

Electronic Filing Instructions for your 2017 Federal Tax Return

Important: Your taxes are not finished until all required steps are completed.



Thomas C Pichette & Jessica B McLaughlin
603 Pine Bluff Drive
Summerville, SC 29483

Balance Due/Refund	Your federal tax return (Form 1040EZ) shows a refund due to you in the amount of \$1,346.00. Applicable fees were deducted from your original refund amount of \$1,346.00. Your refund is now \$1,171.04. Because you chose to have your TurboTax fees deducted from your refund, you will receive e-mail from Civista Bank, which handles this transaction. Your tax refund will be direct deposited into your account. The account information you entered - Account Number: 6746048473 Routing Transit Number: 062201601.		
When Will You Get Your Refund?	The IRS issued more than 9 out of 10 refunds to taxpayers in less than 21 days last year. The same results are expected in 2018. To get your estimated refund date from TurboTax, log into My TurboTax at www.turbotax.com . If you do not receive your refund within 21 days, or the amount you get is not what you expected, contact the Internal Revenue Service directly at 1-800-829-4477. You can also check www.irs.gov and select the "Where's my refund?" link.		
What You Need to Keep	Your Electronic Filing Instructions (this form) Printed copy of your federal return		
2017 Federal Tax Return Summary	Adjusted Gross Income	\$	63,047.00
	Taxable Income	\$	42,247.00
	Total Tax	\$	5,837.00
	Total Payments/Credits	\$	7,183.00
	Amount to be Refunded	\$	1,346.00
	Effective Tax Rate		8.57%



Hi Thomas and Jessica,

We just want to thank you for using TurboTax this year! It's our goal to make your taxes easy and accurate, year after year.

With TurboTax Deluxe:

Your Head Start On Next Year:

When you come back next year, taxes will be so easy! We'll have all your information saved and ready to transfer in to your new return. We'll ask you questions about what changed since we last talked, and we'll be ready to get you the credits and deductions you deserve, no matter what life throws at you.

Here's the final wrap up for your 2017 taxes:

Your federal refund is: \$ 1,346.00

Your Guarantee of Accuracy:

Breathe easy. The calculations on your return are backed with our 100% Accuracy Guarantee.

- We double checked your return for errors along the way.
- We helped with step-by-step guidance to get your answers on the right IRS forms.
- We made sure you didn't miss a deduction even if something in your life changed, like a new job, new house - or more kids!

Also included:

- We provide the Audit Support Center free of charge, in the unlikely event you get audited.

Many happy returns from TurboTax.

Form
1040EZ**Income Tax Return for Single and
Joint Filers With No Dependents** (99)**2017**

OMB No. 1545-0074

Your first name and initial Thomas C		Last name Pichette		Your social security number 362 08 4687	
If a joint return, spouse's first name and initial Jessica B		Last name McLaughlin		Spouse's social security number 005 90 7823	
Home address (number and street). If you have a P.O. box, see instructions. 603 Pine Bluff Drive				Apt. no.	▲ Make sure the SSN(s) above are correct.
City, town or post office, state, and ZIP code. If you have a foreign address, also complete spaces below (see instructions). Summerville SC 29483					
Foreign country name		Foreign province/state/county		Foreign postal code	

Income Attach Form(s) W-2 here.	1	Wages, salaries, and tips. This should be shown in box 1 of your Form(s) W-2. Attach your Form(s) W-2.	1	63,047.
	2	Taxable interest. If the total is over \$1,500, you cannot use Form 1040EZ.	2	
	3	Unemployment compensation and Alaska Permanent Fund dividends (see instructions).	3	
	4	Add lines 1, 2, and 3. This is your adjusted gross income .	4	63,047.
	5	If someone can claim you (or your spouse if a joint return) as a dependent, check the applicable box(es) below and enter the amount from the worksheet on back. <input type="checkbox"/> You <input type="checkbox"/> Spouse If no one can claim you (or your spouse if a joint return), enter \$10,400 if single ; \$20,800 if married filing jointly . See back for explanation.	5	20,800.
	6	Subtract line 5 from line 4. If line 5 is larger than line 4, enter -0-. This is your taxable income .	6	42,247.
Payments, Credits, and Tax	7	Federal income tax withheld from Form(s) W-2 and 1099.	7	7,183.
	8a	Earned income credit (EIC) (see instructions) No	8a	
	b	Nontaxable combat pay election. 8b		
	9	Add lines 7 and 8a. These are your total payments and credits .	9	7,183.
	10	Tax. Use the amount on line 6 above to find your tax in the tax table in the instructions. Then, enter the tax from the table on this line.	10	5,401.
	11	Health care: individual responsibility (see instructions) Full-year coverage <input type="checkbox"/>	11	436.
12	Add lines 10 and 11. This is your total tax .	12	5,837.	
Refund Have it directly deposited! See instructions and fill in 13b, 13c, and 13d, or Form 8888.	13a	If line 9 is larger than line 12, subtract line 12 from line 9. This is your refund . If Form 8888 is attached, check here <input type="checkbox"/>	13a	1,346.
	b	Routing number 0 6 2 2 0 1 6 0 1 c Type: <input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings		
Amount You Owe	14	If line 12 is larger than line 9, subtract line 9 from line 12. This is the amount you owe . For details on how to pay, see instructions.	14	

Third Party Designee	Do you want to allow another person to discuss this return with the IRS (see instructions)? <input type="checkbox"/> Yes. Complete below. <input checked="" type="checkbox"/> No		
Designee's name	Phone no.	Personal identification number (PIN)	

Sign Here Joint return? See instructions. Keep a copy for your records.	Under penalties of perjury, I declare that I have examined this return and, to the best of my knowledge and belief, it is true, correct, and accurately lists all amounts and sources of income I received during the tax year. Declaration of preparer (other than the taxpayer) is based on all information of which the preparer has any knowledge.			
	Your signature	Date	Your occupation Data Analyst	Daytime phone number (207) 408-7114
	Spouse's signature. If a joint return, both must sign.	Date	Spouse's occupation Waitress	If the IRS sent you an Identity Protection PIN, enter it here (see inst.)

Paid Preparer Use Only	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
	Firm's name	Self-Prepared		Firm's EIN	
	Firm's address			Phone no.	

IMPORTANT DISCLOSURES

If you are owed a federal tax refund, you have a right to choose how you will receive the refund. There are several options available to you. Some options cost money and some options are free. Please read about these options below.

You can file your tax return electronically or by paper and obtain your refund directly from Internal Revenue Service ("IRS") for free. If you file your tax return electronically, you can receive a refund check directly from the IRS through the U.S. Postal Service in 21 to 28 days from the time you file your tax return or the IRS can deposit your refund directly into your bank account in less than 21 days from the time you file your tax return unless there are delays by the IRS. If you file a paper return through the U.S. Postal Service, you can receive a refund check directly from the IRS through the U.S. Postal Service in 6 to 8 weeks from the time the IRS receives your return or the IRS can deposit your refund directly into your bank account in 6 to 8 weeks from the time the IRS receives your return. However, if your return contains Earned Income Tax Credit or Additional Child Tax Credit, the IRS will issue your refund no earlier than February 15, 2018.

You can file your tax return electronically, select the Refund Processing Service ("RPS") for an additional fee of \$34.99 (the "RPS fee"), and have your federal income tax refund processed through a processor using bank services of a financial institution. The RPS allows your refund to be deposited into a bank account intended for one-time use at Civista Bank ("Bank") and deducts your TurboTax fees and other fees you authorize from your refund. The balance is delivered to you via the disbursement method you select. If you file your tax return electronically and select the RPS, the IRS will deposit your refund with Bank. Upon receipt of your refund, Santa Barbara Tax Products Group, LLC, a processor, will deduct and pay from your refund the RPS fee, any fees charged by TurboTax for the preparation and filing of your tax return and any other amounts authorized by you and disburse the balance of your refund proceeds to you. Unless there are delays by the IRS, refunds are received in less than 21 days from the time you file your tax return electronically. However, if your return contains Earned Income Tax Credit or Additional Child Tax Credit, the IRS will issue your refund no earlier than February 15, 2018.

The RPS is not necessary to obtain your refund. If you have an existing bank account, you do not need to use the RPS, which requires the payment of a fee, in order to receive a direct deposit from the IRS. You may consult the IRS website (irs.gov) for information about tax refund processing.

If you select the RPS, no prior debt you may owe to Bank will be deducted from your refund.

You can change your income tax withholdings which might result in you receiving additional funds throughout the year rather than waiting to receive these funds potentially in an income tax refund next year. Please consult your employer or tax advisor for additional details.

Information regarding low-cost deposit accounts may be available at www.mymoney.gov.

The chart below shows the options for filing your tax return (e-file or paper return), the RPS product, refund disbursement options, estimated timing for obtaining your tax refund proceeds, and costs associated with the various options.

WHAT TYPE OF FILING METHOD?	WHAT ARE YOUR DISBURSEMENT OPTIONS?	WHAT IS THE ESTIMATED TIME TO RECEIVE REFUND?	WHAT COSTS DO YOU INCUR IN ADDITION TO TAX PREPARATION FEES?
PAPER RETURN No Refund Processing Service	IRS direct deposit to your personal bank account.	Approximately 6 to 8 weeks ²	No additional cost.
	Check mailed by IRS to address on tax return.	Approximately 6 to 8 weeks ²	
ELECTRONIC FILING (E-FILE) No Refund Processing Service	IRS direct deposit to your personal bank account.	Usually within 21 days ²	No additional cost.
	Check mailed by IRS to address on tax return.	Approximately 21 to 28 days ²	
ELECTRONIC FILING (E-FILE) Refund Processing Service	(a) Direct deposit to your personal bank account, or (b) Load to your prepaid card ¹ .	Usually within 21 days ²	\$39.99

¹You may incur additional charges from the issuer of the prepaid card if you select to have your tax refund loaded on a prepaid debit card. Bank is not affiliated with the issuer of the prepaid card.

²You may experience delays with your tax refund if, for example, you enter incorrect bank account or contact information, you enter a bank account in someone else's name, or if possible suspicious activity is detected. If your return contains Earned Income Tax Credit or Additional Child Tax Credit, the IRS will issue your refund no earlier than February 15, 2018.

Questions? Call 1-877-908-7228

We need your consent to process with this payment option

This is an IRS requirement

The purpose of this agreement is to confirm that you are eligible for this payment option. By agreeing, you allow Intuit, the maker of TurboTax software, to verify that your refund is enough to cover total fees and applicable sales tax.

IRS regulations require the following statements:

"Federal law requires this consent form be provided to you. Unless authorized by law, we cannot use your tax return information for purposes other than the preparation and filing of your tax return without your consent.

You are not required to complete this form to engage our tax return preparation services. If we obtain your signature on this form by conditioning our tax return preparation services on your consent, your consent will not be valid. Your consent is valid for the amount of time that you specify. If you do not specify the duration of your consent, your consent is valid for one year from the date of signature."

If you believe your tax return information has been disclosed or used improperly in a manner unauthorized by law or without your permission, you may contact the Treasury Inspector General for Tax Administration (TIGTA) by telephone at 1-800-366-4484, or by email at complaints@tigta.treas.gov.

To agree, enter your name and date in the boxes below and select the "I Agree" button on the bottom of the page.

I authorize Intuit, the maker of TurboTax, to use the information provided in this 2017 return to determine whether a portion of the refund can be used to pay for tax preparation.

Thomas
First Name

Pichette
Last Name

Please type the date below:

04/10/2018

Date

Jessica

McLaughlin

04/10/2018

Read and accept this Disclosure Consent

This is an IRS requirement

In order to finalize your request for this payment option, we need to send the following information to Civista Bank of Sandusky, OH ('BANK') and to Santa Barbara Tax Products Group, LLC ('SBTPG'), the administrator and servicer of this payment option: your identifying information, your deposit information and your refund amount.

We transmit this information so that you may use this payment option. BANK and SBTPG will use your information in accordance with their applicable refund processing service agreement and privacy policy.

IRS regulations require the following statements:

"Federal law requires this consent form be provided to you. Unless authorized by law, we cannot disclose your tax return information to third parties for purposes other than the preparation and filing of your tax return without your consent. If you consent to the disclosure of your tax return information, Federal law may not protect your tax return information from further use or distribution.

You are not required to complete this form to engage our tax return preparation services. If we obtain your signature on this form by conditioning our tax return preparation services on your consent, your consent will not be valid. If you agree to the disclosure of your tax return information, your consent is valid for the amount of time that you specify. If you do not specify the duration of your consent, your consent is valid for one year from the date of signature."

If you believe your tax return information has been disclosed or used improperly in a manner unauthorized by law or without your permission, you may contact the Treasury Inspector General for Tax Administration (TIGTA) by telephone at 1-800-366-4484, or by email at complaints@tigta.treas.gov.

