

Compliance Matrix for	TORRFQ1333BJ22Q00280020	Last Updated -	12-Feb-2022	
Solicitation Name -	Virtual DaaS (Data as a Service) Support		Status	
Solicitation Number -	RFQ 1333BJ22Q00280020		Complete	✓
Proposal Manager -	chandra@csznet.com		In-Progress	▶
Submission Date -	02/23/2022		Deleted	✗
Source Document -	TOR 1333BJ22Q00280020_RFQ VDaaS_20220202.pdf		Needs Attention	*
Reference	Requirement	Key Words	Notes / Comments	Status
47	hout interchanges of such offers. Proposals shall set forth full, accurate, and complete information as required by this solicitation package (including Attachments listed in Section J). b. An offeror submit	offeror		▶
47	art--for any purpose other than to evaluate this proposal. If, however, a contract is awarded to this offeror as a result of--or in connection with--the submission of this data, the Government shall have th	offeror		▶
49	SECTION L CE INSTRUCTIONS, CONDITIONS, AND NOTICES TO OFFERORS Task Order Request 1333BJ22Q00280020 PAGE L-3 L.5 VOLUME I, PROJECT STAFFING PLAN AND KEY PERSONNEL (FACTOR 1) a. The offeror shall prov	offeror		▶
49	ide a Project Staffing Plan, describing the project staffing strategy, key personnel qualification and selection. The offeror hsall specifically address the following: The Project Staffing Plan shall	offeror		▶
49	provide a rationale for the proposed project staffing solution, proposed labor mix, and level of effort for each of the TOR task. The offeror shall also describe what factors drove its proposed labor mix	offeror		▶
50	VOLUME I, TECHNICAL APPROACH (FACTOR 2) a. The offeror shall identify and describe the methodology and analytical techniques to be used in fulfilling the technical requirements identified in the TOR. The off	offeror		▶
50	The offeror shall discuss the complexity of each task and what role the Government will play in each. The offeror shall identify and address any assumptions affecting the technical proposal citing the comp	offeror		▶
51	(If Applicable) CE If the offeror proposes subcontractors, indicate by adding a column to the template showing the names of the subcontractor(s) next to the labor categories and rates in which the subcontracto	offeror		▶
52	solicitation and must include all information specifically required in all sections of the solicitation. The offeror must state how it will meet the requirements; repeating back the words of the RFP is not ac	offeror		▶
52	15.3 do not apply. Accordingly, the Government reserves the right to do any or all of the following: Award on initial proposals, without discussion. After an offeror has been selected for award based upon	offeror		▶
52	a best value determination, the Government may negotiate a final reduced price. The negotiations will include reductions in profit/fee with the offeror selected for award in order to achieve the absolute bes	offeror		▶
48	onal sections (proposed price/CLIN structure) of the Price Volume shall be submitted in MS Excel utilizing the attached Pricing Template as a guide (Attachment G). The Offeror shall ensure numerical data	Offeror		▶
52	SECTION M CE EVALUATION FACTORS FOR AWARD Task Order Request 1333BJ22Q00280020 PAGE M-1 M.1 BASIS FOR AWARD The Government anticipates awarding a task order to the responsible Offeror whose responsive	Offeror		▶
52	proposal represents the best value to the Government, price and other factors considered, in accordance with the evaluation criteria below. To be responsive the Offeror must address all the requirements of the	Offeror		▶
7	IN) to cover this access fee, and this CAF shall be obligated at TO award. Offerors shall identify CAF as a separate CLIN within their proposal submission. B.3 ORDER TYPES The contractor shall perform the	Offerors		▶
40	OCT 2020 52.209-6 Protecting the Government™s Interest when Subcontracting with Contractors Debarred, Suspended, or Proposed for Debarment JUN 2020 52.215-1 Instructions to Offerors-Competitive Acquisit	Offerors		▶
47	ting restrictive data shall mark it as follows in accordance with the FAR 52.215-1, Instructions to Offerors - Competitive Acquisition, which is incorporated by reference. FAR Clause 52.215-1(e) states: fiR	Offerors		▶
47	striction on disclosure and use of data. Offerors that include in their proposals data that they do not want disclosed to the public for any purpose, or used by the Government except for evaluation purposes,	Offerors		▶
48	4) the full name and contact information of the main point of contact for the offeror. e. Offerors shall not exceed the specified page limits stated in the chart below. The Government reserves the right	Offerors		▶
51	ng Template is only a suggested format for the price submission. Offerors shall submit a Pricing Template with sufficient detail. At a minimum, the pricing sheet shall include at a minimum: Summary CE C	Offerors		▶
51	categories and corresponding labor rates that illustrates the build up to the offeror™s proposed price. Offerors shall complete this worksheet for the base period and all option periods. Subcontractor(s)	Offerors		▶
34	MENTS Contractors onboarding shall comply with and follow all the USPTO, DOC, and Federal Government security requirements. All contractors shall take the IT Security Awareness training within thirty (30)	Contractors		▶
40	OCT 2020 52.209-6 Protecting the Government™s Interest when Subcontracting with Contractors Debarred, Suspended, or Proposed for Debarment JUN 2020 52.215-1 Instructions to Offerors-Competitive Acquisit	Contractors		▶
12	eve and retain ATO C.4 TASKS The Contractor shall perform all technical requirements described below. Overall, the USPTO requires delivery of software for agency business value, on a consistent basis, w	Contractor		▶

13	(TOM). Upon request and by the direction of the TOM, the Contractor must provide meeting agendas and meeting preparation material no later than two (2) hours prior to a scheduled meeting, capture meeting min	Contractor		▶
13	e Product Owner). Meeting requirements will be specified at a later date. The Contractor must be available to meet with the TOM and COR upon request to present deliverables, discuss progress, exchange infor	Contractor		▶
14	task order. e. Contractor Actual A Reports (Refer to Section J, Attachment B; PTO-37 USPTO Invoices, Vendor Portal (October 2018) AND pto-39, contractor Reporting of Actual Expenditures/Deliverables, V	Contractor		▶
14	endor Portal (October 2018) and https://www.uspto.gov/about-us/vendor-information/vendor-portal-information. f. Contractor Actual B reports (Refer to Section J, Attachment B; PTO-37 USPTO Invoices,	Contractor		▶
14	he Contractor has amassed. Throughout the duration of the contract, the Contractor must implement a continuing knowledge transfer program to the USPTO to ensure that the USPTO does not lose this valuable info	Contractor		▶
14	he Contractor has amassed. Throughout the duration of the contract, the Contractor must implement a continuing knowledge transfer program to the USPTO to ensure that the USPTO does not lose this valuable info	Contractor		▶
15	SECTION C ESTATEMENT OF WORK Task Order Request 1333BJ22Q00280020 PAGE C-6 The Contractor must ensure all development efforts are performed on the CICM platform with frequent, daily source code check-ins	Contractor		▶
27	nt B). The Contractor must clearly mark its final invoice for payment as fiFinal Invoice for Payment.fl A final invoice represents the amount remaining to be paid by the USPTO to the Contractor for services	Contractor		▶
27	nt B). The Contractor must clearly mark its final invoice for payment as fiFinal Invoice for Payment.fl A final invoice represents the amount remaining to be paid by the USPTO to the Contractor for services	Contractor		▶
31	d as contractor products or that contractor participation is appropriately disclosed. The Contractor must propose the appropriate labor mix necessary to complete each task. The Contractor must provide trai	Contractor		▶
31	d as contractor products or that contractor participation is appropriately disclosed. The Contractor must propose the appropriate labor mix necessary to complete each task. The Contractor must provide trai	Contractor		▶
31	ned, knowledgeable personnel according to the requirements of each task. The USPTO will not provide or pay for training, conferences, or seminars to be given to Contractor personnel for them to perform their	Contractor		▶
32	ions for protection and security of Information Technology. Contractor shall comply and required to follow all the cyber security policies and procedures of USPTO, DOC, and the Federal Government. The Fed	Contractor		▶
32	to all Federal Agencies as well as government contractors if they operate federal systems. USPTO and Contractor information systems must meet security requirements. Control and security of USPTO data is a	Contractor		▶
35	SECTION I E CONTRACT CLAUSES Task Order Request 1333BJ22Q00280020 Page I-7 If the Contractor off-boarding is key personnel, the Contractor shall follow instructions for key personnel. H.9 SECURITY	Contractor		▶
35	SECTION I E CONTRACT CLAUSES Task Order Request 1333BJ22Q00280020 Page I-7 If the Contractor off-boarding is key personnel, the Contractor shall follow instructions for key personnel. H.9 SECURITY	Contractor		▶
35	ASSESSMENT AND AUTHORIZATION REQUIREMENTS The Contractor shall assist in the security assessment and authorization (A&A) of all systems developed for support of the contract/task order in conformance with t	Contractor		▶
35	he standards set forth by the FISMA and NIST SP800-37 (Revision 2), Guide for Applying the Risk Management Framework to Federal Information Systems: A Security Life Cycle Approach. The Contractor shall ensur	Contractor		▶
35	rements apply to individuals and organizations having contractual arrangements with the USPTO, including Prime Contractors, sub-contractors, and outsourcing partners. The Contractor shall provide system sec	Contractor		▶
35	formation system security. The Contractor shall provide security to protect the confidentiality, integrity and availability of information and systems developed and maintained on behalf of the USPTO, commens	Contractor		▶
35	urate with the risk and magnitude of harm resulting from unauthorized access, use, disclosure, disruption, modification or destruction. The Contractor shall develop, update and maintain a System A	Contractor		▶
35	e made to the system. The Contractor shall incorporate the controls described in NIST 800-53, Rev 4 or current revision. After contract award, USPTO will discuss with the Contractor which controls will be	Contractor		▶
35	e made to the system. The Contractor shall incorporate the controls described in NIST 800-53, Rev 4 or current revision. After contract award, USPTO will discuss with the Contractor which controls will be	Contractor		▶
35	considered Common Controls applicable for the Contractor to use. The Contractor shall perform an independent assessment of its SAP, independent from the ISSO activities/duties. The Contractor shall deliver	Contractor		▶
35	considered Common Controls applicable for the Contractor to use. The Contractor shall perform an independent assessment of its SAP, independent from the ISSO activities/duties. The Contractor shall deliver	Contractor		▶
35	considered Common Controls applicable for the Contractor to use. The Contractor shall perform an independent assessment of its SAP, independent from the ISSO activities/duties. The Contractor shall deliver	Contractor		▶
36	SECTION I E CONTRACT CLAUSES Task Order Request 1333BJ22Q00280020 Page I-8 The Contractor shall ensure that after a system has been authorized, any change to the system must be assessed and documented i	Contractor		▶
36	n accordance with OMB Memo 10-15 and 12-20. The Contractor shall ensure any new storage design package includes an updated SAP, and the Contractor shall obtain ATO from the USPTO Security Office prior to impl	Contractor		▶
36	n accordance with OMB Memo 10-15 and 12-20. The Contractor shall ensure any new storage design package includes an updated SAP, and the Contractor shall obtain ATO from the USPTO Security Office prior to impl	Contractor		▶

36	ementing material changes to storage infrastructure security. The Contractor shall participate and respond to USPTO OIG-performed security audits. The Contractor shall develop and maintain a Security Finding	Contractor		▶
36	ementing material changes to storage infrastructure security. The Contractor shall participate and respond to USPTO OIG-performed security audits. The Contractor shall develop and maintain a Security Finding	Contractor		▶
36	he Contractor shall not publish or disclose in any manner, without the Contracting Officer's written consent, the details of any safeguards either designed or developed by the Contractor under this contract or	Contractor		▶
36	he Contractor shall not publish or disclose in any manner, without the Contracting Officer's written consent, the details of any safeguards either designed or developed by the Contractor under this contract or	Contractor		▶
36	the Contractor shall afford the Government access to the Contractor's facilities, installations, technical capabilities, operations, documentation, records, and databases. If new or unanticipated threats or	Contractor		▶
36	accordance with the Federal Acquisitions Regulations (FAR) clause 52.239-1, the contractor shall be responsible for the following privacy and security safeguards: The Contractor shall not publish or disclose in	Contractor		▶
36	any manner, without the Contracting Officer's written consent, the details of any safeguards either designed or developed by the Contractor under this contract or otherwise provided by the Government. Except	Contractor		▶
37	eserves the right to require contractor personnel to sign in upon ingress or sign out upon egress to and from the Government facility. The Contractor shall insert this clause in all subcontracts when the su	Contractor		▶
37	bcontractor is required to have physical access to a federally controlled facility or access to a Federal information system. H.12 GOVERNMENT FURNISHED EQUIPMENT (GFE)/ DATA (GFD) The Contractor shall ma	Contractor		▶
37	intain an inventory accounting system for Government Furnished Equipment (GFE), Government Furnished Software (GFS), and other Government Furnished Tools. The Contractor shall provide the COR with the inform	Contractor		▶
37	ation necessary to manage GFE under this task order. All Government Property should be maintained per FAR 52.245-5. The Contractor shall return such property in the condition in which it was received, except fo	Contractor		▶
38	her written or photographic data furnished by the Government to the Contractor for the necessary performance of this contract are the property of the U.S. Government and cannot be reproduced, or retained by t	Contractor		▶
38	d integrity of Government information and documents. H.15 DUPLICATION AND DISCLOSURE OF CONFIDENTIAL DATA Duplication or disclosure of confidential data provided by the USPTO or to which the Contractor wi	Contractor		▶
38	ll have access as a result of this contract is prohibited. It is understood that throughout performance of the contract, the Contractor may have access to confidential data that is the sole property of the U	Contractor		▶
38	SPTO, as well as access to proprietary data which is the sole property of other than the contracting parties. The Contractor hereby agrees to maintain the confidentiality of all such data to which access may	Contractor		▶
38	be gained throughout contract performance whether title thereto vests in the USPTO or otherwise. The Contractor hereby agrees not to disclose said data, any interpretations thereof, or data derivative there	Contractor		▶
39	The Government requires, and the Contractor agrees to accumulate throughout the life of the contract, a permanent record of all technical files and other background materials acquired, developed, and otherwise	Contractor		▶
39	collected by the Contractor in carrying out the required effort under this contract. Production system documentation shall include: copies of pertinent documents prepared by the Contractor, and, if applicabl	Contractor		▶
39	ng the term of the contract and directly related to the subject of the services being rendered. The Government requires, and the Contractor agrees to provide throughout the life of the contract, access to and	Contractor		▶
39	or a copy of this technical file in a commercially reasonable time frame when requested by the CO. H.18 SECURITY CLEARANCES The Contractor shall ensure all staff has the required level of security clea	Contractor		▶
39	the minimum, all Contractor staff shall be subjected to a Public Trust background check and be granted a Public Trust clearance before access to the System or other HHS resources is granted. H.19 NONDISCLO	Contractor		▶
39	SURE OF PATENT INFORMATION All drawings, designs, cuts, illustrations, negatives or other written or photographic data furnished by the Government to the Contractor for the necessary performance of the con	Contractor		▶
40	the CO will make their full text available. Also, the full text of a clause may be accessed electronically at the FAR website: http://www.acquisition.gov/far/ FAR TITLE DATE 52.203-13 Contractor Code of	Contractor		▶
40	Business Ethics and Conduct JUN 2020 52.203-14 Display of Hotline Poster(s) (fill in or provide link to client's posters) JUN 2020 52.203-17 Contractor Employee Whistleblower Rights and Requirement to Inf	Contractor		▶
40	orm Employees of Whistleblower Rights JUN 2020 52.204-2 Security Requirements MAR 2021 52.204-9 Personal Identity Verification of Contractor Personnel JAN 2011 52.204.10 Reporting Executive Compensation an	Contractor		▶
40	d First Tier Subcontract Awards JUN 2020 52.204-21 Basic Safeguarding of Covered Contractor Information Systems JUN 2016 52.204-23 Prohibition on Contracting for Hardware, Software, and Services Dev	Contractor		▶
41	y be exercised more than once, but the total extension of performance hereunder shall not exceed 6 months. The Contracting Officer may exercise the option by written notice to the Contractor before the co	Contractor		▶
41	ntract expires. (End of Clause) 52.217-9 -- Option to Extend the Term of the Contract (Mar 2000) (a) The Government may extend the term of this contract by written notice to the Contractor within 30 days;	Contractor		▶
42	ksite Safety Guidelines. The Telework Agreement must be approved and signed by an individual delegated by the Contractor to serve as their Telework Approving Official and the COR. (c) The followi	Contractor		▶

