

(₹ in lakhs)

Statement of unaudited consolidated financial results for the quarter and nine months ended December 31, 2024

Particulars	Quarter ended			Nine months ended		Year ended
	December 31, 2024 (Unaudited)	September 30, 2024 (Unaudited)	December 31, 2023 (Unaudited)	December 31, 2024 (Unaudited)	December 31, 2023 (Unaudited)	March 31, 2024 (Audited)
I. Income						
(a) Revenue from contracts with customers	27,414.83	28,492.88	23,147.88	78,473.31	89,658.08	95,222.73
(b) Other operating income	37.88	39.78	74.56	101.89	272.56	289.32
(c) Other income (refer note 7)	237.21	431.48	184.06	1,895.94	448.07	993.73
Total Income	27,690.02	28,964.14	23,406.50	80,471.14	90,378.71	96,505.78
II. Expenses						
(a) Cost of raw material and components consumed	6,286.00	5,521.45	2,715.33	14,159.54	11,027.57	16,256.89
(b) Purchase of traded goods	428.05	(14.10)	410.23	871.47	1,415.18	2,287.79
(c) Decrease/ (increase) in inventories of finished goods, work-in-progress and traded goods	(366.79)	779.76	301.26	787.16	947.73	25.01
(d) Employee benefits expense (refer note 8)	13,192.74	13,175.20	13,254.94	38,709.03	38,524.74	50,014.73
(e) Finance costs (refer note 9)	729.46	866.91	1,210.43	2,393.18	4,385.43	5,838.79
(f) Depreciation and amortisation expense	1,082.29	993.57	849.32	3,003.90	2,427.21	3,379.12
(g) Other expenses	3,692.17	3,880.49	3,542.24	11,248.80	9,940.89	13,623.03
Total expense	25,223.89	24,993.28	22,283.75	71,173.08	88,688.85	91,203.37
III. Profit before share in loss of an associate, exceptional items and tax (I-II)	2,466.13	1,909.84	1,182.85	6,797.99	3,710.16	6,302.41
IV. Share in loss of an associate, net of tax	(0.51)	(0.35)	-	(1.60)	-	(0.30)
V. Profit before exceptional items and tax (III+IV)	2,465.62	1,909.49	1,182.85	6,796.39	3,710.16	6,302.11
VI. Exceptional items, net (refer note 5)	(152.20)	(34.39)	-	(186.59)	-	-
VII. Profit before tax (V+VI)	2,313.42	1,875.10	1,182.85	6,609.80	3,710.16	6,302.11
VIII. Income tax expense:						
- Current tax	772.45	676.79	359.13	2,381.75	1,499.98	2,139.09
- Adjustment of tax relating to earlier years	-	-	-	-	-	20.43
- Deferred tax (credit)/ charge	64.51	(26.75)	(10.19)	(150.74)	(231.88)	(198.35)
Total income tax expense	836.96	650.04	348.94	2,231.01	1,268.10	1,961.17
IX. Profit for the period/ year (VII-VIII)	1,476.46	1,225.06	783.91	4,378.79	2,442.06	4,340.94
X. Other comprehensive income						
Other comprehensive income not to be reclassified to profit or loss in subsequent periods:						
Remeasurement losses on defined benefit plans	(61.68)	(47.85)	(66.32)	(124.83)	(298.33)	(137.18)
Income tax effect	17.01	13.13	21.05	34.35	82.95	37.53
Net other comprehensive income not to be reclassified to profit or loss in subsequent periods	(44.67)	(34.72)	(45.27)	(90.48)	(215.38)	(99.65)
Other comprehensive income to be reclassified to profit or loss in subsequent periods:						
(Loss)/ gain on cash flow hedges	(81.70)	(9.80)	5.05	(89.08)	54.89	59.45
Income tax effect	17.17	2.67	(1.41)	19.22	(13.93)	(18.54)
Exchange differences on translation of foreign operations	59.25	49.05	7.89	85.97	220.82	193.05
Income tax effect	-	-	-	-	-	-
Net other comprehensive income to be reclassified to profit or loss in subsequent periods	14.72	42.12	11.53	36.11	261.88	235.96
Total other comprehensive income for the period/ year, net of tax	(29.95)	7.60	(33.74)	(54.37)	46.50	136.31
XI. Total comprehensive income for the period/year, net of tax (IX+X)	1,446.51	1,232.70	719.17	4,324.42	2,488.56	4,477.25
Total profit/ (loss) attributable to						
Owners of the Company	1,481.01	1,230.43	742.66	4,418.18	2,410.06	3,280.78
Non-controlling interests	(4.50)	(5.33)	11.23	(93.76)	32.00	60.16
Total other comprehensive income attributable to						
Owners of the Company	(29.85)	7.60	(35.74)	(54.37)	46.50	137.17
Non-controlling interests	-	-	-	-	-	(0.86)
Total comprehensive income/ (loss) attributable to						
Owners of the Company	1,451.16	1,238.03	706.94	4,363.81	2,456.56	3,417.95
Non-controlling interests	(4.65)	(5.33)	11.23	(39.39)	32.00	59.30
XII. Paid up equity share capital (₹ 5 each)	2,123.77	2,113.49	1,924.38	2,123.77	1,924.38	2,088.94
XIII. Other equity						50,437.17
XIV. Earnings per share ('EPS') (of ₹ 5 each)*						
Basic EPS (in ₹)	3.50	2.93	1.93	10.49	6.29	8.40
Diluted EPS (in ₹)	3.44	2.86	1.75	10.13	5.72	7.74

* EPS is not annualised for interim periods

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