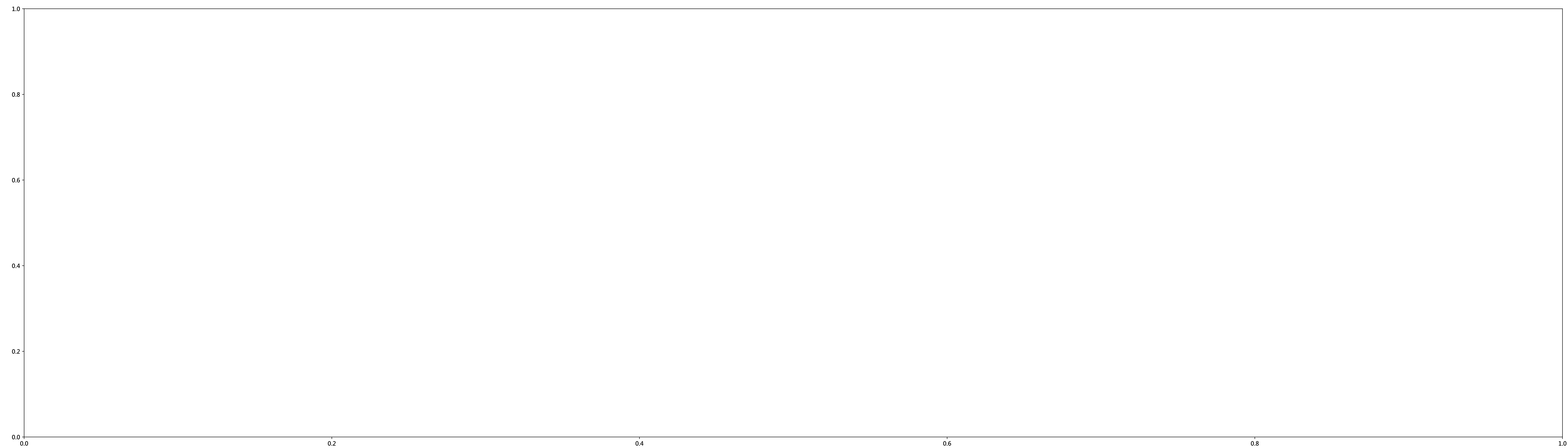
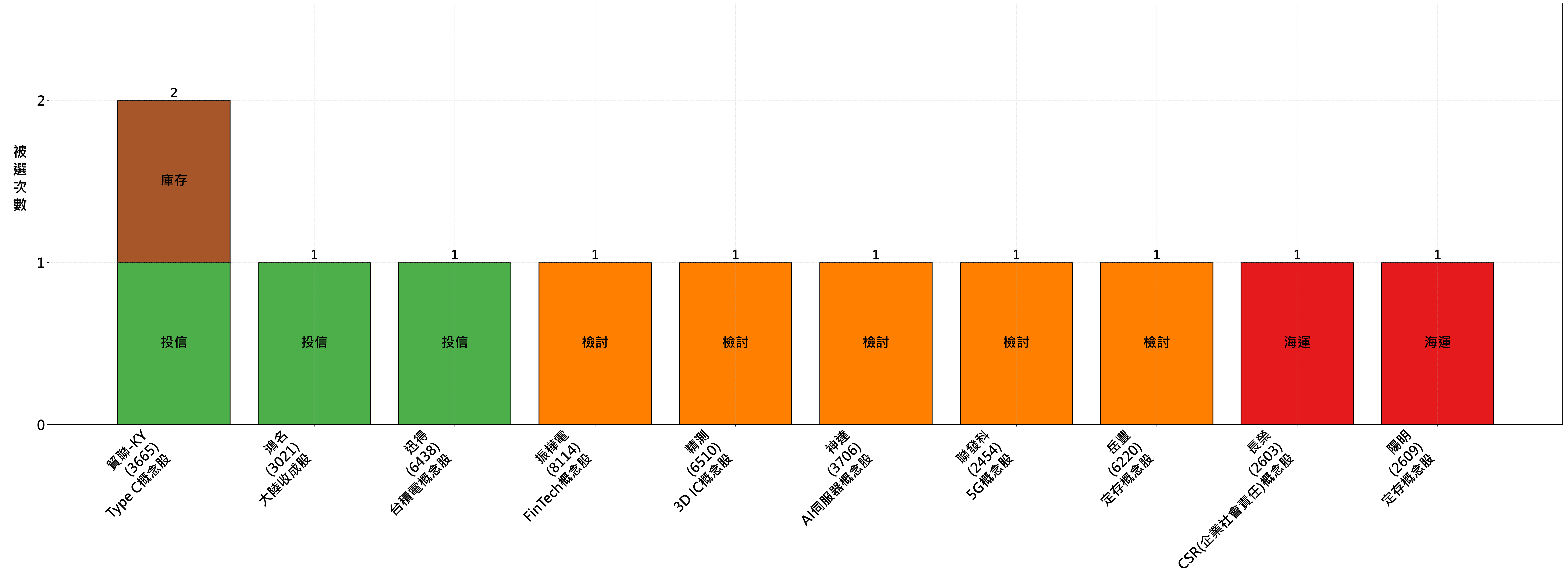
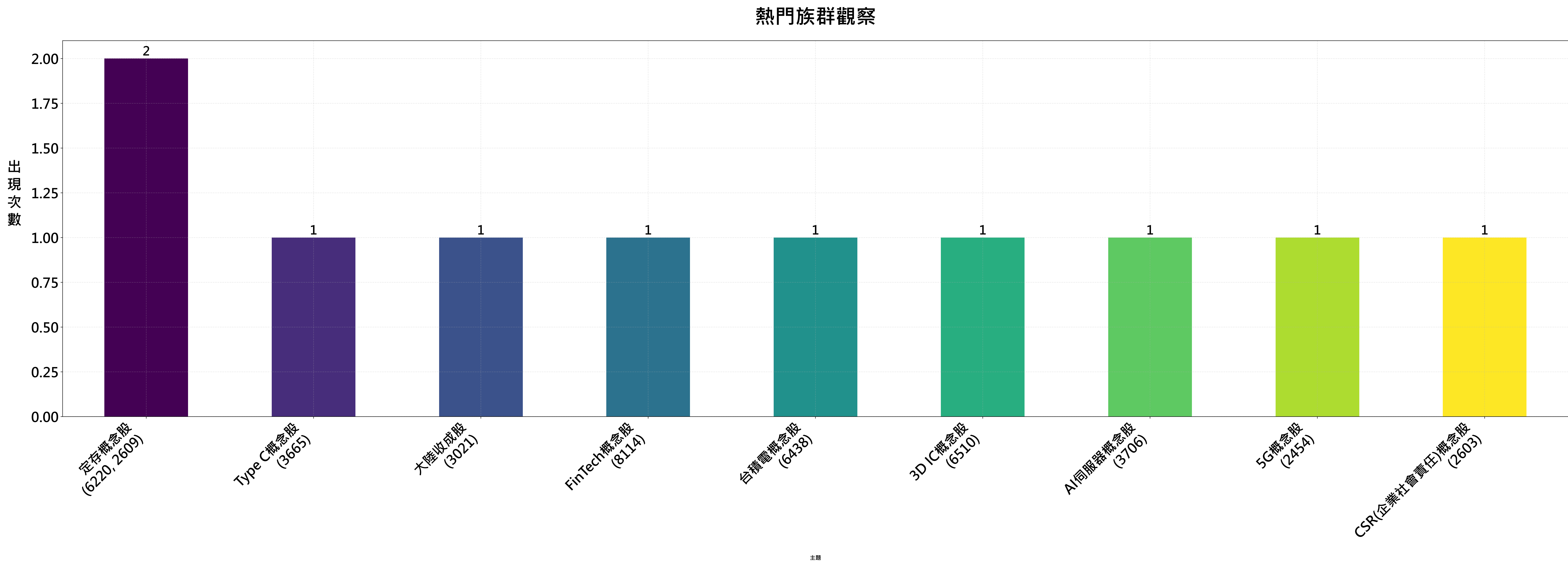


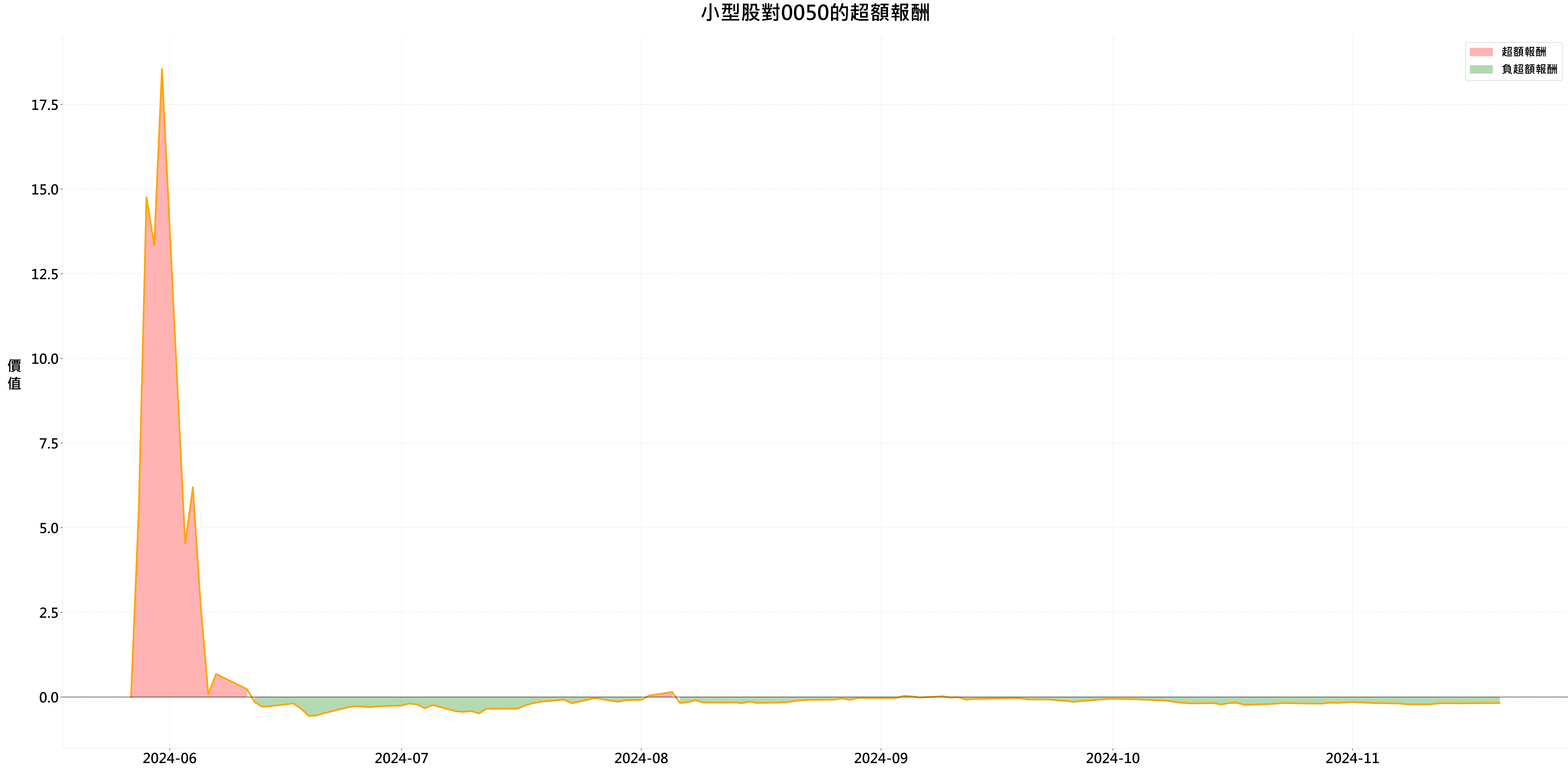
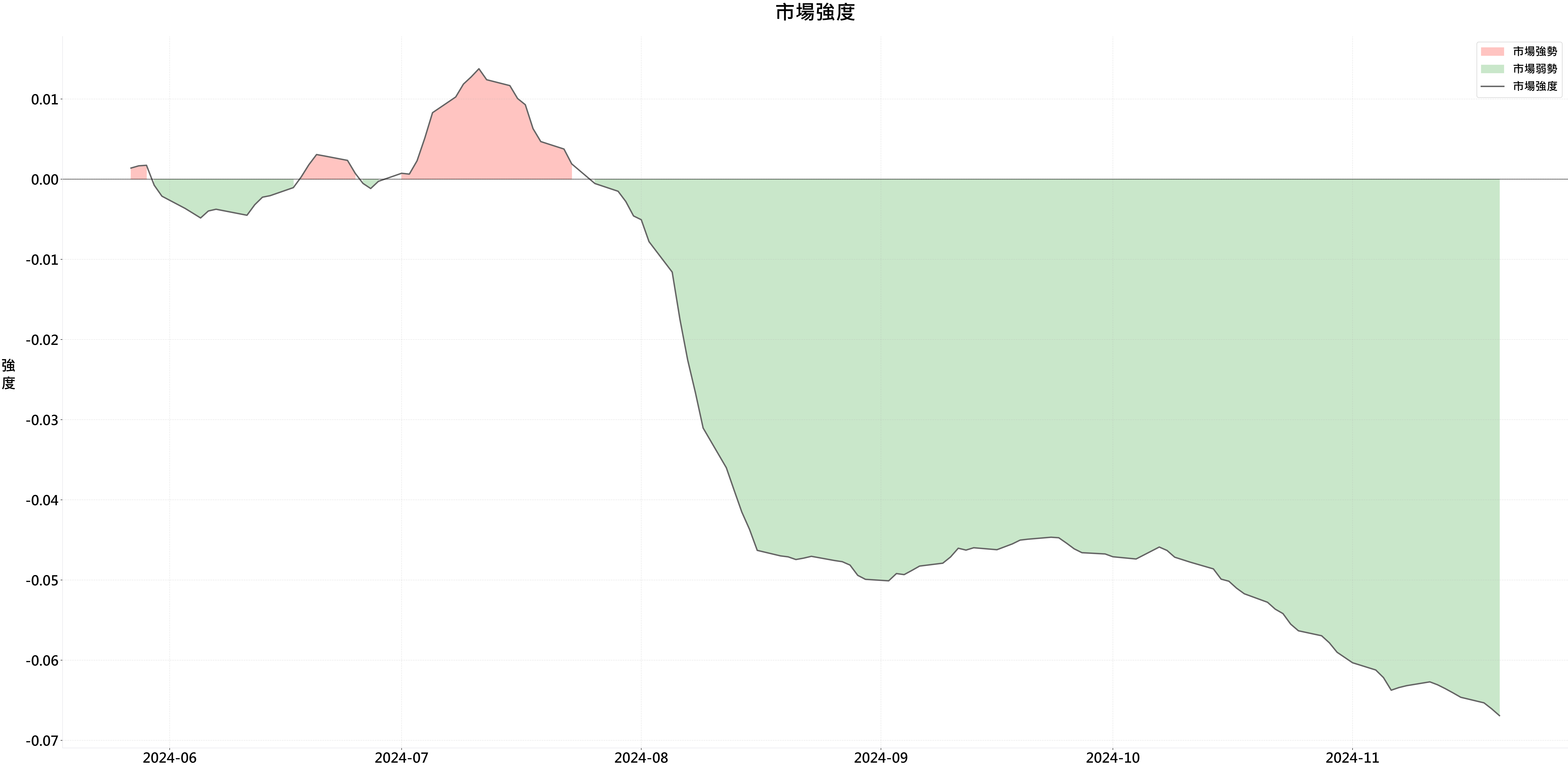
被多策略選到的標的(優先觀察) (1-10)





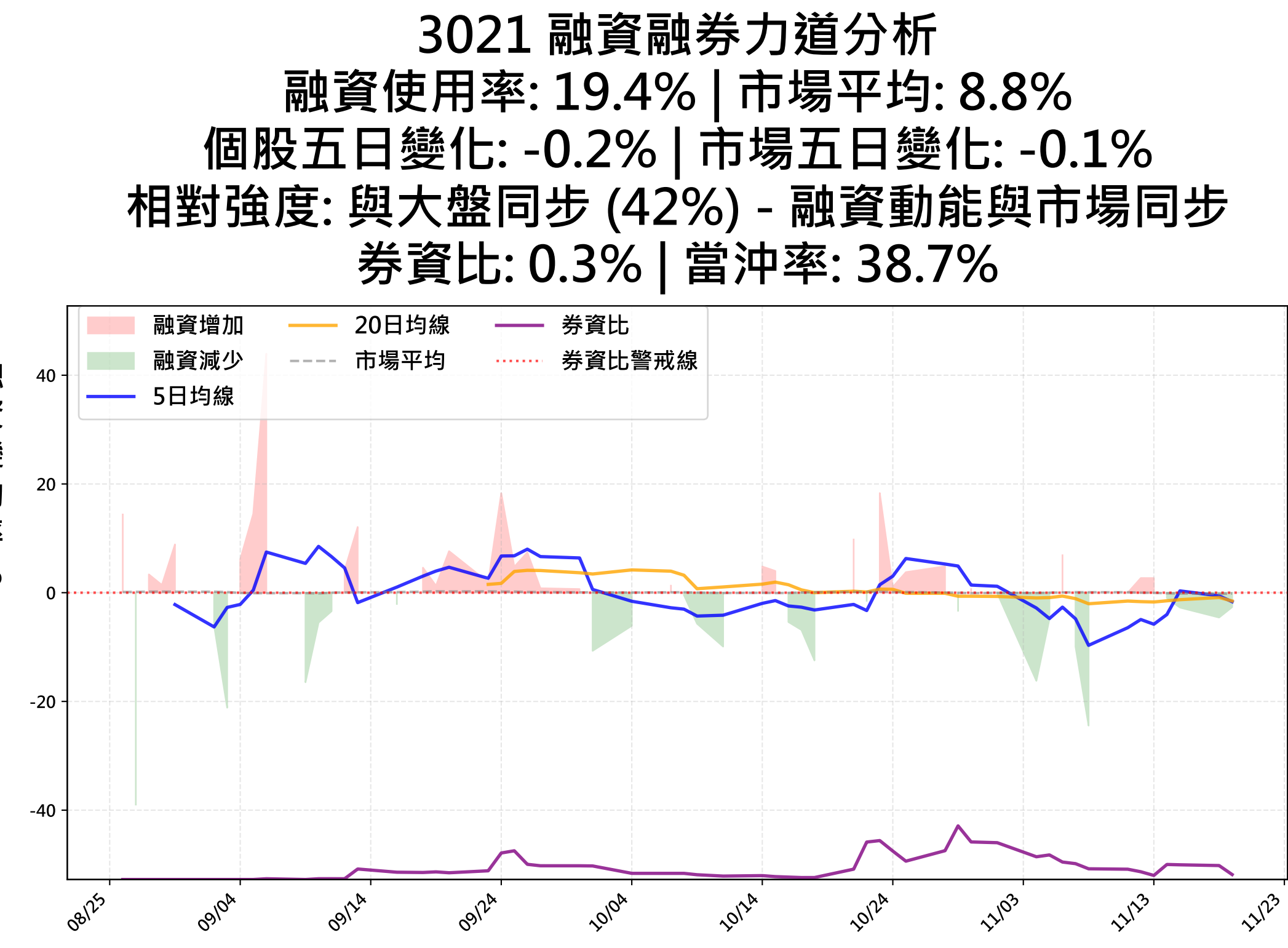
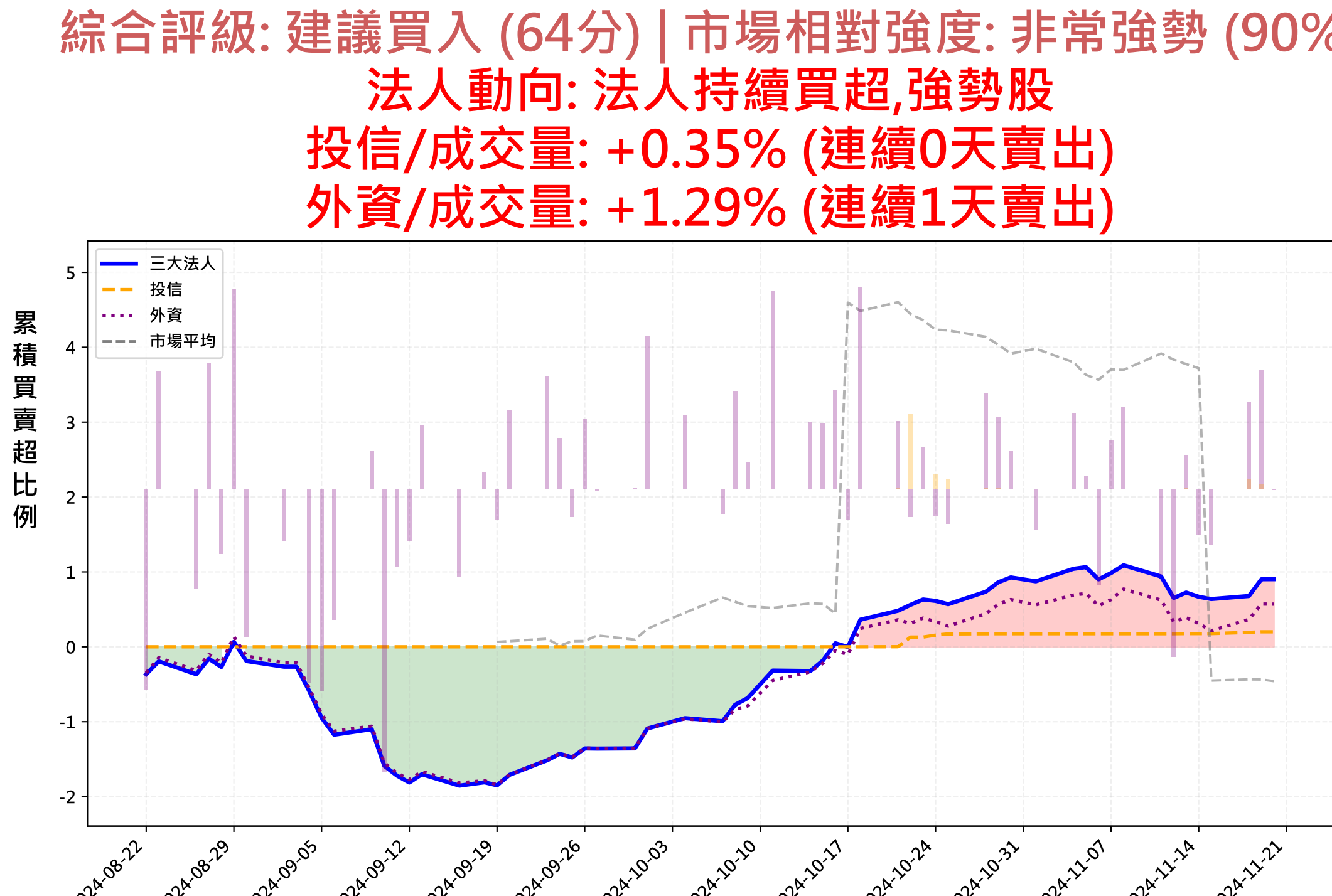
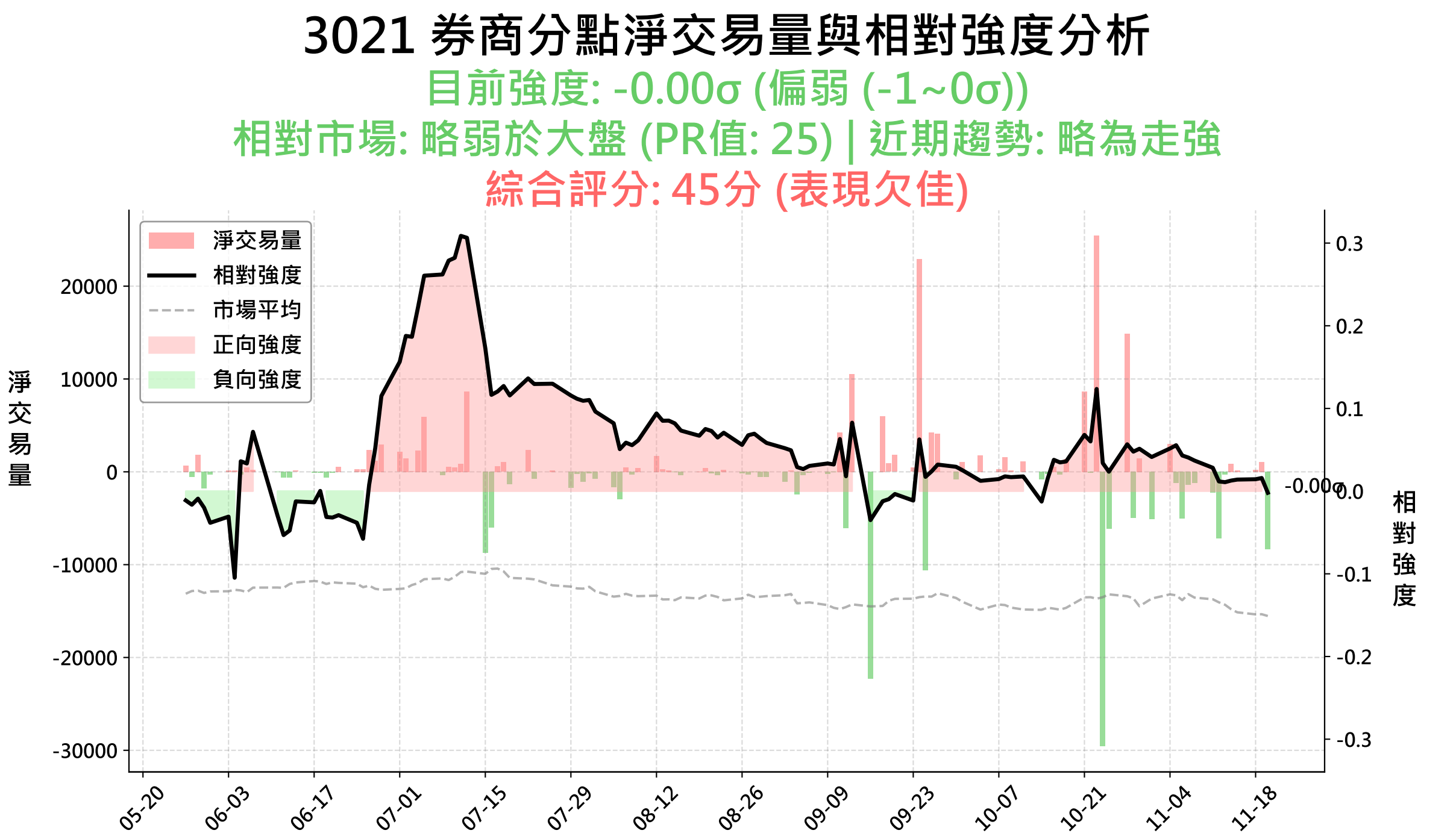
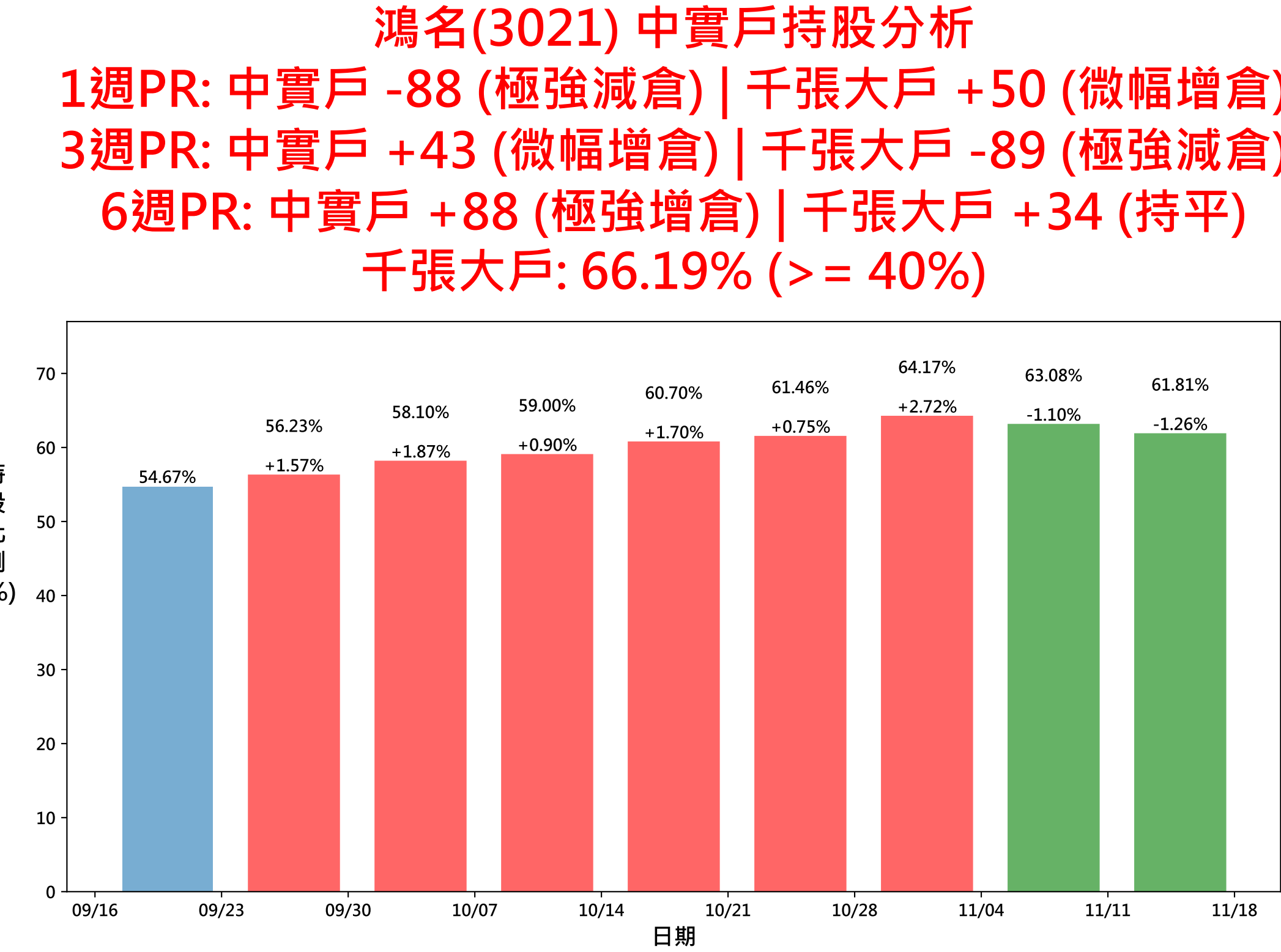
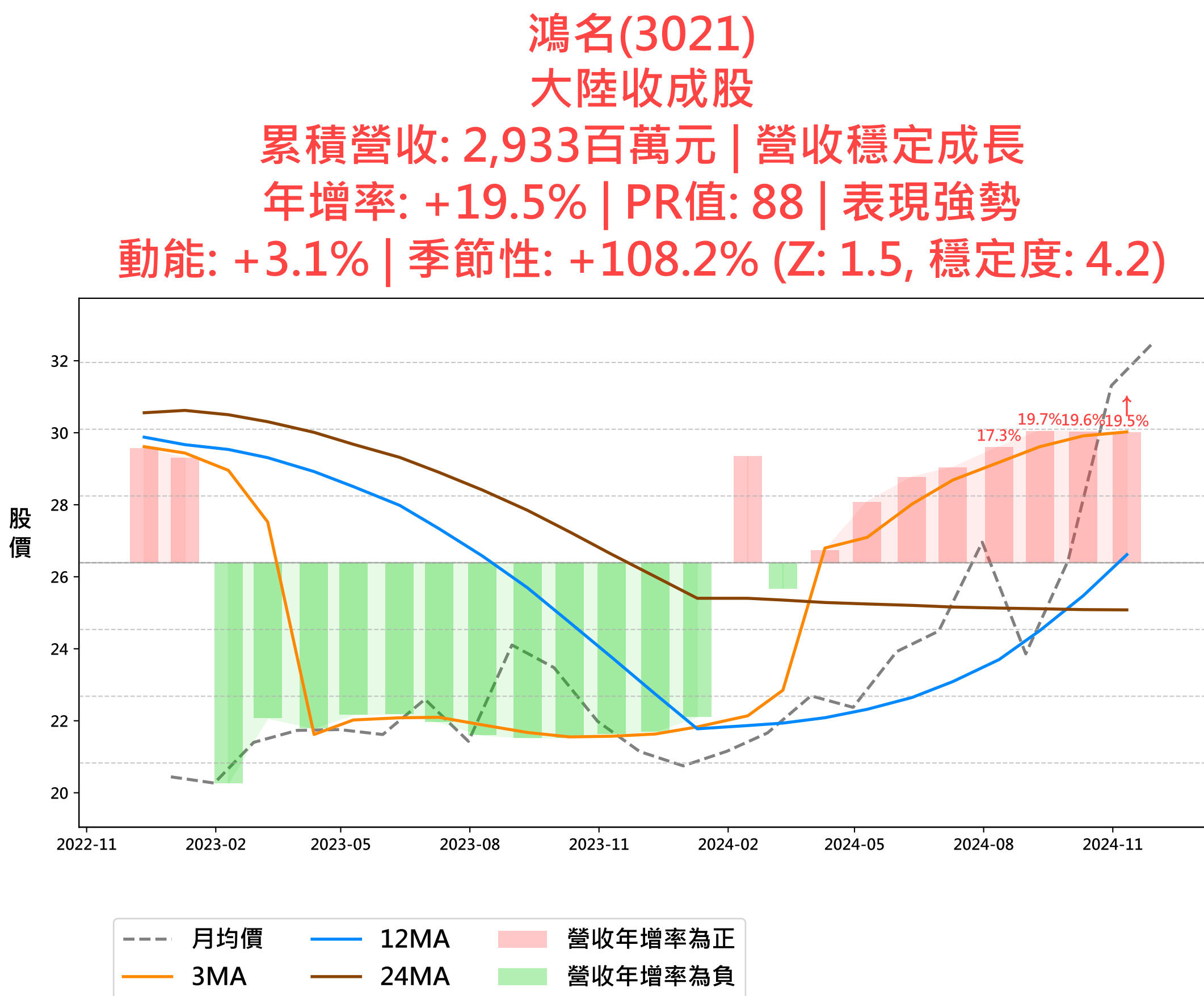
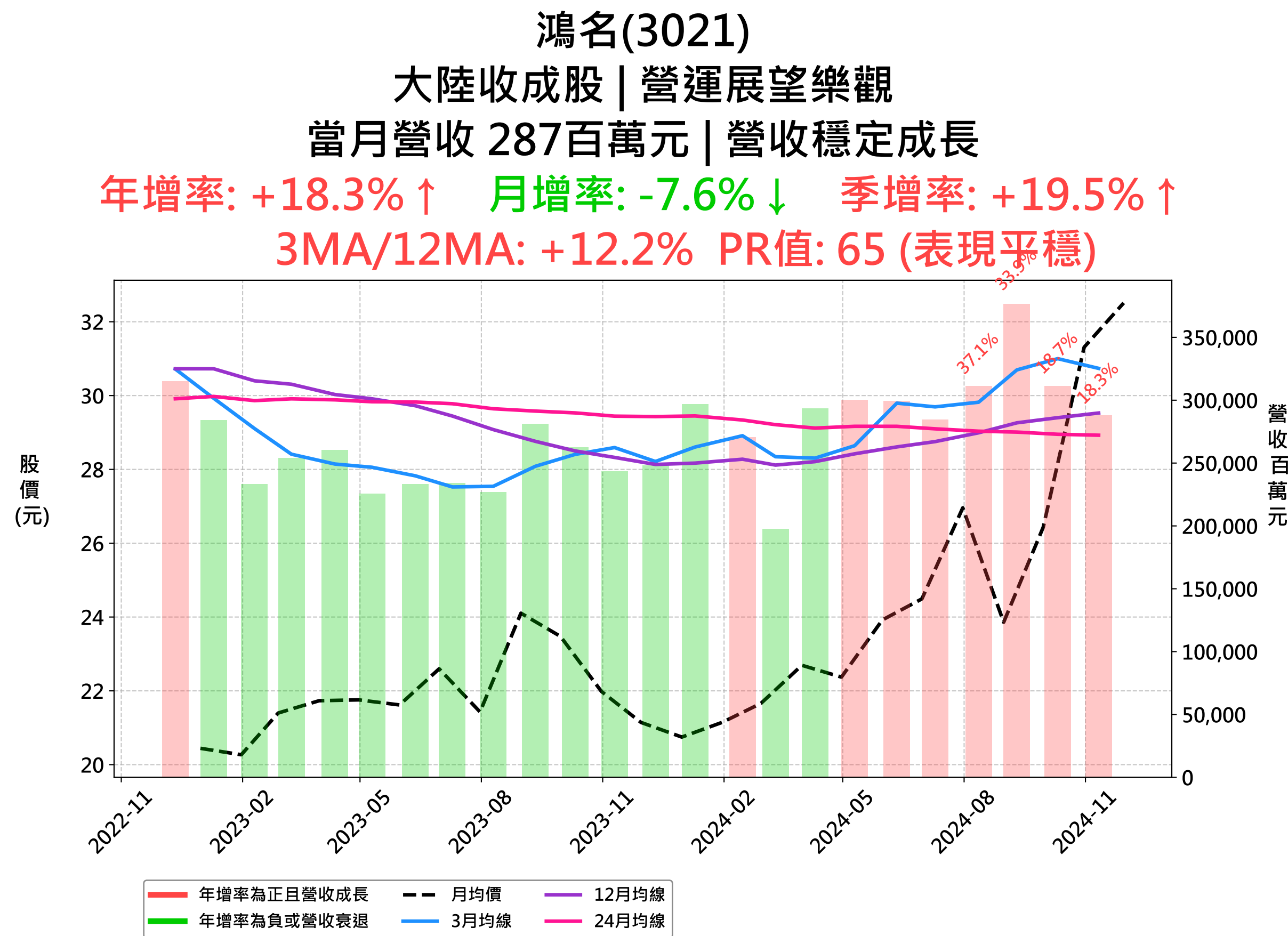
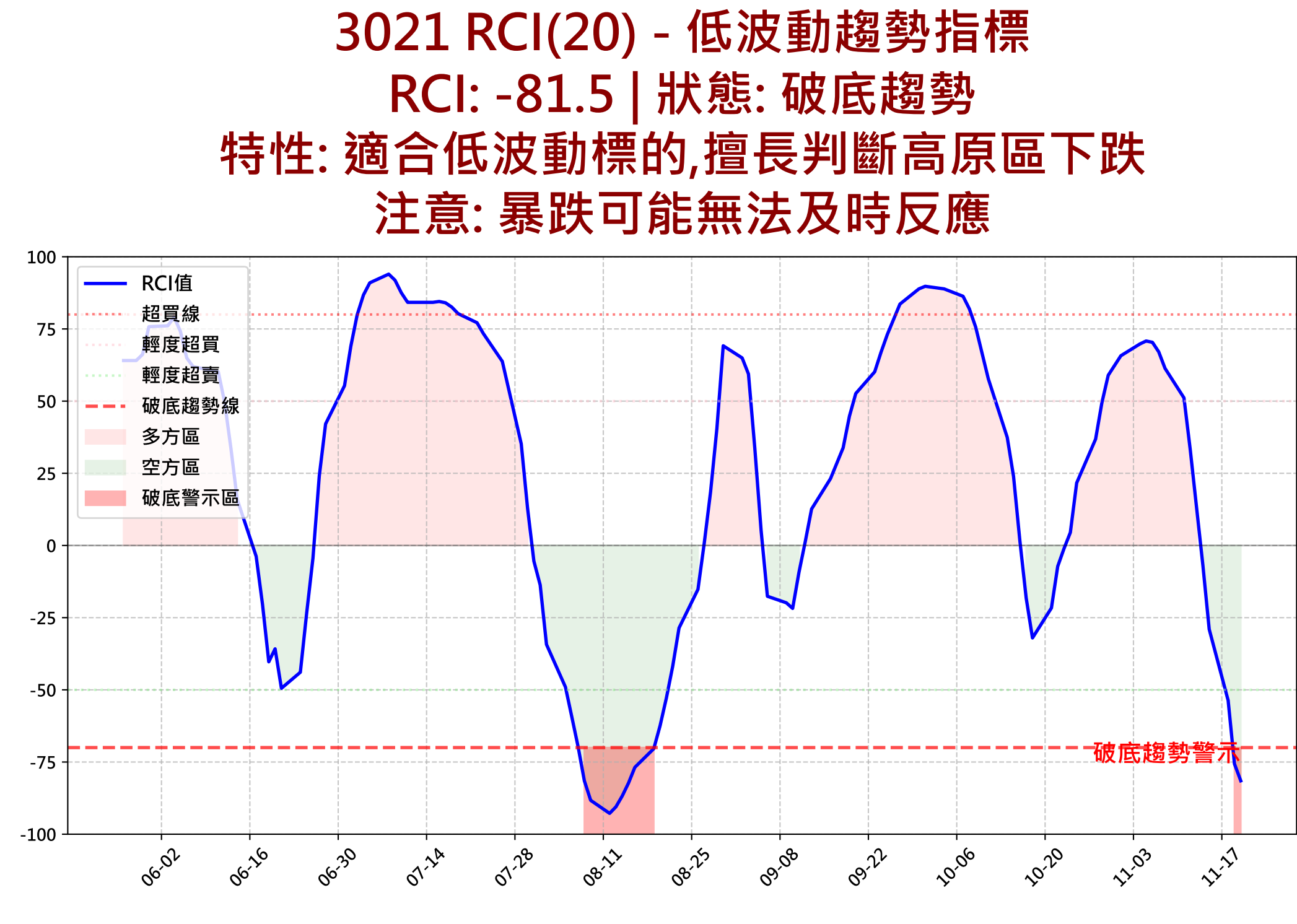
1. GVI:  
ROE與BP\_ratio關係分析、大戶買散戶賣
2. 小資:  
低波動、強營收、強動能、小市值
3. 小資YOY:  
低波動、強營收、強動能、最強YOY
4. 投信買什麼:  
近20日買超金額最大
5. 券商分點:  
追近60日分點動向
6. super8888:  
營收股價持續創新高，維持高檔  
低融資使用率、大戶買散戶賣

