CERTIFICATE FROM KEY MANAGERIAL PERSONNEL/SENIOR MANAGEMENT

Date:

To

The Board of Directors
Signatureglobal (India) Limited
13th Floor, Dr. Gopal Das Bhawan
28 Barakhamba Road
Connaught Place, New Delhi
Delhi 110001

ICICI Securities Limited
ICICI Venture House
Appasaheb Marathe Marg
Prabhadevi
Mumbai 400 025
Maharashtra, India

Axis Capital Limited
Axis House, 1st Floor
C-2, Wadia International Centre
Pandurang Budhkar Marg, Worli
Mumbai 400 025
Maharashtra, India

Kotak Mahindra Capital Company Limited
1st Floor, 27 BKC
Plot No. 27, 'G' Block
Bandra Kurla Complex
Bandra (E)
Mumbai, Maharashtra –400051,
India

(ICICI Securities Limited, Axis Capital Limited and Kotak Mahindra Capital Company Limited are referred to as the "**Book Running Lead Managers**")

Sub: Proposed initial public offering of equity shares of face value of ₹1 each (the "Equity Shares") of Signatureglobal (India) Limited (the "Company" and such offer, the "Offer")

Dear Sir/Ma'am,

I Meghraj Bothra, am a key managerial personnel/senior management of the Company as defined under the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the "**ICDR Regulations**") and the Companies Act, 2013, as amended and read with the rules, circulars and notifications issued in relation thereto ("**Companies Act**"), and confirm that the following information with respect to me is true, fair, correct, adequate and not misleading. I consent to be named as a key managerial personnel/ senior management of the Company and to the inclusion of the information contained in this certificate in the Red Herring Prospectus ("**RHP**") and the prospectus (the "**Prospectus**", together with RHP referred to as "**Offer Documents**") which the Company intends to file with the Registrar of Companies, National Capital Territory of Delhi and Haryana at New Delhi (the "**RoC**"),the Securities and Exchange Board of India (the "**SEBI**") and any relevant stock exchange(s) where the Equity Shares of the Company are proposed to be listed (the "**Stock Exchanges**") and in any other Offer related documents.

Profile

I confirm the contents of the below mentioned profile. I confirm that I have documentary back up/evidence of the information included in this profile and have furnished the same to the Company.

Meghraj Bothra is the Company Secretary and Compliance Officer of our Company. He joined our Company on May 2, 2022. He has been admitted as a fellow at the Institute of Company Secretaries of India since November 13, 2011. Further, he has been admitted as an associate member of the Institute of Cost Accountants of India since February 29, 2012. He was previously associated with Digispice Technologies Limited as vice-president in secretarial and compliances function for a period of over 14 years. Further, he previously worked with DCM Sriram Consolidated Limited over 11 years, and was also associated with Dhanuka Pesticides Limited as an assistant company secretary for a period of over three years. He was not paid any remuneration in Fiscal 2022. He was paid Rs. 8.21 Million remuneration in Fiscal 2023.

S. No.	Particulars/Statement	Meghraj Bothra
1	Date of joining and appointment as KMP/ Senior Management	Date of Joining: May 2, 2022 Date of Appointment as KMP/Senior Management: May 31, 2022
2	Details of service contracts	Full Time Employement pursuant to appointment letter dated 7th May 2022
3	Termination/ retirement benefits if any	Gratuity as per Gratuity Act , After completion of minimum 5 years of service , at the time of retirement /seperation / termination - the concern will be eligible for gratuity = No. of years * last drawn basic salary*15 / 26.
4	Remuneration for the past financial year (2021-22 & 2022-23)	During the past financial year i.e. 2021-22 was Nil. During the FY 2022-23, Rs. 8.21 Million from Signatureglobal (India) Limited.
5	Occupation	Service
6	Address	2890 / 1 , 2nd floor, Sant Nagar, Pitampura, Delhi – 110034
7	Date of Birth	4th February, 1969
8	Age	54 years
9	Special achievements, if any	N/A
10	Compensation received in all capacities	During the past financial year i.e. 2021-22 was Nil. During the FY 2022-23, Rs. 8.21 Million from Signatureglobal (India) Limited
11	Coverage under bonus / profit sharing plan	N/A
12	Contingent or deferred compensation accrued for the year	N/A
13	Details of amount/benefit, has been paid or given within the two preceding years or intended to be paid or given	Family Medical insurance: INR 7,50,000 + Accidental insurance of INR 50,00,000 + Term Life insurance of INR 10,00,000 Company car/ car hire charges, driver, fuel

		expenses, attire reimbursement, books and periodical reimbursement and business promotion reimbursement
14	Details of contracts or arrangement with the Company relating to appointment and remuneration, or providing for benefits upon termination of employment/retirement	Gratuity as per Gratuity Act , After completion of minimum 5 years of service , at the time of retirement /seperation / termination - the concern will be eligible for gratuity = No. of years * last drawn basic salary*15 / 26.

I am presently employed on a full-time basis as a permanent employee on the rolls of the Company.

Interest of KMP/Senior Management

Except as disclosed below, I do not hold any Equity Shares, warrants, employee stock options or any other convertible instrument in the Company. NIL

Except as disclosed below, none of my relatives (as defined under the Companies Act, 2013), hold any Equity Shares, warrants, employee stock options or any other convertible instrument in the Company, as of the date of this certificate. NIL

Except to the extent of remuneration payable to me, including variable component and normal reimbursement of any traveling and other incidental expenses, I have not received any compensation in the last fiscal (including compensation received in all capacities, coverage under bonus / profit sharing plan, contingent or deferred compensation accrued for the year, including any compensation payable at a later date) and no benefits in kind were granted to me on an individual basis by the Company for services in all capacities to the Company. Except as disclosed below, there is no contingent or deferred compensation accrued for the year, including any compensation payable at a later date from the Company.

I confirm that all Equity Shares held by me are in dematerialized form in accordance with the requirements of the Companies Act, 2013, the rules issued thereunder and the Depositories Act, 1996. NOT APPLICABLE

I have no interest in the Company other than to the extent of the remuneration or benefits to which I am entitled to in accordance with the terms of my appointment and reimbursement of expenses incurred by me during the ordinary course of business, and except to the extent of the shareholding (including convertible securities) in the Company, subsidiaries, or the firms and trusts in which I am interested as director, member, partner and/or trustee, and to the extent of benefits arising out of such shareholding, details of which are disclosed below; NIL

I confirm that no amount or benefit, other than the compensation as disclosed below, has been paid or given to me within the two preceding years or intended to be paid or given to me:

Remuneration for the fiscal 2021-2022	NIL
Remuneration for the fiscal 2022-2023	Rs. 8.21 Million from Signatureglobal (India) Limited.
Details of amount/benefit, has been paid or given within the two preceding years or intended to be paid or given	Family Medical insurance: INR 7,50,000 + Accidental insurance of INR 50,00,000 + Term Life insurance of INR 10,00,000 Company car/ car hire charges, driver, fuel expenses, attire reimbursement, books and periodical reimbursement and business promotion reimbursement

Except as stated in above referred table, I have not entered into any contracts or arrangement with the Company relating to my appointment and remuneration, or providing for benefits upon termination of employment/retirement.

I am not party to any bonus or profit sharing plan of the Company. I am not paid performance based discretionary incentives and am not entitled to receive employee stock options.

I shall not be paid any portion of the Offer proceeds by the Company.

There is no proposal whereby I will receive any portion of the proceeds from the Offer and there is no material existing or anticipated transaction in relation to utilization of such proceeds or project cost except as described below: NIL

There is no arrangement or understanding with major shareholders, customers, suppliers or others, pursuant to which I was selected as a key managerial personnel/ senior management.

I have not entered into any agreement either on my own or on behalf of any other person, with any shareholder or any other third party with regard to compensation or profit sharing in connection with dealings in the securities of the Company.

I have not been a director, promoter, member or person in control of any entity that has been identified as a shell company identified by the Ministry of Corporate Affairs through its letter to the Securities Exchange Board of India dated June 9, 2017 (bearing reference 03/73/2017-CL-II) and subsequently published by the Securities Exchange Board of India through its letter dated August 7, 2017, bearing no. SEBI /HO/ISD/OW/P/2017/18183.

I have not been identified as a wilful defaulter by any bank or financial institution or consortium thereof, in accordance with the guidelines on wilful defaulters issued by the Reserve Bank of India. I am neither on the board nor associated in any manner with any company which has been identified as the vanishing company.

I confirm that there is no excessive dependence on me by the Company for the project for which the Offer is being made.

Except as stated below, I am not directly or indirectly (including through my relatives, as defined under the Companies Act, 2013, as amended) interested in any contract, agreement or arrangement entered into by the Company, and no payments have been made in respect of these contracts, agreements or arrangements or are proposed to be made.
NIL

Except as disclosed below, there are no material existing or anticipated transactions in relation to utilisation of the offer proceeds or project cost entered into by me. NIL

There are no shares issued to me in an employee share purchase scheme by the Company.

I am not related to any other director or key managerial personnel/ senior management of the Company

I am familiar and undertake to comply with the regulations on publicity, marketing and research restrictions given in any publicity guidelines circulated by the legal counsel in relation to the Offer, the ICDR Regulations and other applicable law

I confirm that I will immediately communicate any changes in writing to the above information to the Company and the Book Running Lead Managers until the date when the Equity Shares commence trading on the Stock Exchanges. In the absence of any such communication from me, the above information should be considered as updated information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Offer.

This certificate is for information and for inclusion (in part or full) in the Offer Documents in relation to the Offer or any other Offer-related material, and may be relied upon by the Company, the Book Running Lead Managers and the legal advisors to each of the Company and the Selling Shareholders and the Book Running Lead Manager. I hereby consent to the submission of this certificate as may be necessary to the SEBI, the RoC, the Stock Exchanges and any other regulatory authority and/or for the records to be maintained by the Book Running Lead Managers and in accordance with applicable law.

All capitalized terms used herein but not specifically defined shall have the same meaning as ascribed to them in the RHP.

Yours faithfully,

Name: Meghraj Bothra
Date: 12-09-2023

Cc:

Legal Counsel to the Company as to Indian Law

Cyril Amarchand Mangaldas
5th Floor, Peninsula Chambers
Peninsula Corporate Park, G.K. Marg
Lower Parel, Mumbai- 400 013

Legal Counsel to the Book Running Lead Managers as to Indian Law

Trilegal
One World Centre
10th Floor, Tower 2A & 2B,
Senapati Bapat Marg,
Lower Parel (West),
Mumbai - 400 013

Legal Counsel to the Book Running Lead Managers as to International Law

Hogan Lovells Lee & Lee
50 Collyer Quay
#10-01 OUE Bayfront
Singapore 049321

CONSENT LETTER FROM NON-INDEPENDENT DIRECTOR

Date: 12/09/2023

To,

The Board of Directors
Signatureglobal (India) Limited
(*Formerly known as Signatureglobal (India) Limited)*
13th Floor, Dr. Gopal Das Bhawan
28 Barakhamba Road
Connaught Place, New Delhi
Delhi 110001

ICICI Securities Limited
ICICI Venture House
Appasaheb Marathe Marg
Prabhadevi
Mumbai 400 025
Maharashtra, India

Axis Capital Limited
Axis House, 1st Floor
C-2, Wadia International Centre
Pandurang Budhkar Marg, Worli
Mumbai 400 025
Maharashtra, India

Kotak Mahindra Capital Company Limited
1st Floor, 27 BKC
Plot No. 27, 'G' Block
Bandra Kurla Complex
Bandra (E)
Mumbai, Maharashtra –400051,
India

(ICICI Securities Limited, Axis Capital Limited and Kotak Mahindra Capital Company Limited are referred to as the "**Book Running Lead Managers**")

Sub: Proposed initial public offering of equity shares of face value of ₹ 1 each (the "Equity Shares") of Signatureglobal (India) Limited (the "Company" and such offer, the "Offer")

Dear Sir/Madam,

I hereby give my consent to my name being included as Joint Managing Director and Whole-time Director in the Red Herring Prospectus ("**RHP**") and the prospectus (the "**Prospectus**", together with RHP referred to as "**Offer Documents**") which the Company intends to file with the Registrar of Companies, National Capital Territory of Delhi and Haryana at New Delhi (the "**RoC**"), the Securities and Exchange Board of India, ("**SEBI**"), and any relevant stock exchange(s) where the Equity Shares of the Company are proposed to be listed (the "**Stock Exchanges**"),] in respect of the Offer. I also authorise you to deliver a copy of this letter of consent to the RoC, pursuant to the provisions of Section 26 and 32 of the Companies Act, 2013, as amended, the Stock Exchanges or any other regulatory authority required by law.

I confirm that the information in this certificate is true, fair, correct, adequate and not misleading.

I confirm that I will immediately inform you of any change to the above information in writing until the Equity Shares commence trading on the Stock Exchanges where the Equity Shares are proposed to be listed. In the absence of any such communication, the above information should be taken as updated information until the Equity Shares commence trading on the Stock Exchanges.

I also consent to the inclusion of this letter as a part of "*Material Contracts and Documents for Inspection*" in connection with this Offer, which will be available for public for inspection from date of the filing of the RHP until the Bid/Offer Closing Date.

This certificate is for information and for inclusion (in part or full) in the RHP and the Prospectus to be filed in relation to the Offer (collectively, the **"Offer Documents"**) or any other Offer-related material, and may be relied upon by the Company, the Book Running Lead Managers and the legal advisors appointed by the Company and the Book Running Lead Managers in relation to the Offer. I hereby consent to the submission of this certificate as may be necessary to the SEBI, the RoC, the relevant stock exchanges and any other regulatory authority and/or for the records to be maintained by the Book Running Lead Managers and in accordance with applicable law.

Capitalised terms used herein but not defined shall have the same meaning as ascribed to them in the RHP.

Sincerely,

Director
Name: Devender Aggarwal
Designation: Joint Managing Director and Whole Time Director
Date: 12/09/2023

Cc:

Legal Counsel to the Company as to Indian Law

Cyril Amarchand Mangaldas
5th Floor, Peninsula Chambers
Peninsula Corporate Park, Ganpatrao Kadam Marg
Lower Parel, Mumbai- 400 013

Legal Counsel to the Book Running Lead Managers as to Indian Law

Trilegal
One World Centre
10th Floor, Tower 2A & 2B
Senapati Bapat Marg, Lower Parel
Mumbai 400 013
Legal Counsel to the Book Running Lead Managers as to International Law

Hogan Lovells Lee & Lee
50 Collyer Quay
#10-01 OUE Bayfront
Singapore 049321

CONSENT LETTER FROM NON-INDEPENDENT DIRECTOR

Date: 12/09/2023

To,

The Board of Directors
Signatureglobal (India) Limited
13th Floor, Dr. Gopal Das Bhawan
28 Barakhamba Road
Connaught Place, New Delhi
Delhi 110001

ICICI Securities Limited
ICICI Venture House
Appasaheb Marathe Marg
Prabhadevi
Mumbai 400 025
Maharashtra, India

Axis Capital Limited
Axis House, 1st Floor
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Pandurang Budhkar Marg, Worli
Mumbai 400 025
Maharashtra, India

Kotak Mahindra Capital Company Limited
1st Floor, 27 BKC
Plot No. 27, 'G' Block
Bandra Kurla Complex
Bandra (E)
Mumbai, Maharashtra –400051,
India

(ICICI Securities Limited, Axis Capital Limited and Kotak Mahindra Capital Company Limited are referred to as the "**Book Running Lead Managers**")

Sub: Proposed initial public offering of equity shares of face value of ₹ 1 each (the "Equity Shares") of Signatureglobal (India) Limited (the "Company" and such offer, the "Offer")

Dear Sir/Madam,

I hereby give my consent to my name being included as Vice Chairman and Whole-time Director in the Red Herring Prospectus ("**RHP**") and the prospectus (the "**Prospectus**", together with RHP referred to as "**Offer Documents**") which the Company intends to file with the Registrar of Companies, National Capital Territory of Delhi and Haryana at New Delhi (the "**RoC**"), the Securities and Exchange Board of India, ("**SEBI**"), and any relevant stock exchange(s) where the Equity Shares of the Company are proposed to be listed (the "**Stock Exchanges**"), in respect of the Offer. I also authorise you to deliver a copy of this letter of consent to the RoC, pursuant to the provisions of Section 26 and 32 of the Companies Act, 2013, as amended, the Stock Exchanges or any other regulatory authority required by law.

I confirm that the information in this certificate is true, fair, correct, adequate and not misleading.

I confirm that I will immediately inform you of any change to the above information in writing until the Equity Shares commence trading on the Stock Exchanges where the Equity Shares are proposed to be listed. In the absence of any such communication, the above information should be taken as updated information until the Equity Shares commence trading on the Stock Exchanges.

I also consent to the inclusion of this letter as a part of "*Material Contracts and Documents for Inspection*" in connection with this Offer, which will be available for public for inspection from date of the filing of the RHP until the Bid/Offer Closing Date.

