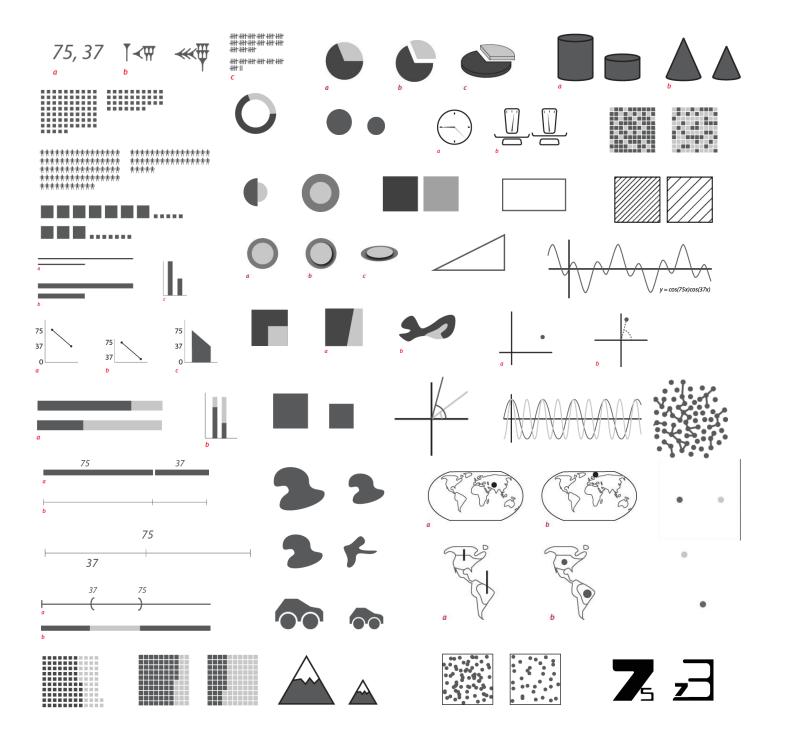
# Visualization for Data Science Visual Marks & Channels II

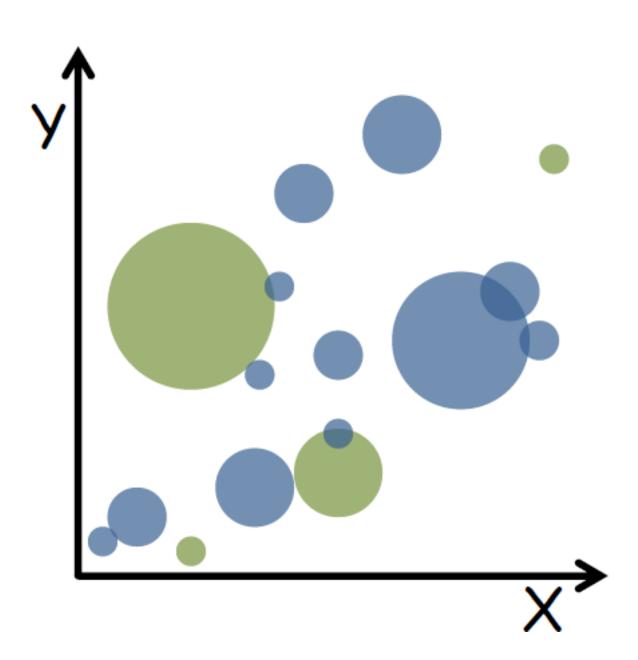


## 75 and 37 revisited



This resource shows 45 ways <a href="https://rockcontent.com/blog/45-ways-to-communicate-two-quantities/">https://rockcontent.com/blog/45-ways-to-communicate-two-quantities/</a>

