



A hybrid genetic algorithmic approach to the maximally diverse grouping problem

ZP Fan¹, Y Chen^{2*}, J Ma³ and S Zeng⁴

¹Northeastern University, Shenyang, China; ²Shanghai University of Finance & Economics, Shanghai, China; ³City University of Hong Kong, Kowloon, Hong Kong; and ⁴University of Arizona, USA

The maximally diverse grouping problem (MDGP) is a NP-complete problem. For such NP-complete problems, heuristics play a major role in searching for solutions. Most of the heuristics for MDGP focus on the equal group-size situation. In this paper, we develop a genetic algorithm (GA)-based hybrid heuristic to solve this problem considering not only the equal group-size situation but also the different group-size situation. The performance of the algorithm is compared with the established Lotfi–Cerveny–Weitz algorithm and the non-hybrid GA. Computational experience indicates that the proposed GA-based hybrid algorithm is a good tool for solving MDGP. Moreover, it can be easily modified to solve other equivalent problems.

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Introduction

The maximally diverse grouping problem (MDGP) refers to the problem of grouping a given set of elements into several mutually disjoint subsets (groups) to maximize the overall diversity between elements. It arises in a wide range of real-world settings. Firstly stressed by Weitz and Jelassi (1992) in their work on forming student workgroups, MDGP has a variety of applications in different contexts, such as education, industry, scientific funding agencies or organizations. In business schools, it becomes increasingly common to create diverse student workgroups or training teams in order to provide students a diverse environment (Weitz and Lakshminarayanan, 1998). Moreover, in the very large scale integration (VLSI) design, it needs to group highly connected modules onto the same circuit. Because of the mathematical identity, VLSI design is considered as an application of MDGP (Weitz and Lakshminarayanan, 1998). The MDGP also appears in the project selection in scientific funding agencies. In most cases, the decisions of project selection are made based on the review results of peer reviewers. So, forming the diverse group of reviewers is desired by the scientific funding agencies to insure multiple perspectives are represented in the review process (Hettich and Pazzani, 2006). In addition, the workforce diversity is an increasing common phenomenon in most organizations today. Bhadury *et al* (2000) suggested a way of dealing with this heterogeneity

by making people with different backgrounds work on common projects so as to facilitate their understanding and communication.

The MDGP can be formally stated as follows. Consider $P = \{p_i : i \in \{1, 2, \dots, M\}\}$ a set of elements, and $p_{ik}, k \in \{1, 2, \dots, K\}$, the K attributes associated with each element p_i . Let u_g denote the g th group, where $g \in \{1, 2, \dots, G\}$. The size of each group u_g is in the interval $[a_g, b_g] (a_g \leq b_g)$. Let d_{ij} be the distance between elements p_i and p_j , which is measured by a function applied on their attributes. For example, $d_{ij} = \sum_{k=1}^K |p_{ik} - p_{jk}|$. It should be noticed that the function can be defined according to requirements of practical problems. The problem then consists of partitioning M elements in P into G groups in order to maximize the sum of the distances between the elements:

$$\text{Maximize } Z = \sum_{g=1}^G \sum_{i=1}^M \sum_{j>i}^M d_{ij} x_{ig} x_{jg} \quad (1)$$

$$\text{subject to } \sum_{g=1}^G x_{ig} = 1 \quad \text{for } i = 1, 2, \dots, M \quad (2)$$

$$\sum_{i=1}^M x_{ig} \geq a_g \quad \text{for } g = 1, 2, \dots, G \quad (3)$$

$$\sum_{i=1}^M x_{ig} \leq b_g \quad \text{for } g = 1, 2, \dots, G \quad (4)$$

$$x_{ig} \in \{0, 1\} \quad \text{for } i = 1, 2, \dots, M \quad \text{and} \\ g = 1, 2, \dots, G \quad (5)$$

*Correspondence: Y Chen, Department of Information Management and Engineering, Shanghai University of Finance & Economics, Shanghai, 200433, China.

where $x_{ig} = 1$ indicates that the element p_i has been allocated to group u_g . It should be mentioned that this formulation covers two group-size situations of MDGP: one is the equal group size, and another is the different group size. According to our literature review, most of the related studies focus on the MDGP with equal group size. For the MDGP with different group size, to our knowledge, has not been stressed until now.