To agree, enter your name and date in the boxes below and select the "I Agree" button on the bottom of the page.

I authorize Intuit, the maker of TurboTax, to disclose to BANK and SBTPG that portion of my 2017 tax return information that is necessary to enable BANK and SBTPG to process my refund.

Sign this agreement by entering your name:

Thomas

Pichette

Please type the date below:

04/10/2018

Date

Jessica

McLaughlin

04/10/2018

and Civista Bank Refund Processing Agreement ("Agreement")

Name Thomas C Pichette & Jessica B McLaughlin
Social Security No. 362-08-4687

This Agreement contains important terms, conditions and disclosures about the processing of your refund (the "Refund Processing Service") by Santa Barbara Tax Products Group, LLC ("Processor"), a third party processor using banking services of Civista Bank ("Bank"). Read this Agreement carefully before accepting its terms and conditions, and print a copy and/or retain this information electronically for future reference. As used in this Agreement, the words "you" and "your" refer to the applicant or both the applicant and joint applicant if the 2017 federal income tax return is a joint return (individually and collectively, "Applicant"). The words "we," "us" and "our" refer to Bank and Processor.

1. NOTICE: No Requirement To Use the Refund Processing Service In Order To File Electronically.

YOU UNDERSTAND THAT A REFUND PROCESSING FEE OF \$39.99 ("REFUND PROCESSING FEE") IS CHARGED BY PROCESSOR TO ESTABLISH A TEMPORARY ACCOUNT TO RECEIVE YOUR FEDERAL TAX REFUND, TO PROCESS IT, TO DEDUCT YOUR TURBOTAX FEES AND OTHER AUTHORIZED FEES FROM THAT ACCOUNT, AND TO FORWARD FUNDS TO YOU. THE REFUND PROCESSING FEE IS NOT A LOAN; IT IS DUE TO PROCESSOR WHETHER OR NOT THE FEDERAL TAX REFUND OCCURS BUT PROCESSOR WILL NOT PURSUE COLLECTION OF THE REFUND PROCESSING FEE IF YOUR FEDERAL TAX REFUND DOES NOT OCCUR. THIS FEE IS COLLECTED ONLY AT THE TIME THE REFUND OCCURS. YOU CAN AVOID THIS FEE AND NOT USE THE REFUND PROCESSING SERVICE BY INSTEAD PAYING THE APPLICABLE TURBOTAX FEES TO INTUIT BY CREDIT OR DEBIT CARD AT THE TIME YOU FILE YOUR 2017 FEDERAL INCOME TAX RETURN AND ELECTING TO HAVE YOUR REFUND DIRECTLY DEPOSITED IN YOUR OWN BANK ACCOUNT OR MAILED TO YOU. IF YOU DO USE THE REFUND PROCESSING SERVICE, YOU CAN EXPECT TO RECEIVE THE PROCEEDS FROM YOUR FEDERAL TAX REFUND WITHIN 21 DAYS FROM WHEN THE INTERNAL REVENUE SERVICE ("IRS") ACCEPTS YOUR RETURN UNLESS THERE ARE PROCESSING DELAYS BY THE IRS (OR UNLESS YOUR RETURN CONTAINS EARNED INCOME TAX CREDIT OR ADDITIONAL CHILD TAX CREDIT, IN WHICH CASE THE IRS WILL ISSUE YOUR REFUND NO EARLIER THAN FEBRUARY 15, 2018). THE REFUND PROCESSING SERVICE WILL NEITHER SPEED UP NOR DELAY YOUR FEDERAL TAX REFUND. THE COST OF PREPARING YOUR TAX RETURN IS NOT ANY MORE OR LESS IF YOU PURCHASE THE REFUND PROCESSING SERVICE.

2. Authorization to Release Personal Information. You authorize the IRS to disclose any information to Bank and Processor related to the funding of your 2017 federal tax refund. You also authorize Intuit, as the transmitter of your electronically filed tax return, to disclose your tax return and contact information to Bank and Processor for use in connection with the refund processing services being provided pursuant to this Agreement and Bank and Processor to share your information with Intuit. None of Intuit, Bank or Processor will disclose or use your tax return information for any other purpose, except as permitted by law. Bank and Processor will not use your tax information or contact information for any marketing purpose. Please see the Privacy Policy at the end of this Agreement describing how Bank may use or share your personal information.

3. Summary of Terms

Expected Federal Refund	\$ 1,346.00
Less Processor Refund Processing Fee	\$ 39.99
Less TurboTax Fees	\$ 134.97
Less Additional Products and Services Purchased	\$
Expected Proceeds*	\$ 1,171.04

*These charges are itemized. This is only an estimate. The amount will be reduced by any applicable sales taxes, and if applicable, a Return Item Fee and an Account Research and Processing Fee paid to Processor as set forth in Sections 4, 6 and 7 below.

4. Temporary Deposit Account Authorization. You hereby authorize Bank to establish a temporary deposit account ("Deposit Account") for the purpose of receiving your tax year 2017 federal tax refund from the IRS. Bank or Processor must receive an acknowledgement from the IRS that your return has been electronically filed and accepted for processing before the Deposit Account can be opened. You authorize Processor to deduct from your Deposit Account the following amounts: (i) the Refund Processing Fee; (ii) the fees and charges related to the preparation, processing and transmission of your tax return ("TurboTax Fees"); and (iii) fees for Additional Products and Services Purchased plus applicable taxes. You also authorize Bank to deduct twenty dollars (\$20.00) as a returned item processing fee (the "Return Item Fee") from your Deposit Account for the additional processing required in the event that your deposit is returned or cannot be delivered as directed in Section 7 below. A fee of \$25.00 (the "Account Research and Processing Fee") may be charged if we are required to provide additional processing to return the funds to the IRS. These fees will be deducted from the Deposit Account and will be retained by Processor. You authorize Bank and Processor to disburse the balance of the Deposit Account to you after making all authorized deductions or payments. If

the Deposit Account does not have sufficient funds to pay the TurboTax Fees and the fees for Additional Products and Services Purchased as set forth in Section 3, (a) you authorize Bank and/or Processor to automatically deduct such fees (or any portion thereof) via ACH, electronic check, or wire transfer directly from the account into which you authorized Bank to deposit your Expected Proceeds as set forth in Section 7, and (b) if you made alternative arrangements with TurboTax for payment of such fees, those arrangements will be attempted prior to any automatic deduction.

5. Acknowledgements. (a) You understand that: (i) neither Bank nor Processor can guarantee the amount of your tax year 2017 federal tax refund or the date it will be issued, and (ii) neither Bank nor Processor is affiliated with the transmitter of the tax return (Intuit) and neither warrants the accuracy of the software used to prepare the tax return. (b) You agree that Intuit is not acting as your agent and is not under any fiduciary duty with respect to the processing of your refund by Bank and Processor. (c) Your refund may be held or returned to the IRS if it is suspected of fraud or identity theft.

6. Truth in Savings Disclosure. The Deposit Account is being opened for the purpose of receiving your (or both spouses if this is a jointly filed return) tax year 2017 federal tax refund. Processor and Bank will deduct from the Deposit Account the fees set forth in Section 3, including the 39.99 Refund Processing Fee for opening and maintaining the Deposit Account and processing your tax refund. No other deposits may be made to the Deposit Account. No withdrawals will be allowed from the Deposit Account except to collect the fees stated in this Section, Section 3, Section 7, and as provided in Section 4. No interest is payable on the deposit; thus, the annual percentage yield and interest rate are 0%. The Deposit Account will be closed after all authorized deductions have been made and any remaining balance has been disbursed to you. We will also charge a Return Item Fee of \$20.00 if the refund cannot be delivered as directed in Section 7 of this Agreement. A \$25.00 Account Research and Processing Fee may be charged if we are required to provide additional processing to return the funds to the IRS. These fees will be deducted from the Deposit Account and will be retained by Processor. Questions or concerns about the Deposit Account should be directed to Santa Barbara Tax Products Group, LLC, 11085 North Torrey Pines Road, Suite 210, La Jolla, CA 92037 or via the Internet at <http://sbtptg.com>.

7. Disbursement Methods: You agree that the disbursement method selected below will be used by Bank and Processor to disburse funds to you.

a ☐ Direct Deposit to Turbo(SM) Prepaid Visa(R) Card: If you choose this option, you authorize and request Processor to transfer the balance of your Deposit Account to Green Dot Bank, which issues the Turbo(SM) Prepaid Visa Card ("Card") you have obtained or are obtaining, so that Green Dot Bank may deposit the balance of your refund into your Card account. **Additional fees may be charged for the use of the card. Please review the cardholder agreement associated with the use of your prepaid debit card provided by the participating financial institution to learn of other fees, charges, terms and conditions that will apply. Neither Bank nor Processor will be responsible for your funds once they have been deposited with Green Dot Bank.**

b ☒ Direct Deposit to Checking or Savings Account: If you choose this option, the balance of your Deposit Account will be disbursed to you electronically by ACH direct deposit to your personal bank account designated below. If a joint return is filed, the bank account may be a joint account or the individual account of either spouse.

DIRECT DEPOSIT ACCOUNT TYPE:

☒ Checking
☐ Savings

RTN # 062201601

Account # 6746048473

Note: To ensure that there are no delays in receiving your refund, please contact your financial institution to confirm that you are using the correct RTN (routing) and account number. If you or your representative enter your account information incorrectly and your deposit is returned to Bank, the Deposit Account balance minus a \$20.00 Return Item Fee will be disbursed to you via a cashier's check mailed to your physical address of record. Bank, Processor and Intuit are not responsible for the misapplication of a direct deposit that results from error, negligence or malfeasance on the part of you or your representative. In cases where Bank has received your federal tax refund but is unable to deliver the funds directly to you, funds may be held at Bank until claimed, or returned to the IRS. An Account Research and Processing Fee of \$25.00 may be charged if we are required to provide additional processing to return the funds to the IRS. Return Item and Account Research and Processing Fees will not exceed \$45.00 in the aggregate, and will be deducted from the Deposit Account for federal tax refunds that continue to be undeliverable and unclaimed and must be returned to the IRS. These fees will be retained by Processor. Due to the risk of fraudulent diversions of tax refunds, we will not process any address or account changes. If we become aware that your address or checking or savings account has changed after you sign this Agreement but before your federal tax refund is received by us, upon receipt of your federal tax refund from the IRS we will return your tax refund to the IRS after deducting our Refund Processing Fee, TurboTax Fees and other applicable fees. We will do our best to escalate the return of your federal tax refund to the IRS and you will need to work with the IRS directly for disbursement.

You must notify Bank in writing 3 business days prior to the account being debited to revoke the authorization for applicable fees agreed to in Section 4, and to afford Bank a reasonable opportunity to act on your request. You may notify us in writing at: Civista Bank, c/o Santa Barbara Tax Products Group, LLC, 11085 North Torrey Pines Road, Suite 210, La Jolla, California 92037.

8. FEDERAL ELECTRONIC FUND TRANSFER ACT DISCLOSURES: In case of errors or questions about electronic transfers to or from the Deposit Account, write to Santa Barbara Tax Products Group, LLC, 11085 North Torrey Pines Road, Suite 210, La Jolla, California 92037 or telephone (877) 908-7228 and provide your name, a description or explanation of the error, and the dollar amount of the suspected error. We will determine whether an error occurred within 10 business days after we hear from you and will correct any error promptly. If we need more time, however, we may take up to 45 days to investigate your complaint or question. If we decide to do this, we will credit your Deposit Account within 10 business days for the amount you think is in error, so that you will have the use of the money during the time it takes us to complete our investigation. If we ask you to put your complaint or question in writing and we do not receive it within 10 business days, we may not credit your Deposit Account. For errors involving transfers of funds to or from the Deposit Account within 30 days after the first deposit to the Deposit Account was made, (i) we may take up to 90 days to investigate your complaint or question, and (ii) we may take up to 20 business days to credit your Deposit Account for the amount you think is in error. We will tell you the results within three business days after completing our investigation. If we decide that there was no error, we will send you a written explanation. You may ask for copies of the documents that we used in our investigation.

Business Days: Our business days are Monday through Friday, excluding federal holidays. Saturday, Sunday, and federal holidays are not considered business days, even if we are open.

Confidentiality: We will disclose information to third parties about your account or the transfers you make:

- To complete transfers as necessary;
- To verify the existence and condition of your account upon the request of a third party, such as a credit bureau or merchant;
- To comply with government agency or court orders;
- If you give us your written permission; or
- As explained in the Privacy Policy following this Agreement.

Our Liability: If we do not complete a transfer to your account on time or in the correct amount according to this Agreement, we may be liable for your losses or damages. In addition to all other limitations of liability set forth in this Agreement, we will not be liable to you if, among other things:

- Circumstances beyond our control (natural disasters, such as fire or flood) prevent the transfer, despite reasonable precautions that have been taken.
- The funds in your account are subject to legal process or other claim restricting such transfer.
- You or your representative provide us with inaccurate information.