7. super888:  
低波動、強營收、強動能、小市值  
低融資使用率、大戶買散戶賣
8. super88:  
短期營收創新高、低融資使用率  
大戶買散戶賣
9. rev\_growth:  
近一年營收斜率最大
10. 瘋龍流:  
近季營收創2年新高
11. 五線穿雲術:  
近20日連續站上5日均線PR80  
以上的強勢股
12. 五線穿雲術V2:  
SMA5的斜率大於市場前50%  
以上的強勢股

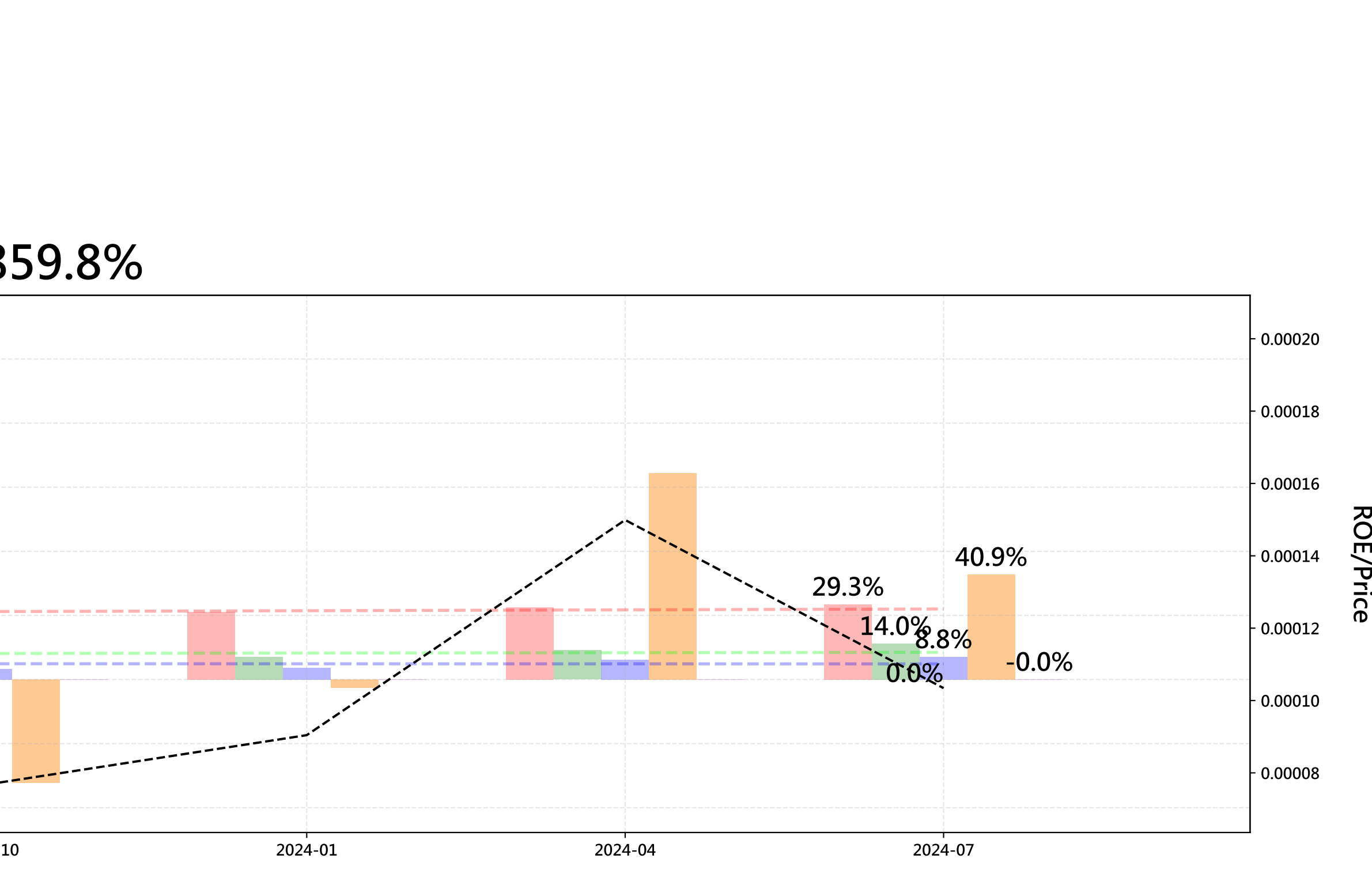
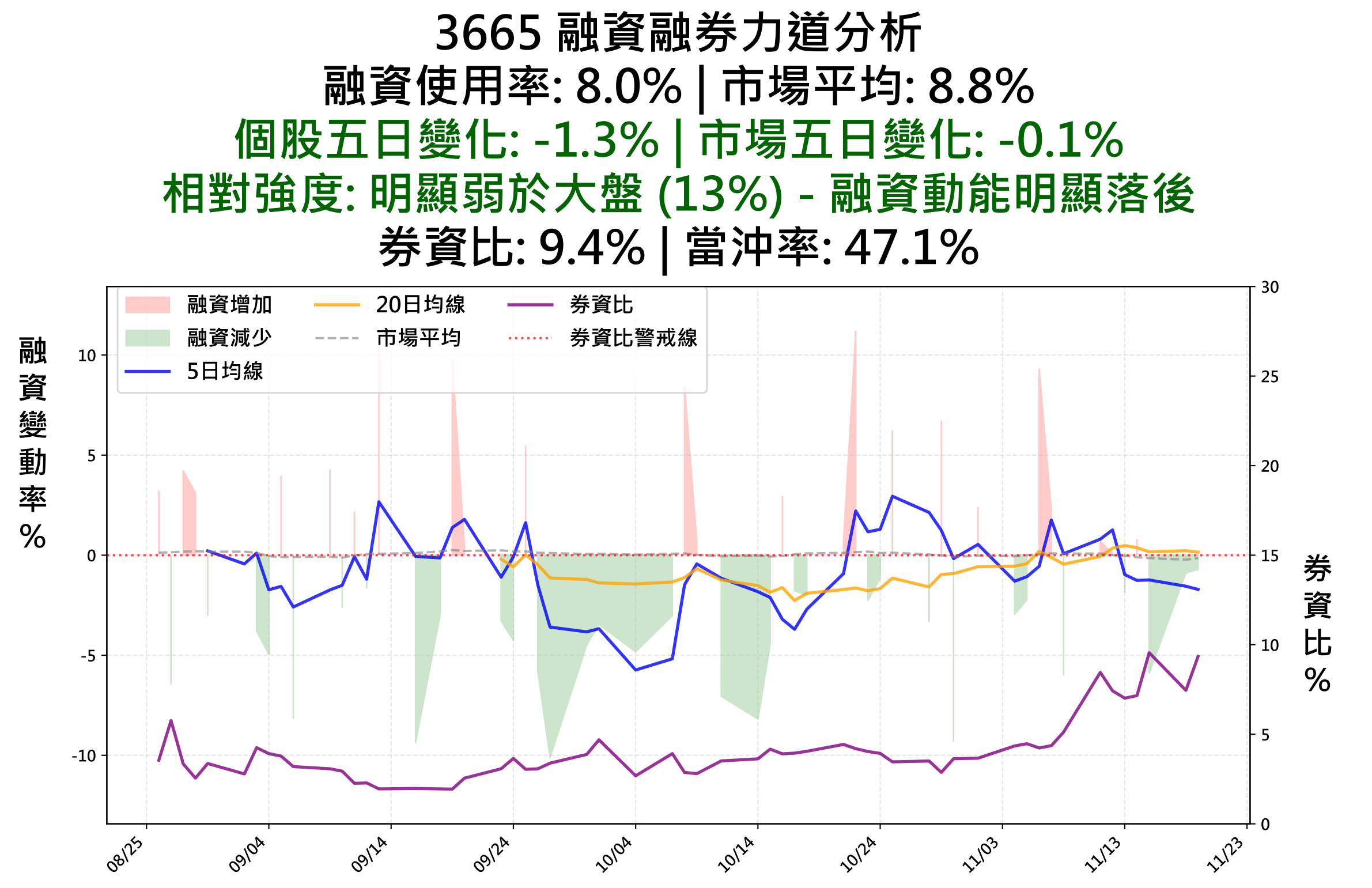
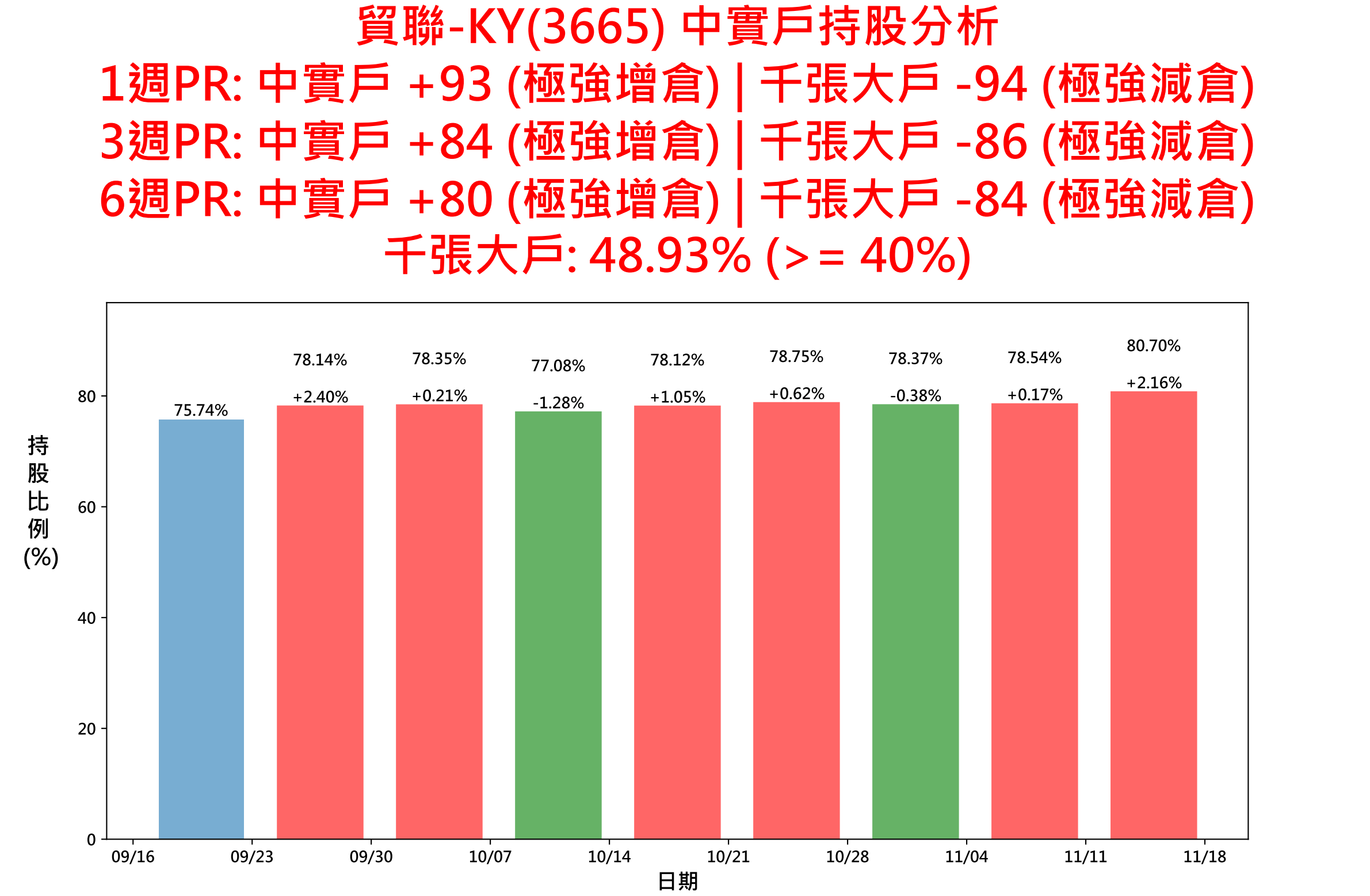
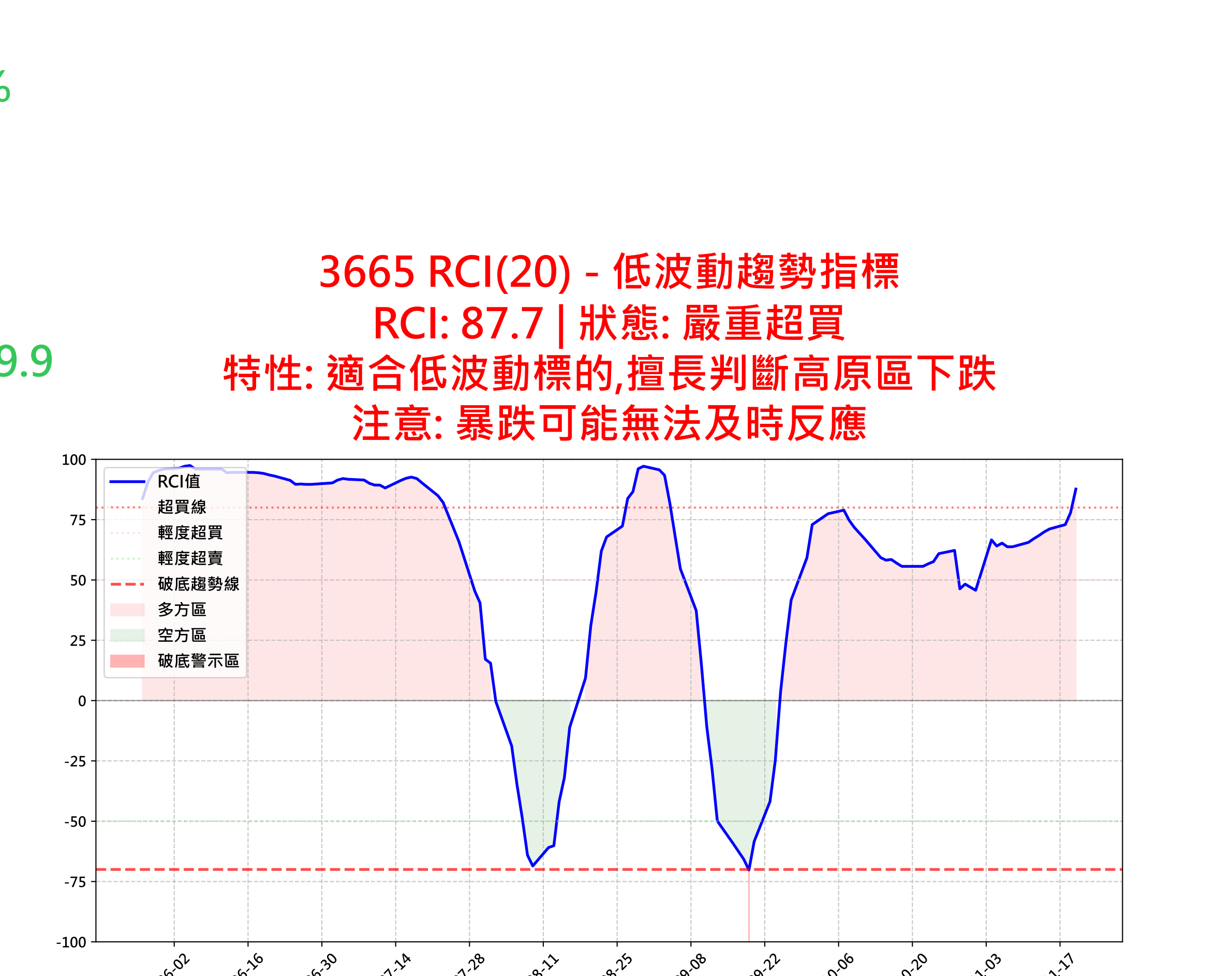
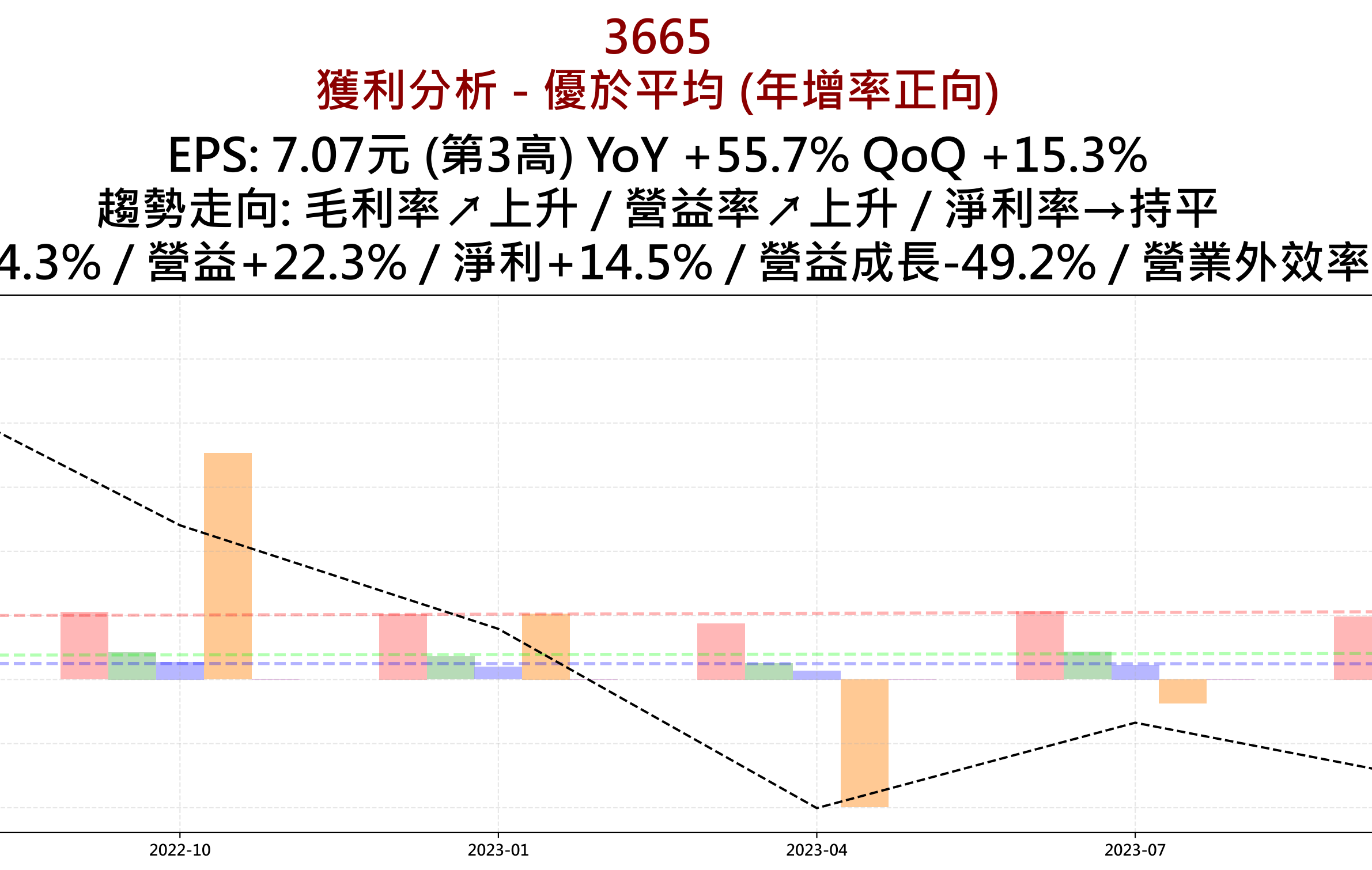
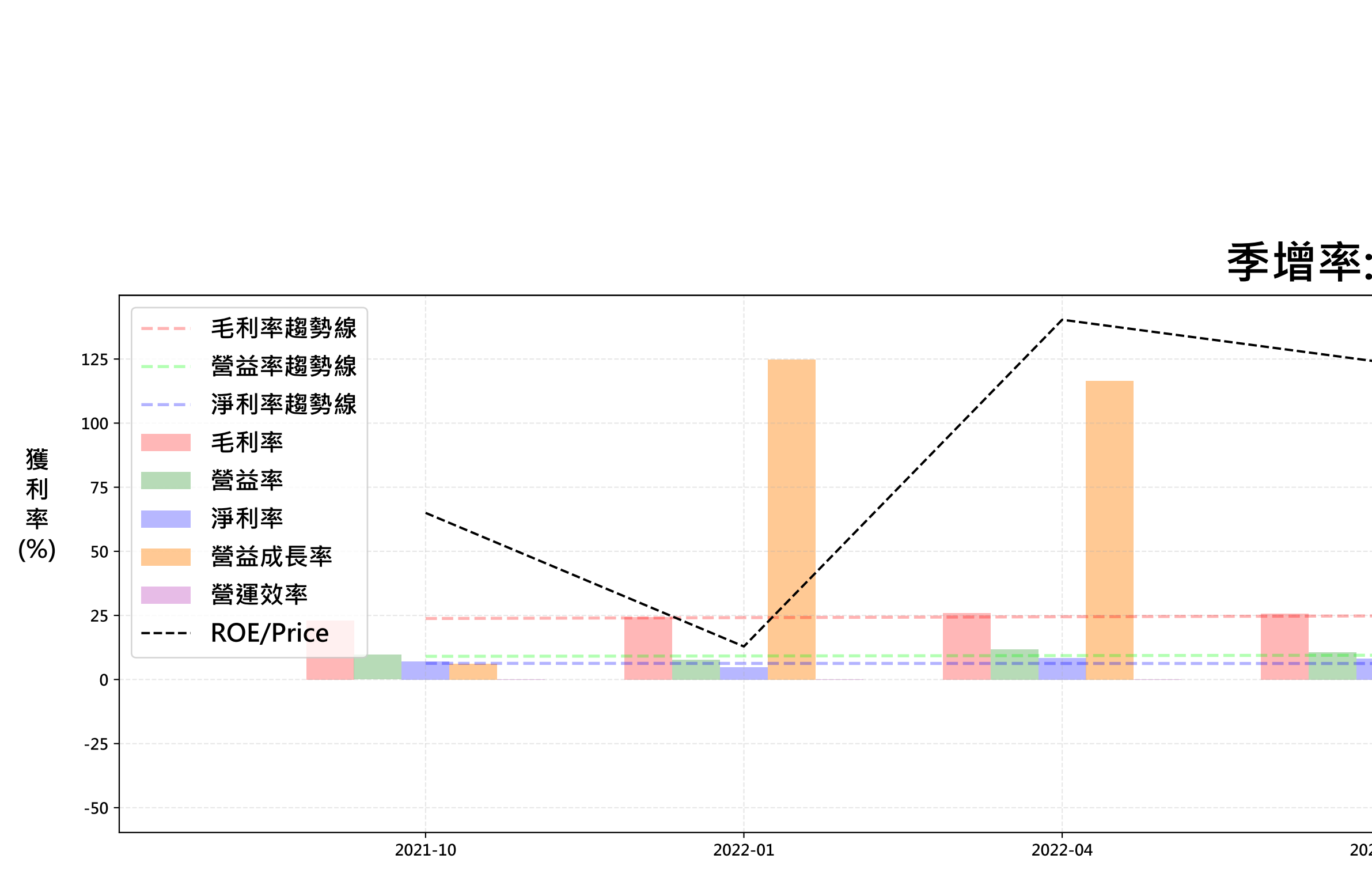
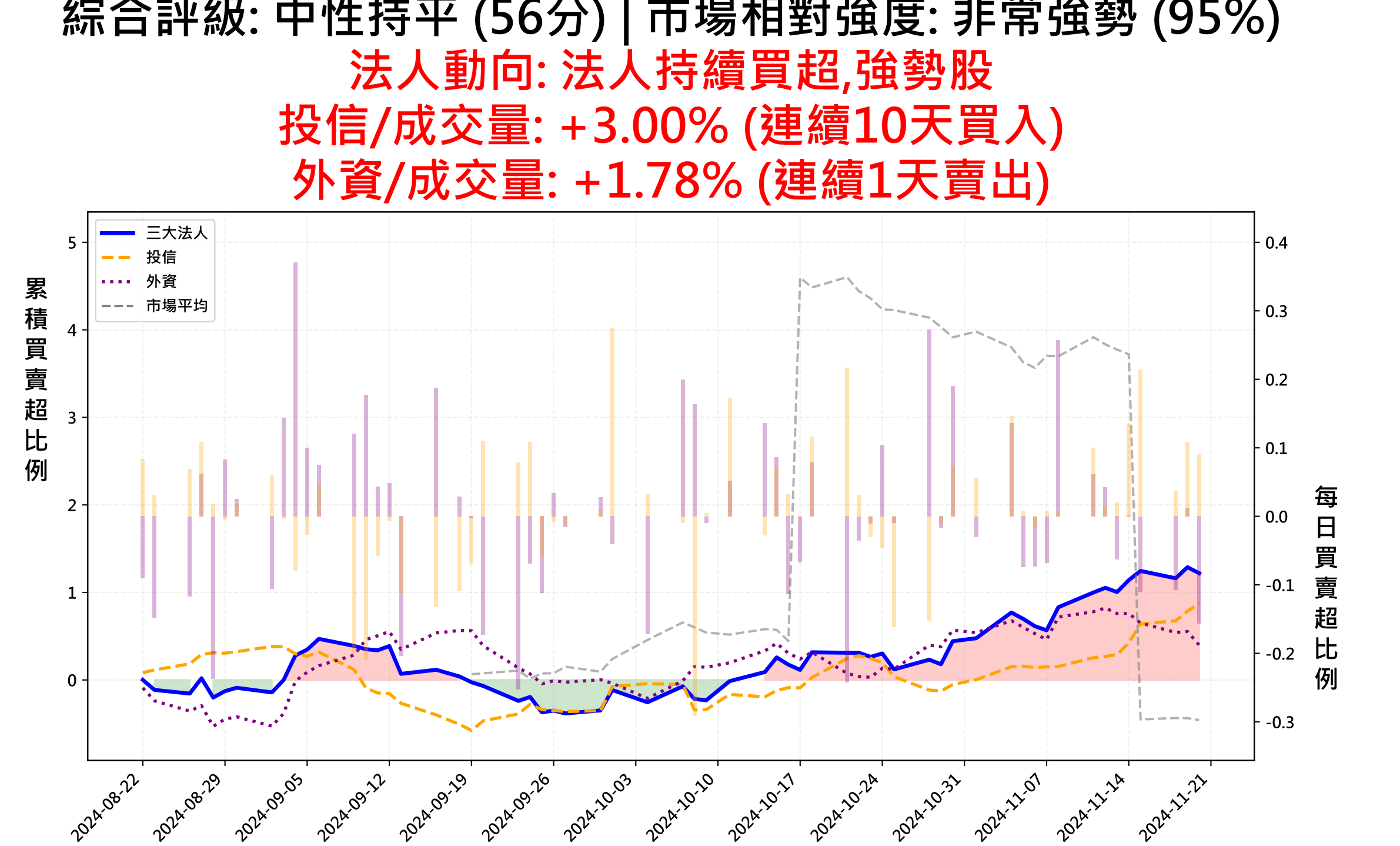
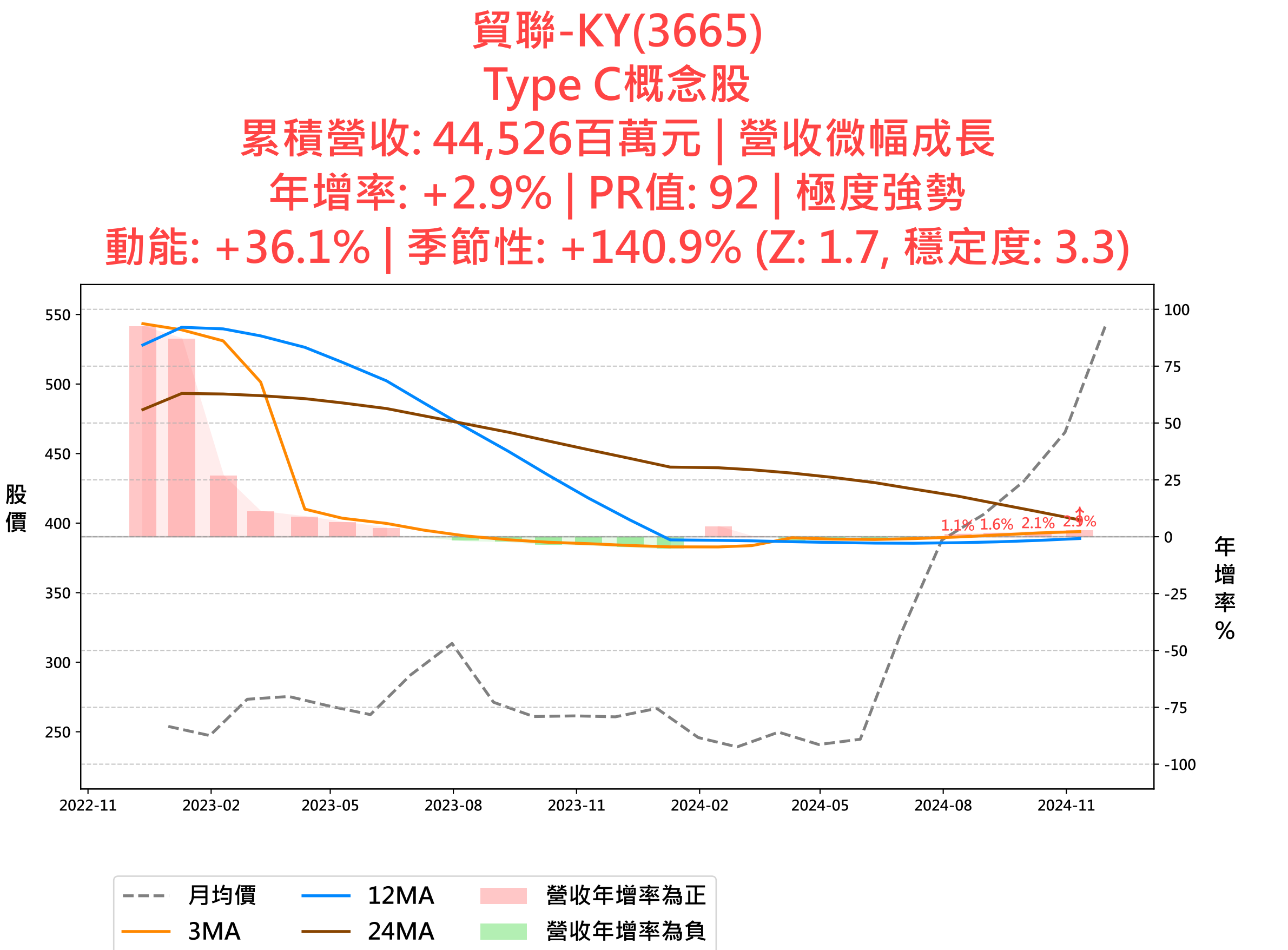
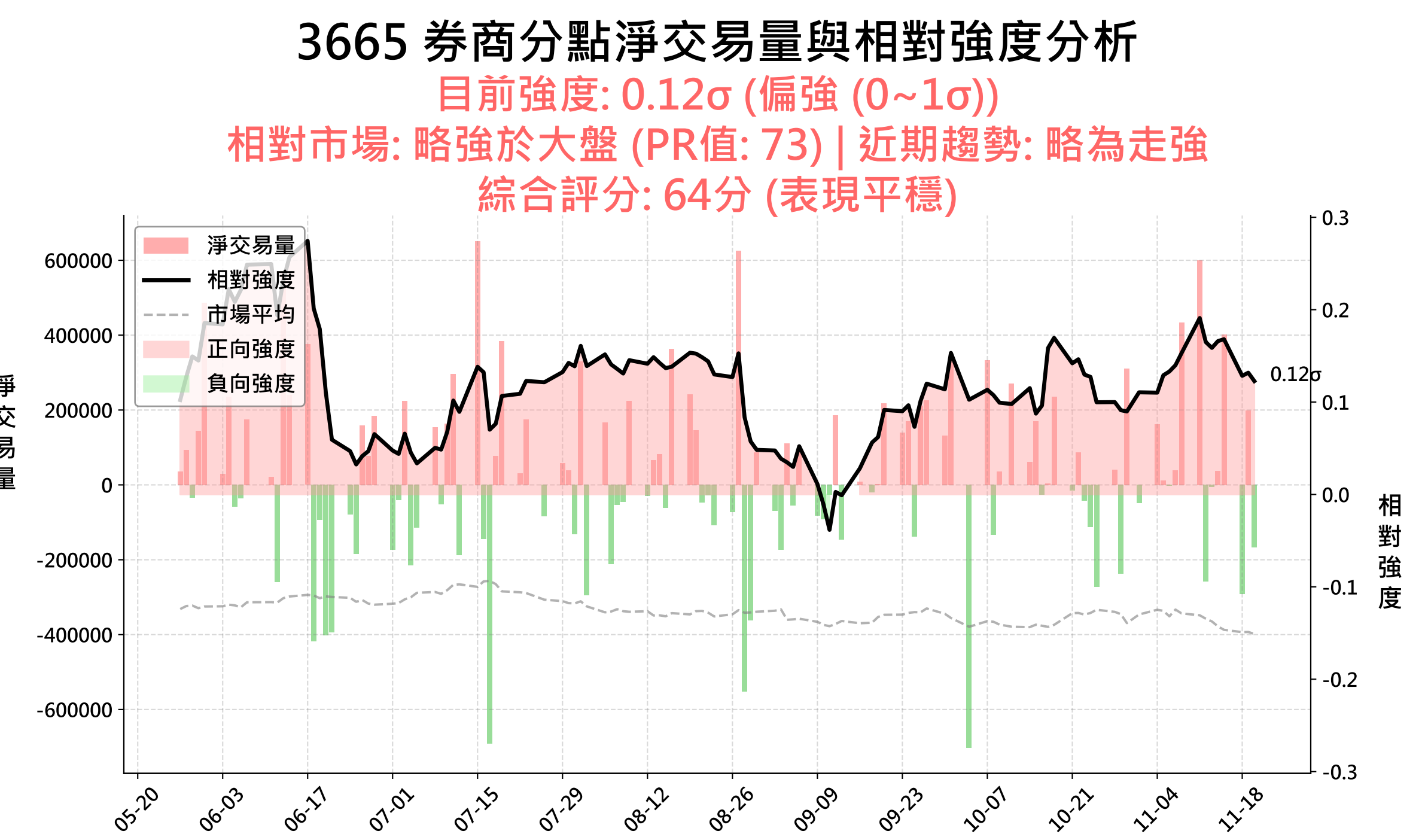
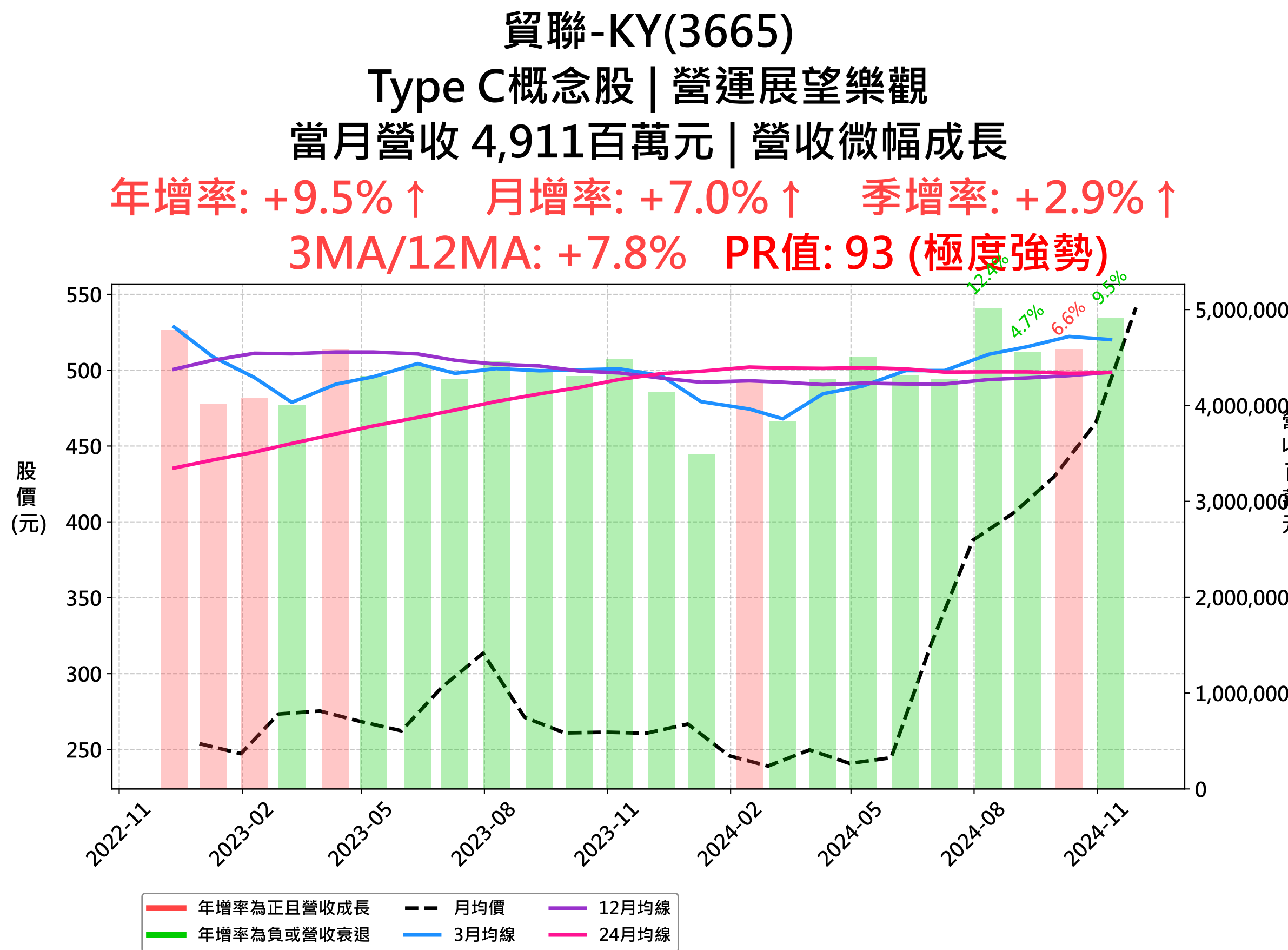