# Recap



## MARK:

Points

Lines

→ Areas







## **CHANNEL:**

- Position
  - → Horizontal →
- → Vertical
- → Both
- → Color



- → Shape
  - **★ ▲**
- / L

**→** Tilt



- Size
  - → Length
- → Area

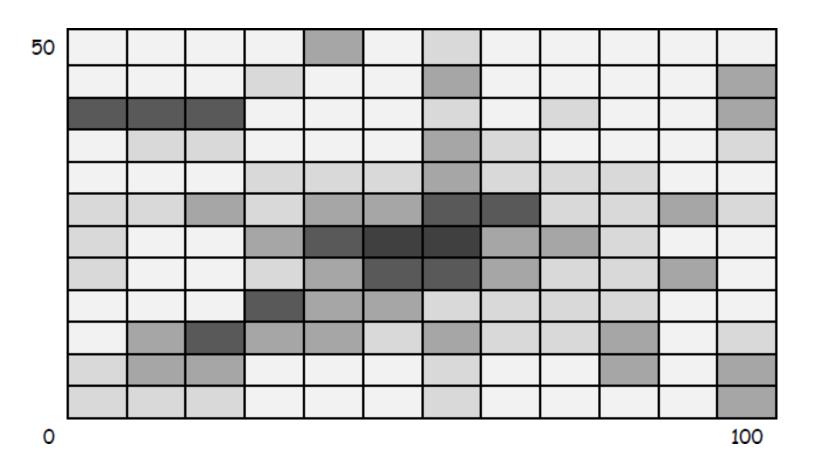








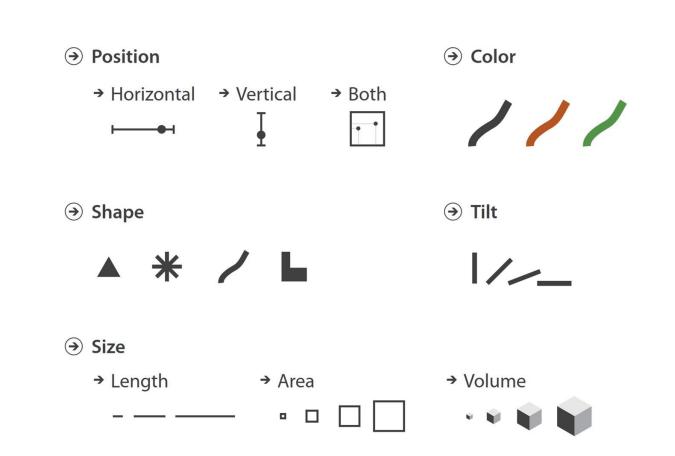
# Recap



## MARK:

PointsLinesAreas

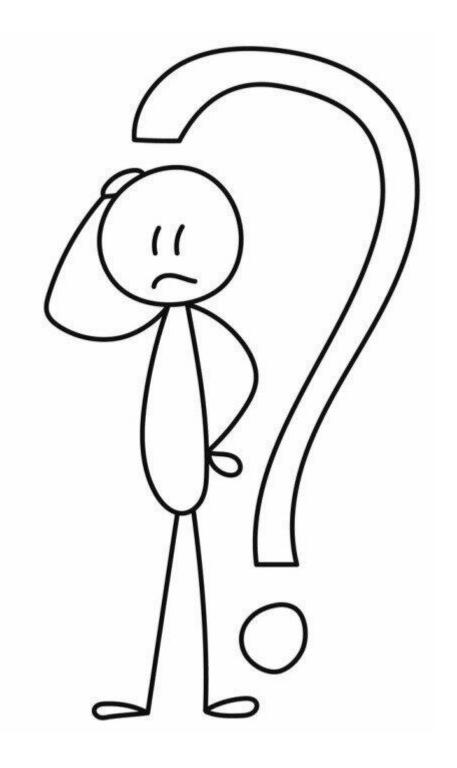
## **CHANNEL:**



# Learning Outcomes

- Learn which marks and channels are most effective for a given task ("perceptual ordering")
- Describe a visualization using appropriate viz grammar
- Differentiate between effectiveness and expressiveness
- Critique a visualization based on the use of its effectiveness and expressiveness
- Compare and contrast the benefits and limitations of channels for a given task
- List and describe the various characteristics of channels

How do I pick which marks or channels to use?



#### **Channel Selection**

Before we can select channels we must understand how its various properties influence their use.

#### We must consider both

• Expressiveness: match the channel type to data characteristics: the visual encoding should express all of, and only, the information in the dataset attributes.

• Effectiveness: for a given task, some channels are better than others so it is important to select the most effective channel for the data

## Channel Characteristics

- Discriminability: how many unique steps can we perceive?
- Separability: is our ability to use this channel affected by another one?
- Popout: can things jump out using this channel?
- Grouping: can a channel show perceptual grouping of items?
- Accuracy: how precisely can we tell the difference between encoded items?

# Discriminability: How many usable steps?

- How many usable steps?
- How easily can differences between attribute levels be perceived?

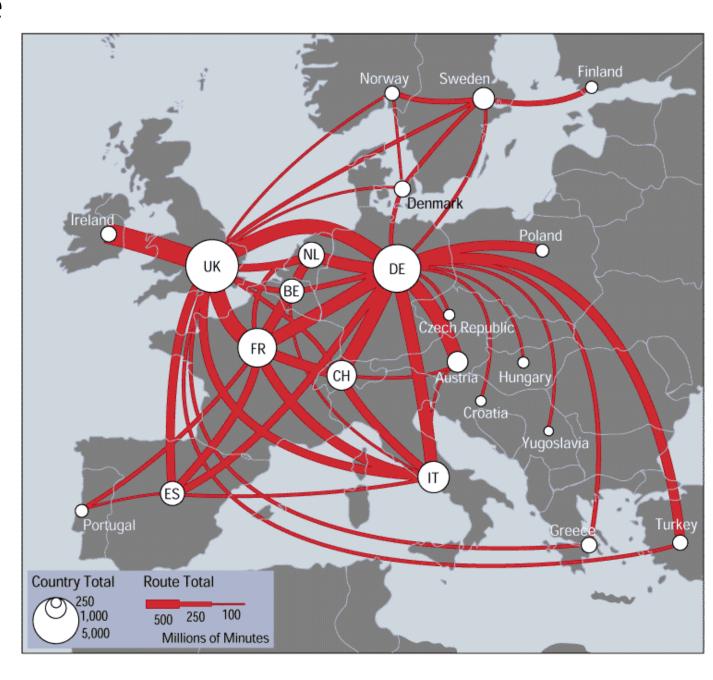
#### Tips

The channel must be sufficient for number of attribute levels to show

- Linewidth limited number of steps (maybe 4 at most)
- Color hue max 5, using more isn't recommended
- Shapes max 5, using more can create difficulties

#### ColorBrewer demo:

https://colorbrewer2.org/#type=qualitative&scheme=Paired&n=3



#### READING, AND EARNING MONEY

partity of the residual partition of the control flavors per the control their field to record per the partitional partitional part the records and proof the control ratios, to our other people are going to colonial ration. May be setting denies, and if there is any colonial or