9. Compensation. In addition to any fees paid directly by you to Intuit, Processor will pay compensation to Intuit in consideration of Intuit's provision of various programming, testing, data processing, transmission, systems maintenance, status reporting and other software, technical and communications services. The Refund Processing Fee will be retained by Processor for its refund processing services. Processor shall pay Bank for its banking services.

10. Governing Law. The enforcement and interpretation of this Agreement and the transactions contemplated herein shall be governed by the laws of the United States, including the Electronic Signatures in Global and National Commerce Act, and, to the extent state law applies, the substantive law of Ohio.

11. Arbitration Provision. This arbitration provision is made pursuant to a transaction involving interstate commerce and shall be governed by the Federal Arbitration Act. You agree that any and all disputes which in any way arise out of or relate to this Agreement, shall be resolved solely by binding arbitration before the American Arbitration Association ("AAA") before a single arbitrator in arbitration commenced as close as possible to where you reside. Any and all disputes must be brought in the parties' individual capacity, and not as a plaintiff or class member in any purported class or representative proceeding. Judgment on the award rendered by the arbitrator may be entered in any court having jurisdiction over the dispute. Each party to any such arbitration shall bear its own separate costs and expenses of the arbitration and shall share equally in the charges of the AAA, including the fee of the arbitrator. However, if you are unable to pay any fee of the AAA or the arbitrator, we agree to pay those fees for you. By agreeing to arbitration, you and we are waiving our rights to file a lawsuit and proceed in court and to have a jury trial to resolve disputes. The word "disputes" is given its broadest possible meaning, and includes all claims; disputes or controversies, including without limitation any claim or attempt to set aside this arbitration provision. You may choose to opt-out of this arbitration provision but *only* by following the process set forth below. If you do not wish to be subject to this arbitration provision, then you must notify us in writing within sixty (60) calendar days of the date of this Agreement at the following address: Santa Barbara Tax Products Group, LLC, 11085 North Torrey Pines Road, Suite 210, La Jolla, CA 92037, Attn. Arbitration Opt-Out. Your written notice must include your name, address, Social Security Number, the date of this Agreement, and a statement that you wish to opt out of the arbitration provision. If you choose to opt out, then your choice will apply only to this Agreement.

12. Customer Identity Validation Disclosure: To help Bank, Processor and the government identify and fight tax refund fraud, as well as fight the funding of terrorism and money laundering activities, Bank and Processor obtain, verify, and record information that identifies each Refund Processing Service client. What this means for you: When you apply to use the Refund Processing Service for the purpose of receiving your federal tax refund, we will ask for your name, address, date of birth, and other information that will allow us to identify you. We may also ask to see your driver's license or other identifying documents if we need to perform additional due diligence on your account.

YOUR AGREEMENT Bank and Processor agree to all of the terms of this Agreement. By selecting the "I Agree" button in TurboTax: (i) You authorize Bank to receive your 2017 federal tax refund from the IRS and Processor to make the deductions from your refund described in the Agreement, (ii) You agree to receive all communications electronically in accordance with the "Communications" section of the Tax Year 2017 TurboTaxfi User Agreement, (iii) You consent to the release of your 2017 federal tax refund deposit information and application information as described in Section 2 of this Agreement; and (iv) You acknowledge that you have reviewed, and agree to be bound by, the Agreement's terms and conditions. If this is a joint return, selecting "I Agree" indicates that both spouses agree to be bound by the terms and conditions of the Agreement.

Rev. 02/2015

Civista Bank Tax Product Privacy Policy

FACTS What does Civista Bank do with your personal information?		
Why?	Financial Companies choose how they share your personal information. Federal law gives consumers the right to limit some but not all sharing. Federal law also requires us to tell you how we collect, share, and protect your personal information. Please read this notice carefully to understand what we do.	
What?	<p>The types of personal information that we collect and share depend on the product or service you have with us. This can include:</p> <ul style="list-style-type: none"> • Social Security number and account balances • payment history and transaction history • overdraft history and account transactions <p>When you are no longer our customer, we continue to share your information as described in this notice.</p>	
How?	All Financial Companies need to share customers' personal information to run their everyday business. In the section below we list the reasons financial companies can share their customers' personal information; the reasons Civista Bank chooses to share and whether you can limit the sharing.	
Reasons we can share your personal information	Does Civista Bank Share?	Can you limit this sharing?
For our everyday business purposes such as to process your transaction, maintain your account(s), respond to court orders and legal investigations, or report to credit bureaus.	Yes	No
For our marketing purposes — to offer our products and services to you.	No	We don't share
For joint marketing with other financial companies.	No	We don't share
For our affiliates' everyday business purposes — information about your transactions and experiences.	No	We don't share
For our affiliates' everyday business purposes — information about your creditworthiness.	No	We don't share
For our affiliates to market to you.	No	We don't share
For non affiliates to market to you.	No	We don't share
Questions?	Toll Free: 800-901-6663 or go to www.civistabank.com	

Who we are	
Who is providing this notice?	Civista Bank
What we do	
How does Civista Bank protect my personal information?	To protect your personal information from unauthorized access and use, we use security measures that comply with federal law. These measures include computer safeguards and secured files and buildings.
How does Civista Bank collect my personal information?	We collect personal information about you when you apply for a tax related product. This includes information in your application, such as your name, address, social security number, income, deductions, refund and the like. We also collect information about your transactions with us., tax preparers and similar providers, such as payment histories, balances due, and tax information. We may also collect information concerning your credit history from a consumer reporting agency.
Why can't I limit all sharing?	<p>Federal law gives you the right to limit only:</p> <ul style="list-style-type: none"> • Sharing for affiliates everyday business purposes — information about your creditworthiness, • Affiliates from using your information to market to you, • Sharing for non affiliates to market to you. <p>State laws and individual companies may give you additional rights to limit sharing.</p>
Definitions	
Affiliates	<p>Companies related by common ownership or control. They can be financial and nonfinancial companies.</p> <ul style="list-style-type: none"> • Civista Bank does not share with our affiliates.
Non affiliates	<p>Companies not related by common ownership or control. They can be financial or nonfinancial companies.</p> <ul style="list-style-type: none"> • Civista Bank does not share with non affiliates so they can market to you.
Joint Marketing	<p>A formal joint marketing agreement between non affiliated financial companies that together market financial products or services to you.</p> <ul style="list-style-type: none"> • Civista Bank does not jointly market.
Other Important Information	
This Notice is adopted in recognition of our obligations under Title V of Gramm-Leach Bliley Act of 1999.	
This Notice applies only to individuals who have applied for a tax-related bank product.	

Electronic Filing Instructions for your 2017 South Carolina Tax Return

Important: Your taxes are not finished until all required steps are completed.



T C Pichette & J B McLaughlin
603 Pine Bluff Drive
Summerville, SC 29483

Balance Due/Refund	Your South Carolina state tax return (SC1040) shows a refund due to you in the amount of \$761.00. Your tax refund will be direct deposited into your account. The account information you entered - Account Number: 6746048473 Routing Transit Number: 062201601.		
Where's My Refund?	Before you call the South Carolina Department of Revenue with questions about your refund, give them 21 days processing time from the date your return is accepted. If then you have not received your refund, or the amount is not what you expected, contact the South Carolina Department of Revenue directly at 803-898-5300.		
What You Need to Sign	Sign and date Form SC-8453 within 1 day of acceptance. Since you are married filing jointly, your spouse must also sign and date the form.		
Do Not Mail	Do not mail a paper copy of your tax return. Since you filed electronically, the South Carolina Department of Revenue already has your return.		
What You Need to Keep	Your Electronic Filing Instructions (this form) - Form SC-8453 and attachment(s) Printed copy of your state and federal returns EF Acknowledgement and General Info A printed copy of your tax return		
2017 South Carolina Tax Return Summary	Taxable Income	\$	33,123.00
	Total Tax	\$	1,822.00
	Total Payments/Credits	\$	2,153.00
	Amount to be Refunded	\$	761.00

1555



STATE OF SOUTH CAROLINA
DEPARTMENT OF REVENUE
INDIVIDUAL INCOME TAX
DECLARATION FOR ELECTRONIC FILING

SC8453

(Rev. 3/6/15)

3299

REV 11/13/17 TTO

Please
print or
type.

Your first name and initial THOMAS C		Last name PICHETTE		Your social security number 362-08-4687	
If joint return, spouse's first name and initial JESSICA B		Last name, if different MCLAUGHLIN		Spouse's social security number 005-90-7823	
Home address (number and street, apt. number or RR) 603 PINE BLUFF DRIVE			Daytime telephone # (207) 408-7114		
City, town or post office, state and ZIP code SUMMERVILLE SC 29483			Tax Year 2017		

Part I Tax Return Information (Whole dollars only)

1. Federal taxable income (SC1040, line 1)	1	42,247	00
2. Net SC tax (SC1040, line 15)	2	1,392	00
3. Use Tax	3	0	00
4. Total Tax	4	1,822	00
5. SC Income Tax Withheld (SC1040, lines 16 & 20)	5	2,153	00
6. Tuition Tax Credit (SC1040, line 21)	6		00
7. Refund (SC1040, line 30)	7	761	00
8. Amount you owe (SC1040, line 34)	8		00

Part II Direct Deposit of Refund or EFW Payment of Tax Due (Optional - See instructions.)

STAPLE COPIES OF STATE W-2(s) and 1099(s) HERE	9. Routing transit number (RTN)	0 6 2 2 0 1 6 0 1	The first two numbers of the RTN must be 01 through 12 or 21 through 32.
	10. Bank account number (BAN)	6 7 4 6 0 4 8 4 7 3	
	11. Type of account: <input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings		
	12. Withdrawal Date _____ Withdrawal Amount \$ _____		

Part III Declaration of Taxpayer (Sign only after Part I is completed.)

13. ☒ a. I consent that my refund be directly deposited as designated in Part II, and declare that the information shown on lines 1 through 8 is correct. If I have filed a joint return, this is an irrevocable appointment of the other spouse as an agent to receive the refund.
- ☐ b. I authorize (1) the South Carolina Department of Revenue and its designated financial agents to initiate an Electronic Funds Withdrawal (payment) entry to my financial institution account designated in Part II for payment of my South Carolina taxes owed, and (2) my financial institution to debit the entry to my account. I also authorize the financial institutions involved in the processing of my electronic payment of taxes to receive confidential information necessary to answer inquiries and resolve issues related to my payment.

If I have filed a balance due return, I understand that if the SC Department of Revenue does not receive full and timely payment of my tax liability, I will remain liable for the tax liability and all applicable interest and penalties.

I declare that I have compared the information (including direct deposit or EFW data) on my return with the information I have provided to my electronic return originator (ERO) and the amounts agree with the amounts on my SC tax return. To the best of my knowledge, my return is true and complete. I consent that my return and accompanying schedules and statements be sent to the Internal Revenue Service (IRS) by my ERO, and subsequently by the IRS to the SC Department of Revenue. **Do not submit this form to the SC Department of Revenue. Keep with your records.**

Sign Here

_____ Your signature	_____ Date	_____ Spouse's signature (If joint, BOTH must sign)	_____ Date
-------------------------	---------------	--	---------------

Part IV Declaration of Electronic Return Originator (ERO) and Paid Preparer (See Instructions.)