This certificate is for information and for inclusion (in part or full) in the RHP and the Prospectus to be filed in relation to the Offer (collectively, the **"Offer Documents"**) or any other Offer-related material, and may be relied upon by the Company, the Book Running Lead Managers and the legal advisors appointed by the Company and the Book Running Lead Managers in relation to the Offer. I hereby consent to the submission of this certificate as may be necessary to the SEBI, the RoC, the relevant stock exchanges and any other regulatory authority and/or for the records to be maintained by the Book Running Lead Managers and in accordance with applicable law.

Capitalised terms used herein but not defined shall have the same meaning as ascribed to them in the RHP.

Sincerely,

Director
Name: Lalit Kumar Aggarwal
Designation: Vice Chairman and Whole Time Director
Date: 12/09/2023

Cc:

Legal Counsel to the Company as to Indian Law

Cyril Amarchand Mangaldas
5th Floor, Peninsula Chambers
Peninsula Corporate Park, Ganpatrao Kadam Marg
Lower Parel, Mumbai- 400 013

Legal Counsel to the Book Running Lead Managers as to Indian Law

Trilegal
One World Centre
10th Floor, Tower 2A & 2B
Senapati Bapat Marg, Lower Parel
Mumbai 400 013

Legal Counsel to the Book Running Lead Managers as to International Law

Hogan Lovells Lee & Lee
50 Collyer Quay
#10-01 OUE Bayfront
Singapore 049321

CONSENT LETTER FROM NON-INDEPENDENT DIRECTOR

Date: 12/09/2023

To,

The Board of Directors
Signatureglobal (India) Limited
13th Floor, Dr. Gopal Das Bhawan
28 Barakhamba Road
Connaught Place, New Delhi
Delhi 110001

ICICI Securities Limited
ICICI Venture House
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Mumbai, Maharashtra –400051,
India

(ICICI Securities Limited, Axis Capital Limited and Kotak Mahindra Capital Company Limited are referred to as the "**Book Running Lead Managers**")

Sub: Proposed initial public offering of equity shares of face value of ₹ 1 each (the "Equity Shares") of Signatureglobal (India) Limited (the "Company" and such offer, the "Offer")

Dear Sir/Madam,

I hereby give my consent to my name being included as Chairman and Whole-time Director in the Red Herring Prospectus ("**RHP**") and the prospectus (the "**Prospectus**", together with RHP referred to as "**Offer Documents**") which the Company intends to file with the Registrar of Companies, National Capital Territory of Delhi and Haryana at New Delhi (the "**RoC**"), the Securities and Exchange Board of India, ("**SEBI**"), and any relevant stock exchange(s) where the Equity Shares of the Company are proposed to be listed (the "**Stock Exchanges**"), in respect of the Offer. I also authorise you to deliver a copy of this letter of consent to the RoC, pursuant to the provisions of Section 26 and 32 of the Companies Act, 2013, as amended, the Stock Exchanges or any other regulatory authority required by law.

I confirm that the information in this certificate is true, fair, correct, adequate and not misleading.

I confirm that I will immediately inform you of any change to the above information in writing until the Equity Shares commence trading on the Stock Exchanges where the Equity Shares are proposed to be listed. In the absence of any such communication, the above information should be taken as updated information until the Equity Shares commence trading on the Stock Exchanges.

I also consent to the inclusion of this letter as a part of "*Material Contracts and Documents for Inspection*" in connection with this Offer, which will be available for public for inspection from date of the filing of the RHP until the Bid/Offer Closing Date.

This certificate is for information and for inclusion (in part or full) in the RHP and the Prospectus to be filed in relation to the Offer (collectively, the **"Offer Documents"**) or any other Offer-related material, and may be relied upon by the Company, the Book Running Lead Managers and the legal advisors appointed by the Company and the Book Running Lead Managers in relation to the Offer. I hereby consent to the submission of this certificate as may be necessary to the SEBI, the RoC, the relevant stock exchanges and any other regulatory authority and/or for the records to be maintained by the Book Running Lead Managers and in accordance with applicable law.

Capitalised terms used herein but not defined shall have the same meaning as ascribed to them in the RHP.

Sincerely,

Director
Name: Pradeep Kumar Aggarwal
Designation: Chairman and Whole Time Director
Date: 12/09/2023

Cc:

Legal Counsel to the Company as to Indian Law

Cyril Amarchand Mangaldas
5th Floor, Peninsula Chambers
Peninsula Corporate Park, Ganpatrao Kadam Marg
Lower Parel, Mumbai- 400 013

Legal Counsel to the Book Running Lead Managers as to Indian Law

Trilegal
One World Centre
10th Floor, Tower 2A & 2B
Senapati Bapat Marg, Lower Parel
Mumbai 400 013
Legal Counsel to the Book Running Lead Managers as to International Law

Hogan Lovells Lee & Lee
50 Collyer Quay
#10-01 OUE Bayfront
Singapore 049321

CONSENT LETTER FROM NON-INDEPENDENT DIRECTOR

Date: 12/09/2023

To,

The Board of Directors
Signatureglobal (India) Limited
13th Floor, Dr. Gopal Das Bhawan
28 Barakhamba Road
Connaught Place, New Delhi
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Sub: Proposed initial public offering of equity shares of face value of ₹ 1 each (the "Equity Shares") of Signatureglobal (India) Limited (the "Company" and such offer, the "Offer")

Dear Sir/Madam,

I hereby give my consent to my name being included as Managing Director in the Red Herring Prospectus ("**RHP**") and the prospectus (the "**Prospectus**", together with RHP referred to as "**Offer Documents**") which the Company intends to file with the Registrar of Companies, National Capital Territory of Delhi and Haryana at New Delhi (the "**RoC**"), the Securities and Exchange Board of India, ("**SEBI**"), and any relevant stock exchange(s) where the Equity Shares of the Company are proposed to be listed (the "**Stock Exchanges**"), in respect of the Offer. I also authorise you to deliver a copy of this letter of consent to the RoC, pursuant to the provisions of Section 26 and 32 of the Companies Act, 2013, as amended, the Stock Exchanges or any other regulatory authority required by law.

I confirm that the information in this certificate is true, fair, correct, adequate and not misleading.

I confirm that I will immediately inform you of any change to the above information in writing until the Equity Shares commence trading on the Stock Exchanges where the Equity Shares are proposed to be listed. In the

absence of any such communication, the above information should be taken as updated information until the Equity Shares commence trading on the Stock Exchanges.

I also consent to the inclusion of this letter as a part of "*Material Contracts and Documents for Inspection*" in connection with this Offer, which will be available for public for inspection from date of the filing of the RHP until the Bid/Offer Closing Date.

This certificate is for information and for inclusion (in part or full) in the RHP and the Prospectus to be filed in relation to the Offer (collectively, the **"Offer Documents"**) or any other Offer-related material, and may be relied upon by the Company, the Book Running Lead Managers and the legal advisors appointed by the Company and the Book Running Lead Managers in relation to the Offer. I hereby consent to the submission of this certificate as may be necessary to the SEBI, the RoC, the relevant stock exchanges and any other regulatory authority and/or for the records to be maintained by the Book Running Lead Managers and in accordance with applicable law.

Capitalised terms used herein but not defined shall have the same meaning as ascribed to them in the RHP.

Sincerely,

Director
Name: Ravi Aggarwal
Designation: Managing Director
Date: 12/09/2023

Cc:

Legal Counsel to the Company as to Indian Law

Cyril Amarchand Mangaldas
5th Floor, Peninsula Chambers
Peninsula Corporate Park, Ganpatrao Kadam Marg
Lower Parel, Mumbai- 400 013

Legal Counsel to the Book Running Lead Managers as to Indian Law

Trilegal
One World Centre
10th Floor, Tower 2A & 2B
Senapati Bapat Marg, Lower Parel
Mumbai 400 013

Legal Counsel to the Book Running Lead Managers as to International Law

Hogan Lovells Lee & Lee
50 Collyer Quay
#10-01 OUE Bayfront
Singapore 049321

CONSENT LETTER FROM INDEPENDENT DIRECTOR

Date:

To,

The Board of Directors
Signatureglobal (India) Limited
13th Floor, Dr. Gopal Das Bhawan
28 Barakhamba Road
Connaught Place, New Delhi
Delhi 110001

ICICI Securities Limited
ICICI Venture House
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Kotak Mahindra Capital Company Limited
1st Floor, 27 BKC
Plot No. 27, 'G' Block
Bandra Kurla Complex
Bandra (E)
Mumbai, Maharashtra –400051,
India

(ICICI Securities Limited, Axis Capital Limited and Kotak Mahindra Capital Company Limited are referred to as the **"Book Running Lead Managers"**)

Sub: Proposed initial public offering of equity shares of face value of ₹ 1 each (the "Equity Shares") of Signatureglobal (India) Limited (the "Company" and such offer, the "Offer")

Dear Sir/Ma'am,

I, **Kundan Mal Agarwal**, an Independent Director in the Company, hereby give my consent to my name being included as an independent Director in the Red Herring Prospectus ("**RHP**") and the prospectus (the "**Prospectus**", together with RHP referred to as "**Offer Documents**") which the Company intends to file with the Registrar of Companies, National Capital Territory of Delhi and Haryana at New Delhi (the "**RoC**"), with the Securities and Exchange Board of India, ("**SEBI**"), and any relevant stock exchange(s) where the Equity Shares of the Company are proposed to be listed (the "**Stock Exchanges**"), in respect of the Offer. I also authorise you to deliver a copy of this letter of consent to the RoC, pursuant to the provisions of Section 26 and 32 of the Companies Act, 2013, the Stock Exchanges or any other regulatory authority required by law.

I confirm that the information in this certificate is true, fair, correct, adequate and not misleading.

I confirm that I will immediately inform you of any change to the above information in writing until the Equity Shares commence trading on the Stock Exchanges where the Equity Shares are proposed to be listed the ("**Stock Exchanges**"). In the absence of any such communication, the above information should be taken as updated information until the Equity Shares commence trading on the Stock Exchanges.

I also consent to the inclusion of this letter as a part of "*Material Contracts and Documents for Inspection*" in connection with the Offer, which will be available for public for inspection from date of the filing of the RHP until the Bid/Offer Closing Date.

This certificate is for information and for inclusion (in part or full) in the RHP and the Prospectus to be filed in relation to the Offer (collectively, the **"Offer Documents"**) or any other Offer-related material, and may be relied upon by the Company, the Book Running Lead Managers and the legal advisors appointed by the Company and Selling Shareholder and the Book Running Lead Managers in relation to the Offer. I hereby consent to the submission of this certificate as may be necessary to the SEBI, the RoC, the relevant stock exchanges and any other regulatory authority and/or for the records to be maintained by the Book Running Lead Managers and in accordance with applicable law.

Capitalised terms used herein but not defined shall have the same meaning as ascribed to them in the Offer Documents.

Sincerely,

Name: Kundan Mal Agarwal
Designation: Independent Director
Date: 12.09.2023

Cc:

Legal Counsel to the Company as to Indian Law

Cyril Amarchand Mangaldas
5th Floor, Peninsula Chambers
Peninsula Corporate Park, Ganpatrao Kadam Marg
Lower Parel, Mumbai- 400 013

Legal Counsel to the Book Running Lead Managers as to Indian Law

Trilegal
One World Centre
10th Floor, Tower 2A & 2B
Senapati Bapat Marg, Lower Parel
Mumbai 400 013

Legal Counsel to the Book Running Lead Managers as to International Law

Hogan Lovells Lee & Lee
50 Collyer Quay
#10-01 OUE Bayfront
Singapore 049321

CONSENT LETTER FROM INDEPENDENT DIRECTOR

Date:

To,

The Board of Directors
Signatureglobal (India) Limited
13th Floor, Dr. Gopal Das Bhawan
28 Barakhamba Road
Connaught Place, New Delhi
Delhi 110001

ICICI Securities Limited
ICICI Venture House
Appasaheb Marathe Marg
Prabhadevi
Mumbai 400 025
Maharashtra, India

Axis Capital Limited
Axis House, 1st Floor
C-2, Wadia International Centre
Pandurang Budhkar Marg, Worli
Mumbai 400 025
Maharashtra, India

Kotak Mahindra Capital Company Limited
1st Floor, 27 BKC
Plot No. 27, 'G' Block
Bandra Kurla Complex
Bandra (E)
Mumbai, Maharashtra –400051,
India

(ICICI Securities Limited, Axis Capital Limited and Kotak Mahindra Capital Company Limited are referred to as the **"Book Running Lead Managers"**)

Sub: Proposed initial public offering of equity shares of face value of ₹ 1 each (the "Equity Shares") of Signatureglobal (India) Limited (the "Company" and such offer, the "Offer")

Dear Sir/Ma'am,

I, Chandra Wadhwa, an Independent Director in the Company, hereby give my consent to my name being included as an independent Director in the Red Herring Prospectus (**"RHP"**) and the prospectus (the **"Prospectus"**, together with RHP referred to as **"Offer Documents"**) which the Company intends to file with the Registrar of Companies, National Capital Territory of Delhi and Haryana at New Delhi (the **"RoC"**), with the Securities and Exchange Board of India, (**"SEBI"**), and any relevant stock exchange(s) where the Equity Shares of the Company are proposed to be listed (the **"Stock Exchanges)** in respect of the Offer. I also authorise you to deliver a copy of this letter of consent to the RoC, pursuant to the provisions of Section 26 and 32 of the Companies Act, 2013, the Stock Exchanges or any other regulatory authority required by law.

I confirm that the information in this certificate is true, fair, correct, adequate and not misleading.

I confirm that I will immediately inform you of any change to the above information in writing until the Equity Shares commence trading on the Stock Exchanges where the Equity Shares are proposed to be listed the (**"Stock Exchanges"**). In the absence of any such communication, the above information should be taken as updated information until the Equity Shares commence trading on the Stock Exchanges.

I also consent to the inclusion of this letter as a part of "*Material Contracts and Documents for Inspection*" in connection with the Offer, which will be available for public for inspection from date of the filing of the RHP until the Bid/Offer Closing Date.

This certificate is for information and for inclusion (in part or full) in the RHP and the Prospectus to be filed in relation to the Offer (collectively, the **"Offer Documents"**) or any other Offer-related material, and may be relied upon by the Company, the Book Running Lead Managers and the legal advisors appointed by the Company and Selling Shareholder and the Book Running Lead Managers in relation to the Offer. I hereby consent to the submission of this certificate as may be necessary to the SEBI, the RoC, the relevant stock exchanges and any other regulatory authority and/or for the records to be maintained by the Book Running Lead Managers and in accordance with applicable law.

Capitalised terms used herein but not defined shall have the same meaning as ascribed to them in the Offer Documents.

Sincerely,

Director
Name: Chandra Wadhwa
Designation: Independent Director
Date: 12.09.2023

Cc:

Legal Counsel to the Company as to Indian Law

Cyril Amarchand Mangaldas
5th Floor, Peninsula Chambers
Peninsula Corporate Park, Ganpatrao Kadam Marg
Lower Parel, Mumbai- 400 013

Legal Counsel to the Book Running Lead Managers as to Indian Law

Trilegal
One World Centre
10th Floor, Tower 2A & 2B
Senapati Bapat Marg, Lower Parel
Mumbai 400 013

Legal Counsel to the Book Running Lead Managers as to International Law

Hogan Lovells Lee & Lee
50 Collyer Quay
#10-01 OUE Bayfront
Singapore 049321

CONSENT LETTER FROM INDEPENDENT DIRECTOR

Date:

To,

The Board of Directors
Signatureglobal (India) Limited
13th Floor, Dr. Gopal Das Bhawan
28 Barakhamba Road
Connaught Place, New Delhi
Delhi 110001

ICICI Securities Limited
ICICI Venture House
Appasaheb Marathe Marg
Prabhadevi
Mumbai 400 025
Maharashtra, India

Axis Capital Limited
Axis House, 1st Floor
C-2, Wadia International Centre
Pandurang Budhkar Marg, Worli
Mumbai 400 025
Maharashtra, India

Kotak Mahindra Capital Company Limited
1st Floor, 27 BKC
Plot No. 27, 'G' Block
Bandra Kurla Complex
Bandra (E)
Mumbai, Maharashtra –400051,
India

(ICICI Securities Limited, Axis Capital Limited and Kotak Mahindra Capital Company Limited are referred to as the "**Book Running Lead Managers**")

Sub: Proposed initial public offering of equity shares of face value of ₹ 1 each (the "Equity Shares") of Signatureglobal (India) Limited (the "Company" and such offer, the "Offer")

Dear Sir/Ma'am,

I, Lata Pillai, an Independent Director in the Company, hereby give my consent to my name being included as an independent Director in the Red Herring Prospectus ("**RHP**") and the prospectus (the "**Prospectus**", together with RHP referred to as "**Offer Documents**") which the Company intends to file with the Registrar of Companies, National Capital Territory of Delhi and Haryana at New Delhi (the "**RoC**"), with the Securities and Exchange Board of India, ("**SEBI**"), and any relevant stock exchange(s) where the Equity Shares of the Company are proposed to be listed (the "**Stock Exchanges** in respect of the Offer. I also authorise you to deliver a copy of this letter of consent to the RoC, pursuant to the provisions of Section 26 and 32 of the Companies Act, 2013, the Stock Exchanges or any other regulatory authority required by law.

