## Before we start today...

- Create a Github account
- Share your account name with me at tomoyas@mit.edu
- If possible (or necessary), install Git in your computer (check https://happygitwithr.com/install-git.html)

Git workshop

### Git for Social Scientists: Introduction to Version Control with Git

Tomoya Sasaki<sup>1</sup>

Massachusetts Institute of Technology

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Tomoya (MIT) Git workshop Fall 2022

<sup>&</sup>lt;sup>1</sup>This slide deck is heavily inspired by the workshop materials by Suyeol Yun and Shiro Kuriwaki.

### Introduction '



Airbnb Allegro **Amazon Web Services -**Labs **Amazon Web Services** Amazon **Ambientia Group Oy** Apple Inc. arkency AT&T Open Source

Companies using Github

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#### Introduction

- Why Git? Why Github? Why version control?
- These are essential tools for programmers
- How about social scientists?
- My opinion: Social scientists also benefit from version control with Git
  - Increase in collaborative projects
  - Demand for clean replication materials
  - Complex data manipulation/preprocessing/analysis
- "Code and Data for the Social Sciences: A Practitioner's Guide" by Gentzkow and Shapiro has a chapter dedicated for version control
- This workshop
  - Introduction to version control
  - Pros and cons of Git/Github
  - Brief introduction to these tools (how Git/Github works and how to use them)

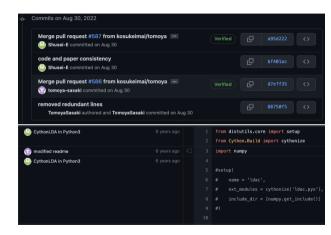
#### What is version control?

- Version control: tracking and managing changes to file content
- Git: (the most popular) software for version control
- Github: service to host your git on the Internet (alternatives include GitLab, Bitbucket ...)
- Repository: unit of a version control project, your project folder with a subfolder named .git
  - Often simply called "repo"
  - .git folder in a repository tracks and stores every single change you make in the corresponding repository
- I focus on Git/Github because they are extremely popular than their alternatives

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## Benefit of Git/Github: Tracking who/how/when

- You can identify
  - who made changes
  - how they made the changes
  - when they made the changes
- You can check the entire history since you created a repository and move back to previous versions easily (undo changes)
- Github can visualize them nicely
- Useful when you
  - want to revert your (particular) changes
  - work on a collaborative project
- You don't need to keep
  - different versions of the same file: clean\_data\_1104.R, clean\_data\_1020.R
  - the same file edited by different people: clean\_data\_tomoya.R, clean\_data\_adam.R



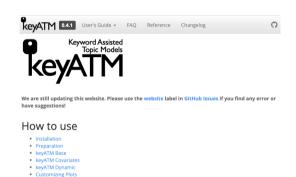
## Benefit of Git/Github: Tracking who/how/when

- You can check how the results change when we try different specification
- Easy to track which part of the results changed

```
log(HHI) & 0.02
                                    & 0.02
                                                 & 0.07 & 0.07
699
700
                       & (0.02)
                                    & (0.08)
                                                  & (0.06)
                                                               & (0.09)
              Presidential & -0.48^{**} & -0.48
                                                      & 0.57
701
                                                                & 0.57
702
                           & (0.22)
                                        & (0.83)
                                                      & (0.79)
                                                                   & (1.00)
703
               log(HHI) * Presidential & -0.03 & -0.03
                                                         & 0.10 & 0.10
              & (0.03)
                            & (0.11)
                                         & (0.12)
                                                       & (0.14)
704
     679
               log(HHI) * Presidential & 0.03 & -.03 & 0.09 & 0.09
     680
              & (0.04)
                            & (0.04)
                                         & (0.07)
                                                       & (0.08)
     681
               log(HHI) & -0.05
                                     & -0.05
                                                   & -0.13 & -0.13
                       & (0.04)
                                                               & (0.08)
     682
                                    & (0.04)
                                                  & (0.08)
     683
              Presidential & 0.40 & 0.40
                                                & 0.76
                                                         & 0.76
     684 +
                           & (0.34)
                                        & (0.34)
                                                      & (0.59)
                                                                   & (0.66)
```