(E) men nonce abeliants



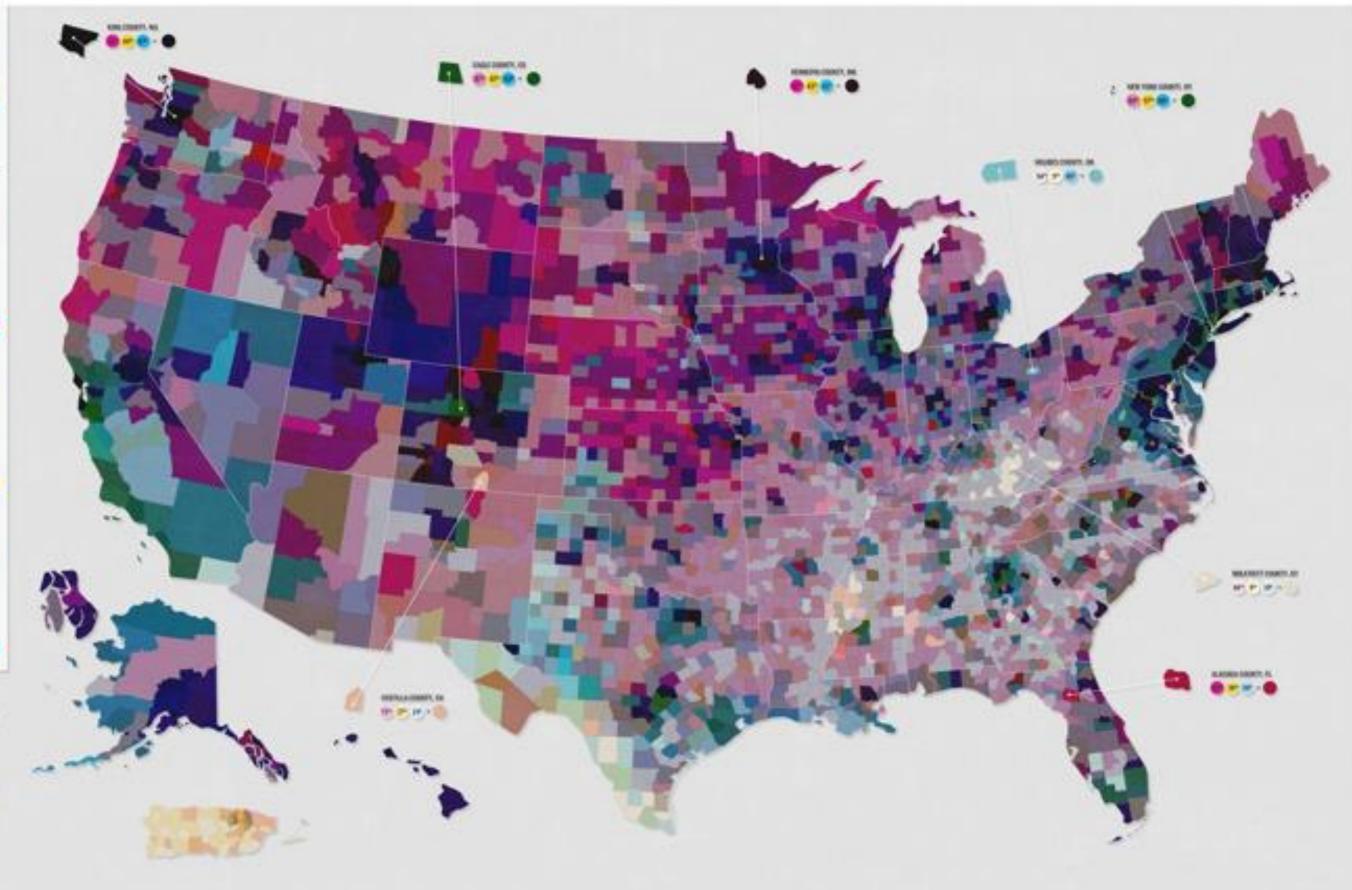
© nuncements



The brain of high in provided of sampling the three sets of place for sampling to the sampling the sampling to the sampling to







Column to Server 1995 on Engry Street, Street,

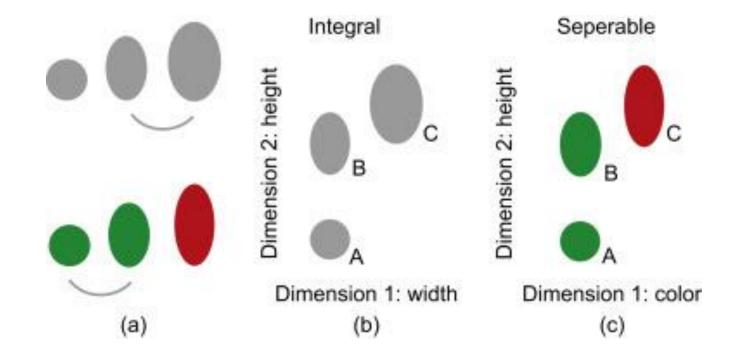
# Separability vs. Integrality

Integral dimensions: two or more attributes are perceived holistically (not independently)

Separable dimensions: people tend to make separate judgements about each dimension (i.e., attribute)

Separability is our ability to use this channel affected by another one?

Can channels be used independently or is there interference from other channels being used?

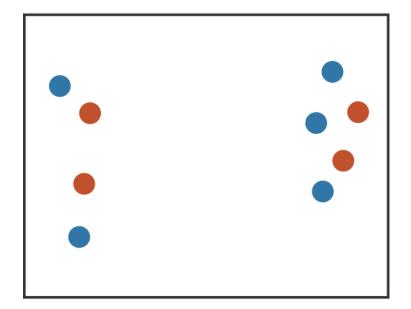


(a) The width and height of an ellipse are perceived integrally, so the ellipses are seen as more similar to each other (because they have the same shape) than the pair having the same width. The color and height of a shape are perceived separably, so the two green shapes are seen as most similar. (b, c) Space plots of the two examples.

# Separability vs. Integrality

#### Position

+ Hue (Color)

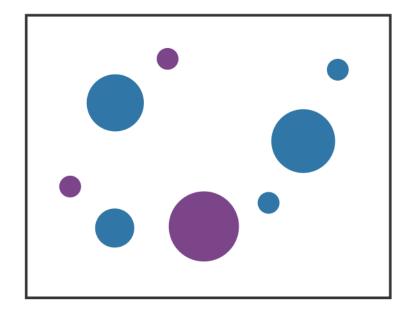


Fully separable

2 groups each

Size

+ Hue (Color)

