

EUC 2015

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Macros

Parse

lager .

Cuntay Trac

Sylitax liees

erl syntax

....

mocnigioi

erlydt

Conclusio

## Techniques for Metaprogramming in Erlang

Sean Cribbs

Comcast Cable (T+PD)

@seancribbs

Erlang User Conference Stockholm 12 June 2015



#### About me

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Macros

eunit

Transform

lager parse\_trans

Syntax Tree

Sylitax liee:

Neotoma mochigloba merl

merl erlydtl

- Senior Principal Engineer at Comcast Cable
- Former **Technical Lead** for Riak at Basho
- Creator of neotoma, Erlang packrat-parser toolkit



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# Background



## What is Metaprogramming?

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- Code writing code
- Programs as data
  - Reflection / reflexivity
  - Homoiconicity



## What is Metaprogramming?

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Code writing code

- Programs as data
  - Reflection / reflexivity
  - Homoiconicity

Run-time



## What is Metaprogramming?

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- Code writing code
- Programs as data
  - Reflection / reflexivity
  - Homoiconicity

- Run-time
- Compile-time



## Why Metaprogram?

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- Reduce duplication
- Inject optimization
- Simplify APIs
- Improve tools
- Implement DSLs



## Metaprogramming Erlang

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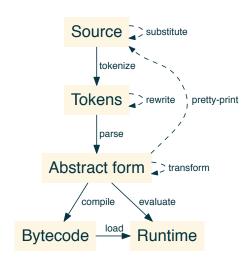
Syntax Irees

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# Technique 1 Macros



#### Macros

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Macros

- Generates code in preprocessor (epp)
- Operates over **Tokens** (mostly)

```
% static term
-define(TIMEOUT, 5000).
```

#### Macros

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#### Macros

Macros

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- Generates code in preprocessor (epp)
- Operates over **Tokens** (mostly)

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- Generates code in preprocessor (epp)
- Operates over **Tokens** (mostly)



## COMCAST Using Macros

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Macros

gen server:call(?MODULE, ping, ?TIMEOUT).

%% gen server:call(mymodule, ping, 5000).



## **Using Macros**

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#### Macros

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```
{\tt gen\_server:call(?MODULE,\ ping,\ ?TIMEOUT)}.
```

%% gen\_server:call(mymodule, ping, 5000).

```
Nope = ?THUNK(launch(missiles)).
```

%% Nope = fun() -> (launch(missiles)) end.

## **Using Macros**

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#### Macros

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```
gen_server:call(?MODULE, ping, ?TIMEOUT).
%% gen server:call(mymodule, ping, 5000).
```

```
Nope = ?THUNK(launch(missiles)).
```

```
\% Nope = fun() -> (launch(missiles)) end.
```

```
io:format("The value of ~s is ~p.", [?Quote(Foo), Foo]).
```

```
%% io:format("The value of ~s is ~p.",["Foo", Foo]).
```

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```
-define(assert(BoolExpr),
       begin
        ((fun () ->
            end
          end)())
       end).
```

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```
-define(assert(BoolExpr),
        begin
        ((fun () ->
            case (BoolExpr) of
                true -> ok:
            end
          end)())
        end).
```

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```
-define(assert(BoolExpr),
       begin
       ((fun () ->
           case (BoolExpr) of
               true -> ok:
               V -> erlang:error({assertion failed,
                                    [{module, ?MODULE}.
                                     {line, ?LINE},
                                     {expression, (??BoolExpr)},
                                     {expected, true},
                                     {value, case V of false -> V;
                                                 -> {not a boolean, V}
                                             end}]})
           end
         end)())
       end).
```

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```
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## Macros - Summary

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#### Pros:

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- Easy and familiar
- Inline with program
- Syntax draws attention



## Macros - Summary

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#### Pros:

- Easy and familiar
- Inline with program
- Syntax draws attention

#### Cons:

- Limited expressivity
- **Appearance**



## Macros - Summary

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#### Pros:

- Easy and familiar
  - Inline with program
- Syntax draws attention

#### Cons:

- Limited expressivity
- Appearance

#### Good for:

- Small API wrappers like in eunit or eqc
- Naming constants
- Compile-time feature-switching (OTP upgrades)
  - Debugging statements



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Transforms

# Technique 2 Parse Transforms



#### Parse Transforms

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- Generates or transforms code after parsing
- Operates over **Abstract Form** (AST)

```
% In your module:
-compile([{parse_transform, the_transform_module}]).