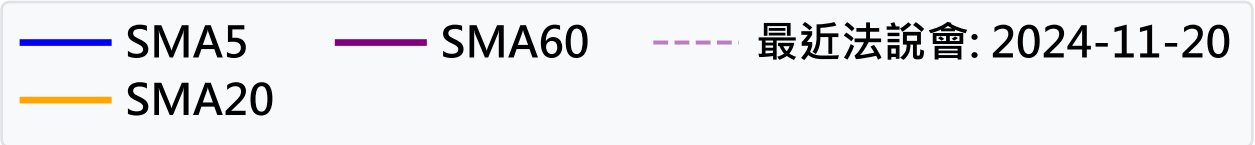
鴻名(3021)\$33.35漲跌: 1.35 (4.22%)  
波動率異常評估風險 (69.8%) | 跌深可留意 (-5.4%) | 股價較近年低點上漲69.7%  
股價接近年高點 差距17.6% | 突破底部整理： ( 突破近期低點15.4% , 成交量放大176.7% )  
成交量較週均增176.7% ( 成交爆量 , 交易活絡 )  
營業利益年增59.9% 成長強勁  
近年低點: +69.7% 符合低點上漲30% | 近年高點: -17.6% 在高點30%區間內  
6月漲幅: 35.02% | 3月價差: 83.45%  
月均額: 0.91億 | 今日額: 1.40億  
高於軟體服務產業中位數19.1 | 半年漲幅35.0%,波動率正常, 注意回檔  
風險評級: 風險中等











迅得 (6438)  
強烈疑似主力護航 (強度:0.30) [近5日漲跌:2.6%]

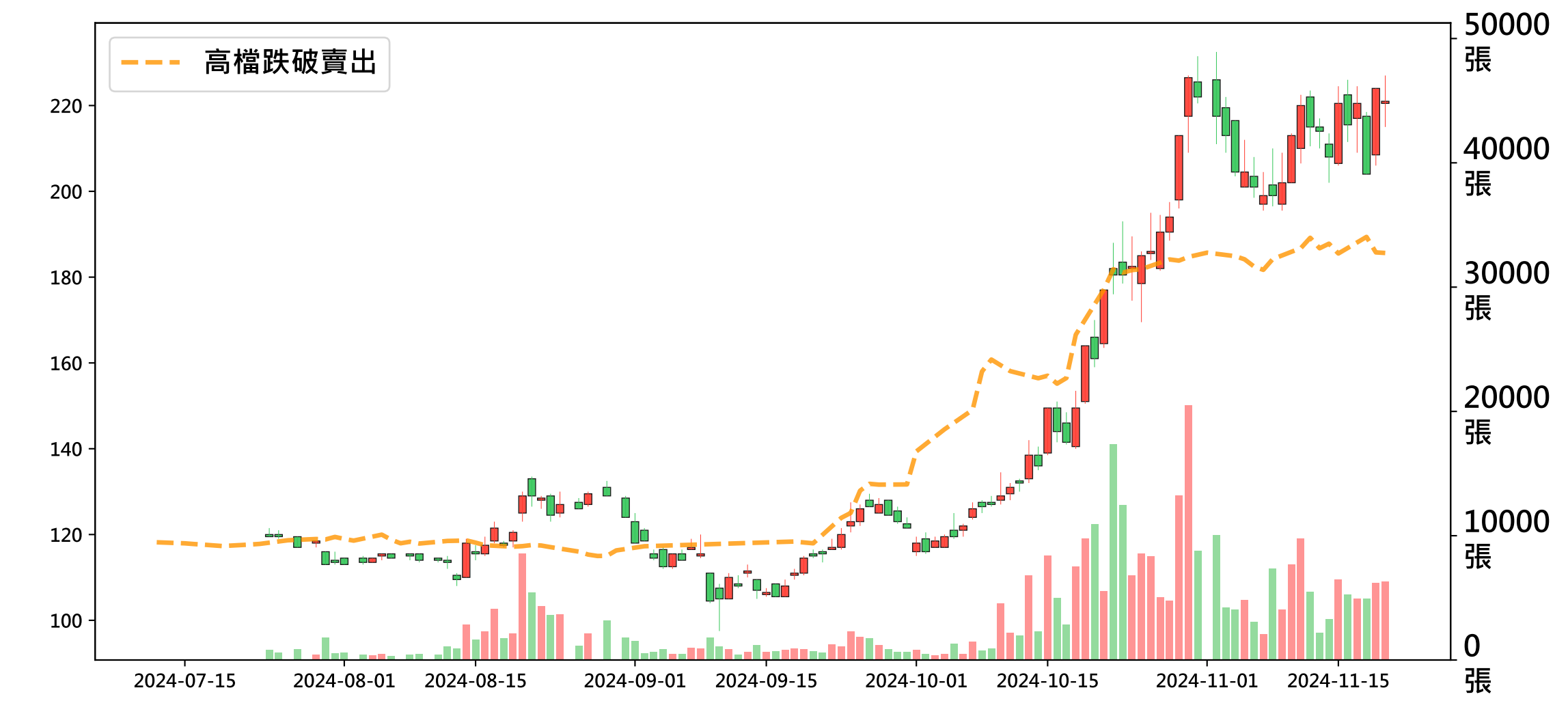


法說會

迅得(6438)\$221.00漲跌: -3.00 (-1.34%)  
股價較近年低點上漲126.7% | 股價接近年高點 差距4.9%

營業利益年減70.2% 獲利衰退  
近年低點: +126.7% 符合低點上漲30% | 近年高點: -4.9% 在高點30%區間內  
6月漲幅: 84.94% | 3月價差: 102.17%  
月均額: 11.33億 | 今日額: 13.97億

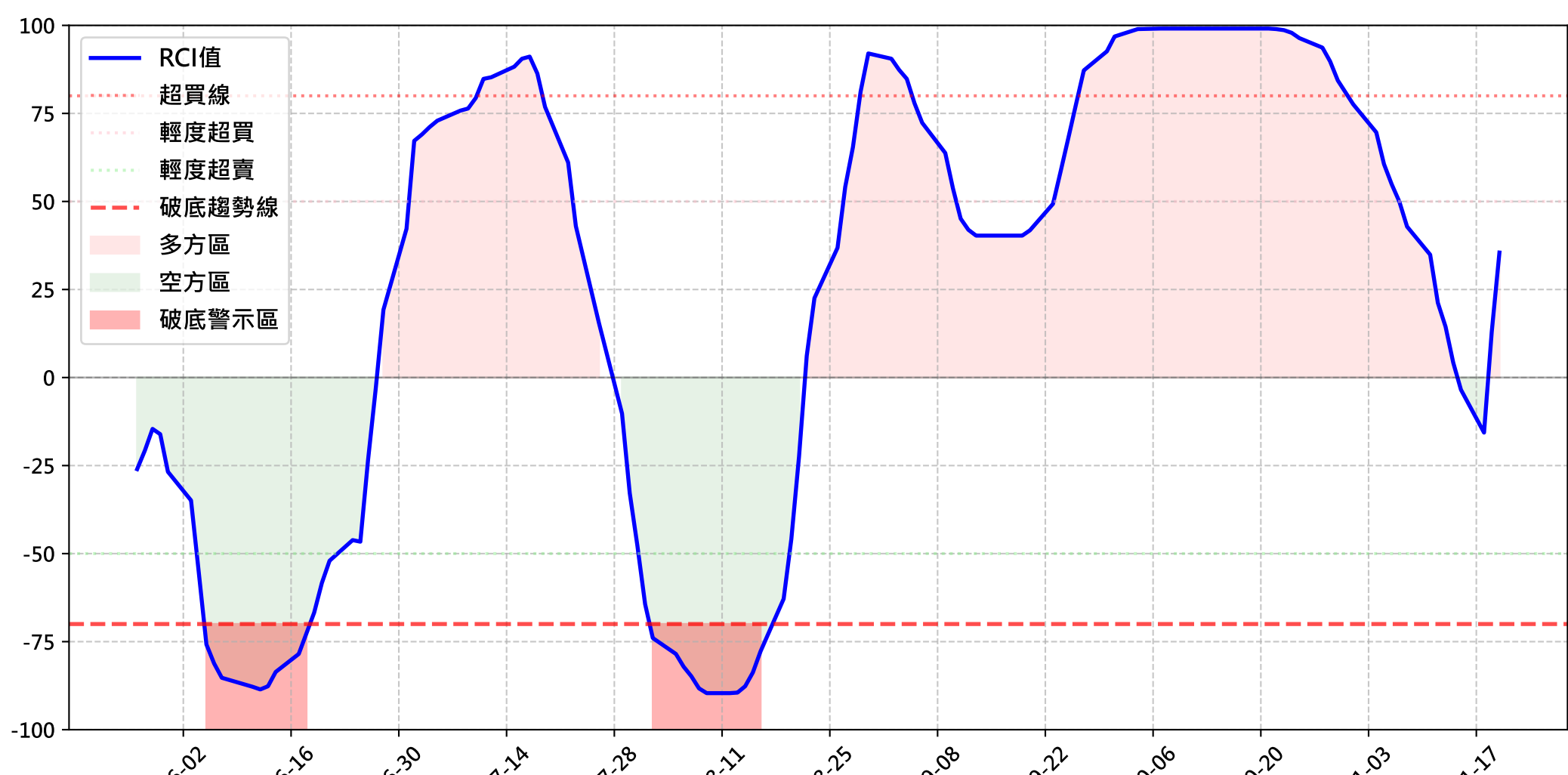
本益比43.6接近半年高點44.2 | 較半年均值偏離116.3% | 高於半導體產業中位數27.2  
營業利益衰退70.2% · 無法計算PEG | 半年漲幅84.9%,波動率正常, 注意回檔  
風險評級: 風險偏高



6438 RCI(20) - 低波動趨勢指標

RCI: 35.5 | 狀態: -

特性: 適合低波動標的,擅長判斷高原區下跌  
注意: 暴跌可能無法及時反應

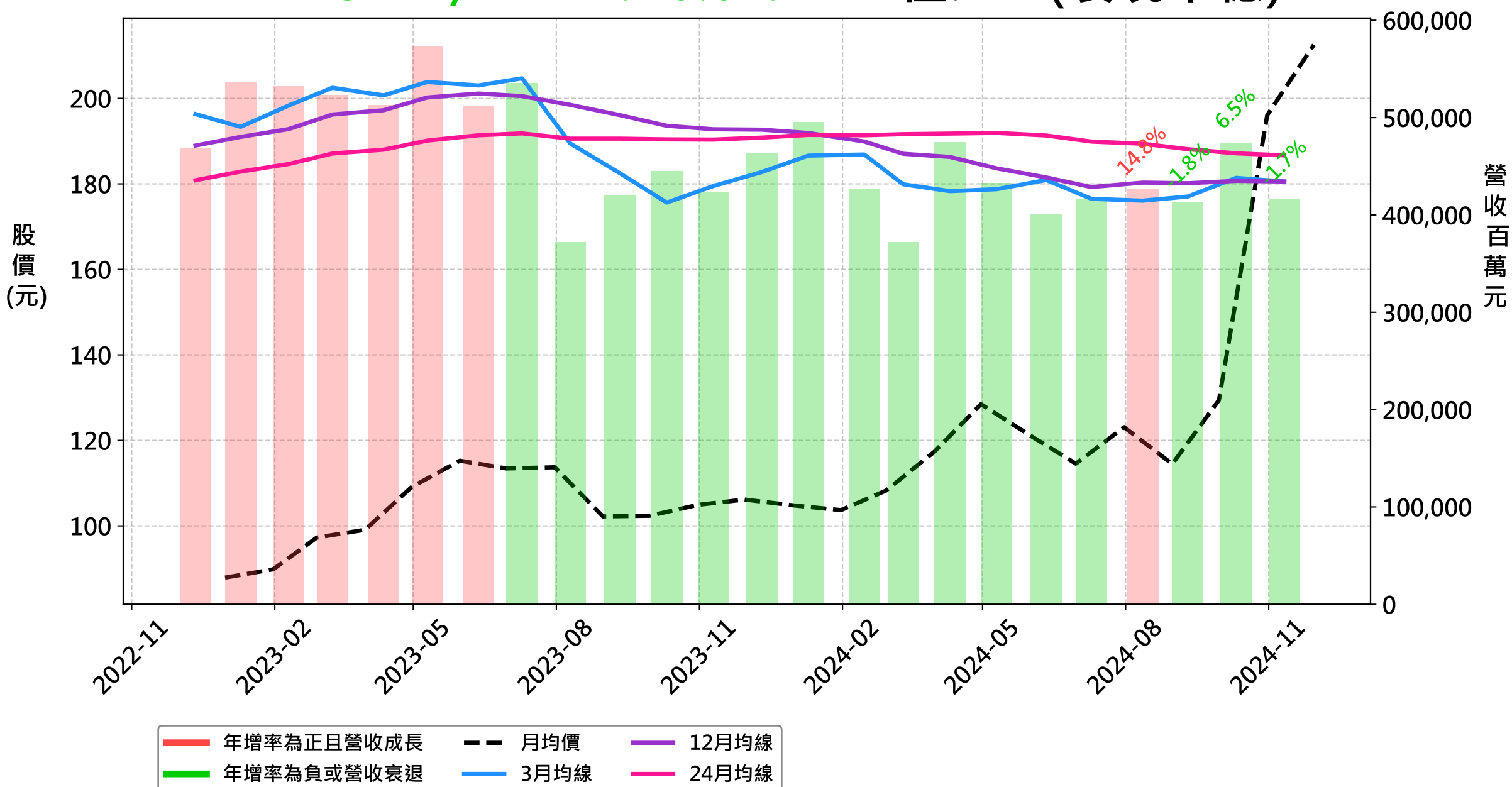


迅得(6438)

台積電概念股 | 營運表現平穩

當月營收 416百萬元 | 營收略為下滑

年增率: -1.7% ↓ 月增率: -12.2% ↓ 季增率: -12.3% ↓  
3MA/12MA: -0.0% PR值: 42 (表現平穩)



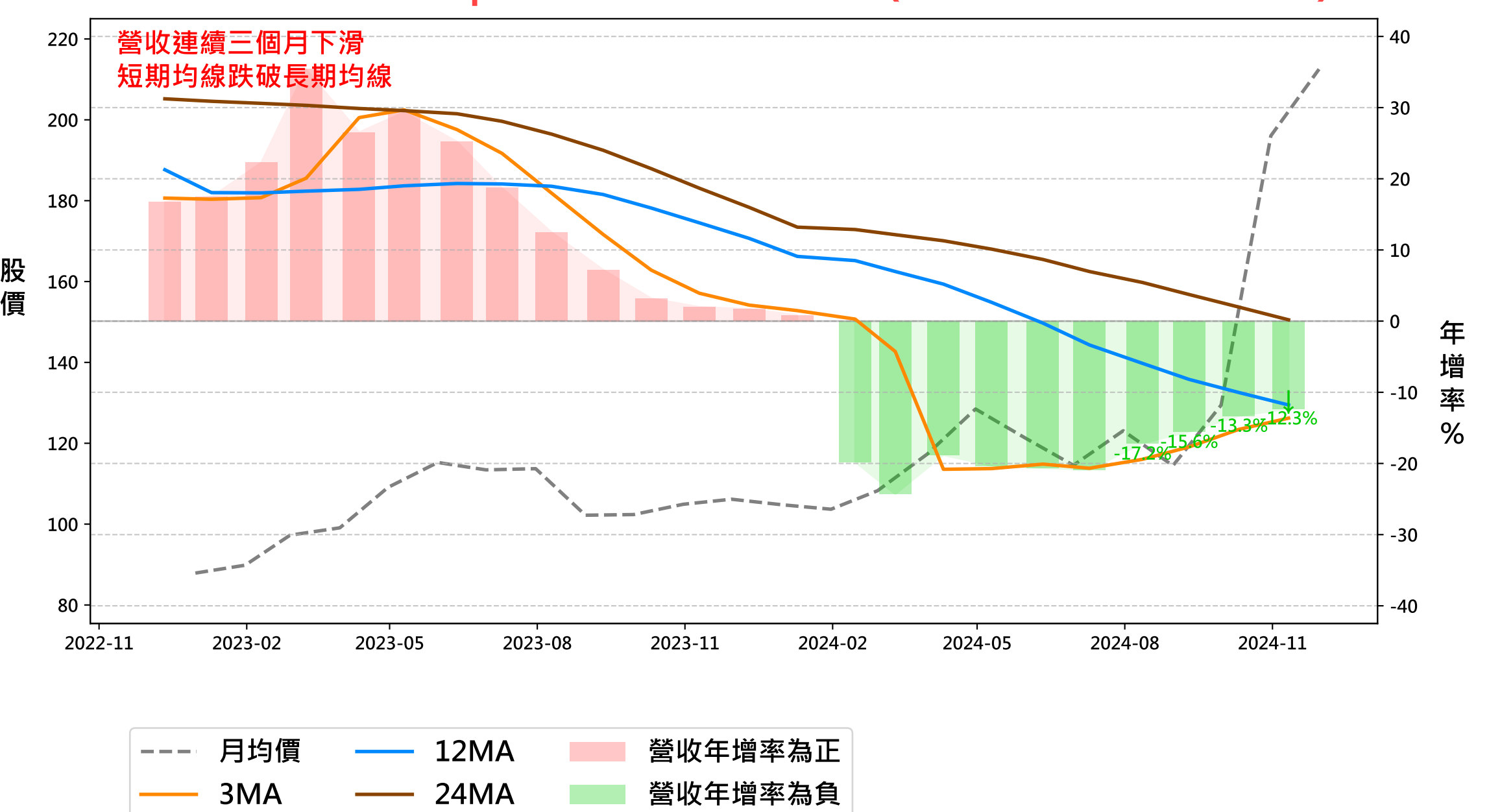
迅得(6438)

台積電概念股

累積營收: 4,253百萬元 | 營收明顯衰退

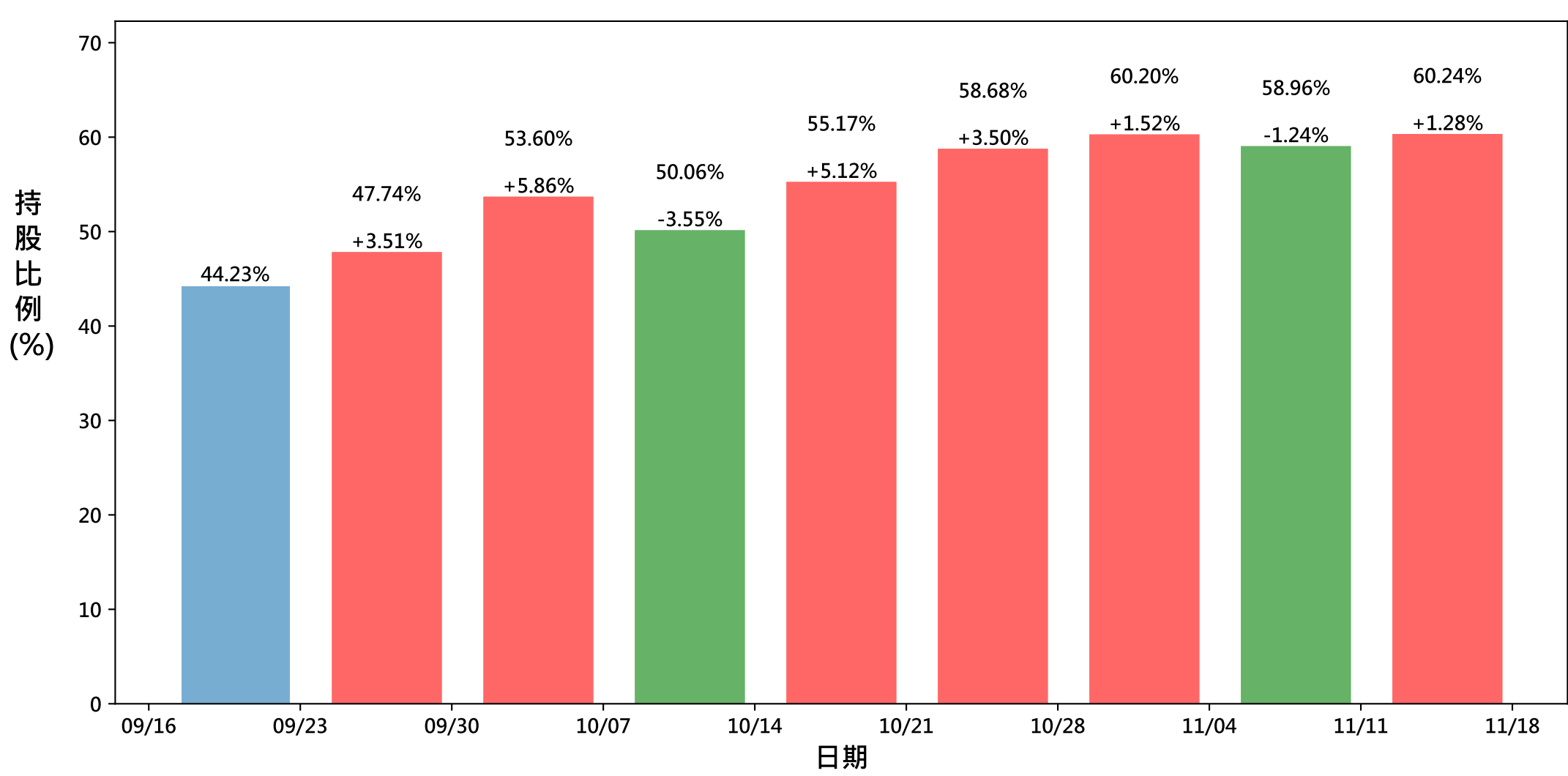
年增率: -12.3% | PR值: 83 | 表現強勢

動能: +10.4% | 季節性: +40.6% (Z: 1.0, 穩定度: 5.0)



迅得(6438) 中實戶持股分析

1週PR: 中實戶 +84 (極強增倉) | 千張大戶 +78 (偏強增倉)  
3週PR: 中實戶 +79 (偏強增倉) | 千張大戶 +84 (極強增倉)  
6週PR: 中實戶 +94 (極強增倉) | 千張大戶 +94 (極強增倉)  
千張大戶: 38.48% (< 40%)

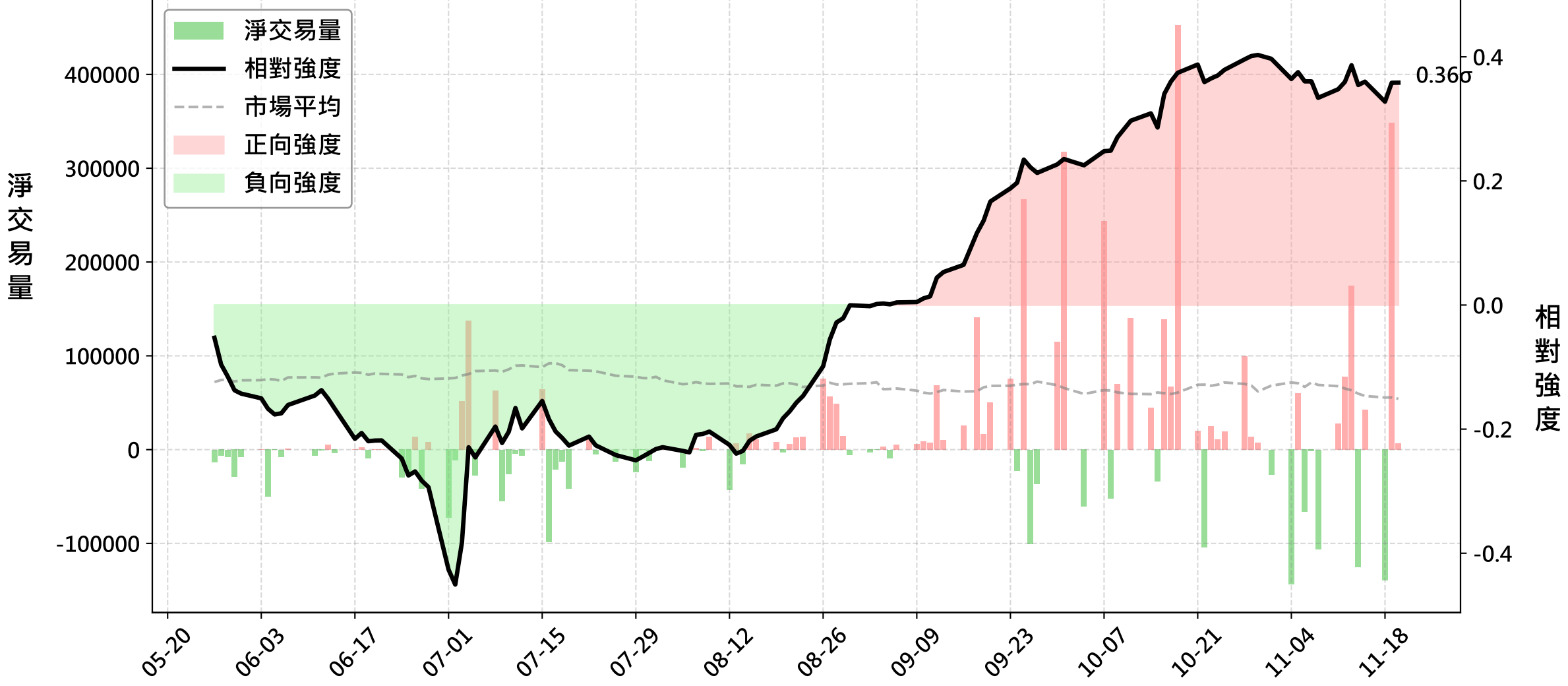


6438 券商分點淨交易量與相對強度分析

目前強度: 0.36σ (偏強 (0~1σ))

相對市場: 明顯強於大盤 (PR值: 94) | 近期趨勢: 略為走強

綜合評分: 74分 (表現良好)

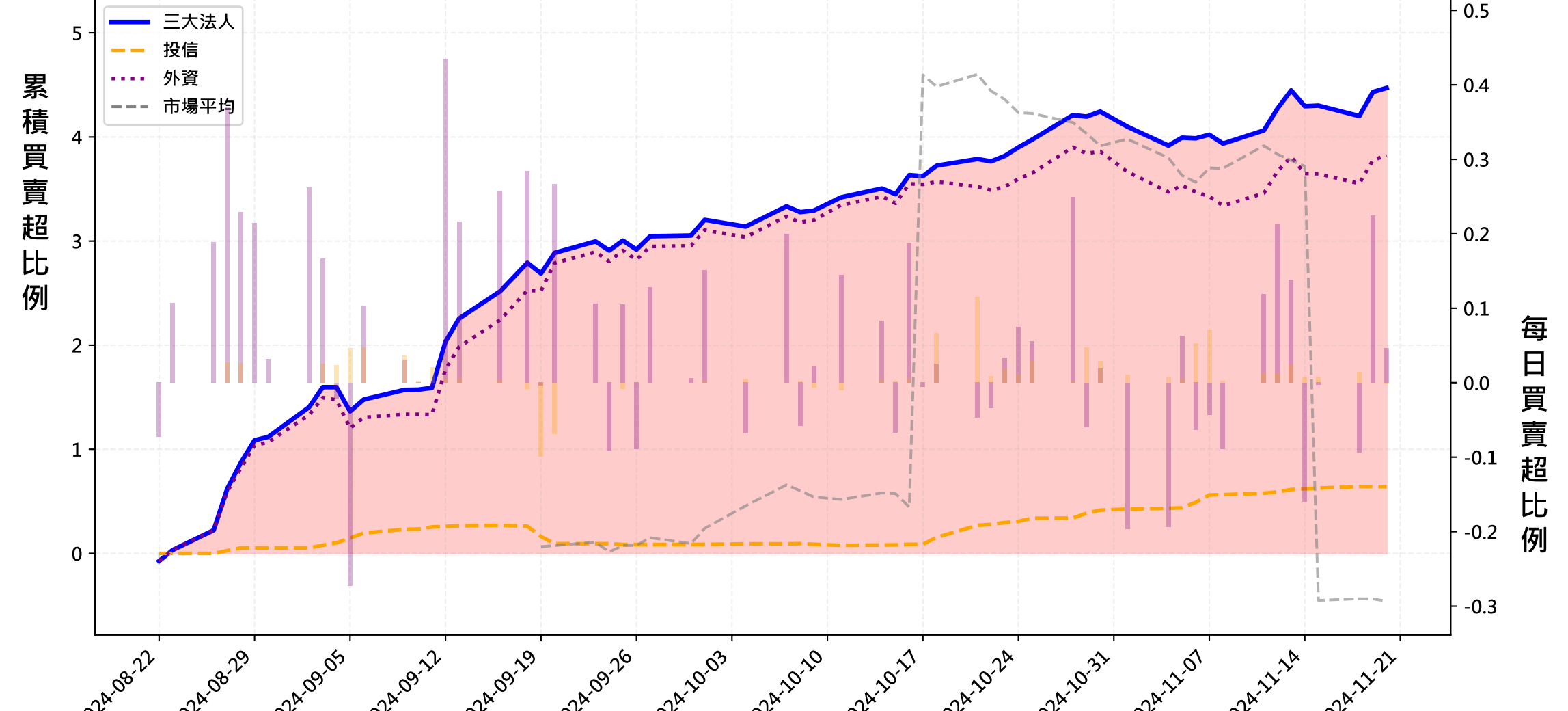


綜合評級: 建議賣出 (30分) | 市場相對強度: 相對強勢 (66%)

法人動向: 法人買超,趨勢向上

投信/成交量: +1.81% (連續1天賣出)

外資/成交量: +1.68% (連續2天買入)



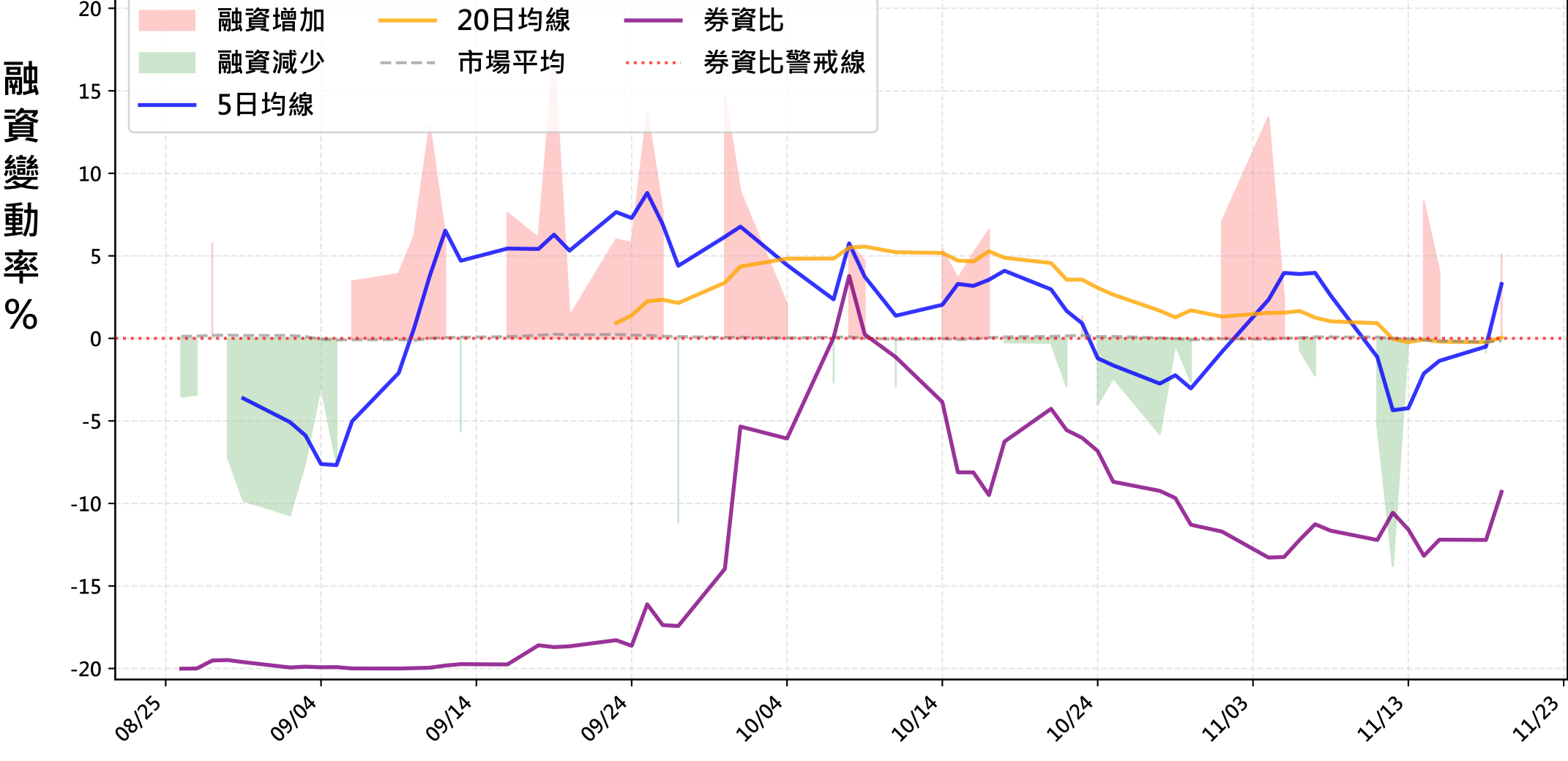
6438 融資融券力道分析

融資使用率: 60.9% | 市場平均: 8.8%

個股五日變化: +3.4% | 市場五日變化: -0.1%

相對強度: 與大盤同步 (52%) - 融資動能與市場同步

券資比: 8.2% | 當沖率: 47.3%



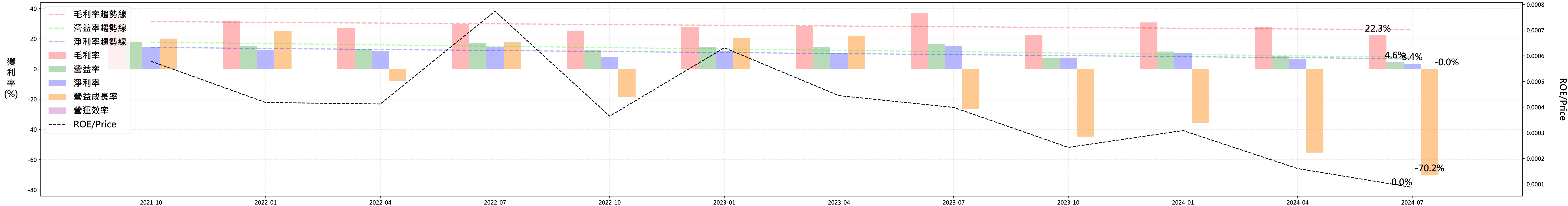
6438

獲利分析 - 低於平均 (年增率負向)