I declare that I have received the above taxpayer's return and the entries on this form are complete and correct to the best of my knowledge. I have obtained the taxpayer's signature on this form before submitting this return to the SC Department of Revenue. I have provided the taxpayer with a copy of all forms and information to be filed with the IRS and the SC Department of Revenue, and have followed all other requirements described in the IRS Pub. 1345 Authorized IRS e-file Providers of Individual Income Tax Returns, and requirements specified by the SC Department of Revenue. If I am the preparer, I declare that I have examined the above taxpayer's return and accompanying schedules and statements, and to the best of my knowledge, they are true and complete. This declaration is based on all information of which I have knowledge. **I understand I do not mail this form. I am required to keep this form and the supporting documents for three (3) years.**

ERO's Use Only	ERO signature	Date	Check if also paid preparer <input type="checkbox"/>	Check if self-employed <input type="checkbox"/>	PTIN
	Firm name (or yours if self-employed) and address		FEIN		
			ZIP code		
Paid Preparer's Use Only	Preparer signature	Date	Check if self-employed <input type="checkbox"/>	PTIN	
	Firm name (or yours if self-employed) and address		FEIN		
			ZIP code		

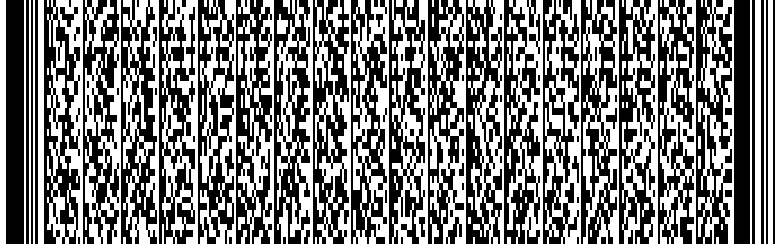
DO NOT MAIL

KEEP FOR YOUR RECORDS



STATE OF SOUTH CAROLINA
DEPARTMENT OF REVENUE
2017 INDIVIDUAL INCOME TAX RETURN

SC1040
(Rev. 10/5/17)
3075



Your social security number			Check if deceased <input type="checkbox"/>
362	08	4687	
Spouse's social security number			Check if deceased <input type="checkbox"/>
005	90	7823	

**DO NOT USE THIS FORM TO FILE A
CORRECTED RETURN. SEE SC1040
INSTRUCTIONS FOR ADDITIONAL
INFORMATION.**

For the year January 1 - December 31, 2017, or fiscal tax year beginning		2017 and ending		2018	
Print your first name and initial Thomas C			Last name Pichette		Suff.
Spouse's first name, if married filing jointly Jessica B			Last name McLaughlin		
Check if new address <input type="checkbox"/>	Mailing address (number and street, Apt. no or P. O. Box) Foreign address, see instructions 603 Pine Bluff Drive				County code 08
City Summerville	State SC	Zip 29483	Area code (207)	Daytime telephone 408-7114	
Check if address is outside US <input type="checkbox"/>	Foreign country address including Postal code (see instructions)				

Check this box if you are filing SC Schedule NR (Part-year/Nonresident) ☐

Check this box ONLY if filing a composite return on behalf of a partnership or "S" corporation. Do not check this box if you are an individual. ☐

Check this box if you have filed a federal or state extension ☐

Check this box if you served in a Military COMBAT ZONE during the filing period ☐

Enter the name of the combat zone: _____

Check this box if this return is affected by a federally declared DISASTER AREA ☐

Enter the name of the disaster area: _____

CHECK YOUR	(1) <input type="checkbox"/> Single	(3) <input type="checkbox"/> Married filing separately. Enter spouse's SSN here: _____
FEDERAL FILING STATUS	(2) <input checked="" type="checkbox"/> Married filing jointly	(4) <input type="checkbox"/> Head-of-household (5) <input type="checkbox"/> Widow(er) with dependent child

Federal Exemptions

Enter the number of exemptions from your 2017 federal return 2

Enter the number of exemptions listed above that were under the age of 6 years on December 31, 2017

Enter the number of taxpayers age 65 or older, as of December 31, 2017

Dependents:

First name	Last name	Social security number	Relationship	Date of birth (MM/DD/YYYY)

**INCOME AND ADJUSTMENTS****2017**

1 Enter federal taxable income from your federal form. If zero or less, enter zero here. 1 **Dollars** 42,247 **00**
Nonresident filers complete Schedule NR and enter total from line 50 on line 5 below

ADDITIONS TO FEDERAL TAXABLE INCOME

a State tax addback, if itemizing on federal return (See instructions)	a	00	
b Out-of-state losses (See instructions) Type:	b	00	
c Expenses related to National Guard and Military Reserve income	c	00	
d Interest income on obligations of states and political subdivisions other than South Carolina	d	00	
e Other additions to income. Attach an explanation (See instructions)	e	00	

2 Add lines a through e and enter the total here. These are your total additions 2 **00**

3 Add lines 1 and 2 and enter the total here 3 42,247 **00**

SUBTRACTIONS FROM FEDERAL TAXABLE INCOME

f State tax refund, if included on your federal return	f	00	Dollars
g Total and permanent disability retirement income, if taxed on your federal return	g	00	
h Out-of-state income/gain – Do not include personal service income (See instructions) Check type of income/gain: <input type="checkbox"/> Rental <input type="checkbox"/> Business <input type="checkbox"/> Other	h	00	
i 44% of net capital gains held for more than one year (See instructions)	i	00	
j Volunteer deductions (See instructions) Type:	j	00	
k Contributions to the SC College Investment Program ("Future Scholar") or the SC Tuition Prepayment Program (See instructions)	k	00	
l Active Trade or Business Income deduction (See instructions)	l	00	
m Interest income from obligations of the US government	m	00	
n Certain nontaxable National Guard or Reserve Pay (See instructions)	n	9,124	00
o Social security and/or railroad retirement, if taxed on your federal return	o	00	
p Retirement Deduction (See instructions)			
p-1 Taxpayer: date of birth	p-1	00	
p-2 Spouse: date of birth	p-2	00	
p-3 Surviving spouse: date of birth of deceased spouse	p-3	00	
Military Retirement Deduction (See instructions)			
p-4 Taxpayer: date of birth	p-4	00	
p-5 Spouse: date of birth	p-5	00	
p-6 Surviving spouse: date of birth of deceased spouse	p-6	00	
q Age 65 and older deduction (See instructions)			
q-1 Taxpayer: date of birth	q-1	00	
q-2 Spouse: date of birth	q-2	00	
r Negative amount of federal taxable income	r	00	
s Subsistence allowance ____ days @ \$8.00	s	00	
t Dependents under the age of 6 years on December 31 of the tax year	t	00	
u Consumer Protection Services	u	00	
v Other subtractions (See instructions)	v	00	

4 Add lines f through v and enter here. These are your total subtractions 4 < 9,124 **00**>

5 Residents subtract line 4 from line 3 and enter the difference. Nonresidents enter amount from Schedule NR, line 50. If less than zero, enter zero here This is your **South Carolina INCOME SUBJECT TO TAX** 5 33,123 **00**

6 TAX: enter tax from SOUTH CAROLINA tax tables 6 1,822 **00**

7 TAX on Lump Sum Distribution (Attach SC4972) 7 00

8 TAX on Active Trade or Business Income (Attach I-335) 8 00

9 TAX on excess withdrawals from Catastrophe Savings Accounts 9 00

10 Add lines 6 through 9 and enter the total here This is your **TOTAL SOUTH CAROLINA TAX** 10 1,822 **00**

11 Child and Dependent Care (See instructions) 11 00

12 Two Wage Earner Credit (See instructions) 12 164 **00**

13 Other non-refundable credits. Attach SC1040TC and other state return(s) 13 266 **00**

14 TOTAL non-refundable credits. Add lines 11 through 13 and enter the total here 14 430 **00**

15 SUBTRACT line 14 from line 10. Enter the difference BUT NOT LESS THAN ZERO here 15 1,392 **00**



2017

PAYMENTS AND REFUNDABLE CREDITS

16 SC INCOME TAX WITHHELD (Attach W-2 or SC41)	2,153	00	Other refundable credit(s):			
17 2017 estimated tax payments		00	22a. Anhydrous Ammonia (Attach I-333)		00	
18 Amount paid with extension		00	22b Milk Credit (Attach I-334)		00	
19 NR sale of real estate		00	22c Classroom Teacher Expenses (Attach I-360)		00	
20 Other SC withholding (Attach Form 1099)		00	22d Parental Refundable Credit (ECENC)		00	
21 Tuition tax credit (Attach I-319)		00	22 Total other refundable credit(s)		00	
23 Add lines 16 through 22 and enter the total here.	These are your TOTAL PAYMENTS			23	2,153	00
24 If line 23 is LARGER than line 15, subtract line 15 from line 23 and enter the OVERPAYMENT				24	761	00
25 If line 15 is LARGER than line 23, subtract line 23 from line 15 and enter the AMOUNT DUE				25		00
26 USE TAX due on internet, mail-order or out-of-state purchases.	26	0	00			
Use tax is based on your county's sales tax rate. See instructions for more information.						
If you certify that no use tax is due, check here . . . <input checked="" type="checkbox"/> X						
27 Amount of line 24 to be credited to your 2018 Estimated Tax	27		00			
28 Total Contributions for Check-offs (Attach I-330)	28		00			
29 Add lines 26 through 28 and enter the total here	29		0	00		
30 If line 29 is larger than line 24, go to line 31. Otherwise, subtract line 29 from line 24 and enter the AMOUNT TO BE REFUNDED TO YOU (line 30a check box entry is required) REFUND	30		761	00		
REFUND OPTIONS (subject to program limitations)						
30a Mark one refund choice: <input checked="" type="checkbox"/> Direct Deposit (30b required) <input type="checkbox"/> Debit Card* <input type="checkbox"/> Paper Check <i>*SCDOR Income Tax Refund Prepaid Debit Card issued by Bank Of America</i>						
30b Direct Deposit (for US Accounts Only) Type: <input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings						
Routing Number (RTN)		062201601		<small>Must be 9 digits. The first two numbers of the RTN must be 01 through 12 or 21 through 32</small>		
Bank Account Number (BAN)		6746048473		<small>1-17 digits</small>		
31 Tax Due: Add lines 25 and 29. If line 29 is larger than line 24, subtract line 24 from line 29 and enter the amount	31			00		
32 Late filing and/or late payment: Penalties _____ Interest _____ (See instructions) Enter total here	32			00		
33 Penalty for Underpayment of Estimated Tax (Attach SC2210) (See instructions and enter letter in box if applicable) Exception to Underpayment of Estimated Tax <input type="checkbox"/>	33			00		
34 Add lines 31 through 33 and enter the AMOUNT YOU OWE here. BALANCE DUE	34			00		

Pay electronically free of charge at MyDORWAY.dor.sc.gov with Visa, MasterCard or by Electronic Funds Withdrawal (EFW).

I declare that this return and all attachments are true, correct and complete to the best of my knowledge and belief.			
Your signature		Date	Spouse's signature (if married filing jointly, BOTH must sign)
Taxpayer's Email			
I authorize the Director of the SC Department of Revenue or delegate to discuss this return, attachments and related tax matters with the preparer.		Yes <input type="checkbox"/> No <input type="checkbox"/>	Preparer's printed name
If prepared by a person other than the taxpayer, his declaration is based on all information of which he has any knowledge.			
Paid Preparer's Use Only	Preparer signature	Date	Check if self-employed <input type="checkbox"/> PTIN
	Firm name (or yours if self-employed) and address and Zip Code		FEIN
			Phone No.

MAIL TO:



REFUNDS OR ZERO TAX

BALANCE DUE

SC1040 Processing Center, PO Box 101100, Columbia, SC 29211-0100

Taxable Processing Center, PO Box 101105, Columbia, SC 29211-0105

30753172



STATE OF SOUTH CAROLINA
DEPARTMENT OF REVENUE
2017 TAX CREDITS

SC1040TC

(Rev. 10/5/17)

3913

NAME

YOUR SOCIAL SECURITY NUMBER

T C Pichette & J B McLaughlin

362-08-4687

Most of these credits are computed on separate forms. **Attach the appropriate credit form(s) and/or SC1040TC Worksheet to the SC1040TC and SC1040. Credits may be disallowed if necessary schedules are not attached to your return.** For lines 6-15, enter credit description and associated code from the following information, along with the dollar amount of the credit claimed.

Credit Description	Code	Amount
<i>Attach To SC1040</i>		
1. Total Credit for taxes paid to another state (Attach SC1040TC worksheet for each state)	1. 100	▶ \$ 266 .00
2. Carryover of unused qualified credits	2. 101	▶ \$.00
3. Excess Insurance Premium Credit	3. 044	▶ \$.00
4. New Jobs Credit	4. 004	▶ \$.00
5. Qualified Conservation Contribution Credit.....	5. 019	▶ \$.00
6. _____	6. ▶	▶ \$.00
7. _____	7. ▶	▶ \$.00
8. _____	8. ▶	▶ \$.00
9. _____	9. ▶	▶ \$.00
10. _____	10. ▶	▶ \$.00
11. _____	11. ▶	▶ \$.00
12. _____	12. ▶	▶ \$.00
13. _____	13. ▶	▶ \$.00
14. _____	14. ▶	▶ \$.00
15. _____	15. ▶	▶ \$.00
16. Total Non-refundable Tax Credits. Add amounts from lines 1-15.....	16. ▶	\$ 266 .00
17. Enter the tax from SC1040, line 10	17.	\$ 1,822 .00
18. Enter the lesser of line 16 or 17. Also, enter this amount on the SC1040, line 13. If filing a Fiduciary income tax return, enter this amount on SC1041, line 10	18.	\$ 266 .00

SC 1040 Filers: Attach this form and a complete copy of your federal return to your SC1040. If claiming credit for taxes paid to another state, also include a copy of each of the other state's tax return.

SC1041 or SC1065 Filers: Attach this form to your Fiduciary income tax return SC1041 or your Partnership return of income SC1065.