% In the parse transform module:
parse_transform(Forms, _Options) ->
    % 'Forms' is the AST. 'Options' are the compiler options.
    % Traverse/modify 'Forms' and return it
    Forms.
```



#### Parse Transforms

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Generates or transforms code after parsing

Operates over **Abstract Form** (AST)

```
Parse
Transforms
```

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```
$ erlc -P mymodule.erl
$ cat mymodule.P
```



#### Parse Transforms - lager github.com/basho/lager

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Rewrites calls to lager:SYSLOG SEVERITY LEVEL

Macros

Injects producer-side filtering and call-site metadata

lager:warning("Resource threshold exceeded ~p:~p", [Used, Available]).

lager



#### Parse Transforms - lager github.com/basho/lager

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Rewrites calls to lager:SYSLOG SEVERITY LEVEL

Macros

lager

Injects producer-side filtering and call-site metadata

```
lager:warning("Resource threshold exceeded ~p:~p", [Used, Available]).
%% Becomes equivalent of:
case {whereis(lager event), lager config:get(loglevel, {0, []})} of
    {undefined, } -> {error, lager not running};
    {Pid. {Level. Traces}} when (Level band 16) /= 0 orelse Traces /= [] ->
         lager:do log(warning.[{module. mymodule}. {function. myfunc}.
                               {line, 5}, {pid, pid to list(self())}.
                               {node, node()} | lager:md()],
                     "Resource threshold exceeded ~p:~p".
                     [Used. Available]. Level. Traces. Pid):
      -> ok
end.
```



#### Understanding the AST

```
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```

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```
{ok, Bin} = file:read_file("lager_snippet.erl"),
{ok, Tokens, _} = erl_scan:string(unicode:characters_to_list(Bin)),
{ok, AST} = erl_parse:parse_exprs(Tokens),
AST.
```

```
COMCAST
```

{ok, Bin} = file:read file("lager snippet.erl"),

```
Understanding the AST
```

```
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               {ok, Tokens, } = erl scan:string(unicode:characters to list(Bin)),
               {ok, AST} = erl parse:parse exprs(Tokens),
Macros
               AST.
               [{'case'.1.
lager
                    {tuple.1.
                            [{call,1,{atom,1,whereis},[{atom,1,lager event}]},
                             {call,1,
                                   {remote,1,{atom,1,lager config},{atom,1,get}},
                                   [{atom,1,loglevel},{tuple,1,[{integer,1,0},{nil,1}]}]}],
                    [{clause,2,
                              [{tuple,2,[{atom,2,undefined},{var,2,''}]}],
                              [],
                              [{tuple,2,[{atom,2,error},{atom,2,lager not running}]}]},
                     {clause,3,
```



lager transform module

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```
parse transform(AST, Options) ->
   TruncSize = proplists:get value(lager truncation size, Options,
                                    ?DEFAULT TRUNCATION).
    Enable = proplists:get value(lager print records flag. Options. true).
    put(print records flag. Enable).
    put(truncation size, TruncSize),
    erlang:put(records, []),
    %% .app file should either be in the outdir, or the same dir
    %% as the source file
    quess application(proplists:get value(outdir, Options), hd(AST)),
   walk ast([], AST).
```



Recursing through the AST

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Recursing through the AST

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```
walk_clauses(Acc, []) ->
    lists:reverse(Acc);
walk_clauses(Acc, [{clause, Line, Arguments, Guards, Body}|T]) ->
    walk_clauses([{clause, Line, Arguments, Guards, walk_body([], Body)}|Acc], T).
```

Recursing through the AST

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```
walk_clauses(Acc, []) ->
    lists:reverse(Acc);
walk_clauses(Acc, [{clause, Line, Arguments, Guards, Body}|T]) ->
    walk_clauses([{clause, Line, Arguments, Guards, walk_body([], Body)}|Acc], T).
```

```
walk_body(Acc, []) ->
    lists:reverse(Acc);
walk_body(Acc, [H|T]) ->
    walk_body([transform_statement(H)|Acc], T).
```



Transforming matching calls

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Checking the logging conditions

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```
LevelVar = make varname(" Level", Line),
TracesVar = make varname(" Traces", Line),
PidVar = make varname(" Pid", Line),
%% case {whereis(lager event),
         lager config:get(loglevel, {?LOG NONE, []})} of
%%
{'case', Line,
   {tuple, Line,
       [{call, Line, {atom, Line, whereis}, [{atom, Line, lager event}]},
        {call, Line, {remote, Line, {atom, Line, lager config}, {atom,
              Line, get}},
          [{atom, Line, loglevel}, {tuple, Line, [{integer, Line, 0},
                                                   {nil. Line}|}|}|.
     %% case clauses ...
   ]}
```