42	cess systems and access technologies. 2. All authorized telework shall only access USPTO and Contractor networks and systems within the system boundry from the approved telework location set	Contractor		▶
42	forth in the Telework Agreement. 3. All authorized telework shall only access USPTO and Contractor networks and system via VPN or other connection authorized by the USPTO granted ATO. 4.	Contractor		▶
43	ses are provided in Attachment B, USPTO-DOC Clauses, of this contract. USPTO TITLE DATE PTO OE 04 Data Security FEB 2017 PTO OE 06 Prohibition on Contractor Endorsements APR 2017 PTO OE 08 Physica	Contractor		▶
27	ON The contractor must submit Requests for Payments in accordance with Patent and Trademark Office (PTO) 37, USPTO INVOICES, VENDOR PORTAL (OCT 2018), to be considered proper for payment (Section J, Attachme	submit		▶
51	ng Template is only a suggested format for the price submission. Offerors shall submit a Pricing Template with sufficient detail. At a minimum, the pricing sheet shall include at a minimum: Summary OE C	submit		▶
22	or timely progress on this contract. Deliverables identified in the table below must be submitted in electronic format for review and feedback. All copies should be submitted in a format that is compatible wi	submitted		▶
22	or timely progress on this contract. Deliverables identified in the table below must be submitted in electronic format for review and feedback. All copies should be submitted in a format that is compatible wi	submitted		▶
38	y that have been generated by the contractor in the performance of this contract, are the property of the U.S. Government and must be submitted to the COTR at the conclusion of the contract. The U.S. Governm	submitted		▶
47	e or use of unmarked data and may use or disclose the data for any purpose. Unless restricted, information submitted in response to this request may become subject to disclosure to the public pursuant to the	submitted		▶
48	be submitted in searchable PDF and/or MS Word format as well as an MS Excel format for pricing. Volume I, Technical, will cover Project Staffing Plan and Key Personnel; and Technical Approach. Volume I	submitted		▶
48	I, Business, will provide price information. b. The Business proposal volume shall be submitted in a combination of MS Word (or a searchable PDF) and MS Excel format documents. All mathematical/computati	submitted		▶
48	onal sections (proposed price/CLIN structure) of the Price Volume shall be submitted in MS Excel utilizing the attached Pricing Template as a guide (Attachment G). The Offeror shall ensure numerical data	submitted		▶
7	effort required by this TO on a Labor Hour (LH) basis for mandatory CLIN X001 and X002. The work shall be performed in accordance with all Sections of this TO and the offeror™s Basic Contract, under which t	required		▶
11	is required for all aspects of development, testing and other cross-functional teams. USPTO is adopting the New Ways of working (NWOW). C.1.2 AGENCY MISSION The mission of USPTO is to ensure that the	required		▶
12	erformance testing, stress testing, load testing, volume testing, mobile testing, cross-browser testing, Section 508 testing, and any other type of testing that is required for successful delivery of produ	required		▶
12	ss value to our customers, frequently, predictably, and with high quality. The goal is to provide the services required to allow USPTO the ability to fluctuate demand from product teams, utilize comprehen	required		▶
14	tion. g. Invoices h. Hourly raw file reports in the required USPTO format (provided after the award). i. Other Administrative Reports as needed. The contractor shall provide minutes of these meetings, inclu	required		▶
14	rmation and data. This may be in addition to the requirements for the documentation required under the DevSecOps Life Cycle. The contractor shall provide Transition-Out support when required by the Governmen	required		▶
15	ess transition f. Schedules and milestones g. Actions required of the Government The contractor shall also establish and maintain effective communication with the incoming contractor/Government personnel for	required		▶
16	stem Design Document (SDD), Operating Support Procedures (SOP) and any other type of documentation as required by Agile Delivery Office, Agile team, and OCIO standards. C.4.4 TASK 4 OE COMMUNICATION AND REQ	required		▶
18	, Deliverable 10). The contractor shall create automation of test cases required to reduce the number of test cases run manually, improve testing time, and increase test coverage. Automated testing shall s	required		▶
23	ay after meeting. Agenda/Decks available NLT two (2) hours prior to meeting TOM Other USPTO staff as required C.4.1.2, C.4.1.3 . 6 Transition Plan As Required TOM Other USPTO staff as required	required		▶
23	ay after meeting. Agenda/Decks available NLT two (2) hours prior to meeting TOM Other USPTO staff as required C.4.1.2, C.4.1.3 . 6 Transition Plan As Required TOM Other USPTO staff as required	required		▶
23	C.4.1.5 7 Automated Test Code and associated data As Required TOM Other USPTO staff as required C.4.8 8 Test Plans, Data, Script and Results As Required TOM Other USPTO staff as required C.4.8 9	required		▶
23	C.4.1.5 7 Automated Test Code and associated data As Required TOM Other USPTO staff as required C.4.8 8 Test Plans, Data, Script and Results As Required TOM Other USPTO staff as required C.4.8 9	required		▶
23	Root Cause Analysis and Remediation Report As Required TOM Other USPTO staff as required C.4.8 10 Remediation Plan As Required TOM Other USPTO staff as required C.4.8 11 Virtual Data Provision Pro	required		▶
23	Root Cause Analysis and Remediation Report As Required TOM Other USPTO staff as required C.4.8 10 Remediation Plan As Required TOM Other USPTO staff as required C.4.8 11 Virtual Data Provision Pro	required		▶
24	ct team. Functional web site fulfilling end user data needs from Virtual DaaS system 13 ATO required documentations As per time boxes (i.e. Iteration, Release, or designated deadline dates) agreed and commi	required		▶
24	tted by the Virtual DaaS product team. The initial and subsequent annual ATO review needed updates for all required documentations, wherever applicable, such as but not limited to: FIPS-199, SSPP, SIA,	required		▶

31	SECTION I OF CONTRACT CLAUSES Task Order Request 1333BJ22Q00280020 Page I-3 H.2.3 TESTING ENGINEER 5+ years of experience in one or more types of testing skills required to perform. Types of testing sk	required		▶
31	ill required may differ based on the need. Automation testing skills are required in one or more areas but not limited to database testing, functional testing, interface testing, integration testing, software	required		▶
31	ill required may differ based on the need. Automation testing skills are required in one or more areas but not limited to database testing, functional testing, interface testing, integration testing, software	required		▶
31	o third parties are required to identify themselves as such to avoid creating an impression that they are government officials. They must also ensure that all documents or reports produced are suitably marke	required		▶
32	es to all documents, reports, as well as help and support services. To ensure that documents and reports fulfill the required 1194.31 Functional Performance Criteria, they shall comply with the technical sta	required		▶
32	ions for protection and security of Information Technology. Contractor shall comply and required to follow all the cyber security policies and procedures of USPTO, DOC, and the Federal Government. The Fed	required		▶
33	dized security assessment, authorization, and continuous monitoring policies in migration planning services, as required by the scope of the projects Document framework and approach to incorporating both fe	required		▶
34	System Security Officer (ISSO) activities for authorization/re-authorization Perform Risk Assessments in accordance with NIST 800-30, Rev 2. Ensure that required Security Controls are identified, docum	required		▶
36	otherwise provided by the Government. To the extent required to carry out a program of inspection to safeguard against threats and hazards to the security, integrity, and confidentiality of Government data,	required		▶
36	ion - Disclosure to a Consumer Agency for purposes of C&A verification. To the extent required to carry out a program of inspection such as FISMA or FedRAMP assessment and authorization process and contin	required		▶
37	bcontractor is required to have physical access to a federally controlled facility or access to a Federal information system. H.12 GOVERNMENT FURNISHED EQUIPMENT (GFE)/ DATA (GFD) The Contractor shall ma	required		▶
38	ontracting Officer. Personnel working on any of the described tasks may, at Government request, be required to sign formal non-disclosure and/or conflict of interest agreements to guarantee the protection an	required		▶
39	collected by the Contractor in carrying out the required effort under this contract. Production system documentation shall include: copies of pertinent documents prepared by the Contractor, and, if applicabl	required		▶
39	or a copy of this technical file in a commercially reasonable time frame when requested by the CO. H.18 SECURITY CLEARANCES The Contractor shall ensure all staff has the required level of security clea	required		▶
39	rance commensurate with the sensitivity of the information being stored, processed, transmitted or otherwise handled by the System or required to perform the work stipulated by the contract/task order. At	required		▶
40	SECTION I OF CONTRACT CLAUSES Task Order Request 1333BJ22Q00280020 Page I-12 I.1 TASK ORDER CLAUSES All applicable and required clauses set forth in FAR 52.301 automatically flow down to all STARS III	required		▶
47	hout interchanges of such offers. Proposals shall set forth full, accurate, and complete information as required by this solicitation package (including Attachments listed in Section J). b. An offeror submi	required		▶
52	solicitation and must include all information specifically required in all sections of the solicitation. The offeror must state how it will meet the requirements; repeating back the words of the RFP is not ac	required		▶
11	uction. The USPTO has prepared initial product roadmaps with prioritized epics for each of the 30 products within the four product lines. C.1.1 PURPOSE The purpose of this requirement is to secure sup	requirement		▶
11	requirement to provision right data at right time to enable testing early, often and faster. The availability and readiness of test data is critical for delivering a quality product. Right data at right time	requirement		▶
51	s a whole to arrive at the factor-level rating. L.7 VOLUME II, BUSINESS PROPOSAL (FACTOR 3) a. Pricing Narrative. USPTO is seeking innovative solutions for this requirement and is receptive to alternate pr	requirement		▶
13	(TOM). Upon request and by the direction of the TOM, the Contractor must provide meeting agendas and meeting preparation material no later than two (2) hours prior to a scheduled meeting, capture meeting min	request		▶
13	e Product Owner). Meeting requirements will be specified at a later date. The Contractor must be available to meet with the TOM and COR upon request to present deliverables, discuss progress, exchange infor	request		▶
47	e or use of unmarked data and may use or disclose the data for any purpose. Unless restricted, information submitted in response to this request may become subject to disclosure to the public pursuant to the	request		▶
52	ice only. Have interchanges, request corrections relative to minor errors in the cost/price proposal, or request cost/price substantiating documentation to facilitate the Government™s final evaluation of	request		▶
52	ice only. Have interchanges, request corrections relative to minor errors in the cost/price proposal, or request cost/price substantiating documentation to facilitate the Government™s final evaluation of	request		▶
39	or a copy of this technical file in a commercially reasonable time frame when requested by the CO. H.18 SECURITY CLEARANCES The Contractor shall ensure all staff has the required level of security clea	requested		▶
11	ation Continuous Delivery (CICD) pipeline. The availability, quality and readiness of data is critical for delivering a quality product. The contractor will provide subject matter expertise to USPTO™s	provide		▶
12	uct lines as needed. The contractor must provide automation test engineers that have the skills needed to deliver business value each sprint or iteration and individual products to achieve desired KPIs and	provide		▶

12	cts. C.3 OBJECTIVE The objective of this procurement is to provide efficient and cost effective Virtual DaaS Support services to drive effectiveness and deliver on a key USPTO metric of fidelivering busine	provide		▶
12	ss value to our customers, frequently, predictably, and with high quality. The goal is to provide the services required to allow USPTO the ability to fluctuate demand from product teams, utilize comprehen	provide		▶
12	sive and objective metrics that provide accountability with consistent and transparent measures and minimize resource requirements and operational costs with management practices and technologies that maximi	provide		▶
13	C.4. 1 TASK 1 CE PROVIDE PRODUCT MANAGEMENT SUPPORT The contractor shall identify a Product Manager (PM) to serve as the Government™s primary Point of Contact (POC). The PM shall provide overall managemen	provide		▶
13	ASK 1 CE COORDINATE A KICK-OFF MEETING The contractor shall schedule and coordinate a virtual Kick-Off Meeting no later than ten (10) business days after contract date of award. The meeting will provide a	provide		▶
13	n introduction between contractor and Government personnel who will be involved with the TO. The meeting will provide the opportunity to discuss technical, management, and security requirements, and reporti	provide		▶
13	(TOM). Upon request and by the direction of the TOM, the Contractor must provide meeting agendas and meeting preparation material no later than two (2) hours prior to a scheduled meeting, capture meeting min	provide		▶
13	mation and resolve emergent technical problems and issues. For meetings, USPTO will provide at least two hours advanced notice; however, this timeline may be shorter in the event of an emergency. C.4.1.2 SUBT	provide		▶
13	ASK 2 CE PREPARE A WEEKLY STATUS REPORT (WSR) The contractor shall develop and provide a WSR (Section F, Deliverable 02). The WSR shall include the following: a. Progress updates; b. TO schedule updates;	provide		▶
14	SECTION C CE STATEMENT OF WORK Task Order Request 1333BJ22Q00280020 PAGE C-5 C.4.1.3 SUBTASK 3 CE MONTHLY STATUS REPORT (MSR) The contractor shall develop and provide multiple reports as part of MSR (Se	provide		▶
14	tion. g. Invoices h. Hourly raw file reports in the required USPTO format (provided after the award). i. Other Administrative Reports as needed. The contractor shall provide minutes of these meetings, inclu	provide		▶
14	rmation and data. This may be in addition to the requirements for the documentation required under the DevSecOps Life Cycle. The contractor shall provide Transition-Out support when required by the Governmen	provide		▶
15	T LINES Deliverables: (Section F, Deliverables 11,12, 13-32) The contractor shall provide the following: Integrate and implement the solution for USPTO products across all product lines. Enable/promote Vir	provide		▶
16	vide a Corrective Action Plan C.4.3 TASK 3 CE IMPLEMENTATION AND INTEGRATION OF VIRTUAL DaaS REPLICATION SOLUTION Deliverables: (Section F, Deliverables 11, 13-32) The contractor shall provide the followi	provide		▶
21	cept the draft and provide comments for incorporation into the final version. All of the Government™s comments on deliverables shall either be incorporated in the succeeding version of the deliverable, or t	provide		▶
22	the work will be performed at the contractor site, federal government site, or a hybrid of both. The contractor must provide on premise and off-premise Labor Rates. On-site location unless otherwise specifi	provide		▶
22	TONE DATES The contractor must provide a list or chart any anticipated deliverables (such as reports and/or products) into a schedule both during the period of performance and at completion of the contract.	provide		▶
27	r (Section J, Attachment A). The COR will receive, for the Government, all work called for by the TO and will represent the CO in the technical phases of the work. The COR will provide no supervisory or instru	provide		▶
31	d as contractor products or that contractor participation is appropriately disclosed. The Contractor must propose the appropriate labor mix necessary to complete each task. The Contractor must provide trai	provide		▶
31	ned, knowledgeable personnel according to the requirements of each task. The USPTO will not provide or pay for training, conferences, or seminars to be given to Contractor personnel for them to perform their	provide		▶
34	t provide the COR and TOM with the list of contractors requesting any training provided by USPTO prior to attending. USPTO provided training shall be approved by the TOM or COR prior to attending. H.8 C	provide		▶
35	rements apply to individuals and organizations having contractual arrangements with the USPTO, including Prime Contractors, sub-contractors, and outsourcing partners. The Contractor shall provide system sec	provide		▶
35	formation system security. The Contractor shall provide security to protect the confidentiality, integrity and availability of information and systems developed and maintained on behalf of the USPTO, commens	provide		▶
36	The Government has the right to perform manual or automated audits, scans, reviews, or other inspections of the vendor™s IT environment being used to provide or facilitate services for the Government. In	provide		▶
37	intain an inventory accounting system for Government Furnished Equipment (GFE), Government Furnished Software (GFS), and other Government Furnished Tools. The Contractor shall provide the COR with the inform	provide		▶
39	ng the term of the contract and directly related to the subject of the services being rendered. The Government requires, and the Contractor agrees to provide throughout the life of the contract, access to and	provide		▶
40	Business Ethics and Conduct JUN 2020 52.203-14 Display of Hotline Poster(s) (fill in or provide link to client™s posters) JUN 2020 52.203-17 Contractor Employee Whistleblower Rights and Requirement to Inf	provide		▶
48	I, Business, will provide price information. b. The Business proposal volume shall be submitted in a combination of MS Word (or a searchable PDF) and MS Excel format documents. All mathematical/computati	provide		▶
49	provide a rationale for the proposed project staffing solution, proposed labor mix, and level of effort for each of the TOR task. The offeror shall also describe what factors drove its proposed labor mix	provide		▶