I confirm that the information in this certificate is true, fair, correct, adequate and not misleading.

I confirm that I will immediately inform you of any change to the above information in writing until the Equity Shares commence trading on the Stock Exchanges where the Equity Shares are proposed to be listed the ("**Stock Exchanges**"). In the absence of any such communication, the above information should be taken as updated information until the Equity Shares commence trading on the Stock Exchanges.

I also consent to the inclusion of this letter as a part of "*Material Contracts and Documents for Inspection*" in connection with the Offer, which will be available for public for inspection from date of the filing of the RHP until the Bid/Offer Closing Date.

This certificate is for information and for inclusion (in part or full) in the RHP and the Prospectus to be filed in relation to the Offer (collectively, the **"Offer Documents"**) or any other Offer-related material, and may be relied upon by the Company, the Book Running Lead Managers and the legal advisors appointed by the Company and Selling Shareholder and the Book Running Lead Managers in relation to the Offer. I hereby consent to the submission of this certificate as may be necessary to the SEBI, the RoC, the relevant stock exchanges and any other regulatory authority and/or for the records to be maintained by the Book Running Lead Managers and in accordance with applicable law.

Capitalised terms used herein but not defined shall have the same meaning as ascribed to them in the Offer Documents.

Sincerely,

Lata Pillai

Director
Name: Lata Pillai
Designation: Independent Director
Date: 12.09.2023

Cc:

Legal Counsel to the Company as to Indian Law

Cyril Amarchand Mangaldas
5th Floor, Peninsula Chambers
Peninsula Corporate Park, Ganpatrao Kadam Marg
Lower Parel, Mumbai- 400 013

Legal Counsel to the Book Running Lead Managers as to Indian Law

Trilegal
One World Centre
10th Floor, Tower 2A & 2B
Senapati Bapat Marg, Lower Parel
Mumbai 400 013

Legal Counsel to the Book Running Lead Managers as to International Law

Hogan Lovells Lee & Lee
50 Collyer Quay
#10-01 OUE Bayfront
Singapore 049321

CONSENT LETTER FROM INDEPENDENT DIRECTOR

Date:

To,

The Board of Directors
Signatureglobal (India) Limited
13th Floor, Dr. Gopal Das Bhawan
28 Barakhamba Road
Connaught Place, New Delhi
Delhi 110001

ICICI Securities Limited
ICICI Venture House
Appasaheb Marathe Marg
Prabhadevi
Mumbai 400 025
Maharashtra, India

Axis Capital Limited
Axis House, 1st Floor
C-2, Wadia International Centre
Pandurang Budhkar Marg, Worli
Mumbai 400 025
Maharashtra, India

Kotak Mahindra Capital Company Limited
1st Floor, 27 BKC
Plot No. 27, 'G' Block
Bandra Kurla Complex
Bandra (E)
Mumbai, Maharashtra –400051,
India

(ICICI Securities Limited, Axis Capital Limited and Kotak Mahindra Capital Company Limited are referred to as the "**Book Running Lead Managers**")

Sub: Proposed initial public offering of equity shares of face value of ₹ 1 each (the "Equity Shares") of Signatureglobal (India) Limited (the "Company" and such offer, the "Offer")

Dear Sir/Ma'am,

I, **Venkatesan Narayanan,** an Independent Director in the Company, hereby give my consent to my name being included as an independent Director in the Red Herring Prospectus ("**RHP**") and the prospectus (the "**Prospectus**", together with RHP referred to as "**Offer Documents**") which the Company intends to file with the Registrar of Companies, National Capital Territory of Delhi and Haryana at New Delhi (the "**RoC**"), with the Securities and Exchange Board of India, ("**SEBI**"), and any relevant stock exchange(s) where the Equity Shares of the Company are proposed to be listed (the "**Stock Exchanges**"), in respect of the Offer. I also authorise you to deliver a copy of this letter of consent to the RoC, pursuant to the provisions of Section 26 and 32 of the Companies Act, 2013, the Stock Exchanges or any other regulatory authority required by law.

I confirm that the information in this certificate is true, fair, correct, adequate and not misleading.

I confirm that I will immediately inform you of any change to the above information in writing until the Equity Shares commence trading on the Stock Exchanges where the Equity Shares are proposed to be listed the ("**Stock**

Exchanges"). In the absence of any such communication, the above information should be taken as updated information until the Equity Shares commence trading on the Stock Exchanges.

I also consent to the inclusion of this letter as a part of "*Material Contracts and Documents for Inspection*" in connection with the Offer, which will be available for public for inspection from date of the filing of the RHP until the Bid/Offer Closing Date.

This certificate is for information and for inclusion (in part or full) in the RHP and the Prospectus to be filed in relation to the Offer (collectively, the **"Offer Documents"**) or any other Offer-related material, and may be relied upon by the Company, the Book Running Lead Managers and the legal advisors appointed by the Company and Selling Shareholder and the Book Running Lead Managers in relation to the Offer. I hereby consent to the submission of this certificate as may be necessary to the SEBI, the RoC, the relevant stock exchanges and any other regulatory authority and/or for the records to be maintained by the Book Running Lead Managers and in accordance with applicable law.

Capitalised terms used herein but not defined shall have the same meaning as ascribed to them in the Offer Documents.

Sincerely,

Narayanan

Director
Name: Venkatesan Narayanan
Designation: Independent Director
Date: 12.09.2023

Cc:

Legal Counsel to the Company as to Indian Law

Cyril Amarchand Mangaldas
5th Floor, Peninsula Chambers
Peninsula Corporate Park, Ganpatrao Kadam Marg
Lower Parel, Mumbai- 400 013

Legal Counsel to the Book Running Lead Managers as to Indian Law

Trilegal
One World Centre
10th Floor, Tower 2A & 2B
Senapati Bapat Marg, Lower Parel
Mumbai 400 013
Legal Counsel to the Book Running Lead Managers as to International Law

Hogan Lovells Lee & Lee
50 Collyer Quay
#10-01 OUE Bayfront
Singapore 049321

HDFC BANK
We understand your world

HDFC Bank Limited
B-7/3 Asaf
Ali Road New
Delhi-110 002.

CONSENT LETTER FROM THE ESCROW COLLECTION BANKS

Date: 05/12/2022

To,

The Board of Directors
SignatureGlobal (India) Limited
13th Floor, Dr. Gopal Das Bhawan
28 Barakhamba Road
Connaught Place, New Delhi
Delhi 110001

Dear Sir/Madam,

Sub: Proposed initial public offering of equity shares of face value of ₹ 1 each (the "Equity Shares") of SignatureGlobal (India) Limited (the "Company" and such offer, the "Offer")

We, **HDFC Bank Limited**, do hereby consent to act as the Escrow Collection Bank and to our name and details mentioned herein being inserted as Escrow Collection Bank in the red herring prospectus (**"RHP"**) and the prospectus (**"Prospectus"**) (collectively, the **"Offer Documents"**) which the Company intends to file, with the Registrar of Companies, National Capital Territory of Delhi and Haryana at Delhi (**"RoC"**), Securities and Exchange Board of India (**"SEBI"**) and the stock exchanges where the Equity Shares are proposed to be listed (**"Stock Exchanges"**) and in any publicity material, press release, presentation or any other documents in relation to the Offer.

We hereby authorise you to deliver this consent letter to SEBI, the Stock Exchanges, the RoC and any other regulatory authorities as may be required. The following details with respect to us may be disclosed in the Offer Documents and any other documents in relation to the Offer

Name	HDFC Bank Limited
Address	HDFC Bank Limited, FIG- OPS Department- Lodha, I Think Techno Campus O-3 Level, Next to Kanjurmarg, Railway Station, Kanjurmarg (East) Mumbai- 400042
Telephone No	022-30752927/28/2914
Fax No	022-25799801
Email ID	Siddharth.Jadhav@hdfcbank.com, eric.bacha@hdfcbank.com, vikas.rahate@hdfcbank.com , tushar.gavankar@hdfcbank.com
Website	www.hdfcbank.com
Contact Person	Siddharth Jadhav, Eric Bacha , Vikas Rahate , Tushar Gavankar
SEBI Cert Registration No	INBI00000063
CIN No	L65920MH1994PLC080618

We enclose a copy of our registration certificate and declaration regarding our registration with SEBI in the required format (**Annexure A**). We also certify that our registration is valid as on date and that we have not been prohibited by SEBI, any other regulatory authority, court or tribunal from acting as an intermediary in capital market issues. We have also not been debarred from functioning by any regulatory authority.

We further confirm that the above information in relation to us is true, correct, adequate and not misleading in any material respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well-informed decision.

We confirm that we will immediately communicate any changes in writing in the above information to the book running lead managers to the Offer (**"Book Running Lead Managers"**) until the date when the Equity Shares commence trading on the Stock Exchanges. In the absence of any such communication from us, the Book Running Lead Managers and the legal advisors, each to the Company and the Book Running Lead Managers, can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Offer.

This consent letter is for information and for inclusion (in part or full) in the Offer Documents or any other Offer -related material, and may be relied upon by the Company, Book Running Lead Managers and the legal advisors appointed by the Company and the Book Running Lead Managers, in relation to the Offer. We hereby consent to the submission of this consent letter as may be necessary to the SEBI, the RoC, the relevant stock exchanges and any other regulatory authority and/or for the records to be maintained by the Book Running Lead Managers and in accordance with applicable law.

HDFC BANK LTD. Asaf Ali Road NEW DELHI

We also consent to the inclusion of this letter as a part of "*Material Contracts and Documents for Inspection*" in connection with the Offer, which will be available for public for inspection from date of the filing of the RHP until the Bid/Offer Closing Date.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents, as the case may be.

Yours faithfully,

For and on behalf of **HDFC Bank Limited**

HDFC BANK LTD. Asaf Ali Road NEW DELHI

Authorized signatory
Name: Rishipreet Singh Bhatia
Date: 05-12-2022

S/F

CC:

Book Running Lead Managers

ICICI Securities Limited
ICICI Venture House
Appasaheb Marathe Marg
Prabhadevi
Mumbai 400 025
Maharashtra, India

Axis Capital Limited
Axis House, 1st Floor
C-2, Wadia International Centre
Pandurang Budhkar Marg, Worli
Mumbai 400 025
Maharashtra, India

Kotak Mahindra Capital Company Limited
1st Floor, 27 BKC
Plot No. 27, 'G' Block
Bandra Kurla Complex
Bandra (E)
Mumbai, Maharashtra –400051,
India

Legal Counsel to the Company as to Indian Law

Cyril Amarchand Mangaldas
5th Floor, Peninsula Chambers
Peninsula Corporate Park, G.K. Marg
Lower Parel, Mumbai- 400 013

Legal Counsel to the Book Running Lead Managers as to Indian Law

Trilegal
One World Centre
10th Floor, Tower 2A & 2B
Senapati Bapat Marg
Lower Parel (West)
Mumbai 400 013

Legal Counsel to the Book Running Lead Managers as to International Law

Hogan Lovells Lee & Lee
50 Collyer Quay
#10-01 OUE Bayfront
Singapore 049321

Annexure A

1.	Registration Number:	INBI00000063
2.	Date of registration / Renewal of registration:	January 31, 2013
3.	Date of expiry of registration:	Permanent Registration
4.	If applied for renewal, date of application:	Not Applicable
5.	Any communication from SEBI prohibiting HDFC Bank Limited from acting as escrow collection banks/ refund banks/ public offer bank:	Not Applicable
6.	Any enquiry/investigation being conducted by SEBI:	Not Applicable
7.	Period up to which registration/renewal fees has been paid:	Not Applicable
8.	Details of any penalty imposed	Not Applicable

HDFC BANK LTD
Asaf Ali Road
NEW DELHI

निर्गमन बैंककार

प्ररूप ख
FORM-B

BANKERS TO AN ISSUE

भारतीय प्रतिभूति और विनिमय बोर्ड
SECURITIES AND EXCHANGE BOARD OF INDIA

(निर्गमन बैंककार) विनियम, 1994

000408 ~~(BANKERS TO AN ISSUE) REGULATIONS, 1994~~

(विनियम 7)

(Regulation 7)

रजिस्ट्रीकरण का प्रमाणपत्र
CERTIFICATE OF REGISTRATION

Regulation 7A

PERMANENT REGISTRATION

1) बोर्ड, भारतीय प्रतिभूति और विनिमय बोर्ड अधिनियम, 1992 के अधीन बनाये गये नियमों और विनियमों के साथ पठित उसकी धारा 12 की उप धारा (1) द्वाराप्रदत्त शक्तियों का प्रयोग करते हुए,

1) In exercise of the powers conferred by sub-section (1) of section 12 of the Securities and Exchange Board of India Act, 1992, read with the rules and regulations made thereunder, the Board hereby grants a certificate of registration to

HDFC BANK LIMITED
HDFC BANK HOUSE
SENAPATI BAPAT MARG
LOWER PAREL
MUMBAI 400 013

को नियमों में, शर्तों के अधीन रहते हुए और विनियमों कअ अनुसार निर्गमन बैंककार के रुप में रजिस्ट्रीकरण का प्रमाणपत्र इसके द्वारा प्रदान करता है।
as a banker to an issue subject to the conditions in the rules and in accordance with the regulations.

निर्गमन बैंककार के लिए रजिस्ट्रीकरण कोड है। **INBI00000063**
Registration Code for the Banker to an issue is

जब तक नवीकृत न किया जाए, रजिस्ट्रीकरण का प्रमाणपत्र तक विधिमान्य है।
Unless renewed, the certificate of registration is valid from

3) This Certificate of Registration shall be valid for permanent, unless suspended or cancelled by the Board.

आदेश से
भारतीय प्रतिभूति और विनिमय बोर्ड
के लिए और उसकी ओर से
By order
For and on behalf of
Securities and Exchange Board of India

Place : **MUMBAI**

Date : **JANUARY 31, 2013**

RUCHI CHOJER
प्राधिकृत हस्ताक्षरकर्ता Authorised Signatory

To,

The Board of Directors,
Signatureglobal (India) Limited
13th Floor, Dr. Gopal Das Bhawan, 28
Barakhamba Road, Connaught Place,
New Delhi 110 001, India

Dear Sir(s)/Ma'am(s),

Re: Proposed initial public offering of equity shares of face value of Rs. 10 each (the "Equity Shares" and such offering, the "Offer") of Signatureglobal (India) Limited (the "Company")

We, ICICI Securities Limited, do hereby consent to act as book running lead manager to the Offer and to our name and the details mentioned herein, being inserted as a book running lead manager to the Offer in the red herring prospectus ("**RHP**") and the prospectus ("**Prospectus**") intended to be filed by the Company with the Registrar of Companies, National Capital Territory of Delhi and Haryana at New Delhi ("**RoC**") and thereafter to be filed with the Securities and Exchange Board of India (the "**SEBI**") and any relevant stock exchange(s) where the Equity Shares are proposed to be listed (the "**Stock Exchanges**") as well as in any publicity material, press release, presentation or other documents in relation to the Offer (the "**Offer Documents**").

We hereby authorise you to deliver this consent letter to SEBI, the Stock Exchanges, the RoC and any other regulatory authorities as may be required and/or for the records to be maintained by the BRLMs in connection with the Offer. The following details with respect to us may be disclosed in the Offer Documents:

Logo:
Name: ICICI Securities Limited
Address: ICICI Venture House, Appasaheb Marathe Marg, Prabhadevi, Mumbai 400 025 Maharashtra, India
Telephone Number: +91 22 6807 7100
E-mail: sgil.ipo@icicisecurities.com
Website: www.icicisecurities.com
Contact Person: Sumit Singh / Ashik Joisar
Investor Grievance e-mail: customercare@icicisecurities.com
SEBI Registration Number: INM000011179
CIN: L67120MH1995PLC086241

We further confirm that the above information in relation to us is true, correct, adequate and not misleading in any respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well-informed decision.

We confirm that we are not an associate of the Company in terms of the Securities and Exchange Board of India (Merchant Bankers) Regulations, 1992, as amended.

We confirm that neither we nor our associates hold any Equity Shares of the Company.

We enclose a copy of our registration certificate with SEBI (**Annexure A**). We also certify that our registration is valid as on date and that we have not been prohibited or debarred by SEBI, any other regulatory authority, court or tribunal from acting as an intermediary in capital market issues.

We confirm that we will immediately communicate any changes in writing in the above information to the Company and the other book running lead managers to the Offer ("**BRLMs**") until the date when the Equity Shares, commence trading on the Stock Exchanges. In the absence of any such communication from us, BRLMs and the legal counsels, each to the Company and the BRLMs, can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Offer.

We also consent to the inclusion of this letter as a part of "*Material Contracts and Documents for Inspection*" in connection with this Offer, which will be available for public for inspection from date of the filing of the RHP until the Bid/Offer Closing Date including through online means on the website of the Company.

This consent letter, including annexures hereto, is for information and for inclusion (in part or full) in the Offer Documents, and may be relied upon by the Company, BRLMs and the legal counsel to each of the Company and the BRLMs in relation to the Offer.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents.