### Parse Transforms - lager

The log dispatch clause

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```
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```

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```
{clause, Line,
   % Match
    [{tuple, Line, [{var, Line, PidVar}, {tuple, Line, [{var, Line, LevelVar},
                                                         {var, Line,
                                                           TracesVar}]}]}],
   % ...
    %
    %
    %
    %
    %
```



### Parse Transforms - lager

The log dispatch clause

```
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```

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```
{clause, Line,
   %% Match
    [{tuple, Line, [{var, Line, PidVar}, {tuple, Line, [{var, Line, LevelVar},
                                                         {var, Line,
                                                           TracesVar}]}]}],
   % Guards
    [[{op, Line, 'orelse',
          {op, Line, '/=', {op, Line, 'band', {var, Line, LevelVar},
                                               {integer, Line,
                                                 SeverityAsInt}},
                           {integer, Line, 0}},
          {op, Line, '/=', {var, Line, TracesVar}, {nil, Line}}}]],
   % ...
    %
    %
    %
```



### Parse Transforms - lager

The log dispatch clause

```
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```

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```
{clause, Line,
   %% Match
    [{tuple, Line, [{var, Line, PidVar}, {tuple, Line, [{var, Line, LevelVar},
                                                         {var, Line,
                                                          TracesVar}1}1}1.
   % Guards
    [[{op, Line, 'orelse',
          {op, Line, '/=', {op, Line, 'band', {var, Line, LevelVar},
                                              {integer, Line,
                                                SeveritvAsInt}}.
                           {integer, Line, 0}},
         {op, Line, '/=', {var, Line, TracesVar}, {nil, Line}}}]],
   % Statements
   %% do the call to lager:dispatch log
    {call, Line, {remote, Line, {atom, Line, lager}, {atom, Line, do log}},
                      % ...
```



# Parse Transforms - parse\_trans github.com/uwiger/parse trans

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Don't worry...
Ulf has your back!



# Parse Transforms - parse\_trans

Rewriting lager's transform with parse\_trans

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- Write transformations as "visitors" instead of manual recursion
- Return NewForm to replace the current form
- Return continue to recurse into subexpressions

```
parse_transform(AST, Options) ->
  % Previously: walk_ast([], AST)
  parse_trans:plain_transform(fun do_transform/1, AST).
```



# Parse Transforms - parse\_trans Rewriting lager's transform with parse trans

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Conclusion

 Write transformations as "visitors" instead of manual recursion

- Return NewForm to replace the current form
- Return continue to recurse into subexpressions

