

AURELIAN MANUFACTURING

Production as a Service — Autonomous, Data-Driven, and Scalable

Investment Teaser | Pre-Seed Round | February 2026

THE OPPORTUNITY

Europe's defense and energy sectors face a structural shortage of precision CNC manufacturing capacity. Norwegian shops typically operate at 30–40% utilization with high labor intensity. No domestic facility combines autonomous operation, digital traceability, and defense certifications.

Three mega-trends converge:

- ▶ Defense: NATO 5% GDP commitment. Norway: 1,624B NOK (2025–2036).
- ▶ Energy: Offshore wind, hydrogen/CCS, grid — all need precision parts.
- ▶ Capacity: No autonomous CNC facility exists in Europe.

OUR SOLUTION

Greenfield autonomous CNC facility in Våler, Østfold. 60–65% utilization vs industry 30–40%. Sub-linear staffing vs high labor intensity in traditional workshops. Lights-out production with full digital traceability. MAZAK + DMG MORI equipment (50–70% resale value).

COMPETITIVE MOAT

- ▶ Low labor intensity, sub-linear scaling — structurally impossible to retrofit.
- ▶ 50/50 profit-sharing creates customer lock-in.
- ▶ ISO 9001 → AS9100 → AQAP NATO certification path.
- ▶ Validated model: Hadrian (USA, \$1.6B) confirms appetite.

TEAM

André Tandberg (CEO) — MD Nyskapingsfond, SpareBank 1 board

Tore Ausland (VP BD) — 30yr O&G: GE, FMC, Aker

Henrik Strøm (CFO candidate) — Banking & finance

Advisors: Torsnes (VW/TINE), Vangsal (CNC), Mollatt (Robotics)

FINANCING (REV 6)

Round	Equity	Pre-\$	Dilut.	ROI
Pre-Seed	5M	25M	16.7%	46.6x
Seed	51.3M	130M	28.3%	10.8x
Serie A	45M	TBD	TBD	TBD
Total	101.3M			

CAPEX: 10 MNOK/CNC. Founders retain 50.6% post-Serie A.

KEY FINANCIAL METRICS

Metric	Value
Revenue (20 CNC, 60%)	~315 MNOK
Exit Valuation	2.3B NOK
Exit Multiple	10x EBITDA
Break-even	~24% util. (5 CNC)
Accum. Profit '27-'35	~1,254 MNOK
First Revenue	August 2027
Self-funded from	~2030

SCALING PATH

Year	CNC	Util.	Rev.	Staff
2027	5	20%	~11M	10
2028	5	37.5%	49.3M	10
2030	17	47.5%	~212M	17
2035	25	65%	~427M	24

THE ASK

Pre-Seed: 5 MNOK at 25 MNOK pre-money (16.7% dilution)

Use of funds: concept validation, customer discovery, supplier LOIs, regulatory groundwork, team building.

Projected investor ROI: ~46.6x at exit.