Yours faithfully,

For and on behalf of **ICICI Securities Limited**

Authorized signatory
Name: Sumit Kumar Singh
Date: September 12, 2023

मर्चेंट बैंककार

प्ररुप ख
FORM B

MERCHANT BANKER

भारतीय प्रतिभूति और विनिमय बोर्ड
SECURITIES AND EXCHANGE BOARD OF INDIA

00 2687

(मर्चेंट बैंककार) विनियम, 1992
(MERCHANT BANKERS) REGULATIONS, 1992

(विनियम 8)
(regulation 8)

Regulation 8A

रजिस्ट्रीकरण प्रमाणपत्र
CERTIFICATE OF REGISTRATION

PERMANENT REGISTRATION

I. बोर्ड, उसके द्वारा बनाए गए नियमों और विनियमों के साथ पठित भारतीय प्रतिभूति और विनिमय बोर्ड अधिनियम, 1992 की धारा 12 की उपधारा (1) द्वारा प्रदत्त शक्तियों का प्रयोग करते हुए इसके द्वारा प्रवर्ग I / ~~II / III / IV~~ में मर्चेंट बैंककार के रूप में

I. In exercise of the powers conferred by sub-section (1) of section 12 of the Securities and Exchange Board of India Act, 1992, read with the rules and regulations made thereunder the Board hereby grants a certificate of registration to

ICICI SECURITIES LIMITED
ICICI CENTRE
H.T.PAREKH MARG
CHURCHGATE
MUMBAI 400 020

को नियमों में शर्तों के अधीन रहते हुए और विनियमों के अनुसार निम्नलिखित कियाकलाप करने का रजिस्ट्रीकरण प्रमाणपत्र देता है :- as a merchant banker in Category I / ~~II / III / IV~~ subject to conditions in the rules and in accordance with the regulations to carry out following activities :-

*1. किसी निर्गमन का प्रबंध जिसके अन्तर्गत प्रास्पेक्टस तैयार करना, निर्गमन से संबंधित जानकारी एकत्र करना, वित्तपोषण संरचना अवधारित करना, वित्तदाताओं से संबंध बनाना, अंतिम आबंटन और अधिक आवेदन धनराशि का प्रतिदाय है। Management of any issue, inciuding preparation of prospectus, gathering information relating to the issue, determining financing structure, tie up of financiers, final allotment and refund of excess application money.

*2. विनिधान सलाहकार। Investment Adviser

*3. निर्गमनों का निम्नांकन । Underwriting of Issues.

*~~4. संविभाग प्रबंध सेवाएं । Portfolio Management Services.~~

*5. किसी निर्गमन के प्रबंधक, परामर्शी या सलाहकार जिनके अन्तर्गत निगमित सलाहकार सेवाएं हैं। Manager, Consultant or Adviser to any issue including corporate advisory services.

*6. परामर्शी या सलाहकार । Consultant or Adviser.

(*जो लागू न हो उसे काट दें) (*Delete whichever are not applicable)

II. मर्चेंट बैंककार के लिए रजिस्ट्रीकरण कोड है।

II. Registration Code for the merchant banker is MB / INM000011179

III. यह प्रमाणपत्र This certificate of Registration shall be valid for permanent unless suspended or cancelled by the Board

III. This Certificate shall be valid from

तक विधिमान्य होगा और जैसे भारतीय प्रतिभूति और विनिमय बोर्ड (मर्चेंट बैंककार) विनियम, 1992 में विनिर्दिष्ट है नवीकृत किया जा सकेगा।

~~and may be renewed as specified in regulation 9 of the Securities and Exchange Board of India (Merchant Banker(s) Regulations, 1992.~~

आदेश द्वारा
By order

RUCHI CHOJER

स्थान Place MUMBAI

तारीख Date July 10, 2013

भारतीय प्रतिभूति और विनिमय बोर्ड
के लिए और उसकी ओर से
For and on behalf of
Securities and Exchange Board of India

September 12, 2022

To,
Board of Directors
Signatureglobal (India) Limited
13th Floor, Dr. Gopal Das Bhawan, 28
Barakhamba Road, Connaught Place,
New Delhi 110 001, India

Dear Sirs,

Re: Proposed Initial Public Offer of Equity Shares of Signatureglobal (India) Limited ("Company"), ("Offer")

We, the undersigned, do hereby consent to act as Book Running Lead Managers to the captioned public issue and to our name and following details being inserted as Book Running Lead Manager to the Offer in the red herring prospectus and the prospectus to be filed by the Bank with the Registrar of Companies ("**RoC**"), the Securities and Exchange Board of India ("**SEBI**") and any relevant stock exchange(s) where the Equity Shares of the Company are proposed to be listed ("**Stock Exchange(s)**") in respect of the Offer and any other document to be issued or filed in relation to the Offer. Further, the following details with respect to us may be disclosed in the Offer related documents:

AXIS CAPITAL

Axis Capital Limited
1st Floor, Axis House,
C-2 Wadia International Center,
Pandurang Budhkar Marg,
Worli, Mumbai- 400 025
Telephone: +91 22 4325 2183
E-mail: signature.ipo@axiscap.in
Investor grievance E-mail: complaints@axiscap.in
Website: www.axiscapital.co.in
Contact Person: Pavan Naik
SEBI Registration No: INM000012029

We confirm that we are registered with SEBI as a Merchant Banker and as on date our registration is valid. We also confirm that as on date, we have not been prohibited by SEBI to act as an intermediary in a capital market offer. We further confirm that we have not been debarred from functioning by any regulatory authority. The copy of our registration certificate is enclosed as **Annexure A**.

We authorise you to deliver this letter of consent to the Stock Exchanges and any other regulatory authority pursuant to Sections 26 and 32 of the Companies Act, 2013, as amended.

We confirm that any changes to the above will immediately be intimated to the Company, the relevant Stock Exchanges and SEBI, till the date on which the securities of the Company to be offered pursuant to the Offer, start trading on the stock exchange/s. In the absence of any communication from us, you may assume that there is no change in respect of the matters covered in this certificate.

Yours faithfully,
For and on behalf of Axis Capital Limited

Prashant Kolhe

Authorised Signatory
Name: Prashant Kolhe
Designation: Senior Vice President

मर्चेंट बैंककार

प्ररुप ख
FORM B

MERCHANT BANKER

भारतीय प्रतिभूति और विनिमय बोर्ड
SECURITIES AND EXCHANGE BOARD OF INDIA

00 2844

(मर्चेंट बैंककार) विनियम, 1992
(MERCHANT BANKERS) REGULATIONS, 1992

(विनियम 8)
(regulation 8)

रजिस्ट्रीकरण प्रमाणपत्र
CERTIFICATE OF REGISTRATION

I. बोर्ड, उसके द्वारा बनाए गए नियमों और विनियमों के साथ पठित भारतीय प्रतिभूति और विनिमय बोर्ड अधिनियम, 1992 की धारा 12 की उपधारा (1) द्वारा प्रदत्त शक्तियों का प्रयोग करते हुए इसके द्वारा प्रवर्ग I / ~~II / III / IV~~ में मर्चेंट बैंककार के रूप में

I. In exercise of the powers conferred by sub-section (1) of section 12 of the Securities and Exchange Board of India Act, 1992, read with the rules and regulations made thereunder the Board hereby grants a certificate of registration to

M/S AXIS CAPITAL LIMITED
AXIS HOUSE, C-2, WADIA INTERNATIONAL CENTRE,
PANDURANG BUDHKAR MARG,
WORLI, MUMBAI 400 025

को नियमों में शर्तों के अधीन रहते हुए और विनियमों के अनुसार निम्नलिखित क्रियाकलाप करने का रजिस्ट्रीकरण प्रमाणपत्र देता है :- **as a merchant banker in Category I/ ~~II/ III/ IV~~ subject to conditions in the rules and in accordance with the regulations to carry out following activities :-**

*1. किसी निर्गमन का प्रबंध जिसके अन्तर्गत प्रास्पेक्टस तैयार करना, निर्गमन से संबंधित जानकारी एकत्र करना, वित्तपोषण संरचना अवधारित करना, वित्तदाताओं से संबंध बनाना, अंतिम आबंटन और अधिक आवेदन धनराशि का प्रतिदाय है। Management of any issue, inciuding preparation of prospectus, gathering information relating to the issue, determining financing structure, tie up of financiers, final allotment and refund of excess application money.

*2. विनिधान सलाहकार। Investment Adviser

*3. निर्गमनों का निम्नांकन । Underwriting of Issues.

~~*4. संविभाग प्रबंध सेवाएं । Portfolio Management Services.~~

*5. किसी निर्गमन के प्रबंधक, परामर्शी या सलाहकार जिनके अन्तर्गत निगमित सलाहकार सेवाएं हैं। Manager, Consultant or Adviser to any issue including corporate advisory services.

*6. परामर्शी या सलाहकार । Consultant or Adviser.

(*जो लागू न हो उसे काट दें) (*Delete whichever are not applicable)

II. मर्चेंट बैंककार के लिए रजिस्ट्रीकरण कोड **INM000012029** है।

II. **Registration Code for the merchant banker is MB /**

III. यह प्रमाणपत्र **This certificate of Registration shall be valid unless it is suspended or cancelled by the Board**

III. ~~This Certificate shall be valid from~~

तक विधिमान्य होगा और जैसे भारतीय प्रतिभूति और विनिमय बोर्ड (मर्चेंट बैंककार) विनियम, 1992 में विनिर्दिष्ट है नवीकृत किया जा सकेगा।

~~and may be renewed as specified in regulation 9 of the Securities and Exchange Board of India (Merchant Banker(s) Regulations, 1992.~~

आदेश द्वारा
By order

Suchismita Sahoo
SUCHISMITA SAHOO
भारतीय प्रतिभूति और विनिमय बोर्ड
के लिए और उसकी ओर से
For and on behalf of
Securities and Exchange Board of India

स्थान Place **Mumbai**

तारीख Date **October 04, 2017**

Date: 12th September 2023

To,

The Board of Directors
SignatureGlobal (India) Limited
13th Floor, Dr. Gopal Das Bhawan
28 Barakhamba Road
Connaught Place, New Delhi
Delhi 110001

Dear Sir/Madam,

Sub: Proposed initial public offering of equity shares of face value of ₹ 1 each (the "Equity Shares") of SignatureGlobal (India) Limited (the "Company" and such offer, the "Offer")

We, Kotak Mahindra Capital Company Limited, do hereby consent to act as book running lead manager to the Offer and to our name and the details mentioned herein, being inserted as a book running lead manager to the Offer in the red herring prospectus ("**RHP**") and the Prospects (" **Offer Documents**") which the Company intended to be filed by the Company with the Securities and Exchange Board of India ("**SEBI**"), Registrar of Companies, National Capital Territory of Delhi and Haryana at Delhi ("**RoC**"), and the stock exchanges, as applicable, where the Equity Shares are proposed to be listed (**"Stock Exchanges"**) and any other documents in relation to the Offer.

We hereby authorise you to deliver this consent letter to SEBI, the Stock Exchanges, the RoC and any other regulatory authorities as may be required. The following details with respect to us may be disclosed in the Offer Documents and any other documents in relation to the Offer

Logo	kotak® Investment Banking
Name	Kotak Mahindra Capital Company Limited
Address	1st Floor, 27BKC, Plot No. 27, "G" Block, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051
Telephone	(+91 22) 4336 0000
Facsimile	(+91 22) 6713 2445
Email	signatureglobal.ipo@kotak.com
Investor Grievances Email	kmccredressal@kotak.com
Web Site	https://investmentbank.kotak.com/
Compliance Officer	Mr. Arun Mathew
Contact Person	Mr. Ganesh Rane
SEBI Registration No.	INM000008704
CIN	U67120MH1995PLC134050

We further confirm that the above information in relation to us is true, correct, adequate and not misleading in any material respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well-informed decision.

We certify that our registration is valid as on date and that we have not been prohibited or debarred by SEBI, any other regulatory authority, court or tribunal from acting as an intermediary in capital market issues.

We confirm that we will immediately communicate any changes in writing in the above information to the book running lead managers to the Offer (**"Book Running Lead Managers"**) until the date when the Equity Shares allotted and transferred in the Offer, commence trading on the Stock Exchanges. In the absence of any such communication from us, the Book Running Lead Managers and the legal advisors, each to the Company and the Book Running Lead Managers, can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Offer.

This consent letter is for above information and for inclusion (in part or full) in the Offer Documents or any other Offer-related material, and may be relied upon by the Company, the Book Running Lead Managers and the legal advisors appointed by the Company and the Book Running Lead Managers in relation to the Offer. We hereby consent to the submission of this consent letter as may be necessary to the SEBI, the RoC, the relevant stock exchanges and any other regulatory authority and/or for the records to be maintained by the Book Running Lead Managers and in accordance with applicable law.

We also consent to the inclusion of this letter as a part of "*Material Contracts and Documents for Inspection*" in connection with the Offer, which will be available for public for inspection from date of the filing of the RHP until the Bid/Offer Closing Date.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents, as the case may be.

Yours faithfully,

For and on behalf of Kotak Mahindra Capital Company Limited.

KOTAK MAHINDRA CAPITAL COMPANY LTD.

Arun Mathew
Compliance Officer

Place: Mumbai
Encl.: As above

Kotak Mahindra Capital Company Limited
CIN U67120MH1995PLC134050
Registered Office:
27BKC
C - 27, "G" Block
Bandra Kurla Complex
Bandra (East), Mumbai - 400 051, India.
T +91 22 43360000
F +91 22 67132445
www.investmentbank.kotak.com

Date: 12th September 2023

Annexure A

We hereby confirm that as on date the following details in relation to our registration with the Securities and Exchange Board of India as a book running lead manager are true, correct, accurate, complete and not misleading in any respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well-informed decision:

1.	Registration Number	INM000008704
2.	Date of permanent registration/ Renewal of registration	February 1, 2014 (Date of Permanent Registration)
3.	Date of expiry of registration	NA
4.	If applied for renewal, date of application	NA

Kotak Mahindra Capital Company Limited
CIN U67120MH1995PLC134050
Registered Office:
27BKC
C - 27, "G" Block
Bandra Kurla Complex
Bandra (East), Mumbai - 400 051, India.
T +91 22 43360000
F +91 22 67132445
www.investmentbank.kotak.com

मर्चेंट बैंककार

प्ररुप ख
FORM B

MERCHANT BANKER

भारतीय प्रतिभूति और विनिमय बोर्ड
SECURITIES AND EXCHANGE BOARD OF INDIA

002739

(मर्चेंट बैंककार) विनियम, 1992
(MERCHANT BANKERS) REGULATIONS, 1992

(विनियम 8)
(regulation 8) Regulation 8A

रजिस्ट्रीकरण प्रमाणपत्र
CERTIFICATE OF ~~REGISTRATION~~ PERMANENT REGISTRATION

I. बोर्ड, उसके द्वारा बनाए गए नियमों और विनियमों के साथ पठित भारतीय प्रतिभूति और विनिमय बोर्ड अधिनियम, 1992 की धारा 12 की उपधारा (1) द्वारा प्रदत्त शक्तियों का प्रयोग करते हुए इसके द्वारा प्रवर्ग I/ ~~II/ III/ IV~~ में मर्चेंट बैंककार के रुप में

I. In exercise of the powers conferred by sub-section (1) of section 12 of the Securities and Exchange Board of India Act, 1992, read with the rules and regulations made thereunder the Board hereby grants a certificate of registration to

KOTAK MAHINDRA CAPITAL COMPANY LIMITED
27 BKC, POLT NO. C-27, G BLOCK
BANDRA KURLA COMPLEX
BANDRA (E)
MUMBAI-400051

को नियमों में शर्तों के अधीन रहते हुए और विनियमों के अनुसार निम्नलिखित क्रियाकलाप करने का रजिस्ट्रीकरण प्रमाणपत्र देता है :- **as a merchant banker in Category I/ ~~II/ III/ IV~~ subject to conditions in the rules and in accordance with the regulations to carry out following activities :-**

*1. किसी निर्गमन का प्रबंध जिसके अन्तर्गत प्रास्पेक्टस तैयार करना, निर्गमन से संबंधित जानकारी एकत्र करना, वित्तपोषण संरचना अवधारित करना, वित्तदाताओं से संबंध बनाना, अंतिम आबंटन और अधिक आवेदन धनराशि का प्रतिदाय है। Management of any issue, inciuding preparation of prospectus, gathering information relating to the issue, determining financing structure, tie up of financiers, final allotment and refund of excess application money.

*2. विनिधान सलाहकार। Investment Adviser

*3. निर्गमनों का निम्नांकन । Underwriting of Issues.

*4. ~~संविभाग प्रबंध सेवाएं । Portfolio Management Services.~~

*5. किसी निर्गमन के प्रबंधक, परामर्शी या सलाहकार जिनके अन्तर्गत निगमित सलाहकार सेवाएं हैं। Manager, Consultant or Adviser to any issue including corporate advisory services.

*6. परामर्शी या सलाहकार । Consultant or Adviser.

