

# SummAxis Website

15.09.2025

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# Supercharging your team

From Business Development to Investor Relations, helping them unlock accurate, on-brand content – fast.

Integrated with Microsoft Office, it ensures consistency, compliance, and efficiency across sales presentations, marketing materials, RFPs, and investor reports.

**Publish seamlessly. Stay on-brand. Work smarter.**

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Some of our clients:



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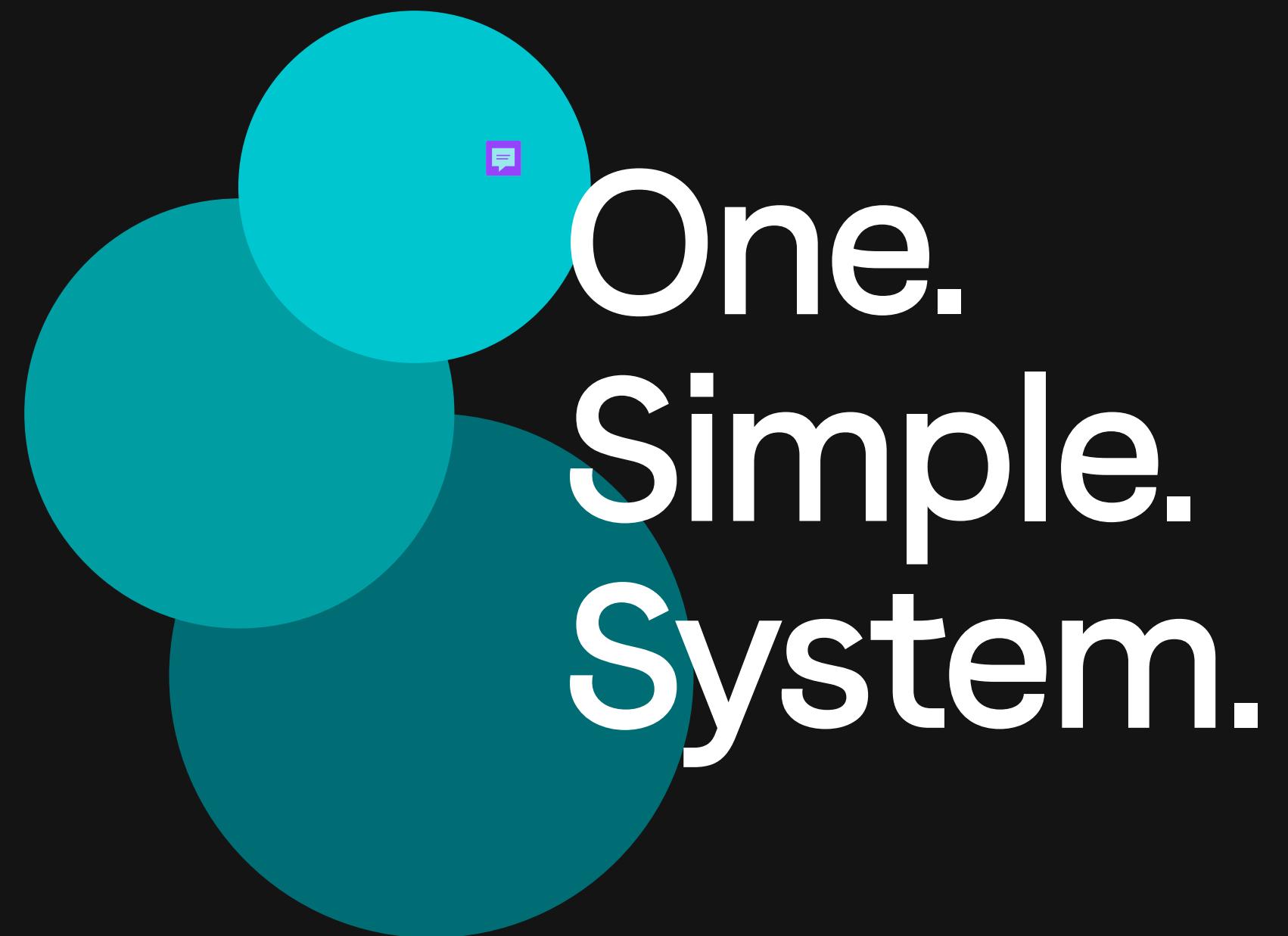
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Some of our clients:







For any business, and anyone in it. To create materials that are consistent, compliant and high quality.