STATE OF SOUTH CAROLINA
DEPARTMENT OF REVENUE
SC1040TC Worksheet
Credit for Taxes Paid to Another State

SC1040TC
(Rev. 10/5/17)
3913
2017

South Carolina Residents/Part-Year Residents Only. Complete a separate worksheet for each state. See SC1040TC instructions.

Attach SC1040TC and SC1040TC Worksheet to the SC1040.

Enter name of state.

Maine

		Dollars	Cents
1	Enter amount of income from line E of worksheet from instructions.....	53,923	00
2	The portion of line 1 above which was taxed by another state. (See line 2 instructions)	9,124	00
3	Percentage. (Divide the amount on line 2 by the amount on line 1, not to exceed 100%. Carry the percentage to the second decimal place.)	16.92	%
4	Amount of South Carolina Tax from SC1040, line 10.....	1,822	00
5	Tentative credit. (Percentage on line 3 times the amount on line 4.).....	308	00
6	Net amount of tax calculated as due the other state on the income shown on line 2. (See line 6 instructions) (Do not use withholding amounts from your other state's W-2s.)	266	00
7	Allowable credit. Enter the lesser of the tax on line 5 or line 6. Also enter this amount on SC1040TC, line 1. (If more than one worksheet is needed, total all amounts from line 7 of each worksheet enter on SC1040TC, line 1).....	266	00

SC1040TC Worksheet
Credit for Taxes Paid to Another State

South Carolina Residents/Part-Year Residents Only. Complete a separate worksheet for each state. See SC1040TC instructions.

Attach SC1040TC and SC1040TC Worksheet to the SC1040.

Enter name of state.

		Dollars	Cents
1	Enter amount of income from line E of worksheet from instructions.....		00
2	The portion of line 1 above which was taxed by another state. (See line 2 instructions)		00
3	Percentage. (Divide the amount on line 2 by the amount on line 1, not to exceed 100%. Carry the percentage to the second decimal place.)		%
4	Amount of South Carolina Tax from SC1040, line 10.....		00
5	Tentative credit. (Percentage on line 3 times the amount on line 4.).....		00
6	Net amount of tax calculated as due the other state on the income shown on line 2. (See line 6 instructions) (Do not use withholding amounts from your other state's W-2s.)		00
7	Allowable credit. Enter the lesser of the tax on line 5 or line 6. Also enter this amount on SC1040TC, line 1. (If more than one worksheet is needed, total all amounts from line 7 of each worksheet enter on SC1040TC, line 1).....		00

REV 11/14/17 TTO

Form
1040EZ**Income Tax Return for Single and
Joint Filers With No Dependents** (99)**2017**

OMB No. 1545-0074

Your first name and initial Thomas C		Last name Pichette		Your social security number 362 08 4687	
If a joint return, spouse's first name and initial Jessica B		Last name McLaughlin		Spouse's social security number 005 90 7823	
Home address (number and street). If you have a P.O. box, see instructions. 603 Pine Bluff Drive				Apt. no.	▲ Make sure the SSN(s) above are correct.
City, town or post office, state, and ZIP code. If you have a foreign address, also complete spaces below (see instructions). Summerville SC 29483					
Foreign country name		Foreign province/state/county		Foreign postal code	

Income**Attach
Form(s) W-2
here.**Enclose, but do
not attach, any
payment.

1	Wages, salaries, and tips. This should be shown in box 1 of your Form(s) W-2. Attach your Form(s) W-2.	1	63,047.
2	Taxable interest. If the total is over \$1,500, you cannot use Form 1040EZ.	2	
3	Unemployment compensation and Alaska Permanent Fund dividends (see instructions).	3	
4	Add lines 1, 2, and 3. This is your adjusted gross income .	4	63,047.
5	If someone can claim you (or your spouse if a joint return) as a dependent, check the applicable box(es) below and enter the amount from the worksheet on back. <input type="checkbox"/> You <input type="checkbox"/> Spouse If no one can claim you (or your spouse if a joint return), enter \$10,400 if single ; \$20,800 if married filing jointly . See back for explanation.	5	20,800.
6	Subtract line 5 from line 4. If line 5 is larger than line 4, enter -0-. This is your taxable income .	6	42,247.
7	Federal income tax withheld from Form(s) W-2 and 1099.	7	7,183.
8a	Earned income credit (EIC) (see instructions) No	8a	
b	Nontaxable combat pay election. 8b		
9	Add lines 7 and 8a. These are your total payments and credits .	9	7,183.
10	Tax . Use the amount on line 6 above to find your tax in the tax table in the instructions. Then, enter the tax from the table on this line.	10	5,401.
11	Health care: individual responsibility (see instructions) Full-year coverage <input type="checkbox"/>	11	436.
12	Add lines 10 and 11. This is your total tax .	12	5,837.
13a	If line 9 is larger than line 12, subtract line 12 from line 9. This is your refund . If Form 8888 is attached, check here <input type="checkbox"/>	13a	1,346.

**Payments,
Credits,
and Tax****Refund**Have it directly
deposited! See
instructions and
fill in 13b, 13c,
and 13d, or
Form 8888.

▶ **b** Routing number 0 6 2 2 0 1 6 0 1 ▶ **c** Type: ☒ Checking ☐ Savings

▶ **d** Account number 6 7 4 6 0 4 8 4 7 3

**Amount
You Owe**

14	If line 12 is larger than line 9, subtract line 9 from line 12. This is the amount you owe . For details on how to pay, see instructions.	14	
-----------	--	-----------	--

**Third Party
Designee**

Do you want to allow another person to discuss this return with the IRS (see instructions)? ☐ **Yes**. Complete below. ☒ **No**

Designee's name ▶	Phone no. ▶	Personal identification number (PIN) ▶
-------------------	-------------	--

**Sign
Here**Joint return? See
instructions.Keep a copy for
your records.

Under penalties of perjury, I declare that I have examined this return and, to the best of my knowledge and belief, it is true, correct, and accurately lists all amounts and sources of income I received during the tax year. Declaration of preparer (other than the taxpayer) is based on all information of which the preparer has any knowledge.

Your signature	Date	Your occupation Data Analyst	Daytime phone number (207) 408-7114
Spouse's signature. If a joint return, both must sign.	Date	Spouse's occupation Waitress	If the IRS sent you an Identity Protection PIN, enter it here (see inst.)

**Paid
Preparer
Use Only**

Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
Firm's name ▶	Self-Prepared		Firm's EIN ▶	
Firm's address ▶			Phone no.	



2017

MAINE INDIVIDUAL INCOME TAX
FORM 1040ME



09

01 01 2017 to 12 31 2017

Check here if this is an **AMENDED** return.

17021V0

See instructions. **Print neatly in blue or black ink only.**

THOMAS
Your First Name

PICHETTE
Your Last Name

JESSICA
Spouse's First Name

MCLAUGHLIN
Spouse's Last Name

603 PINE BLUFF DRIVE
Current Mailing Address (PO Box, number, street and apartment number)

SUMMERVILLE
City or Town

63
Foreign country name

C
MI

362 08 4687
Your Social Security Number

005 90 7823
Spouse's Social Security Number

B
MI

Home Phone Number

207 408 7114
Work Phone Number

SC 29483
State ZIP Code

Foreign province/state/county Foreign postal code

A

Maine Property Tax Fairness Credit / Maine Sales Tax Fairness Credit - Maine residents and part-year residents only - see Schedule PTFC/STFC. Check this box if you are filing a return only to claim the Property Tax Fairness Credit on line 25d and/or the Sales Tax Fairness Credit on line 25e. Otherwise, leave this box blank. Follow the instructions on Schedule PTFC/STFC.

1 Maine Clean Election Fund. Maine Residents Only. Check here if you, or your spouse, if filing jointly, want \$3 to go to this fund.

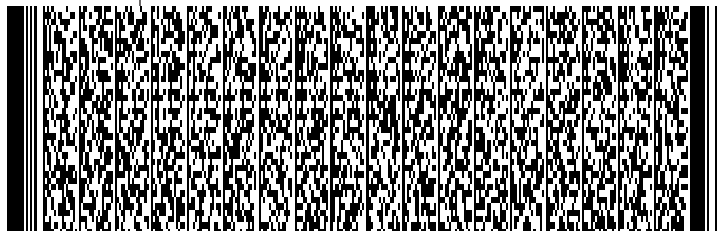
You

Spouse

2 Check here if you were engaged in **COMMERCIAL FARMING OR FISHING** during 2017

FILING STATUS (Check one)

- 3 Single
- 4 ☒ Married filing jointly
(Even if only one had income)
- 5 Married filing separately. Enter spouse's
social security number and full name above.
- 6 Head of household (With qualifying person)
- 7 Qualifying widow(er) with dependent child
(Year spouse died)
- Composite Return (Pass-through
Entities ONLY)**



RESIDENCY STATUS (Check one)

- 8 Resident 8a "Safe Harbor" Resident
- 9 Part-Year Resident 10 ☒ Nonresident 11 Nonresident Alien
- Check here if you are filing **Schedule NRH**

12 CHECK IF: You were: 12a 65 or over 12b blind **Spouse was:** 12c 65 or over 12d blind

13 Enter the TOTAL number of **EXEMPTIONS** claimed on your federal return..... 13 2

14 FEDERAL ADJUSTED GROSS INCOME..... 14 63047.00

15 INCOME MODIFICATIONS. (From Schedule 1, line 3.)..... 15 .00

16 MAINE ADJUSTED GROSS INCOME. (Line 14 plus or minus line 15.)..... 16 63047.00

17 DEDUCTION. ☒ Standard (See page 3 of the instructions.)..... 17 23200.00

Itemized (See Maine Schedule 2 and page 3 of the instructions.)

18 EXEMPTION. (See instructions.)..... 18 8100.00

Calculate Your Taxable Income

1555

REV 12/28/17 TTO

Continue on page 2



1702101

Calculate Your Tax and Nonrefundable Credits

19 TAXABLE INCOME. (Line 16 minus lines 17 and 18.).....	19	31747.00
20 INCOME TAX. (Find the tax for the amount on line 19 in the tax table in this booklet or compute your tax using the tax table or tax rate schedules available at www.maine.gov/revenue/forms .).....	20	1841.00
20a TAX CREDIT RECAPTURE AMOUNTS (Enclose worksheet(s) - see instructions). ..	20a	.00
21 TOTAL TAX. (Line 20 plus line 20a)	21	1841.00
22 TAX CREDITS. (From Maine Schedule A, line 23.)	22	0.00
23 NONRESIDENT CREDIT. (For part-year residents, nonresidents and "Safe Harbor" residents only.) From Schedule NR, line 9 or NRH, line 11 (You MUST attach a copy of your federal return and TDY papers, if applicable.)	23	1575.00
24 NET TAX. (Subtract lines 22 and 23 from line 21.) (Nonresidents see instructions.) ..	24	266.00

Tax Payments/Refundable Credits

25 TAX PAYMENTS.		
a Maine income tax withheld. (Enclose W-2, 1099 and 1099ME forms.).....➔	25a	571.00
b 2017 estimated tax payments and 2016 credit carried forward, extension payments and payments with original return. (Include any REAL ESTATE WITHHOLDING tax payments.).....	25b	.00
c REFUNDABLE TAX CREDITS (from Maine Schedule A, line 7)	25c	.00
d Property Tax Fairness Credit (Schedule PTFC/STFC, line 13). (See instructions.)... (For Maine residents and part-year residents only)	25d	.00
e Sales Tax Fairness Credit (Schedule PTFC/STFC, line 14 or 14a). (See instructions.) (For Maine residents and part-year residents only)	25e	.00
f TOTAL. (Add lines 25a, b, c, d, and e.)	25f	571.00
26 If this is an amended return, enter overpayment, if any, on original return or as previously adjusted.....	26	.00
27 Line 25f minus line 26. (If negative, enter a minus sign in the box to the left of the number.)	27	571.00
28 INCOME TAX OVERPAID. If line 27 is larger than line 24, enter amount overpaid. (Line 27 minus line 24 - if line 24 is negative, enter line 27 here.)	28	305.00
29 INCOME TAX UNDERPAID. If line 24 is larger than line 27, enter amount underpaid. (Line 24 minus line 27 - see instructions.).....	29	.00

Calculate Use Tax / Voluntary Contributions / Refund Due

30 USE TAX (SALES TAX). (See instructions.).....	30	0.00
30a SALES TAX ON CASUAL RENTALS OF LIVING QUARTERS. (See instructions.)	30a	.00
31 CHARITABLE CONTRIBUTIONS and PARK PASSES. (From Maine Schedule CP, line 10.)	31	.00
32 NET OVERPAYMENT. (Line 28 minus lines 30, 30a and 31.) – NOTE: If total of lines 30, 30a and 31 is greater than line 28, enter as amount due on line 34a.	32	305.00
33 Amount of line 32 to be CREDITED to 2018 estimated tax 33a		0.00
	REFUND ➔ 33b	305.00

IF YOU WOULD LIKE YOUR REFUND SENT DIRECTLY TO YOUR BANK ACCOUNT (\$20,000 or less), see page 5 of the instructions and fill in the lines below.