Feo and Khellaf (1990) showed that the MDGP is NP-complete. Several researchers focused on solving MDGP using heuristics. Heuristics that can be used to solve MDGP were developed by Weitz and Jelassi (1992), Weitz and Lakshminarayanan (1996, 1998), Feo *et al* (1992), Lotfi and Cervený (1991), Arani and Lotfi (1989), Baker and Benn (2001). Baker and Powell (2002) identified two basic procedures of these heuristics. One is the construction procedure and another is the improvement procedure. Weitz and Lakshminarayanan (1998) compared five heuristics, and found that method of Lotfi–Cervený–Weitz (LCW), which is provided by Weitz and Lakshminarayanan (1998) based on the algorithm proposed by Lotfi and Cervený (1991), is the best performer. As mentioned above, most of these heuristics were proposed to solve the MDGP with same group size.

As one kind of heuristic, the genetic algorithm (GA) concept was developed by Holland (1975). Whitley *et al* (1991) presented applications of GA to the travelling salesman problem. Davis (1985), Shi (1997), Etiler *et al* (2004) discussed the use of GA for job shop scheduling problems. Obviously, the wide applications of GA make it a popular tool to solve the problems with computation difficulties such as NP-complete problems. However, it is still a new challenge to use GA to solve the MDGP. Therefore, the research objective of this paper is to propose a GA to solve the MDGP considering both of the same group-size situation and the different group-size situation in order to provide useful addition to the knowledge base of solutions for this type of problem.

In this paper, the concepts of GA and local search (LS) for MDGP will first be described. Then the GA-based hybrid heuristic based on the special knowledge of the MDGP will be proposed and applied to MDGP. The following section analyses the performance of the GA-based heuristic by experiments. The data in experiments are randomly generated. Finally, conclusions are discussed.

GA-based heuristic

Genetic algorithm

GA has been used successfully to find solutions for a wide variety of optimization problems (eg, Goldberg (1989) Gen and Cheng (1997)), since its introduction by Holland (1985). GA is an intelligent stochastic optimization technique based on the simulation of biological evolution. Azimi (2005) provided a brief introduction of GA.

In general, GA often performs well in global search, but is relatively slow in converging to local optima (Wang and

Wu, 2003, 2004). On the other hand, another heuristic, the LS method can find the local optimum in a small region of the search space, but they are typically poor in a global search. Therefore, various strategies of hybridization have been suggested to improve performance of simple GA. Mühlenbein (1992) proved theoretically and Gorges-Schleuter (1989) demonstrated empirically that LS can play a key role in GA. Miller *et al* (1993) and Vasko *et al* (2005) also discussed the combination of local improvement operators in GA.

Local search for MDGP

LS is a widely used, general approach to solving hard optimization problems (Yannakakis, 1990). Its basic idea is to start from some initial solution that is constructed by some other algorithms, or just generated randomly and from then on it keeps moving to a better neighbouring solution, as long as there is one, until finally it terminates at a locally optimal solution, one that does not have a better neighbour. LS can be dated back to the late 1950s, when Bock (1958) and Croes (1958) developed their link-exchange procedures for the travelling salesman problem. Ever since, a large variety of LS algorithms have been proposed (eg, Vaessens *et al*, 1998; Aarts and Lenstra, 2003).

Our LS for MDGP is an iterative procedure. In each iteration, the procedure scans all neighbour solutions and selects the best to replace the current solution. The neighbour solution is obtained by swapping any two elements from different groups of the current solution. This procedure was also described as an improvement procedure by Baker and Powell (2002). The LS for MDGP is provided in the Appendix.

The GA-based heuristic for MDGP

Encoding

A variety of encoding schemes have been developed based on the characteristics of problems. For grouping problems, Falkenauer (1998) proposed a special encoding scheme. His encoding scheme consists of two sections: the object section and the group section. The group section is appended to the object section, and takes part in the crossover and mutation operations.

