

## Community Outreach

- Fliers
- Word of mouth
- Social Media
- Partners



## Welcome Orientation\*

- MEDA Overview
- Philosophy & Motivational Pieces
- FinCap Workshop (DISC)
- Action plan, journey mapping, and goals

### Intake

- Form G
- Client Service agreement
- MPN Consent
- Surveys
- Same day appointments



## 1-On-1 Coaching

- Recapping Services
- Financial Assessment (Budget & Credit Report)
- Finalize Action Plans (Asset Building + FinCap)
- Referrals

### Programs

- Financial Assets
- Business Development
- Workforce Development
- Housing Opportunities

# Asset Building Programs

## Client Flow



\*Exceptions: 1st Time Homebuyers Workshop and Tax Clients