```
parse_transform(AST, Options) ->
   %* Previously: walk_ast([], AST)
   parse_trans:plain_transform(fun do_transform/1, AST).
```



### Parse Transforms - parse\_trans Other cool stuff!

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- ct\_expand compile-time evaluation
- exprecs generates record-accessor functions



# Parse Transforms - Summary

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#### Pros:

- Powerful
- Erlang syntax
- Compile-time computation



# Parse Transforms - Summary

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Macro:

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#### Pros:

- Powerful
- Erlang syntax
- Compile-time computation

#### Cons:

- Hides "magic"
- Difficult to write/debug
- Only modifies current module



# Parse Transforms - Summary

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Macros

Erlang syntax

Compile-time computation

#### Pros:

- Powerful

Hides "magic"

Cons:

- Difficult to write/debug
- Only modifies current module

### Good for:

- Injecting optimizations or new semantics
- Embedded DSLs
- Generating code in same module

# parse trans



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# Technique 3 Syntax Trees



# **Syntax Trees**

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Syntax Trees

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- Generates code by constructing syntax trees
- Operates over Abstract Forms



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Datatype for **Abstract forms** 

Functions for every construct

erl\_syntax

MODULE

erl syntax

**MODULE SUMMARY** 

Abstract Erlang syntax trees.

DESCRIPTION

Abstract Erlang syntax trees.

This module defines an abstract data type for representing Erlang source code as syntax trees, in a way that is backwards compatible with the data structures created by the Erlang standard library parser module erl\_parse (often referred to as "parse trees", which is a bit of a misnomer). This means that all erl\_parse trees are valid abstract syntax trees, but the reverse is not true: abstract syntax trees can in general not be used as input to functions expecting an erl\_parse tree. However, as long as an abstract syntax tree represents a correct Erlang program, the function revert/1 should be able to transform it to the corresponding erl\_parse representation.

A recommended starting point for the first-time user is the documentation of the **syntaxTree()** data type, and the function **type/1**.

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• Creating nodes:

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parse\_trans

Syntax Tre

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Conclusion

integer/1 float/1 atom/1 variable/1
list/2 cons/2 tuple/1
block\_expr/1 clause/2,3 fun\_expr/1
conjunction/1 disjunction/1
function/2 attribute/2 form list/1

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#### • Creating nodes:

integer/1 float/1 atom/1 variable/1
list/2 cons/2 tuple/1
block\_expr/1 clause/2,3 fun\_expr/1
conjunction/1 disjunction/1
function/2 attribute/2 form list/1

#### • Inspecting nodes:

type/1 float value/1 attribute name/1

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#### • Creating nodes:

integer/1 float/1 atom/1 variable/1
list/2 cons/2 tuple/1
block\_expr/1 clause/2,3 fun\_expr/1
conjunction/1 disjunction/1
function/2 attribute/2 form\_list/1

- Inspecting nodes: type/1 float value/1 attribute name/1
- Converting: abstract/1 revert/1 revert forms/1

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#### • Creating nodes:

integer/1 float/1 atom/1 variable/1
list/2 cons/2 tuple/1
block\_expr/1 clause/2,3 fun\_expr/1
conjunction/1 disjunction/1
function/2 attribute/2 form\_list/1

- Inspecting nodes: type/1 float value/1 attribute name/1
- Converting: abstract/1 revert/1 revert forms/1
- Traversing: subtrees/1



Getting out my shinebox

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github.com/seancribbs/neotoma

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erl\_syntax

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```
quoted_string <- single_quoted_string / double_quoted_string
%{
    used_combinator(p_string),
    lists:flatten(["p_string(<<\"",
        escape_string(unicode:characters_to_list(proplists:get_value(string, Node))),
        "\">>>)"])
%};
```



github.com/seancribbs/neotoma

```
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```

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```
quoted_string <- single_quoted_string / double_quoted_string
%{
    used_combinator(p_string),
    lists:flatten(["p_string(<<\"",
        escape_string(unicode:characters_to_list(proplists:get_value(string, Node))),
        "\">>)"])
%};
```



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case Input of

<<"a string"/binary, Input1/binary>> -> % ...do the success path;

\_ -> % ...do the failure path

end



```
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```
case Input of
     <= a string=/binary, Input1/binary>> -> % ...do the success path;
     _ -> % ...do the failure path
end
```

```
generate(#string{string=S}, InputName, Success, Fail) ->
```

```
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```

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Neotoma

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```
case Input of
    <="a string"/binary, Input1/binary>> -> % ...do the success path;
    _ -> % ...do the failure path
end
```

```
generate(#string{string=S}, InputName, Success, Fail) ->
   Literal = abstract(S), % convert term to syntaxTree()
   RestName = variable(new_name("Input")),
```

```
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```

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```
case Input of
     <= a string=/binary, Input1/binary>> -> % ...do the success path;
     _ -> % ...do the failure path
end
```

```
generate(#string{string=S}, InputName, Success, Fail) ->
Literal = abstract(S),
RestName = variable(new_name("Input")),
case_expr(InputName, % case ... of ... end
```

```
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```

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```
case Input of
     <= a string=/binary, Input1/binary>> -> % ...do the success path;
     _ -> % ...do the failure path
end
```

```
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```

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```
case Input of
     <= a string=/binary, Input1/binary>> -> % ...do the success path;
     _ -> % ...do the failure path
end
```



# Syntax Trees - mochiglobal github.com/mochi/mochiweb

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Memoizes frequently used values in code

Macros

Good for high-read, low-write scenarios

Parso

% @doc Store term V at K, replaces an existing term if present.

lager

put(K, V, key\_to\_module(K)).

put(K, V) ->

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### Syntax Trees - mochiglobal github.com/mochi/mochiweb

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Memoizes frequently used values in code