(*जो लागू न हो उसे काट दें) (*Delete whichever are not applicable)

II. मर्चेंट बैंककार के लिए रजिस्ट्रीकरण कोड INM000008704 है।

II. Registration Code for the merchant banker is MB /

III. यह प्रमाणपत्र This certificate of Registration shall be valid for permanent unless suspended or cancelled by the Board

III. This Certificate shall be valid from

तक विधिमान्य होगा और जैसे भारतीय प्रतिभूति और विनिमय बोर्ड (मर्चेंट बैंककार) विनियम, 1992 में विनिर्दिष्ट है नवीकृत किया जा सकेगा।
~~and may be renewed as specified in regulation 9 of the Securities and Exchange Board of India (Merchant Banker(s) Regulations, 1992.~~

आदेश द्वारा
By order

B.K. GUPTA

स्थान Place MUMBAI

तारीख Date MAY 12 , 2014

भारतीय प्रतिभूति और विनिमय बोर्ड
के लिए और उसकी ओर से
For and on behalf of
Securities and Exchange Board of India

cyril amarchand mangaldas
ahead of the curve

Ref: 1403 September 11, 2023

To,

The Board of Directors
SignatureGlobal (India) Limited
13th Floor, Dr. Gopal Das Bhawan,
28 Barakhamba Road,
Connaught Place,
New Delhi 110 001,
India

Ladies and Gentlemen:

Re: Proposed initial public offering of equity shares of face value of ₹ 1 each (the "Equity Shares" and such offering, the "Offer") of SignatureGlobal (India) Limited (the "Company").

We, the undersigned, hereby consent to act as the Legal Counsel to the Company and consent to our name being inserted as the Legal Counsel to the Company in the red herring prospectus ("**RHP**") and the prospectus ("**Prospectus**") in relation to the Offer to be filed with the Registrar of Companies, National Capital Territory of Delhi and Haryana at New Delhi ("**RoC**"), and thereafter with the Securities and Exchange Board of India ("**SEBI**") and the stock exchanges where the Equity Shares are proposed to be listed (the "**Stock Exchanges**") and the following details with respect to us may be disclosed in the RHP and the Prospectus:

Legal Counsel to the Issuer

Cyril Amarchand Mangaldas
5th Floor, Peninsula Chambers
Peninsula Corporate Park, G.K. Marg
Lower Parel, Mumbai 400 013,
Maharashtra, India

We also authorise you to deliver a copy of this letter of consent to the RoC, SEBI, the Stock Exchanges or any other regulatory or statutory authority as may be required by law.

Yours faithfully,

For Cyril Amarchand Mangaldas

Dhruv Rajain,
Partner

Kotak Mahindra Bank

CONSENT LETTER FROM THE REFUND BANK / PUBLIC OFFER BANK

Date: 06 Dec, 2022

To,

The Board of Directors
Signatureglobal (India) Limited
13th Floor, Dr. Gopal Das Bhawan
28 Barakhamba Road
Connaught Place, New Delhi
Delhi 110001

Dear Sir/Madam,

Sub: Proposed initial public offering of equity shares of face value of ₹ 1 each (the "Equity Shares") of Signatureglobal (India) Limited (the "Company" and such offer, the "Offer")

We, Kotak Mahindra Bank Limited do hereby consent to act as the Refund Bank / Public Offer Bank and to our name and details mentioned herein being inserted as Refund Bank /Public Offer Bank in the red herring prospectus ("**RHP**") and the prospectus ("**Prospectus**") (collectively, the "**Offer Documents**") which the Company intends to file, with the Registrar of Companies, National Capital Territory of Delhi and Haryana at Delhi ("**RoC**"), Securities and Exchange Board of India ("**SEBI**") and the stock exchanges where the Equity Shares are proposed to be listed ("**Stock Exchanges**") and in any publicity material, press release, presentation or any other documents in relation to the Offer.

We hereby authorise you to deliver this consent letter to SEBI, the Stock Exchanges, the RoC and any other regulatory authorities as may be required. The following details with respect to us may be disclosed in the Offer Documents and any other documents in relation to the Offer:

Name:	Kotak Mahindra Bank Limited
Address:	Kotak Infiniti, 6th Floor, Building No. 21, Infinity Park, Off Western Express Highway, General AK Vaidya Marg, Malad (East), Mumbai – 400 097 Maharashtra, India
Telephone Number:	022-66056588
Email:	cmsipo@kotak.com
Website:	www.kotak.com
Contact Person:	Mr. Kushal Patankar
SEBI Registration Number:	INB100000927

We enclose a copy of our registration certificate and declaration regarding our registration with SEBI in the required format (**Annexure A**). We also certify that our registration is valid as on date and that we have not been prohibited by SEBI, any other regulatory authority, court or tribunal from acting as an intermediary in capital market issues. We have also not been debarred from functioning by any regulatory authority.

We further confirm that the above information in relation to us is true, correct, adequate and not misleading in any material respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well-informed decision.

We confirm that we will immediately communicate any changes in writing in the above information to the book running lead managers to the Offer ("**Book Running Lead Managers**") until the date when the Equity Shares commence trading on the Stock Exchanges. In the absence of any such communication from us, the Book Running

KOTAK MAHINDRA BANK LTD

Lead Managers and the legal advisors, each to the Company and the Book Running Lead Managers, can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Offer.

This consent letter is for information and for inclusion (in part or full) in the Offer Documents or any other Offer -related material, and may be relied upon by the Company, Book Running Lead Managers and the legal advisors appointed by the Company and the Book Running Lead Managers, in relation to the Offer. We hereby consent to the submission of this consent letter as may be necessary to the SEBI, the RoC, the relevant stock exchanges and any other regulatory authority and/or for the records to be maintained by the Book Running Lead Managers and in accordance with applicable law.

We also consent to the inclusion of this letter as a part of "*Material Contracts and Documents for Inspection*" in connection with the Offer, which will be available for public for inspection from date of the filing of the RHP until the Bid/Offer Closing Date.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents, as the case may be.

Yours faithfully,

For and on behalf of Kotak Mahindra Bank Limited

KOTAK MAHINDRA BANK LTD.

Authorized signatory
Name: Sarthak Ghoserkar
Designation: Sr. Mgr

CC:

Book Running Lead Managers

ICICI Securities Limited
ICICI Venture House
Appasaheb Marathe Marg
Prabhadevi
Mumbai 400 025
Maharashtra, India

Axis Capital Limited
Axis House, 1st Floor
C-2, Wadia International Centre
Pandurang Budhkar Marg, Worli
Mumbai 400 025
Maharashtra, India

Kotak Mahindra Capital Company Limited
1st Floor, 27 BKC
Plot No. 27, 'G' Block
Bandra Kurla Complex
Bandra (E)
Mumbai, Maharashtra –400051,
India

Legal Counsel to the Company as to Indian Law

Cyril Amarchand Mangaldas
5th Floor, Peninsula Chambers
Peninsula Corporate Park, G.K. Marg
Lower Parel, Mumbai- 400 013

Legal Counsel to the Book Running Lead Managers as to Indian Law

Trilegal
One World Centre
10th Floor, Tower 2A & 2B
Senapati Bapat Marg
Lower Parel (West)
Mumbai 400 013

Legal Counsel to the Book Running Lead Managers as to International Law

Hogan Lovells Lee & Lee
50 Collyer Quay
#10-01 OUE Bayfront
Singapore 049321

KOTAK MAHINDRA BANK LTD.

Annexure A

1.	Registration Number:	INBI00000927
2.	Date of registration / Renewal of registration:	22-05-2012
3.	Date of expiry of registration:	Permanent
4.	If applied for renewal, date of application:	NA
5.	Any communication from SEBI prohibiting Kotak Mahindra Bank Limited from refund bank/ public offer bank:	No
6.	Any enquiry/investigation being conducted by SEBI:	No
7.	Period up to which registration/renewal fees has been paid:	Perpetual
8.	Details of any penalty imposed	NA

For Kotak Mahindra Bank Limited

KOTAK MAHINDRA BANK LTD.

Authorized Signatory
Name: Sarthak Ghosh
Designation: Sr. Mgr
Date: 06 Dec, 2022

Annexure A

निर्गम बैंककार

प्रपत्र ख
FORM-B

BANKERS TO AN ISSUE

भारतीय प्रतिभूति और विनिमय बोर्ड
SECURITIES AND EXCHANGE BOARD OF INDIA
(निर्गमन बैंककार) विनियम, 1994
000388 (BANKERS TO AN ISSUE) REGULATIONS, 1994
(विनियम 7)
(Regulation 7) Regulation 7A

रजिस्ट्रीकरण का प्रमाणपत्र
CERTIFICATE OF ~~REGISTRATION~~ PERMANENT REGISTRATION

१) बोर्ड भारतीय प्रतिभूति और विनिमय बोर्ड अधिनियम 1992 के अधीन बनाये गये नियमों और विनियमों के साथ पठित उसकी धारा 12 की उप धारा (1) द्वारा प्रदत्त शक्तियों का प्रयोग करते हुए,

1) In exercise of the powers conferred by sub-section (1) of section 12 of the Securities and Exchange Board of India Act, 1992, read with the rules and regulations made thereunder, the Board hereby grants a certificate of registration to

KOTAK MAHINDRA BANK
36-38 A, NARIMAN BHAWAN
227, NARIMAN POINT
MUMBAI 400 021

को नियमों में, उनके अधीन रहते हुए और विनियमों कम अनुसार निर्गमन बैंककार के रूप में रजिस्ट्रीकरण का प्रमाणपत्र इसके द्वारा प्रदान करता है।
as a banker to an issue subject to the conditions in the rules and in accordance with the regulations

२) निर्गमन बैंककार के लिए रजिस्ट्रीकरण कोड है।
2) Registration Code for the Banker to an issue is

INBI00000927

३) जब तक नवीकृत न किया जाए, रजिस्ट्रीकरण का प्रमाणपत्र तक विधिमान्य है।
4) Unless renewed, the certificate of registration is valid from

3) This Certificate of Registration shall be valid for permanent from 22/05/2012, unless suspended or cancelled by the Board.

आदेश से
भारतीय प्रतिभूति और विनिमय बोर्ड
के लिए और उसकी ओर से
By order
For and on behalf of
Securities and Exchange Board of India

स्थान Place : **MUMBAI**

तारीख Date : **August 7, 2012**

RUCHI CHOJER

प्राधिकृत हस्ताक्षरकर्ता Authorised Signatory

Jaikumar, Bombay

KOTAK BANK LTD

LINK Intime

Link Intime India Pvt. Ltd.
CIN : U67190MH1999PTC118368
C-101, 247 Park, L. B. S. Marg,
Vikhroli (West), Mumbai - 400 083.
Tel. : +91 22 4918 6000
Fax : +91 22 4918 6060
E-mail : mumbai@linkintime.co.in
Website : www.linkintime.co.in

CONSENT LETTER FROM THE REGISTRAR TO THE OFFER

Date: July 8, 2022

To,

The Board of Directors
Signature Global (India) Limited
13th Floor, Dr. Gopal Das Bhawan
28 Barakhamba Road
Connaught Place, New Delhi
Delhi 110001

Dear Sir/Madam,

Sub: Proposed initial public offering of equity shares of face value of ₹1 each (the "Equity Shares") of Signature Global (India) Limited (the "Company" and such offer, the "Offer")

We, Link Intime India Private Limited, hereby consent to act as Registrar to the Offer and to our name and the following details being inserted as Registrar to the Offer in the draft red herring prospectus ("**DRHP**"), red herring prospectus ("**RHP**") and the prospectus ("**Prospectus**") (collectively, the "**Offer Documents**") which the Company intends to file with the Securities and Exchange Board of India ("**SEBI**"), Registrar of Companies, National Capital Territory of Delhi and Haryana at Delhi ("**RoC**"), and the stock exchanges where the Equity Shares are proposed to be listed (**"Stock Exchanges"**) and any other documents in relation to the Offer.

We hereby authorise you to deliver this consent letter to SEBI, the Stock Exchanges, the RoC and any other regulatory authorities as may be required. The following details with respect to us may be disclosed in the Offer Documents and any other documents in relation to the Offer.

Name: Link Intime India Private Limited

Logo: LINK Intime

Address: C-101, 1st Floor, 247 Park, L.B.S. Marg, Vikhroli West, Mumbai 400 083, Maharashtra, India
Telephone Number: +91 22 4918 6200
Website: www.linkintime.co.in
E-mail: signatureglobal.ipo@linkintime.co.in
Contact Person: Shanti Gopalkrishnan
Investor Grievance e-mail: signatureglobal.ipo@linkintime.co.in
SEBI Registration No.: INR000004058
URL of SEBI website: https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=10

We enclose a copy of our registration certificate and declaration regarding our registration with SEBI, as **Annexure A**, in the required format. We also certify that our registration is valid as on date and that we have not been prohibited or debarred by SEBI or any other regulatory authority, court or tribunal from acting as an intermediary in capital market issues. We further confirm that no enquiry/ investigations are being conducted by SEBI on us and that no penalties have been imposed on us by SEBI.

LINK Intime

We further confirm that the above information in relation to us is true, correct, adequate and not misleading in any material respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well-informed decision.

We confirm that we will immediately communicate any changes in writing in the above information to the book running lead managers to the Offer (**"Book Running Lead Managers"**) until the date when the Equity Shares allotted and transferred in the Offer, commence trading on the Stock Exchanges. In the absence of any such communication from us, the Book Running Lead Managers and the legal advisors, each to the Company and the Book Running Lead Managers, can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Offer.

This consent letter is for above information and for inclusion (in part or full) in the Offer Documents or any other Offer-related material, and may be relied upon by the Company, the Book Running Lead Managers and the legal advisors appointed by the Company and the Book Running Lead Managers in relation to the Offer. We hereby consent to the submission of this consent letter as may be necessary to the SEBI, the RoC, the relevant stock exchanges and any other regulatory authority and/or for the records to be maintained by the Book Running Lead Managers and in accordance with applicable law.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents, as the case maybe.

Yours faithfully,

For and on behalf of **Link Intime India Private Limited**

Authorized signatory
Name: Dnyanesh Gharote
Date: July 8, 2022
Designation: Vice President

LINK INTIME INDIA PVT. LTD. MUMBAI

Encl: As above

CC:

Book Running Lead Managers

ICICI Securities Limited
ICICI Venture House
Appasaheb Marathe Marg
Prabhadevi
Mumbai 400 025
Maharashtra, India

Axis Capital Limited
Axis House, 1st Floor
C-2, Wadia International Centre
Pandurang Budhkar Marg, Worli
Mumbai 400 025
Maharashtra, India

LINK Intime

Kotak Mahindra Capital Company Limited
1st Floor, 27 BKC
Plot No. 27, 'G' Block
Bandra Kurla Complex
Bandra (E)
Mumbai, Maharashtra –400051,
India

Legal Counsel to the Company as to Indian Law

Cyril Amarchand Mangaldas
5th Floor, Peninsula Chambers
Peninsula Corporate Park, G.K. Marg
Lower Parel, Mumbai- 400 013

Legal Counsel to the Book Running Lead Managers as to Indian Law

Trilegal
One World Centre
10th Floor, Tower 2A & 2B,
Senapati Bapat Marg,
Lower Parel (West),
Mumbai - 400 013

Legal Counsel to the Book Running Lead Managers as to International Law

Hogan Lovells Lee & Lee
50 Collyer Quay
#10-01 OUE Bayfront
Singapore 049321

LINK INTIME INDIA PVT. LTD. MUMBAI

LINK Intime

Annexure A

We hereby confirm that as on date the following details in relation to our registration with the Securities and Exchange Board of India as a Registrar to the Offer are true, correct, accurate, complete and not misleading in any material respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well-informed decision:

1. Registration Number:	INR000004058
2. Date of registration / Renewal of registration:	15.07.2014
3. Date of expiry of registration:	N.A
4. If applied for renewal, date of application:	N.A
5. Any communication from SEBI prohibiting **Link Intime India Private Limited** from acting as registrars to the Offer:	None
6. Any enquiry/investigation being conducted by SEBI:	None
7. Details of any penalty imposed by SEBI	None
8. Period up to which registration/ renewal fees has been paid	Permanent Registration / 05.05.2023

LINK Intime

निर्गम रजिस्ट्रार और शेयर अंतरण अभिकर्ता

REGISTRARS TO AN ISSUE AND SHARE TRANSFER AGENTS

भारतीय प्रतिभूति और विनिमय बोर्ड

SECURITIES AND EXCHANGE BOARD OF INDIA

[निर्गम-रजिस्ट्रार और शेयर अंतरण अभिकर्ता] विनियम, 1993

(Registrars to an issue and Share transfer agents) Regulations, 1993

001372

(Regulation 8)

Regulation 8A

रजिस्ट्रीकरण का प्रमाणपत्र

CERTIFICATE OF REGISTRATION PERMANENT REGISTRATION

I. बोर्ड, भारतीय प्रतिभूति और विनिमय अधिनियम, 1992 के अधीन बनाये गए नियमों और विनियमों के साथ पठित उक्त अधिनियम की धारा 12 की उपधारा (1) द्वारा प्रदत्त शक्तियों का प्रयोग करते हुए प्रकरण में निर्गम-रजिस्ट्रार और शेयर अंतरण अभिकर्ता/प्रवर्ग-II में निर्गम-रजिस्ट्रार*/शेयर* अंतरण अभिकर्ता के रूप में

I. In exercise of the powers conferred by sub-section (1) of section 12 of the Securities and Exchange Board of India Act, 1992 read with the rules and regulations made thereunder, the Board hereby grants a certificate of registration to

LINK INTIME INDIA PVT. LTD.
C-13, KANTILAL MAGANLAL INDUSTRIAL ESTATE
PANNALAL SILK MILLS COMPUND
L.B.S. MARG, BHANDUP (WEST)
MUMBAI 400 078

को निर्गम की शर्तों के अधीन रहते हुए और विनियमों के अनुसार क्रियाकलाप करने के लिए, जैसे उनमें विनिर्दिष्ट है, प्रवर्ग I रजिस्ट्रार का प्रमाणपत्र देता है।

as registrars to an issue and share transfer agent in Category I registrar to an issue/share transfer agent in Category II, subject to the conditions in the rules and in accordance with the regulations to carry out the activities as specified therein.