Check here if this refund will go to an account outside the United States. **33c** Routing Number 062201601

33d Account Number 6746048473

33e Type of Account: ☒ Checking ☐ Savings



1702111

Name(s) as shown on Form 1040ME

Your Social Security Number

THOMAS C PICHETTE & JESSI

362 08 4687

TAX DUE	34a TAX DUE. (Add lines 29, 30, 30a and 31) - NOTE: If total of lines 30, 30a and 31 is greater than line 28, enter the difference as an amount due on this line 34a	.00
	b Underpayment Penalty. (Attach Form 2210ME.) Check here if you checked the box on Form 2210, line 17 34b	.00
	c TOTAL AMOUNT DUE. (Add lines 34a and 34b.) (Pay in full with return.) 34c	.00

EZ PAY at www.maine.gov/revenue or **ENCLOSE CHECK** payable to: **Treasurer, State of Maine. DO NOT SEND CASH****IMPORTANT NOTE**If taxpayer is **deceased**,
enter **date of death**.

(Month) (Day) (Year)

If spouse is **deceased**,
enter **date of death**.

(Month) (Day) (Year)

Third Party Designee Do you want to allow another person to discuss this return with Maine Revenue Services? **Yes** (complete the following). ☒ **No**.

(See page 5 of the instructions)

Designee's name	Phone no.	Personal identification #:
-----------------	-----------	----------------------------

Under penalties of perjury, I declare that I have examined this return and accompanying schedules and statements, and to the best of my knowledge and belief, they are true, correct and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

SIGN HERE
Keep a copy of this return for your records

Your signature

Date signed

DATA ANALYST

Your occupation

Spouse's signature (If joint return, **both** must sign)

Date signed

WAITRESS

Spouse's occupation

SELF PREPARED

Preparer's signature

Date

Preparer's phone number

Paid Preparer's Use Only

Print preparer's name and name of business

Preparer's SSN or PTIN

Avoid errors that delay processing of returns:

- Use black or blue ink. Do not use red ink.
- Be sure to enter amounts on correct lines.
- **Line A.** Check the Property Tax Fairness Credit/Sales Tax Fairness Credit box, if it applies.
- **Lines 12 and 17.** If you are over 65 and/or blind, see the instructions on page 4 and claim the additional amount as allowed.
- **Line 20.** Use the correct column from the tax table for your filing status.
- **Refund.** If you overpaid your tax, enter the amount you want to be refunded on line 33b.
 - Double check social security numbers, filing status, and number of exemptions.
 - Double check mathematical calculations.
 - Be sure to sign your return.
 - Enclose W-2 forms with the return.

If requesting a **REFUND**, mail to: Maine Revenue Services, P.O. Box 1066, Augusta, ME 04332-1066
If **NOT** requesting a refund, mail to: Maine Revenue Services, P.O. Box 1067, Augusta, ME 04332-1067

DO NOT SEND PHOTOCOPIES OF RETURNS

1555

REV 12/28/17 TTO

Payment Plan

Injured Spouse

THOMAS C PICHETTE & JESSICA B MCLAUGHLIN

3, 6, 2, - 0, 8, - 4, 6, 8, 7

Attachment
Sequence No. 12**WORKSHEET A - Residency Information Worksheet
for Part-year Residents/Nonresidents/"Safe Harbor" Residents**

Enclose with your Form 1040ME

The following individuals must complete Worksheet A: 1) All part-year residents whether moving into or out of Maine during the tax year; 2) nonresidents and "Safe Harbor" residents who are filing a Maine return for the first time, and 3) former Maine residents who are filing as nonresidents or "Safe Harbor" residents for the first time. **Failure to enclose a completed Worksheet A with your 1040ME may delay processing of your return.**

1555

REV 11/13/17 TIO

	Yourself	Spouse
1. NAME.....	1. THOMAS C PICHETTE	JESSICA B MCLAUGHLIN
a. Social security number	1a. 362 08 4687	005 90 7823
b. Date of birth	1b. 01 03 1989	02 15 1990
c. Occupation.....	1c. DATA ANALYST	WAITRESS

During 2017: Unless otherwise indicated, enter "Yes" or "No" on each line.

2. I was domiciled in (Enter state(s)).....	2. SC	SC
3. I was in the military and stationed in (Enter state or country)	3. ME	
a. My designated state of legal residence was (Enter state)	3a. SC	
4. The number of days I spent in Maine (for any purpose) was.....	4. 45	0
5. I own(ed) a home/real property in Maine	5. No	No
a. If yes, in what municipality was the property located?.....	5a.	
b. Did you ever apply for a Homestead or Veterans property tax exemption?	5b.	
c. Have you disposed of the property?	5c.	
If yes, when? (Yourself: _____ Spouse: _____)		
6. I became a Maine resident on (Enter Date)	6.	
a. Enter state of prior residence.....	6a.	
b. Registered to vote in Maine	6b.	
If yes, when? (Yourself: _____ Spouse: _____)		
c. Purchased a home in Maine	6c.	
If yes, when? (Yourself: _____ Spouse: _____)		
d. Obtained a driver's license in Maine.....	6d.	
If yes, when? (Yourself: _____ Spouse: _____)		
e. Registered an auto or other vehicle in Maine	6e.	
If yes, when? (Yourself: _____ Spouse: _____)		
7. I moved from Maine and became a nonresident (I established a legal residence in another state) (Enter date of move)	7.	
a. Enter new state of residence	7a.	
b. Registered to vote in my new state of residence	7b.	
If yes, when? (Yourself: _____ Spouse: _____)		
c. Purchased a home in my new state of residence	7c.	
If yes, when? (Yourself: _____ Spouse: _____)		
d. Obtained a driver's license in my new state of residence.....	7d.	
If yes, when? (Yourself: _____ Spouse: _____)		
e. Registered an auto or other vehicle in my new state of residence	7e.	
If yes, when? (Yourself: _____ Spouse: _____)		
f. If married, did your spouse and dependent children (if any) move to your new state of residence?	7f.	
8. During period of nonresidency, have you:		
a. Performed any work or services in Maine.....	8a.	
If yes, list employer. (Yourself: _____ Spouse: _____)		
b. Registered an auto or other vehicle in Maine	8b.	
c. Renewed a Maine driver's license	8c.	
d. Voted in Maine, in person or by absentee ballot.....	8d.	
e. Attended or sent your children (if any) to a Maine school.....	8e.	
f. Purchased a Maine resident hunting or fishing license	8f.	
g. Listed Maine as your legal residence for any purpose	8g.	
h. Obtained or renewed any Maine trade or professional licenses or union memberships	8h.	
9. If you answered "yes" to question 5 but have not disposed of the property, what use do you intend to make of it and how often (Attach a separate sheet if necessary)?		
10. If you answered "no" to question 7(f) please explain the circumstances (Attach a separate sheet if necessary):		

Name(s) as shown on Form 1040ME

Your Social Security Number

THOMAS C PICHETTE & JESSICA B MCLAUGHLIN

3,6,2 - 0,8 - 4,6,8,7

Attachment
Sequence No. 13

WORKSHEET B

Income Allocation Worksheet for Part-Year Residents/Nonresidents/"Safe Harbor" Residents(See instructions at www.maine.gov/revenue/forms) - Enclose with your Form 1040MEPart-year residents, Nonresidents and "Safe Harbor" residents **must** complete this worksheet before completing Schedule NR.

(NOTE: Married persons filing separate Maine income tax returns must complete separate worksheets for each spouse)		Federal Income	Maine Resident Period (Part-year residents only)		Nonresident Period (Part-year residents, Nonresidents and "Safe Harbor" residents)	
		Column A Income from federal return	Column B Income from Column A for this period	Column C* Income from Column B earned outside of Maine	Column D Income from Column A for this period	Column E Income from Column D from Maine sources
1. Wages, salaries, tips, other compensation**	1	63,047.			63,047.	9,124.
2. Taxable interest.....	2					
3. Ordinary dividends.....	3					
4. Alimony received	4					
5. Business income/loss	5					
6. Capital gain/loss	6					
7. Other gains/losses.....	7					
8. Taxable amount of IRA distributions	8					
9. Taxable amount of pensions and annuities	9					
10. Rental real estate, royalties, partnerships, S corporations, and trusts, etc	10					
11. Farm income/loss	11					
12. Unemployment Compensation	12					
13. Taxable amount of social security benefits.....	13					
14. Other income (including lump-sum distributions, but excluding state income tax refunds)	14					
15. Add lines 1 through 14.....	15	63,047.			63,047.	9,124.

***Part-year residents must make an entry in Column C if income was earned in another jurisdiction during the period of Maine residency.** Enter below the name of each other jurisdiction and the dates the income was earned in those jurisdictions. Use a separate sheet if additional space is needed.

Name of other jurisdiction _____ Period (mm/yy) From _____ To _____

Name of other jurisdiction _____ Period (mm/yy) From _____ To _____

Name of other jurisdiction _____ Period (mm/yy) From _____ To _____

You must attach a copy of the income tax return(s) filed with the other jurisdiction

****If necessary, use Worksheet C (Employee Apportionment Worksheet) for Part-Year Residents/Nonresidents/"Safe Harbor" Residents to calculate the amount for line 1, Column E.** For a copy of Worksheet C, go to the Maine Revenue Services website at: www.maine.gov/revenue/forms or call (207) 624-7894 (to order).

NOTE: See instructions at www.maine.gov/revenue/forms on how to use Worksheet B, line 15 entries to complete line 1 of Schedule NR.

SCHEDULE NR FORM 1040ME 2017

SCHEDULE for CALCULATING the NONRESIDENT CREDIT PART-YEAR RESIDENTS, NONRESIDENTS and "SAFE HARBOR" RESIDENTS ONLY

This schedule must be enclosed with your completed Form 1040ME.

Attachment Sequence No. **10**

If part-year resident, enter dates you were a Maine Resident
from _____ to _____.

Name(s) as shown on Form 1040ME

Your Social Security Number

THOMAS C PICHETTE & JESSICA B MCLAUG

3 6 2 - 0 8 - 4 6 8 7

WHO MUST FILE SCHEDULE NR? Part-year resident, nonresident and "Safe Harbor" resident individuals who are required to file a Maine return, but have income not taxable by Maine **and** use the same filing status on the Maine return as used on the federal return. See reverse side for instructions.

DO NOT FILE SCHEDULE NR IF: All your income is taxable by Maine **or** if your federal filing status is "Married filing jointly" and you elect to file "Single" on the Maine return (use Schedule NRH available at www.maine.gov/revenue/forms or by calling 624-7894).

YOU MUST ENCLOSE A COMPLETE COPY OF YOUR FEDERAL TAX RETURN, including all schedules and worksheets. Enclose copies of W-2 forms from other states or temporary duty (TDY) papers to support your entry in Box C.

IMPORTANT: If required, complete Worksheets A and B available at www.maine.gov/revenue/forms before completing Schedule NR.

1555

REV 11/13/17 TTO

1 INCOME — (If required, complete and attach Worksheets A and B available at www.maine.gov/revenue/forms):

Box A - From Worksheet B, line 15, column A

Box B - From Worksheet B, line 15, column B plus column E

Box C - From Worksheet B, line 15, column D minus column E

**Box A
FEDERAL**

**Box B
MAINE**

**Box C
NON-MAINE**

\$ 63047	\$ 9124	\$ 53923
----------	---------	----------

2 RATIO OF INCOME: Divide line 1, Box C by line 1, Box A and enter the result here. Except, if non-Maine source income (line 1, Box C) is negative, enter 0.0000 or if line 1, Box C is positive and Maine source income (line 1, Box B) is negative, enter 1.0000 0 . 8 5 5 3

COMPLETE THIS SECTION ONLY IF YOU HAVE FEDERAL INCOME ADJUSTMENTS

3 FEDERAL INCOME ADJUSTMENTS — NON-MAINE-SOURCE ONLY: Multiply amount on federal Form 1040, line 36, or Form 1040A, line 20 by the percentage listed on line 2. Enter result here

4 FEDERAL ADJUSTED GROSS INCOME — NON-MAINE-SOURCE ONLY: Subtract line 3 from Line 1, Box C..... 53923

COMPLETE THIS SECTION ONLY IF YOU HAVE INCOME MODIFICATIONS (Form 1040ME, line 15)

5 INCOME MODIFICATIONS — NON-MAINE-SOURCE ONLY:

a Additions — Specify

b Subtractions — Specify

c Total Modifications: line 5a minus line 5b (may be a negative amount).....