EPS: 0.61元 (第12高) YoY -76.1% QoQ -47.4%

趨勢走向: 毛利率↓下降 / 營益率↓下降 / 淨利率↓下降

季增率: 毛利-20.2% / 營益-46.0% / 淨利-49.4% / 營益成長+27.1% / 營業外效率-113.1%





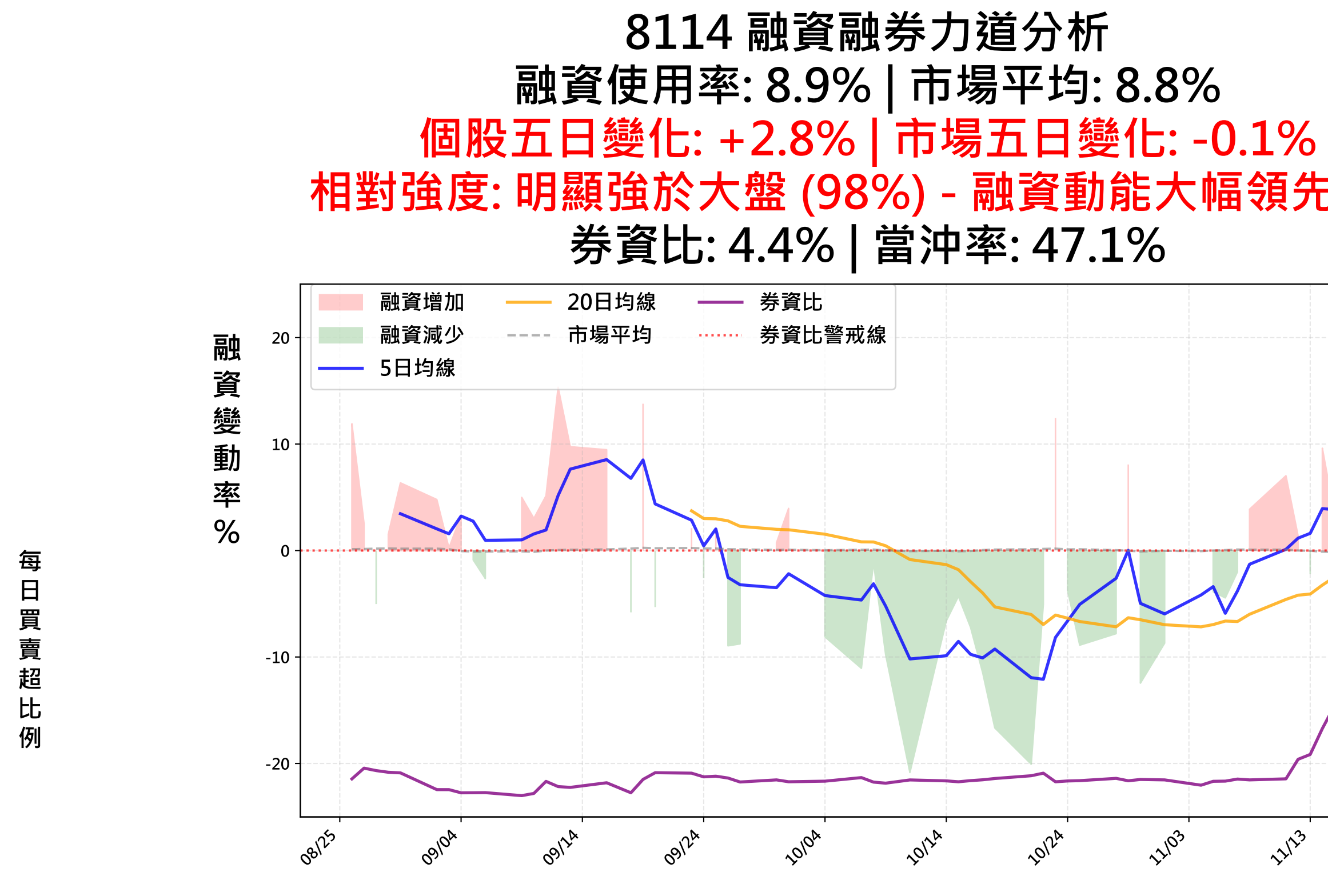
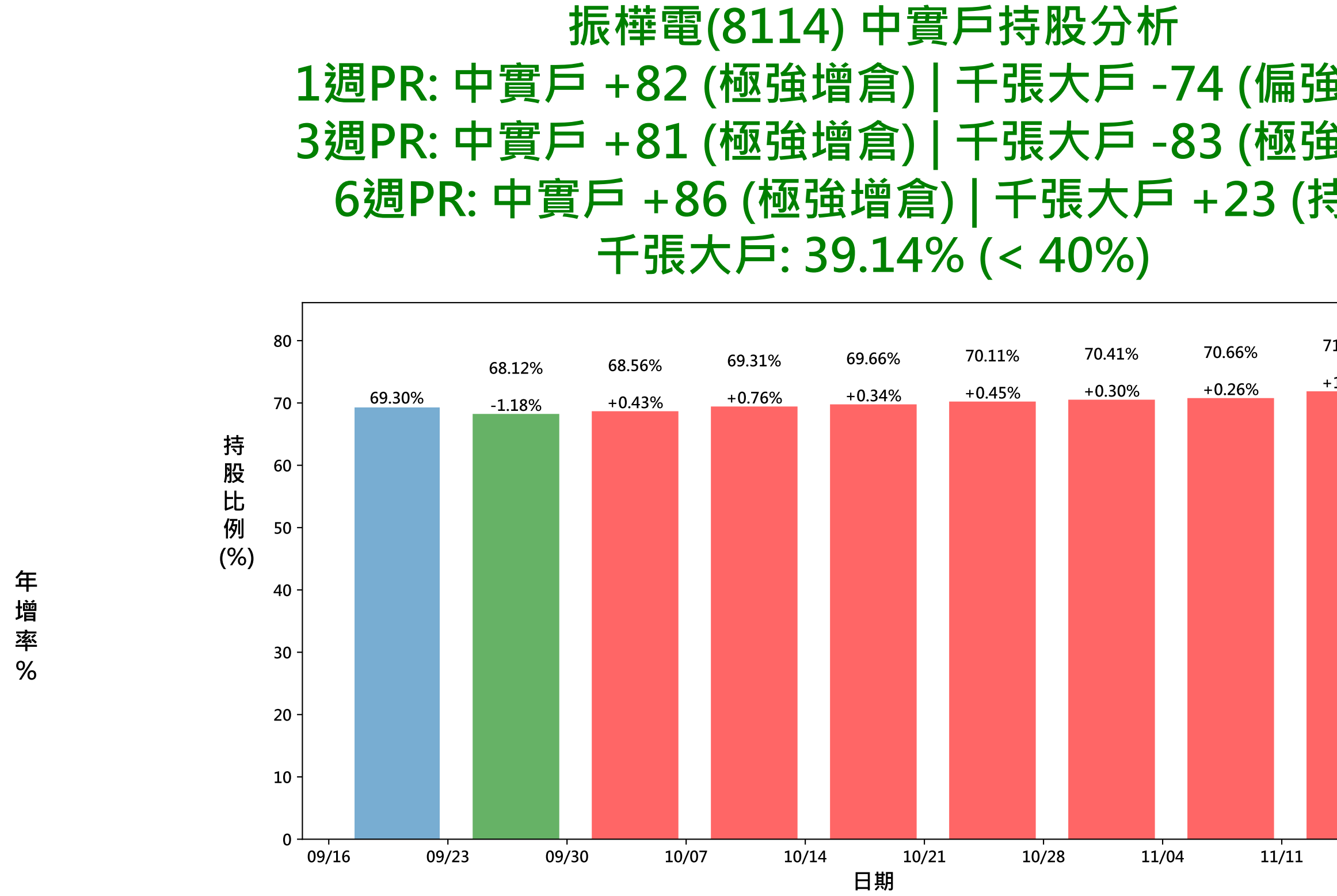
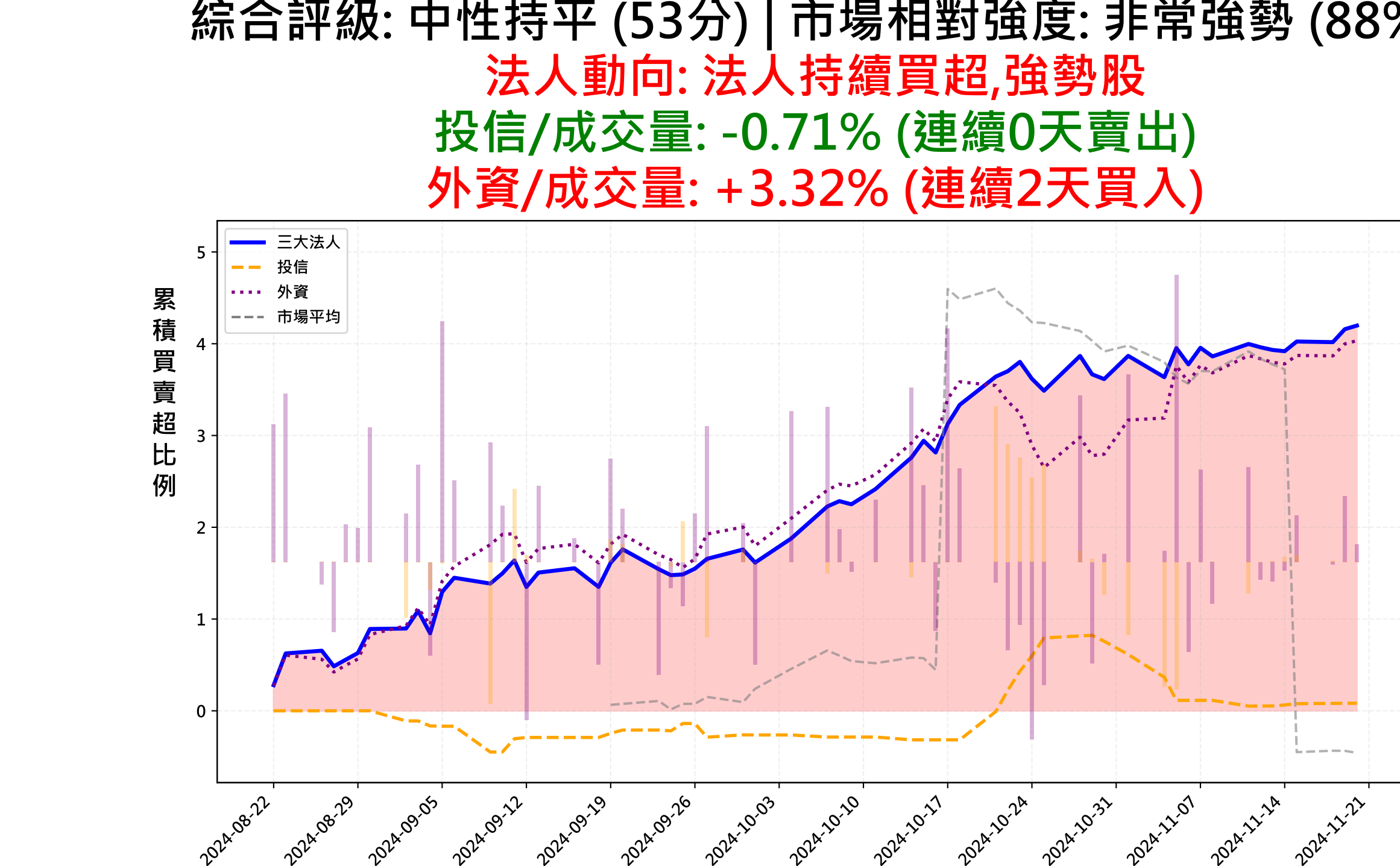
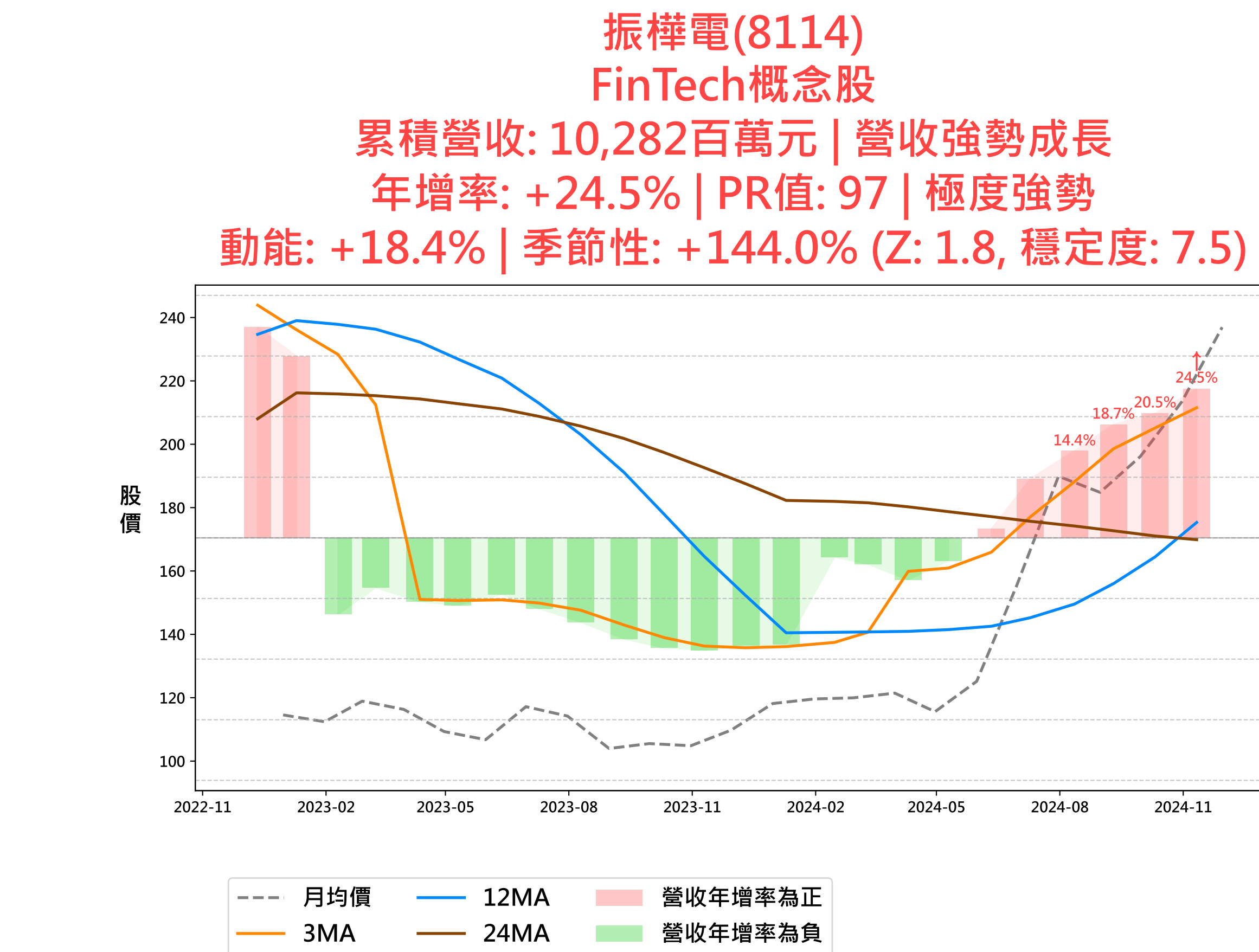
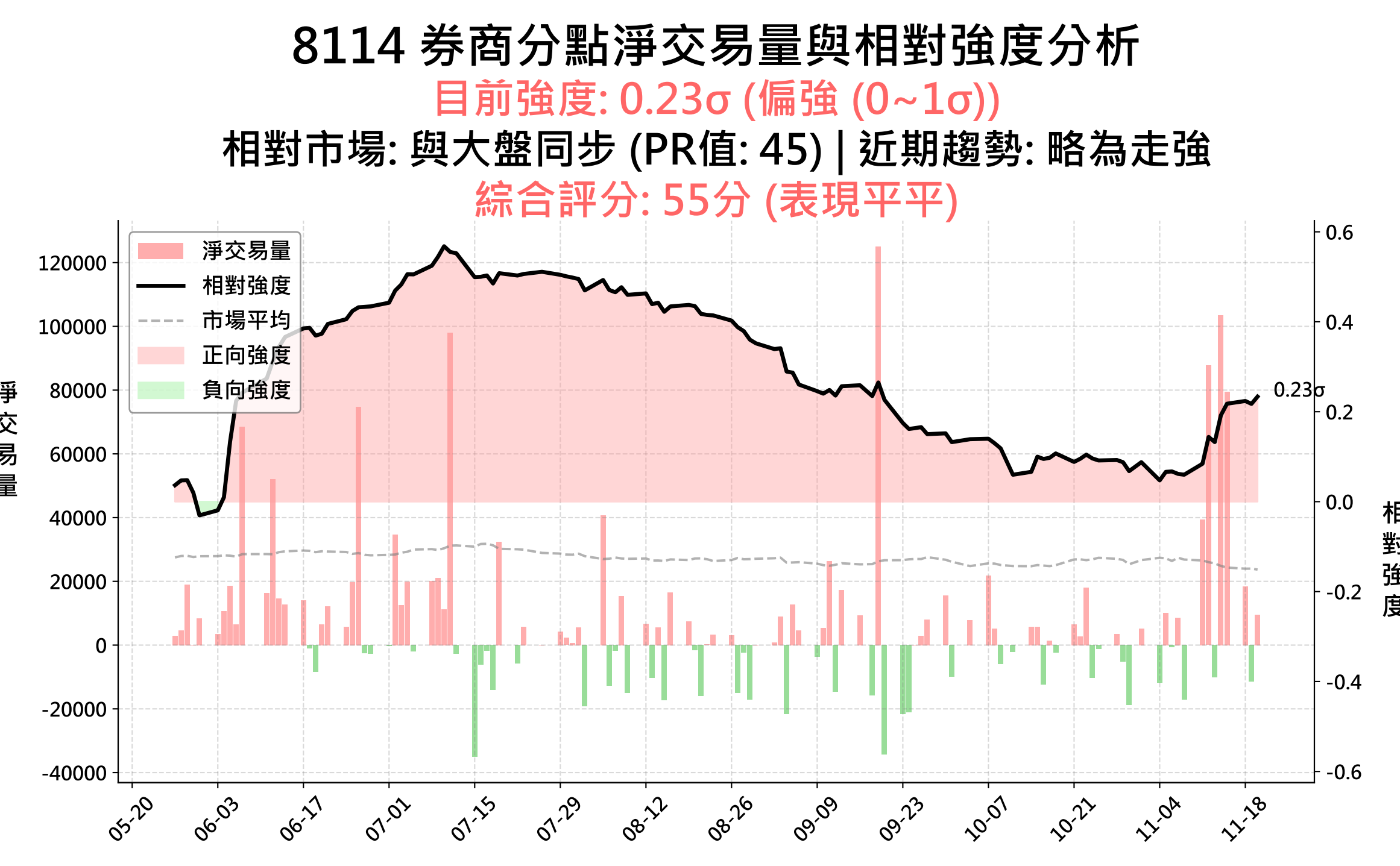
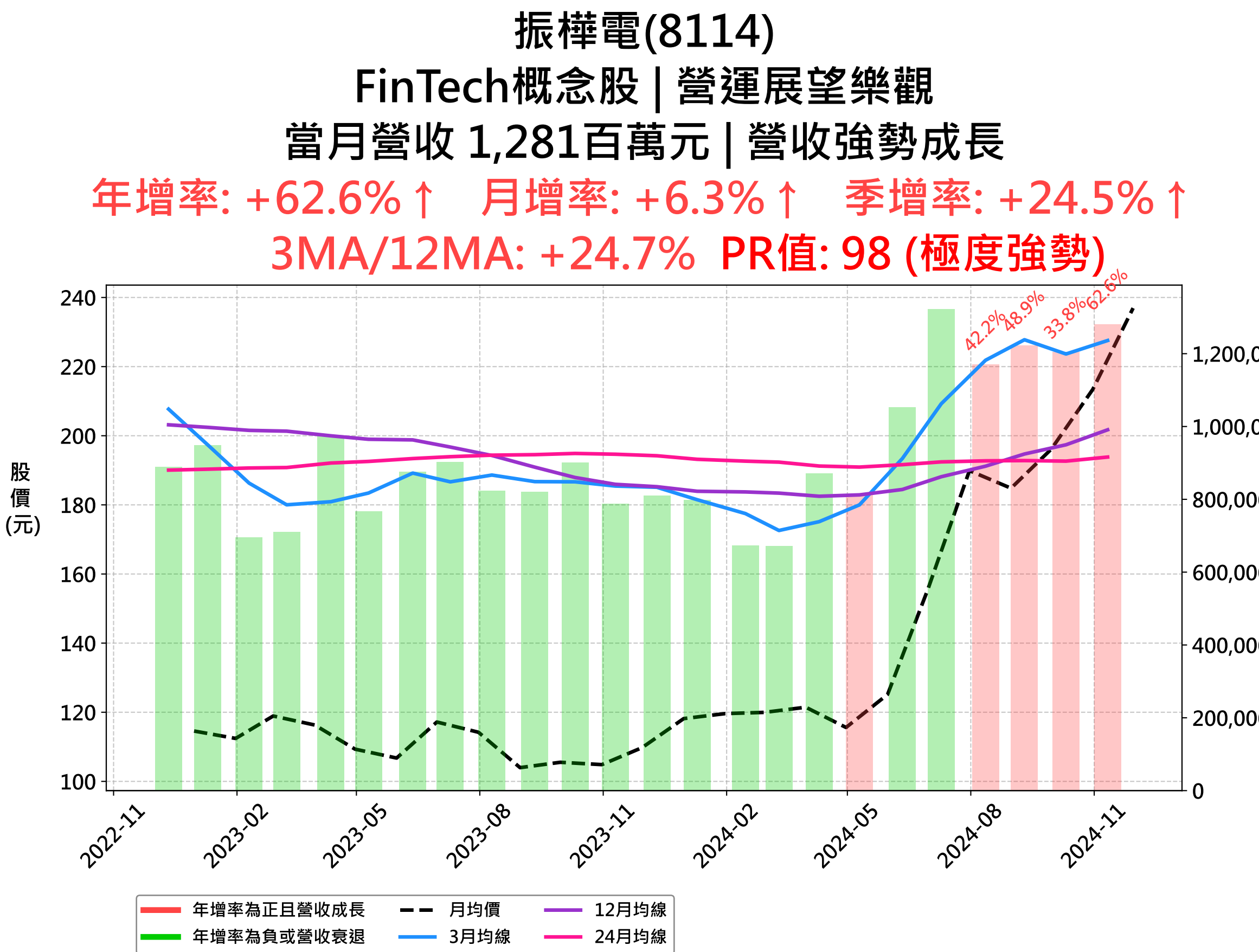






Figure 1 is a combined bar and line chart showing the company's performance from November 2022 to November 2024. The left Y-axis represents the share price in Hong Kong dollars (HKD), ranging from 0 to 1,300. The right Y-axis represents revenue in millions of HKD, ranging from 0 to 500,000,000. The X-axis shows time in quarters, from 2022-11 to 2024-11. The chart includes five data series: annual revenue growth rate (red bars), annual revenue decline or revenue growth rate (green bars), monthly share price (black dashed line), 3-month average share price (blue line), and 12-month average share price (purple line). Key data points are highlighted with red arrows and labels: a 24.6% increase in revenue in Nov 2024, a 1.7% decrease in revenue in Aug 2024, and a 23.8% increase in revenue in Nov 2023. The share price peaked at 1300 HKD in Nov 2024.

Time	Annual Revenue Growth Rate (%)	Annual Revenue Decline or Revenue Growth Rate (%)	Monthly Share Price (HKD)	3-month Average Share Price (HKD)	12-month Average Share Price (HKD)
2022-11	-	-	~30,000,000	~1250	~1280
2023-02	-	-	~40,000,000	~1050	~1250
2023-05	-	-	~30,000,000	~1150	~1200
2023-08	-	-	~30,000,000	~1100	~1150
2023-11	23.8%	-	~40,000,000	~1200	~1150
2024-02	-	-	~25,000,000	~1250	~1180
2024-05	-	-	~40,000,000	~1250	~1200
2024-08	-	1.7%	~45,000,000	~1200	~1200
2024-11	24.6%	-	~45,000,000	~1250	~1200

外資/成交量: -5.15% (連續1天賣出)

累積買賣超比例

三大法人  
 機構  
 外資  
 市場平均

每日買賣超比例

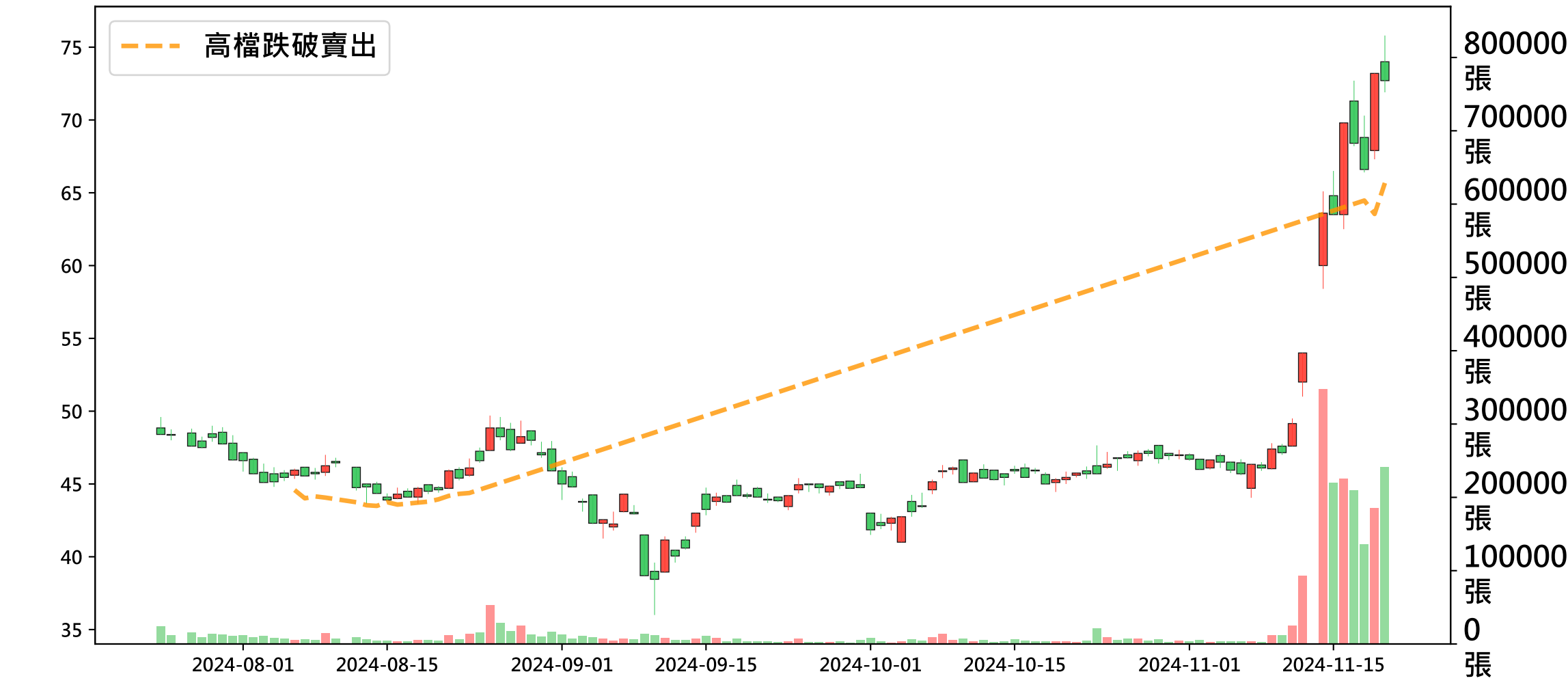
2024-08-22 2024-08-28 2024-09-05 2024-09-12 2024-09-19 2024-09-26 2024-10-03 2024-10-10 2024-10-17 2024-10-24 2024-10-31 2024-11-07 2024-11-14 2024-11-21

Figure 1: 2021-2024 Financial Ratios and Trends. The chart displays the Gross Profit Margin (毛利率), Operating Profit Margin (營業益率), Net Profit Margin (淨利率), Operating Growth Rate (營業成長率), and Operating Efficiency (營運效率) as a bar chart, and the ROE/Price as a line chart. The left Y-axis represents the ratio (%), ranging from -50 to 125. The right Y-axis represents the ROE/Price, ranging from 0.00004 to 0.00012. The X-axis shows the time period from 2021-10 to 2024-07. The chart indicates a significant peak in the Gross Profit Margin in 2022-07, followed by a sharp decline in the Net Profit Margin in 2023-01. The ROE/Price line shows a general upward trend, peaking in 2022-07 and then declining.