Welcome to a simpler way.

**Welcome to SummAxis.**

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Some of our clients:



- ✓ On brand.
  - ✓ On message.
  - ✓ On time.
- Time after time.

SummAxis sets your team up to succeed.  
Delivering pitches, presentations, reports,  
RFP's – that properly reflect both their time  
and effort, and your business and brand.

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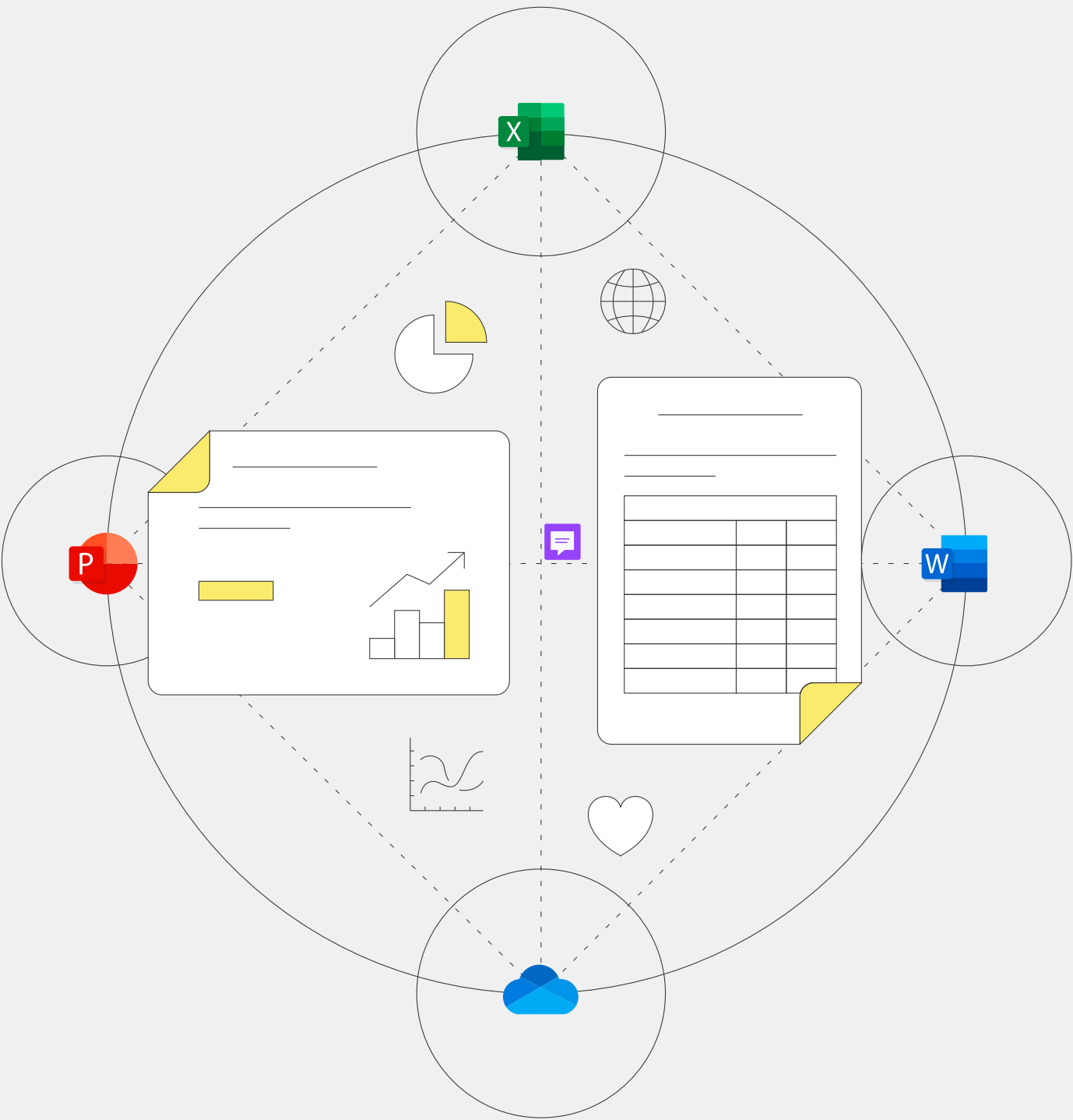


