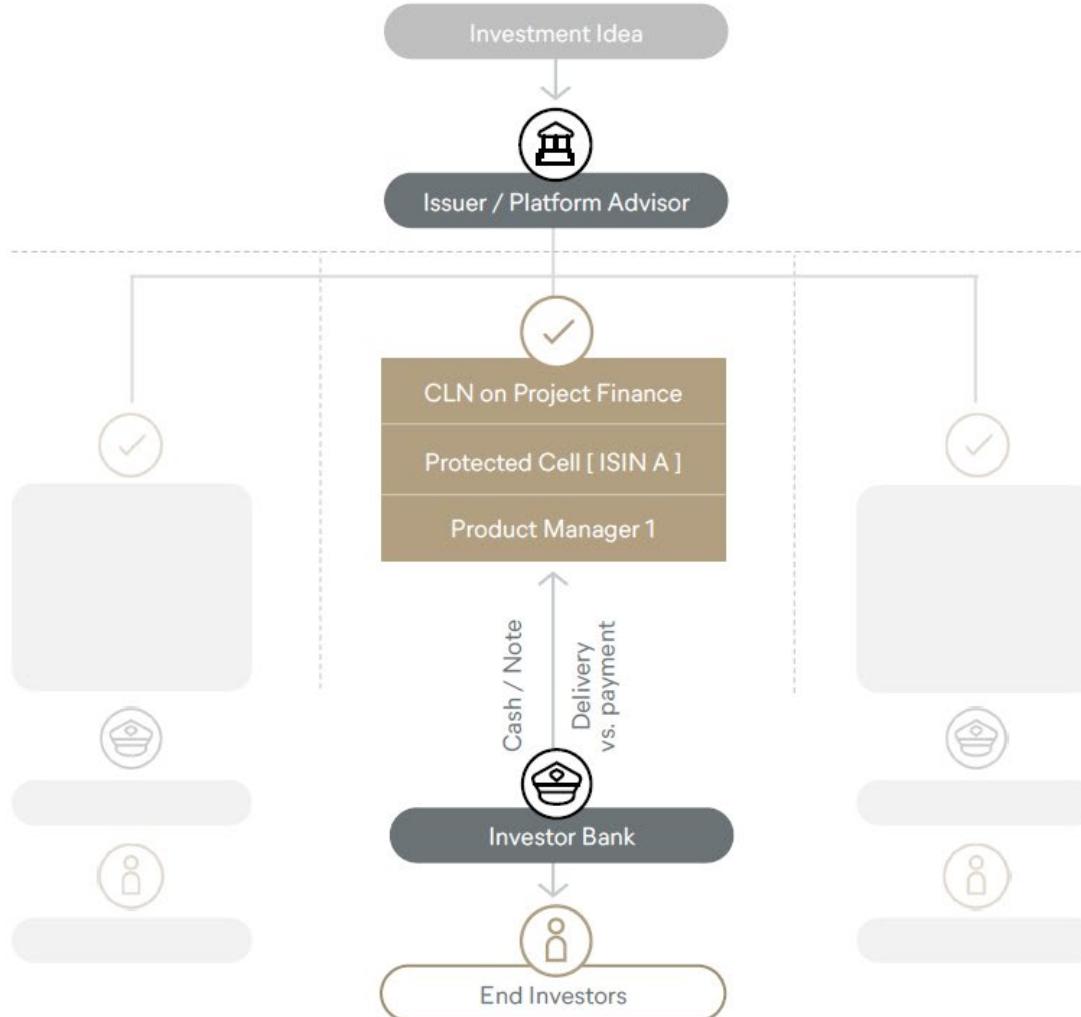




Swiss Finance Management International SA

Product Segregation setup

- ✓ Off-balance-sheet
- ✓ No bank issuer risk
- ✓ Complete product segregation through protected cells
- ✓ Swiss security (Swiss ISIN)
- ✓ International security (XS ISIN)



Fee Indication

Structuring Fee (all excluding Swiss VAT) – provided by a third party to Swiss Finance Management International SA, as this structure has no Bank issuer