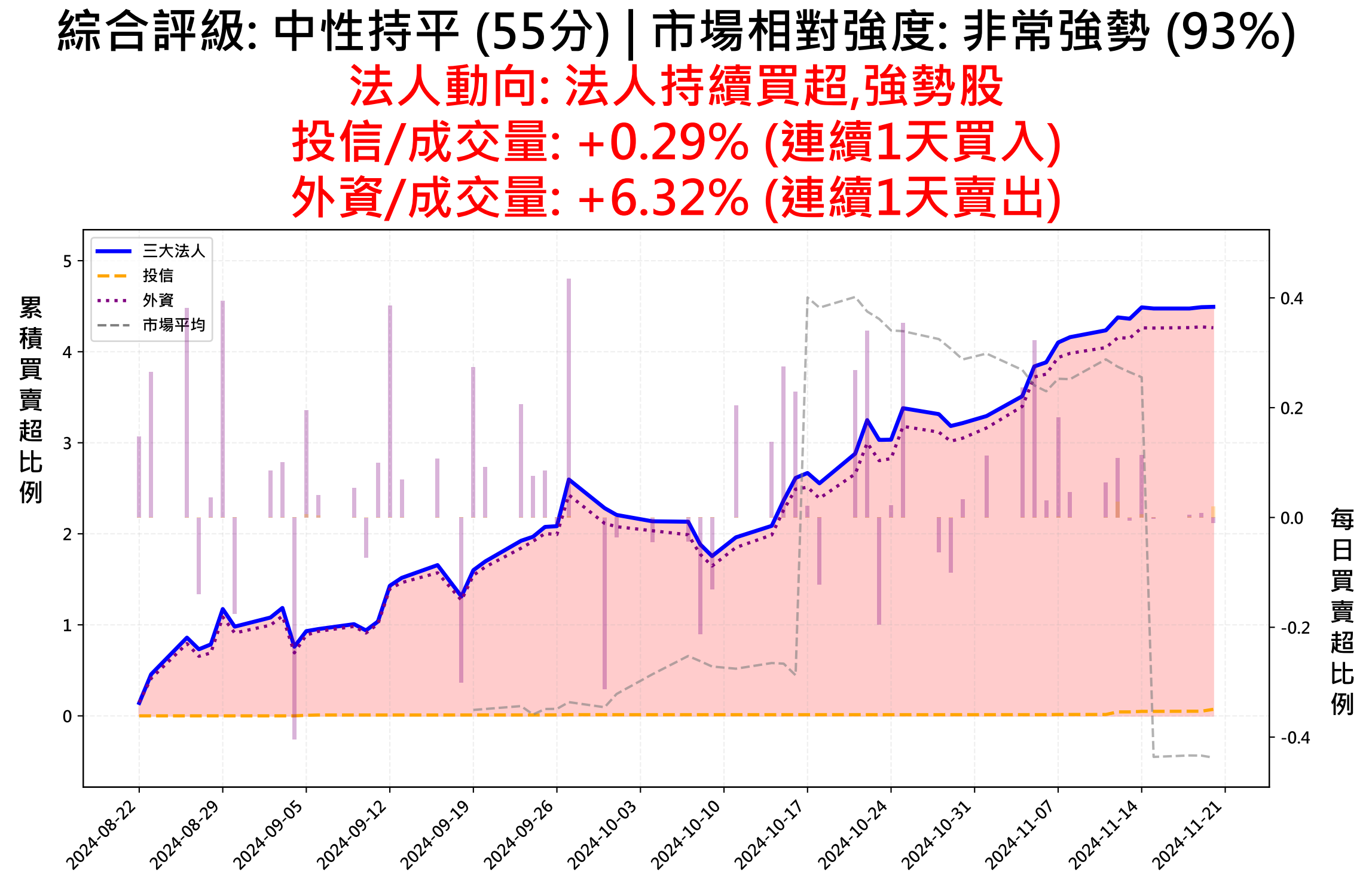
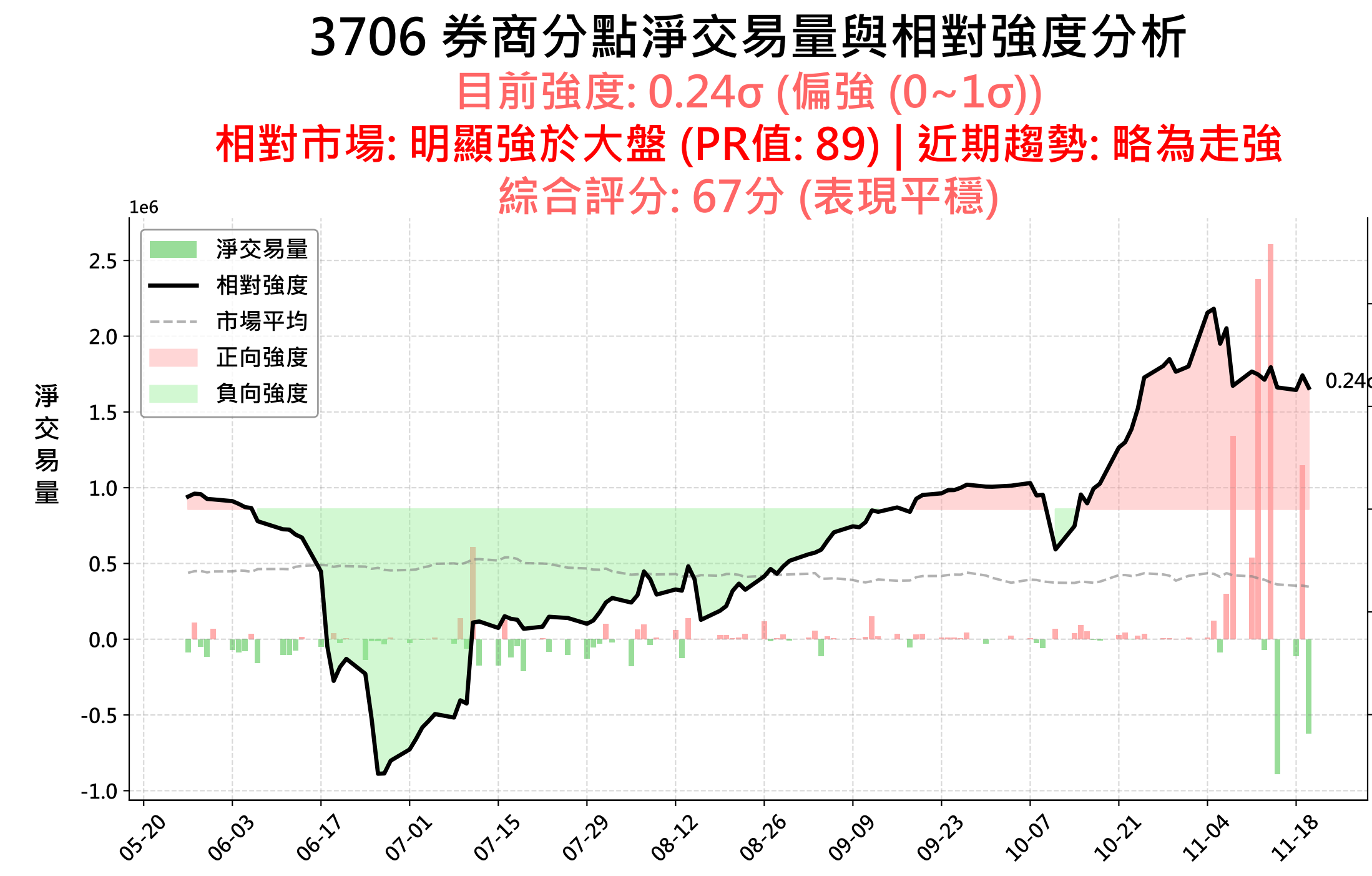
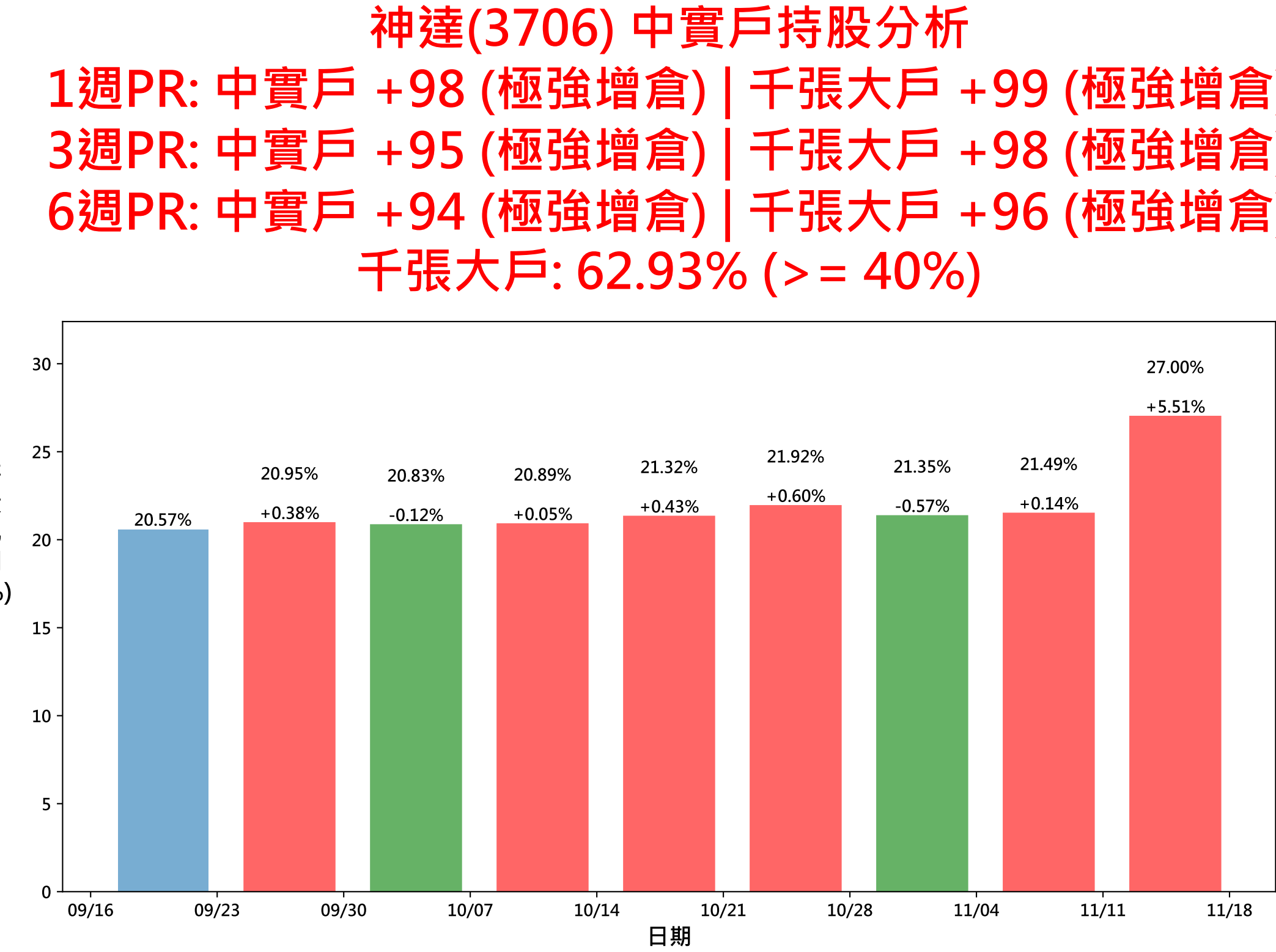
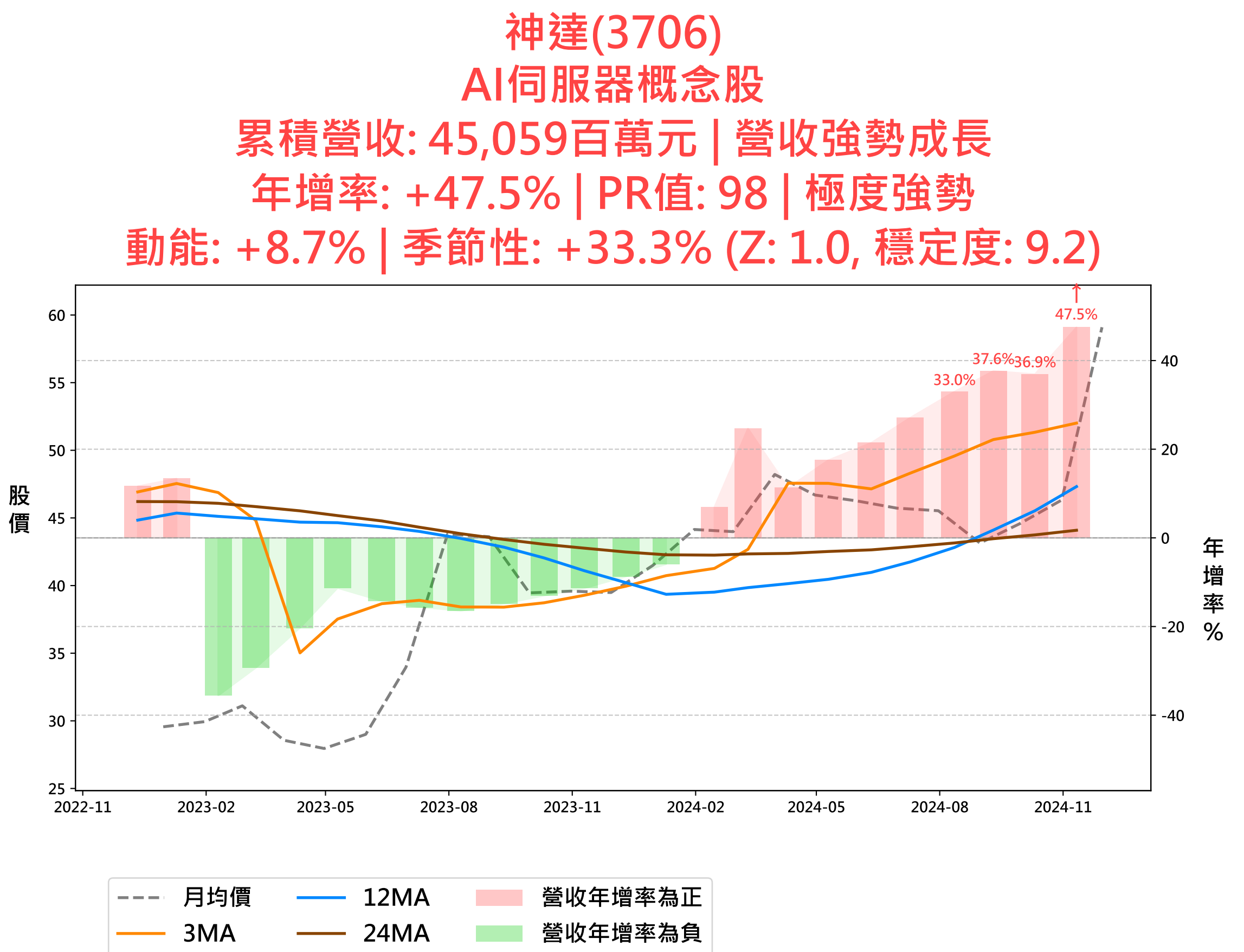
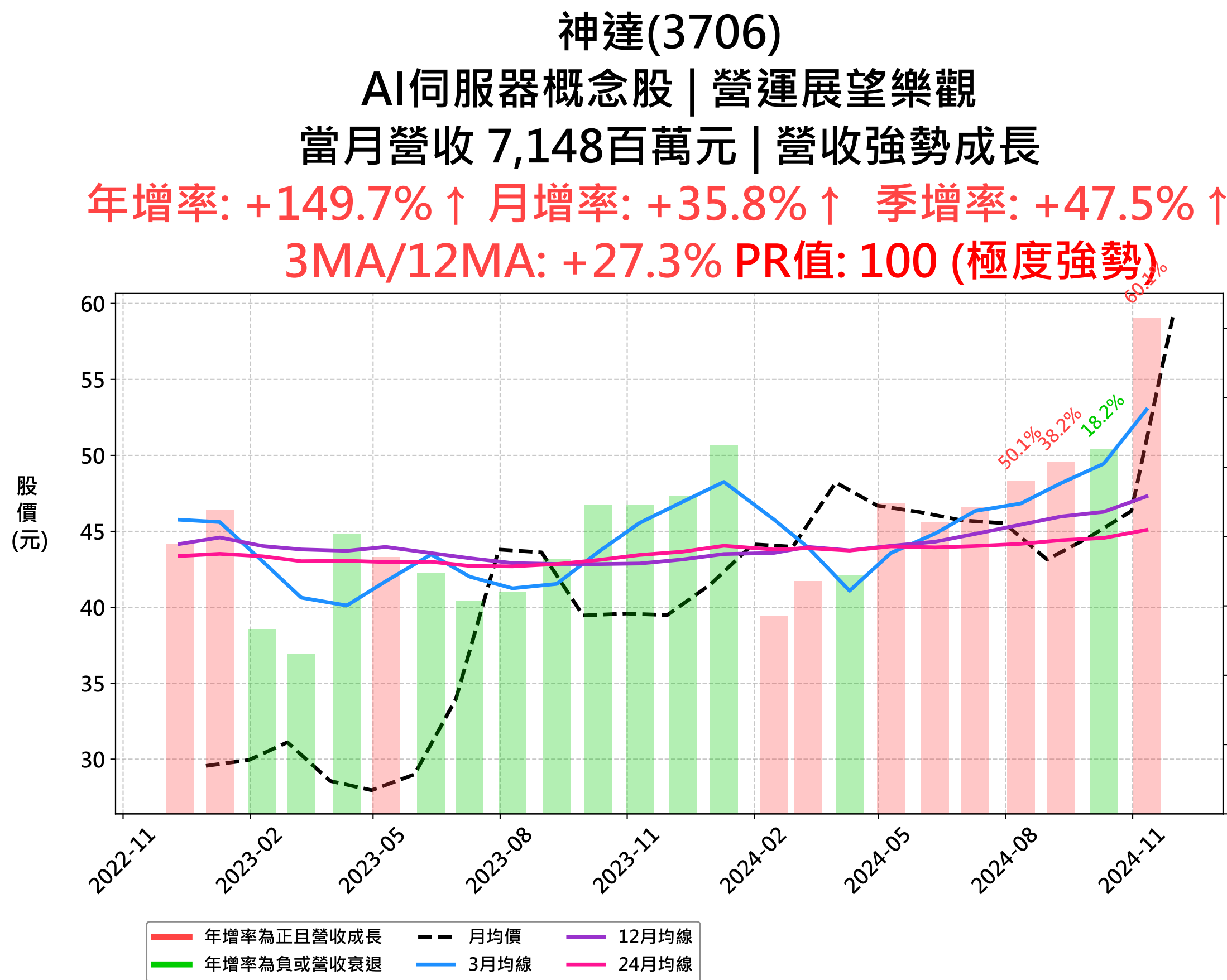
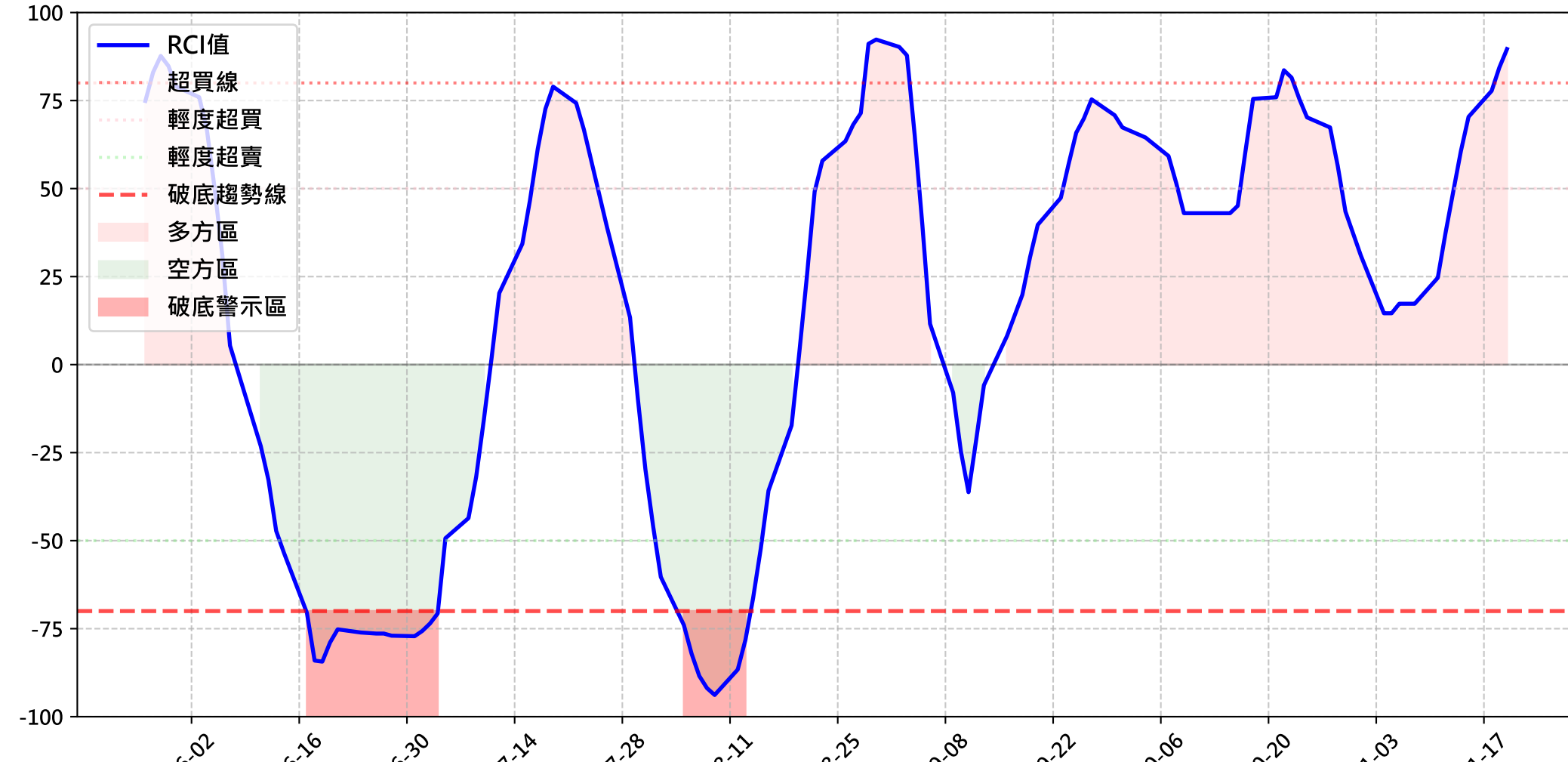
Time Period	Gross Profit Margin (%)	Operating Profit Margin (%)	Net Profit Margin (%)	Operating Growth Rate (%)	Operating Efficiency (%)	ROE/Price
2021-10	25	25	25	25	25	0.00008
2022-01	50	25	25	25	25	0.00007
2022-04	50	25	25	25	25	0.00010
2022-07	125	25	25	25	25	0.00012
2022-10	50	25	25	25	25	0.00008
2023-01	50	25	25	25	25	0.00008
2023-04	50	25	25	25	25	0.00006
2023-07	50	25	25	25	25	0.00007
2023-10	50	25	25	25	25	0.00011
2024-01	50	25	25	25	25	0.00010
2024-04	50	25	25	25	25	0.00006
2024-07	48.8%	18.1%	19.4%	33.0%	0.0%	0.00005



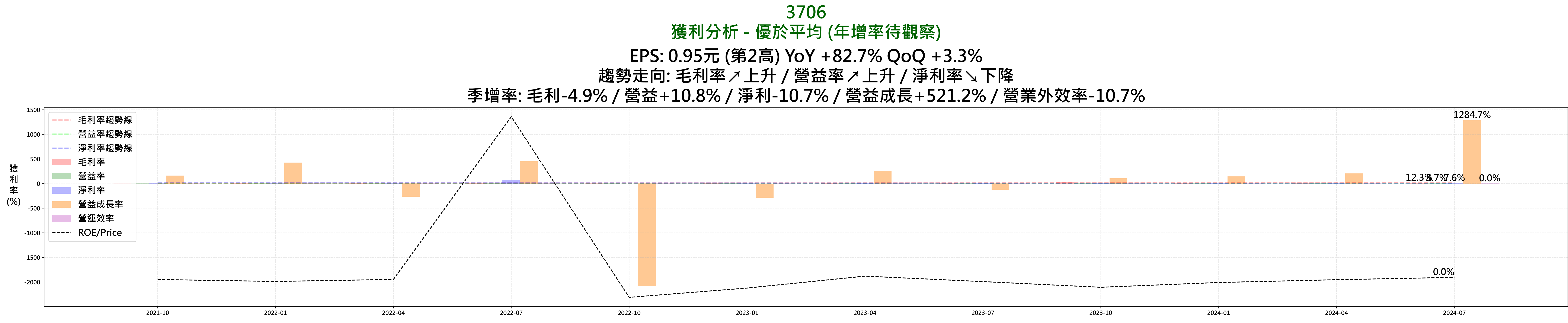
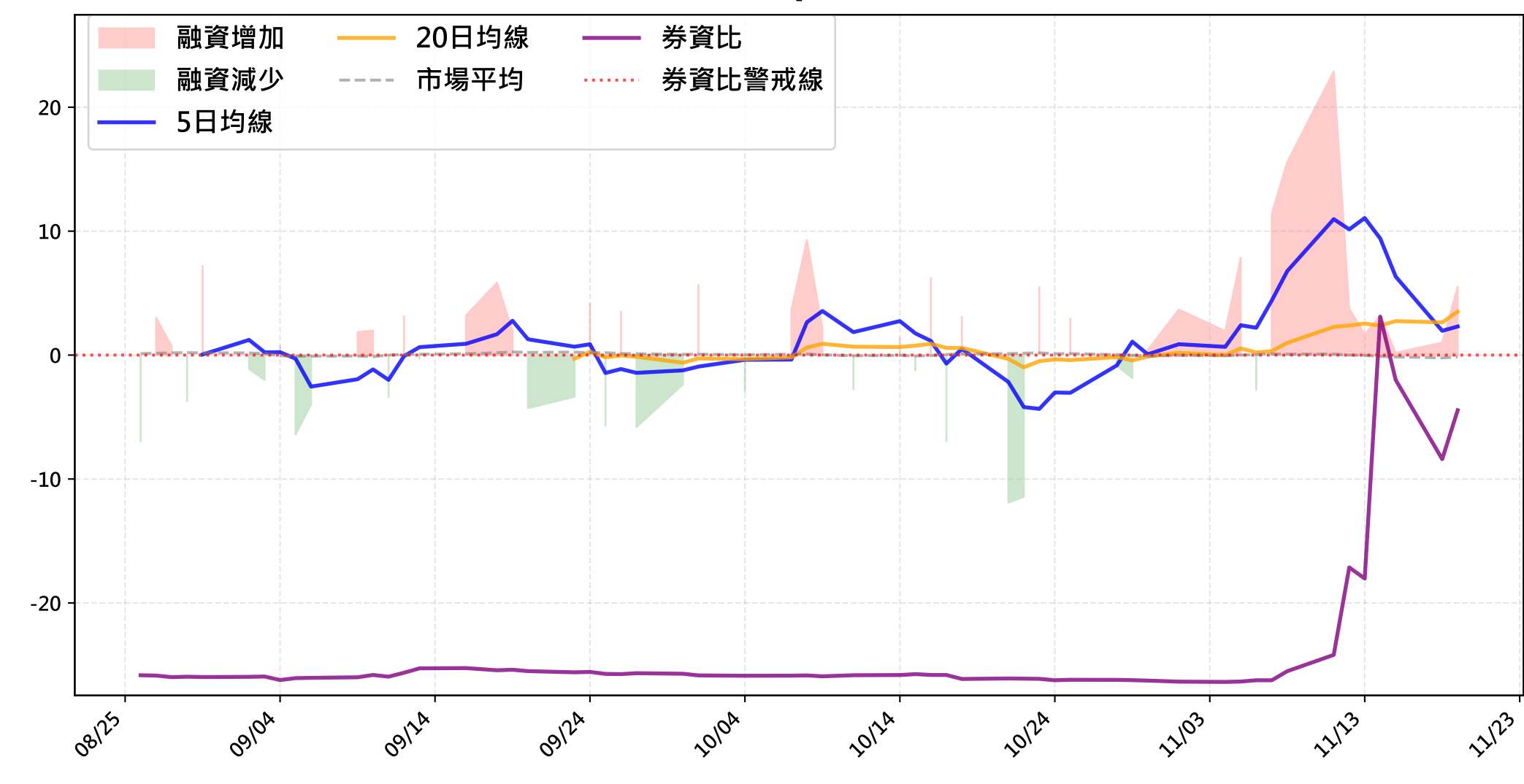
神達(3706)\$72.70漲跌: -0.50 (-0.68%)  
波動率異常評估風險 (69.7%) | 短線超漲警報 (27.0%)  
股價較近年低點上漲101.9% | 股價接近年高點 差距4.1%  
營業利益年增1284.7% 成長強勁  
近年低點: +101.9% 符合低點上漲30% | 近年高點: -4.1% 在高點30%區間內  
6月漲幅: 50.21% | 3月價差: 84.88%  
月均額: 57.91億 | 今日額: 177.65億  
本益比27.0接近半年高點28.3 | 較半年均值偏離22.4% | 高於人工智慧產業中位數26.4  
連續放量177.6億, 買盤積極 | 半年漲幅50.2%,波動率正常, 注意回檔  
風險評級: 風險偏高



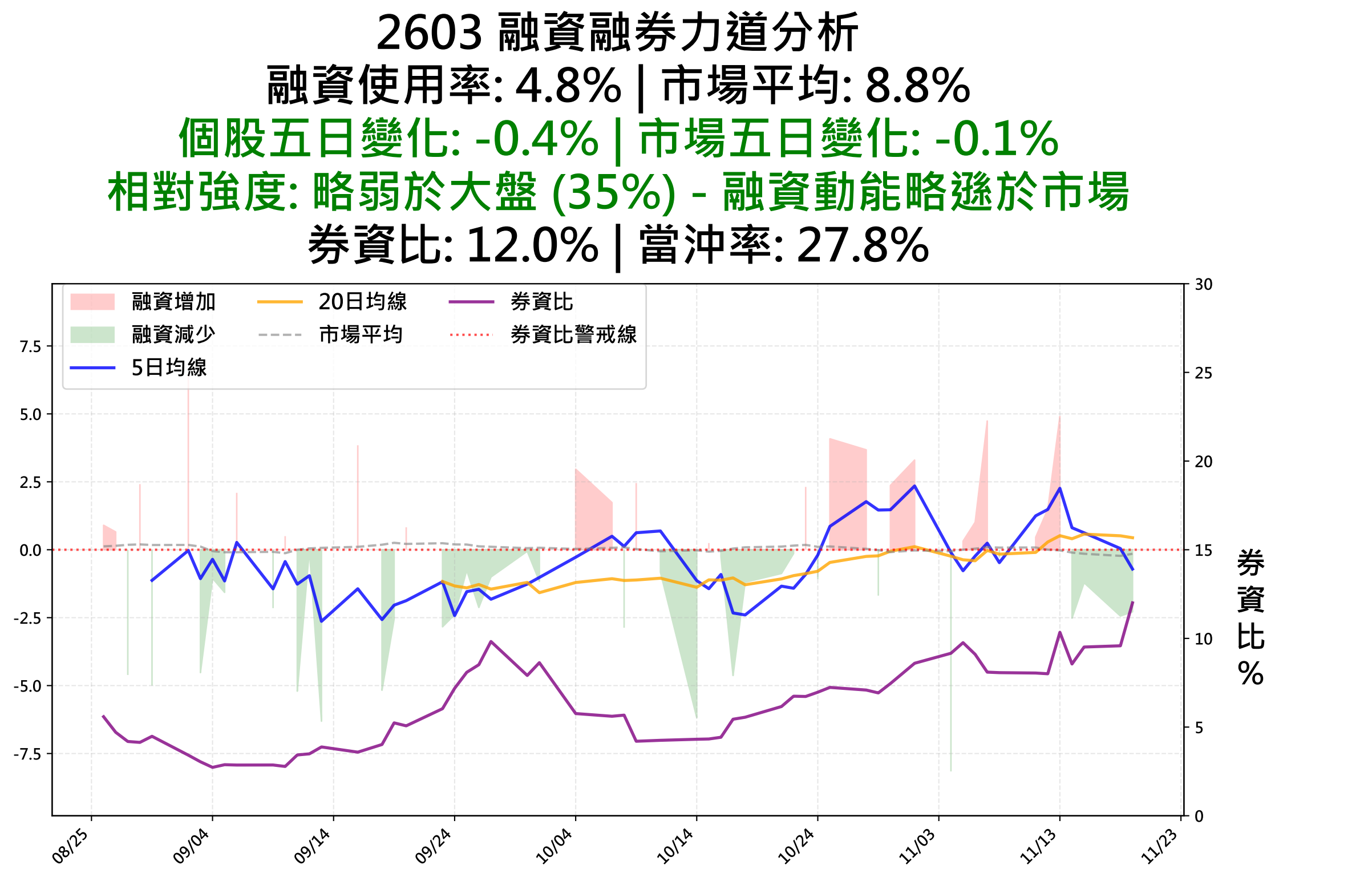
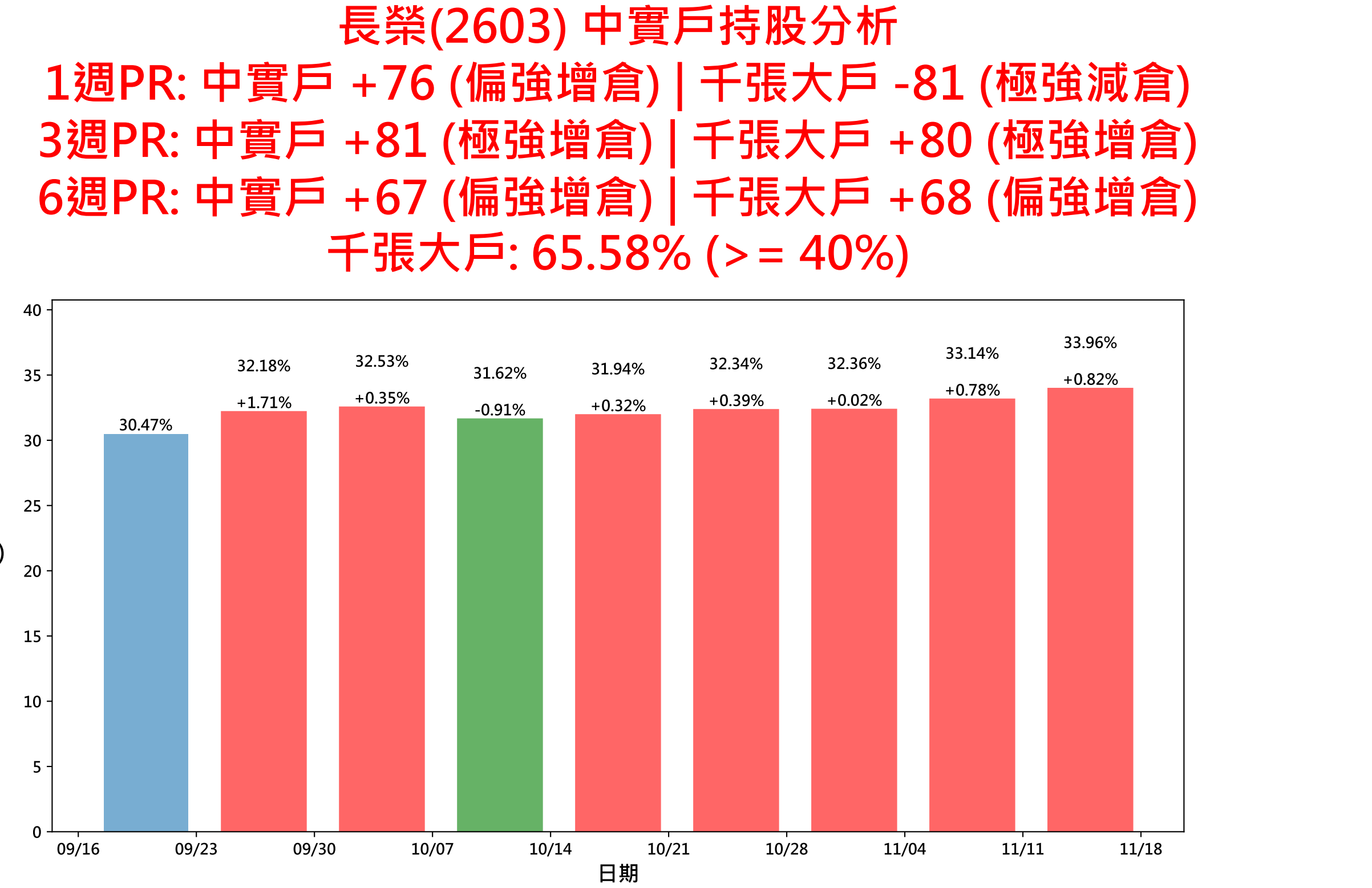
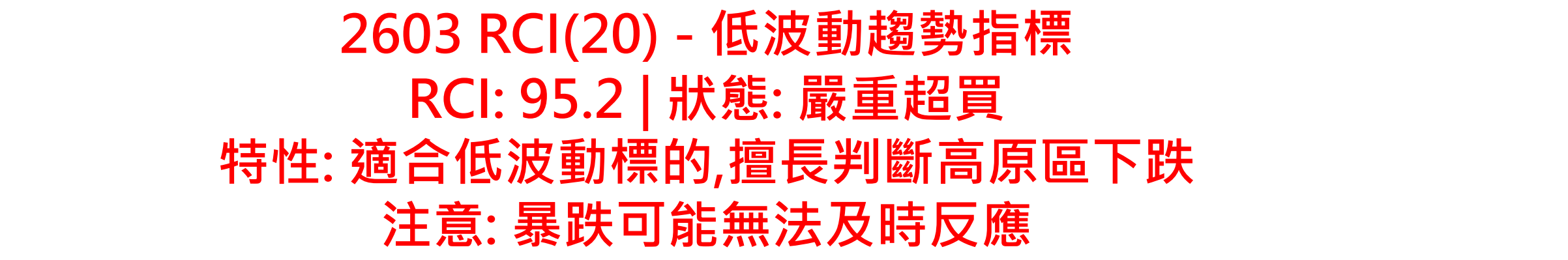
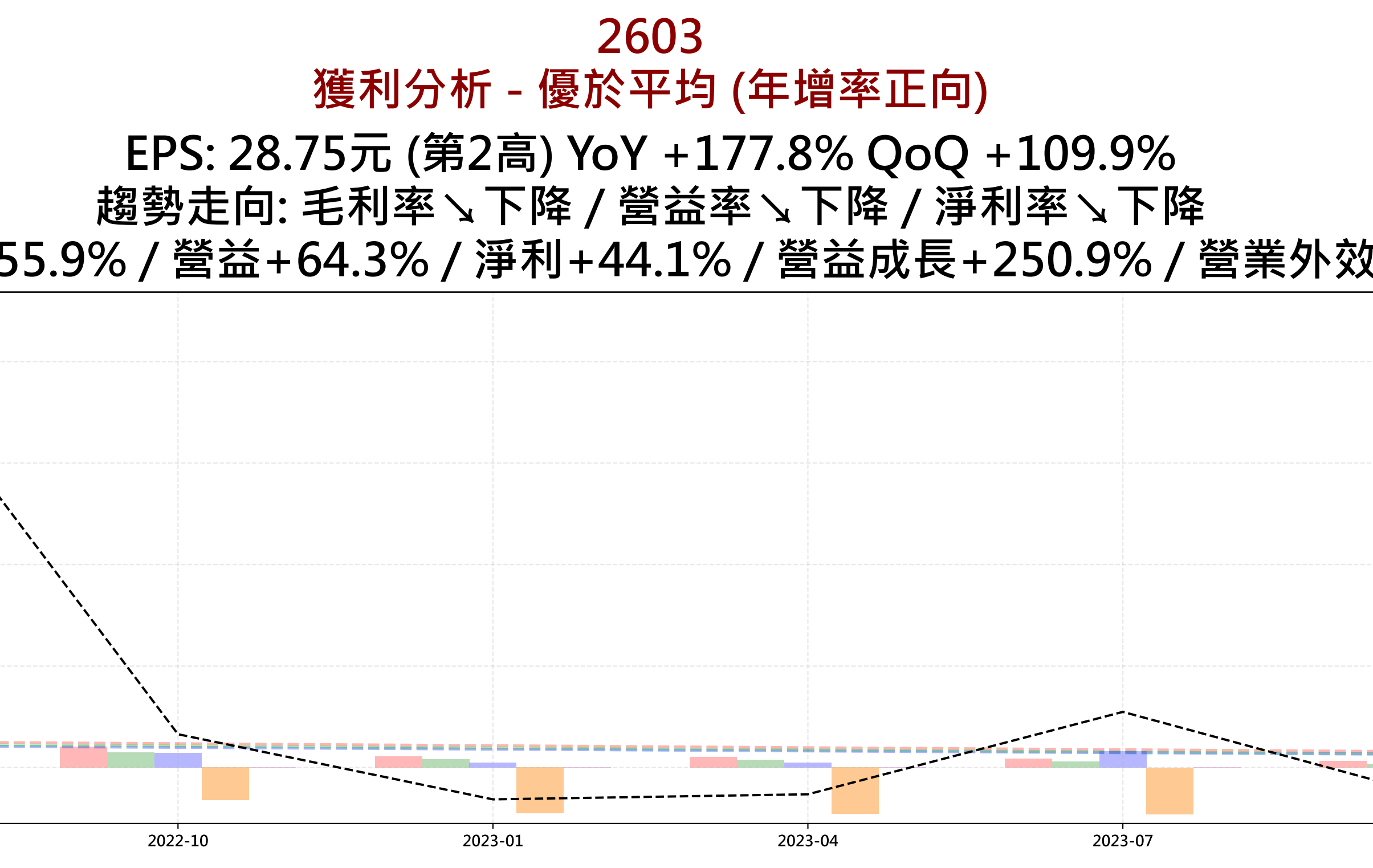
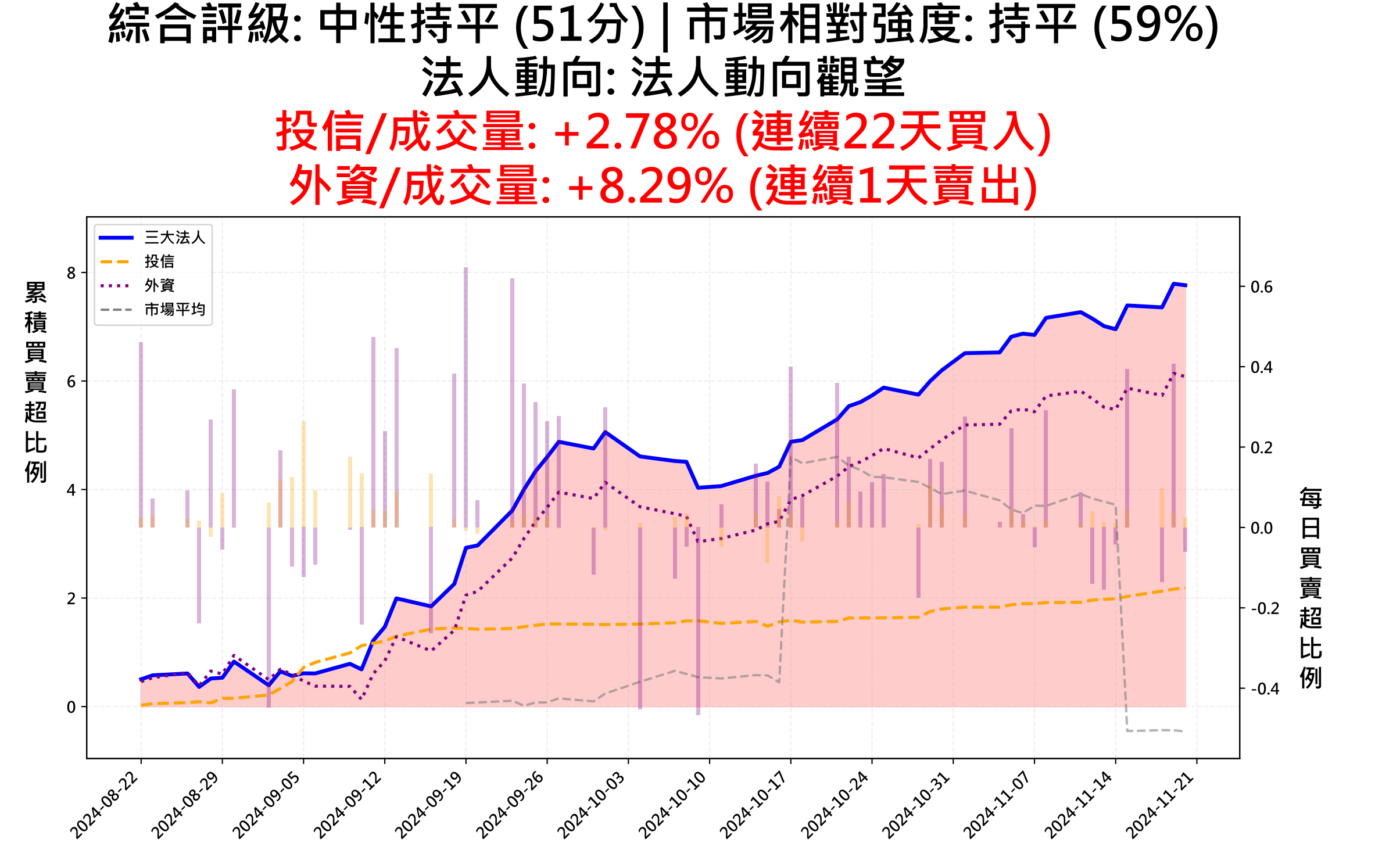
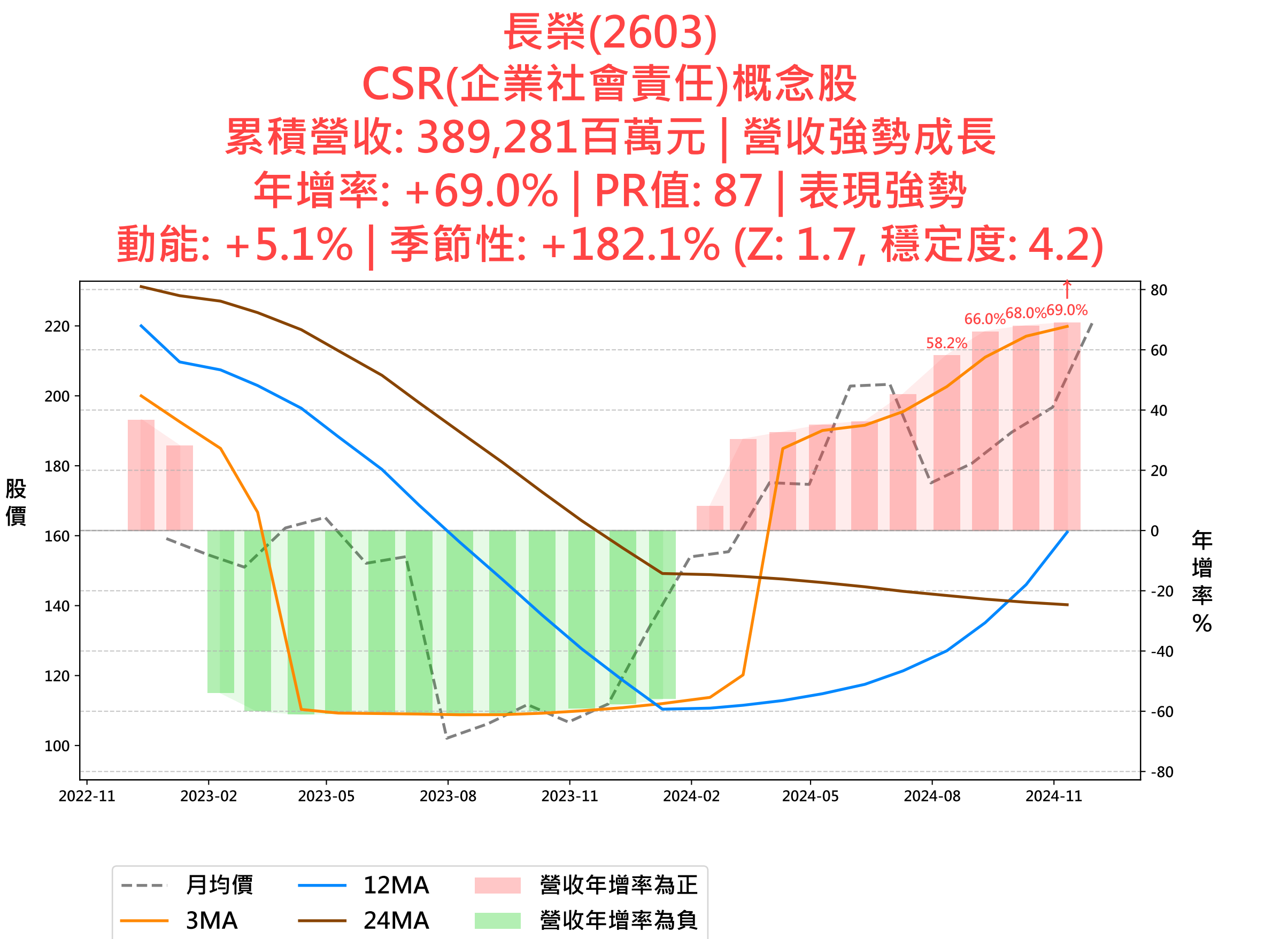
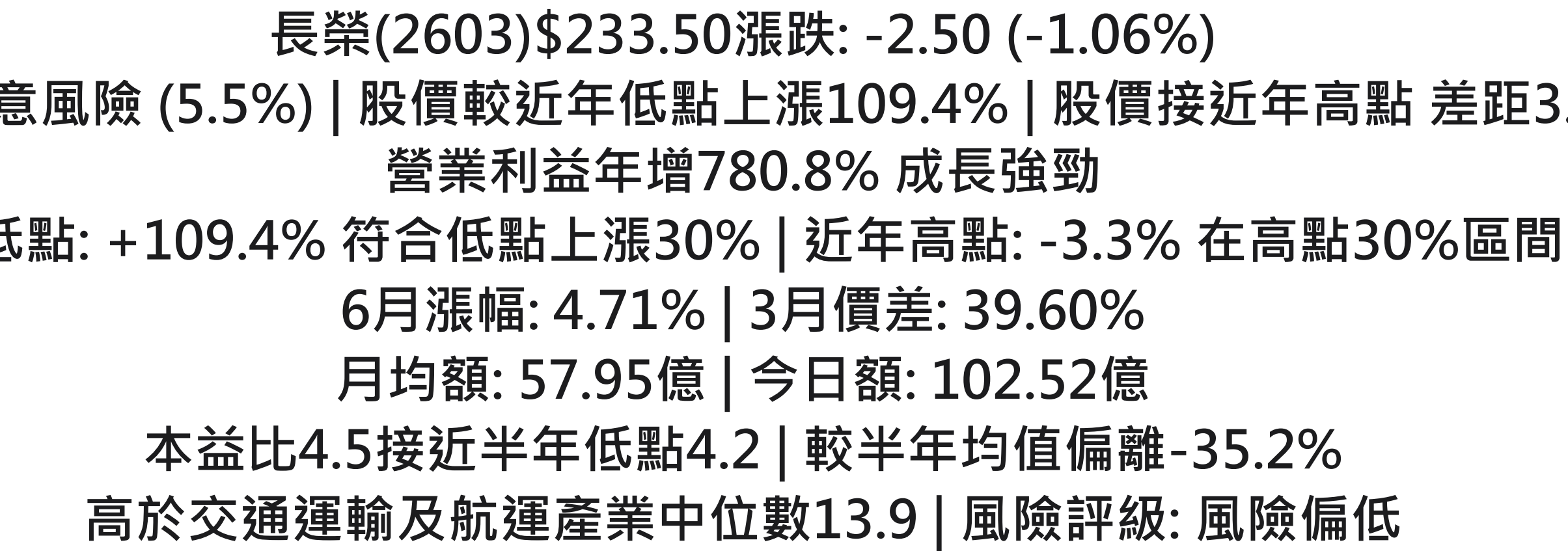
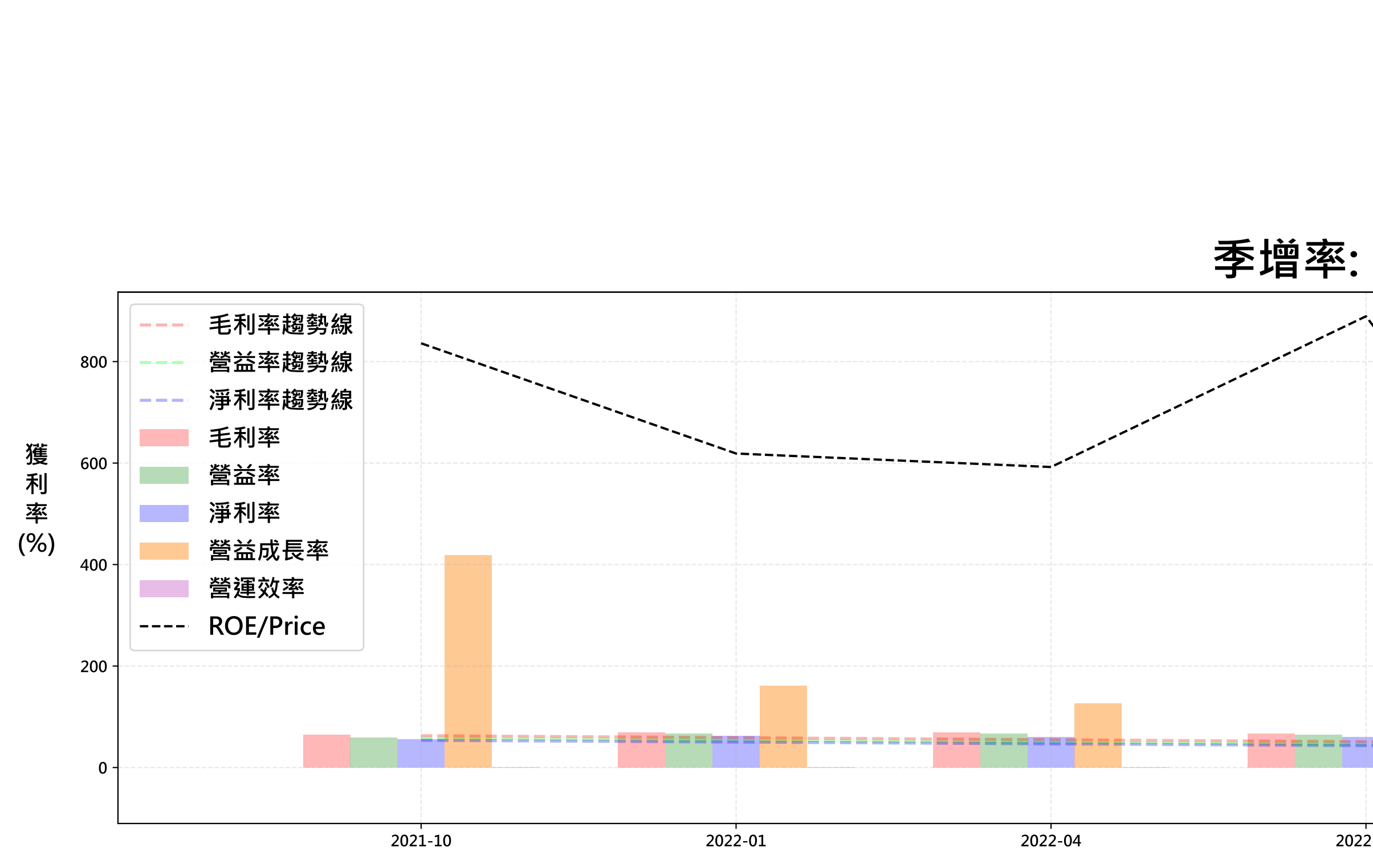
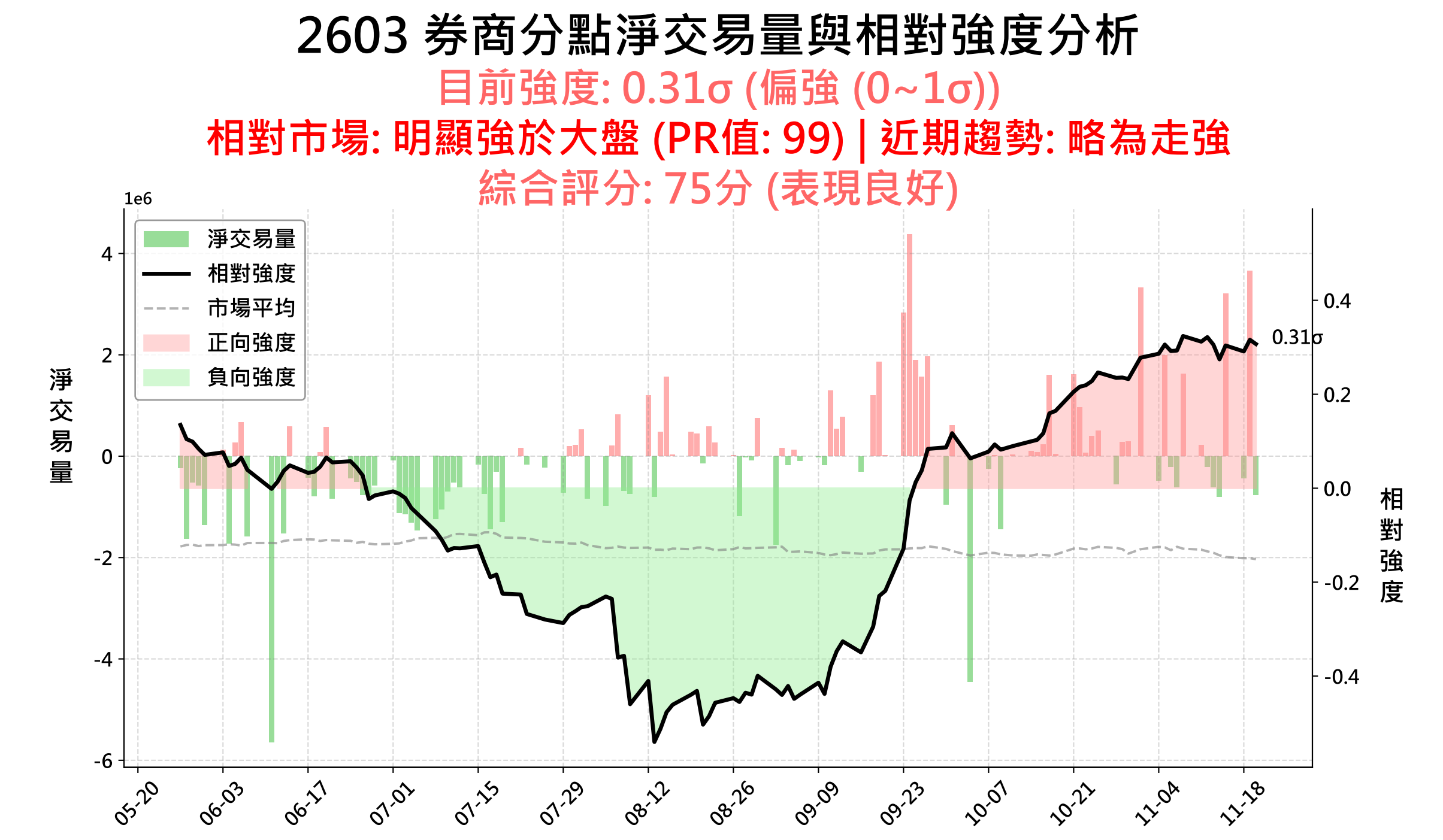
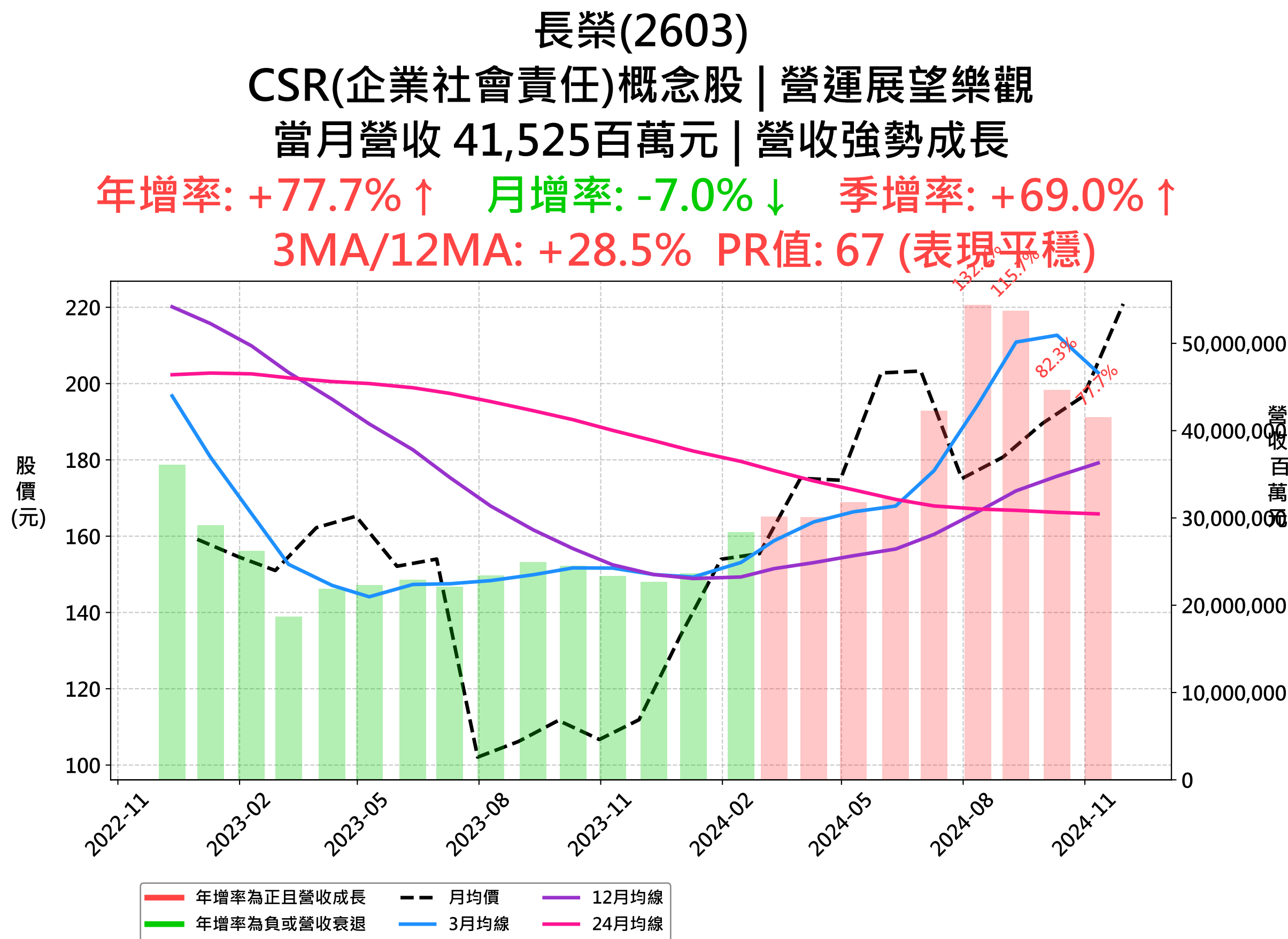
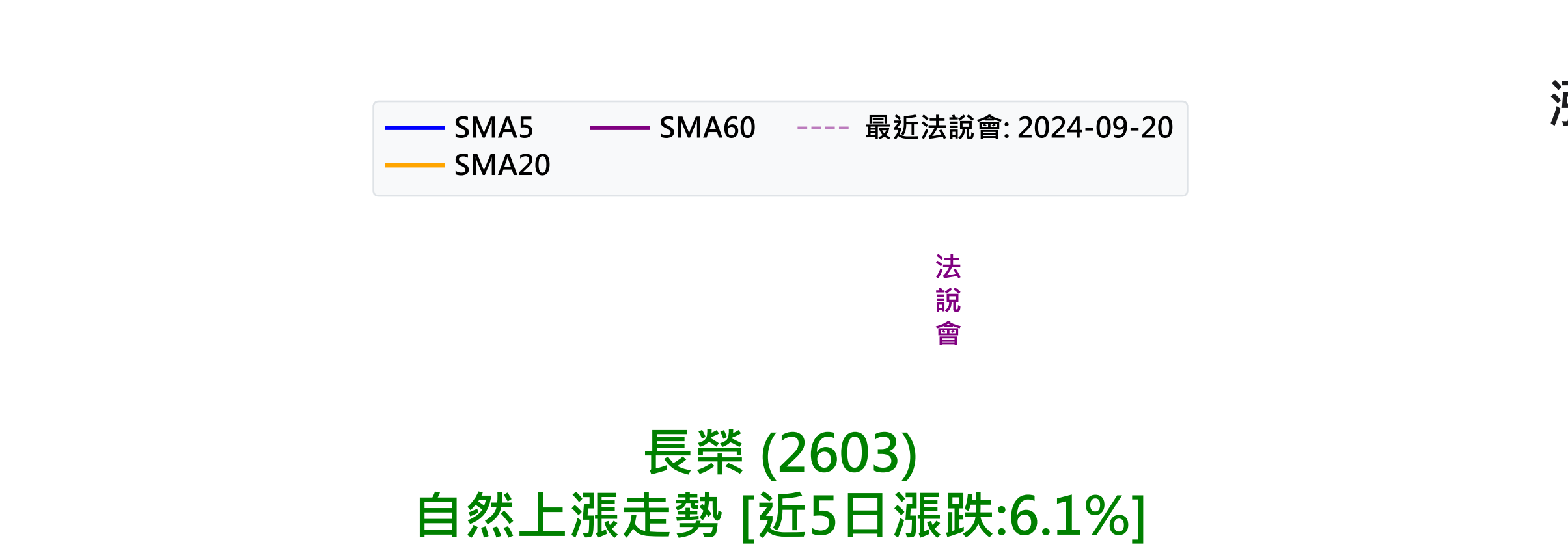
3706 RCI(20) - 低波動趨勢指標  
RCI: 89.6 | 狀態: 嚴重超買  
特性: 適合低波動標的,擅長判斷高原區下跌  
注意: 暴跌可能無法及時反應