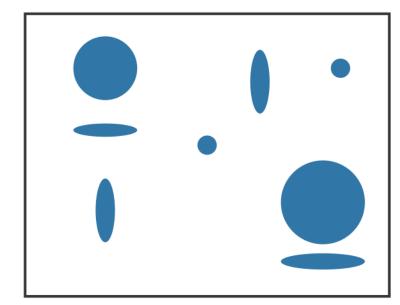


Some interference

2 groups each

#### Width

+ Height

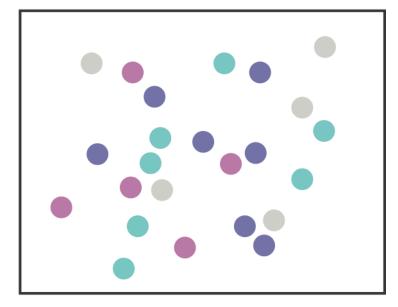


Some/significant interference

3 groups total: integral area

#### Red

+ Green



Major interference

4 groups total: integral hue

All Spending Types of Spending Changes Department Totals

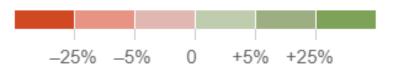
#### How \$3.7 Trillion Is Spent

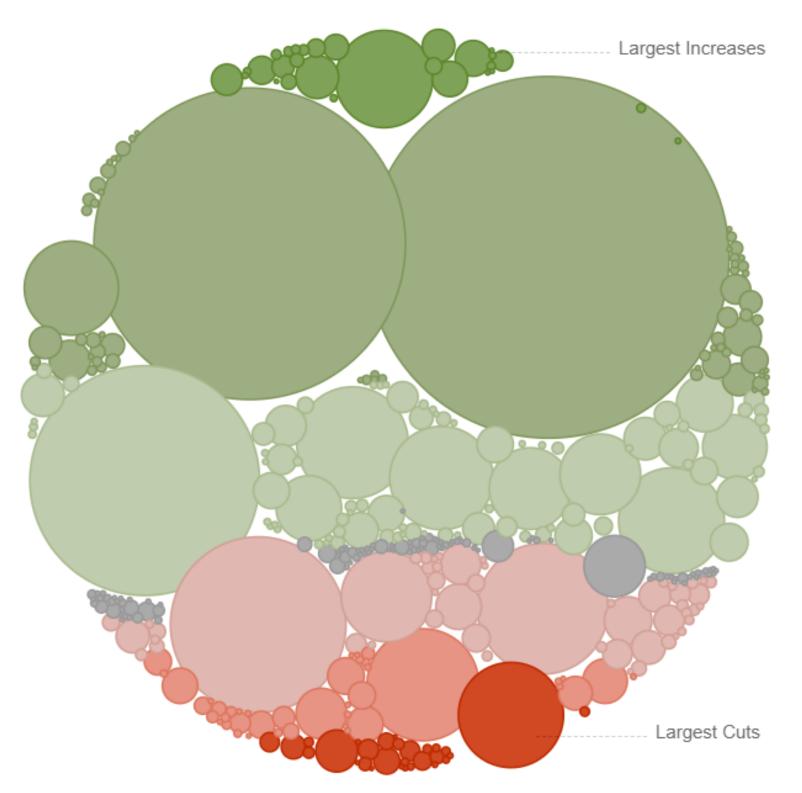
Mr. Obama's budget proposal includes \$3.7 trillion in spending in 2013, and forecasts a \$901 billion deficit.

Circles are sized according to the proposed spending.



Color shows amount of cut or increase from 2012.





https://archive.nytimes.com/www.nytimes.com/interactive/2012/02/13/us/politics/2013-budget-proposal-graphic.html

# Popout/Ease of recognition

Can things jump out using this channel?

Can a channel provide popout where a difference is perceived preattentively?

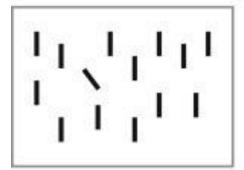
- Properties detected by the low-level visual system
- very rapid 200-250 ms
- very accurate
- processed in parallel
- happens before focused attention -> preattentive

## Popout

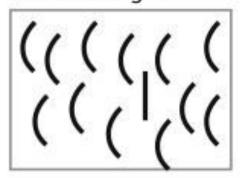
- find the red dot
  - how long does it take?
- parallel processing on many individual channels
  - speed independent of distractor count
  - speed depends on channel and amount of difference from distractors
- serial search for (almost all) combinations
  - speed depends on number of distractors

# Popout

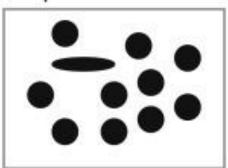
#### Orientation



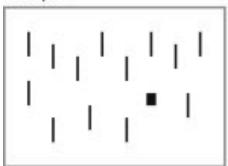
#### Curved straight



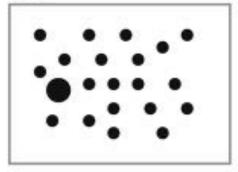
Shape



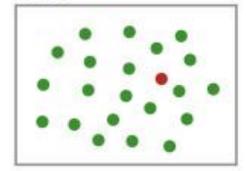
Shape



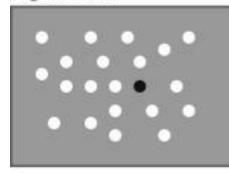
Size



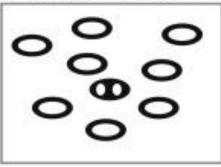
Color



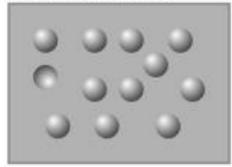
Light/dark



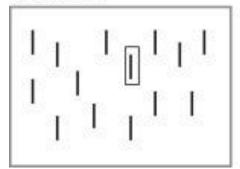
Topology (or count)



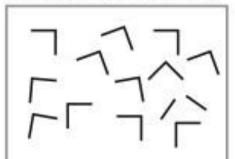
) Convex/concave



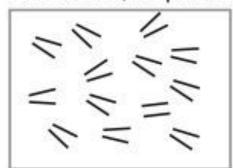
Addition



Juncture (not pre-att)



Parallelism (not pre-att)



Information Visualization by Colin Ware. Ch. 5. Figure 12 <u>Visual Salience: Finding and Reading Data Glyphs</u>

