

How the Strategic AI Roadmap Works

Step 1: Intake

Role-based inputs from leadership and operators

Purpose

- Capture how work *actually* happens
- Document real workflows, not assumptions
- Identify perceived friction points across teams

We document reality, not aspirations.

Step 2: Diagnostic

Pattern analysis across people, process, and tools

Purpose

- Identify repeat breakdowns
- Surface bottlenecks and blind spots
- Distinguish symptoms from root causes

This is where chaos becomes legible.

Step 3: Discovery Call

Live validation with leadership

Purpose

- Pressure-test findings
- Align on what matters most
- Decide which problems are worth solving first

"I think" becomes "we know."

Step 4: Final Strategic AI Roadmap

A clear, prioritized execution plan

Includes

- Top operational constraints
- AI-appropriate opportunities
- 30 / 60 / 90-day sequencing
- Ownership and success metrics

Implementation Options

You choose how (and with whom) to execute:

- Self-execute internally
- Use existing vendors or contractors
- Engage us (separate scope)

The roadmap is neutral. Execution is a choice.