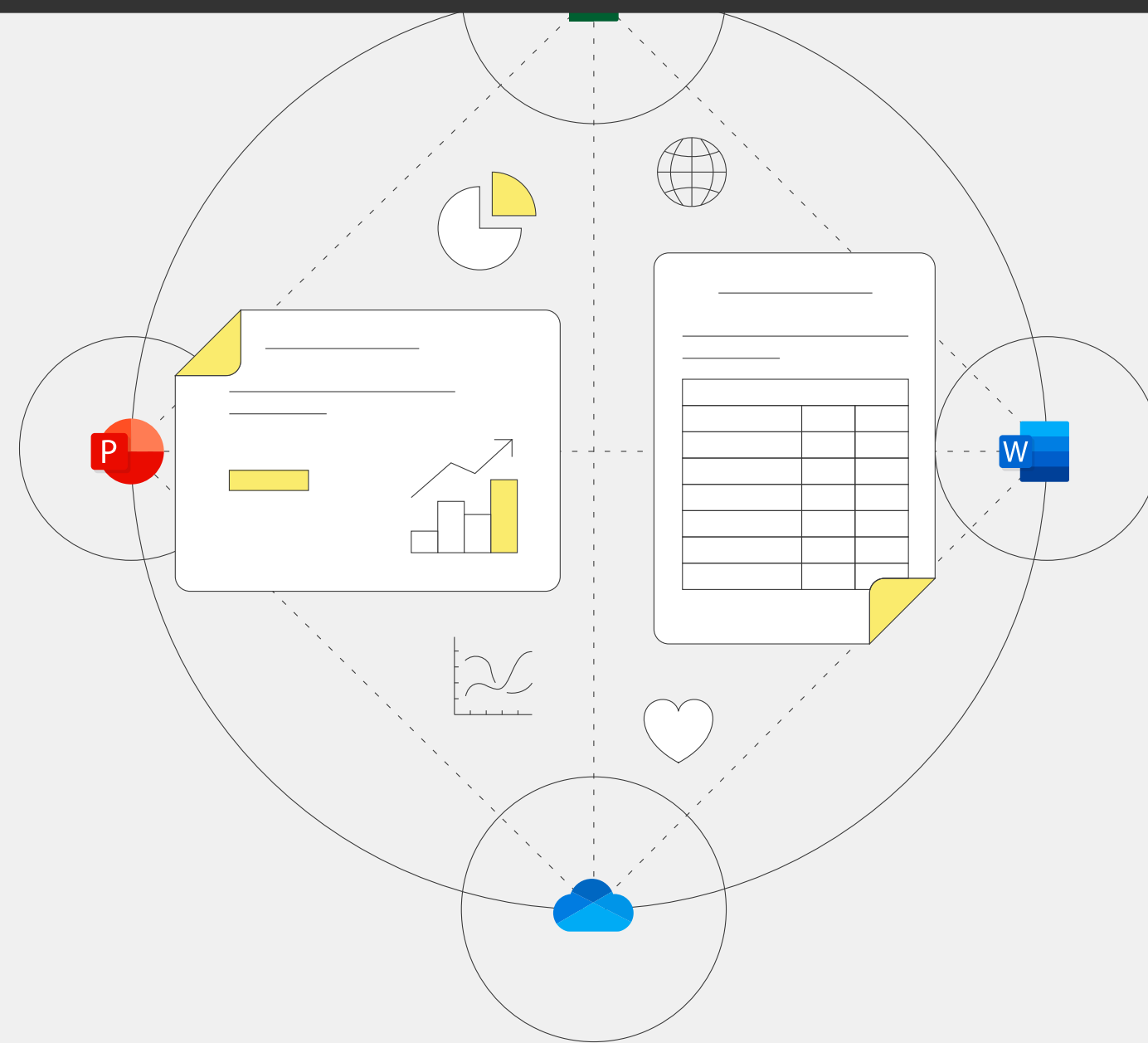
Some of our clients:



We make sure Professional Services.  
Look Professional.

Every Document.  
Every Pitch or Presentation.  
**From Everyone in the Business.**





SummAxis makes things consistent and compliant.