MDGP is basically composed of two types of information, the elements and the groups. Falkenauer's (1998) encoding scheme comprises both of the elements' information and the groups' information. So, it is naturally adopted in our algorithm. In the object section, each gene is assigned to a group number, which indicates that the corresponding element is allocated to that group. In the group section, all the group numbers are listed in random order. The following notation is used for our chromosome representation:

$$q_1, q_2, \dots, q_M | Q_1, Q_2, \dots, Q_G$$

where $q_i \in \{1, 2, \dots, G\}$ denote the element p_i is allocated to group q_i ($1 \leq i \leq M$), and Q_g is the existing group numbers

($1 \leq g \leq G$). For example, the chromosome 132213|123 indicates the grouping of allocating element p_1 and p_5 to group u_1 , element p_3 and p_4 to group u_2 and element p_2 and p_6 to group u_3 .

Initialization

Davis and Steenstrup (1987) have noted that the initialization process can be executed with either a randomly created population or a well-adapted population. For the MDGP, because of the existence of constraints, the random way will yield a considerable number of infeasible solutions. So, in our algorithm, a two-stage heuristic is proposed to initialize the population. In the first stage, the groups are constructed by consequently allocating the elements into groups. Each element is allocated to only one group. If M/G is an integer, all the groups have the same group size of M/G ; otherwise the first $(M-1)$ groups have the same group size of $\lfloor M/G \rfloor$, and the last group has the group size of $(M - \lfloor M/G \rfloor G)$. After the first stage, the constraints in Equation (2) are guaranteed, but other constraints may be violated. In the second stage, the *group size adjustment algorithm* is performed by moving elements from one group to another until each group size is in the corresponding range. It should be noted that the *group size adjustment algorithm* will also be performed to repair the illegal offspring derived from the crossover operation. Let *pop_size* denote the size of the population, and v_k denote the k th chromosome, and $S(g)$ denote the size of group u_g and S_more denote the set of groups where group size is larger than b_g , and S_less denote the set of groups where group size is smaller than a_g . The procedure that generates the initial population follows:

Stage 1

1. **for** ($k = 1$ to *pop_size*)
2. **if** ($\text{mod}(M, G) = 0$)
3. $S = M/G$
4. **for** ($g = 1$ to G)
5. Randomly select S elements from the rest
 $(M - S \times (g - 1))$ elements into group u_g
6. **end**
7. **else**
8. $S = \text{floor}(M/G)$
9. **for** ($g = 1$ to $(G - 1)$)
10. Randomly select S elements from the rest
 $(M - S \times (g - 1))$ elements into group u_g
11. **end**
12. $g = G$
13. Put the rest $(M - S \times (G - 1))$ elements into
 group u_g
14. **end**
15. Randomly sort the order of G groups
16. Create the v_k according to above assignment
17. **end**

Stage 2

1. In v_k :
2. **for** ($g = 1$ to G)
3. **if** ($S(g) < a_g$)
4. Put u_g into S_less
5. **else if** ($S(g) > b_g$)
6. Put u_g into S_more
7. **end**
8. **end**
9. **if** ($(S_more = \text{null}) \ \& \ (S_less = \text{null})$)
10. **break**
11. **if** ($S_more \neq \text{null}$)
12. $gmore =$ The index of randomly selected groups
 from S_more
13. **else**
14. $gmore =$ The index of randomly selected groups
 where $S(g) \geq (a_g + 1)$
15. **end**
16. **if** ($S_less \neq \text{null}$)
17. $gless =$ The index of randomly selected groups
 from S_less
18. **else**
19. $gless =$ The index of randomly selected groups
 where $S(g) \leq (b_g - 1)$
20. **end**
21. Randomly select a element from group u_{gmore}
22. Put this element into group u_{gless}
23. Find out S_more and S_less from all G groups
24. **end**

Selection

Our hybrid GA employs a rank-based roulette-wheel strategy to select parents for crossover operation. Each chromosome is assigned a portion of an imaginary roulette wheel, based on its rank-based fitness value. The fitness value of each chromosome is calculated with the objective function. Chromosomes that are more fit have higher rank-based fitness values and thus receive a relatively larger proportion of the roulette wheel. Prior to the selection of each parent, a percentage between 0 and 100 is randomly generated. The chromosome occupying the part of the roulette wheel covered by the randomly generated percentage is chosen as parent one. Parent two is selected in the same manner.

