

The English version is for informational purposes only. In case of any discrepancies between the Norwegian and the English translation, the Norwegian version prevails.

To the shareholders of Ferdocean Shipping AS

NOTICE OF EXTRAORDINARY GENERAL MEETING

IN
FERDOCEAN SHIPPING AS
(company reg. no. 923 989 757)

An extraordinary general meeting of Ferdocean Shipping AS (the "**Company**") will be held on 02 August 2024 at 13:00 CET. The meeting will be held electronically through Teams.

The general meeting will be opened by the chair of the board.

The following matters are on the agenda:

- ## 1 OPENING OF THE GENERAL MEETING AND REGISTRATION OF MEETING SHAREHOLDERS

- ## 2 ELECTION OF THE CHAIR AND THE CO-SIGNATORY OF THE MEETING

- ### 3 APPROVAL OF THE NOTICE AND AGENDA

- ## 4 Conditions for Continued Operations

The company's board was previously authorized to obtain up to NOK 6 million in convertible loans. Under this established authorization, the company has not secured sufficient capital for responsible operations as of today, in accordance with the previously held Extraordinary General Assembly. As of today, NOK 2,650,000 remains to secure the company's responsible continued operations during the phase of securing financing through Switzerland. The shareholders will decide the company's future either by securing the defined loan capital or by dissolving the company.

Det stemmes: Ønsker aksjonærene å sikre selskapets videre drift ved å låne inn resterende NOK 2 650 000? JA/NEI

Vote: Do the shareholders wish to secure the company's continued operations by borrowing the remaining NOK 2,650,000? YES/NO

Aksjonærer som ikke selv møter på generalforsamlingen, kan møte ved fullmektig. Fullmaktsskjema, med nærmere instruksjoner for bruken av skjemaet, er vedlagt denne innkallingen. Fullmakt kan om ønskelig gis til styrets leder, Hans Erik Karsteinsøn Sæther, eller den han bemyndiger. Utfylte fullmaktsskjemaer bes sendt til [e-post] senest én time før generalforsamlingen begynner.

Shareholders who will not attend the general meeting may be represented by proxy. A proxy form, including detailed instructions for the use of the form, is enclosed to this notice. If desirable, proxy may be given to the chair of the board of directors, Hans Erik Karsteinsøn Sæther, or a person appointed by him. Completed proxy forms are requested submitted to [e-mail] no later than one hour before the general meeting begins.

25. juli 2024/ 25 July 2024

Tore Ausland

Tore Ausland
Styrets leder/chair of the board of directors

Vedlegg

Appendices

Vedlegg 1: Fullmaktsskjema (engelsk)

Appendix 1: Proxy form (English)

FERDOCEAN SHIPPING AS

PROXY FORM TO THE EXTRAORDINARY GENERAL MEETING ON 17 NOVEMBER 2023

Shareholders who wish to authorise another person to act on his or her behalf at the extraordinary general meeting of Ferdocean Shipping AS on 17 November 2023, is requested to complete this proxy form and return it per e-mail to [e-mail] no later than on 17 November 2023 at []:00 CET.

The undersigned shareholder in Ferdocean Shipping AS hereby grants (please tick):

<input type="checkbox"/>	The chairman of the board of directors, Hans Erik Karsteinsøn Sæther, or the person he appoints
<input type="checkbox"/>	_____ Name of proxy (please use capital letters)

power of attorney to attend and vote for my/our shares at the extraordinary general meeting of Ferdocean Shipping AS to be held on 17 November 2023. If the proxy form is submitted without stating the name of the proxy holder, the proxy will be deemed to have been given to the chair of the board of directors Hans Erik Karsteinsøn Sæther or the person he appoints.

The votes shall be cast in accordance with the instructions below. Please note that if the alternatives below are not ticked off, this will be deemed to be an instruction to vote "in favour" of the proposals in the notice, provided, however, that the proxy holder determines the voting to the extent proposals are put forward in addition to, instead of, or as adjustments to the proposals in the notice.

	Item	In favour	Against	Abstain	At the proxy's discretion
1	Election of the chair and the co-signatory of the meeting				
2	Approval of the notice and the agenda				
3	Issuance of a convertible loan of NOK 1,968,000				
4	Issuance of a convertible loan of NOK 750,000				
5	Authorisation to the board of directors to issue a convertible loan				

Name and address of the shareholder: _____
(please use capital letters)

_____	_____	_____
date	place	signature of the shareholder

If the shareholder is a legal entity, please attach documentation in the form of certificate of registration, and a separate power of attorney, if applicable, to this power of attorney.