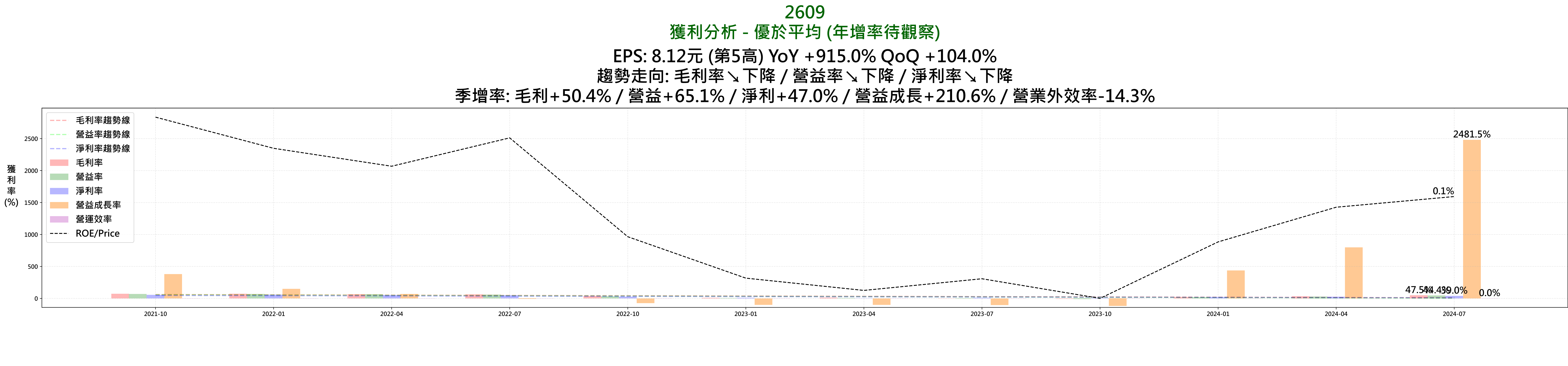
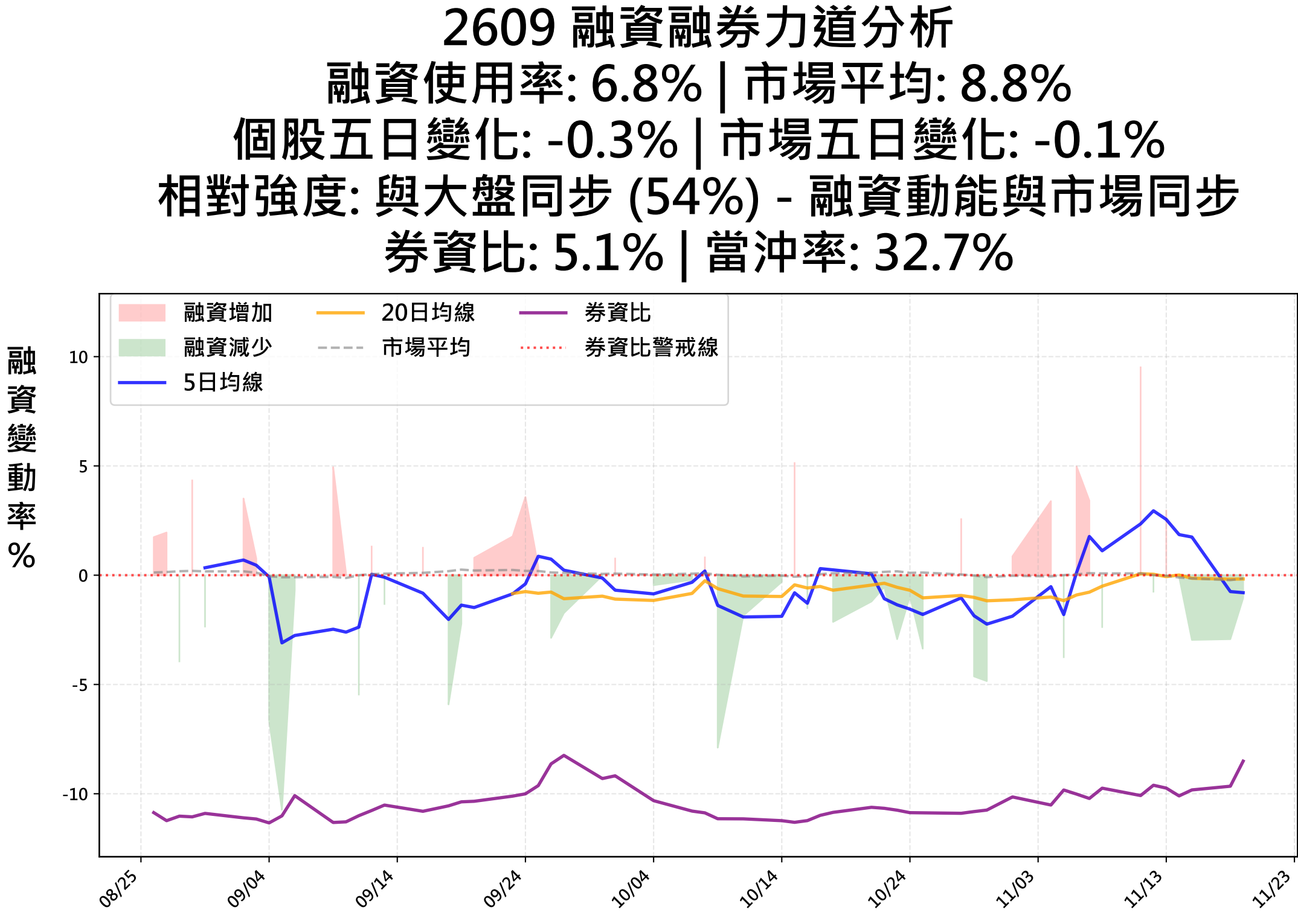
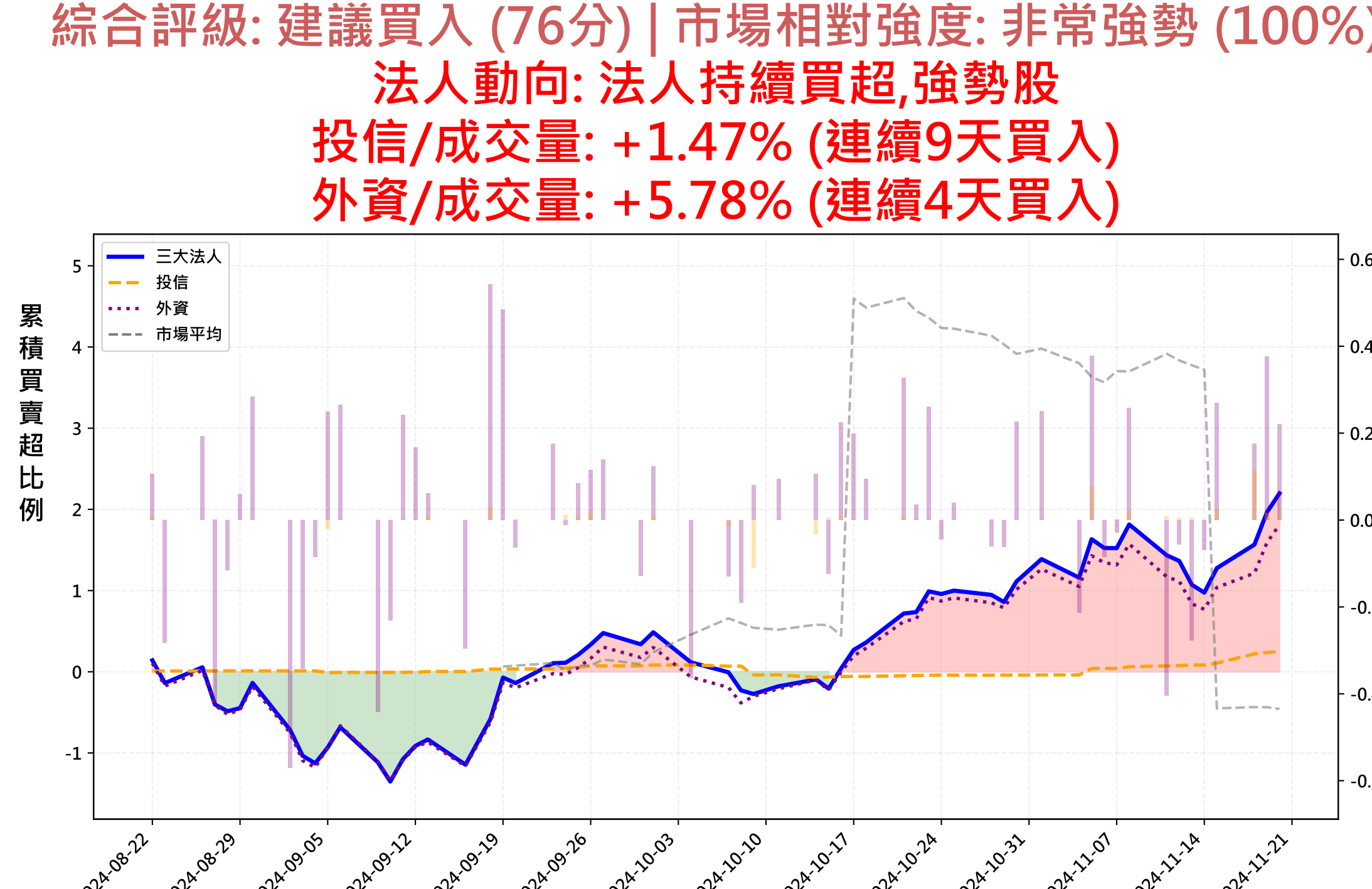
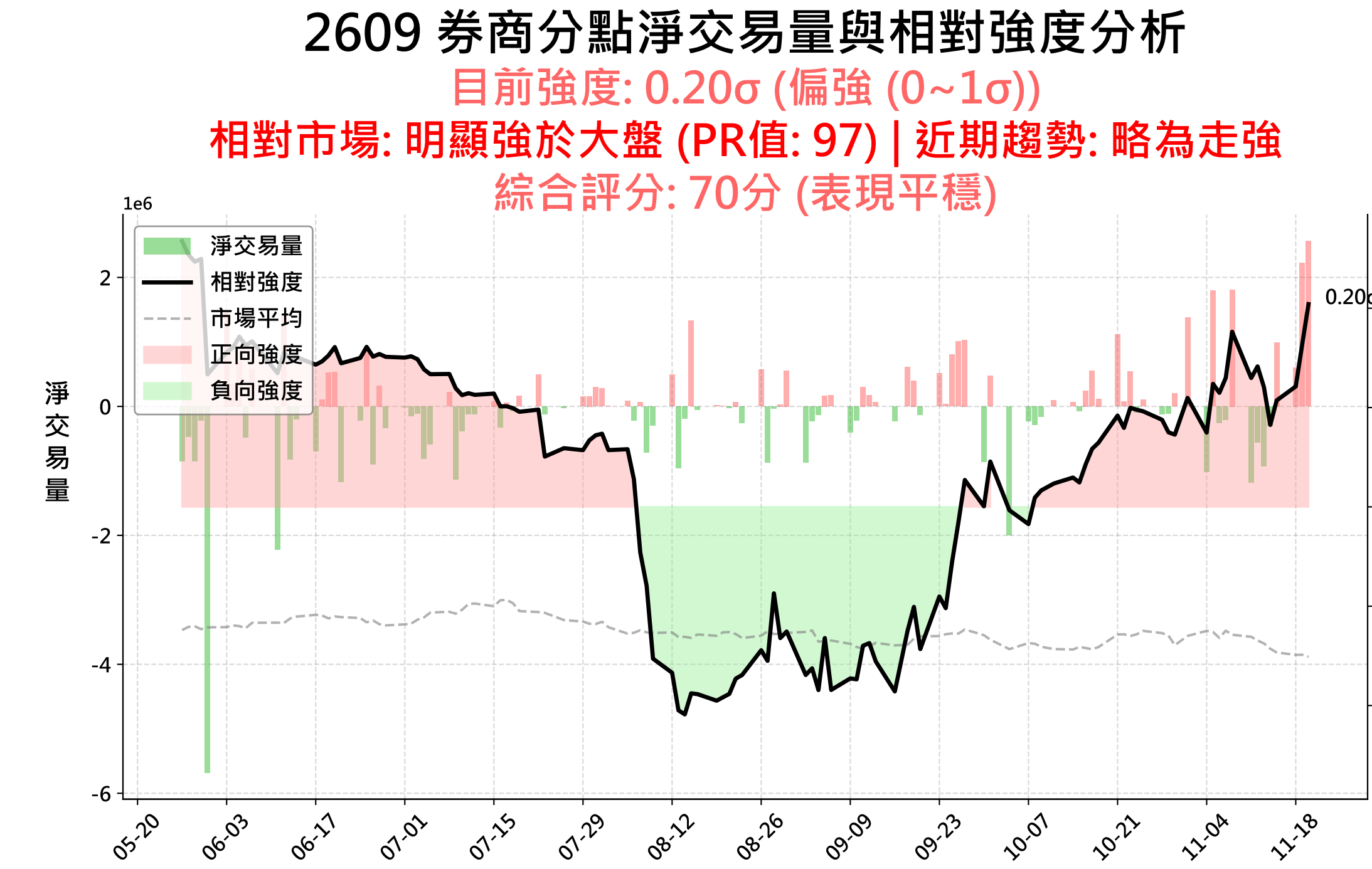
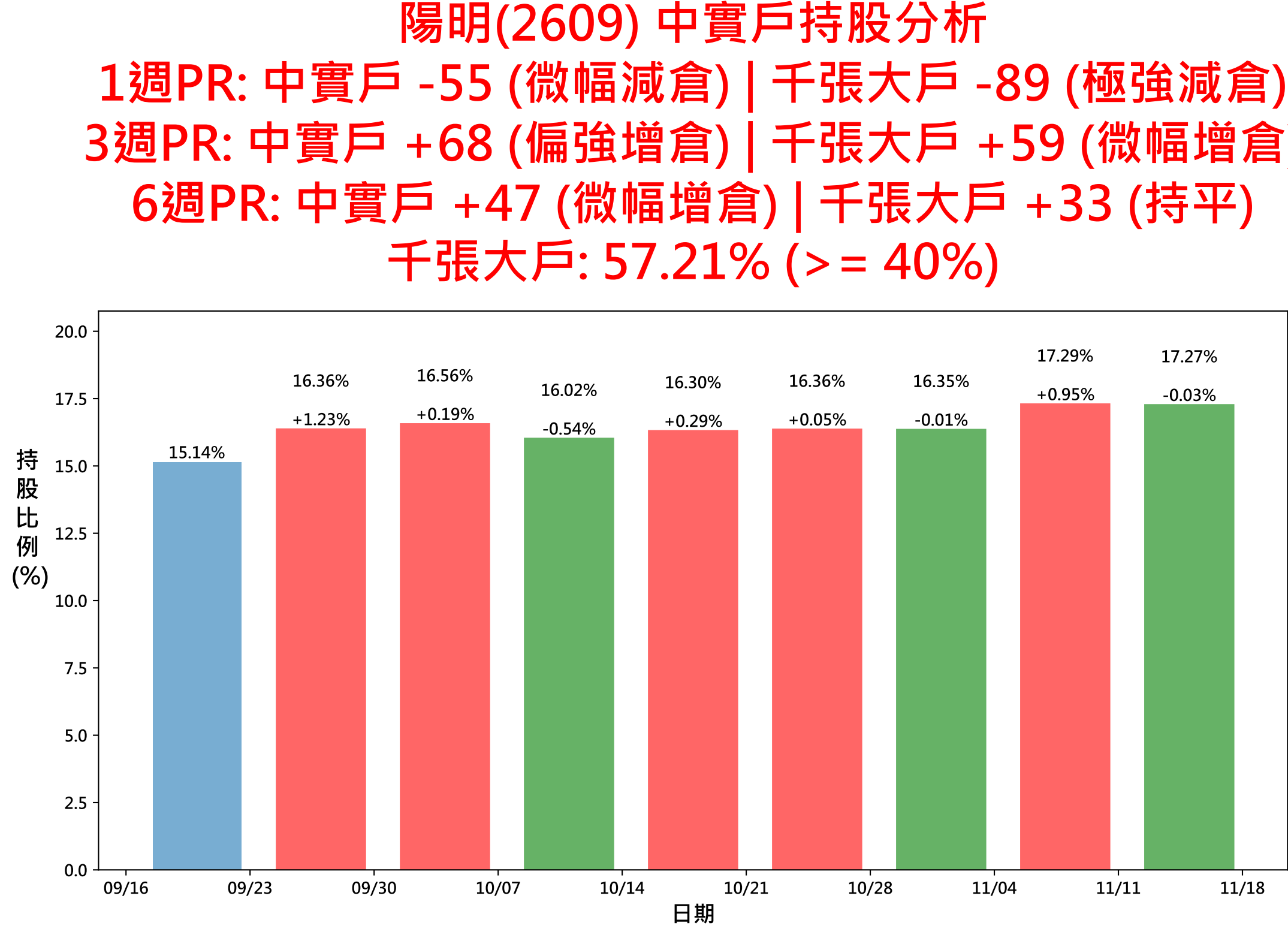
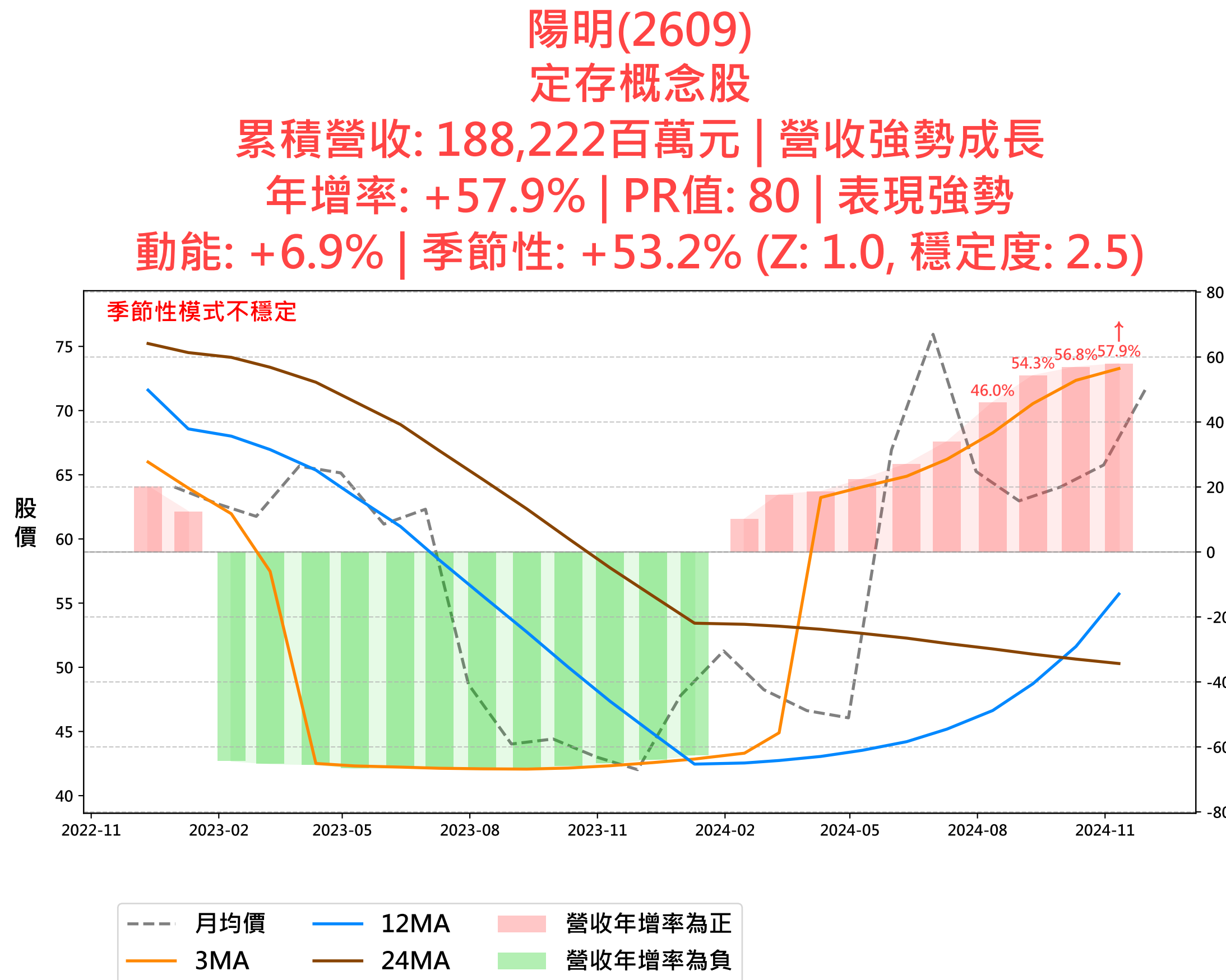
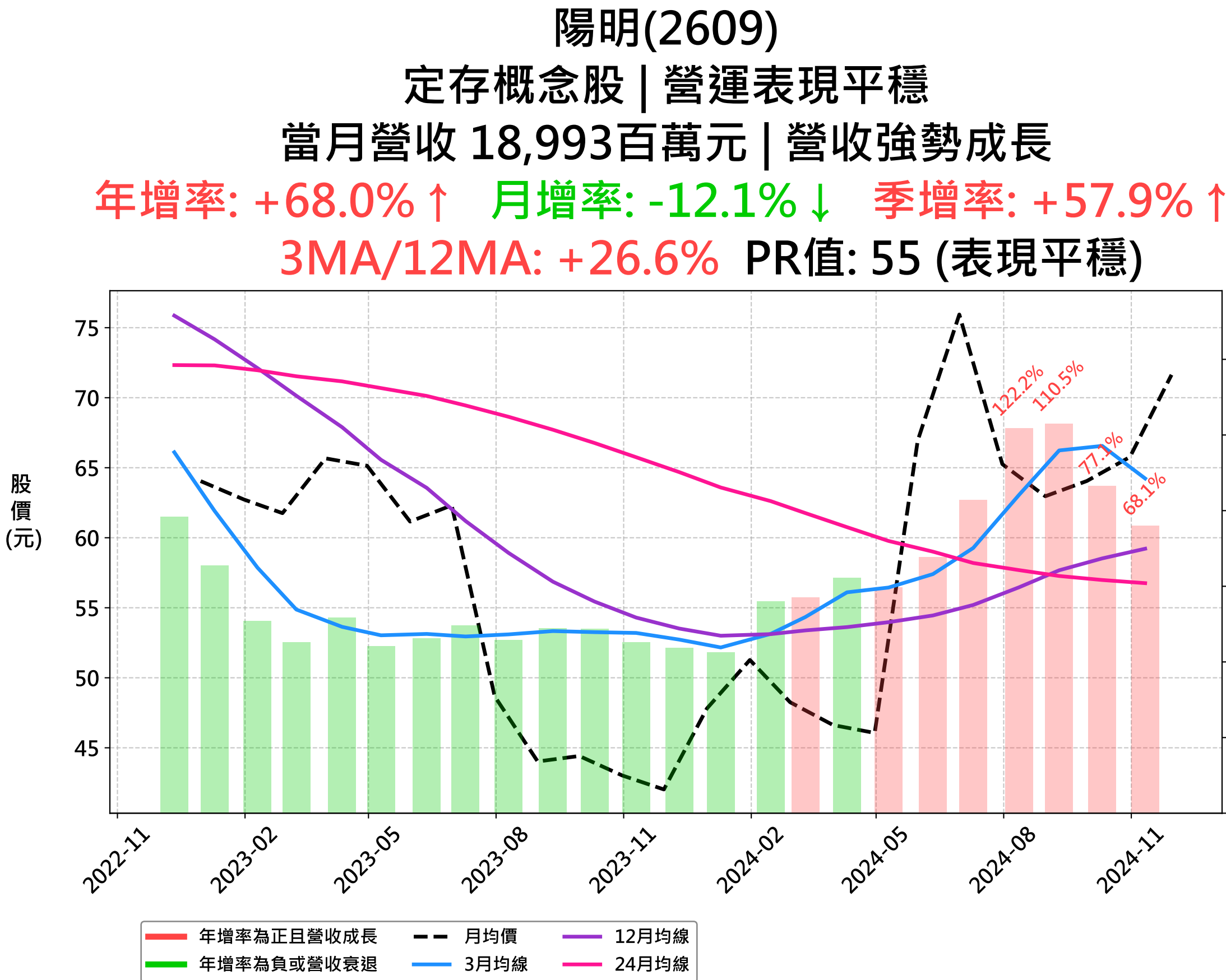
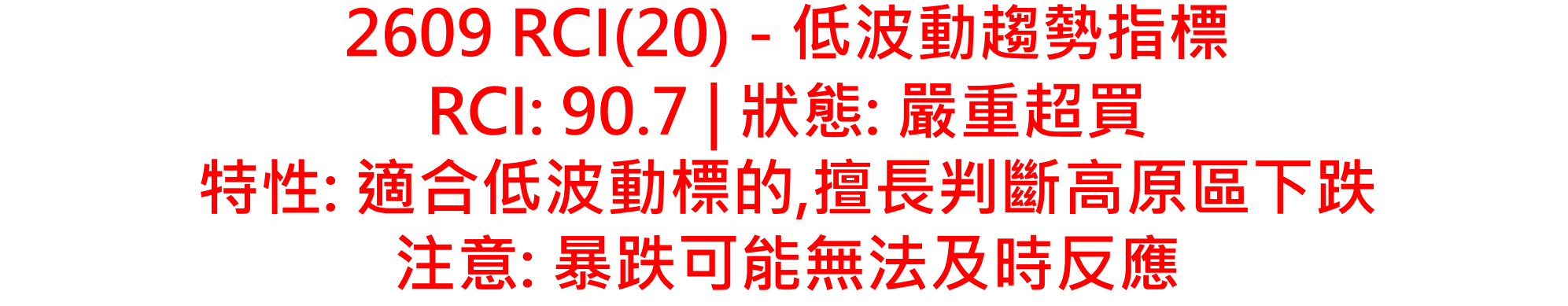
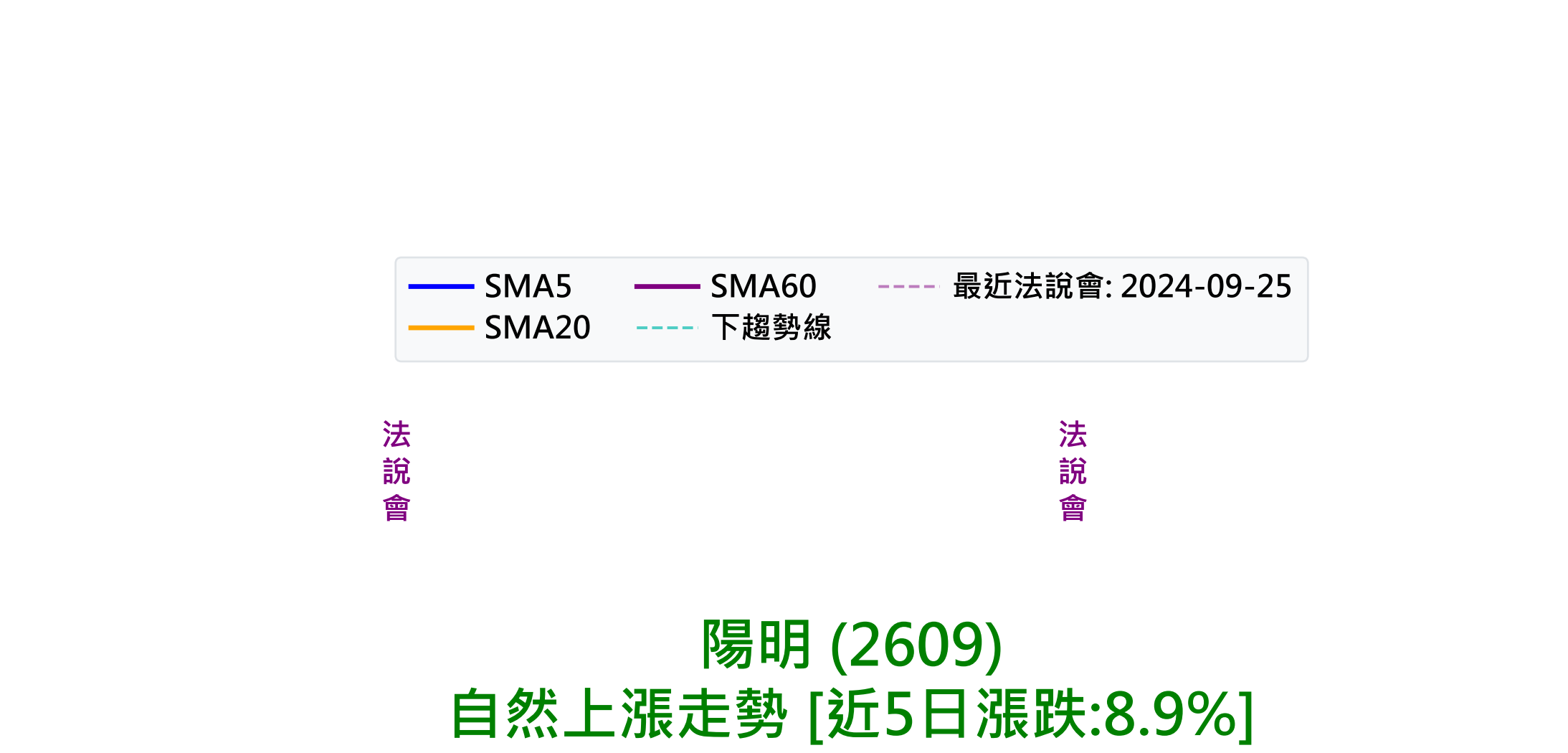
3706 融資融券力道分析  
融資使用率: 29.3% | 市場平均: 8.8%  
個股五日變化: +7.5% | 市場五日變化: -0.1%  
相對強度: 明顯強於大盤 (88%) - 融資動能大幅領先市場  
券資比: 12.6% | 當沖率: 65.5%