Trusted by leading companies across:

Banking

Investment Banking

Private Equity

Asset Management

Advisory

Consulting

Law

Corporate



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Explore the full Summaxis System

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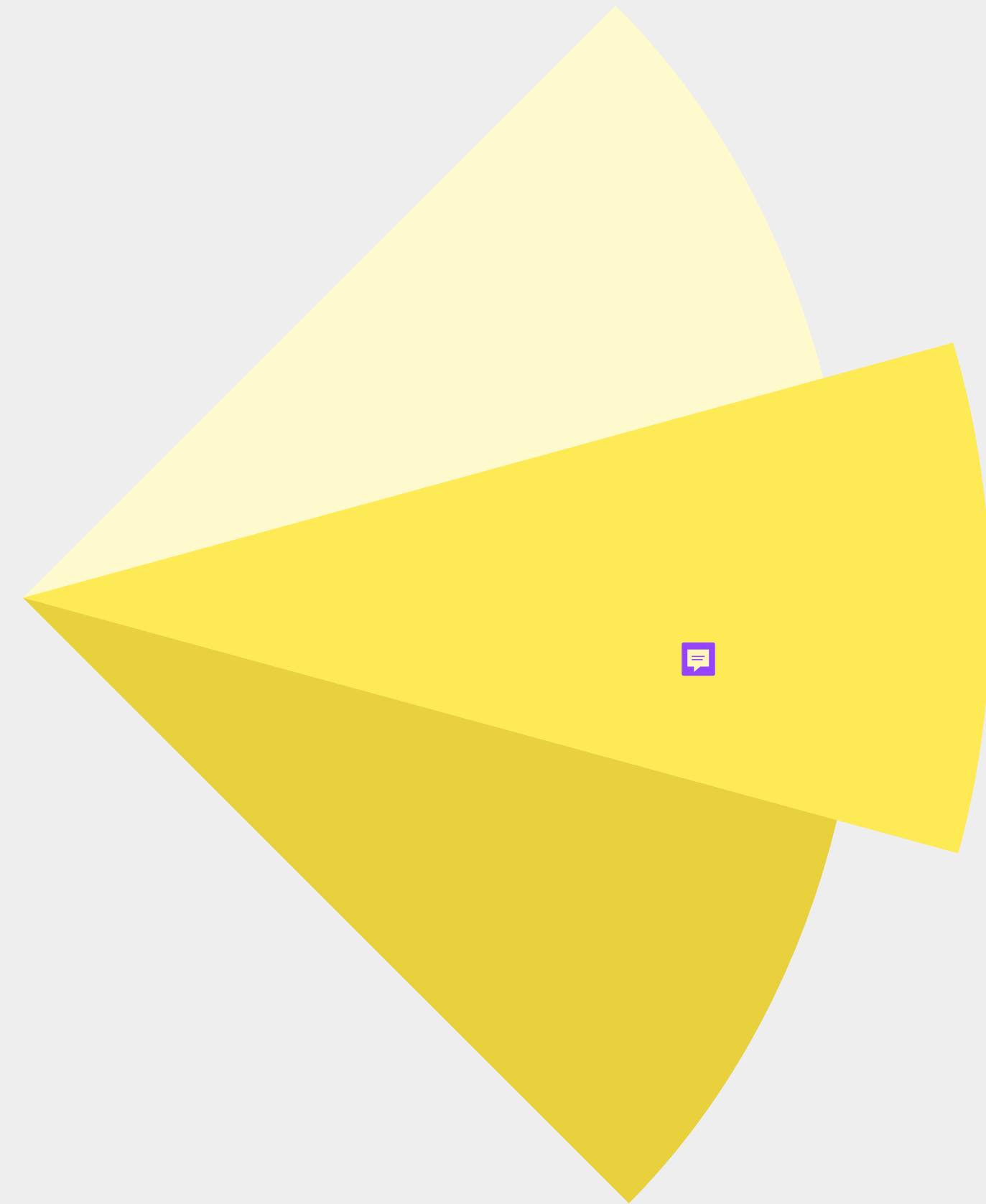
# Collate. Create. Communicate.

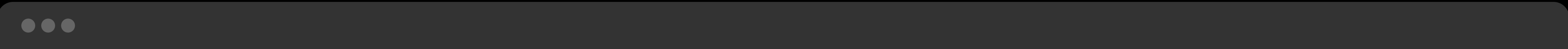
Our System helps people and businesses create presentations, proposals and corporate communications.