7	c Contract, under which the resulting TO will be placed. B.2 CONTRACT ACCESS FEE (CAF) The General Services Administration™s (GSA) operating costs associated with the management and administration of t	will		▶
7	he resulting TO will be placed. B.4 SERVICES AND PRICES Long-distance travel is not anticipated for this effort and will not be reimbursed. Local travel will not be reimbursed, this includes commuting exp	will		▶
7	he resulting TO will be placed. B.4 SERVICES AND PRICES Long-distance travel is not anticipated for this effort and will not be reimbursed. Local travel will not be reimbursed, this includes commuting exp	will		▶
7	he resulting TO will be placed. B.4 SERVICES AND PRICES Long-distance travel is not anticipated for this effort and will not be reimbursed. Local travel will not be reimbursed, this includes commuting exp	will		▶
10	ative to improve the efficiency and effectiveness of IT delivery with three pillars: stabilization, modernization, and new ways of working. Stabilization. The OCIO will continue to stabilize, maintain, and	will		▶
11	ation Continuous Delivery (CICD) pipeline. The availability, quality and readiness of data is critical for delivering a quality product. The contractor will provide subject matter expertise to USPTO™s	will		▶
11	intellectual property system contributes to a strong global economy, encourages investment in innovation, and fosters entrepreneurial spirit. This task order will support USPTO in executing their mission. C.	will		▶
13	ASK 1 CE COORDINATE A KICK-OFF MEETING The contractor shall schedule and coordinate a virtual Kick-Off Meeting no later than ten (10) business days after contract date of award. The meeting will provide a	will		▶
13	n introduction between contractor and Government personnel who will be involved with the TO. The meeting will provide the opportunity to discuss technical, management, and security requirements, and reporti	will		▶
13	e Product Owner). Meeting requirements will be specified at a later date. The Contractor must be available to meet with the TOM and COR upon request to present deliverables, discuss progress, exchange infor	will		▶
13	mation and resolve emergent technical problems and issues. For meetings, USPTO will provide at least two hours advanced notice; however, this timeline may be shorter in the event of an emergency. C.4.1.2 SUBT	will		▶
15	to Subversion. All documentation marked as Configurable Items (CI™s) per the Enterprise Configuration Management Plan (CMP) will be checked into the CM repository on a daily basis or as required. CICM platform	will		▶
15	will be utilized for all testing efforts with active monitoring of Jenkins and Sonar for code quality and quality assurance. USPTO must be able to reproduce all production systems from the CM repository. In	will		▶
15	the Transition-Out Plan, the contractor shall identify how it will coordinate with the incoming contractor and/or Government personnel to transfer knowledge regarding the following: a. Product management pr	will		▶
21	les under this TO will be performed by the USPTO COR and USPTO TOM. E.2 BASIS OF ACCEPTANCE The basis for acceptance shall be in compliance with the requirements set forth in the TO, the contractor™s pr	will		▶
21	oposal, and relevant terms and conditions of the contract. Deliverable items rejected shall be corrected in accordance with the applicable clauses. The final acceptance will occur when all discrepancies, erro	will		▶
21	-type deliverables will be accepted when all discrepancies, errors, or other deficiencies identified in writing by the Government have been corrected. If the draft deliverable is adequate, the Government may a	will		▶
21	he contractor shall explain to the Government™s satisfaction why such comments should not be incorporated. E.6 NON-CONFORMING PRODUCTS OR SERVICES Non-conforming products or services will be rejected. De	will		▶
22	the work will be performed at the contractor site, federal government site, or a hybrid of both. The contractor must provide on premise and off-premise Labor Rates. On-site location unless otherwise specifi	will		▶
22	The contractor must itemize all other deliverables, due dates, and delivery methods necessary to supplement their proposed approach. At a minimum, the following schedule of milestones will be used to monit	will		▶
27	r (Section J, Attachment A). The COR will receive, for the Government, all work called for by the TO and will represent the CO in the technical phases of the work. The COR will provide no supervisory or instru	will		▶
27	r (Section J, Attachment A). The COR will receive, for the Government, all work called for by the TO and will represent the CO in the technical phases of the work. The COR will provide no supervisory or instru	will		▶
27	r (Section J, Attachment A). The COR will receive, for the Government, all work called for by the TO and will represent the CO in the technical phases of the work. The COR will provide no supervisory or instru	will		▶
27	ctional assistance to contractor personnel. The COR is not authorized to change any of the terms and conditions, scope, schedule, and price of the Contract or the TO. Changes in the scope of work will be ma	will		▶
27	rendered, which, once paid, will represent the final total cumulative value of the contract. The Government may reject any invoice that contains billing errors, improperly billed costs, or otherwise fails	will		▶
31	ned, knowledgeable personnel according to the requirements of each task. The USPTO will not provide or pay for training, conferences, or seminars to be given to Contractor personnel for them to perform their	will		▶
35	ty Plan (SSP). SSP updates will be made as material changes occur to the system operated and or maintained by the contractor with updates occurring no more than 7 calendar days from the time when changes ar	will		▶
35	e made to the system. The Contractor shall incorporate the controls described in NIST 800-53, Rev 4 or current revision. After contract award, USPTO will discuss with the Contractor which controls will be	will		▶
35	e made to the system. The Contractor shall incorporate the controls described in NIST 800-53, Rev 4 or current revision. After contract award, USPTO will discuss with the Contractor which controls will be	will		▶

38	ernment-furnished data and reference documents only in connection with this contract. Government-furnished data and reference documents will be returned to the Government upon conclusion of the contract or	will		▶
38	he contractor. All appropriate project documentation will be given to the agency during and at the end of this contract. The contractor shall not release any information without the written consent of the C	will		▶
40	the CO will make their full text available. Also, the full text of a clause may be accessed electronically at the FAR website: http://www.acquisition.gov/far/ FAR TITLE DATE 52.203-13 Contractor Code of	will		▶
48	be submitted in searchable PDF and/or MS Word format as well as an MS Excel format for pricing. Volume I, Technical, will cover Project Staffing Plan and Key Personnel; and Technical Approach. Volume I	will		▶
48	I, Business, will provide price information. b. The Business proposal volume shall be submitted in a combination of MS Word (or a searchable PDF) and MS Excel format documents. All mathematical/computati	will		▶
50	dology for maintaining the technical expertise of personnel. b. These elements are not subfactors and will not be individually rated, but will be evaluated as a whole to arrive at the factor-level rating.	will		▶
50	dology for maintaining the technical expertise of personnel. b. These elements are not subfactors and will not be individually rated, but will be evaluated as a whole to arrive at the factor-level rating.	will		▶
50	and task requirements identified in Section C of the TOR. The methodology shall clearly identify the technical approach and how it will address the goals, objectives, conditions, and task requirements.	will		▶
50	The offeror shall discuss the complexity of each task and what role the Government will play in each. The offeror shall identify and address any assumptions affecting the technical proposal citing the comp	will		▶
51	SECTION L CE INSTRUCTIONS, CONDITIONS, AND NOTICES TO OFFERORS Task Order Request 1333BJ22Q00280020 PAGE L-5 b. These elements are not subfactors and will not be individually rated, but will be evaluated a	will		▶
51	SECTION L CE INSTRUCTIONS, CONDITIONS, AND NOTICES TO OFFERORS Task Order Request 1333BJ22Q00280020 PAGE L-5 b. These elements are not subfactors and will not be individually rated, but will be evaluated a	will		▶
51	ontains the Schedule of Supplies and/or Services Contract Line Item Numbers (CLIN), which will be incorporated into the resulting award. Labor Categories and Labor Rates CE Contains a list of proposed labor	will		▶
52	solicitation and must include all information specifically required in all sections of the solicitation. The offeror must state how it will meet the requirements; repeating back the words of the RFP is not ac	will		▶
52	ceptable. M.2 EVALUATION CRITERIA The contract award will be based on evaluation of the following factors in descending order of importance: Project Staffing Plan and Key Personnel; Technical Approach;	will		▶
52	a best value determination, the Government may negotiate a final reduced price. The negotiations will include reductions in profit/fee with the offeror selected for award in order to achieve the absolute bes	will		▶
52	cost proposals with one or some offerors. These interchanges, or requests for corrections or substantiating documentation will not materially change the offeror™s proposal in terms of conformance to TOR r	will		▶
53	SECTION M CE EVALUATION FACTORS FOR AWARD Task Order Request 1333BJ22Q00280020 PAGE M-2 M.4 TECHNICAL A merit rating will be assigned to all factors. Merit Ratings: The following adjectival ratings wil	will		▶
53	ct Staffing Plan will be evaluated to assess the degree to which it complies with the requirements outlined in Section L.4, including the estimated hours and labor mix for Key Personnel and the experience, sk	will		▶
53	ill, and qualifications of the personnel proposed. Key Personnel will also be evaluated to assess the currency and applicability of experience as it relates to Section H. M.4.2. Technical Approach (Factor	will		▶
53	2) The Government will evaluate the Technical Approach factor based on the clarity and completeness of the approach and the degree to which the proposal meets the requirements of the TOR Section L.5 and incl	will		▶
53	udes innovative and efficient methodologies to achieve the objectives and tasks of Section C. M.5 PRICE (FACTOR 3) Price will be evaluated separately from the non-price factors and will be evaluated to asse	will		▶
53	udes innovative and efficient methodologies to achieve the objectives and tasks of Section C. M.5 PRICE (FACTOR 3) Price will be evaluated separately from the non-price factors and will be evaluated to asse	will		▶
9	F EFFORT The labor mix and level of effort specified in the contractor™s proposal and incorporated into this TO are for estimation purposes. The contractor may reallocate, with prior written approval of the	may		▶
10	, adaptable, resilient, and responsive to changing business needs, like a shift away from on premise infrastructure to cloud architecture, which may include hybrid cloud services (e.g., a mix of on premise, pr	may		▶
13	mation and resolve emergent technical problems and issues. For meetings, USPTO will provide at least two hours advanced notice; however, this timeline may be shorter in the event of an emergency. C.4.1.2 SUBT	may		▶
14	rmation and data. This may be in addition to the requirements for the documentation required under the DevSecOps Life Cycle. The contractor shall provide Transition-Out support when required by the Governmen	may		▶
18	ing support and any other testing as needed. Scope of testing and approach may vary as defined by product teams in accordance with NWOW and DevSecOps model (Section F, Deliverable 09). Testing scenarios sh	may		▶
21	-type deliverables will be accepted when all discrepancies, errors, or other deficiencies identified in writing by the Government have been corrected. If the draft deliverable is adequate, the Government may a	may		▶
22	ed by the government: USPTO Headquarters 600 Dulany Street Alexandria, Virginia 22314 Remote work may be authorized with advance notice and approval from the COR, CO, or TOM on a case-by-case basis.	may		▶

27	rendered, which, once paid, will represent the final total cumulative value of the contract. The Government may reject any invoice that contains billing errors, improperly billed costs, or otherwise fails	may		▶
28	SECTION G 02 CONTRACT ADMINISTRATION DATA Task Order Request 1333BJ22Q00280020 PAGE G-2 services. G.2.1 LABOR HOUR CLINs The contractor may invoice monthly on the basis of hours incurred for the LH	may		▶
30	actor may be subject to default action as prescribed by FAR 52.249-6 Termination. H.2 NON-KEY PERSONNEL The following are the minimum non-key personnel. The Government does not intend to dictate the co	may		▶
31	ill required may differ based on the need. Automation testing skills are required in one or more areas but not limited to database testing, functional testing, interface testing, integration testing, software	may		▶
31	ative closings, or similar government directed facility closings. Normal business hours may be adjusted to support after hours and weekend work. USPTO observes the federal holidays as found and updated cur	may		▶
33	t may affect the availability, confidentiality, or integrity of the system. Security Requirements: Provide security to protect the confidentiality, integrity and availability of information and systems d	may		▶
38	ll have access as a result of this contract is prohibited. It is understood that throughout performance of the contract, the Contractor may have access to confidential data that is the sole property of the U	may		▶
38	SPTO, as well as access to proprietary data which is the sole property of other than the contracting parties. The Contractor hereby agrees to maintain the confidentiality of all such data to which access may	may		▶
40	the CO will make their full text available. Also, the full text of a clause may be accessed electronically at the FAR website: http://www.acquisition.gov/far/ FAR TITLE DATE 52.203-13 Contractor Code of	may		▶
41	52.251-1 Government Supply Sources APR 2012 I.2.1 FAR CLAUSES INCORPORATED BY FULL TEXT FAR 52.217-8 -- Option to Extend Services (Nov 1999) The Government may require continued performance of any servic	may		▶
41	es within the limits and at the rates specified in the contract. These rates may be adjusted only as a result of revisions to prevailing labor rates provided by the Secretary of Labor. The option provision ma	may		▶
41	y be exercised more than once, but the total extension of performance hereunder shall not exceed 6 months. The Contracting Officer may exercise the option by written notice to the Contractor before the co	may		▶
41	ntract expires. (End of Clause) 52.217-9 -- Option to Extend the Term of the Contract (Mar 2000) (a) The Government may extend the term of this contract by written notice to the Contractor within 30 days;	may		▶
47	SECTION L 02 INSTRUCTIONS, CONDITIONS, AND NOTICES TO OFFERORS Task Order Request 1333BJ22Q00280020 PAGE L-1 L.1 GENERAL INSTRUCTIONS a. The Government may make selection on initial offers received, wit	may		▶
47	e or use of unmarked data and may use or disclose the data for any purpose. Unless restricted, information submitted in response to this request may become subject to disclosure to the public pursuant to the	may		▶
47	e or use of unmarked data and may use or disclose the data for any purpose. Unless restricted, information submitted in response to this request may become subject to disclosure to the public pursuant to the	may		▶
50	c. The government estimates the following FTEs. Please keep in mind that the contractor may propose its own labor mix and should be compelled to limit itself to these labor categories and/or FTE numbers.	may		▶
52	a best value determination, the Government may negotiate a final reduced price. The negotiations will include reductions in profit/fee with the offeror selected for award in order to achieve the absolute bes	may		▶
52	t value for the Government. The Government may make award based on initial offers received or the Government may make award after clarifications of some aspects of the proposal or discussions relative to pr	may		▶
52	t value for the Government. The Government may make award based on initial offers received or the Government may make award after clarifications of some aspects of the proposal or discussions relative to pr	may		▶
53	ay beneficial to the Government. There are no significant weaknesses. Those aspects of a factor or sub-factor resulting in an fiOutstandingfl rating may be incorporated into the resulting contract. Excell	may		▶
53	-factor resulting in an fiExcellentfl rating may be incorporated into the resulting contract. Acceptable: Meets the minimum performance of capability requirements of any evaluation sub-factors. There ma	may		▶
7	SECTION B 02 SERVICES AND PRICES Task Order Request 1333BJ22Q00280020 PAGE B-1 B.1 GENERAL The work shall be performed in accordance with all Sections of this Task Order (TO) and the contractor™s Basi	shall		▶
7	his contract are recovered through a CAF. In accordance with the 8(a) STARS III base contract, the CAF shall be 0.75 percent of the total TO value. This TO shall have a separate Contract Line Item Number (CL	shall		▶
7	his contract are recovered through a CAF. In accordance with the 8(a) STARS III base contract, the CAF shall be 0.75 percent of the total TO value. This TO shall have a separate Contract Line Item Number (CL	shall		▶
7	IN) to cover this access fee, and this CAF shall be obligated at TO award. Offerors shall identify CAF as a separate CLIN within their proposal submission. B.3 ORDER TYPES The contractor shall perform the	shall		▶
7	IN) to cover this access fee, and this CAF shall be obligated at TO award. Offerors shall identify CAF as a separate CLIN within their proposal submission. B.3 ORDER TYPES The contractor shall perform the	shall		▶
7	IN) to cover this access fee, and this CAF shall be obligated at TO award. Offerors shall identify CAF as a separate CLIN within their proposal submission. B.3 ORDER TYPES The contractor shall perform the	shall		▶
7	effort required by this TO on a Labor Hour (LH) basis for mandatory CLIN X001 and X002. The work shall be performed in accordance with all Sections of this TO and the offeror™s Basic Contract, under which t	shall		▶