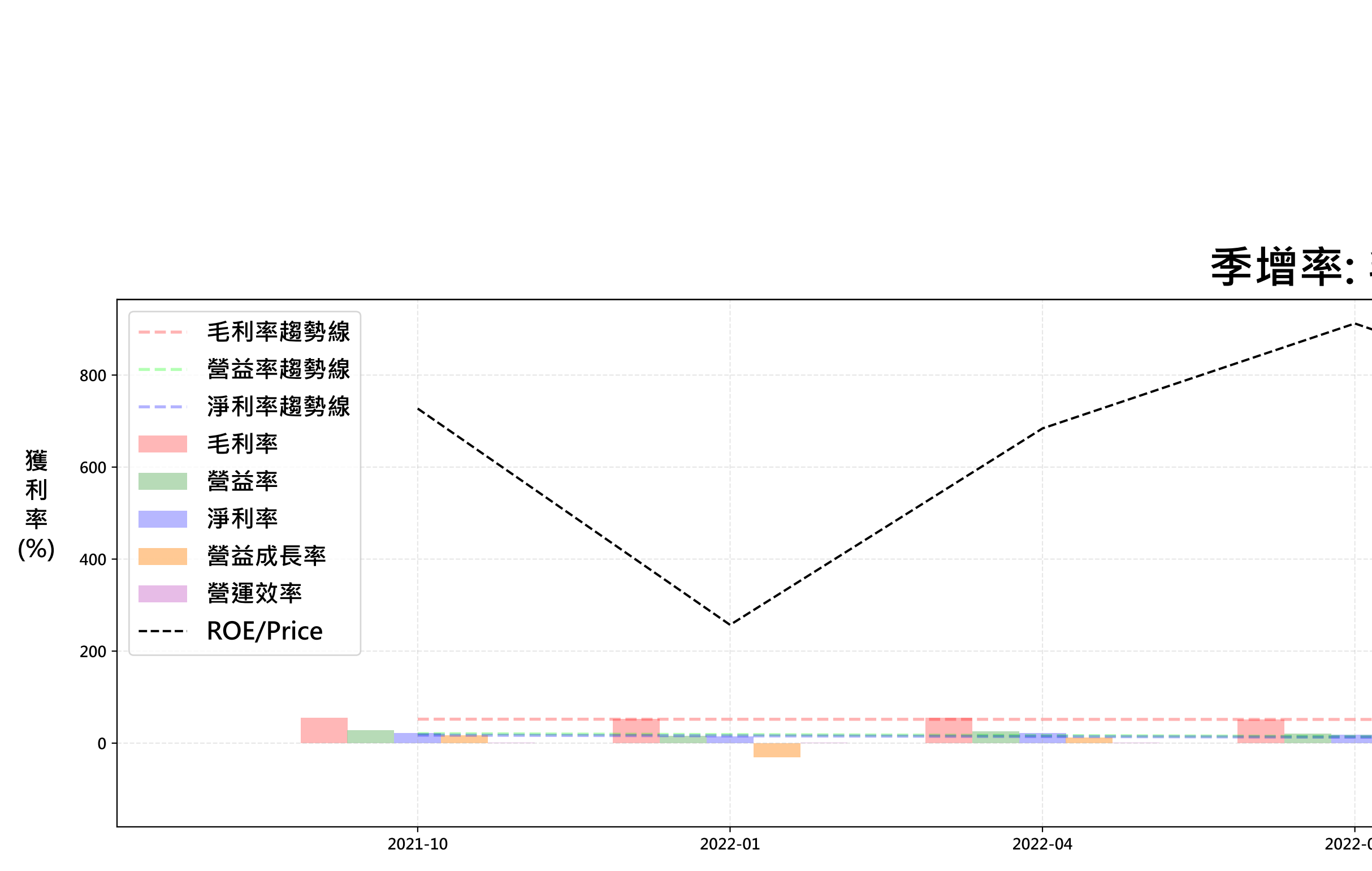
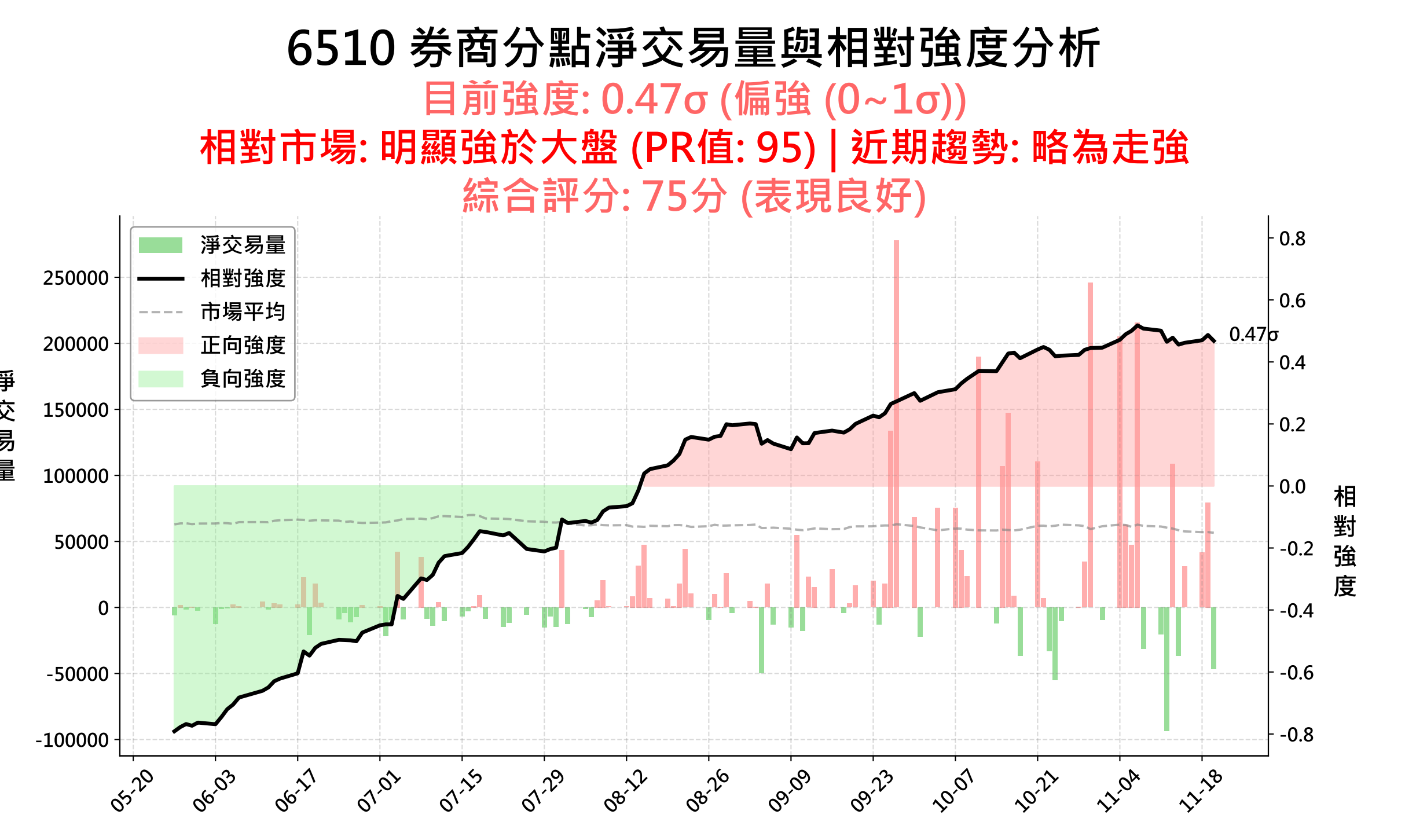
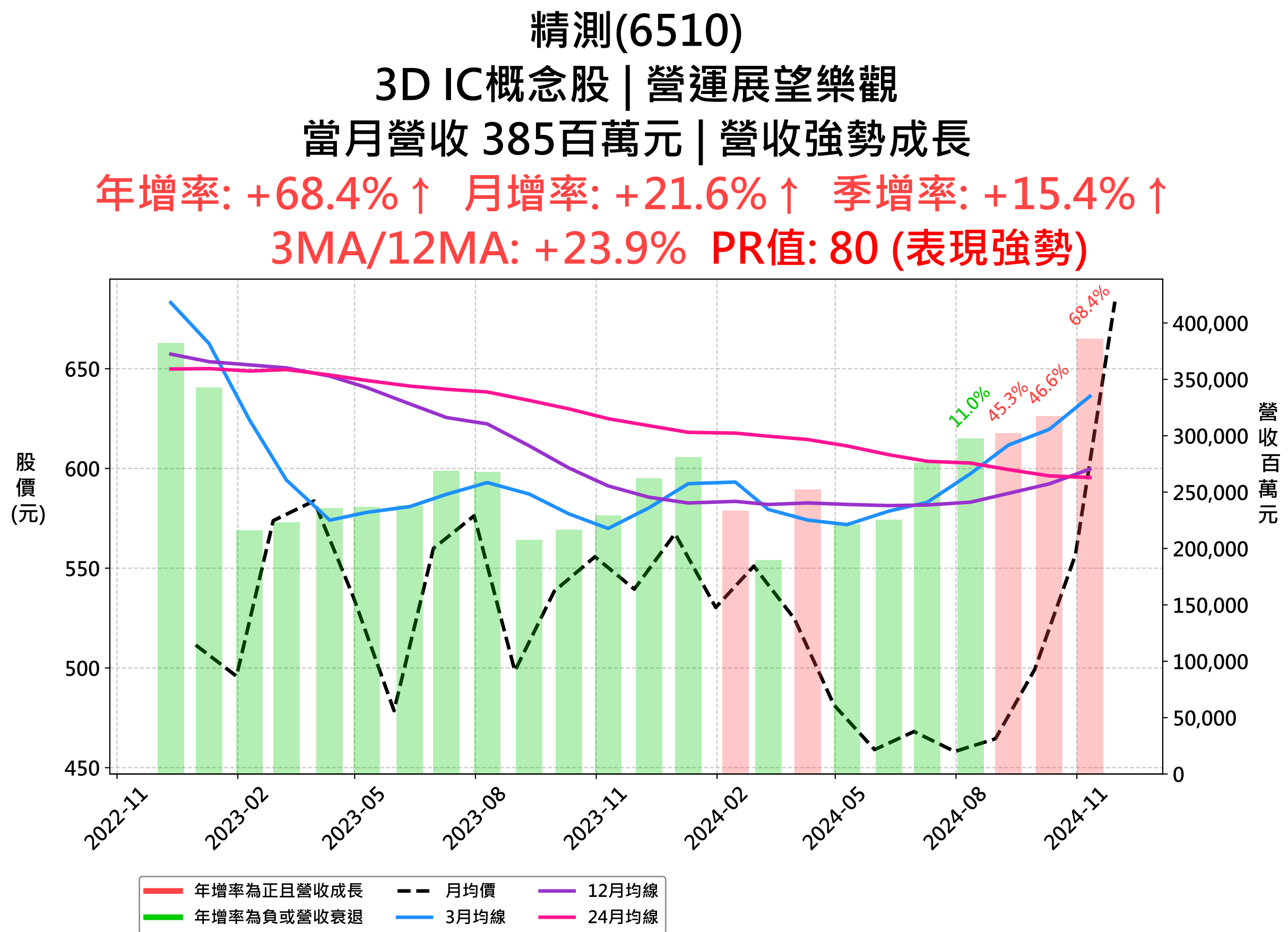












精測(6510)\$727.00漲跌: -9.00 (-1.22%)

波動率異常評估風險 (58.2%) | 短線超漲警報 (12.4%)

股價較近年低點上漲93.9% | 股價接近近年高點 差距4.1%

營業利益年增803.5% 成長強勁

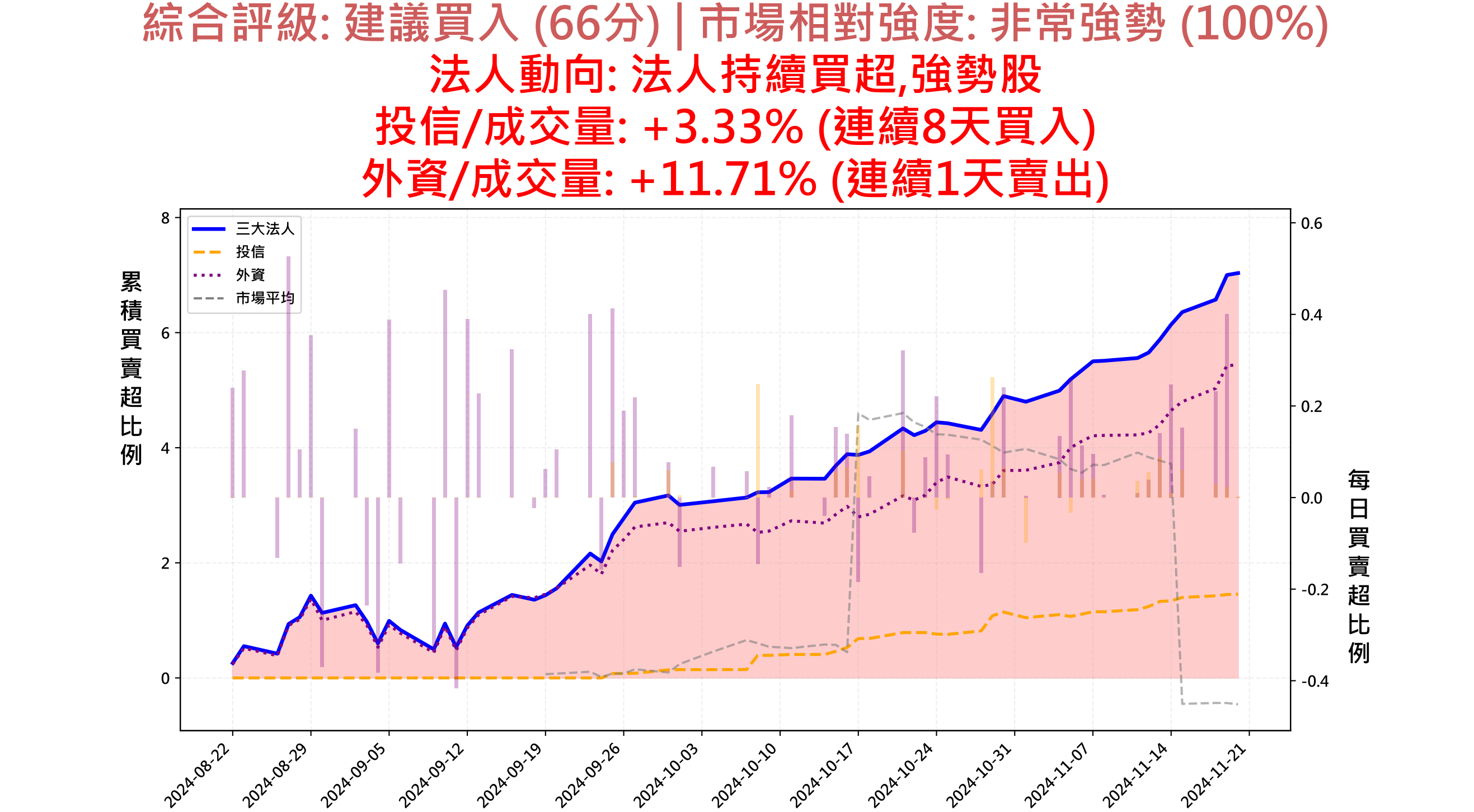
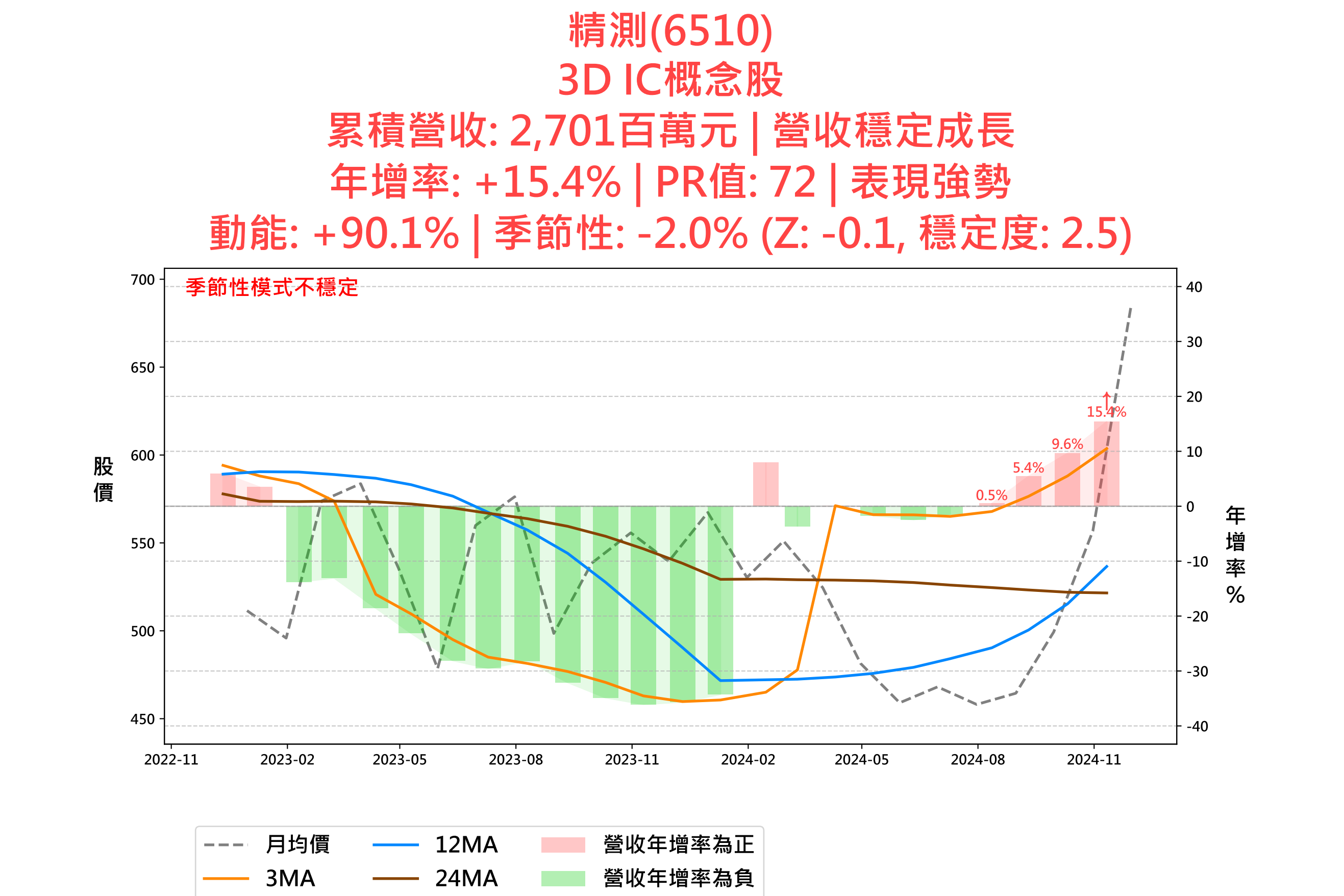
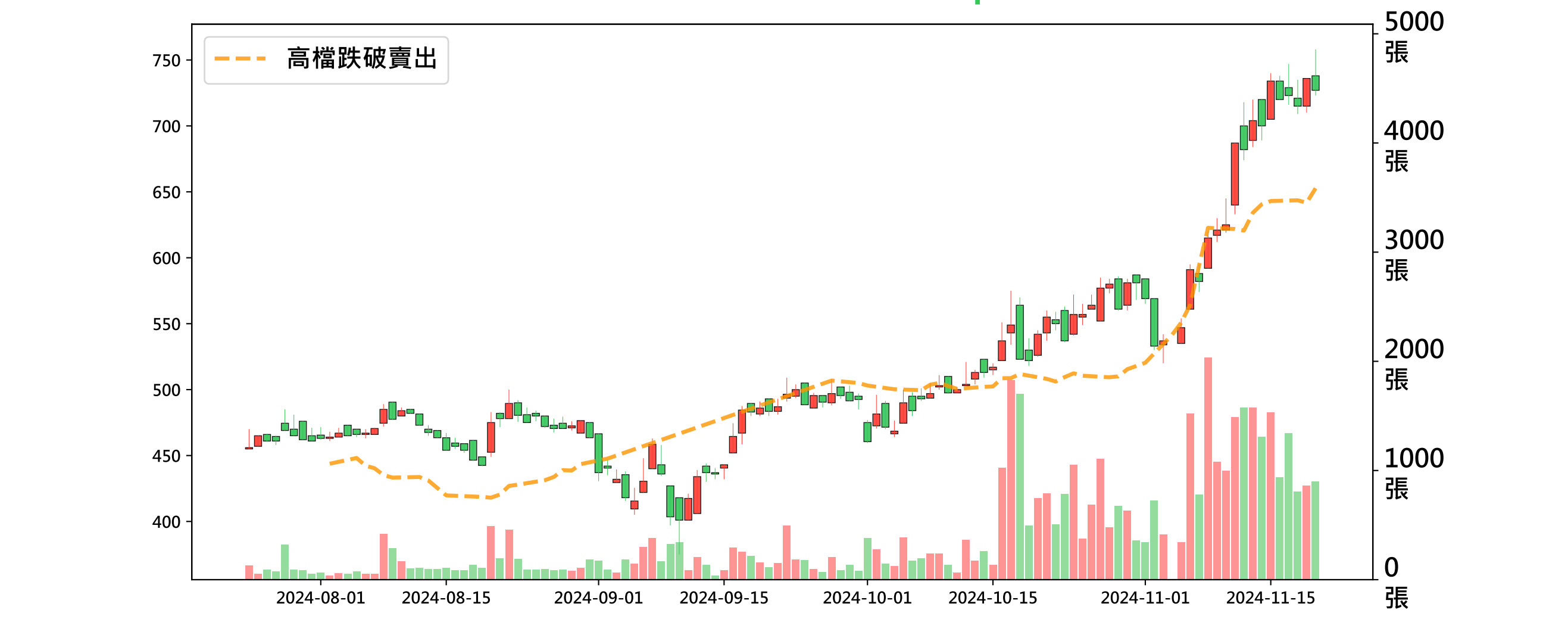
近年低點: +93.9% 符合低點上漲30% | 近年高點: -4.1% 在高點30%區間內

6月漲幅: 59.43% | 3月價差: 64.96%

月均額: 6.86億 | 今日額: 6.63億

較半年均值偏離 -27.9% | 高於半導體產業中位數27.2

半年漲幅59.4%,波動率正常, 注意回檔 | 風險評級: 風險適中



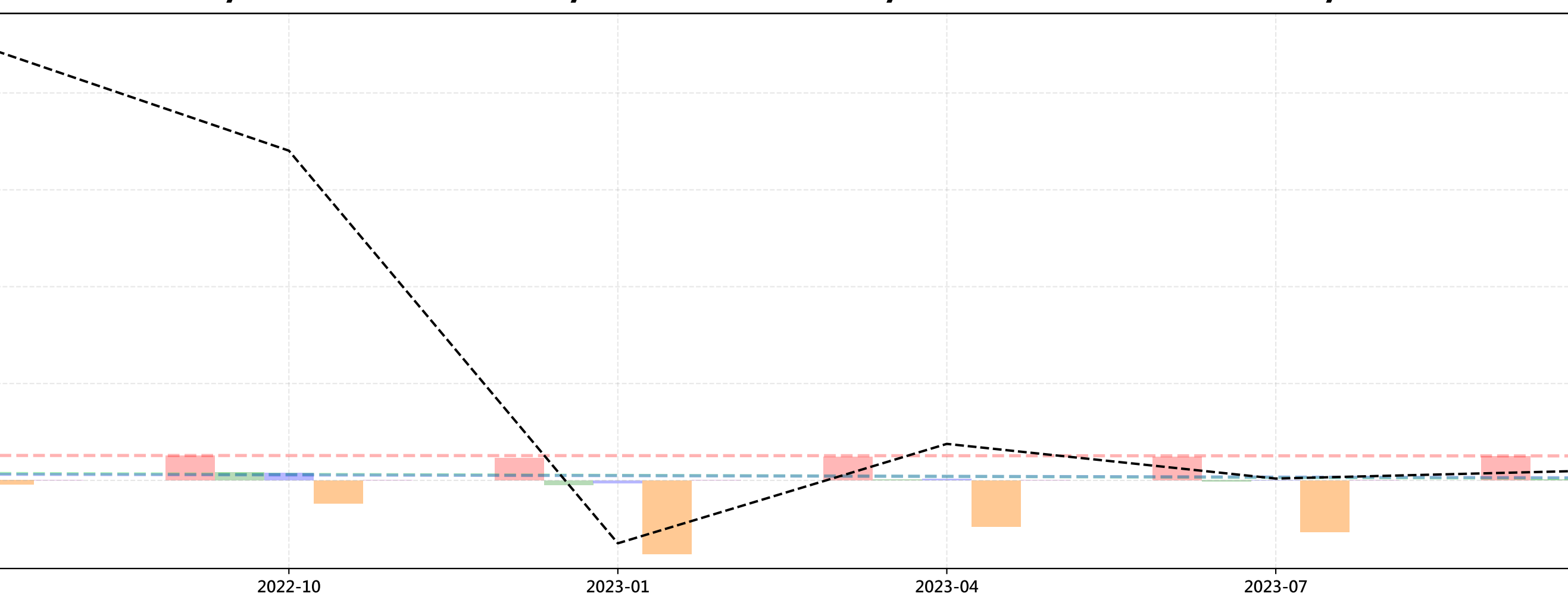
6510

獲利分析 - 優於平均 (年增率待觀察)

EPS: 3.25元 (第6高) YoY +884.8% QoQ +59.3%

趨勢走向: 毛利率↘下降 / 營益率↘下降 / 淨利率↘下降

季增率: 毛利+1.0% / 營益+262.8% / 淨利+34.5% / 營益成長+698.9% / 營業外效率-80.6%

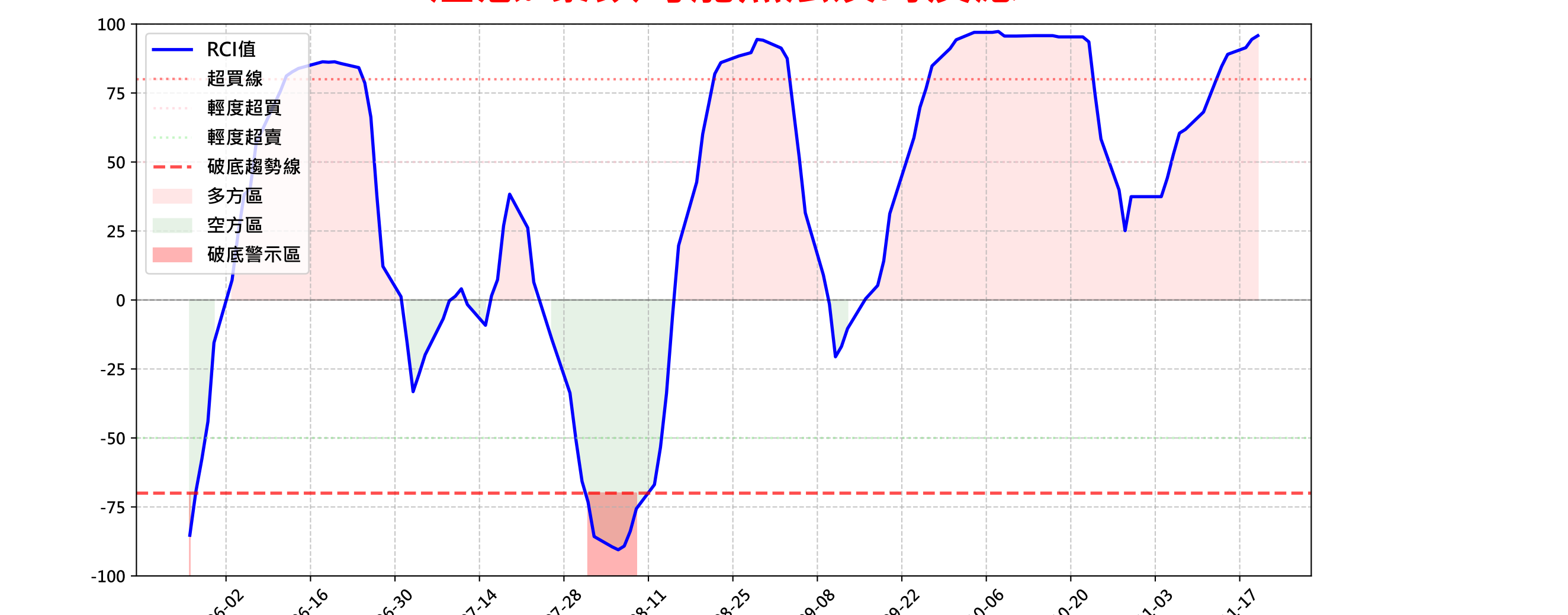


6510 RCI(20) - 低波動趨勢指標

RCI: 95.8 | 狀態: 嚴重超買

特性: 適合低波動標的,擅長判斷高原區下跌

注意: 暴跌可能無法及時反應



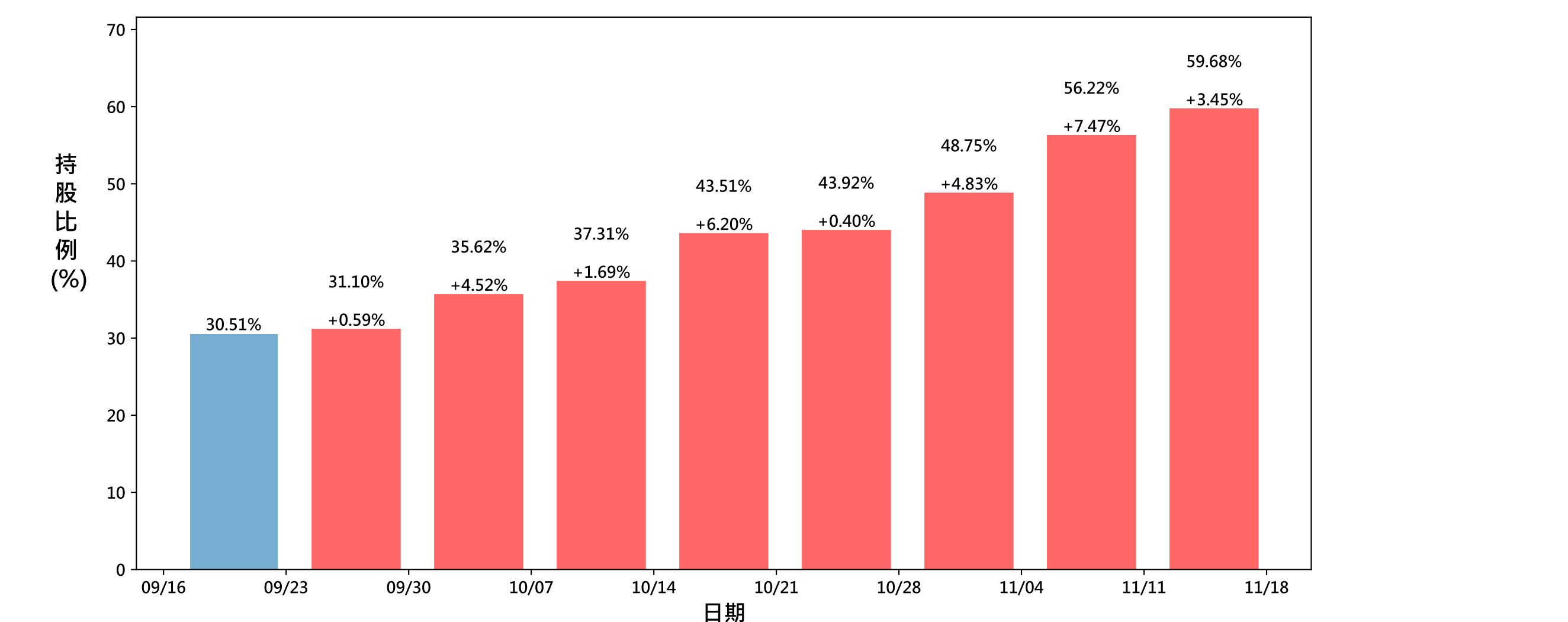
精測(6510) 中實戶持股分析

1週PR: 中實戶 +96 (極強增倉) | 千張大戶 -99 (極強減倉)