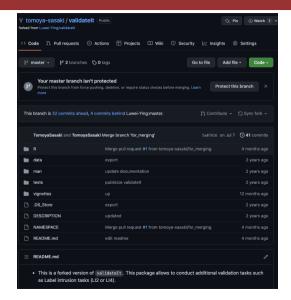
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- Hosting a customizable website (free, no ads, tons of templates)
- Contribute to software packages hosting on Github
- Tweak a package developed by someone else for your own purposes
- Send a request to package developer (often happens at "Issue")
- Nice integration with popular apps/websites such as RStudio and Overleaf



FAO

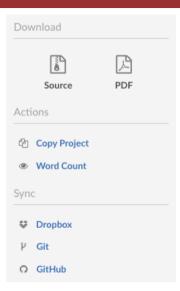
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## Limitations: not suitable for tracking large files

- Github imposes file size limit:
  - 25 MB per file limit (you can change this limit up to 100MB by changing setup)
  - 1GB per repository limit
- Remember that .git tracks and stores all the change you make in a repository
  - $\sim$  if you store a huge file in the repository and let .git tracks its changes, the .git folder can grow quite huge
- Use .gitignore to specify files that Git should not track "ignore"

```
*.csv # ignore csv files
/data/ # ignore any file in data folder
```

• Include huge files as well as sensitive files that contain password, API key etc in .gitignore

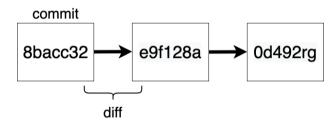
### Limitations: not great if you want to track non-text files

- Git cannot track line by line changes for non-text files such as PDF, Microsoft Word/Excel/Powerpoint, JPG, ...
- Note that Git still tracks changes
- The value of Git/Github is limited
- In the right example, Git/Github recognizes the changes as the changes in file sizes
  - → even though you update a figure in PDF or PNG format, Git/Github might not recognize it unless the file size changes...



#### How Git tracks files

- Git tracks changes in files with "commit"
- Changes between commits are called "diff"
- Each commit is a snapshot of your repository at specific times
- Commit has a human-readable message and an (first few characters of) commit ID
- Commit is not automatic and you actively make a "commit" with a message
- Ideally commit should be atomic units of change that represent a specific idea
- You need to "stage" the files you want to add to commit (more later)



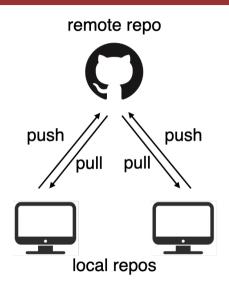
- 8bacc332: "test commit"
- e9f128a: "edit analysis code"
- 0d492rg: "add new analysis"

### Github and more on repos

- If you just work on your local repos (and only on one computer), you don't need Github
- Repos: unit of a version control project, contains a folder with a subfolder named .git
  - Local repos: repos (folder) in your own computer, ordinary project folder with subfolder named .git
  - Remote repos: repos (folder) in a web hosting services such as Github
- Remote repos such as Github...
  - come with unique URL (https://github.com/username/reponame.git)
  - are basically a copy of your local repos
  - nicely visualize your commits and also serve as a backup of your codes (remember, not for data)
  - useful when you work on the same project with multiple computers
- You can choose remote repo to be public or private
- Github accounts let you create unlimited number of private repos with upto 3 collaborators unlimited number of public repos with unlimited number of collaborators

### How to interact with remote repos on Github

- Interaction with remote repos: pull and push
- You push the commits you made to remote repos
- You pull new commits on remote repos
- Technically "pull" does fetch and merge



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## How to use Git/Github

- So far, we have covered some fundamental concepts around Git/Github
- But how do we initialize a repo and commit/pull/push in practice?
- Command line, Github desktop app etc
- This workshop focuses on RStudio
- I personally use command line

# General (suggestive) initialization

- Establish a connection between your computer and Github
- Create a repo on Github (create a public one for now)
- Clone your remote repo on Github to your computer (can be any location). This is your local repo.
- Edit .gitignore to make sure that Git won't track any sensitive or huge file
  - If you have any existing project that you want to track with Git, create a remote repo on Github, clone it to your computer (i.e., local repo), and move codes and folders into the local repo

# General (suggestive) daily workflow

- Edit, add, or delete files in your repo
- Stage files you want to add to commit and make a commit when you make some changes that represent a specific idea or solve particular issues
  - Add lines to clean data
  - Add lines to visualize regression results
  - Delete lines that are irrelevant anymore
- Push when you make a set of commits or when you call it a day
- Pull any new commits in the remote repo if there are commits and pushes to the remote repo from other computers
- Repeat the process above
- Push at least once a day if you make any edit
- Let's try out with Github and RStudio