II. निर्गम-रजिस्ट्रार और शेयर अंतरण अभिकर्ता का रजिस्ट्रीकरण कोड INR000004058 है।

II. Registration code for the registrar to an issue and share transfer agent is

This certificate of registration shall be valid for permanent, unless suspended or cancelled by the Board

III. जब तक नवीकृत न किया जाए यह रजिस्ट्रीकरण प्रमाणपत्र तक विधिमान्य है।

III. Unless renewed, the certificate of registration is valid from

आदेश से
भारतीय प्रतिभूति और विनिमय बोर्ड
के लिए और उसकी ओर से

By order
For and on behalf of
Securities and Exchange Board of India

स्थान Place MUMBAI

तारीख Date JULY 15, 2014

B.K. GUPTA

प्राधिकृत हस्ताक्षरकर्ता Authorised Signatory

*जो लागू न हो उसे काट दें *Delete whichever is not applicable

LINK INTIME INDIA PVT. LTD.

Date: September 11, 2023

To,

The Board of Directors

SignatureGlobal (India) Limited
13th Floor, Dr. Gopal Das Bhawan
28, Barakhamba Road
Connaught Place, New Delhi
Delhi 110001
India

(1) VISTRA ITCL (INDIA) LIMITED
Trustees of **HDFC Capital Affordable Real Estate Fund – 1**, acting through its investment manager, **HDFC Capital Advisors Limited**
Ramon House, HT Parekh Marg,
169, Backbay Reclamation,
Churchgate, Mumbai - 400020,
India

(2) PERSONS IDENTIFIED IN SCHEDULE 1

(3) COMPANIES IDENTIFIED IN SCHEDULE 2

Cc:

Book Running Lead Manager

ICICI Securities Limited
ICICI Venture House
Appasaheb Marathe Marg
Prabhadevi
Mumbai 400 025
Maharashtra, India

Axis Capital Limited
Axis House, 1st Floor
C-2, Wadia International Centre
Pandurang Budhkar Marg, Worli
Mumbai 400 025
Maharashtra, India

Kotak Mahindra Capital Company Limited
1st Floor, 27 BKC
Plot No. 27, 'G' Block
Sandra Kurla Complex
Sandra (E)
Mumbai, Maharashtra -400051,
India

Sub: IFC Consent in connection with the QIPO.

Ladies and Gentlemen:

IFC Investment No. 41206

1. Reference is made to: (a) the investor rights agreement dated July 14, 2021 entered into between the Company, IFC, the Promoters and Promoter Group, and the Identified Subsidiaries (collectively, the "**Parties**"), as amended by the first amendment agreement dated July 9, 2022 and second amendment agreement dated August 28, 2023 (such amended agreement referred to as the "**Investor Rights Agreement**"); (b) the investors common agreement dated July 14, 2021 entered into *inter-alia* between the Company, IFC, the Promoters and Promoter Group, and the Identified Subsidiaries (collectively, the "**Parties**"), as amended by the first amendment agreement dated July 9, 2022 and second amendment agreement dated August 28, 2023 (such amended agreement referred to as the "**Investors Common Agreement**"); (c) a letter dated July 9, 2022 executed between the Parties ("**IFC Letter**"); (d) the consent letter dated December 2, 2022 issued by IFC to the Company ("**IFC Consent Letter 1**"); and (e) the consent letter dated August 24, 2023 issued by IFC to the Company ("**IFC Consent Letter 2**"). Capitalised terms shall have the meaning as ascribed to it under the Investor Rights Agreement, the Investors Common Agreement or the IFC Letter or the IFC Consent Letter 1 or the IFC Consent Letter 2.

2. For the purpose of undertaking a QIPO, we understand that the Company had filed the draft red herring prospectus on July 12, 2022, with the Securities and Exchange Board of India ("**SEBI**") ("**DRHP**"). Pursuant to said DRHP, the Company had received a letter dated November 24, 2022, from SEBI under which SEBI has provided its final observations on the DRHP in relation to the QIPO. The Company had initially filed an updated DRHP with SEBI on December 12, 2022, and thereafter pursuant to certain changes, the Company filed a further revised updated DRHP with SEBI on August 29, 2023.

3. In terms of the Investor Rights Agreement, the IFC CCDs were converted into 67,14,222 equity shares of the Company on December 2, 2022, at a Conversion Price of INR 417. Further, in accordance with the provisions of the Investor Rights Agreement and the Investors Common Agreement, in case the QIPO is taking place at a pre-IPO money equity valuation of the Company less than INR 52,000,000,000 (Indian Rupees fifty-two billion), then the prior consent of IFC is required to be obtained by the Company to proceed further with the QIPO.

4. Based on discussions with the Company and the book running lead manager for the QIPO, it has been indicated to IFC, that the QIPO will be actually undertaken at a pre-IPO money equity valuation of INR 48,000,000,000 (Indian Rupees forty-eight billion) with an indicative price band of INR 366-385 per share. Accordingly, as per the terms of the Investor Rights Agreement, consent of IFC is required to be obtained by the Company to further proceed with the QIPO.

5. In relation to the above, IFC grants its consent to the Company to proceed with the QIPO (a) at a pre-IPO money equity valuation of INR 48,000,000,000 (Indian Rupees forty-eight billion); and (b) at the final Offer Price (as defined in the RHP) of INR 385 (Indian Rupees three hundred equity five) pursuant to which the aggregate number of Equity Shares which will be sold by us as part of QIPO OFS would be equivalent to 3,298,701 shares ("**Offered Shares**") for an aggregate amount of up to INR 1,270,000,000 (Indian Rupees one thousand two hundred and seventy million). Accordingly, we provide our consent to the Company to proceed with filing of the red herring prospectus ("**RHP**") for such a QIPO.

6. In case, the actual pre-IPO money equity valuation of the QIPO pursuant to filing of such RHP is less than INR 48,000,000,000 (Indian Rupees forty-eight billion) and/or if the final Offer Price (as defined in the RHP) is less than INR 385 per share, then (a) the Company and other

Parties shall be required to obtain the prior consent of IFC to take any further step in relation to QIPO.

7. Other than the limited consent specified in paragraph 5 above, this letter does not: (a) operate as a waiver or consent of any other provisions of the Investor Rights Agreement; or (b) in any way waive or impair IFC's rights under the Investor Rights Agreement.

8. This letter may be executed in counterparts (including through electronic means), each of which shall be deemed an original, but all of which together shall constitute one instrument.

9. Please acknowledge your agreement with the terms and conditions of this letter by signing where indicated below and returning one original to IFC (for its own account).

[signature pages follow]

Yours faithfully,

For and on behalf of
International Finance Corporation

Monica J. Chander

Name: Monica Juneja Chander
Designation: Manager, Manufacturing, Agribusiness and Services (MAS) Asia

Agreed and acknowledged:

For and on behalf of
SIGNATUREGLOBAL (INDIA) LIMITED

Name: Ravi Agarwal
Designation: Managing Director

For and on behalf of
VISTRA ITCL (INDIA) LIMITED

RRKhushalani

Name:
Designation:

For and on behalf of
MADHU AGGARWAL, PRADEEP KUMAR AGGARWAL and PRADEEP KUMAR AGGARWAL (HUF)

Name: Pradeep Kumar Aggarwal
Designation:

For and on behalf of
RASHMI AGGARWAL, RAVI AGGARWAL, RAVI AGGARWAL (HUF), GEETA DEVI AGGARWAL and SARVPRIYA SECURITIES PRIVATE LIMITED

Name: Ravi Aggarwal
Designation:

For and on behalf of
SHILPA AGGARWAL, LALIT KUMAR AGGARWAL and LALIT KUMAR AGGARWAL (HUF)

Name: Lalit Kumar Aggarwal
Designation:

For and on behalf of
BHAWNA AGGARWAL, DEVENDER AGGARWAL and DEVENDER AGGARWAL (HUF)

Name: Devender Aggarwal
Designation:

For and on behalf of
SIGNATURE BUILDERS PRIVATE LIMITED

Name: Ravi Aggarwal
Designation: Director

For and on behalf of
SIGNATUREGLOBAL DEVELOPERS PRIVATE LIMITED

Name: Ravi Aggarwal
Designation: Director

For and on behalf of
JMK HOLDINGS PRIVATE LIMITED

Name: Ravi Aggarwal
Designation: Director

For and on behalf of
SIGNATURE INFRABUILD PRIVATE LIMITED

Name: Devender Aggarwal
Designation: Director

For and on behalf of
FANTABULOUS TOWN DEVELOPERS PRIVATE LIMITED

Name: Devender Aggarwal
Designation: Director

For and on behalf of
MAA VAISHNO NET-TECH PRIVATE LIMITED

Name: Lalit Kumar Aggarwal
Designation: Director

For and on behalf of
STERNAL BUILDCON PRIVATE LIMITED

Name: Ravi Aggarwal
Designation: Director

For and on behalf of
FOREVER BUILDTECH PRIVATE LIMITED

Name: Ravi Aggarwal
Designation: Director

For and on behalf of
INDEED FINCAP PRIVATE LIMITED
(formerly, Charles (India) Private Limited)

Name: Ravi Aggarwal
Designation: Director

For and on behalf of
ROSE BUILDING SOLUTIONS PRIVATE LIMITED

Name: Ravi Agarwal
Designation: Director

For and on behalf of
SIGNATUREGLOBAL HOMES PRIVATE LIMITED

Name: Ravi Aggarwal
Designation: Director

For and on behalf of
SIGNATUREGLOBAL BUSINESS PARK PRIVATE LIMITED

Name: Ravi Agarwal
Designation: Director

SCHEDULE 1 | DETAILS OF IDENTIFIED PERSONS

Details of the Promoters		
Sr. No.	**Name of the Promoter**	**Details of the Promoter**
1.	**Ravi Aggarwal**	Son of Late Sh. Padam Chand Aggarwal, having permanent account number AGPPK3139H and currently residing at Aashirwad, Palam Farm 6, Salahapur, Bijwasan, South West Delhi, Delhi-110061.
2.	**Ravi Aggarwal HUF**	A Hindu undivided family, having permanent account number AAIHR1515F, with Karta Ravi Aggarwal and the following coparceners: a. Rashmi Aggarwal, having permanent account number AFYPA7540N; b. Shelly Aggarwal, having permanent account number DBCPS3240C; and **c.** Nikunj Aggarwal, having permanent account number AUIPA7229H.
3.	**Devender Aggarwal**	Son of Late Sh. Padam Chand Aggarwal, having permanent account number AFBPK7834C and currently residing at Aashirwad, Palam Farm 6, Salahapur, Bijwasan, South West Delhi, Delhi-110061.
4.	**Devender Aggarwal (HUF)**	A Hindu undivided family, having permanent account number AAEHD0308J, with Karta Devender Aggarwal and the following coparceners: a. Bhawana Agarwal, having permanent account number AARPK9539K; b. Iti Aggarwal, having permanent account number AUIPA7292A; and c. Garvit Aggarwal, having permanent account number AUIPA7228G.
5.	**Pradeep Kumar Aggarwal**	Son of Late Sh. Padam Chand Aggarwal, having permanent account number ADTPA6683P and currently residing at Aashirwad, Palam Farm 6, Salahapur, Bijwasan, South West Delhi, Delhi-110061.
6.	**Pradeep Kumar Aggarwal (HUF)**	A Hindu undivided family, having permanent account number AAIHP5371B, with Karta Pradeep Kumar Aggarwal and the following coparceners: a. Madhu Aggarwal, having permanent account number AAJPD8902F; b. Paval Aggarwal, having permanent account number AUIPA7231P; c. Nidhi Aggarwal, having permanent account number AUIPA7293B; and d. Shivansh Aggarwal, having permanent account number DBCPS3047D.
7.	**Lalit Kumar Aggarwal**	Son of Late Sh. Padam Chand Aggarwal, having permanent account number AFBPK7835D and currently residing at Aashirwad, Palam Farm 6, Salahapur, Bijwasan, South West Delhi, Delhi-110061.
8.	**Lalit Kumar Aggarwal (HUF)**	A Hindu undivided family, having permanent account number AABHL1897D, with Karta Lalit Kumar Aggarwal and the following coparceners:

		a. Shilpa Aggarwal, having permanent account number AAKPR2927D; b. Bharti Aggarwal, having permanent account number AUIPA7230N; and c. Nikhil Aggarwal, having permanent account number AUIPA7294G.
9.	**Sarvpriya Securities Private Limited**	A company incorporated under the (Indian) Companies Act, 1956 with company identification number U74900DL1995PTC365249 and having its registered office at 13th Floor, Dr. Gopal Das Bhawan, 28 Barakhamba Road, Connaught Place New Delhi – 110001.
Details of the Promoter Group		
Sr. No.	**Name of the Promoter Group**	**Details of the Promoter Group**
10.	**Rashmi Aggarwal**	Wife of Ravi Aggarwal, having permanent account number AFYPA7540N and currently residing at Aashirwad, Palam Farm 6, Salahapur, Bijwasan, South West Delhi, Delhi-110061.
11.	**Bhawana Aggarwal**	Wife of Devender Aggarwal, having permanent account number AARPK9539K and currently residing at Aashirwad, Palam Farm 6, Salahapur, Bijwasan, South West Delhi, Delhi-110061.
12.	**Madhu Aggarwal**	Wife of Pradeep Kumar Aggarwal, having permanent account number AAJPD8902F and currently residing at Aashirwad, Palam Farm 6, Salahapur, Bijwasan, South West Delhi, Delhi-110061.
13.	**Shilpa Aggarwal**	Wife of Lalit Kumar Aggarwal, having permanent account number AAKPR2927D and currently residing at Aashirwad, Palam Farm 6, Salahapur, Bijwasan, South West Delhi, Delhi-110061.
14.	**Geeta Devi Aggarwal**	Wife of Late Sh. Padam Chand Aggarwal, having permanent account number AAJPD8901G and currently residing at Aashirwad, Palam Farm 6, Salahapur, Bijwasan, South West Delhi, Delhi-110061.