12	performance metrics. It is important to note that in addition to collaborative team dynamics, automation test engineers integrated into Agile teams shall work with other teams, and vendors, within and across	shall		▶
12	and retain ATO C.4 TASKS The Contractor shall perform all technical requirements described below. Overall, the USPTO requires delivery of software for agency business value, on a consistent basis, with	shall		▶
13	C.4. 1 TASK 1 CE PROVIDE PRODUCT MANAGEMENT SUPPORT The contractor shall identify a Product Manager (PM) to serve as the Government's primary Point of Contact (POC). The PM shall provide overall management	shall		▶
13	C.4. 1 TASK 1 CE PROVIDE PRODUCT MANAGEMENT SUPPORT The contractor shall identify a Product Manager (PM) to serve as the Government's primary Point of Contact (POC). The PM shall provide overall management	shall		▶
13	ing procedures as needed. At a minimum, the attendees shall include all contractor Key Personnel, the USPTO Contracting Officer's Representative (COR), Product Owner/ System Owner and Task Order Manager	shall		▶
13	ASK 2 CE PREPARE A WEEKLY STATUS REPORT (WSR) The contractor shall develop and provide a WSR (Section F, Deliverable 02). The WSR shall include the following: a. Progress updates; b. TO schedule updates;	shall		▶
13	ASK 2 CE PREPARE A WEEKLY STATUS REPORT (WSR) The contractor shall develop and provide a WSR (Section F, Deliverable 02). The WSR shall include the following: a. Progress updates; b. TO schedule updates;	shall		▶
14	SECTION C CE STATEMENT OF WORK Task Order Request 1333BJ22Q00280020 PAGE C-5 C.4.1.3 SUBTASK 3 CE MONTHLY STATUS REPORT (MSR) The contractor shall develop and provide multiple reports as part of MSR (Section F, Deliverable 03). The MSR shall include the following: a. Activities during reporting period, by task (include on-going activities, new activities, and activities completed, and progress to date on	shall		▶
14	n all above mentioned activities). Each section shall start with a brief description of the task. Government actions required; b. Problems and corrective actions taken. Also include issues or concerns and proposed	shall		▶
14	tion. g. Invoices h. Hourly raw file reports in the required USPTO format (provided after the award). i. Other Administrative Reports as needed. The contractor shall provide minutes of these meetings, including	shall		▶
14	ding attendance, issues discussed, decisions made, and action items assigned, to the COR within one workday following the meeting. The meeting agenda/deck shall be available no later than (NLT) two hours prior	shall		▶
14	rmation and data. This may be in addition to the requirements for the documentation required under the DevSecOps Life Cycle. The contractor shall provide Transition-Out support when required by the Government	shall		▶
14	t. The Transition-Out Plan shall facilitate the accomplishment of a seamless transition from the incumbent to an incoming contractor/Government personnel at the expiration of the TO. The contractor shall provide	shall		▶
14	t. The Transition-Out Plan shall facilitate the accomplishment of a seamless transition from the incumbent to an incoming contractor/Government personnel at the expiration of the TO. The contractor shall provide	shall		▶
15	the Transition-Out Plan, the contractor shall identify how it will coordinate with the incoming contractor and/or Government personnel to transfer knowledge regarding the following: a. Product management process	shall		▶
15	ess transition f. Schedules and milestones g. Actions required of the Government The contractor shall also establish and maintain effective communication with the incoming contractor/Government personnel for	shall		▶
15	T LINES Deliverables: (Section F, Deliverables 11, 12, 13-32) The contractor shall provide the following: Integrate and implement the solution for USPTO products across all product lines. Enable/promote Virtual	shall		▶
16	vide a Corrective Action Plan C.4.3 TASK 3 CE IMPLEMENTATION AND INTEGRATION OF VIRTUAL DaaS REPLICATION SOLUTION Deliverables: (Section F, Deliverables 11, 13-32) The contractor shall provide the following	shall		▶
16	UIREMENT Deliverables: (Section F, Deliverables 11, 13-32) The contractor shall seek guidance and take proactive measures to investigate any issue resolution paths and carry through in compliance with USPTO policies	shall		▶
16	olicies, procedures according to organization structure in the New Ways of Working (NWOW). The contractor shall constantly communicate and collaborate with team members and stakeholders internal and external	shall		▶
17	SECTION C CE STATEMENT OF WORK Task Order Request 1333BJ22Q00280020 PAGE C-8 The contractor shall work independently or alongside Virtual DaaS team members to support all aspects of Virtual DaaS integration	shall		▶
17	with USPTO product teams' development, operation and maintenance activities. The contractor shall support implementation of the team backlog which includes Epics, Features, User Stories and other similar	shall		▶
17	and related team backlogs. The contractor shall complete the implementation to the best of its ability of assigned work items in the timeframe as estimated in the system of record (e.g. Rally) and under	shall		▶
17	stood by the Virtual DaaS team. The contractor shall communicate proactively and as early as possible to the Virtual DaaS Product Owner (PO) and Technical Leads (TL) of any current or foreseen impediments,	shall		▶
17	resolution options, and completion schedule adjustment, if any. The contractor shall implement, maintain and enhance the capability of automated virtual data provisioning utilizing API (e.g. Activio API) process	shall		▶
17	rogrammatically, with or without a self-service web portal or tools used in the CI/CD pipeline build process. The contractor shall contribute in the scoping and planning of Virtual DaaS self-service portal	shall		▶
17	l with the goal of providing the capability to virtual data users to manage all tasks of virtual data provisioning and user management for their own organizations (e.g. a product team). The contractor shall	shall		▶
17	build the Virtual DaaS self-service web portal in stages to support manual, automated and CI/CD pipeline. The contractor shall support Virtual DaaS COTS product operation and maintenance activities, including	shall		▶

17	The contractor shall draft or assist in drafting or updating all Virtual DaaS related, and similar and related documents, for example, for the purposes of obtain and retain ATO, enterprise technology catalog	shall		▶
18	les 7, 8, 9, 10, 11, 13-32) The contractor shall conduct all aspects of testing with a focus in the areas of functional, unit, integration, performance, load, stress, and resiliency, security, regression, us	shall		▶
18	, Deliverable 10). The contractor shall create automation of test cases required to reduce the number of test cases run manually, improve testing time, and increase test coverage. Automated testing shall s	shall		▶
18	, Deliverable 10). The contractor shall create automation of test cases required to reduce the number of test cases run manually, improve testing time, and increase test coverage. Automated testing shall s	shall		▶
18	upport and enable USPTO™s goal of moving teams to DevSecOps (Section F, Deliverable 09). The contractor shall create test cases designed, defined, developed, updated and implemented by cross-skilled re	shall		▶
18	sources (Section F, Deliverable 10). The purpose of the test cases shall be to identify, document, track, mitigate, manage, and resolve all defects discovered during testing. That outcome shall be testing	shall		▶
18	sources (Section F, Deliverable 10). The purpose of the test cases shall be to identify, document, track, mitigate, manage, and resolve all defects discovered during testing. That outcome shall be testing	shall		▶
18	to inform continuous improvement processes to reduce the overall defect rate and improve software development, as well as product usability, stability, and value delivery. The contractor shall create ma	shall		▶
19	SECTION C ESTATEMENT OF WORK Task Order Request 1333BJ22Q00280020 PAGE C-10 The contractor shall conduct research investigation to implement Virtual DaaS cloud migration and implementation in compliance	shall		▶
19	with USPTO cloud implementation procedures and standards. The contractor shall apply industry best practices to deliver value during daily work in implementation, operation and customer services. The contrac	shall		▶
19	tor shall work independently or alongside Virtual DaaS team members to support all aspects of Virtual DaaS integration with USPTO product teams™ development, operation and maintenance activities. The cont	shall		▶
19	ractor shall implement, maintain and enhance the capability of automated virtual data provisioning utilizing API (e.g. Actifio API) programmatically, with or without a self-service web portal or tools used i	shall		▶
19	n the CI/CD pipeline build process. The contractor shall contribute in the scoping and planning of Virtual DaaS self-service portal with the goal of providing the capability to virtual data users to manage	shall		▶
19	all tasks of virtual data provisioning and user management for their own organizations (e.g. a product team). The contractor shall build the Virtual DaaS self-service web portal progressively to support	shall		▶
21	les under this TO will be performed by the USPTO COR and USPTO TOM. E.2 BASIS OF ACCEPTANCE The basis for acceptance shall be in compliance with the requirements set forth in the TO, the contractor™s pr	shall		▶
21	oposal, and relevant terms and conditions of the contract. Deliverable items rejected shall be corrected in accordance with the applicable clauses. The final acceptance will occur when all discrepancies, erro	shall		▶
21	cept the draft and provide comments for incorporation into the final version. All of the Government™s comments on deliverables shall either be incorporated in the succeeding version of the deliverable, or t	shall		▶
21	he contractor shall explain to the Government™s satisfaction why such comments should not be incorporated. E.6 NON-CONFORMING PRODUCTS OR SERVICES Non-conforming products or services will be rejected. De	shall		▶
21	ficiencies shall be corrected, by the contractor, within 10 workdays of the rejection notice. If the deficiencies cannot be corrected within 10 workdays, the contractor shall immediately notify the USPTO C	shall		▶
21	ficiencies shall be corrected, by the contractor, within 10 workdays of the rejection notice. If the deficiencies cannot be corrected within 10 workdays, the contractor shall immediately notify the USPTO C	shall		▶
26	RY Copies of all deliverables shall be delivered to the USPTO COR and TOM at the following address: Contracting Officer™s Representative (COR) for this TO: Joshua Lopez Office of the Chief Informatio	shall		▶
26	Patent and Trademark Office 600 Dulany Street Alexandria, VA 22314 Email: srinivas.repala@uspto.gov F.6 NOTICE REGARDING LATE DELIVERY The contractor shall notify the COR as soon as it becomes appar	shall		▶
29	SECTION I E CONTRACT CLAUSES Task Order Request 1333BJ22Q00280020 Page I-1 H.1 KEY PERSONNEL The following are the minimum personnel who shall be designated as fiKey.fi The Government does not intend t	shall		▶
29	ne H.1.4 KEY PERSONNEL SUBSTITUTION The contractor shall not replace any personnel designated as Key Personnel without the written concurrence of the CO. Prior to utilizing other than the Key Personnel	shall		▶
30	SECTION I E CONTRACT CLAUSES Task Order Request 1333BJ22Q00280020 Page I-2 Substitute Key Personnel qualifications shall be equal to, or greater than, those of the Key Personnel substituted. If the CO an	shall		▶
31	rently on the OPM website: https://www.opm.gov/policy-data-oversight/pay-leave/federal-holidays/ H.5 SECTION 508 COMPLIANCE All developed software and documentation shall comply with applicable 508 stand	shall		▶
32	SECTION I E CONTRACT CLAUSES Task Order Request 1333BJ22Q00280020 Page I-4 Federal employees and members of the public. All EIT deliverables within this IDIQ shall comply with the applicable technical a	shall		▶
32	of delivery method. All EIT deliverable shall use technical standards, regardless of technology, to fulfill the functional performance criteria. 36 CFR 1194.41 Information Documentation and Support, appli	shall		▶
32	es to all documents, reports, as well as help and support services. To ensure that documents and reports fulfill the required 1194.31 Functional Performance Criteria, they shall comply with the technical sta	shall		▶

32	contractors entering into an agreement for services to the U.S. Patent and Trademark Office (PTO) and/or its Federal customers shall be contractually subject to all USPTO and Federal IT Security standards, pol	shall		▶
32	icies, and reporting requirements. The contractor shall meet and comply with all USPTO IT Security Policies and all applicable USPTO and NIST standards and guidelines, other Government-wide laws and regulat	shall		▶
32	ions for protection and security of Information Technology. Contractor shall comply and required to follow all the cyber security policies and procedures of USPTO, DOC, and the Federal Government. The Fed	shall		▶
33	port (RAR), Security Assessment Report (SAR) and POAM documentation for Trademarks system. All documentation shall be in accordance with applicable Federal and USPTO standards, guidance and best practices i	shall		▶
34	MENTS Contractors onboarding shall comply with and follow all the USPTO, DOC, and Federal Government security requirements. All contractors shall take the IT Security Awareness training within thirty (30)	shall		▶
34	MENTS Contractors onboarding shall comply with and follow all the USPTO, DOC, and Federal Government security requirements. All contractors shall take the IT Security Awareness training within thirty (30)	shall		▶
34	days upon onboarding and annually at the beginning of the fiscal year. If the contractor has a PTOnet account, this training shall be accessed through the Commerce Learning Center to complete. If the contrac	shall		▶
34	tor does not have a PTOnet account, contact the COR for hardcopy of the training and validation required. All contractors performing Java and JavaScript software development for the USPTO shall take the	shall		▶
34	Java Awareness Training provided by USPTO within ten (10) business days of contract award or onboarding. All contractors performing any software development for the USPTO shall take the IT Policy and Stan	shall		▶
34	t provide the COR and TOM with the list of contractors requesting any training provided by USPTO prior to attending. USPTO provided training shall be approved by the TOM or COR prior to attending. H.8 C	shall		▶
35	SECTION I Æ CONTRACT CLAUSES Task Order Request 1333BJ22Q00280020 Page I-7 If the Contractor off-boarding is key personnel, the Contractor shall follow instructions for key personnel. H.9 SECURITY	shall		▶
35	ASSESSMENT AND AUTHORIZATION REQUIREMENTS The Contractor shall assist in the security assessment and authorization (A&A) of all systems developed for support of the contract/task order in conformance with t	shall		▶
35	he standards set forth by the FISMA and NIST SP800-37 (Revision 2), Guide for Applying the Risk Management Framework to Federal Information Systems: A Security Life Cycle Approach. The Contractor shall ensur	shall		▶
35	rements apply to individuals and organizations having contractual arrangements with the USPTO, including Prime Contractors, sub-contractors, and outsourcing partners. The Contractor shall provide system sec	shall		▶
35	formation system security. The Contractor shall provide security to protect the confidentiality, integrity and availability of information and systems developed and maintained on behalf of the USPTO, commens	shall		▶
35	urate with the risk and magnitude of harm resulting from unauthorized access, use, disclosure, disruption, modification or destruction. The Contractor shall develop, update and maintain a System A	shall		▶
35	considered Common Controls applicable for the Contractor to use. The Contractor shall perform an independent assessment of its SAP, independent from the ISSO activities/duties. The Contractor shall deliver	shall		▶
35	considered Common Controls applicable for the Contractor to use. The Contractor shall perform an independent assessment of its SAP, independent from the ISSO activities/duties. The Contractor shall deliver	shall		▶
36	SECTION I Æ CONTRACT CLAUSES Task Order Request 1333BJ22Q00280020 Page I-8 The Contractor shall ensure that after a system has been authorized, any change to the system must be assessed and documented i	shall		▶
36	n accordance with OMB Memo 10-15 and 12-20. The Contractor shall ensure any new storage design package includes an updated SAP, and the Contractor shall obtain ATO from the USPTO Security Office prior to impl	shall		▶
36	n accordance with OMB Memo 10-15 and 12-20. The Contractor shall ensure any new storage design package includes an updated SAP, and the Contractor shall obtain ATO from the USPTO Security Office prior to impl	shall		▶
36	ementing material changes to storage infrastructure security. The Contractor shall participate and respond to USPTO OIG-performed security audits. The Contractor shall develop and maintain a Security Finding	shall		▶
36	ementing material changes to storage infrastructure security. The Contractor shall participate and respond to USPTO OIG-performed security audits. The Contractor shall develop and maintain a Security Finding	shall		▶
36	he Contractor shall not publish or disclose in any manner, without the Contracting Officer's written consent, the details of any safeguards either designed or developed by the Contractor under this contract or	shall		▶
36	the Contractor shall afford the Government access to the Contractor's facilities, installations, technical capabilities, operations, documentation, records, and databases. If new or unanticipated threats or	shall		▶
36	hazards are discovered by either the Government or the Contractor, or if existing safeguards have ceased to function, the discoverer shall immediately bring the situation to the attention of the other party.	shall		▶
36	trolled areas. As prescribed in the Federal Acquisition Regulation (FAR) clause 24.104, if the system involves the design, development, or operation of a system of records on individuals, the contractor shall	shall		▶
36	implement requirements in FAR clause 52.224-1, "Privacy Act Notification" and FAR clause 52.224-2, "Privacy Act." The contractor shall also comply with any additional FISMA or FedRAMP privacy requirements.	shall		▶
36	accordance with the Federal Acquisitions Regulations (FAR) clause 52.239-1, the contractor shall be responsible for the following privacy and security safeguards: The Contractor shall not publish or disclose in	shall		▶