Macros

Good for high-read, low-write scenarios

mochiglobal

```
%% @doc Store term V at K, replaces an existing term if present.
put(K, V) ->
   put(K, V, key to module(K)).
put( K. V. Mod) ->
   Bin = compile(Mod. V).
    code:purge(Mod).
    {module. Mod} = code:load binarv(Mod. atom to list(Mod) ++ ".erl". Bin).
   ok.
```



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Macros

Macros

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Syntax in

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Macros

eunit

Parse

lager

parse\_trans

Syntax ir

erl\_syntax

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```
forms(Module, T) ->
  [erl syntax:revert(X) || X <- term to abstract(Module, term, T)].</pre>
```



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```
term to abstract(Module, Getter, T) ->
    [% -module(Module).
    erl syntax:attribute(
      erl syntax:atom(module),
       [erl syntax:atom(Module)]),
```

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Macros

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Transform

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Syntax Tre

erl\_syntax Neotoma

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merl

```
term to abstract(Module, Getter, T) ->
    [%% -module(Module).
     erl syntax:attribute(
       erl syntax:atom(module),
       [erl syntax:atom(Module)]).
    %% -export([Getter/0]).
     erl syntax:attribute(
       erl syntax:atom(export),
       [erl syntax:list(
         [erl syntax:arity qualifier(
            erl syntax:atom(Getter),
            erl syntax:integer(0))])],
```

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Macros

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```
term to abstract(Module, Getter, T) ->
    [%% -module(Module).
     erl syntax:attribute(
       erl syntax:atom(module).
       [erl syntax:atom(Module)]).
    %% -export([Getter/0]).
     erl syntax:attribute(
       erl syntax:atom(export),
       [erl syntax:list(
         [erl syntax:arity qualifier(
            erl syntax:atom(Getter),
            erl syntax:integer(0))])]),
    %% Getter() -> T.
     erl syntax:function(
       erl syntax:atom(Getter),
       [erl syntax:clause([], none, [erl syntax:abstract(T)])])].
```



# Syntax Trees - merl github.com/richcarl/merl

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Parse

lager parse trans

Syntax Trees

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Don't worry...
Richard has your back!





# Syntax Trees - merl github.com/richcarl/merl

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### Combines strategies of:

- Macros ?Q(Text),
  ?Q(Text,Env)
- Parse Transforms
- Syntax Tree Generation



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Conclusio



Don't worry...
Richard has your back!

#### Combines strategies of:

- Macros ?Q(Text),
  ?Q(Text,Env)
- Parse Transforms
- Syntax Tree Generation

Included in OTP 18!!!!



# Syntax Trees - erlydtl github.com/erlydtl/erlydtl

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Macros

Parse

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lager parse\_tran

Syntax Tree

orl systax

mochiglobi

erlydti

- Implements Django-style templates
- Moved from using erl\_syntax to merl last year



# Syntax Trees - erlydtl github.com/erlydtl/erlydtl

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Macros

Parco

Transform

lager

Sylitax liee

erl\_syntax

mochiglob

erlydti

Conclusion

#### Implements Django-style templates

Moved from using erl\_syntax to merl last year

```
Function1 = ?Q("_@FunctionName@(_Variables) -> _@FunctionName@(_Variables, [])"),
```



# Syntax Trees - Summary

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#### Pros:

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Transform

parse\_trans

Syntax Tree

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- Most versatile
- Powerful tools
- Multiple output destinations



# Syntax Trees - Summary

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Macros

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#### Pros:

- Most versatile
- Powerful tools
- Multiple output destinations

Many manual steps

Verbose

Cons:

AST understanding may be needed



# Syntax Trees - Summary

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Macros

eunit

Transform

parse tran

Syntax Tree

Dynican nec

Neotoma

mochiglobi

erlydtl

#### Pros:

- Most versatile
- Powerful tools
- Multiple output destinations

#### Cons:

- Verbose
- Many manual steps
- AST understanding may be needed

#### Good for:

- Implementing new languages & External DSLs
- "Run-time" code generation



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Parse

Conclusion

Metaprogramming Erlang is great!



# Conclusion

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Conclusion

Metaprogramming Erlang is great!

Use erl\_syntax, parse\_trans, and merl!



## Conclusion

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Syntax Trees

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Conclusion

Metaprogramming Erlang is great!

Use erl\_syntax, parse\_trans, and merl!

Build cool tools!



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# Thanks!

Twitter / Github: seancribbs