a. Set Up

CHF 52'000

b. Ongoing

Maintenance fee: 0.20% p.a. with a minimum prepayment of CHF 20'000

Yearly product maintenance fee: CHF 3'000 yearly product fee

c. Paid by Investor

Secondary market: +/- 50bp applied to product value pa

Issuance Surcharge: if initially more than 50 investors 20bp

Swiss Stamp Duty: 15bp

d. Option

Bloomberg: CHF 1000 set up and CHF 1'000 yearly maintenance fee

Telekurs/SIX: free

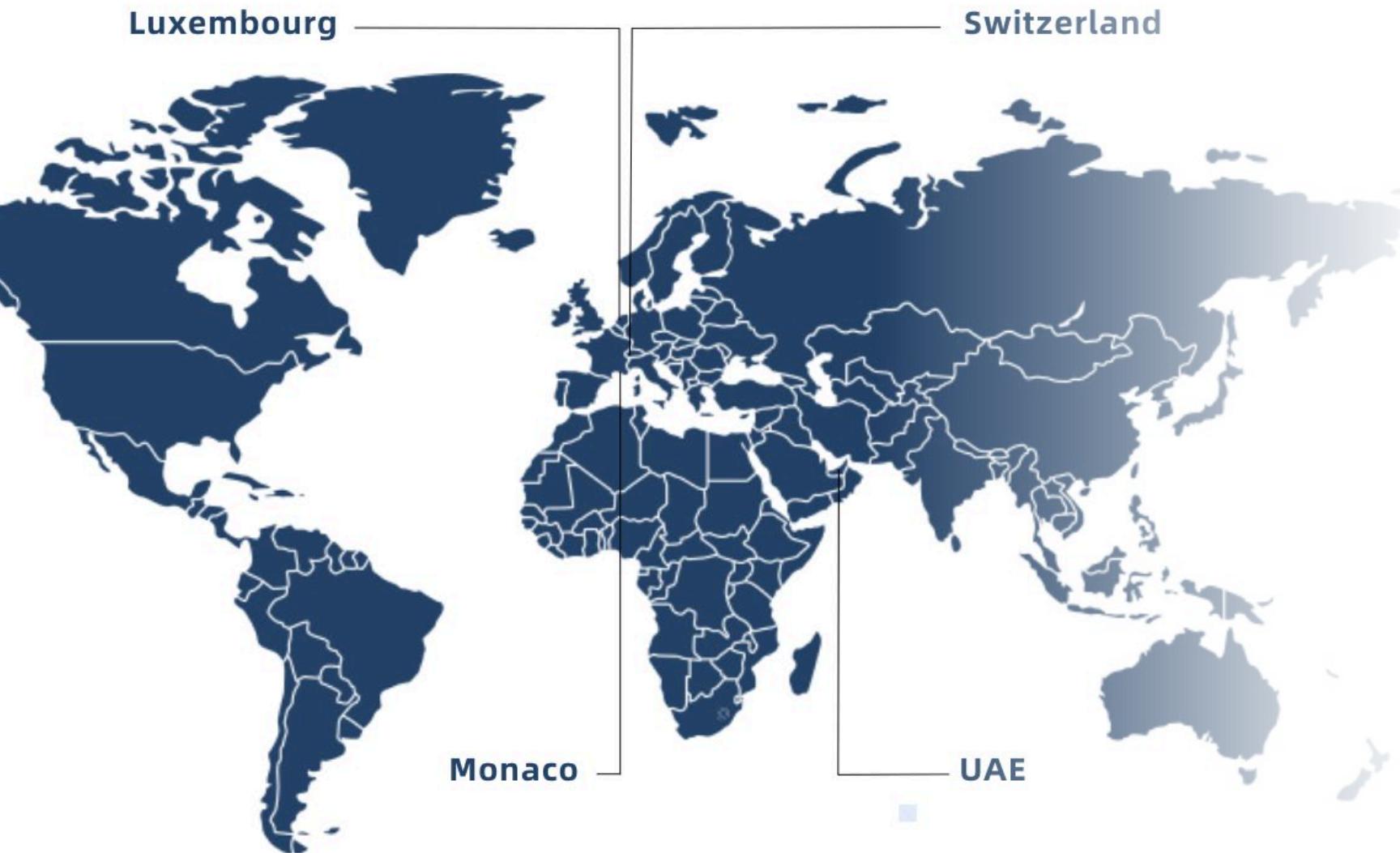
QDD registration (IRS reporting): CHF 5'000 p.a.

Coupon Payment: CHF 1'000

• SFM Fees:

SFM Fee: 30bp p.a. with ticket fee per transaction CHF 150

Custody of SFM units: initial USD 1Mio have to be held BY SFM I at 0.15bp custody fee



Geographical Presence

Disclaimer

Swiss Finance Management International SA (formally known as LCJ Investments SA) was incorporated in Switzerland on 21st August 2007 under registered company number 10679/2007 by the Registre Du Commerce de Genève, Switzerland and is regulated by FINMA the Swiss Financial Regulator. This presentation is for informational purposes only and is not intended as an advert, solicitation or offering. The risk of loss in trading and investment can be substantial. You should therefore carefully consider whether any investment is suitable for you in light of your financial situation. Past performance is not indicative of future returns. Some of the professional services and products offered in this document may be managed by third parties. Content may be amended by Swiss Finance Management International SA without prior notice.

This presentation may not be reproduced nor may copies be distributed without authorization. This presentation and its content is not a public offering nor for public distribution. All material is subject to receipt of and understanding by the client / investor of the complete offering and subscription documents. These official documents are available upon request to the firm. Please note that the material is only intended for those persons who are of Qualified Investor Status and also qualified under the applicable laws of their country of residence or location to invest.