36	accordance with the Federal Acquisitions Regulations (FAR) clause 52.239-1, the contractor shall be responsible for the following privacy and security safeguards: The Contractor shall not publish or disclose in	shall		▶
37	SECTION I ☒ CONTRACT CLAUSES Task Order Request 1333BJ22Q00280020 Page I-9 capabilities, operations, documentation, records, and databases within 72 hours. The program of inspection shall include, but i	shall		▶
37	ernment specified tools. If new or unanticipated threats or hazards are discovered by either the Government or the Contractor, or if existing safeguards have ceased to function, the discoverer shall immediat	shall		▶
37	ieu of Government performed vulnerability scans. In these cases, scanning tools and their configuration shall be approved by the Government. In addition, the results of vendor-conducted scans shall be provid	shall		▶
37	ieu of Government performed vulnerability scans. In these cases, scanning tools and their configuration shall be approved by the Government. In addition, the results of vendor-conducted scans shall be provid	shall		▶
37	ystem. Any items or services delivered under this contract shall comply with the Department of Commerce/USPTO personal identity verification procedures that implement HSPD-12, FIPS PUB 201, and OMB Memorandum	shall		▶
37	M-05-24. During all operations on Government premises, contractor personnel shall comply with the rules and regulations governing the conduct of personnel and the operations of the facility. The Government r	shall		▶
37	eserves the right to require contractor personnel to sign in upon ingress or sign out upon egress to and from the Government facility. The Contractor shall insert this clause in all subcontracts when the su	shall		▶
37	bcontractor is required to have physical access to a federally controlled facility or access to a Federal information system. H.12 GOVERNMENT FURNISHED EQUIPMENT (GFE)/ DATA (GFD) The Contractor shall ma	shall		▶
37	intain an inventory accounting system for Government Furnished Equipment (GFE), Government Furnished Software (GFS), and other Government Furnished Tools. The Contractor shall provide the COR with the inform	shall		▶
37	ation necessary to manage GFE under this task order. All Government Property should be maintained per FAR 52.245-5. The Contractor shall return such property in the condition in which it was received, except fo	shall		▶
38	SECTION I ☒ CONTRACT CLAUSES Task Order Request 1333BJ22Q00280020 Page I-10 Title to Government-furnished data and reference documents shall remain with the Government. The contractor shall use the Gov	shall		▶
38	SECTION I ☒ CONTRACT CLAUSES Task Order Request 1333BJ22Q00280020 Page I-10 Title to Government-furnished data and reference documents shall remain with the Government. The contractor shall use the Gov	shall		▶
38	he contractor. All appropriate project documentation will be given to the agency during and at the end of this contract. The contractor shall not release any information without the written consent of the C	shall		▶
38	any and all subcontractors and consultants used by the Contractor. H.16 RIGHTS IN DATA The Government shall have unlimited rights in software first produced in the performance of this contract, in accorda	shall		▶
38	nce with the FAR clause at 52.217-14. For the purposes of this clause, fisoftware first produced in the performance of this contractfl shall include the following and related new software development: non-COT	shall		▶
39	collected by the Contractor in carrying out the required effort under this contract. Production system documentation shall include: copies of pertinent documents prepared by the Contractor, and, if applicabl	shall		▶
39	or a copy of this technical file in a commercially reasonable time frame when requested by the CO. H.18 SECURITY CLEARANCES The Contractor shall ensure all staff has the required level of security clea	shall		▶
39	the minimum, all Contractor staff shall be subjected to a Public Trust background check and be granted a Public Trust clearance before access to the System or other HHS resources is granted H.19 NONDISCLO	shall		▶
41	y be exercised more than once, but the total extension of performance hereunder shall not exceed 6 months. The Contracting Officer may exercise the option by written notice to the Contractor before the co	shall		▶
42	SECTION I ☒ CONTRACT CLAUSES Task Order Request 1333BJ22Q00280020 Page I-14 (c) The total duration of this contract, including the exercise of any options under this clause, shall not exceed 54 months	shall		▶
42	. (End of Clause) USPTO REMOTE WORK REQUIREMENTS (a) All work related to this contract shall be performed in the Continental United States at either the USPTO™s campus in Alexandria Virginia,	shall		▶
42	ng additional requirements must also be met: 1. All authorized telework shall be conducted solely on USPTO authorized systems, devices, and baseline configurations over USPTO approved remote ac	shall		▶
42	cess systems and access technologies. 2. All authorized telework shall only access USPTO and Contractor networks and systems within the system boundry from the approved telework location set	shall		▶
42	forth in the Telework Agreement. 3. All authorized telework shall only access USPTO and Contractor networks and system via VPN or other connection authorized by the USPTO granted ATO. 4.	shall		▶
42	No data shall be transferred for ANY reasons to systems and or devices outside of the authorized secure system boundary of the USPTO granted ATO 5. Telework and telework access outside of the Unite	shall		▶
42	d States and legally authorized United States territories (e.g. Puerto Rico) WILL NOT be authorized for any reason. This shall be construed to include all means of telecommunications access to th	shall		▶
43	SECTION I ☒ CONTRACT CLAUSES Task Order Request 1333BJ22Q00280020 Page I-15 8. At no time shall any USPTO provided equipment be permitted outside of the United States and legally authorized Uni	shall		▶
47	hout interchanges of such offers. Proposals shall set forth full, accurate, and complete information as required by this solicitation package (including Attachments listed in Section J). b. An offeror submi	shall		▶

47	ting restrictive data shall mark it as follows in accordance with the FAR 52.215-1, Instructions to Offerors - Competitive Acquisition, which is incorporated by reference. FAR Clause 52.215-1(e) states: fir	shall		▶
47	shall CE (1) Mark the title page with the following legend: This proposal includes data that shall not be disclosed outside the Government and shall not be duplicated, used, or disclosed--in whole or in p	shall		▶
47	shall CE (1) Mark the title page with the following legend: This proposal includes data that shall not be disclosed outside the Government and shall not be duplicated, used, or disclosed--in whole or in p	shall		▶
47	shall CE (1) Mark the title page with the following legend: This proposal includes data that shall not be disclosed outside the Government and shall not be duplicated, used, or disclosed--in whole or in p	shall		▶
47	art--for any purpose other than to evaluate this proposal. If, however, a contract is awarded to this offeror as a result of--or in connection with--the submission of this data, the Government shall have th	shall		▶
48	SECTION L CE INSTRUCTIONS, CONDITIONS, AND NOTICES TO OFFERORS Task Order Request 1333BJ22Q00280020 PAGE L-2 L.4 PROPOSAL FORMAT AND INSTRUCTIONS a. Each proposal shall consist of two volumes and shall	shall		▶
48	SECTION L CE INSTRUCTIONS, CONDITIONS, AND NOTICES TO OFFERORS Task Order Request 1333BJ22Q00280020 PAGE L-2 L.4 PROPOSAL FORMAT AND INSTRUCTIONS a. Each proposal shall consist of two volumes and shall	shall		▶
48	I, Business, will provide price information. b. The Business proposal volume shall be submitted in a combination of MS Word (or a searchable PDF) and MS Excel format documents. All mathematical/computati	shall		▶
48	onal sections (proposed price/CLIN structure) of the Price Volume shall be submitted in MS Excel utilizing the attached Pricing Template as a guide (Attachment G). The Offeror shall ensure numerical data	shall		▶
48	onal sections (proposed price/CLIN structure) of the Price Volume shall be submitted in MS Excel utilizing the attached Pricing Template as a guide (Attachment G). The Offeror shall ensure numerical data	shall		▶
48	0-point font or larger for tables and graphics. d. The cover page of each volume shall include: (1) the volume number and title; (2) the solicitation number of the RFP; (3) the company name of the offeror; (shall		▶
48	4) the full name and contact information of the main point of contact for the offeror. e. Offerors shall not exceed the specified page limits stated in the chart below. The Government reserves the right	shall		▶
49	SECTION L CE INSTRUCTIONS, CONDITIONS, AND NOTICES TO OFFERORS Task Order Request 1333BJ22Q00280020 PAGE L-3 L.5 VOLUME I, PROJECT STAFFING PLAN AND KEY PERSONNEL (FACTOR 1) a. The offeror shall prov	shall		▶
49	ide a Project Staffing Plan, describing the project staffing strategy, key personnel qualification and selection. The offeror hshall specifically address the following: The Project Staffing Plan shall	shall		▶
49	provide a rationale for the proposed project staffing solution, proposed labor mix, and level of effort for each of the TOR task. The offeror shall also describe what factors drove its proposed labor mix	shall		▶
49	ubtask and how their qualifications and experience uniquely qualify them for the Key Personnel positions described in Section H. All Key Personnel proposed shall be identified in the Project Staffing Plan	shall		▶
50	VOLUME I, TECHNICAL APPROACH (FACTOR 2) a. The offeror shall identify and describe the methodology and analytical techniques to be used in fulfilling the technical requirements identified in the TOR. The off	shall		▶
50	error™s proposal shall be relevant to this TOR and demonstrate an effective understanding of TOR requirements. The Technical Approach shall describe the following: Meeting the goals, objectives, conditions,	shall		▶
50	error™s proposal shall be relevant to this TOR and demonstrate an effective understanding of TOR requirements. The Technical Approach shall describe the following: Meeting the goals, objectives, conditions,	shall		▶
50	and task requirements identified in Section C of the TOR. The methodology shall clearly identify the technical approach and how it will address the goals, objectives, conditions, and task requirements.	shall		▶
50	The offeror shall discuss the complexity of each task and what role the Government will play in each. The offeror shall identify and address any assumptions affecting the technical proposal citing the comp	shall		▶
50	The offeror shall discuss the complexity of each task and what role the Government will play in each. The offeror shall identify and address any assumptions affecting the technical proposal citing the comp	shall		▶
51	icing formats. However, the price narrative of the proposal shall include at a minimum: Pricing assumptions, discounts offered, and the offeror™s basis of estimate to permit the Government to determine that	shall		▶
51	ng Template is only a suggested format for the price submission. Offerors shall submit a Pricing Template with sufficient detail. At a minimum, the pricing sheet shall include at a minimum: Summary CE C	shall		▶
51	ng Template is only a suggested format for the price submission. Offerors shall submit a Pricing Template with sufficient detail. At a minimum, the pricing sheet shall include at a minimum: Summary CE C	shall		▶
51	categories and corresponding labor rates that illustrates the build up to the offeror™s proposed price. Offerors shall complete this worksheet for the base period and all option periods. Subcontractor(s)	shall		▶
11	intellectual property system contributes to a strong global economy, encourages investment in innovation, and fosters entrepreneurial spirit. This task order will support USPTO in executing their mission. C.	task		▶
14	ction F, Deliverable 03). The MSR shall include the following: a. Activities during reporting period, by task (include on-going activities, new activities, and activities completed, and progress to date o	task		▶
14	task order. e. Contractor Actual A Reports (Refer to Section J, Attachment B; PTO-37 USPTO Invoices, Vendor Portal (October 2018) AND pto-39, contractor Reporting of Actual Expenditures/Deliverables, V	task		▶

37	ation necessary to manage GFE under this task order. All Government Property should be maintained per FAR 52.245-5. The Contractor shall return such property in the condition in which it was received, except fo	task		▶
50	and task requirements identified in Section C of the TOR. The methodology shall clearly identify the technical approach and how it will address the goals, objectives, conditions, and task requirements.	task		▶
50	and task requirements identified in Section C of the TOR. The methodology shall clearly identify the technical approach and how it will address the goals, objectives, conditions, and task requirements.	task		▶
50	The offeror shall discuss the complexity of each task and what role the Government will play in each. The offeror shall identify and address any assumptions affecting the technical proposal citing the comp	task		▶
52	SECTION M GE EVALUATION FACTORS FOR AWARD Task Order Request 1333BJ22Q00280020 PAGE M-1 M.1 BASIS FOR AWARD The Government anticipates awarding a task order to the responsible Offeror whose responsive	task		▶
10	ions. There is a difficult balance along this transformation journey because while modernizing its IT systems, the USPTO must ensure mission operations continue by maintaining and operating over 270 legacy sy	must		▶
10	stems with almost 99.7% systems uptime. In addition, while the OCIO has its sights set on transitioning to a modern cloud environment, it must continue to employ around 1,900 physical servers and 9,600 virtu	must		▶
10	oaches, features, and functionalities like modular builds, loose coupling, micro-services, containers, cybersecurity resilience, access controls, and disaster recovery. Modern solutions must be future-ready	must		▶
11	ry best practices to stabilize and modernize its IT solutions while maturing its new ways of working. A strong industry partner must have insights into more than one possible solution to a problem and how to	must		▶
12	uct lines as needed. The contractor must provide automation test engineers that have the skills needed to deliver business value each sprint or iteration and individual products to achieve desired KPIs and	must		▶
13	(TOM). Upon request and by the direction of the TOM, the Contractor must provide meeting agendas and meeting preparation material no later than two (2) hours prior to a scheduled meeting, capture meeting min	must		▶
13	e Product Owner). Meeting requirements will be specified at a later date. The Contractor must be available to meet with the TOM and COR upon request to present deliverables, discuss progress, exchange infor	must		▶
14	he Contractor has amassed. Throughout the duration of the contract, the Contractor must implement a continuing knowledge transfer program to the USPTO to ensure that the USPTO does not lose this valuable info	must		▶
15	SECTION C ESTATEMENT OF WORK Task Order Request 1333BJ22Q00280020 PAGE C-6 The Contractor must ensure all development efforts are performed on the CICM platform with frequent, daily source code check-ins	must		▶
15	will be utilized for all testing efforts with active monitoring of Jenkins and Sonar for code quality and quality assurance. USPTO must be able to reproduce all production systems from the CM repository. In	must		▶
15	le testing early, often and faster across all product lines as needed. Integrate into Agile teams must work with other teams, and vendors, within and across product lines to successfully deliver integrated	must		▶
15	solutions that achieve USPTO™s goals. Maintain the Virtual DaaS which must deliver significant savings through storage reclamation and growth spend avoidance. Provision virtual workloads in minutes for Test	must		▶
18	SECTION C ESTATEMENT OF WORK Task Order Request 1333BJ22Q00280020 PAGE C-9 The contractor must Define the Data as a Service Strategy, High-Level Roadmap for solution components & ROI/CBA Identify	must		▶
22	the work will be performed at the contractor site, federal government site, or a hybrid of both. The contractor must provide on premise and off-premise Labor Rates. On-site location unless otherwise specifi	must		▶
22	All necessary USPTO IT security approvals must be met prior to any change, and work must be conducted in accordance with the latest, applicable USPTO remote work policies. F.3 TASK ORDER SCHEDULE AND MILES	must		▶
22	All necessary USPTO IT security approvals must be met prior to any change, and work must be conducted in accordance with the latest, applicable USPTO remote work policies. F.3 TASK ORDER SCHEDULE AND MILES	must		▶
22	TONE DATES The contractor must provide a list or chart any anticipated deliverables (such as reports and/or products) into a schedule both during the period of performance and at completion of the contract.	must		▶
22	The contractor must itemize all other deliverables, due dates, and delivery methods necessary to supplement their proposed approach. At a minimum, the following schedule of milestones will be used to monit	must		▶
22	or timely progress on this contract. Deliverables identified in the table below must be submitted in electronic format for review and feedback. All copies should be submitted in a format that is compatible wi	must		▶
27	ON The contractor must submit Requests for Payments in accordance with Patent and Trademark Office (PTO) 37, USPTO INVOICES, VENDOR PORTAL (OCT 2018), to be considered proper for payment (Section J, Attachme	must		▶
27	nt B). The Contractor must clearly mark its final invoice for payment as fiFinal Invoice for Payment.fl A final invoice represents the amount remaining to be paid by the USPTO to the Contractor for services	must		▶
31	o third parties are required to identify themselves as such to avoid creating an impression that they are government officials. They must also ensure that all documents or reports produced are suitably marke	must		▶
31	d as contactor products or that contractor participation is appropriately disclosed. The Contractor must propose the appropriate labor mix necessary to complete each task. The Contractor must provide trai	must		▶
31	d as contactor products or that contractor participation is appropriately disclosed. The Contractor must propose the appropriate labor mix necessary to complete each task. The Contractor must provide trai	must		▶