All Spending Types of Spending Changes Department Totals

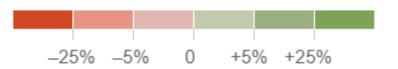
#### How \$3.7 Trillion Is Spent

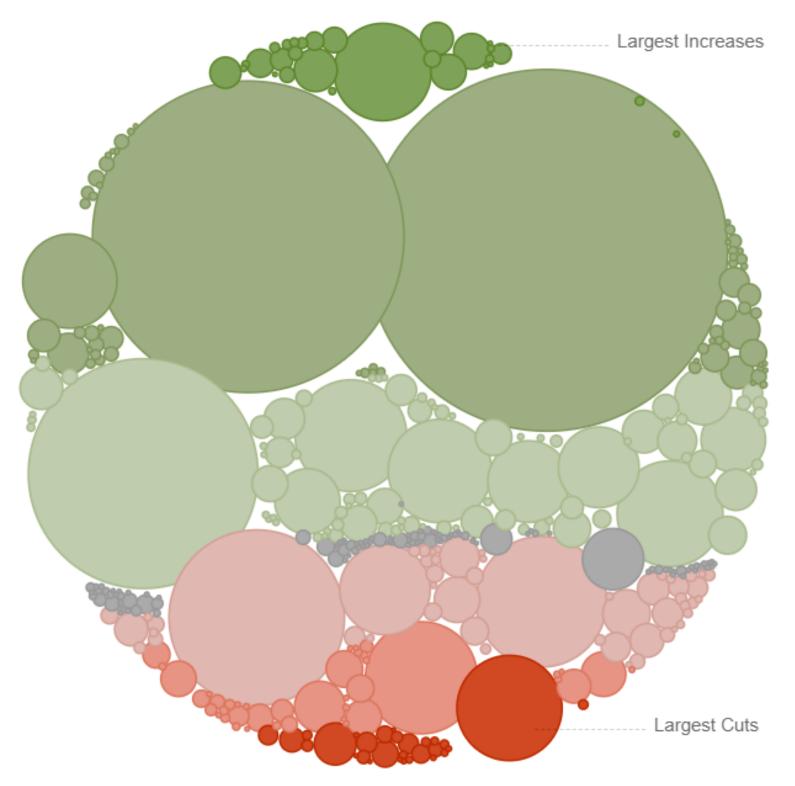
Mr. Obama's budget proposal includes \$3.7 trillion in spending in 2013, and forecasts a \$901 billion deficit.

Circles are sized according to the proposed spending.



Color shows amount of cut or increase from 2012.





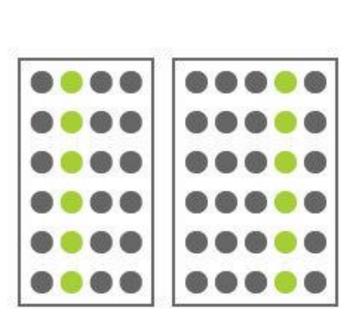
https://archive.nytimes.com/www.nytimes.com/interactive/2012/02/13/us/politics/2013-budget-proposal-graphic.html

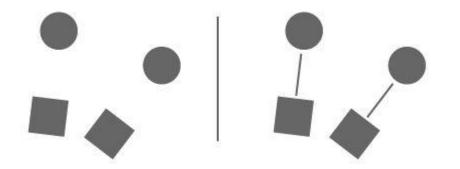
# Grouping

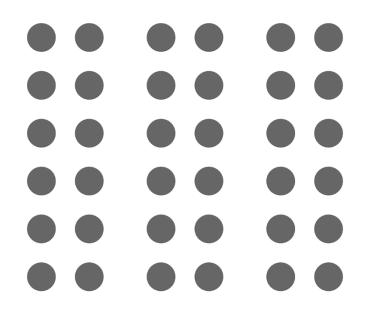
can channel show perceptual grouping of items?

- A. containment
- B. connection
- C. proximity
- D. similarity









# Grouping

can channel show perceptual grouping of items?

containment

- connection
- proximity
- similarity

**→** Containment



Connection



Spatial region



Motion

Shape









All Spending Types of Spending Changes Department Totals

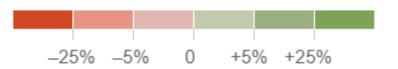
#### How \$3.7 Trillion Is Spent

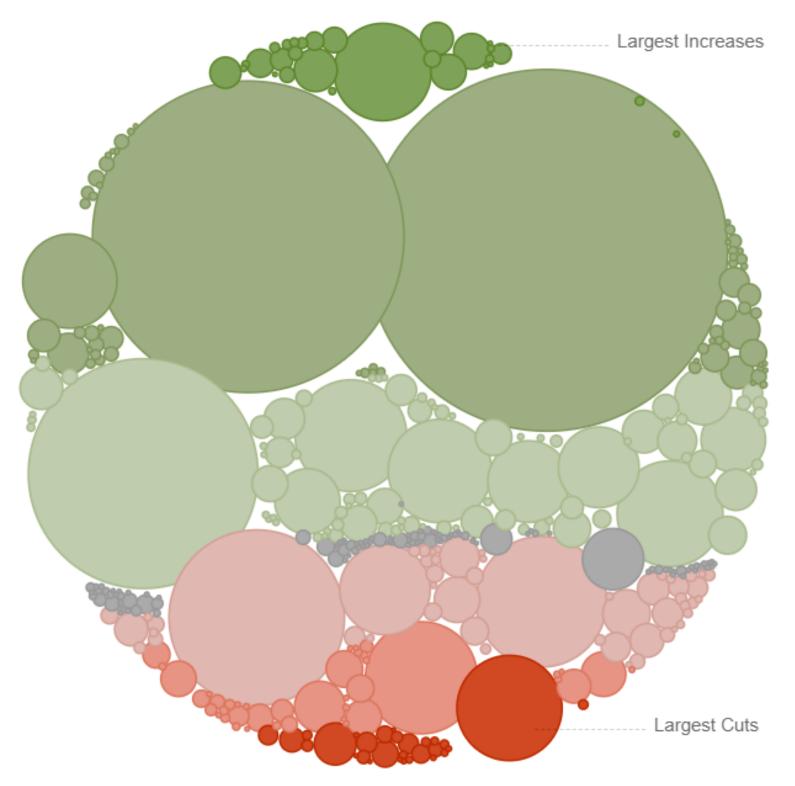
Mr. Obama's budget proposal includes \$3.7 trillion in spending in 2013, and forecasts a \$901 billion deficit.

Circles are sized according to the proposed spending.



