

Thomas McDade

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Education

Lehigh University

Bachelor of Science in Business and Economics

Bethlehem, PA

Expected: May 2024

GPA: 3.39, Dean's List

- Majors: Finance and Business Analytics
- Relevant Coursework: Business Data Management, Data Science for Finance, Corporate Financial Policy, Investments, Advanced Corporate Financial Policy, Business Information Systems,

Experience

UBS Financial Services Inc.

Operational Due Diligence Extern

New York, NY

Jan 2022

- Mentored by Executive Director in Wealth Management Alternative Investments
- Attended meeting with hedge fund manager to access the quality of the controls and infrastructure
- Reviewed and analyzed reports to learn the operational due diligence process

Lehigh Consulting Group, Lehigh University

Consultant

Bethlehem, PA

Jan 2022-Present

- Collaborates with a local business owner to provide insight about culture in corporations
- Analyzes the human capital section of over 50 corporation 10k documents
- Diagnosed patterns of companies with favorable company culture

Freehold YMCA, Freehold, NJ

Lifeguard

Freehold, NJ

Jun 2020-Aug 2022

- Monitored the safety of over 200 camp children ages four to twelve
- Certified in first aid and CPR
- Observed Covid protocols to maintain health and safety of members

Leadership Experience

Sigma Phi Epsilon, Lehigh University

Vice President of Finance and Treasury

Bethlehem, PA

Nov 2022-Present

- Examines current costs to project future expenditures and develop accurate budgets
- Controls and effectively manages an operating budget of over \$350,000
- Monitors all financial operations of the fraternity including revenue, expenses, and payroll

Additional Information

Skills: Word, Excel, PowerPoint, Access, R Programming Language, SQL, Python

Certifications: Bloomberg Market Concepts