32	standard associated with Web-based Intranet and Internet Information and Applications at a minimum. Information and Communication Technology (ICT) is covered by Section 508 must confirm to the Web Content Act	must		▶
32	to all Federal Agencies as well as government contractors if they operate federal systems. USPTO and Contractor information systems must meet security requirements. Control and security of USPTO data is a	must		▶
36	SECTION I OF CONTRACT CLAUSES Task Order Request 1333BJ22Q00280020 Page I-8 The Contractor shall ensure that after a system has been authorized, any change to the system must be assessed and documented	must		▶
38	that have been generated by the contractor in the performance of this contract, are the property of the U.S. Government and must be submitted to the COTR at the conclusion of the contract. The U.S. Government	must		▶
42	and subcontractor employees must complete and sign an Alternate Worksite Agreement which includes acknowledgement that they have read and agree to the OCIO Rules of the Road and Alternate Work	must		▶
42	Worksite Safety Guidelines. The Telework Agreement must be approved and signed by an individual delegated by the Contractor to serve as their Telework Approving Official and the COR. (c) The following	must		▶
42	additional requirements must also be met: 1. All authorized telework shall be conducted solely on USPTO authorized systems, devices, and baseline configurations over USPTO approved remote access	must		▶
48	fields contain numbers that do not exceed two decimal places. c. All MS Word or PDF documents must be formatted to print on standard 8½" by 11". Use Times New Roman 11-point font or larger for text and 1	must		▶
49	and must be available to begin work immediately upon contract award. A Letter of Commitment, signed by each proposed Key Personnel is due with the proposal submission. The offeror's methodology for in	must		▶
52	proposal represents the best value to the Government, price and other factors considered, in accordance with the evaluation criteria below. To be responsive the Offeror must address all the requirements of the	must		▶
52	solicitation and must include all information specifically required in all sections of the solicitation. The offeror must state how it will meet the requirements; repeating back the words of the RFP is not acceptable	must		▶
7	IN) to cover this access fee, and this CAF shall be obligated at TO award. Offerors shall identify CAF as a separate CLIN within their proposal submission. B.3 ORDER TYPES The contractor shall perform the	contractor		▶
9	EFFORT The labor mix and level of effort specified in the contractor's proposal and incorporated into this TO are for estimation purposes. The contractor may reallocate, with prior written approval of the	contractor		▶
10	Office of the Chief Information Officer (OCIO). The USPTO is seeking contractor support to enable an IT transformation journey with customer business value at the heart of its decisions and act	contractor		▶
11	ation Continuous Delivery (CICD) pipeline. The availability, quality and readiness of data is critical for delivering a quality product. The contractor will provide subject matter expertise to USPTO's	contractor		▶
12	product lines as needed. The contractor must provide automation test engineers that have the skills needed to deliver business value each sprint or iteration and individual products to achieve desired KPIs and	contractor		▶
13	C.4.1 TASK 1 OF PROVIDE PRODUCT MANAGEMENT SUPPORT The contractor shall identify a Product Manager (PM) to serve as the Government's primary Point of Contact (POC). The PM shall provide overall management	contractor		▶
13	ment and guidance for all contractor personnel assigned to the TO including assigning tasks to contractor personnel, supervising on-going technical efforts, and managing overall TO performance. C.4.1.1 SUBTASK	contractor		▶
13	ment and guidance for all contractor personnel assigned to the TO including assigning tasks to contractor personnel, supervising on-going technical efforts, and managing overall TO performance. C.4.1.1 SUBTASK	contractor		▶
13	ASK 1 OF COORDINATE A KICK-OFF MEETING The contractor shall schedule and coordinate a virtual Kick-Off Meeting no later than ten (10) business days after contract date of award. The meeting will provide a	contractor		▶
13	n introduction between contractor and Government personnel who will be involved with the TO. The meeting will provide the opportunity to discuss technical, management, and security requirements, and report	contractor		▶
13	ing procedures as needed. At a minimum, the attendees shall include all contractor Key Personnel, the USPTO Contracting Officer's Representative (COR), Product Owner/ System Owner and Task Order Manager	contractor		▶
13	ASK 2 OF PREPARE A WEEKLY STATUS REPORT (WSR) The contractor shall develop and provide a WSR (Section F, Deliverable 02). The WSR shall include the following: a. Progress updates; b. TO schedule updates;	contractor		▶
14	SECTION C OF STATEMENT OF WORK Task Order Request 1333BJ22Q00280020 PAGE C-5 C.4.1.3 SUBTASK 3 OF MONTHLY STATUS REPORT (MSR) The contractor shall develop and provide multiple reports as part of MSR (See	contractor		▶
14	task order. e. Contractor Actual A Reports (Refer to Section J, Attachment B; PTO-37 USPTO Invoices, Vendor Portal (October 2018) AND PTO-39, contractor Reporting of Actual Expenditures/Deliverables, V	contractor		▶
14	Vendor Portal (October 2018) AND PTO-39, contractor Reporting of Actual Expenditures/ Deliverables, Vendor Portal (October 2018) and https://www.uspto.gov/about-us/vendor-information/vendor-portal-information	contractor		▶
14	tion. g. Invoices h. Hourly raw file reports in the required USPTO format (provided after the award). i. Other Administrative Reports as needed. The contractor shall provide minutes of these meetings, include	contractor		▶
14	ration and data. This may be in addition to the requirements for the documentation required under the DevSecOps Life Cycle. The contractor shall provide Transition-Out support when required by the Government	contractor		▶
14	t. The Transition-Out Plan shall facilitate the accomplishment of a seamless transition from the incumbent to an incoming contractor/Government personnel at the expiration of the TO. The contractor shall provide	contractor		▶

15	the Transition-Out Plan, the contractor shall identify how it will coordinate with the incoming contractor and/or Government personnel to transfer knowledge regarding the following: a. Product management pr	contractor		▶
15	the Transition-Out Plan, the contractor shall identify how it will coordinate with the incoming contractor and/or Government personnel to transfer knowledge regarding the following: a. Product management pr	contractor		▶
15	ccesses b. Points of contact c. Location of technical and product management documentation d. Status of ongoing technical initiatives e. Appropriate contractor to contractor coordination to ensure a seaml	contractor		▶
15	ccesses b. Points of contact c. Location of technical and product management documentation d. Status of ongoing technical initiatives e. Appropriate contractor to contractor coordination to ensure a seaml	contractor		▶
15	ess transition f. Schedules and milestones g. Actions required of the Government The contractor shall also establish and maintain effective communication with the incoming contractor/Government personnel for	contractor		▶
15	T LINES Deliverables: (Section F, Deliverables 11,12, 13-32) The contractor shall provide the following: Integrate and implement the solution for USPTO products across all product lines. Enable/promote Vir	contractor		▶
16	vide a Corrective Action Plan C.4.3 TASK 3 CE IMPLEMENTATION AND INTEGRATION OF VIRTUAL DaaS REPLICATION SOLUTION Deliverables: (Section F, Deliverables 11, 13-32) The contractor shall provide the followi	contractor		▶
16	UIREMENT Deliverables: (Section F, Deliverables 11, 13-32) The contractor shall seek guidance and take proactive measures to investigate any issue resolution paths and carry through in compliance with USPTO p	contractor		▶
16	olicies, procedures according to organization structure in the New Ways of Working (NWOW). The contractor shall constantly communicate and collaborate with team members and stakeholders internal or externa	contractor		▶
17	SECTION C CE STATEMENT OF WORK Task Order Request 1333BJ22Q00280020 PAGE C-8 The contractor shall work independently or alongside Virtual DaaS team members to support all aspects of Virtual DaaS integration	contractor		▶
17	with USPTO product teams™ development, operation and maintenance activities. The contractor shall support implementation of the team backlog which includes Epics, Features, User Stories and other similar	contractor		▶
17	and related team backlogs. The contractor shall complete the implementation to the best of its ability of assigned work items in the timeframe as estimated in the system of record (e.g. Rally) and under	contractor		▶
17	stood by the Virtual DaaS team. The contractor shall communicate proactively and as early as possible to the Virtual DaaS Product Owner (PO) and Technical Leads (TL) of any current or foreseen impediments,	contractor		▶
17	resolution options, and completion schedule adjustment, if any. The contractor shall implement, maintain and enhance the capability of automated virtual data provisioning utilizing API (e.g. Actifio API) p	contractor		▶
17	rogrammatically, with or without a self-service web portal or tools used in the CI/CD pipeline build process. The contractor shall contribute in the scoping and planning of Virtual DaaS self-service porta	contractor		▶
17	l with the goal of providing the capability to virtual data users to manage all tasks of virtual data provisioning and user management for their won organizations (e.g. a product team). The contractor shall	contractor		▶
17	build the Virtual DaaS self-service web portal in stages to support manual, automated and CI/CD pipeline. The contractor shall support Virtual DaaS COTS product operation and maintenance activities, inc	contractor		▶
17	The contractor shall draft or assist in drafting or updating all Virtual DaaS related, and similar and related documents, for example, for the purposes of obtain and retain ATO, enterprise technology catal	contractor		▶
17	oding, system design, configuration management, standard operation procedure, implementation plan, test plan, etc. The contractor shall follow, document, and implement compliance dictated processes and proc	contractor		▶
18	SECTION C CE STATEMENT OF WORK Task Order Request 1333BJ22Q00280020 PAGE C-9 The contractor must Define the Data as a Service Strategy, High-Level Roadmap for solution components & ROI/CBA Identifyi	contractor		▶
18	les 7, 8, 9, 10, 11, 13-32) The contractor shall conduct all aspects of testing with a focus in the areas of functional, unit, integration, performance, load, stress, and resiliency, security, regression, us	contractor		▶
18	, Deliverable 10). The contractor shall create automation of test cases required to reduce the number of test cases run manually, improve testing time, and increase test coverage. Automated testing shall s	contractor		▶
18	upport and enable USPTO™s goal of moving teams to DevSecOps (Section F, Deliverable 09). The contractor shall create test cases designed, defined, developed, updated and implemented by cross-skilled re	contractor		▶
18	to inform continuous improvement processes to reduce the overall defect rate and improve software development, as well as product usability, stability, and value delivery. The contractor shall create ma	contractor		▶
19	SECTION C CE STATEMENT OF WORK Task Order Request 1333BJ22Q00280020 PAGE C-10 The contractor shall conduct research investigation to implement Virtual DaaS cloud migration and implementation in compliance	contractor		▶
19	with USPTO cloud implementation procedures and standards. The contractor shall apply industry best practices to deliver value during daily work in implementation, operation and customer services. The contrac	contractor		▶
19	n the CI/CD pipeline build process. The contractor shall contribute in the scoping and planning of Virtual DaaS self-service portal with the goal of providing the capability to virtual data users to manage	contractor		▶
19	all tasks of virtual data provisioning and user management for their own organizations (e.g. a product team). The contractor shall build the Virtual DaaS self-service web portal progressively to support	contractor		▶
21	he contractor shall explain to the Government™s satisfaction why such comments should not be incorporated. E.6 NON-CONFORMING PRODUCTS OR SERVICES Non-conforming products or services will be rejected. De	contractor		▶

21	iciencies shall be corrected, by the contractor, within 10 workdays of the rejection notice. If the deficiencies cannot be corrected within 10 workdays, the contractor shall immediately notify the USPTO C	contractor		▶
22	the work will be performed at the contractor site, federal government site, or a hybrid of both. The contractor must provide on premise and off-premise Labor Rates. On-site location unless otherwise specifi	contractor		▶
22	the work will be performed at the contractor site, federal government site, or a hybrid of both. The contractor must provide on premise and off-premise Labor Rates. On-site location unless otherwise specifi	contractor		▶
22	TONE DATES The contractor must provide a list or chart any anticipated deliverables (such as reports and/or products) into a schedule both during the period of performance and at completion of the contract.	contractor		▶
22	The contractor must itemize all other deliverables, due dates, and delivery methods necessary to supplement their proposed approach. At a minimum, the following schedule of milestones will be used to monit	contractor		▶
27	ctional assistance to contractor personnel. The COR is not authorized to change any of the terms and conditions, scope, schedule, and price of the Contract or the TO. Changes in the scope of work will be ma	contractor		▶
27	ON The contractor must submit Requests for Payments in accordance with Patent and Trademark Office (PTO) 37, USPTO INVOICES, VENDOR PORTAL (OCT 2018), to be considered proper for payment (Section J, Attachme	contractor		▶
28	SECTION G E CONTRACT ADMINISTRATION DATA Task Order Request 1333BJ22Q00280020 PAGE G-2 services. G.2.1 LABOR HOUR CLINs The contractor may invoice monthly on the basis of hours incurred for the LH	contractor		▶
29	ne H.1.4 KEY PERSONNEL SUBSTITUTION The contractor shall not replace any personnel designated as Key Personnel without the written concurrence of the CO. Prior to utilizing other than the Key Personnel	contractor		▶
31	H.3 CONTRACTOR PERSONNEL IDENTIFICATION & QUALIFICATIONS All contractor personnel attending meetings, answering government telephones and working in situations where their contractor status is not obvious t	contractor		▶
31	H.3 CONTRACTOR PERSONNEL IDENTIFICATION & QUALIFICATIONS All contractor personnel attending meetings, answering government telephones and working in situations where their contractor status is not obvious t	contractor		▶
31	d as contractor products or that contractor participation is appropriately disclosed. The Contractor must propose the appropriate labor mix necessary to complete each task. The Contractor must provide trai	contractor		▶
32	icies, and reporting requirements. The contractor shall meet and comply with all USPTO IT Security Policies and all applicable USPTO and NIST standards and guidelines, other Government-wide laws and regulat	contractor		▶
34	days upon onboarding and annually at the beginning of the fiscal year. If the contractor has a PTOnet account, this training shall be accessed through the Commerce Learning Center to complete. If the contrac	contractor		▶
34	dards Awareness Training provided by OCIO within ten (10) business days of contract award or onboarding on available online course, or at the first scheduled available in-house session. The contractor mus	contractor		▶
35	ty Plan (SSP). SSP updates will be made as material changes occur to the system operated and or maintained by the contractor with updates occurring no more than 7 calendar days from the time when changes ar	contractor		▶
36	trolled areas. As prescribed in the Federal Acquisition Regulation (FAR) clause 24.104, if the system involves the design, development, or operation of a system of records on individuals, the contractor shall	contractor		▶
36	implement requirements in FAR clause 52.224-1, "Privacy Act Notification" and FAR clause 52.224-2, "Privacy Act." The contractor shall also comply with any additional FISMA or FedRAMP privacy requirements.	contractor		▶
36	accordance with the Federal Acquisitions Regulations (FAR) clause 52.239-1, the contractor shall be responsible for the following privacy and security safeguards: The Contractor shall not publish or disclose in	contractor		▶
37	ely bring the situation to the attention of the other party. If the contractor chooses to run its own automated scans or audits, results from these scans may, at the Government™s discretion, be accepted in l	contractor		▶
37	M-05-24. During all operations on Government premises, contractor personnel shall comply with the rules and regulations governing the conduct of personnel and the operations of the facility. The Government r	contractor		▶
37	eserves the right to require contractor personnel to sign in upon ingress or sign out upon egress to and from the Government facility. The Contractor shall insert this clause in all subcontracts when the su	contractor		▶
38	SECTION I E CONTRACT CLAUSES Task Order Request 1333BJ22Q00280020 Page I-10 Title to Government-furnished data and reference documents shall remain with the Government. The contractor shall use the Gov	contractor		▶
38	y that have been generated by the contractor in the performance of this contract, are the property of the U.S. Government and must be submitted to the COTR at the conclusion of the contract. The U.S. Governm	contractor		▶
38	he contractor. All appropriate project documentation will be given to the agency during and at the end of this contract. The contractor shall not release any information without the written consent of the C	contractor		▶
38	S computer program developed or previously developed and implemented by the contractor in the performance of this contract, related computer data bases and documentation thereof, source code, object code, algo	contractor		▶
42	Contracting Officer. (b) Any work authorized pursuant to this contract under a telework provision, for any reason, is subject to COR approval. In order to be eligible to telework, contractor	contractor		▶
50	SECTION L E INSTRUCTIONS, CONDITIONS, AND NOTICES TO OFFERORS Task Order Request 1333BJ22Q00280020 PAGE L-4 project knowledge for the purpose of informing new contractor and Government personnel). Metho	contractor		▶
50	c. The government estimates the following FTEs. Please keep in mind that the contractor may propose its own labor mix and should be compelled to limit itself to these labor categories and/or FTE numbers.	contractor		▶