6 NON-MAINE ADJUSTED GROSS INCOME: Add or, if negative, subtract line 5c to or from line 4..... 53923

7 RATIO OF MAINE ADJUSTED GROSS INCOME: Divide line 6 by the amount from Form 1040ME, line 16 and enter result here. Except, if line 6 is negative, enter 0.0000 or if line 6 is greater than the amount on Form 1040ME, line 16, enter 1.0000..... 0 . 8 5 5 3

8 MAINE INCOME TAX: Enter from Form 1040ME, line 20 1841

9 NONRESIDENT CREDIT: Multiply amount on line 8 by line 7.
Enter result here and on Form 1040ME, line 23..... 1575

Electronic Filing Instructions for your 2017 Maine Tax Return

Important: Your taxes are not finished until all required steps are completed.



Thomas C Pichette & Jessica B McLaughlin
603 PINE BLUFF DRIVE
Summerville, SC 29483

Balance Due/Refund	Your Maine state tax return (Form 1040ME) shows a refund due to you in the amount of \$305.00. Your tax refund will be direct deposited into your account. The account information you entered - Account Number: 6746048473 Routing Transit Number: 062201601.		
Where's My Refund?	Before you call the Maine Revenue Services with questions about your refund, give them 21 days processing time from the date your return is accepted. If then you have not received your refund, or the amount is not what you expected, contact the Maine Revenue Services directly at 1-207-626-8475. From outside of Maine use 1-207-626-8461. You can also visit the Maine Revenue Services web site at www.maine.gov/revenue .		
No Signature Document Needed	No signature form is required since you signed your return electronically.		
What You Need to Keep	Your Electronic Filing Instructions (this form) Printed copy of your state and federal returns		
2017 Maine Tax Return Summary	Taxable Income	\$	31,747.00
	Total Tax	\$	266.00
	Total Payments/Credits	\$	571.00
	Amount to be Refunded	\$	305.00



2017

MAINE INDIVIDUAL INCOME TAX
FORM 1040ME



09

01 01 2017 to 12 31 2017

Check here if this is an **AMENDED** return.

17021V0

See instructions. **Print neatly in blue or black ink only.**

THOMAS
Your First Name

PICHETTE
Your Last Name

JESSICA
Spouse's First Name

MCLAUGHLIN
Spouse's Last Name

603 PINE BLUFF DRIVE
Current Mailing Address (PO Box, number, street and apartment number)

SUMMERVILLE
City or Town

63
Foreign country name

C
MI

362 08 4687
Your Social Security Number

005 90 7823
Spouse's Social Security Number

B
MI

Home Phone Number

207 408 7114
Work Phone Number

SC 29483
State ZIP Code

Foreign province/state/county Foreign postal code

A

Maine Property Tax Fairness Credit / Maine Sales Tax Fairness Credit - Maine residents and part-year residents only - see Schedule PTFC/STFC. Check this box if you are filing a return only to claim the Property Tax Fairness Credit on line 25d and/or the Sales Tax Fairness Credit on line 25e. Otherwise, leave this box blank. Follow the instructions on Schedule PTFC/STFC.

1 Maine Clean Election Fund. Maine Residents Only. Check here if you, or your spouse, if filing jointly, want \$3 to go to this fund.

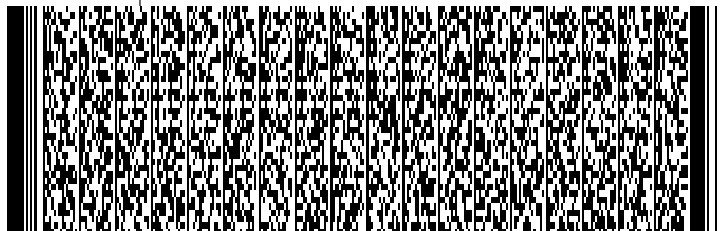
You

Spouse

2 Check here if you were engaged in **COMMERCIAL FARMING OR FISHING** during 2017

FILING STATUS (Check one)

- 3 Single
- 4 ☒ Married filing jointly
(Even if only one had income)
- 5 Married filing separately. Enter spouse's
social security number and full name above.
- 6 Head of household (With qualifying person)
- 7 Qualifying widow(er) with dependent child
(Year spouse died)
- Composite Return (Pass-through
Entities ONLY)**



RESIDENCY STATUS (Check one)

- 8 Resident 8a "Safe Harbor" Resident
- 9 Part-Year Resident 10 ☒ Nonresident 11 Nonresident Alien

Check here if you are
filing **Schedule NRH**

12 CHECK IF: You were: 12a 65 or over 12b blind **Spouse was:** 12c 65 or over 12d blind

13 Enter the TOTAL number of **EXEMPTIONS** claimed on your federal return..... 13 2

14 FEDERAL ADJUSTED GROSS INCOME..... 14 63047.00

15 INCOME MODIFICATIONS. (From Schedule 1, line 3.)..... 15 .00

16 MAINE ADJUSTED GROSS INCOME. (Line 14 plus or minus line 15.)..... 16 63047.00

17 DEDUCTION. ☒ Standard (See page 3 of the instructions.)..... 17 23200.00

Itemized (See Maine Schedule 2 and page 3 of the instructions.)

18 EXEMPTION. (See instructions.)..... 18 8100.00

Calculate Your Taxable Income

1555

REV 12/28/17 TTO

Continue on page 2



1702101

Calculate Your Tax and Nonrefundable Credits

19 TAXABLE INCOME. (Line 16 minus lines 17 and 18.).....	19	31747.00
20 INCOME TAX. (Find the tax for the amount on line 19 in the tax table in this booklet or compute your tax using the tax table or tax rate schedules available at www.maine.gov/revenue/forms .).....	20	1841.00
20a TAX CREDIT RECAPTURE AMOUNTS (Enclose worksheet(s) - see instructions). ..	20a	.00
21 TOTAL TAX. (Line 20 plus line 20a)	21	1841.00
22 TAX CREDITS. (From Maine Schedule A, line 23.)	22	0.00
23 NONRESIDENT CREDIT. (For part-year residents, nonresidents and "Safe Harbor" residents only.) From Schedule NR, line 9 or NRH, line 11 (You MUST attach a copy of your federal return and TDY papers, if applicable.)	23	1575.00
24 NET TAX. (Subtract lines 22 and 23 from line 21.) (Nonresidents see instructions.) ..	24	266.00

Tax Payments/Refundable Credits

25 TAX PAYMENTS.		
a Maine income tax withheld. (Enclose W-2, 1099 and 1099ME forms.).....➔	25a	571.00
b 2017 estimated tax payments and 2016 credit carried forward, extension payments and payments with original return. (Include any REAL ESTATE WITHHOLDING tax payments.).....	25b	.00
c REFUNDABLE TAX CREDITS (from Maine Schedule A, line 7)	25c	.00
d Property Tax Fairness Credit (Schedule PTFC/STFC, line 13). (See instructions.)... (For Maine residents and part-year residents only)	25d	.00
e Sales Tax Fairness Credit (Schedule PTFC/STFC, line 14 or 14a). (See instructions.) (For Maine residents and part-year residents only)	25e	.00
f TOTAL. (Add lines 25a, b, c, d, and e.)	25f	571.00
26 If this is an amended return, enter overpayment, if any, on original return or as previously adjusted.....	26	.00
27 Line 25f minus line 26. (If negative, enter a minus sign in the box to the left of the number.)	27	571.00
28 INCOME TAX OVERPAID. If line 27 is larger than line 24, enter amount overpaid. (Line 27 minus line 24 - if line 24 is negative, enter line 27 here.)	28	305.00
29 INCOME TAX UNDERPAID. If line 24 is larger than line 27, enter amount underpaid. (Line 24 minus line 27 - see instructions.).....	29	.00

Calculate Use Tax / Voluntary Contributions / Refund Due

30 USE TAX (SALES TAX). (See instructions.).....	30	0.00
30a SALES TAX ON CASUAL RENTALS OF LIVING QUARTERS. (See instructions.)	30a	.00
31 CHARITABLE CONTRIBUTIONS and PARK PASSES. (From Maine Schedule CP, line 10.)	31	.00
32 NET OVERPAYMENT. (Line 28 minus lines 30, 30a and 31.) – NOTE: If total of lines 30, 30a and 31 is greater than line 28, enter as amount due on line 34a.	32	305.00
33 Amount of line 32 to be CREDITED to 2018 estimated tax 33a		0.00
	REFUND ➔ 33b	305.00

IF YOU WOULD LIKE YOUR REFUND SENT DIRECTLY TO YOUR BANK ACCOUNT (\$20,000 or less), see page 5 of the instructions and fill in the lines below.

Check here if this refund will go to an account outside the United States. **33c** Routing Number 062201601

33d Account Number 6746048473

33e Type of Account: ☒ Checking ☐ Savings



1702111

Name(s) as shown on Form 1040ME

Your Social Security Number

THOMAS C PICHETTE & JESSI

362 08 4687

TAX DUE

- 34a TAX DUE.** (Add lines 29, 30, 30a and 31) - **NOTE:** If total of lines 30, 30a and 31 is greater than line 28, enter the difference as an amount due on this line 34a .00
- b Underpayment Penalty.** (Attach Form 2210ME.)
Check here if you checked the box on Form 2210, line 17 34b .00
- c TOTAL AMOUNT DUE.** (Add lines 34a and 34b.) (Pay in full with return.) 34c .00

EZ PAY at www.maine.gov/revenue or **ENCLOSE CHECK** payable to: **Treasurer, State of Maine. DO NOT SEND CASH****IMPORTANT NOTE**If taxpayer is **deceased**,
enter **date of death**.

(Month) (Day) (Year)

If spouse is **deceased**,
enter **date of death**.

(Month) (Day) (Year)

Third Party Designee Do you want to allow another person to discuss this return with Maine Revenue Services?Yes (complete the following). ☒ No.(See page 5 of
the instructions)

Designee's name

Phone no.

Personal identification #:

Under penalties of perjury, I declare that I have examined this return and accompanying schedules and statements, and to the best of my knowledge and belief, they are true, correct and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

SIGN
HERE
Keep a
copy of
this return
for your
records

Your signature

Date signed

DATA ANALYST

Your occupation

Spouse's signature (If joint return, **both** must sign)

Date signed

WAITRESS

Spouse's occupation

SELF PREPARED

Preparer's signature

Date

Preparer's phone number

Paid
Preparer's
Use
Only

Print preparer's name and name of business

Preparer's SSN or PTIN

Avoid errors that delay processing of returns:

- Use black or blue ink. Do not use red ink.
- Be sure to enter amounts on correct lines.
- **Line A.** Check the Property Tax Fairness Credit/Sales Tax Fairness Credit box, if it applies.
- **Lines 12 and 17.** If you are over 65 and/or blind, see the instructions on page 4 and claim the additional amount as allowed.
- **Line 20.** Use the correct column from the tax table for your filing status.
- **Refund.** If you overpaid your tax, enter the amount you want to be refunded on line 33b.
 - Double check social security numbers, filing status, and number of exemptions.
 - Double check mathematical calculations.
 - Be sure to sign your return.
 - Enclose W-2 forms with the return.

If requesting a **REFUND**, mail to: Maine Revenue Services, P.O. Box 1066, Augusta, ME 04332-1066
If **NOT** requesting a refund, mail to: Maine Revenue Services, P.O. Box 1067, Augusta, ME 04332-1067

DO NOT SEND PHOTOCOPIES OF RETURNS

1555

REV 12/28/17 TTO

Payment
PlanInjured
Spouse

THOMAS C PICHETTE & JESSICA B MCLAUGHLIN

3, 6, 2, - 0, 8, - 4, 6, 8, 7

Attachment
Sequence No. 12**WORKSHEET A - Residency Information Worksheet
for Part-year Residents/Nonresidents/"Safe Harbor" Residents**

Enclose with your Form 1040ME

The following individuals must complete Worksheet A: 1) All part-year residents whether moving into or out of Maine during the tax year; 2) nonresidents and "Safe Harbor" residents who are filing a Maine return for the first time, and 3) former Maine residents who are filing as nonresidents or "Safe Harbor" residents for the first time. **Failure to enclose a completed Worksheet A with your 1040ME may delay processing of your return.**

1555

REV 11/13/17 TIO

	Yourself	Spouse
1. NAME.....	1. THOMAS C PICHETTE	JESSICA B MCLAUGHLIN
a. Social security number	1a. 362 08 4687	005 90 7823
b. Date of birth	1b. 01 03 1989	02 15 1990
c. Occupation.....	1c. DATA ANALYST	WAITRESS

During 2017: Unless otherwise indicated, enter "Yes" or "No" on each line.