Color shows amount of cut or increase from 2012.





https://archive.nytimes.com/www.nytimes.com/interactive/2012/02/13/us/politics/2013-budget-proposal-graphic.html

# Accuracy: Fundamental theory

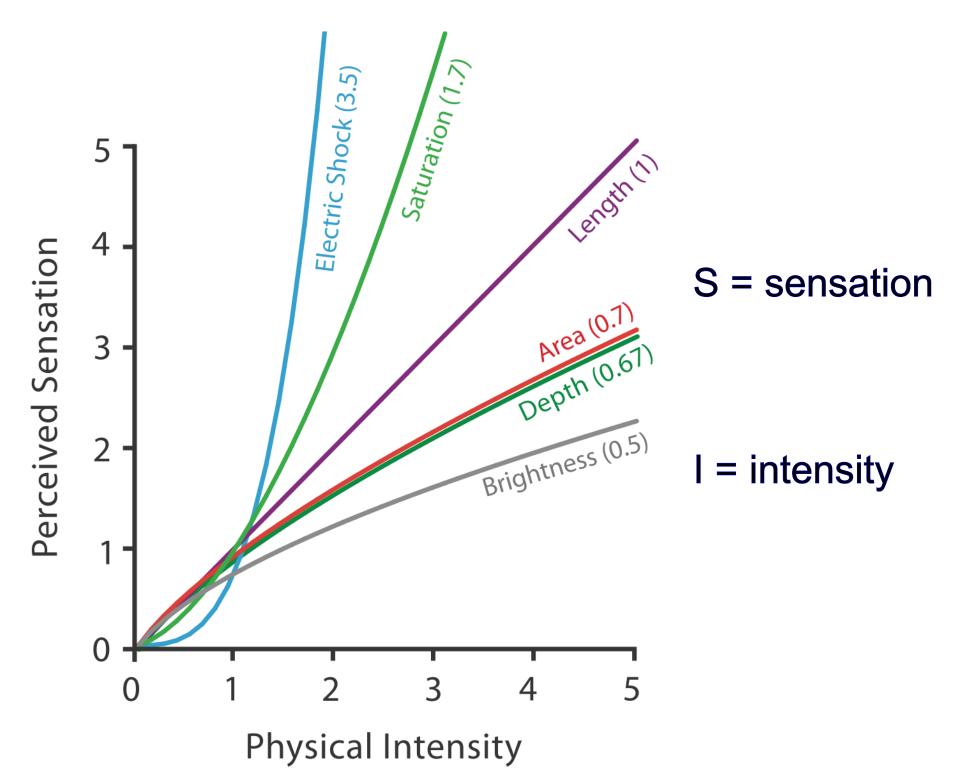
How precisely can we tell the difference between encoded items?

length is accurate: linear

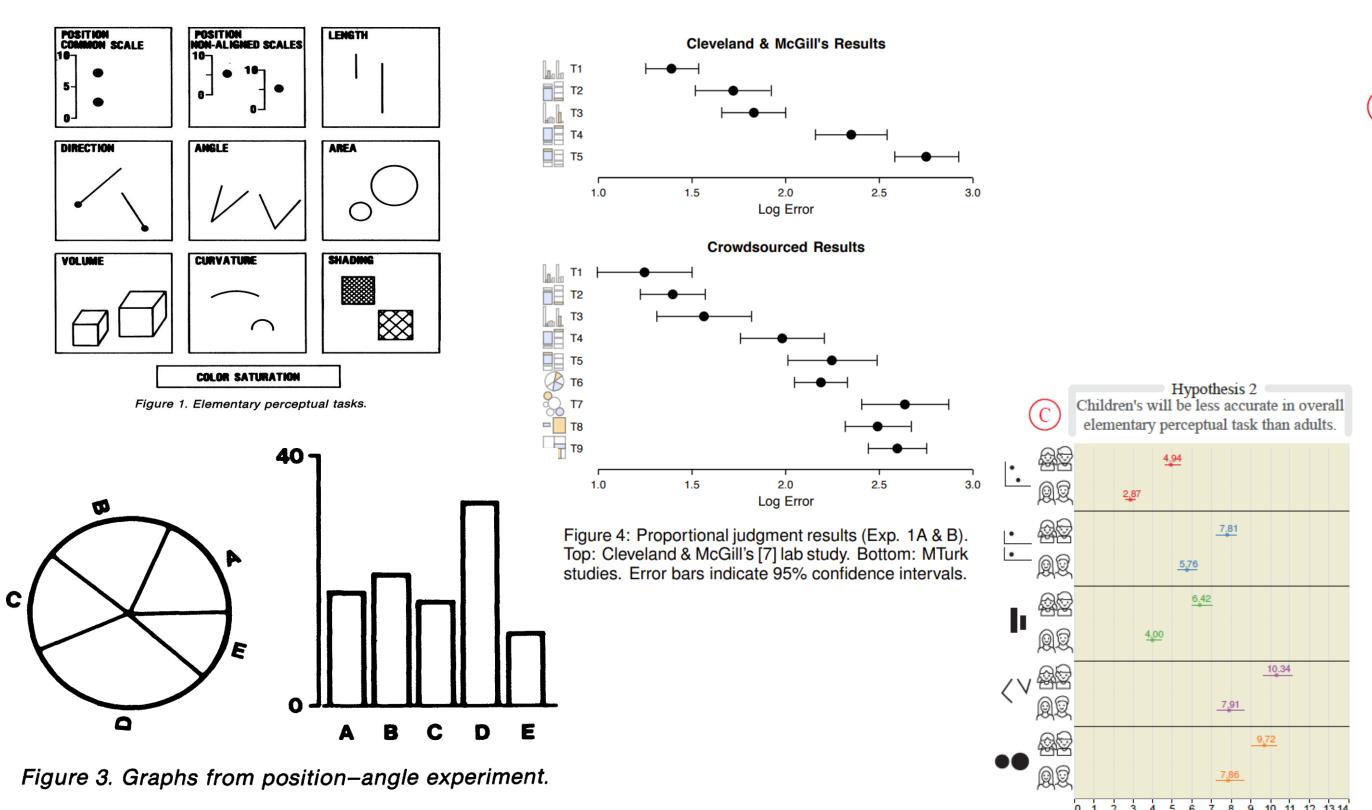
others magnified or compressed

–exponent characterizes

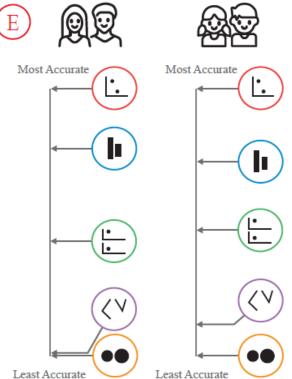
Steven's Psychophysical Power Law: S= I<sup>N</sup>



# Accuracy: User studies



Rankings based on relative distances between most accurate and least accurate.