Crossover

Crossover is a step that really powers the GA. It produces new individuals by combining the information contained in parents. Standard GA crossover produces offspring by exchanging portions of parent chromosomes. As pointed out by Falkenauer (1998), this type of operation, when applied to a grouping problem, may produce overlapping among the groups. It means an offspring chromosome may contain one or more groups that share some of the same elements. This

type of offspring would be invalid since grouping problems require that each element be assigned with only one group. So, a special crossover operation for grouping problem was proposed by Falkenauer (1998).

In our hybrid GA, the crossover operation is consistent with Falkenauer's (1998). Firstly, select two crossing points from the group section in each of two parents. Then inject the contents between the crossing points of parent two into the first crossing point of the parent one. In the following, delete all elements that occur twice after injection from the groups of parent one. After the crossover procedure, the generated offspring may be still illegal since the group size could be out of the corresponding range. In this situation, the *group size adjustment algorithm* will be performed again to adjust the group size.

An example will be presented to illustrate the crossover and repair operation in our hybrid GA. Suppose there are 10 elements to be partitioned into three groups. The requirements for group size are $a_1 = 3$, $b_1 = 6$, $a_2 = 2$, $b_2 = 4$, $a_3 = 3$ and $b_3 = 5$. Two legal parents are generated as shown in Figure 1. Recall that the crossover operation is performed on the group section of the parent chromosomes. The offspring in our example results from injecting the content between the crossing points from parent two into the first cross point of parent one. Since the injected groups are numbered the same as those in the first parent, we use gray colour to indicate which groups are injected from parent two (Figure 1(a)).

Figure 1(b) shows the group composition details of the offspring. After the crossover, it can be observed that some elements appear twice. To indicate them, we underline these elements. Obviously, the resulting offspring is illegal. To repair it, we firstly delete those underlined elements from the groups of the first parent. The deleted elements are further identified by inclined lines (Figure 1(b)). Then, we have five groups, three groups from parent one and two groups from parent two. For our case, we only need three groups. So, any two groups will be combined to other groups. The resulting groups are shown in Figure 1(c).

From Figure 1(c), we can see that the group size of group u_2 and u_3 are out of the range as predefined. Therefore, according to our *group size adjustment algorithm*, we randomly select three elements from group u_1 and group u_2 to fill in group u_3 . Ultimately, the composition of the three groups of the offspring is shown in Figure 1(d).

Mutation

The aim of mutation is to increase genetic diversity into the population by introducing random variations into the members of the population. This standard mutation of GA is disruptive for grouping problems (Falkenauer, 1998). If an element is transferred into a new group in which it shares no similarities with current group members, then the quality of the mutated solution may be greatly impacted. Falkenauer (1998) proposed several mutation strategies like creating a

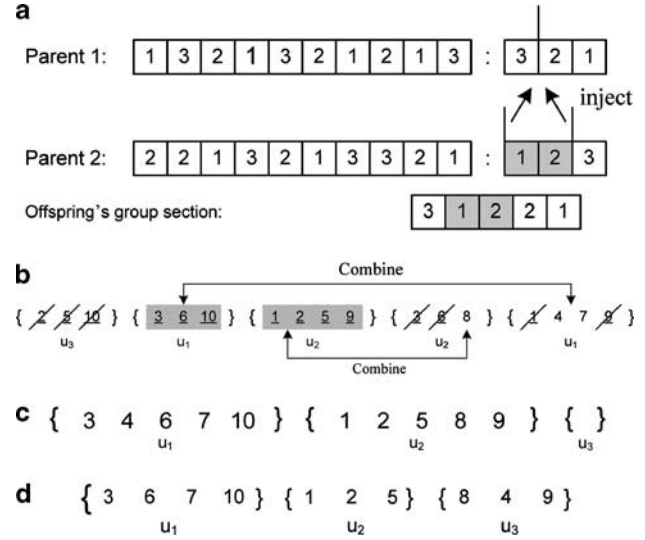


Figure 1 (a) The injection of parent two to parent one in the crossover operation; (b) The elimination of elements appearing twice; (c) The resulting groups; (d) The composition of groups after crossover and repair.