We help them ensure everything is on brand, word perfect, and completely compliant.

Our tools have been developed to be so user-friendly, they can be used by anyone in your team, with minimal time or effort.

[Explore our solutions](#)





perfect, and completely compliant.

Our tools have been developed to be so user-friendly, they can be used by anyone in your team, with minimal time or effort.



Explore our solutions

SummAxis Tools	+
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SummAxis Portal	+
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SummAxis Connector	+
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SummAxis Data Hub	+
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SummAxis Portal  +

SummAxis Connector +

SummAxis Data Hub +



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Explore our solutions

# SummAxis Tools

# SummAxis Portal

An online brand portal with two brilliant points of difference. The most powerful search and directory enables users to find what they need faster, whilst, when coupled with Connector, the ability to pull-in design assets directly to the MS-Office applications they use.

Request Demo

Schedule a demo with one of our consultants to see how SummAxis can benefit your firm.



# SummAxis Connector





# SummAxis Tools



This is where you'll find unique, user-friendly tools for delivering perfect presentations and compliant documents. All accessed through a tailored menu ribbon within MS Office. From Pre-populated charts and forms, to the most up to date versions of brand assets – for the day-to-day details that make all the difference – this is the first place to look.

## Request Demo

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# SummAxis Portal



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# SummAxis Connector



A pop-up panel in PowerPoint and Word that links directly to you design assets portal – photography, illustration, charts, icons etc. Surfacing what your users need at the point of application.

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# SummAxis Data Hub



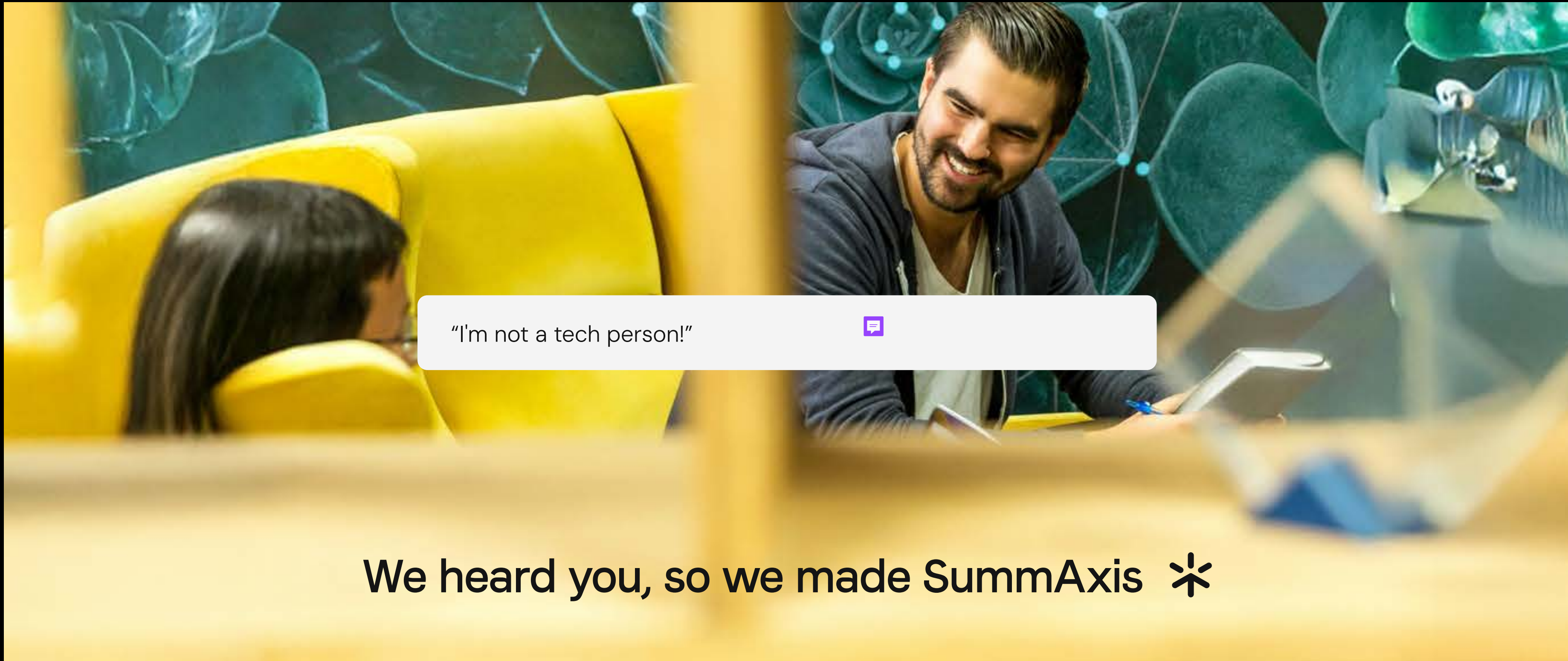
A central, secure database where important facts and figures can be updated once – and then automatically populated across all the documents in which they appear.