3週PR: 中實戶 +98 (極強增倉) | 千張大戶 -98 (極強減倉)

6週PR: 中實戶 +98 (極強增倉) | 千張大戶 -97 (極強減倉)

千張大戶: 34.25% (< 40%)



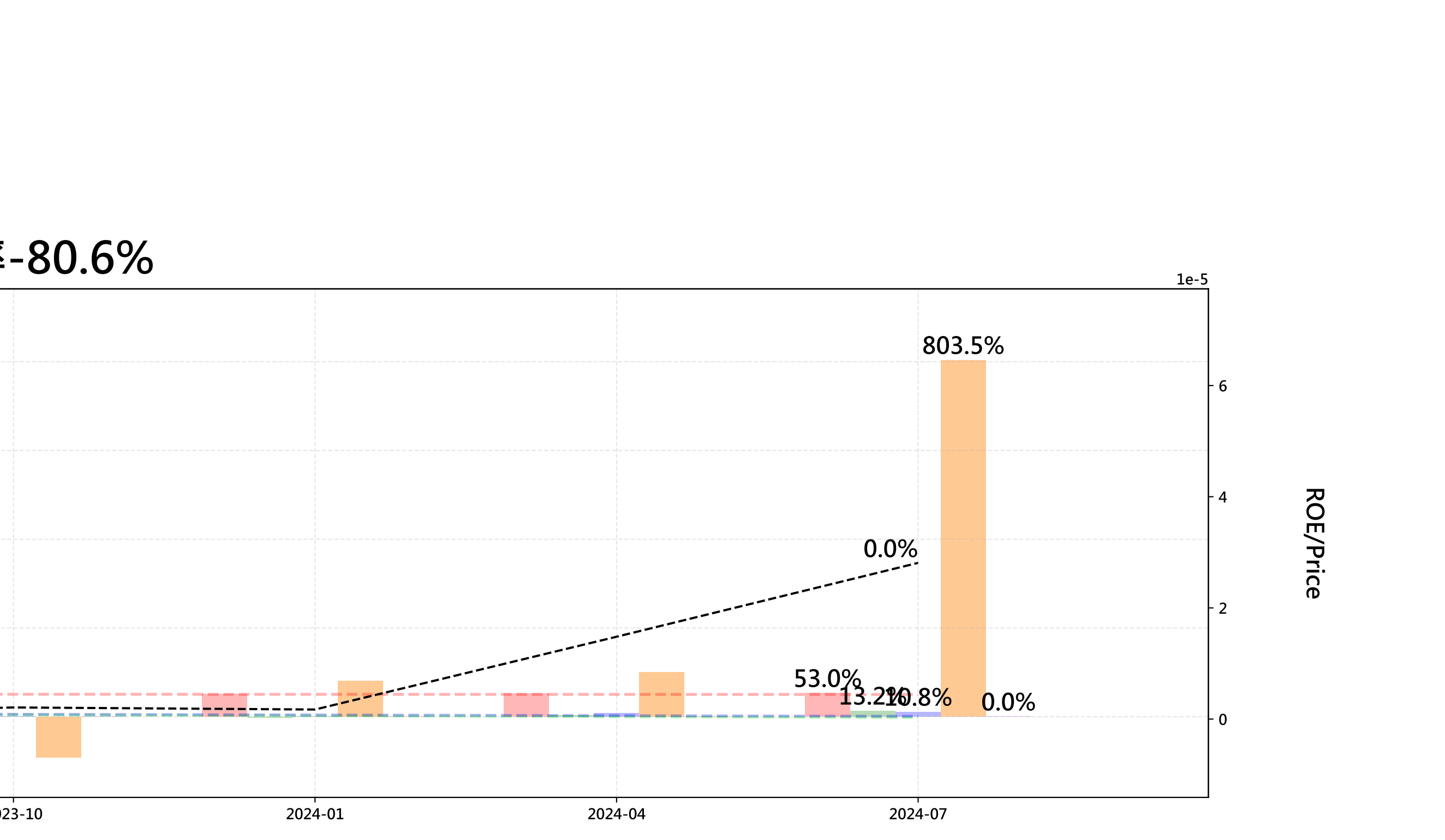
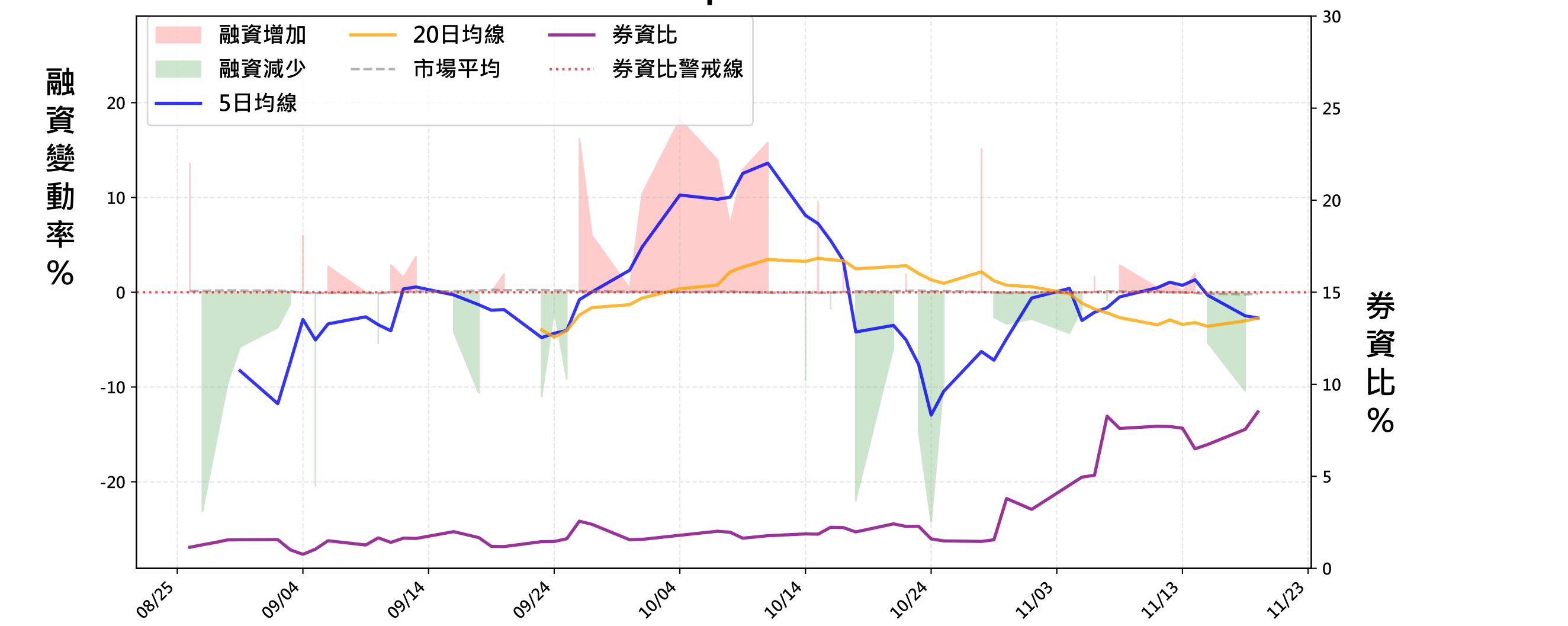
6510 融資融券力道分析

融資使用率: 12.8% | 市場平均: 8.8%

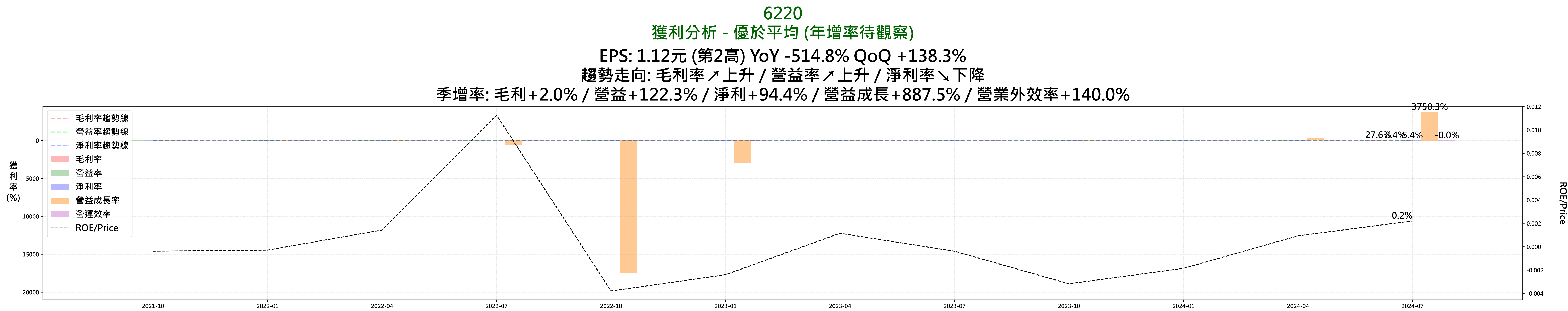
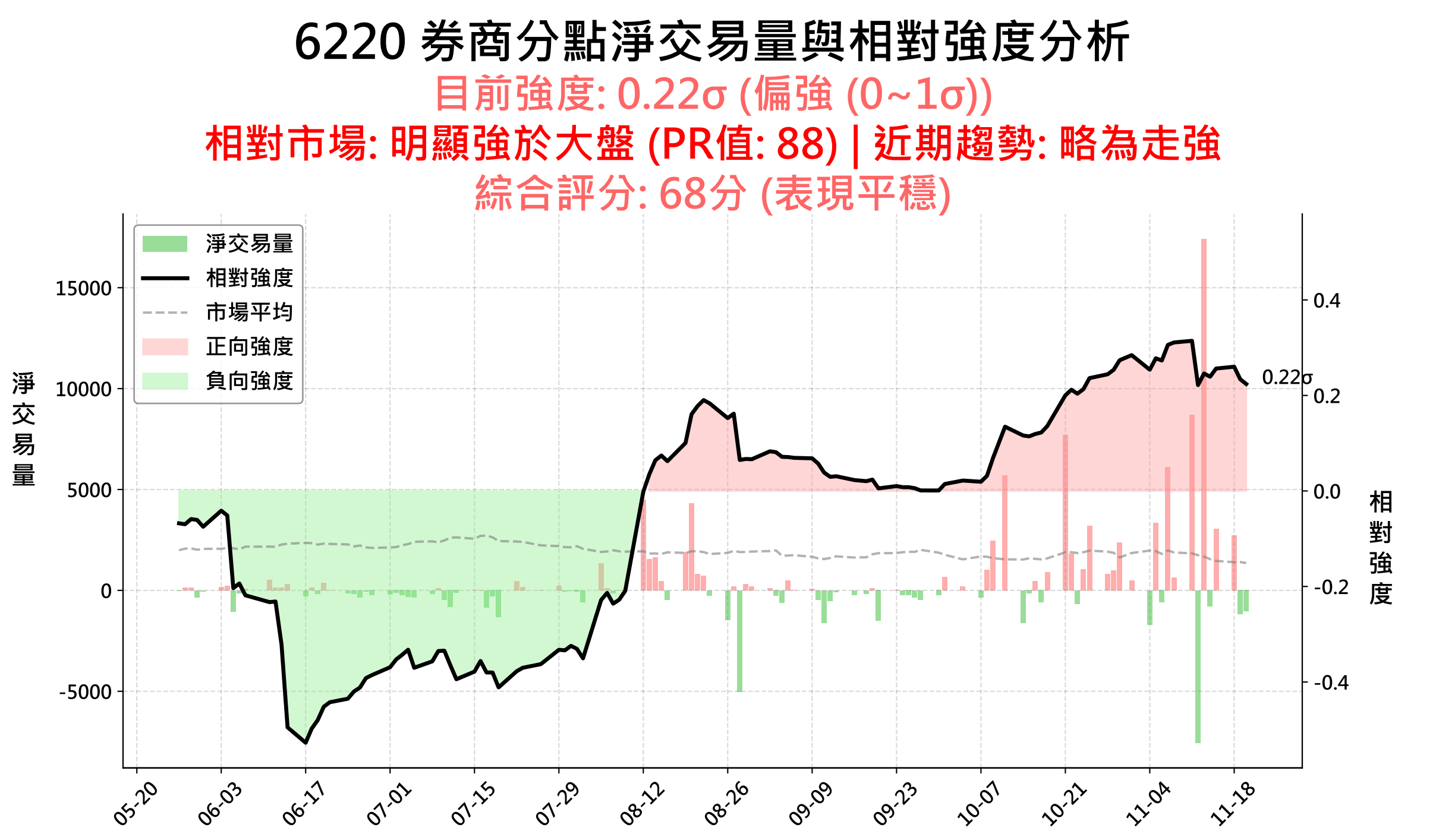
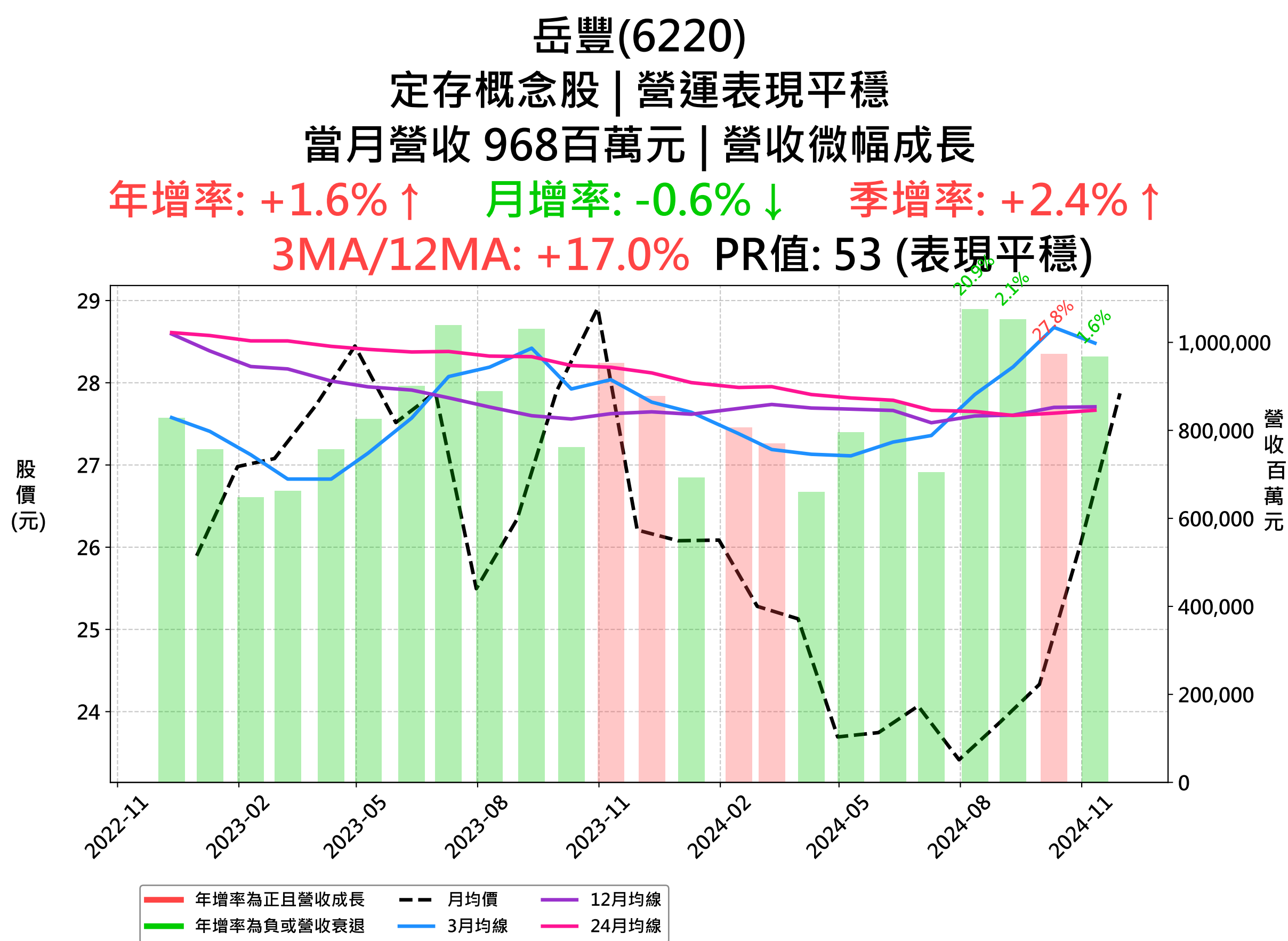
個股五日變化: -1.6% | 市場五日變化: -0.1%

相對強度: 略弱於大盤 (27%) - 融資動能略遜於市場

券資比: 8.5% | 當沖率: 35.4%







岳豐(6220)\$28.00漲跌: -0.20 (-0.71%)

股價較近年低點上漲36.9% | 股價接近近年高點 差距6.5%

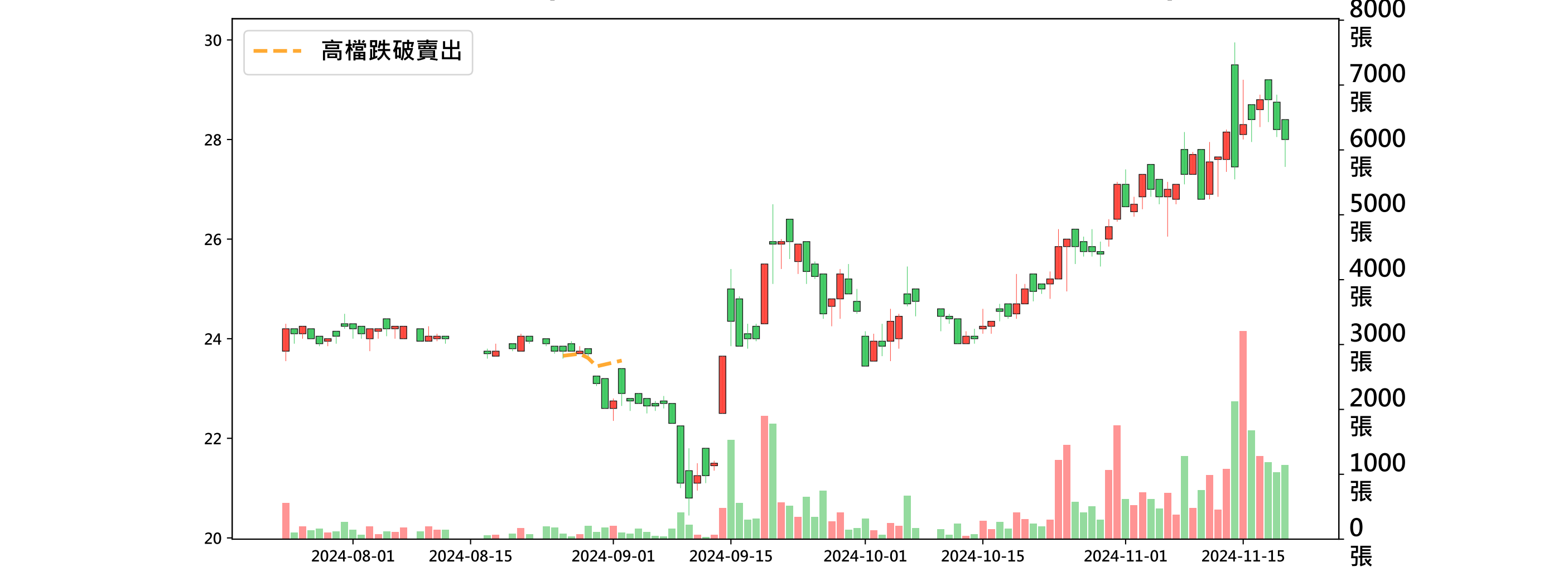
營業利益年增3750.3% 成長強勁

近年低點: +36.9% 符合低點上漲30% | 近年高點: -6.5% 在高點30%區間內

6月漲幅: 15.70% | 3月價差: 27.72%

月均額: 0.29億 | 今日額: 0.32億

本益比6.3接近半年高點6.3 | 高於通信網路產業中位數25.8 | 風險評級: 風險中等



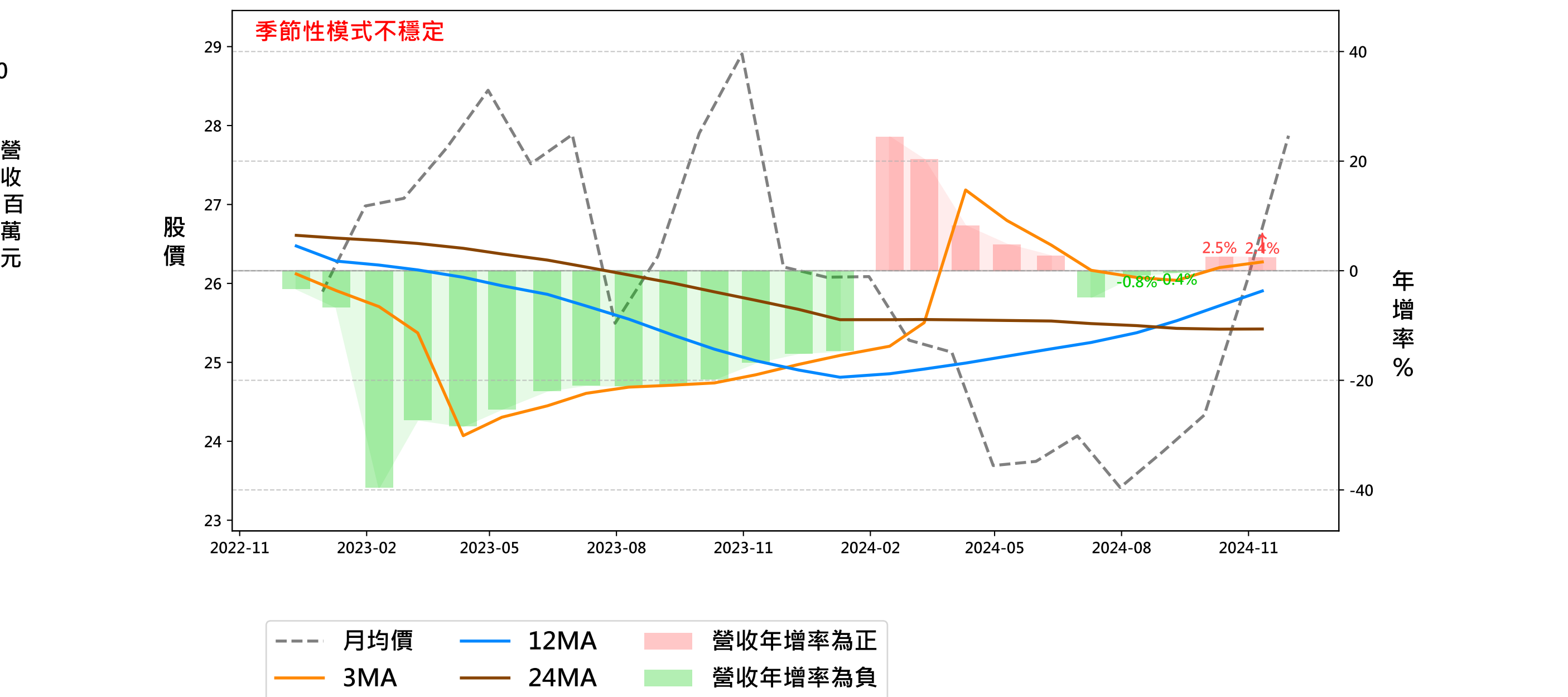
岳豐(6220)

定存概念股

累積營收: 8,672百萬元 | 營收微幅成長

年增率: +2.4% | PR值: 75 | 表現強勢

動能: +178.4% | 季節性: +59.9% (Z: 0.9, 穩定度: 1.7)

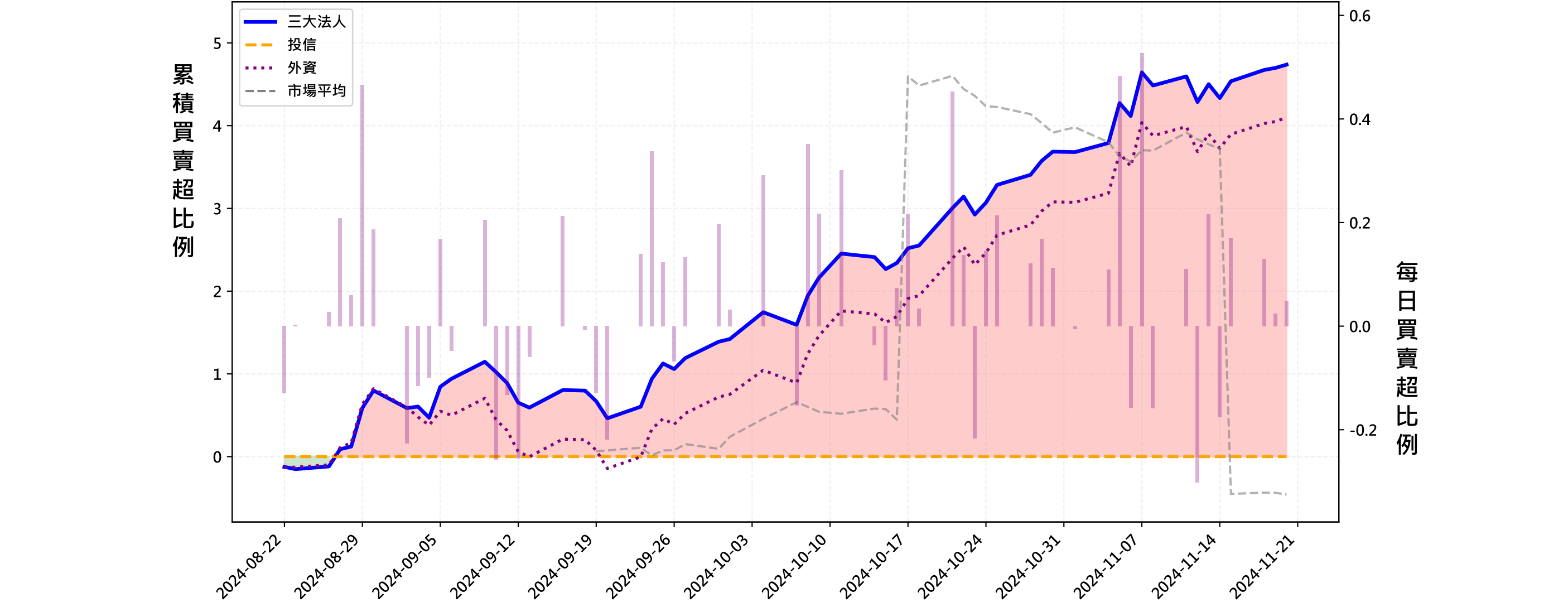


綜合評級: 中性持平 (42分) | 市場相對強度: 非常強勢 (93%)

法人動向: 法人持續買超,強勢股

投信/成交量: 0.00% (連續0天賣出)

外資/成交量: +7.82% (連續4天買入)

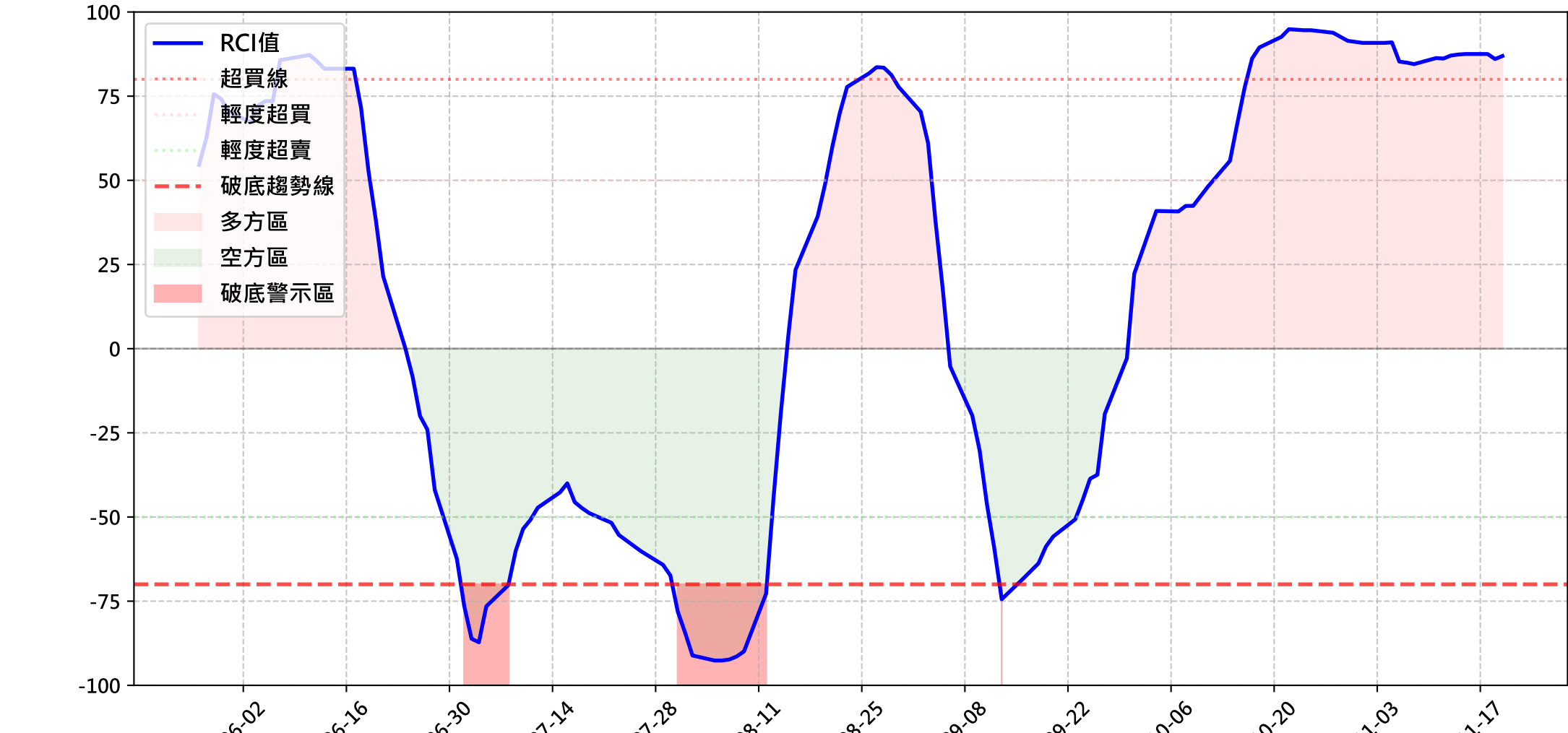


6220 RCI(20) - 低波動趨勢指標

RCI: 86.9 | 狀態: 嚴重超買

特性: 適合低波動標的,擅長判斷高原區下跌

注意: 暴跌可能無法及時反應



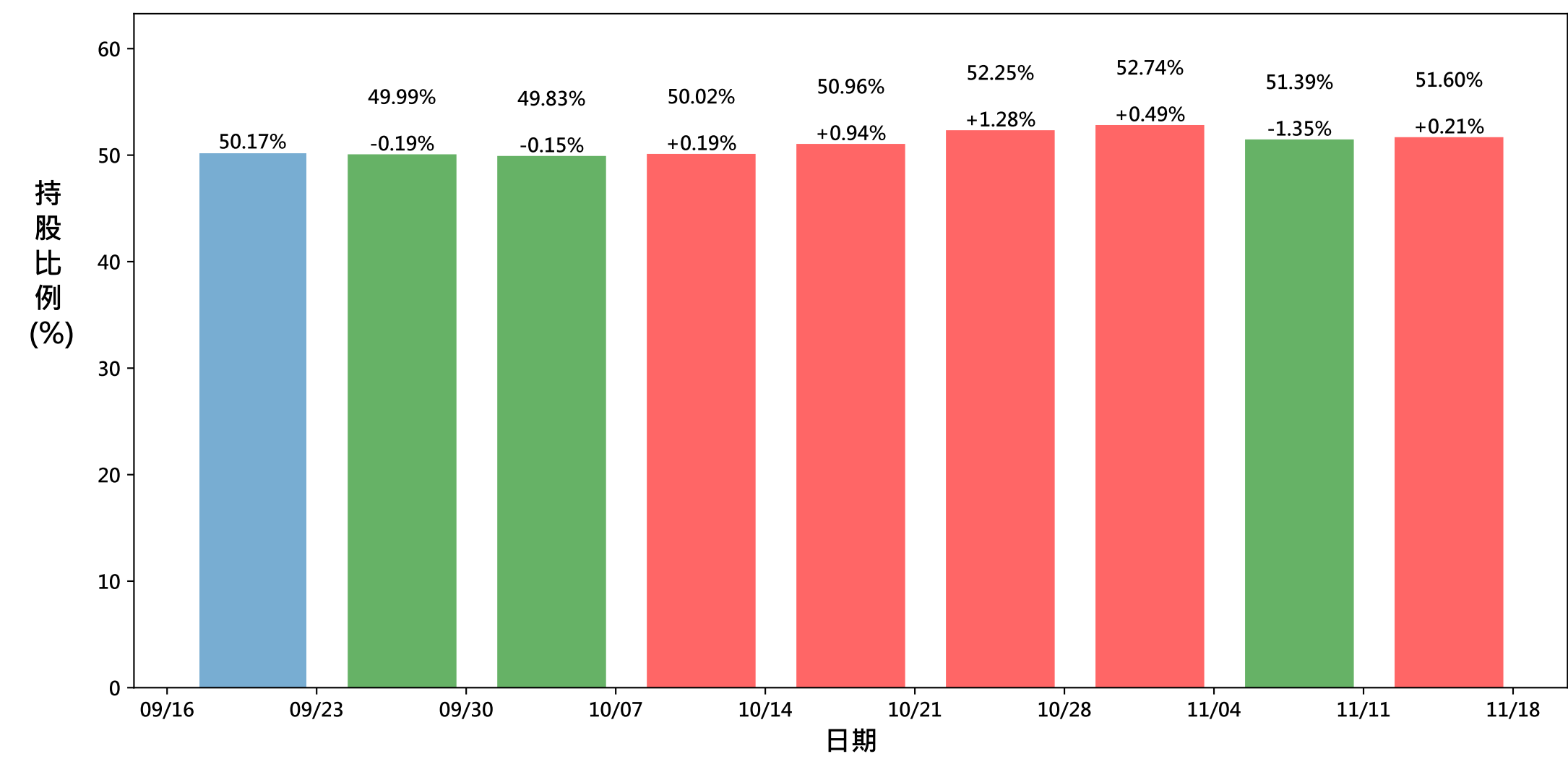
岳豐(6220) 中實戶持股分析

1週PR: 中實戶 +44 (微幅增倉) | 千張大戶 +57 (微幅增倉)

3週PR: 中實戶 -73 (偏強減倉) | 千張大戶 +88 (極強增倉)

6週PR: 中實戶 +73 (偏強增倉) | 千張大戶 +75 (偏強增倉)

千張大戶: 46.47% (>= 40%)



6220 融資融券力道分析

融資使用率: 6.1% | 市場平均: 8.8%

個股五日變化: +0.9% | 市場五日變化: -0.1%

相對強度: 明顯強於大盤 (92%) - 融資動能大幅領先市場

券資比: 0.8% | 當沖率: 32.2%