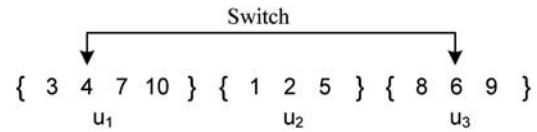


Figure 2 The mutation operation.

new group, eliminating an existing group or shuffling a few elements among their respective groups.

The mutation operator used in our hybrid GA consists of randomly selecting two groups and then selecting β elements that belong to these groups, where β is the number of genes that are mutated. The mutation involves swapping the β elements into another chosen group. Continuing our example, suppose $\beta = 1$ and the randomly selected groups are group u_1 and group u_3 . Then, two elements are randomly selected and switched, say p_6 in group u_1 and p_4 in group u_3 . (See Figure 2).

Termination criterion

The most straightforward stopping criterion for a GA is the number of generations (iteration). If the number of generations is low, the probability of finding the best result is low. Otherwise if the number of generations is too high, the iteration time is too long.

For our hybrid GA, the iteration number of both of the LS and the GA should be considered. Let g_LS denote the iteration number of LS and g_GA denote the iteration number of GA. In order to determine the termination criterion, we conducted some test experiments by solving different sizes of problem at $g_LS = 1$ and $g_GA = 30$ and we found that the Z_{\max} (the maximum value of Z in Equation (1)) stable at less

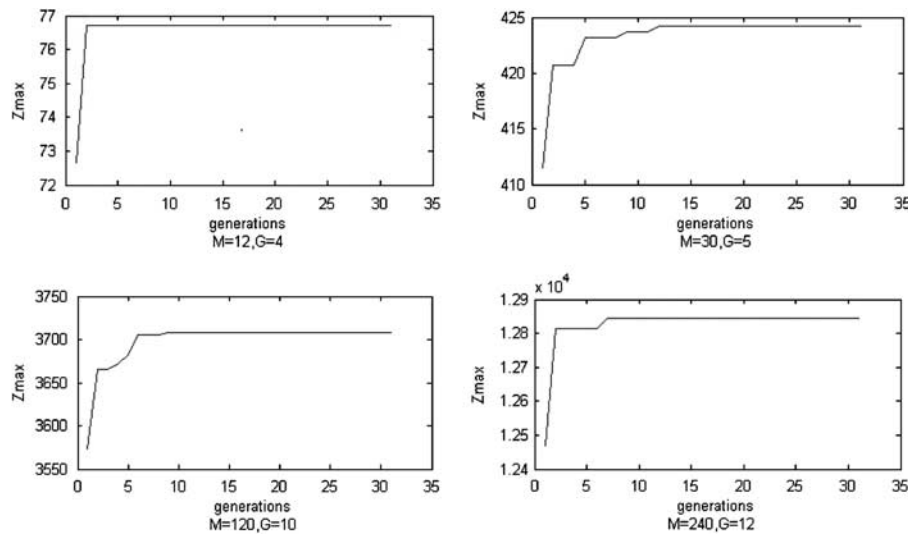


Figure 3 Improvements in the objective compared to the number of generations.

than 15 generations (See Figure 3). Therefore, we chose 20 as the termination criterion.

Computational results

Extensive computational studies on the proposed hybrid GA-based heuristic for MDGP have been carried out. The purpose of these experiments is to evaluate the computational effort and the performance of our hybrid GA across a variety of situations. Two comparisons are made over these situations. Firstly, the hybrid GA is compared with the established LCW under the situation that each group has the same group size. Since LCW is identified by Weitz and Lakshminarayanan (1998) as the overall best performer of the five heuristics in their experiments, in which, the group size is set as the same, it is used in our experiments as a benchmark. Our hybrid GA is also compared with the non-hybrid GA under the situations that each group has the different group size. This comparison is designed to observe the function of LS in the GA. In order to clearly distinguish these three algorithms, we use LS_GA to denote the proposed hybrid GA, GA to denote the non-hybrid GA and maintain denotation of the LCW.

