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now foresee a deficit of \$0.15 a share for 2016, versus our earlier expectation of a \$0.10 loss. Our more-temperid outlook reflects weak sales of business jets, intensified margin pressure, and elevated interest charges. On the plus side, sales and profitability at the Commercial Aircraft unit should improve beginning next year when deliveries start to meaningfully pick up. At the same time, workforce reductions, and lower related charges, will be a factor. Our 2017 bottom-line forecast stands at a profit of \$0.05 per share.

Bombardier stock is a timely selection for the year ahead, but is only suited for investors with a tolerance for risk. The equity has rebounded sharply over the last year or so, emerging from sub-\$1-per-share territory and now hovering above the \$2 mark. Too, the issue has decent price-recovery potential to 2019-2021, but comes with a number of caveats. Indeed, these shares carry our Lowest rank for Safety (5), have poor scores for Price Stability and Price Growth Persistence, and the company's Financial Strength rating is subpar (C).

Sharif Abdou *September 9, 2016*