Just drag & drop Performance data to get the latest charts & tables data into your documents and presentations.

## Request Demo

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"I'm not a tech person!"



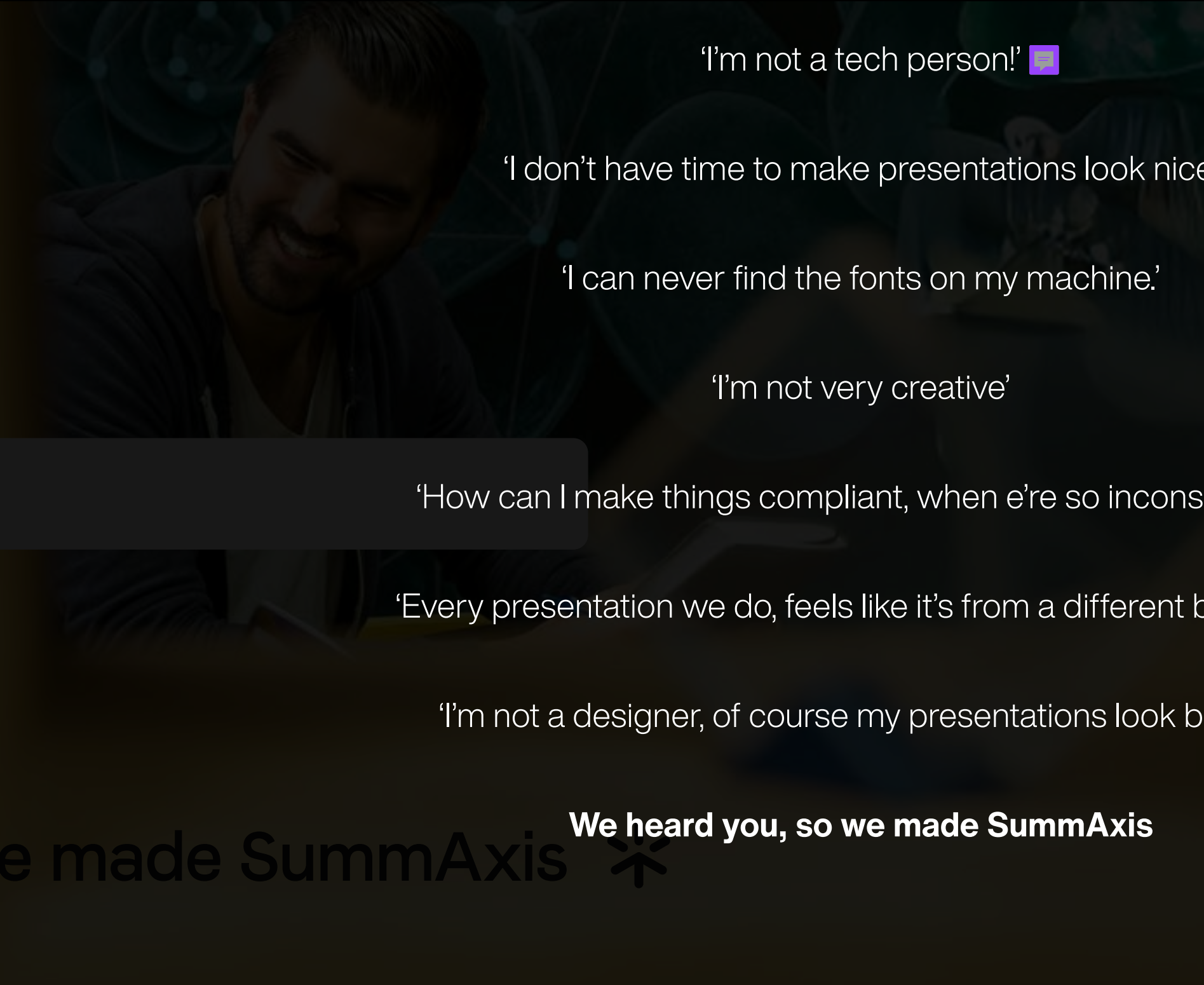
We heard you, so we made SummAxis ✨





"I'm not a tech person!"

We heard you, so we made SummAxis ✨



'I'm not a tech person!' 🧙‍♂️

'I don't have time to make presentations look nice'

'I can never find the fonts on my machine.'

'I'm not very creative'

'How can I make things compliant, when e're so inconsistent?'

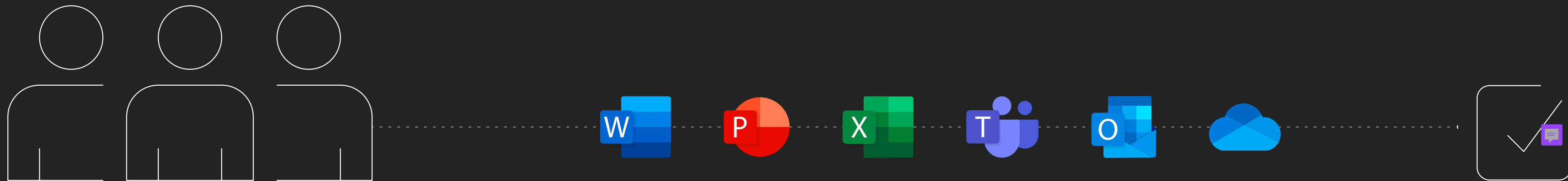
'Every presentation we do, feels like it's from a different business'

'I'm not a designer, of course my presentations look boring'

