

Til aksjonærerne i Ferdocean Shipping AS

**INNKALLING TIL
EKSTRAORDNINÆR GENERALFORSAMLING
I
FERDOCEAN SHIPPING AS
(org. nr. 923 989 757)**

Den 02. August 2024 kl. 13.00 vil det avholdes ekstraordinær generalforsamling i Ferdocean Shipping AS ("Selskapet"). Generalforsamlingen vil bli holdt som elektronisk møte via Teams.

Generalforsamlingen vil bli åpnet av styrets leder.

Til behandling foreligger følgende saker:

- 1 ÅPNING AV GENERALFORSAMLINGEN OG
REGISTRERING AV MØTENDE AKSJONÆRER**
- 2 VALG AV MØTELEDER OG
MEDUNDERTEGNER**
- 3 GODKJENNELSE AV INNKALLING OG
AGENDA**
- 4 Forutsetninger for videre drift**

Selskapets styre fikk på et tidligere stadium fullmakt til å innhente inntil 6MNOK i konvertibelt lån. Under denne etablerte fullmakt er det pr. i dag ikke sikret selskapet nok kapital for en forsvarlig drift, også i henhold til tidligere avholdt ekstraordinær generalforsamling. Det gjenstår per i dag NOK 2 650 000 for å sikre selskapet forsvarlig videre drift i fasen for å sikre finansiering gjennom Sveits. Aksjonærerne beslutter den videre skjebne til selskapet enten ved å sikre definert lånekapital eller ved nedleggelse av selskapet.

The English version is for informational purposes only. In case of any discrepancies between the Norwegian and the English translation, the Norwegian version prevails.

To the shareholders of Ferdocean Shipping AS

**NOTICE OF
EXTRAORDINARY GENERAL MEETING
IN
FERDOCEAN SHIPPING AS
(company reg. no. 923 989 757)**

An extraordinary general meeting of Ferdocean Shipping AS (the "Company") will be held on 02 August 2024 at 13:00 CET. The meeting will be held electronically through Teams.

The general meeting will be opened by the chair of the board.

The following matters are on the agenda:

- 1 OPENING OF THE GENERAL MEETING AND
REGISTRATION OF MEETING
SHAREHOLDERS**
- 2 ELECTION OF THE CHAIR AND THE CO-
SIGNATORY OF THE MEETING**
- 3 APPROVAL OF THE NOTICE AND AGENDA**
- 4 Conditions for Continued Operations**

The company's board was previously authorized to obtain up to NOK 6 million in convertible loans. Under this established authorization, the company has not secured sufficient capital for responsible operations as of today, in accordance with the previously held Extraordinary General Assembly. As of today, NOK 2,650,000 remains to secure the company's responsible continued operations during the phase of securing financing through Switzerland. The shareholders will decide the company's future either by securing the defined loan capital or by dissolving the company.

Det stemmes: Ønsker aksjonærerne å sikre selskapets videre drift ved å låne inn resterende NOK 2 650 000?
JA/NEI

Vote: Do the shareholders wish to secure the company's continued operations by borrowing the remaining NOK 2,650,000? YES/NO

* * *

Aksjonærer som ikke selv møter på generalforsamlingen, kan møte ved fullmektig. Fullmaktsskjema, med nærmere instruksjoner for bruken av skjemaet, er vedlagt denne innkallingen. Fullmakt kan om ønskelig gis til styrets leder, Hans Erik Karsteinsøn Sæther, eller den han bemyndiger. Utfylte fullmaktsskjemaer bes sendt til [e-post] senest én time før generalforsamlingen begynner.

Shareholders who will not attend the general meeting may be represented by proxy. A proxy form, including detailed instructions for the use of the form, is enclosed to this notice. If desirable, proxy may be given to the chair of the board of directors, Hans Erik Karsteinsøn Sæther, or a person appointed by him. Completed proxy forms are requested submitted to [e-mail] no later than one hour before the general meeting begins.

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25. juli 2024/ 25 July 2024

Tore Ausland

Tore Ausland
Styrets leder/chair of the board of directors

Vedlegg

Vedlegg 1: Fullmaktsskjema (engelsk)

Appendices

Appendix 1: Proxy form (English)

FERDOCEAN SHIPPING AS**PROXY FORM TO THE EXTRAORDINARY GENERAL MEETING ON 17 NOVEMBER 2023**

Shareholders who wish to authorise another person to act on his or her behalf at the extraordinary general meeting of Ferdocean Shipping AS on 17 November 2023, is requested to complete this proxy form and return it per e-mail to [e-mail] no later than on 17 November 2023 at [•]:00 CET.

The undersigned shareholder in Ferdocean Shipping AS hereby grants (*please tick*):

The chairman of the board of directors, Hans Erik Karsteinsøn Sæther, or the person he appoints

Name of proxy (*please use capital letters*)

power of attorney to attend and vote for my/our shares at the extraordinary general meeting of Ferdocean Shipping AS to be held on 17 November 2023. If the proxy form is submitted without stating the name of the proxy holder, the proxy will be deemed to have been given to the chair of the board of directors Hans Erik Karsteinsøn Sæther or the person he appoints.

The votes shall be cast in accordance with the instructions below. Please note that if the alternatives below are not ticked off, this will be deemed to be an instruction to vote "in favour" of the proposals in the notice, provided, however, that the proxy holder determines the voting to the extent proposals are put forward in addition to, instead of, or as adjustments to the proposals in the notice.

	Item	In favour	Against	Abstain	At the proxy's discretion
1	Election of the chair and the co-signatory of the meeting				
2	Approval of the notice and the agenda				
3	Issuance of a convertible loan of NOK 1,968,000				
4	Issuance of a convertible loan of NOK 750,000				
5	Authorisation to the board of directors to issue a convertible loan				

Name and address of the shareholder: _____
(please use capital letters)

_____ date _____ place _____ signature of the shareholder

If the shareholder is a legal entity, please attach documentation in the form of certificate of registration, and a separate power of attorney, if applicable, to this power of attorney.