The parameter settings used for LS_GA include a population size of 30, crossover rate of 1.0, and termination criterion of 20 generations. These parameters are chosen based on their success in preliminary testings. Such testing is also conducted to determine the appropriate values for the mutation probability and β . After testing several values of both parameters, we choose mutation probability 0.01 and $\beta = 1$.

To test the proposed LS_GA, we develop the experiments comprising six problem settings. For each problem setting, we further generate two categories of problems. In one category, the size of all groups is the same. In another one, the

Table 1 Summary of problem settings tests

| Problem setting | M | G | Same group size | | Different group size | | |
|-----------------|-----|----|-----------------|-------|----------------------|-------|-------------|
| | | | a_g | b_g | a_g | b_g | $b_g - a_g$ |
| 1 | 10 | 2 | 5 | 5 | 3 | 7 | 4 |
| 2 | 12 | 4 | 3 | 3 | 2 | 5 | 3 |
| 3 | 30 | 5 | 6 | 6 | 5 | 10 | 5 |
| 4 | 60 | 6 | 10 | 10 | 7 | 14 | 7 |
| 5 | 120 | 10 | 12 | 12 | 8 | 16 | 8 |
| 6 | 240 | 12 | 20 | 20 | 15 | 25 | 10 |

size of each group is in the predefined range. The data of d_{ij} is randomly simulated using a Uniform distribution $U(0, 100)$ (the notation $U(a, b)$ represents uniform random numbers between a and b). Noticed that the diversity between elements would influence the solution of LCW, for each problem setting, we generated D nine times, where $D = [d_{ij}]_{M \times M}$. We summarize the test problems in Table 1.

All of the heuristics are programmed in Matlab and run on a Windows PC with a 1.29 GHz Pentium R CPU. Each run averaged less than 2 s of CPU time for the $M = 10$ and $G = 2$ problems, to less than 17 min of CPU time for the $M = 240$ and $G = 12$ problems.

For each run, the best solution is recorded and the average best solution over 10 runs is calculated. Tables 2–7 displays the comparison of our LS_GA with LCW for the six problem settings. Table 8 shows the comparison of our LS_GA with GA for six problem settings.

The average relative performances of LS_GA and LCW for the six problems are 1.023, 1.053, 1.055, 1.076, 1.039, 1.028, respectively, and those of LS_GA and GA for the six problems are 1.004, 1.125, 1.055, 1.061, 1.069, and 1.048,

Table 2 Comparison of LNS_GA with LCW for Problem 1

| Variance of D | Average LCW solution | Average LNS_GA solution | Z_{LNS_GA}/Z_{LCW} |
|-----------------|----------------------|-------------------------|-----------------------|
| 1 | 1170.2 | 1173.9 | 1.003 |
| 2 | 1068.4 | 1068.9 | 1.000 |
| 3 | 1414.4 | 1442.5 | 1.020 |
| 4 | 1215.1 | 1235 | 1.016 |
| 5 | 1136 | 1141.2 | 1.002 |
| 6 | 1030.5 | 1033 | 1.002 |
| 7 | 1195 | 1196.8 | 1.008 |
| 8 | 1028 | 1208 | 1.175 |
| 9 | 957.8 | 966.0315 | 1.009 |
| 10 | 1309.4 | 1320 | 1.008 |
| Averages | 1152.48 | 1178.533 | 1.023 |

Table 3 Comparison of LNS_GA with LCW for Problem 2

| Variance of D | Average LCW solution | Average LNS_GA solution | Z_{LNS_GA}/Z_{LCW} |
|-----------------|----------------------|-------------------------|-----------------------|
| 1 | 775 | 815.5 | 1.052 |
| 2 | 660.6 | 718.6 | 1.088 |
| 3 | 819.5 | 856.7 | 1.045 |
| 4 | 612.9 | 623.7 | 1.018 |
| 5 | 778.5 | 850.5 | 1.092 |
| 6 | 828.9 | 849.3 | 1.025 |
| 7 | 757.4 | 803.2 | 1.060 |
| 8 | 701.2 | 772.9 | 1.102 |
| 9 | 714.7 | 738.3 | 1.033 |
| 10 | 641.2 | 646.2 | 1.008 |
| Averages | 728.99 | 767.495 | 1.053 |