32	to all Federal Agencies as well as government contractors if they operate federal systems. USPTO and Contractor information systems must meet security requirements. Control and security of USPTO data is a	contractors		▶
34	MENTS Contractors onboarding shall comply with and follow all the USPTO, DOC, and Federal Government security requirements. All contractors shall take the IT Security Awareness training within thirty (30)	contractors		▶
34	tor does not have a PTOnet account, contact the COR for hardcopy of the training and validation required. All contractors performing Java and JavaScript software development for the USPTO shall take the	contractors		▶
34	Java Awareness Training provided by USPTO within ten (10) business days of contract award or onboarding. All contractors performing any software development for the USPTO shall take the IT Policy and Stan	contractors		▶
34	t provide the COR and TOM with the list of contractors requesting any training provided by USPTO prior to attending. USPTO provided training shall be approved by the TOM or COR prior to attending. H.8 C	contractors		▶
37	ed, in full, to the Government. H.11 ACCESS TO GOVERNMENT FACILITIES The performance of this contract requires contractors to have physical access to Federal premises or access to a Federal information s	contractors		▶
17	resolution options, and completion schedule adjustment, if any. The contractor shall implement, maintain and enhance the capability of automated virtual data provisioning utilizing API (e.g. Actifio API) p	if		▶
32	to all Federal Agencies as well as government contractors if they operate federal systems. USPTO and Contractor information systems must meet security requirements. Control and security of USPTO data is a	if		▶
36	hazards are discovered by either the Government or the Contractor, or if existing safeguards have ceased to function, the discoverer shall immediately bring the situation to the attention of the other party.	if		▶
36	trolled areas. As prescribed in the Federal Acquisition Regulation (FAR) clause 24.104, if the system involves the design, development, or operation of a system of records on individuals, the contractor shall	if		▶
37	ernment specified tools. If new or unanticipated threats or hazards are discovered by either the Government or the Contractor, or if existing safeguards have ceased to function, the discoverer shall immediat	if		▶
39	collected by the Contractor in carrying out the required effort under this contract. Production system documentation shall include: copies of pertinent documents prepared by the Contractor, and, if applicabl	if		▶
39	e, the subcontractor(s), to support all production work; and other printed materials, pamphlets, books, drawings, etc., developed and acquired by the Contractor, and if applicable, the subcontractor(s), duri	if		▶
40	ssued. I.2 FAR 52.252-2 CLAUSES INCORPORATED BY REFERENCE (FEB 1998) This TO incorporates one or more clauses by reference with the same force and effect as if they were given in full text. Upon request,	if		▶
43	e same force and effect as if they were given in full text. The full text of these clauses are provided in Attachment B, USPTO-DOC Clauses, of this TO. DOC TITLE DATE 1352.201-70 Contracting Officer'	if		▶
43	USPTO CLAUSES INCORPORATED BY REFERENCE This contract incorporates one or more clauses USPTO by reference with the same force and effect as if they were given in full text. The full text of these clau	if		▶
47	e right to duplicate, use, or disclose the data to the extent provided in the resulting contract. This restriction does not limit the Government™s right to use information contained in this data if it is o	if		▶
21	-type deliverables will be accepted when all discrepancies, errors, or other deficiencies identified in writing by the Government have been corrected. If the draft deliverable is adequate, the Government may a	deliverable		▶
32	of delivery method. All EIT deliverable shall use technical standards, regardless of technology, to fulfill the functional performance criteria. 36 CFR 1194.41 Information Documentation and Support, appli	deliverable		▶
10	ions. There is a difficult balance along this transformation journey because while modernizing its IT systems, the USPTO must ensure mission operations continue by maintaining and operating over 270 legacy sy	ensure		▶
11	is required for all aspects of development, testing and other cross-functional teams. USPTO is adopting the New Ways of working (NWOW). C.1.2 AGENCY MISSION The mission of USPTO is to ensure that the	ensure		▶
14	he Contractor has amassed. Throughout the duration of the contract, the Contractor must implement a continuing knowledge transfer program to the USPTO to ensure that the USPTO does not lose this valuable info	ensure		▶
15	SECTION C ØSTATEMENT OF WORK Task Order Request 1333BJ22Q00280020 PAGE C-6 The Contractor must ensure all development efforts are performed on the CICM platform with frequent, daily source code check-ins	ensure		▶
15	ocesses b. Points of contact c. Location of technical and product management documentation d. Status of ongoing technical initiatives e. Appropriate contractor to contractor coordination to ensure a seaml	ensure		▶
15	the period of the transition via weekly status meetings or as often as necessary to ensure a seamless transition-out. C.4.2 TASK 2 Ø INTEGRATION OF VIRTUAL DaaS IN PRODUCT DEVELOPMENT ACROSS ALL PRODUC	ensure		▶
31	o third parties are required to identify themselves as such to avoid creating an impression that they are government officials. They must also ensure that all documents or reports produced are suitably marke	ensure		▶
32	es to all documents, reports, as well as help and support services. To ensure that documents and reports fulfill the required 1194.31 Functional Performance Criteria, they shall comply with the technical sta	ensure		▶
36	SECTION I Ø CONTRACT CLAUSES Task Order Request 1333BJ22Q00280020 Page I-8 The Contractor shall ensure that after a system has been authorized, any change to the system must be assessed and documented i	ensure		▶
36	n accordance with OMB Memo 10-15 and 12-20. The Contractor shall ensure any new storage design package includes an updated SAP, and the Contractor shall obtain ATO from the USPTO Security Office prior to impl	ensure		▶

39	or a copy of this technical file in a commercially reasonable time frame when requested by the CO. H.18 SECURITY CLEARANCES The Contractor shall ensure all staff has the required level of security clearance	ensure		▶
48	onal sections (proposed price/CLIN structure) of the Price Volume shall be submitted in MS Excel utilizing the attached Pricing Template as a guide (Attachment G). The Offeror shall ensure numerical data	ensure		▶
51	(If Applicable) OE If the offeror proposes subcontractors, indicate by adding a column to the template showing the names of the subcontractor(s) next to the labor categories and rates in which the subcontractor	indicate		▶
7	IN) to cover this access fee, and this CAF shall be obligated at TO award. Offerors shall identify CAF as a separate CLIN within their proposal submission. B.3 ORDER TYPES The contractor shall perform the	obligated		▶
11	requirement to provision right data at right time to enable testing early, often and faster. The availability and readiness of test data is critical for delivering a quality product. Right data at right time	provision		▶
41	es within the limits and at the rates specified in the contract. These rates may be adjusted only as a result of revisions to prevailing labor rates provided by the Secretary of Labor. The option provision ma	provision		▶
42	the Contractors™ and subcontractors™ facilities authorized in the USPTO granted ATO, and from USPTO approved telework locations. Work at any other location is prohibited unless authorized by the	prohibited		▶
19	with USPTO cloud implementation procedures and standards. The contractor shall apply industry best practices to deliver value during daily work in implementation, operation and customer services. The contrac	apply		▶
32	Javascript and XML (AJAX) then 1194.21 Software standards also apply to fulfill functional performance criteria. 36 CFR 1194.31 Functional Performance Criteria, applies to all EIT deliverables regardless	apply		▶
32	eral Information Security Management Act (FISMA) established a framework that™s designed to keep government information and operations safe from the cyber security threats facing them. FISMA regulations apply	apply		▶
35	rements apply to individuals and organizations having contractual arrangements with the USPTO, including Prime Contractors, sub-contractors, and outsourcing partners. The Contractor shall provide system sec	apply		▶
17	resolution options, and completion schedule adjustment, if any. The contractor shall implement, maintain and enhance the capability of automated virtual data provisioning utilizing API (e.g. Actifio API) p	API		▶
19	actor shall implement, maintain and enhance the capability of automated virtual data provisioning utilizing API (e.g. Actifio API) programmatically, with or without a self-service web portal or tools used i	API		▶
23	grammatically using Virtual Data System API As per road map and time boxes (i.e. Iteration, Release, or designated deadline dates) agreed and committed by the Virtual DaaS product team. Provision using te	API		▶
25	Roadmap Provide road map and release plans as needed by the stakeholders Virtual DaaS team PO, TL, SM, and TM C.4.2 through C.4.9 21 Solution Implementation Roadmap Functional API scripts that integra	API		▶
29	f experience in Actifio APIs (integration with other tools such as Jenkins–) or similar API programming Experience in technical documentation writing such as System Design Document (SDD), Operating Supp	API		▶
30	experience in Actifio APIs (integration with other tools such as Jenkins–) or similar API programming Experience in technical documentation writing such as System Design Document (SDD), Operating Suppo	API		▶
23	grammatically using Virtual Data System API As per road map and time boxes (i.e. Iteration, Release, or designated deadline dates) agreed and committed by the Virtual DaaS product team. Provision using te	deadline		▶
24	ct team. Functional web site fulfilling end user data needs from Virtual DaaS system 13 ATO required documentations As per time boxes (i.e. Iteration, Release, or designated deadline dates) agreed and commi	deadline		▶
24	AC), and other items) Virtual DaaS team PO, TL, SM, and TM C.4.2 through C.4.9 16 Technical Issue Resolution As per time boxes (i.e. Iteration, Release, or designated deadline dates) agreed and committed	deadline		▶
24	Support and Maintain Virtual DaaS System, Self-Service Web Portal and Tools as Documented in Rally As per time boxes (i.e. Iteration, Release, or designated deadline dates) agreed and committed by the Virt	deadline		▶
24	PO, TL, SM, and TM C.4.2 through C.4.9 18 Customer Support on Virutal DaaS System As per time boxes (i.e. Iteration, Release, or designated deadline dates) agreed and committed by the Virtual DaaS pro	deadline		▶
21	-type deliverables will be accepted when all discrepancies, errors, or other deficiencies identified in writing by the Government have been corrected. If the draft deliverable is adequate, the Government may a	deliverable		▶
32	of delivery method. All EIT deliverable shall use technical standards, regardless of technology, to fulfill the functional performance criteria. 36 CFR 1194.41 Information Documentation and Support, appli	deliverable		▶
12	performance metrics. It is important to note that in addition to collaborative team dynamics, automation test engineers integrated into Agile teams shall work with other teams, and vendors, within and acro	performance		▶
22	SECTION F OE DELIVERIES OR PERFORMANCE Task Order Request 1333BJ22Q00280020 PAGE F-1 F.1 PERIOD OF PERFORMANCE The period of performance for this TO is a one twelve month base period and one twelve mont	performance		▶
22	TONE DATES The contractor must provide a list or chart any anticipated deliverables (such as reports and/or products) into a schedule both during the period of performance and at completion of the contract.	performance		▶
30	d the COR determine that a proposed substitute Key Personnel is unacceptable, or that the reduction of effort would be so substantial as to impair the successful performance of the work under the TO, the cont	performance		▶
31	compatibility testing, user acceptance testing, regression testing, end-to-end testing, testing in the cloud, performance testing, load testing, mobile testing, cross-browser testing and Section 508 testing,	performance		▶

32	nd functional performance criteria of Section 508 unless exempt. Specifically, the following applicable EIT accessibility standards have been identified: Section 508 Applicable EIT Accessibility Standards	performance		▶
32	of delivery method. All EIT deliverable shall use technical standards, regardless of technology, to fulfill the functional performance criteria. 36 CFR 1194.41 Information Documentation and Support, appli	performance		▶
37	ed, in full, to the Government. H.11 ACCESS TO GOVERNMENT FACILITIES The performance of this contract requires contractors to have physical access to Federal premises or access to a Federal information s	performance		▶
37	r reasonable wear and tear and except to the extent that such property has been incorporated in material delivered under this order or has been consumed in normal performance of this order. Subcontractors	performance		▶
38	y that have been generated by the contractor in the performance of this contract, are the property of the U.S. Government and must be submitted to the COTR at the conclusion of the contract. The U.S. Governm	performance		▶
38	her written or photographic data furnished by the Government to the Contractor for the necessary performance of this contract are the property of the U.S. Government and cannot be reproduced, or retained by t	performance		▶
38	ll have access as a result of this contract is prohibited. It is understood that throughout performance of the contract, the Contractor may have access to confidential data that is the sole property of the U	performance		▶
38	be gained throughout contract performance whether title thereto vests in the USPTO or otherwise. The Contractor hereby agrees not to disclose said data, any interpretations thereof, or data derivative there	performance		▶
38	any and all subcontractors and consultants used by the Contractor. H.16 RIGHTS IN DATA The Government shall have unlimited rights in software first produced in the performance of this contract, in accorda	performance		▶
38	nce with the FAR clause at 52.217-14. For the purposes of this clause, fisoftware first produced in the performance of this contractfl shall include the following and related new software development: non-COT	performance		▶
38	S computer program developed or previously developed and implemented by the contractor in the performance of this contract, related computer data bases and documentation thereof, source code, object code, algo	performance		▶
39	tom (fisoftware first produced in the performance of this contract), GOTS, and or OSS) utilized in conjunction with or for the performance of this contract. For the purpose of this clause, fiunlimited rightsfl	performance		▶
39	tom (fisoftware first produced in the performance of this contract), GOTS, and or OSS) utilized in conjunction with or for the performance of this contract. For the purpose of this clause, fiunlimited rightsfl	performance		▶
39	SURE OF PATENT INFORMATION All drawings, designs, cuts, illustrations, negatives or other written or photographic data furnished by the Government to the Contractor for the necessary performance of the con	performance		▶
41	52.251-1 Government Supply Sources APR 2012 I.2.1 FAR CLAUSES INCORPORATED BY FULL TEXT FAR 52.217-8 -- Option to Extend Services (Nov 1999) The Government may require continued performance of any servic	performance		▶
41	y be exercised more than once, but the total extension of performance hereunder shall not exceed 6 months. The Contracting Officer may exercise the option by written notice to the Contractor before the co	performance		▶
53	I be used to rate the merit portion of the sub-factors in the Technical Solution factor: Outstanding: Greatly exceeds the minimum performance or capability requirements of any evaluation sub-factor in a w	performance		▶
53	ent: Exceeds the minimum performance or capability requirements of any evaluation sub-factors in a way beneficial to the Government. There are no significant weaknesses. Those aspects of a factor or sub	performance		▶
53	-factor resulting in an fiExcellentfl rating may be incorporated into the resulting contract. Acceptable: Meets the minimum performance of capability requirements of any evaluation sub-factors. There ma	performance		▶
53	y be minor but correctable weaknesses. Marginal: May meet the performance or capability requirements of any evaluation sub-factors. There are apparent or moderate weaknesses that are correctable. Un	performance		▶
53	acceptable: Fails to meet the performance or capability requirements of any evaluation sub-factors. There are unacceptable weaknesses. M.4.1. Project Staffing Plan and Key Personnel (Factor 1) The Proje	performance		▶
45	. J.2 LIST OF ATTACHMENTS ATTACHMENT TITLE A COR Appointment/Nomination Letter (Attached at contract award) B USPTO - DOC Clauses (Full Text) C QASP (To be removed at time of award) D Deliverable Acce	QASP		▶
17	build the Virtual DaaS self-service web portal in stages to support manual, automated and CI/CD pipeline. The contractor shall support Virtual DaaS COTS product operation and maintenance activities, inc	COTS		▶
24	ual DaaS product team. In Rally as work items for Virtual DaaS system/components upgrade, patch/hot fix, service request, COTS vendor ticket filing, follow-up, resolution and closure. Virtual DaaS team	COTS		▶
12	cts. C.3 OBJECTIVE The objective of this procurement is to provide efficient and cost effective Virtual DaaS Support services to drive effectiveness and deliver on a key USPTO metric of fidelivering busine	key		▶
35	SECTION I Ø CONTRACT CLAUSES Task Order Request 1333BJ22Q00280020 Page I-7 If the Contractor off-boarding is key personnel, the Contractor shall follow instructions for key personnel. H.9 SECURITY	key		▶
35	SECTION I Ø CONTRACT CLAUSES Task Order Request 1333BJ22Q00280020 Page I-7 If the Contractor off-boarding is key personnel, the Contractor shall follow instructions for key personnel. H.9 SECURITY	key		▶
49	ide a Project Staffing Plan, describing the project staffing strategy, key personnel qualification and selection. The offeror hshall specifically address the following: The Project Staffing Plan shall	key		▶
13	ng procedures as needed. At a minimum, the attendees shall include all contractor Key Personnel, the USPTO Contracting Officer™s Representative (COR), Product Owner/ System Owner and Task Order Manager	Key		▶