**We heard you, so we made SummAxis**

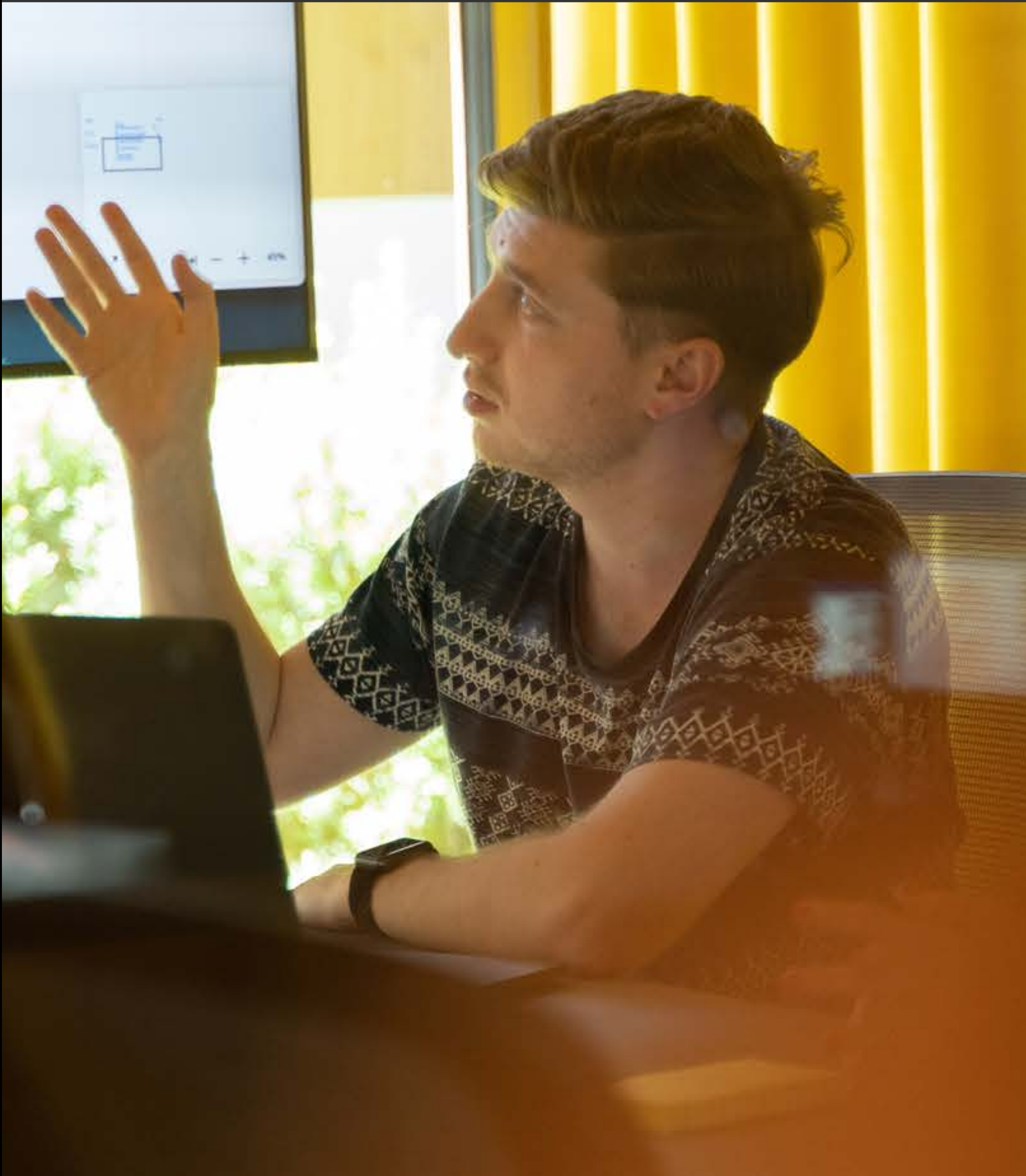


We heard you, so we made SummAxis ✱



**EVERYONE** makes a business.

So we make tools, **EVERYONE** can use.



# SummAxis in action

To make the kind of content your company's proud of.  
To make the right impression with clients, every time.  
There's one System, that makes it all happen.

**Contact us here and our team will arrange a demo:**

First Name\*

Last Name\*

Work Email\*

Company\*

Company Type\*

▼

Company Size\*

▼

How did you hear about us?\*

☐ I agree to SummAxis' Privacy Policy

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Features across the full system:			
All assets available to all users	Multi-Lingual	Smart Data tags	Disclaimer Management
Extended colour palettes	Slide library	Proposal library	RFP database