SCHEDULE 2 | DETAILS OF IDENITIFED COMPANIES

Sr. No.	Name of the Identified Subsidiary	Details of the Identified Subsidiary
1.	**Fantabulous Town Developers Private Limited**	A company incorporated as a private limited company on June 16, 2011 under the Companies Act, 1956. Its corporate identification number is U70101DL2011PTC364078 and its registered office is situated at 13th Floor, Dr. Gopal Das Bhawan, 28 Barakhamba Road, Connaught Place, New Delhi 110 001, India.
2.	**Forever Buildtech Private Limited**	A company incorporated as a private limited company on September 6, 2012 under the Companies Act, 1956. Its corporate identification number is U70109DL2012PTC241744 and its registered office is situated at 13th Floor, Dr. Gopal Das Bhawan, 28 Barakhamba Road, Connaught Place, New Delhi 110 001, India.
3.	**Indeed Fincap Private Limited**	A company originally incorporated as Charles (India) Private Limited, a private limited company, on November 1, 1985 under the Companies Act, 1956. Its name was changed to Indeed Fincap Private Limited pursuant to certificate of incorporation dated June 3, 2019 for change of name. Its corporate identification number is U51109DL1985PTC327816 and its registered office is situated at 13th Floor, Dr. Gopal Das Bhawan, 28 Barakhamba Road, Connaught Place, New Delhi 110 001, India.
4.	**JMK Holdings Private Limited**	A company incorporated as a private limited company, on July 11, 2013 under the Companies Act, 1956. Its corporate identification number is U70109DL2013PTC255232 and its registered office is situated at 13th Floor, Dr. Gopal Das Bhawan, 28 Barakhamba Road, Connaught Place, New Delhi 110 001, India.
5.	**Maa Vaishno Net-Tech Private Limited**	A company incorporated as a private limited company on November 21, 2005 under the Companies Act, 1956. Its corporate identification number is U72900DL2005PTC142738 and its registered office is situated at 13th Floor, Dr. Gopal Das Bhawan, 28 Barakhamba Road, Connaught Place, New Delhi 110 001, India.
6.	**Rose Building Solutions Private Limited**	A company incorporated as a private limited company on September 6, 2013 under the Companies Act, 1956. Its corporate identification number is U70109DL2013PTC257303 and its registered office is situated at 13th Floor, Dr. Gopal Das Bhawan, 28 Barakhamba Road, Connaught Place, New Delhi 110 001, India.
7.	**Signature Builders Private Limited**	A company incorporated as a private limited company on June 2, 2011 under the Companies Act, 1956. Its corporate identification number is U70101DL2011PTC220275 and its registered office is situated at 13th Floor, Dr. Gopal Das Bhawan, 28

		Barakhamba Road, Connaught Place, New Delhi 110 001, India.
8.	**Signatureglobal Business Park Private Limited**	A company incorporated as a private limited company on February 18, 2019 under the Companies Act, 2013. Its corporate identification number is U70109DL2019PTC346164 and its registered office is situated at 13th Floor, Dr. Gopal Das Bhawan, 28 Barakhamba Road, Connaught Place, New Delhi 110 001, India.
9.	**Signatureglobal Developers Private Limited**	A company originally incorporated as Manira Developers Private Limited, a private limited company, on September 10, 2012 under the Companies Act, 1956. Its name was changed to Signatureglobal Developers Private Limited pursuant to certificate of incorporation for change of name dated December 31, 2014. Its corporate identification number is U70109DL2012PTC241901 and its registered office is situated at 13th Floor, Dr. Gopal Das Bhawan, 28 Barakhamba Road, Connaught Place, New Delhi 110 001, India.
10.	**Signatureglobal Homes Private Limited**	A company originally incorporated as Jain Bothra Stocks Private Limited, a private limited company, on April 11, 2008 under the Companies Act, 1956. Its name was changed to Signatureglobal Homes Private Limited pursuant to certificate of incorporation for change of name dated February 2, 2017. Its corporate identification number is U70100DL2008PTC176641 and its registered office is situated at 13th Floor, Dr. Gopal Das Bhawan, 28 Barakhamba Road, Connaught Place, New Delhi 110 001, India.
11.	**Signature Infrabuild Private Limited**	A company incorporated as a private limited company on January 29, 2013 under the Companies Act, 2013. Its corporate identification number is U70100DL2013PTC247676 and its registered office is situated at 13th Floor, Dr. Gopal Das Bhawan, 28 Barakhamba Road, Connaught Place, New Delhi 110 001, India.
12.	**Sternal Buildcon Private Limited**	A company incorporated as a private limited company on October 9, 2009 under the Companies Act, 1956. Its corporate identification number is U70109DL2009PTC195052 and its registered office is situated at 13th Floor, Dr. Gopal Das Bhawan, 28 Barakhamba Road, Connaught Place, New Delhi 110 001, India.

Kotak Mahindra Bank

CONSENT LETTER FROM THE SPONSOR BANK

Date: 06 Dec, 2022

To,

The Board of Directors
Signatureglobal (India) Limited
13th Floor, Dr. Gopal Das Bhawan
28 Barakhamba Road
Connaught Place, New Delhi
Delhi 110001

Dear Sir/Madam,

Sub: Proposed initial public offering of equity shares of face value of ₹ 1 each (the "Equity Shares") of Signatureglobal (India) Limited (the "Company" and such offer, the "Offer")

We, Kotak Mahindra Bank Limited do hereby consent to act as the Sponsor Bank and to our name and details mentioned herein being inserted as Sponsor Bank in the red herring prospectus (**"RHP"**) and the prospectus (**"Prospectus"**) (collectively, the "**Offer Documents**") which the Company intends to file, with the Registrar of Companies, National Capital Territory of Delhi and Haryana at Delhi (**"RoC"**), Securities and Exchange Board of India (**"SEBI"**) and the stock exchanges where the Equity Shares are proposed to be listed (**"Stock Exchanges"**) and in any publicity material, press release, presentation or any other documents in relation to the Offer.

We hereby authorise you to deliver this consent letter to SEBI, the Stock Exchanges, the RoC and any other regulatory authorities as may be required. The following details with respect to us may be disclosed in the Offer Documents and any other documents in relation to the Offer:

Name:	Kotak Mahindra Bank Limited
Address:	Kotak Infiniti, 6th Floor, Building No. 21, Infinity Park, Off Western Express Highway, General AK Vaidya Marg, Malad (East). Mumbai – 400 097 Maharashtra, India
Telephone Number:	022-66056588
Email:	cmsipo@kotak.com
Website:	www.kotak.com
SEBI Registration Number:	INBI00000927
Contact Person:	Mr. Kushal Patankar

We enclose a copy of our registration certificate and declaration regarding our registration with SEBI in the required format (**Annexure A**). We also certify that our registration is valid as on date and that we have not been prohibited by SEBI, any other regulatory authority, court or tribunal from acting as an intermediary in capital market issues. We have also not been debarred from functioning by any regulatory authority.

We further confirm that the above information in relation to us is true true, correct, adequate and not misleading in any material respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well-informed decision.

We confirm that we will immediately communicate any changes in writing in the above information to the book running lead managers to the Offer (**"Book Running Lead Managers"**) until the date when the Equity Shares commence trading on the Stock Exchanges. In the absence of any such communication from us, the Book Running Lead Managers and the legal advisors, each to the Company and the Book Running Lead Managers, can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Offer.

KOTAK MAHINDRA BANK LTD.

This consent letter is for information and for inclusion (in part or full) in the Offer Documents or any other Offer -related material, and may be relied upon by the Company, Book Running Lead Managers and the legal advisors appointed by the Company and the Book Running Lead Managers, in relation to the Offer. We hereby consent to the submission of this consent letter as may be necessary to the SEBI, the RoC, the relevant stock exchanges and any other regulatory authority and/or for the records to be maintained by the Book Running Lead Managers and in accordance with applicable law.

We also consent to the inclusion of this letter as a part of "*Material Contracts and Documents for Inspection*" in connection with the Offer, which will be available for public for inspection from date of the filing of the RHP until the Bid/Offer Closing Date.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents, as the case may be.

Yours faithfully,
For and on behalf of Kotak Mahindra Bank Limited

KOTAK MAHINDRA BANK LTD.

Authorized signatory
Name: Sarthak Ghosal
Designation: Sr. Mgr

CC:

Book Running Lead Managers

ICICI Securities Limited
ICICI Venture House
Appasaheb Marathe Marg
Prabhadevi
Mumbai 400 025
Maharashtra, India

Axis Capital Limited
Axis House, 1st Floor
C-2, Wadia International Centre
Pandurang Budhkar Marg, Worli
Mumbai 400 025
Maharashtra, India

Kotak Mahindra Capital Company Limited
1st Floor, 27 BKC
Plot No. 27, 'G' Block
Bandra Kurla Complex
Bandra (E)
Mumbai, Maharashtra –400051,
India

Legal Counsel to the Company as to Indian Law

Cyril Amarchand Mangaldas
5th Floor, Peninsula Chambers
Peninsula Corporate Park, G.K. Marg
Lower Parel, Mumbai- 400 013

Legal Counsel to the Book Running Lead Managers as to Indian Law

Trilegal
One World Centre
10th Floor, Tower 2A & 2B
Senapati Bapat Marg
Lower Parel (West)
Mumbai 400 013

Legal Counsel to the Book Running Lead Managers as to International Law

Hogan Lovells Lee & Lee
50 Collyer Quay
#10-01 OUE Bayfront
Singapore 049321

KOTAK MAHINDRA BANK LTD.

Annexure A

1.	Registration Number:	INBI00000927
2.	Date of registration / Renewal of registration:	22-05-2012
3.	Date of expiry of registration:	Permanent
4.	If applied for renewal, date of application:	NA
5.	Any communication from SEBI prohibiting Kotak Mahindra Bank Limited from acting as sponsor bank:	No
6.	Any enquiry/investigation being conducted by SEBI:	No
7.	Period up to which registration/ renewal fees has been paid:	Perpetual
8.	Details of any penalty imposed	NA

For Kotak Mahindra Bank Limited

Authorized Signatory
Name: Sarthak Ghosalkar
Designation: Sr. Mgr
Date: 06 Dec, 2022

KOTAK MAHINDRA BANK LTD.

Annexure A

निर्गम बैंककार

प्रपत्र ख
FORM-B

BANKERS TO AN ISSUE

भारतीय प्रतिभूति और विनिमय बोर्ड
SECURITIES AND EXCHANGE BOARD OF INDIA
(निर्गमन बैंककार) विनियम, 1994
000388 (BANKERS TO AN ISSUE) REGULATIONS, 1994
(विनियम 7)
(Regulation 7) Regulation 7A

रजिस्ट्रीकरण का प्रमाणपत्र
CERTIFICATE OF REGISTRATION PERMANENT REGISTRATION

1) बोर्ड भारतीय प्रतिभूति और विनिमय बोर्ड अधिनियम, 1992 के अधीन बनाए गये नियमों और विनियमों के साथ पठित उसकी धारा 12 की उप धारा (1) द्वारा प्रदत्त शक्तियों का प्रयोग करते हुए,

1) In exercise of the powers conferred by sub-section (1) of section 12 of the Securities and Exchange Board of India Act, 1992, read with the rules and regulations made thereunder, the Board hereby grants a certificate of registration to

KOTAK MAHINDRA BANK
36-38 A, NARIMAN BHAWAN
227, NARIMAN POINT
MUMBAI 400 021

को नियमों में, शर्तों के अधीन रहते हुए और विनियमों के अनुसार निर्गमन बैंककार के रूप में रजिस्ट्रीकरण का प्रमाणपत्र इसके द्वारा प्रदान करता है।

as a banker to an issue subject to the conditions in the rules and in accordance with the regulations.

2) निर्गमन बैंककार के लिए रजिस्ट्रीकरण कोड है।

2) Registration Code for the Banker to an issue is

INBI00000927

3) जब तक नवीकृत न किया जाए, रजिस्ट्रीकरण का प्रमाणपत्र तक विधिमान्य है।

3) Unless renewed, the certificate of registration is valid from

3) This Certificate of Registration shall be valid for permanent from 22/05/2012, unless suspended or cancelled by the Board.

आदेश से
भारतीय प्रतिभूति और विनिमय बोर्ड
के लिए और उसकी ओर से
By order
For and on behalf of
Securities and Exchange Board of India

स्थान Place: **MUMBAI**

तारीख Date: **August 7, 2012**

RUCHI CHOJER

प्राधिकृत हस्ताक्षरकर्ता Authorised Signatory

HDFC BANK
We understand your world

HDFC Bank Limited
B-7/3 Asaf
Ali Road New
Delhi-110 002.

CONSENT LETTER FROM THE SPONSOR BANK

Date: 05/12/2022

To,

The Board of Directors
SignatureGlobal (India) Limited
13th Floor, Dr. Gopal Das Bhawan
28 Barakhamba Road
Connaught Place, New Delhi
Delhi 110001

Dear Sir/Madam,

Sub: Proposed initial public offering of equity shares of face value of ₹ 1 each (the "Equity Shares") of SignatureGlobal (India) Limited (the "Company" and such offer, the "Offer")

We, **HDFC Bank Limited**, do hereby consent to act as the Sponsor Bank and to our name and details mentioned herein being inserted as Sponsor Bank in the red herring prospectus ("**RHP**") and the prospectus ("**Prospectus**") (collectively, the "**Offer Documents**") which the Company intends to file, with the Registrar of Companies, National Capital Territory of Delhi and Haryana at Delhi ("**RoC**"), Securities and Exchange Board of India ("**SEBI**") and the stock exchanges where the Equity Shares are proposed to be listed ("**Stock Exchanges**") and in any publicity material, press release, presentation or any other documents in relation to the Offer.

We hereby authorise you to deliver this consent letter to SEBI, the Stock Exchanges, the RoC and any other regulatory authorities as may be required. The following details with respect to us may be disclosed in the Offer Documents and any other documents in relation to the Offer:

Name	HDFC Bank Limited
Address	HDFC Bank Limited, FIG- OPS Department- Lodha, I Think Techno Campus O-3 Level, Next to Kanjurmarg, Railway Station, Kanjurmarg (East) Mumbai- 400042
Telephone No	022-30752927/28/2914
Fax No	022-25799801
Email ID	Siddharth.Jadhav@hdfcbank.com, eric.bacha@hdfcbank.com, vikas.rahate@hdfcbank.com , tushar.gavankar@hdfcbank.com
Website	www.hdfcbank.com
Contact Person	Siddharth Jadhav, Eric Bacha , Vikas Rahate , Tushar Gavankar
SEBI Cert Registration No	INBI00000063
CIN No	L65920MH1994PLC080618

We enclose a copy of our registration certificate and declaration regarding our registration with SEBI in the required format (**Annexure A**). We also certify that our registration is valid as on date and that we have not been prohibited by SEBI, any other regulatory authority, court or tribunal from acting as an intermediary in capital market issues. We have also not been debarred from functioning by any regulatory authority.

We further confirm that the above information in relation to us is true true, correct, adequate and not misleading in any material respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well-informed decision.

We confirm that we will immediately communicate any changes in writing in the above information to the book running lead managers to the Offer ("**Book Running Lead Managers**") until the date when the Equity Shares commence trading on the Stock Exchanges. In the absence of any such communication from us, the Book Running Lead Managers and the legal advisors, each to the Company and the Book Running Lead Managers, can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Offer.

This consent letter is for information and for inclusion (in part or full) in the Offer Documents or any other Offer -related material, and may be relied upon by the Company, Book Running Lead Managers and the legal advisors appointed by the Company and the Book Running Lead Managers, in relation to the Offer. We hereby consent to the submission of this consent letter as may be necessary to the SEBI, the RoC, the relevant stock exchanges and any other regulatory authority and/or for the records to be maintained by the Book Running Lead Managers and in accordance with applicable law.

HDFC BANK LTD Asaf Ali Road NEW DELHI

We also consent to the inclusion of this letter as a part of "*Material Contracts and Documents for Inspection*" in connection with the Offer, which will be available for public for inspection from date of the filing of the RHP until the Bid/Offer Closing Date.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents, as the case may be.

Yours faithfully,

For and on behalf of **HDFC BANK LIMITED**

HDFC BANK LTD Asaf Ali Road NEW DELHI

Authorized signatory
Name: Rishipreet Singh Bhatia
Date: 05-12-2022

S/C

CC:

Book Running Lead Managers

ICICI Securities Limited
ICICI Venture House
Appasaheb Marathe Marg
Prabhadevi
Mumbai 400 025
Maharashtra, India

Axis Capital Limited
Axis House, 1st Floor
C-2, Wadia International Centre
Pandurang Budhkar Marg, Worli
Mumbai 400 025
Maharashtra, India

Kotak Mahindra Capital Company Limited
1st Floor, 27 BKC
Plot No. 27, 'G' Block
Bandra Kurla Complex
Bandra (E)
Mumbai, Maharashtra –400051,
India

Legal Counsel to the Company as to Indian Law

Cyril Amarchand Mangaldas
5th Floor, Peninsula Chambers
Peninsula Corporate Park, G.K. Marg
Lower Parel, Mumbai- 400 013

Legal Counsel to the Book Running Lead Managers as to Indian Law

Trilegal
One World Centre
10th Floor, Tower 2A & 2B
Senapati Bapat Marg
Lower Parel (West)
Mumbai 400 013

Legal Counsel to the Book Running Lead Managers as to International Law

Hogan Lovells Lee & Lee
50 Collyer Quay
#10-01 OUE Bayfront
Singapore 049321

Annexure A

1.	Registration Number:	INBI00000063
2.	Date of registration / Renewal of registration:	January 31, 2013
3.	Date of expiry of registration:	Permanent Registration
4.	If applied for renewal, date of application:	Not Applicable
5.	Any communication from SEBI prohibiting HDFC Bank Limited from acting as escrow collection banks/ refund banks/ public offer bank:	Not Applicable
6.	Any enquiry/investigation being conducted by SEBI:	Not Applicable
7.	Period up to which registration/renewal fees has been paid:	Not Applicable
8.	Details of any penalty imposed	Not Applicable

HDFC BANK LTD
Asaf Ali Road
NEW DELHI

निर्गमन बैंककार

प्रपत्र ख
FORM-B

BANKERS TO AN ISSUE

भारतीय प्रतिभूति और विनिमय बोर्ड
SECURITIES AND EXCHANGE BOARD OF INDIA

(निर्गमन बैंककार) विनियम, 1994

000408 ~~(BANKERS TO AN ISSUE) REGULATIONS, 1994~~

(विनियम 7)

(Regulation 7)

रजिस्ट्रीकरण का प्रमाणपत्र
CERTIFICATE OF REGISTRATION

Regulation 7A

PERMANENT REGISTRATION

9) बोर्ड, भारतीय प्रतिभूति और विनिमय बोर्ड अधिनियम, 1992 के अधीन बनाये गये नियमों और विनियमों के साथ पठित उसकी धारा 12 की उप धारा (1) द्वाराप्रदत्त शक्तियों का प्रयोग करते हुए,

1) In exercise of the powers conferred by sub-section (1) of section 12 of the Securities and Exchange Board of India Act, 1992, read with the rules and regulations made thereunder, the Board hereby grants a certificate of registration to

HDFC BANK LIMITED
HDFC BANK HOUSE
SENAPATI BAPAT MARG
LOWER PAREL
MUMBAI 400 013

को नियमों में, शर्तों के अधीन रहते हुए और विनियमों कअ अनुसार निर्गमन बैंककार के रुप में रजिस्ट्रीकरण का प्रमाणपत्र इसके द्वारा प्रदान करता है।
as a banker to an issue subject to the conditions in the rules and in accordance with the regulations.