2. I was domiciled in (Enter state(s)).....	2. SC	SC
3. I was in the military and stationed in (Enter state or country)	3. ME	
a. My designated state of legal residence was (Enter state)	3a. SC	
4. The number of days I spent in Maine (for any purpose) was.....	4. 45	0
5. I own(ed) a home/real property in Maine	5. No	No
a. If yes, in what municipality was the property located?.....	5a.	
b. Did you ever apply for a Homestead or Veterans property tax exemption?	5b.	
c. Have you disposed of the property?	5c.	
If yes, when? (Yourself: _____ Spouse: _____)		
6. I became a Maine resident on (Enter Date)	6.	
a. Enter state of prior residence.....	6a.	
b. Registered to vote in Maine	6b.	
If yes, when? (Yourself: _____ Spouse: _____)		
c. Purchased a home in Maine	6c.	
If yes, when? (Yourself: _____ Spouse: _____)		
d. Obtained a driver's license in Maine.....	6d.	
If yes, when? (Yourself: _____ Spouse: _____)		
e. Registered an auto or other vehicle in Maine	6e.	
If yes, when? (Yourself: _____ Spouse: _____)		
7. I moved from Maine and became a nonresident (I established a legal residence in another state) (Enter date of move)	7.	
a. Enter new state of residence	7a.	
b. Registered to vote in my new state of residence	7b.	
If yes, when? (Yourself: _____ Spouse: _____)		
c. Purchased a home in my new state of residence	7c.	
If yes, when? (Yourself: _____ Spouse: _____)		
d. Obtained a driver's license in my new state of residence.....	7d.	
If yes, when? (Yourself: _____ Spouse: _____)		
e. Registered an auto or other vehicle in my new state of residence	7e.	
If yes, when? (Yourself: _____ Spouse: _____)		
f. If married, did your spouse and dependent children (if any) move to your new state of residence?	7f.	
8. During period of nonresidency, have you:		
a. Performed any work or services in Maine.....	8a.	
If yes, list employer. (Yourself: _____ Spouse: _____)		
b. Registered an auto or other vehicle in Maine	8b.	
c. Renewed a Maine driver's license	8c.	
d. Voted in Maine, in person or by absentee ballot.....	8d.	
e. Attended or sent your children (if any) to a Maine school.....	8e.	
f. Purchased a Maine resident hunting or fishing license	8f.	
g. Listed Maine as your legal residence for any purpose	8g.	
h. Obtained or renewed any Maine trade or professional licenses or union memberships	8h.	
9. If you answered "yes" to question 5 but have not disposed of the property, what use do you intend to make of it and how often (Attach a separate sheet if necessary)?		

10. If you answered "no" to question 7(f) please explain the circumstances (Attach a separate sheet if necessary):

Name(s) as shown on Form 1040ME

Your Social Security Number

THOMAS C PICHETTE & JESSICA B MCLAUGHLIN

3,6,2 - 0,8 - 4,6,8,7

Attachment
Sequence No. 13

WORKSHEET B

Income Allocation Worksheet for Part-Year Residents/Nonresidents/"Safe Harbor" Residents(See instructions at www.maine.gov/revenue/forms) - Enclose with your Form 1040MEPart-year residents, Nonresidents and "Safe Harbor" residents **must** complete this worksheet before completing Schedule NR.

(NOTE: Married persons filing separate Maine income tax returns must complete separate worksheets for each spouse)		Federal Income	Maine Resident Period (Part-year residents only)		Nonresident Period (Part-year residents, Nonresidents and "Safe Harbor" residents)	
		Column A Income from federal return	Column B Income from Column A for this period	Column C* Income from Column B earned outside of Maine	Column D Income from Column A for this period	Column E Income from Column D from Maine sources
1. Wages, salaries, tips, other compensation**	1	63,047.			63,047.	9,124.
2. Taxable interest.....	2					
3. Ordinary dividends.....	3					
4. Alimony received	4					
5. Business income/loss	5					
6. Capital gain/loss	6					
7. Other gains/losses.....	7					
8. Taxable amount of IRA distributions	8					
9. Taxable amount of pensions and annuities	9					
10. Rental real estate, royalties, partnerships, S corporations, and trusts, etc	10					
11. Farm income/loss	11					
12. Unemployment Compensation	12					
13. Taxable amount of social security benefits.....	13					
14. Other income (including lump-sum distributions, but excluding state income tax refunds)	14					
15. Add lines 1 through 14.....	15	63,047.			63,047.	9,124.

***Part-year residents must make an entry in Column C if income was earned in another jurisdiction during the period of Maine residency.** Enter below the name of each other jurisdiction and the dates the income was earned in those jurisdictions. Use a separate sheet if additional space is needed.

Name of other jurisdiction _____ Period (mm/yy) From _____ To _____

Name of other jurisdiction _____ Period (mm/yy) From _____ To _____

Name of other jurisdiction _____ Period (mm/yy) From _____ To _____

You must attach a copy of the income tax return(s) filed with the other jurisdiction

****If necessary, use Worksheet C (Employee Apportionment Worksheet) for Part-Year Residents/Nonresidents/"Safe Harbor" Residents to calculate the amount for line 1, Column E.** For a copy of Worksheet C, go to the Maine Revenue Services website at: www.maine.gov/revenue/forms or call (207) 624-7894 (to order).

NOTE: See instructions at www.maine.gov/revenue/forms on how to use Worksheet B, line 15 entries to complete line 1 of Schedule NR.

SCHEDULE NR FORM 1040ME 2017

SCHEDULE for CALCULATING the NONRESIDENT CREDIT PART-YEAR RESIDENTS, NONRESIDENTS and "SAFE HARBOR" RESIDENTS ONLY

This schedule must be enclosed with your completed Form 1040ME.

Attachment Sequence No. **10**

If part-year resident, enter dates you were a Maine Resident
from _____ to _____.

Name(s) as shown on Form 1040ME

Your Social Security Number

THOMAS C PICHETTE & JESSICA B MCLAUG

3,6,2 - 0,8 - 4,6,8,7

WHO MUST FILE SCHEDULE NR? Part-year resident, nonresident and "Safe Harbor" resident individuals who are required to file a Maine return, but have income not taxable by Maine **and** use the same filing status on the Maine return as used on the federal return. See reverse side for instructions.

DO NOT FILE SCHEDULE NR IF: All your income is taxable by Maine **or** if your federal filing status is "Married filing jointly" and you elect to file "Single" on the Maine return (use Schedule NRH available at www.maine.gov/revenue/forms or by calling 624-7894).

YOU MUST ENCLOSE A COMPLETE COPY OF YOUR FEDERAL TAX RETURN, including all schedules and worksheets. Enclose copies of W-2 forms from other states or temporary duty (TDY) papers to support your entry in Box C.

IMPORTANT: If required, complete Worksheets A and B available at www.maine.gov/revenue/forms before completing Schedule NR.

1555

REV 11/13/17 TTO

1 INCOME — (If required, complete and attach Worksheets A and B available at www.maine.gov/revenue/forms):

Box A - From Worksheet B, line 15, column A

Box B - From Worksheet B, line 15, column B plus column E

Box C - From Worksheet B, line 15, column D minus column E

**Box A
FEDERAL**

**Box B
MAINE**

**Box C
NON-MAINE**

\$ 63047	\$ 9124	\$ 53923
----------	---------	----------

2 RATIO OF INCOME: Divide line 1, Box C by line 1, Box A and enter the result here. Except, if non-Maine source income (line 1, Box C) is negative, enter 0.0000 or if line 1, Box C is positive and Maine source income (line 1, Box B) is negative, enter 1.0000 0 . 8 5 5 3

COMPLETE THIS SECTION ONLY IF YOU HAVE FEDERAL INCOME ADJUSTMENTS

3 FEDERAL INCOME ADJUSTMENTS — NON-MAINE-SOURCE ONLY: Multiply amount on federal Form 1040, line 36, or Form 1040A, line 20 by the percentage listed on line 2. Enter result here

4 FEDERAL ADJUSTED GROSS INCOME — NON-MAINE-SOURCE ONLY: Subtract line 3 from Line 1, Box C..... 53923

COMPLETE THIS SECTION ONLY IF YOU HAVE INCOME MODIFICATIONS (Form 1040ME, line 15)

5 INCOME MODIFICATIONS — NON-MAINE-SOURCE ONLY:

a Additions — Specify

b Subtractions — Specify

c Total Modifications: line 5a minus line 5b (may be a negative amount).....

6 NON-MAINE ADJUSTED GROSS INCOME: Add or, if negative, subtract line 5c to or from line 4..... 53923

7 RATIO OF MAINE ADJUSTED GROSS INCOME: Divide line 6 by the amount from Form 1040ME, line 16 and enter result here. Except, if line 6 is negative, enter 0.0000 or if line 6 is greater than the amount on Form 1040ME, line 16, enter 1.0000..... 0 . 8 5 5 3

8 MAINE INCOME TAX: Enter from Form 1040ME, line 20 1841

9 NONRESIDENT CREDIT: Multiply amount on line 8 by line 7. Enter result here and on Form 1040ME, line 23..... 1575

Form
1040EZ**Income Tax Return for Single and
Joint Filers With No Dependents** (99)**2017**

OMB No. 1545-0074

Your first name and initial Thomas C		Last name Pichette		Your social security number 362 08 4687	
If a joint return, spouse's first name and initial Jessica B		Last name McLaughlin		Spouse's social security number 005 90 7823	
Home address (number and street). If you have a P.O. box, see instructions. 603 Pine Bluff Drive				Apt. no.	▲ Make sure the SSN(s) above are correct.
City, town or post office, state, and ZIP code. If you have a foreign address, also complete spaces below (see instructions). Summerville SC 29483					
Foreign country name		Foreign province/state/county		Foreign postal code	

Income**Attach
Form(s) W-2
here.**Enclose, but do
not attach, any
payment.

1	Wages, salaries, and tips. This should be shown in box 1 of your Form(s) W-2. Attach your Form(s) W-2.	1	63,047.
2	Taxable interest. If the total is over \$1,500, you cannot use Form 1040EZ.	2	
3	Unemployment compensation and Alaska Permanent Fund dividends (see instructions).	3	
4	Add lines 1, 2, and 3. This is your adjusted gross income .	4	63,047.
5	If someone can claim you (or your spouse if a joint return) as a dependent, check the applicable box(es) below and enter the amount from the worksheet on back. <input type="checkbox"/> You <input type="checkbox"/> Spouse If no one can claim you (or your spouse if a joint return), enter \$10,400 if single ; \$20,800 if married filing jointly . See back for explanation.	5	20,800.
6	Subtract line 5 from line 4. If line 5 is larger than line 4, enter -0-. This is your taxable income .	6	42,247.
7	Federal income tax withheld from Form(s) W-2 and 1099.	7	7,183.
8a	Earned income credit (EIC) (see instructions) No	8a	
b	Nontaxable combat pay election. 8b		
9	Add lines 7 and 8a. These are your total payments and credits .	9	7,183.
10	Tax . Use the amount on line 6 above to find your tax in the tax table in the instructions. Then, enter the tax from the table on this line.	10	5,401.
11	Health care: individual responsibility (see instructions) Full-year coverage <input type="checkbox"/>	11	436.
12	Add lines 10 and 11. This is your total tax .	12	5,837.
13a	If line 9 is larger than line 12, subtract line 12 from line 9. This is your refund . If Form 8888 is attached, check here <input type="checkbox"/>	13a	1,346.

**Payments,
Credits,
and Tax****Refund**Have it directly
deposited! See
instructions and
fill in 13b, 13c,
and 13d, or
Form 8888.

► **b** Routing number 0 6 2 2 0 1 6 0 1 ► **c** Type: ☒ Checking ☐ Savings

► **d** Account number 6 7 4 6 0 4 8 4 7 3

**Amount
You Owe**

14	If line 12 is larger than line 9, subtract line 9 from line 12. This is the amount you owe . For details on how to pay, see instructions.	14	
-----------	--	-----------	--

**Third Party
Designee**

Do you want to allow another person to discuss this return with the IRS (see instructions)? ☐ Yes. Complete below. ☒ No

Designee's name	Phone no.	Personal identification number (PIN)
-----------------	-----------	--------------------------------------

**Sign
Here**Joint return? See
instructions.Keep a copy for
your records.

Under penalties of perjury, I declare that I have examined this return and, to the best of my knowledge and belief, it is true, correct, and accurately lists all amounts and sources of income I received during the tax year. Declaration of preparer (other than the taxpayer) is based on all information of which the preparer has any knowledge.

Your signature	Date	Your occupation Data Analyst	Daytime phone number (207) 408-7114
Spouse's signature. If a joint return, both must sign.	Date	Spouse's occupation Waitress	If the IRS sent you an Identity Protection PIN, enter it here (see inst.)

**Paid
Preparer
Use Only**

Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
Firm's name	Self-Prepared		Firm's EIN	
Firm's address			Phone no.	

For Disclosure, Privacy Act, and Paperwork Reduction Act Notice, see separate instructions.

BAA

REV 02/13/18 TTO

Form **1040EZ** (2017)