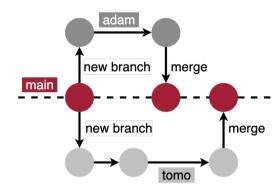
### Setup authentication

- When we interact with a remote Git server, such as GitHub, we need to provide credentials
- Github provides two authentication methods, HTTPS and SSH
- I recommend HTTPS and will use HTTPS in this workshop
- Procedure
  - Go to https://github.com/settings/tokens and click "Generate token"
  - Decide the scope. Choose (at least) "repo", "user", and "workflow".
  - Olick "Generate token". This is the same as the password to interact with Git. You shouldn't show this to anyone.
  - Opy the generated strings (PAT, personal access token)
  - Open RStudio and run gitcreds::gitcreds\_set() (Install the gitcreds package beforehand)
  - Paste your PAT
  - RStudio stores and remembers PAT for you

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## How Git/Github handle collarborative projects

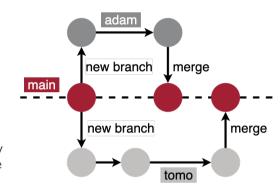
- Easy collaboration is a distinct feature of Git
- Key concepts: branch and fork
- Branches are parallel universe of a repository
- Main branch is the default branch and should contain stable version
- You contribute to a repo by creating a new branch in isolation from changes that other people are making to the repo
- Whenever you work on a collaborative project, you should always create a new branch



- Each circle represents "commit"
- In this example, Adam and Tomo work on the same project and each of them creates a branch

# How Git/Github handle collarborative projects

- Once your work is done, open pull request, and merge your branch into the default branch
- Pull request is an opportunity to discuss or check (review) if the changes you make in your branch won't break the default branch
- By merging your branch into the default branch, any edit you make in your branch will be reflected in the default branch
- When both of them finish their work, they open a pull request and merge their branch into the main branch



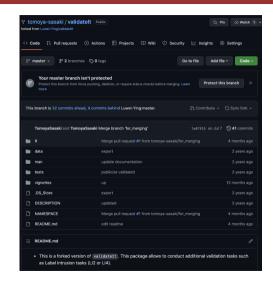
- Each circle represents "commit"
- In this example, Adam and Tomo work on the same project and each of them creates a branch

# General (suggestive) daily workflow with multiple branches

- Create a new branch (usually from the default branch)
- In your branch...
  - Edit, add, or delete files in your repo
  - Stage files you want to add to commit and make a commit when you make some changes that represent a specific idea or solve particular issues
  - Oush when you make a set of commits or when you call it a day
  - Repeat the process above
- Create a pull request when you finish your project
- Merge your branch into the default branch
- Let's try out with Github and RStudio

## Working on someone else's repo

- Even if you have a public repository on Github, only those who have permission can directory push and merge to your repo
- What to do if you want to contribute to someone else's repo or borrow their idea and tailor for your own project?
- Fork their project to your Github account
  - Original: https://github.com/xxx/reponame.git
  - Forked repo: https://github.com/yourusername/reponame.git



# Comparison and relationship to alternatives (Dropbox, Google Drive)

- Unlike Dropbox or Google Drive, Git/Github does not automatically track changes
  - $\sim$  you need to take (small) action (mostly) when you
- However, you can make your project folder clean with commits and branches
- You can revert your changes easily and flexibly if you make frequent commits
  - → Dropbox and Google Drive only preserve once-in-a-day snapshots
- Putting Git local repos in Dropbox or Google Drive can be very tricky when your Dropbox/Google Drive account is synced to multiple computers
- Git does not like autosync (autoupdate) by Dropbox/Google Drive
- But you probably want to rely on these other services to store huge data that Git does not track
- In my setup, I put Git repos in Dropbox but sync them only with my main computer and the same Git repos in my other computers are located in non-Dropbox folders

#### What's next?

- Working with private repos
- (Gradually) Learning how to use git in command lines
- Probably you mess up once in a while. I still make mistakes sometimes
- You can fix them easily by reverting

#### Useful resources

- Happy Git and GitHub for the useR: https://happygitwithr.com/index.html
- Git Guide: https://github.com/git-guides
- git-vs-dropbox: https://michaelstepner.com/blog/git-vs-dropbox/