निर्गमन बैंककार के लिए रजिस्ट्रीकरण कोड है। **INBI00000063**
Registration Code for the Banker to an issue is

जब तक नवीकृत न किया जाए, रजिस्ट्रीकरण का प्रमाणपत्र तक विधिमान्य है।
Unless renewed, the certificate of registration is valid from

3) This Certificate of Registration shall be valid for permanent, unless suspended or cancelled by the Board.

आदेश से
भारतीय प्रतिभूति और विनिमय बोर्ड
के लिए और उसकी ओर से
By order
For and on behalf of
Securities and Exchange Board of India

Place : **MUMBAI**

Date : **JANUARY 31, 2013**

RUCHI CHOJER
प्राधिकृत हस्ताक्षरकर्ता Authorised Signatory

ICICI Bank

Date: December 06, 2022

To,
The Board of Directors
SIGNATUREGLOBAL (INDIA) LIMITED
13thFloor, Dr. Gopal Das Bhawan,
28 BarakhambaRoad, Connaught Place,
New Delhi 110 001, India

Dear Ma'am/Sir,

Sub: Proposed initial public offering of equity shares of face value of ₹ 1 each (the "Equity Shares") of SignatureGlobal (India) Limited (the "Company" and such offer, the "Offer")

We, ICICI Bank Limited, do hereby consent to act as the Sponsor Bank and to our name and details mentioned herein being inserted as Sponsor Bank in the red herring prospectus ("RHP") and the prospectus ("Prospectus") (collectively, the "Offer Documents") which the Company intends to file, with the Registrar of Companies, National Capital Territory of Delhi and Haryana at Delhi ("RoC"), Securities and Exchange Board of India ("SEBI") and the stock exchanges where the Equity Shares are proposed to be listed ("Stock Exchanges") and in any publicity material, press release, presentation or any other documents in relation to the Offer.

We hereby authorise you to deliver this consent letter to SEBI, the Stock Exchanges, the RoC and any other regulatory authorities as may be required. The following details with respect to us may be disclosed in the Offer Documents and any other documents in relation to the Offer:

Name:	ICICI Bank Limited
Address:	Capital Market Division, 1st Floor, 5th Floor, HT Parekh Marg Churchgate, Mumbai - 400020
Telephone number:	022- 68052182
Fax number:	
E-mail:	sagar.welekar@icicibank.com/ipocmg@icicibank.com
Website:	www.icicibank.com
Contact Person:	Mr. Sagar Welekar
SEBI Registration Number:	INBI00000004

We enclose a copy of our registration certificate and declaration regarding our registration with SEBI in the required format (Annexure A). We also certify that our registration is valid as on date and that we have not been prohibited by SEBI, any other regulatory authority, court or tribunal from acting as an intermediary in capital market issues. We have also not been debarred from functioning by any regulatory authority.

ICICI Bank

We further confirm that the above information in relation to us is true true, correct, adequate and not misleading in any material respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well-informed decision.

We confirm that we will immediately communicate any changes in writing in the above information to the book running lead managers to the Offer ("Book Running Lead Managers") until the date when the Equity Shares commence trading on the Stock Exchanges. In the absence of any such communication from us, the Book Running Lead Managers and the legal advisors, each to the Company and the Book Running Lead Managers, can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Offer.

This consent letter is for information and for inclusion (in part or full) in the Offer Documents or any other Offer -related material, and may be relied upon by the Company, Book Running Lead Managers and the legal advisors appointed by the Company and the Book Running Lead Managers, in relation to the Offer. We hereby consent to the submission of this consent letter as may be necessary to the SEBI, the RoC, the relevant stock exchanges and any other regulatory authority and/or for the records to be maintained by the Book Running Lead Managers and in accordance with applicable law.

We also consent to the inclusion of this letter as a part of "Material Contracts and Documents for Inspection" in connection with the Offer, which will be available for public for inspection from date of the filing of the RHP until the Bid/Offer Closing Date.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents, as the case may be.

Sincerely,
For ICICI Bank Limited

ICICI Bank Limited
Capital Market Division

Authorized Signatory

CC:
Book Running Lead Managers
ICICI Securities Limited
ICICI Venture House
Appasaheb Marathe Marg
Prabhadevi
Mumbai 400 025
Maharashtra, India

ICICI Bank

Axis Capital Limited
Axis House, 1st Floor
C-2, Wadia International Centre
Pandurang Budhkar Marg, Worli
Mumbai 400 025
Maharashtra, India

Kotak Mahindra Capital Company Limited
1st Floor, 27 BKC
Plot No. 27, 'G' Block
Bandra Kurla Complex
Bandra (E)
Mumbai, Maharashtra –400051,
India

Legal Counsel to the Company as to Indian Law

Cyril Amarchand Mangaldas
5th Floor, Peninsula Chambers
Peninsula Corporate Park, G.K. Marg
Lower Parel, Mumbai- 400 013

Legal Counsel to the Book Running Lead Managers as to Indian Law

Trilegal
One World Centre
10th Floor, Tower 2A & 2B
Senapati Bapat Marg
Lower Parel (West)
Mumbai 400 013

Legal Counsel to the Book Running Lead Managers as to International Law

Hogan Lovells Lee & Lee
50 Collyer Quay
#10-01 OUE Bayfront
Singapore 049321

ICICI Bank

Annexure A

Date: December 06, 2022

We hereby confirm that as on date the following details in relation to our registration with the Securities and Exchange Board of India as an Escrow Collection Bank, Sponsor Bank, Public Offer Bank and Refund Bank is true and correct:

1.	Registration Number	INBI00000004
2.	Date of permanent registration/ Renewal of registration	1/11/2015
3.	Date of expiry of registration	Permanent Registration
4.	If applied for renewal, date of application	NA
5.	Any communication from SEBI prohibiting the entity from acting as the intermediary	NO
6.	Any enquiry/ investigation being conducted by SEBI	NO
7.	Details of any penalty imposed by SEBI	NO

For ICICI Bank Limited

ICICI Bank Limited Capital Market Division

Authorized Signatory

ICICI Bank Limited
122, 1st Floor,
Capital Markets Division,
Mumbai – 400 020,
Maharashtra, India

Tel.: 022-6681 8817/8900
Fax: 022-6681 8866
Website www.icicibank.com
CIN :L65190GJ1994PLC021012

Regd. Office : ICICI Bank Tower, Near Chakli Circle, Old Padra Road, Vadodara 390 007, India.
Corp. Office : ICICI Bank Towers, Bandra-Kurla Complex, Mumbai 400051, India.

निर्गमन बैंककार

प्रपत्र ख
FORM-B

BANKERS TO AN ISSUE

भारतीय प्रतिभूति और विनिमय बोर्ड
SECURITIES AND EXCHANGE BOARD OF INDIA

(निर्गमन बैंककार) विनियम, 1994

000419 (BANKERS TO AN ISSUE) REGULATIONS, 1994

(विनियम 7)

(Regulation 7)

रजिस्ट्रीकरण का प्रमाणपत्र
CERTIFICATE OF REGISTRATION

Regulation 7A

PERMANENT REGISTRATION

१) बोर्ड, भारतीय प्रतिभूति और विनिमय बोर्ड अधिनियम, 1992 के अधीन बनाये गये नियमों और विनियमों के साथ पठित इसकी धारा 12 की उप धारा (1) द्वारा प्रदत्त शक्तियों का प्रयोग करते हुए,

1) In exercise of the powers conferred by sub-section (1) of section 12 of the Securities and Exchange Board of India Act, 1992, read with the rules and regulations made thereunder, the Board hereby grants a certificate of registration to

ICICI BANK LIMITED
LANDMARK
RACE COURSE
VADODARA – 390 007

को नियमों में, शर्तों के अधीन रहते हुए और विनियमों के अनुसार निर्गमन बैंककार के रूप में रजिस्ट्रीकरण का प्रमाणपत्र इसके द्वारा प्रदान करता है।
as a banker to an issue subject to the conditions in the rules and in accordance with the regulations.

२) निर्गमन बैंककार के लिए रजिस्ट्रीकरण कोड है। **INBI00000004**

2) Registration Code for the Banker to an issue is

३) जब तक नवीकृत न किया जाए, रजिस्ट्रीकरण का प्रमाणपत्र तक विधिमान्य है।

~~3) Unless renewed, the certificate of registration is valid from~~

3) This Certificate of Registration shall be valid for permanent, unless suspended or cancelled by the Board.

आदेश से
भारतीय प्रतिभूति और विनिमय बोर्ड
के लिए और उसकी ओर से
By order
For and on behalf of
Securities and Exchange Board of India

स्थान Place **MUMBAI**

तारीख Date **JUNE 03, 2013**

RUCHI CHOJER
प्राधिकृत हस्ताक्षरकर्ता Authorised Signatory

ICICI Bank Limited
Division

kotak Securities

Date: November 17, 2022

To,

The Board of Directors
Signatureglobal (India) Limited
13th Floor, Dr. Gopal Das Bhawan
28 Barakhamba Road
Connaught Place, New Delhi
Delhi 110001

Dear Sir/Madam,

Sub: Proposed initial public offering of equity shares of face value of ₹ 1 each (the "Equity Shares") of Signatureglobal (India) Limited (the "Company" and such offer, the "Offer")

We, Kotak Securities Limited, do hereby consent to act as a Syndicate Member to the Offer and to our name and the details mentioned herein being inserted as a Syndicate Member to the Offer in the red herring prospectus ("**RHP**") and the prospectus ("**Prospectus**") (collectively, the "Offer **Documents**") which the Company intends to file, with the Registrar of Companies, National Capital Territory of Delhi and Haryana at Delhi (the "**RoC**") the Securities and Exchange Board of India ("**SEBI**") and the stock exchanges where the Equity Shares are proposed to be listed (**"Stock Exchanges"**) and in any publicity matter, press release, presentation or any other documents in relation to the Offer.

We hereby authorise you to deliver this consent letter to SEBI, the Stock Exchanges, the RoC and any other regulatory authorities as may be required. The following details with respect to us may be disclosed in the Offer Documents and any other documents in relation to the Offer:

Name:	Kotak Securities Limited
Address:	4th Floor, 12BKC, G Block, Bandra Kurla Complex, Bandra (East), Mumbai-400 051.
Telephone Number:	022-62185410
E-mail:	umesh.gupta@kotak.com
Website:	www.kotak.com
Contact Person:	Umesh Gupta
SEBI Registration Number:	INZ000200137
Logo:	kotak

We enclose a copy of our registration certificate regarding our registration with SEBI in the required format (**Annexure A**). We also certify that our registration is valid as on date and that we have not been prohibited by SEBI, any other regulatory authority, court or tribunal from acting as an intermediary in capital market issues.

We further confirm that the above information in relation to us is true, correct, adequate and not misleading in any material respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well-informed decision.

We confirm that we will immediately communicate any changes in writing in the above information to the book running lead managers to the Offer (**"Book Running Lead Managers"**) until the date when the Equity Shares commence trading on the Stock Exchanges. In the absence of any such communication from us, the Book Running Lead Managers and the legal advisors, each to the Company and the Book Running Lead Managers, can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Offer.

This consent letter is for information and for inclusion (in part or full) in Offer Documents or any other Offer -related material, and may be relied upon by the Company, Book Running Lead Managers and the legal advisors appointed by the Company and the Book Running Lead Managers, in relation to the Offer. We hereby consent to the submission of this consent letter as may be necessary to the SEBI, the RoC, the relevant stock exchanges and any other regulatory authority and/or for the records to be maintained by the Book Running Lead Managers and in accordance with applicable law.

We also consent to the inclusion of this letter as a part of "*Material Contracts and Documents for Inspection*" in connection with the Offer, which will be available for public for inspection from date of the filing of the RHP until the Bid/Offer Closing Date.

KOTAK SECURITIES LTD. MUMBAI

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents, as the case may be.

Yours faithfully,

For and on behalf of Kotak Securities Limited

KOTAK SECURITIES LTD. MUMBAI

Authorized signatory
Name: Umesh Gupta
Designation: DVP

CC:

Book Running Lead Managers

ICICI Securities Limited
ICICI Venture House
Appasaheb Marathe Marg
Prabhadevi
Mumbai 400 025
Maharashtra, India

Axis Capital Limited
Axis House, 1st Floor
C-2, Wadia International Centre
Pandurang Budhkar Marg, Worli
Mumbai 400 025
Maharashtra, India

Kotak Mahindra Capital Company Limited
1st Floor, 27 BKC
Plot No. 27, 'G' Block
Bandra Kurla Complex
Bandra (E)
Mumbai, Maharashtra –400051,
India

Legal Counsel to the Company as to Indian Law

Cyril Amarchand Mangaldas
5th Floor, Peninsula Chambers
Peninsula Corporate Park, G.K. Marg
Lower Parel, Mumbai- 400 013

Legal Counsel to the Book Running Lead Managers as to Indian Law

Trilegal
One World Centre
10th Floor, Tower 2A & 2B
Senapati Bapat Marg
Lower Parel (West)
Mumbai 400 013

Legal Counsel to the Book Running Lead Managers as to International Law

Hogan Lovells Lee & Lee
50 Collyer Quay
#10-01 OUE Bayfront
Singapore 049321

Annexure A

1.	Registration Number:	INZ000200137
2.	Date of registration / Renewal of registration:	September 14, 2018
3.	Date of expiry of registration:	The certificate will remain valid till suspended
4.	If applied for renewal, date of application:	NA
5.	Any communication from SEBI prohibiting Kotak Securities Limited from acting as Syndicate Member:	NA
6.	Any enquiry/investigation being conducted by SEBI:	NA
7.	Period up to which registration/renewal fees has been paid:	Paid for the period
8.	Details of any penalty imposed	NA

KOTAK SECURITIES LTD. (MUMBAI)

kotak® Kotak Securities

प्ररूप घ
FORM D

भारतीय प्रतिभूति और विनिमय बोर्ड
SECURITIES AND EXCHANGE BOARD OF INDIA

(स्टाक दलाल और उप-दलाल) विनियम, 1992
(STOCK BROKERS AND SUB-BROKERS) REGULATIONS, 1992

0001224

(विनियम 6 तथा 10ख / Regulations 6 and 10B)

रजिस्ट्रीकरण प्रमाणपत्र
CERTIFICATE OF REGISTRATION

बोर्ड, भारतीय प्रतिभूति और विनिमय बोर्ड अधिनियम, 1992 के अधीन बनाये गये नियमों और विनियमों के साथ पठित उस अधिनियम की धारा 12 की उप-धारा (1) द्वारा प्रदत्त शक्तियों का प्रयोग करते हुए

In exercise of the powers conferred by sub-section (1) of section 12 of the Securities and Exchange Board of India Act, 1992, read with the rules and regulations made thereunder, the Board hereby grants a certificate of registration to

KOTAK SECURITIES LIMITED
Trade Name: KOTAK SECURITIES LIMITED
27BKC, C 27 G BLOCK, BANDRA KURLA COMPLEX, BANDRA - E
MUMBAI CITY
MUMBAI
MAHARASHTRA
400051

को प्रतिभूतियों में क्रय, विक्रय या व्यौहार / व्यापारों के समाशोधन तथा निपटान के क्रियाकलाप करने के लिए और ऐसे अन्य क्रियाकलाप जो स्टॉक एक्सचेंज (एक्सचेंजों) / समाशोधन निगम (निगमों) द्वारा अनुज्ञात हों करने के लिए, बोर्ड द्वारा, समय-समय पर, उसके लिए विनिर्दिष्ट शर्तों के अध्यधीन, स्टॉक दलाल / सांपत्तिक व्यापारिक सदस्य / समाशोधन सदस्य के रूप में रजिस्ट्रीकरण प्रमाणपत्र एतद्द्वारा प्रदान करता है ।

as a **Stock Broker**

stock broker / proprietary trading member / clearing member for carrying on the activities of buying, selling or dealing in securities / clearing and settlement of trades and for carrying on such other activities as are permitted by stock exchange(s)/ clearing corporation(s), subject to the conditions specified therefor, from time to time, by the Board.

आबंटित रजिस्ट्रीकरण संख्या निम्नानुसार है / Registration number allotted is as under: **INZ000200137**

यह प्रमाणपत्र तब तक विधिमान्य रहेगा जब तक यह विनियमों के अनुसार निलंबित या रद्द नहीं हो जाता ।
This certificate shall be valid till it is suspended or cancelled in accordance with the Regulations.

आदेश द्वारा / By order
भारतीय प्रतिभूति और विनिमय बोर्ड के लिए और की ओर से
For and on behalf of **Securities and Exchange Board of India**

तारीख / Date : September 14, 2018

ANUPMA CHADHA
प्राधिकृत हस्ताक्षरकर्ता Authorised Signatory