Automated DDQs	Office compatibility	Factsheet production	Performance data
Bios/ Profiles	Case studies	Brand assets	Icon libraries
Hosting options (Secure Azure hosting or on your own servers/ Cloud)	Personalised User Profiles	Multiple brand options	Word formatting tools

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Some of our clients:

PICTET

Willis  
Towers  
Watson

Canada Life

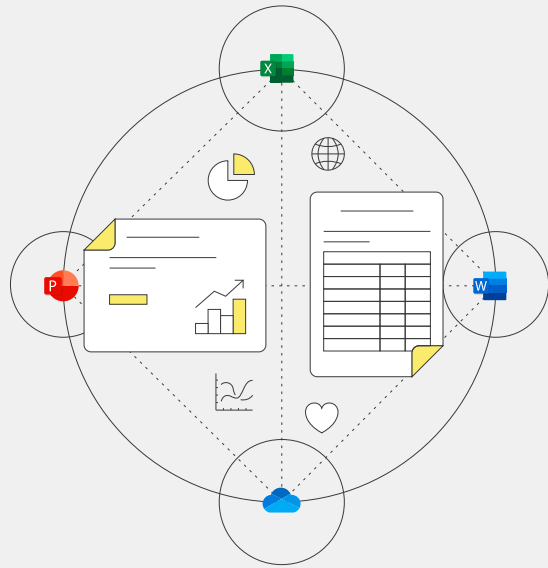
COLUMBIA  
THREADNEEDLE

Canada Life

COLUMBIA  
THREADNEEDLE

We make sure Professional Services.  
Look Professional.

Every Document.  
Every Pitch or Presentation.  
From Everyone in the Business.




SummAxis makes things consistent and compliant.

Trusted by leading companies across:

Banking Investment Banking Private Equity Asset Management Advisory Consulting Law Corporate D

Explore the full Summaxis System

View Solutions



Competitors

Thank you