Cleveland & McGill, 1984

Mackinlay, 1986

Heer & Bostock, 2010

Panavas et al., 2022

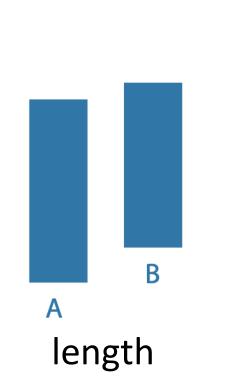
## Factors affecting accuracy

- alignment
- distractors
- distance
- common scale / alignment

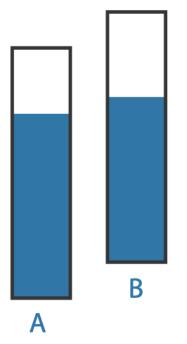


# Relative vs. absolute judgements

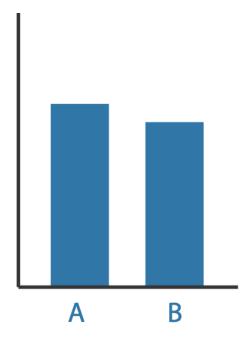
- perceptual system mostly operates with relative judgements, not absolute
  - that's why accuracy increases with common frame/scale and alignment
  - Weber's Law: ratio of increment to background is constant
    - filled rectangles differ in length by 1:9, difficult judgement
    - white rectangles differ in length by 1:2, easy judgement



after [Graphical Perception: Theory, Experimentation, and Application to the Development of Graphical Methods. Cleveland and McGill. Journ. American Statistical Association 79:387



position along unaligned common scale



position along aligned scale

All Spending Types of Spending Changes Department Totals

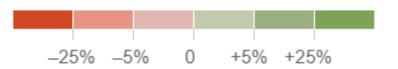
#### How \$3.7 Trillion Is Spent

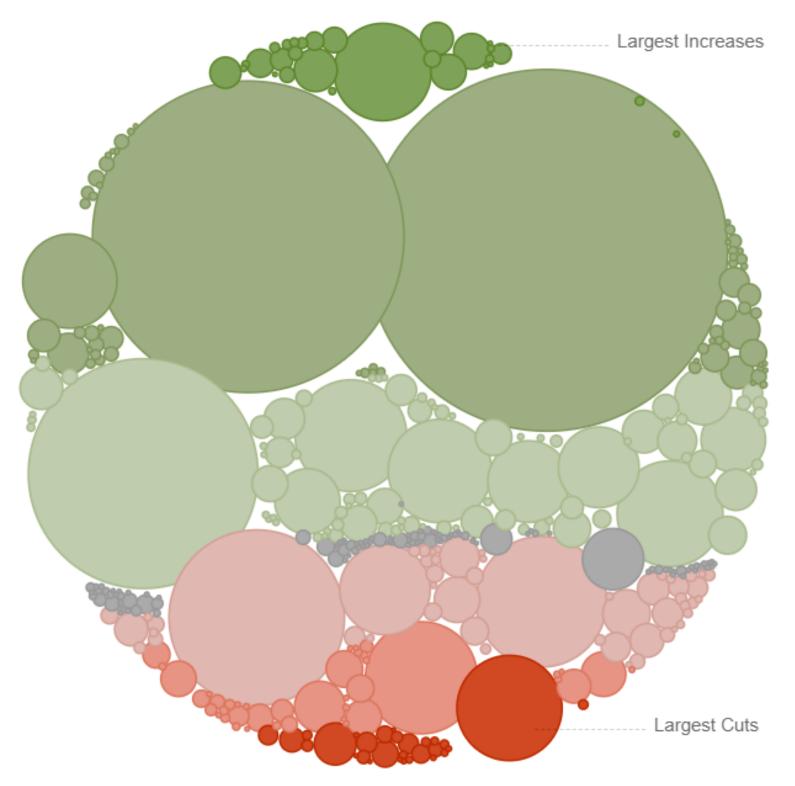
Mr. Obama's budget proposal includes \$3.7 trillion in spending in 2013, and forecasts a \$901 billion deficit.

Circles are sized according to the proposed spending.



Color shows amount of cut or increase from 2012.





https://archive.nytimes.com/www.nytimes.com/interactive/2012/02/13/us/politics/2013-budget-proposal-graphic.html

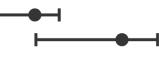
# Channels: Rankings

**→ Magnitude Channels: Ordered Attributes** 

Position on common scale



Position on unaligned scale



Length (1D size)



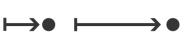
Tilt/angle



Area (2D size)



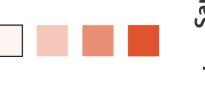
Depth (3D position)



Color luminance



Color saturation

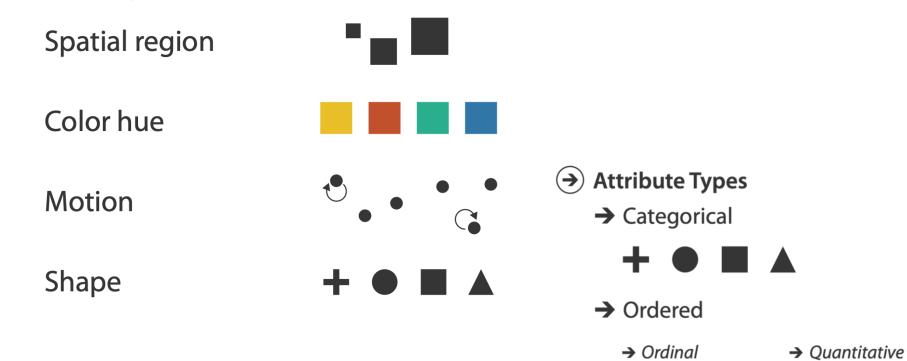


Curvature



Volume (3D size)

#### **→** Identity Channels: Categorical Attributes



- expressiveness
  - match channel and data characteristics
  - magnitude for ordered
    - how much? which rank?
  - identity for categorical
    - what?