Table 4 Comparison of LNS_GA with LCW for Problem 3

| Variance of D | Average LCW solution | Average LNS_GA solution | Z_{LNS_GA}/Z_{LCW} |
|-----------------|----------------------|-------------------------|-----------------------|
| 1 | 3686 | 3884 | 1.054 |
| 2 | 4202.6 | 4356.4 | 1.037 |
| 3 | 4296.7 | 4481.9 | 1.043 |
| 4 | 4191.8 | 4382.9 | 1.046 |
| 5 | 4612.6 | 4965.8 | 1.077 |
| 6 | 3926.7 | 4169.4 | 1.062 |
| 7 | 3947 | 4152.7 | 1.052 |
| 8 | 4297.6 | 4510 | 1.049 |
| 9 | 4085.1 | 4371 | 1.070 |
| 10 | 3980.4 | 4212 | 1.058 |
| Averages | 4122.65 | 4348.61 | 1.055 |

Table 5 Comparison of LNS_GA with LCW for Problem 4

| Variance of D | Average LCW solution | Average LNS_GA solution | Z_{LNS_GA}/Z_{LCW} |
|-----------------|----------------------|-------------------------|-----------------------|
| 1 | 8790.8 | 9324.7 | 1.061 |
| 2 | 8284.7 | 9101.3 | 1.099 |
| 3 | 7912.4 | 8613.2 | 1.089 |
| 4 | 7909.4 | 8464 | 1.070 |
| 5 | 8255.4 | 8717.9 | 1.056 |
| 6 | 8382.4 | 8862.8 | 1.057 |
| 7 | 8215.5 | 8805 | 1.072 |
| 8 | 7582.7 | 8513.4 | 1.123 |
| 9 | 7713.6 | 8295.1 | 1.075 |
| 10 | 7676.9 | 8188.2 | 1.067 |
| Averages | 8072.38 | 8688.56 | 1.076 |

Table 6 Comparison of LNS_GA with LCW for Problem 5

| Variance of D | Average LCW solution | Average LNS_GA solution | Z_{LNS_GA}/Z_{LCW} |
|-----------------|----------------------|-------------------------|-----------------------|
| 1 | 36 032 | 37 230 | 1.033 |
| 2 | 36 478 | 37 831 | 1.037 |
| 3 | 35 810 | 37 155 | 1.038 |
| 4 | 36 369 | 37 530 | 1.032 |
| 5 | 33 279 | 34 690 | 1.042 |
| 6 | 34 840 | 36 213 | 1.039 |
| 7 | 35 600 | 37 446 | 1.052 |
| 8 | 33 226 | 34 532 | 1.039 |
| 9 | 35 622 | 37 094 | 1.041 |
| 10 | 37 525 | 39 057 | 1.041 |
| Averages | 35 478.1 | 36 877.8 | 1.039 |

Table 7 Comparison of LNS_GA with LCW for Problem 6

| Variance of D | Average LCW solution | Average LNS_GA solution | Z_{LNS_GA}/Z_{LCW} |
|-----------------|----------------------|-------------------------|-----------------------|
| 1 | 120 330 | 123 850 | 1.029 |
| 2 | 119 276 | 122 840 | 1.030 |
| 3 | 126 770 | 130 310 | 1.028 |
| 4 | 121 680 | 125 700 | 1.033 |
| 5 | 117 650 | 121 220 | 1.030 |
| 6 | 120 520 | 123 920 | 1.028 |
| 7 | 120 080 | 123 190 | 1.026 |
| 8 | 122 640 | 126 220 | 1.029 |
| 9 | 121 350 | 123 650 | 1.019 |
| 10 | 122 730 | 126 130 | 1.028 |
| Averages | 121 302.6 | 124 703 | 1.028 |

respectively. The t -test indicates that except the smallest Problem ($M = 10, G = 2$), the LS_GA is significantly better ($\alpha_{LNS_GA}^{LCW} \in \{0.294, 0.079, 0.001, 0.036, 0.007\}$) than the LCW (See Table 9). The exception is consistent with our instinctive judgment that it is easier for the LCW heuristic to get the global optimal solution for the very small size and uncomplicated cases. In Table 9, from Problem 3 to Problem 6, the LS_GA has significantly better performance than the