29	ne H.1.4 KEY PERSONNEL SUBSTITUTION The contractor shall not replace any personnel designated as Key Personnel without the written concurrence of the CO. Prior to utilizing other than the Key Personnel	Key		▶
29	ne H.1.4 KEY PERSONNEL SUBSTITUTION The contractor shall not replace any personnel designated as Key Personnel without the written concurrence of the CO. Prior to utilizing other than the Key Personnel	Key		▶
30	SECTION I OE CONTRACT CLAUSES Task Order Request 1333BJ22Q00280020 Page I-2 Substitute Key Personnel qualifications shall be equal to, or greater than, those of the Key Personnel substituted. If the CO an	Key		▶
30	SECTION I OE CONTRACT CLAUSES Task Order Request 1333BJ22Q00280020 Page I-2 Substitute Key Personnel qualifications shall be equal to, or greater than, those of the Key Personnel substituted. If the CO an	Key		▶
30	d the COR determine that a proposed substitute Key Personnel is unacceptable, or that the reduction of effort would be so substantial as to impair the successful performance of the work under the TO, the cont	Key		▶
48	be submitted in searchable PDF and/or MS Word format as well as an MS Excel format for pricing. Volume I, Technical, will cover Project Staffing Plan and Key Personnel; and Technical Approach. Volume I	Key		▶
48	to not consider any pages in excess of the limitation for evaluation purposes. Volume Section Page Limit I, II Cover pages and indices N/A Table of Contents I, Technical Project Staffing Plan & Key	Key		▶
49	and how its proposed staffing solution will accomplish the Government™s objectives and requirements. Rationale for choosing the Key Personnel. Describe how each Key Person would be involved in each task/s	Key		▶
49	and how its proposed staffing solution will accomplish the Government™s objectives and requirements. Rationale for choosing the Key Personnel. Describe how each Key Person would be involved in each task/s	Key		▶
49	ubtask and how their qualifications and experience uniquely qualify them for the Key Personnel positions described in Section H. All Key Personnel proposed shall be identified in the Project Staffing Plan	Key		▶
49	ubtask and how their qualifications and experience uniquely qualify them for the Key Personnel positions described in Section H. All Key Personnel proposed shall be identified in the Project Staffing Plan	Key		▶
49	and must be available to begin work immediately upon contract award. A Letter of Commitment, signed by each proposed Key Personnel is due with the proposal submission. The offeror™s methodology for in	Key		▶
52	ceptable. M.2 EVALUATION CRITERIA The contract award will be based on evaluation of the following factors in descending order of importance: Project Staffing Plan and Key Personnel; Technical Approach;	Key		▶
53	acceptable: Fails to meet the performance or capability requirements of any evaluation sub-factors. There are unacceptable weaknesses. M.4.1. Project Staffing Plan and Key Personnel (Factor 1) The Proje	Key		▶
53	ct Staffing Plan will be evaluated to assess the degree to which it complies with the requirements outlined in Section L.4, including the estimated hours and labor mix for Key Personnel and the experience, sk	Key		▶
53	ill, and qualifications of the personnel proposed. Key Personnel will also be evaluated to assess the currency and applicability of experience as it relates to Section H. M.4.2. Technical Approach (Factor	Key		▶
13	ASK 1 OE COORDINATE A KICK-OFF MEETING The contractor shall schedule and coordinate a virtual Kick-Off Meeting no later than ten (10) business days after contract date of award. The meeting will provide a	meeting		▶
13	n introduction between contractor and Government personnel who will be involved with the TO. The meeting will provide the opportunity to discuss technical, management, and security requirements, and reporti	meeting		▶
13	(TOM). Upon request and by the direction of the TOM, the Contractor must provide meeting agendas and meeting preparation material no later than two (2) hours prior to a scheduled meeting, capture meeting min	meeting		▶
13	(TOM). Upon request and by the direction of the TOM, the Contractor must provide meeting agendas and meeting preparation material no later than two (2) hours prior to a scheduled meeting, capture meeting min	meeting		▶
13	(TOM). Upon request and by the direction of the TOM, the Contractor must provide meeting agendas and meeting preparation material no later than two (2) hours prior to a scheduled meeting, capture meeting min	meeting		▶
13	utes and action items during the meeting, and within one (1) business day distribute the minutes and action item list to the meeting attendees (or appropriate distribution list as agreed to and directed by th	meeting		▶
14	ding attendance, issues discussed, decisions made, and action items assigned, to the COR within one workday following the meeting. The meeting agenda/deck shall be available no later than (NLT) two hours pr	meeting		▶
14	ior to the meeting (Section F, Deliverable 05). C.4.1.5 SUBTASK 5 OE TRANSITION-OUT As the USPTO prepares to complete tasks with the assistance of a Contractor, it desires to preserve the knowledge that t	meeting		▶
23	ay after meeting. Agenda/Decks available NLT two (2) hours prior to meeting TOM Other USPTO staff as required C.4.1.2, C.4.1.3 . 6 Transition Plan As Required TOM Other USPTO staff as required	meeting		▶
3	Document Number: 1333BJ22Q00280020 Page 3 of 5Section B - Supplies or Services and Prices/CostsNumberSupplies or ServicesQuantityUnitUnit PriceTotal (Inc. disc., tax, and fees)0001Labor (Task 1) - Bas	Price		▶
3	e PeriodLabor HoursPSC: R4991.000000LOTExtended Description:Reference Line: 281P2250003 - 0001Pricing Options: Base 0001NumberSupplies or ServicesQuantityUnitUnit PriceTotal (Inc. disc., tax, and f	Price		▶
4	Document Number: 1333BJ22Q00280020 Page 4 of 5NumberSupplies or ServicesQuantityUnitUnit PriceTotal (Inc. disc., tax, and fees)Labor HoursPSC: R499Extended Description:Reference Line: 281P2250003 -	Price		▶
4	0001Pricing Options: Option 0001NumberSupplies or ServicesQuantityUnitUnit PriceTotal (Inc. disc., tax, and fees)1003Contract Access Fee - OptionPeriod 1Labor HoursPSC: R4991.000000LOTExtended Des	Price		▶

4	cription:Reference Line: 281P2250003 - 0001Pricing Options: Option 0001NumberSupplies or ServicesQuantityUnitUnit PriceTotal (Inc. disc., tax, and fees)2001Labor (Task 1) - Option Period 2Labor Hours	Price		▶
4	PSC: R4991.000000LOTEExtended Description:Reference Line: 281P2250003 - 0001Pricing Options: Option 0001NumberSupplies or ServicesQuantityUnitUnit PriceTotal (Inc. disc., tax, and fees)2002Labor (T	Price		▶
5	Document Number: 1333BJ22Q00280020 Page 5 of 5NumberSupplies or ServicesQuantityUnitUnit PriceTotal (Inc. disc., tax, and fees)Extended Description:Reference Line: 281P2250003 - 0001Pricing Options:	Price		▶
5	Option 0001NumberSupplies or ServicesQuantityUnitUnit PriceTotal (Inc. disc., tax, and fees)3001Labor (Task 1) - Option Period 3Labor HoursPSC: R4991.000000LOTEExtended Description:Reference Line:	Price		▶
5	281P2250003 - 0001Pricing Options: Option 0001NumberSupplies or ServicesQuantityUnitUnit PriceTotal (Inc. disc., tax, and fees)3002Labor (Tasks 2-9) - OptionPeriod 3Labor HoursPSC: R4991.000000LOT	Price		▶
8	SECTION B OE SERVICES AND PRICES Task Order Request 1333BJ22Q00280020 PAGE B-2 CONTRACT ACCESS FEE CLIN Description Total Ceiling Price 0003 Contract Access Fee NTE TBD TOTAL BASE PERIOD CLINS:	Price		▶
8	CONTRACT ACCESS FEE CLIN Description Total Ceiling Price 1003 Contract Access Fee NTE TBD TOTAL OPTION PERIOD ONE CLINS: \$ B.4.3 OPTION PERIOD TWO: MANDATORY LABOR	Price		▶
9	ption Total Hours Total NTE Ceiling 3001 Labor (Task 1) \$ 3002 Labor (Task 2-9) \$ Labor Category Hourly Rate CONTRACT ACCESS FEE CLIN Description Total Ceiling Price 3003 Contract Access	Price		▶
48	onal sections (proposed price/CLIN structure) of the Price Volume shall be submitted in MS Excel utilizing the attached Pricing Template as a guide (Attachment G). The Offeror shall ensure numerical data	Price		▶
52	and PriceAll evaluation factors other than cost or price, when combined, are significantly more important than cost. This acquisition is being conducted under FAR 16.5. Principles and procedures of Subpart	Price		▶
53	udes innovative and efficient methodologies to achieve the objectives and tasks of Section C. M.5 PRICE (FACTOR 3) Price will be evaluated separately from the non-price factors and will be evaluated to asse	Price		▶
52	solicitation and must include all information specifically required in all sections of the solicitation. The offeror must state how it will meet the requirements; repeating back the words of the RFP is not ac	RFP		▶
22	or timely progress on this contract. Deliverables identified in the table below must be submitted in electronic format for review and feedback. All copies should be submitted in a format that is compatible wi	table		▶
32	nd functional performance criteria of Section 508 unless exempt. Specifically, the following applicable EIT accessibility standards have been identified: Section 508 Applicable EIT Accessibility Standards	Standards		▶
33), security-related guidelines and requirements for federal agencies issued by the National Institute of Standards and Technology (NIST), security-related OMB Circulars and Memorandums (e.g., OMB Circular A-	Standards		▶
35	urity in compliance with: the Federal Information Security Management Act (FISMA), security-related guidelines and requirements for federal agencies issued by the National Institute of Standards and Technolog	Standards		▶
31	ards. Accessibility Requirements (Section 508): Section 508 of the Rehabilitation Act, as amended by the Workforce Investment Act of 1998 (P.L. 105-220) requires that when Federal agencies develop, pro	Requirements		▶
40	orm Employees of Whistleblower Rights JUN 2020 52.204-2 Security Requirements MAR 2021 52.204-9 Personal Identity Verification of Contractor Personnel JAN 2011 52.204.10 Reporting Executive Compensation an	Requirements		▶
43	l Access to Government Facilities FEB 2017 PTO OE 10 USPTO Agency Level Protests FEB 2017 PTO OE 12 Security Processing Requirements OE High or Moderate Risk Contracts OCT 2014 PTO OE 15 Security	Requirements		▶
7	enses such as but not limited to parking, transit subsidies, etc.. The following abbreviations are used in this price schedule: CAF Contract Access Fee CLIN Contract Line Item Number LH Labor-Hour NSP	price		▶
27	ctional assistance to contractor personnel. The COR is not authorized to change any of the terms and conditions, scope, schedule, and price of the Contract or the TO. Changes in the scope of work will be ma	price		▶
43	s Authority N/A 1352.209-73 Compliance with the laws APR 2010 1352.209-74 Organizational conflict of interest APR 2010 1352.216-77 Ceiling price APR 2010 1352.231-71 Duplication of Effort APR 2010 1.4	price		▶
48	I, Business, will provide price information. b. The Business proposal volume shall be submitted in a combination of MS Word (or a searchable PDF) and MS Excel format documents. All mathematical/computati	price		▶
51	icing formats. However, the price narrative of the proposal shall include at a minimum: Pricing assumptions, discounts offered, and the offeror™s basis of estimate to permit the Government to determine that	price		▶
51	proposed prices are fair and reasonable. If applicable, supporting price documentation for all proposed subcontractors, to include the total value of the proposed subcontract, the proposed type of subcontract	price		▶
51	ng Template is only a suggested format for the price submission. Offerors shall submit a Pricing Template with sufficient detail. At a minimum, the pricing sheet shall include at a minimum: Summary OE C	price		▶
52	proposal represents the best value to the Government, price and other factors considered, in accordance with the evaluation criteria below. To be responsive the Offeror must address all the requirements of the	price		▶
7	IN) to cover this access fee, and this CAF shall be obligated at TO award. Offerors shall identify CAF as a separate CLIN within their proposal submission. B.3 ORDER TYPES The contractor shall perform the	proposal		▶
9	F EFFORT The labor mix and level of effort specified in the contractor™s proposal and incorporated into this TO are for estimation purposes. The contractor may reallocate, with prior written approval of the	proposal		▶

47	shall CE (1) Mark the title page with the following legend: This proposal includes data that shall not be disclosed outside the Government and shall not be duplicated, used, or disclosed--in whole or in p	<i>proposal</i>		▶
48	l, Business, will provide price information. b. The Business proposal volume shall be submitted in a combination of MS Word (or a searchable PDF) and MS Excel format documents. All mathematical/computati	<i>proposal</i>		▶
49	and must be available to begin work immediately upon contract award. A Letter of Commitment, signed by each proposed Key Personnel is due with the proposal submission. The offeror™s methodology for in	<i>proposal</i>		▶
50	eror™s proposal shall be relevant to this TOR and demonstrate an effective understanding of TOR requirements. The Technical Approach shall describe the following: Meeting the goals, objectives, conditions,	<i>proposal</i>		▶
50	The offeror shall discuss the complexity of each task and what role the Government will play in each. The offeror shall identify and address any assumptions affecting the technical proposal citing the comp	<i>proposal</i>		▶
51	icing formats. However, the price narrative of the proposal shall include at a minimum: Pricing assumptions, discounts offered, and the offeror™s basis of estimate to permit the Government to determine that	<i>proposal</i>		▶
52	proposal represents the best value to the Government, price and other factors considered, in accordance with the evaluation criteria below. To be responsive the Offeror must address all the requirements of the	<i>proposal</i>		▶
52	t value for the Government. The Government may make award based on initial offers received or the Government may make award after clarifications of some aspects of the proposal or discussions relative to pr	<i>proposal</i>		▶
52	cost proposals with one or some offerors. These interchanges, or requests for corrections or substantiating documentation will not materially change the offeror™s proposal in terms of conformance to TOR r	<i>proposal</i>		▶
53	2) The Government will evaluate the Technical Approach factor based on the clarity and completeness of the approach and the degree to which the proposal meets the requirements of the TOR Section L.5 and incl	<i>proposal</i>		▶