## Channels: Rankings,

Magnitude Channels: Ordered Attributes

Position on common scale



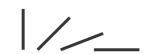
Position on unaligned scale



Length (1D size)



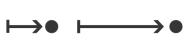
Tilt/angle



Area (2D size)



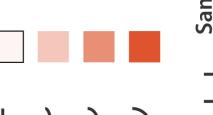
Depth (3D position)



Color luminance



**Color saturation** 



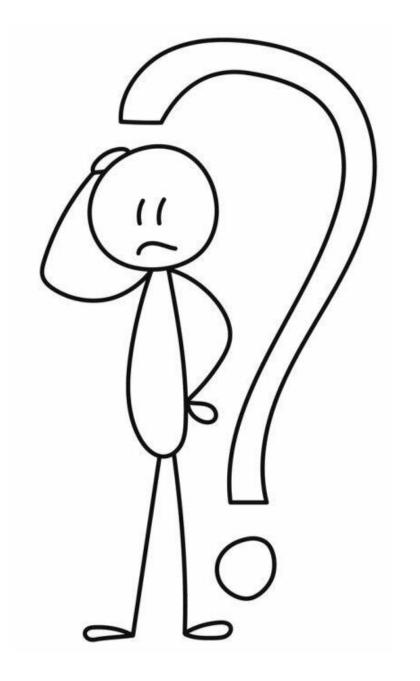
Curvature



Least ————— Effectivene

Identity Channels: Categorical Attributes
 Spatial region
 Color nue
 Motion
 Shape

- expressiveness
  - match channel and data characteristics
- effectiveness
  - channels differ in accuracy of perception
  - spatial position ranks high for both



Prioritize choosing the most <u>appropriate</u> channel for each attribute

How do I pick which marks or channels to use?

#### **Channel Selection**

Before we can select channels we must understand how its various properties influence their use.

#### We must consider both

• Expressiveness: match the channel type to data characteristics: the visual encoding should express all of, and only, the information in the dataset attributes.

• Effectiveness: for a given task, some channels are better than others so it is important to select the most effective channel for the data

## **Channel Characteristics**

- Discriminability: how many unique steps can we perceive?
- Separability: is our ability to use this channel affected by another one?
- Popout: can things jump out using this channel?
- Grouping: can a channel show perceptual grouping of items?
- Accuracy: how precisely can we tell the difference between encoded items?

All Spending Types of Spending Changes Department Totals

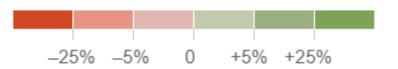
#### How \$3.7 Trillion Is Spent

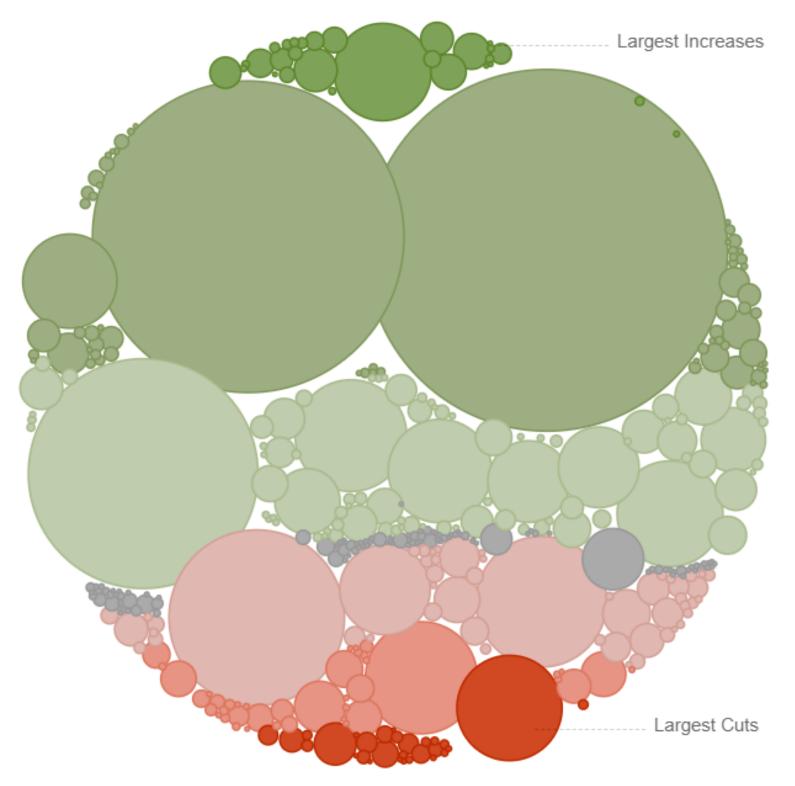
Mr. Obama's budget proposal includes \$3.7 trillion in spending in 2013, and forecasts a \$901 billion deficit.

Circles are sized according to the proposed spending.



Color shows amount of cut or increase from 2012.





https://archive.nytimes.com/www.nytimes.com/interactive/2012/02/13/us/politics/2013-budget-proposal-graphic.html

## Lab

- Tomorrow is your first lab
- Make sure that the Setup is complete
- Make sure that you have done T1 T3 prior to the lab
- The lab will be released at 11am.
- You must complete, get your tests to pass and then submit on Gradescope.
- TAs are their to support you, not to give you the answers
- During each lab add to your crib sheet, this is a list of common altair and pandas methods that you use, (will be helpful during the exam)
- Each lab is intended to be done individually, please do not share your work with anyone.
- There are 6 required labs, the other are just drop in office hours.

#### Next on Viz

- Lab due in lab.
- Theory Quiz: There will be a short quiz during lecture next week to assign your understanding of everything you have been exposed to thus far. This includes theory, design and tooling.
- If you haven't already, please fill out the doodle poll so we can finalize office hours for the TAs.