GA ($\alpha_{LNS_GA}^{GA} \in \{0.181, 0.002, 0.035\}$), but not for the Problems 1 and 2 ($M = 12, G = 4$). This result indicates that the LS heuristic will have a more positive influence on the GA for sizeable problems than small-sized problems.

In summary, our LS_GA overall outperforms the other two algorithms for the MDGP. For the MDGP with same group size, LS_GA is better than LCW. For the MDGP with different group size, LS_GA is better than GA. Especially for large

Table 8 Comparison of LNS_GA with GA for six problem settings

| Problem setting | Average GA solution | Average LNS_GA solution | Averaged Z_{LNS_GA}/Z_{GA} |
|-----------------|---------------------|-------------------------|-------------------------------|
| 1 | 1529.3 | 1535.7 | 1.004 |
| 2 | 1140 | 1283 | 1.125 |
| 3 | 4417.1 | 4658.1 | 1.055 |
| 4 | 16 432 | 17 438 | 1.061 |
| 5 | 38 703 | 41 386 | 1.069 |
| 6 | 126 330 | 132 340 | 1.048 |

Table 9 The *t*-test of LNS_GA with LCW and GA

| Problem setting | $\alpha_{LNS_GA}^{LCW}$ | $\alpha_{LNS_GA}^{GA}$ |
|-----------------|--------------------------|-------------------------|
| 1 | 0.675 | 0.961 |
| 2 | 0.294 | 0.677 |
| 3 | 0.079 | 0.181 |
| 4 | 0.001 | 0.002 |
| 5 | 0.036 | 0.035 |
| 6 | 0.007 | 0.017 |

MDGP with both group-size situations, the LS_GA exhibits significant performance.

Conclusions and future study

In this paper, we develop a GA-based hybrid algorithm for solving the MDGP. In the algorithm, we integrate the local search in the GA and also design problem-specific heuristics for initialization, crossover and mutation operations. The performance of the proposed heuristic is evaluated by comparing it with the LCW algorithm and the non-hybrid GA using simulation data. Computational results show that the proposed hybrid GA is more effective than the other two algorithms.

The proposed GA-based hybrid heuristic for MDGP offers several benefits. First, the proposed heuristic is designed and developed to solve the MDGP with equal group size and different group size, which make it suitable for practical problems. Second, the crossover and mutation operations that followed Falkenauer's (1998) reduce redundant search of the solution space and guarantee offspring with characteristics of their parents. Third, the algorithm begins with an initial population that is generated using a problem-specific heuristic. It seems to jump start the algorithm and improve its performance. In addition, the integrated LS power the GA to get quality solutions efficiently and effectively. Lastly, trade-offs between computational effort and solution quality can be made by adjusting a termination criterion or by choosing not to integrate the LS.

In theory, the proposed hybrid genetic algorithms can give the optimal solution. However, experimental factors such as the time constraint and selection of parameters usually make

it produce a near optimal solution. So, in the future work, it is a good idea to study the method of optimizing the parameters including population size, number of generations and probabilities of genetic operations in order to make the algorithm more effective and efficient. In addition, it is also interesting to test our algorithm with other similar meta-heuristic techniques to find more tools for solving the MDGP.

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Appendix

Procedure: LS

1. **for** ($i = 1$ to M)
2. χ is the set whose elements are from different groups with p_i
3. Δ_{ti} is the change of objective value by swapping p_i and p_t , where $p_t \in \chi$
4. find $\Delta_{ti}^{\max} = \max\{\Delta_{ti} | p_t \in \chi\}$
5. **if** $\Delta_{ti}^{\max} > 0$
6. swap p_t with p_i
7. **end**
8. **end**

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