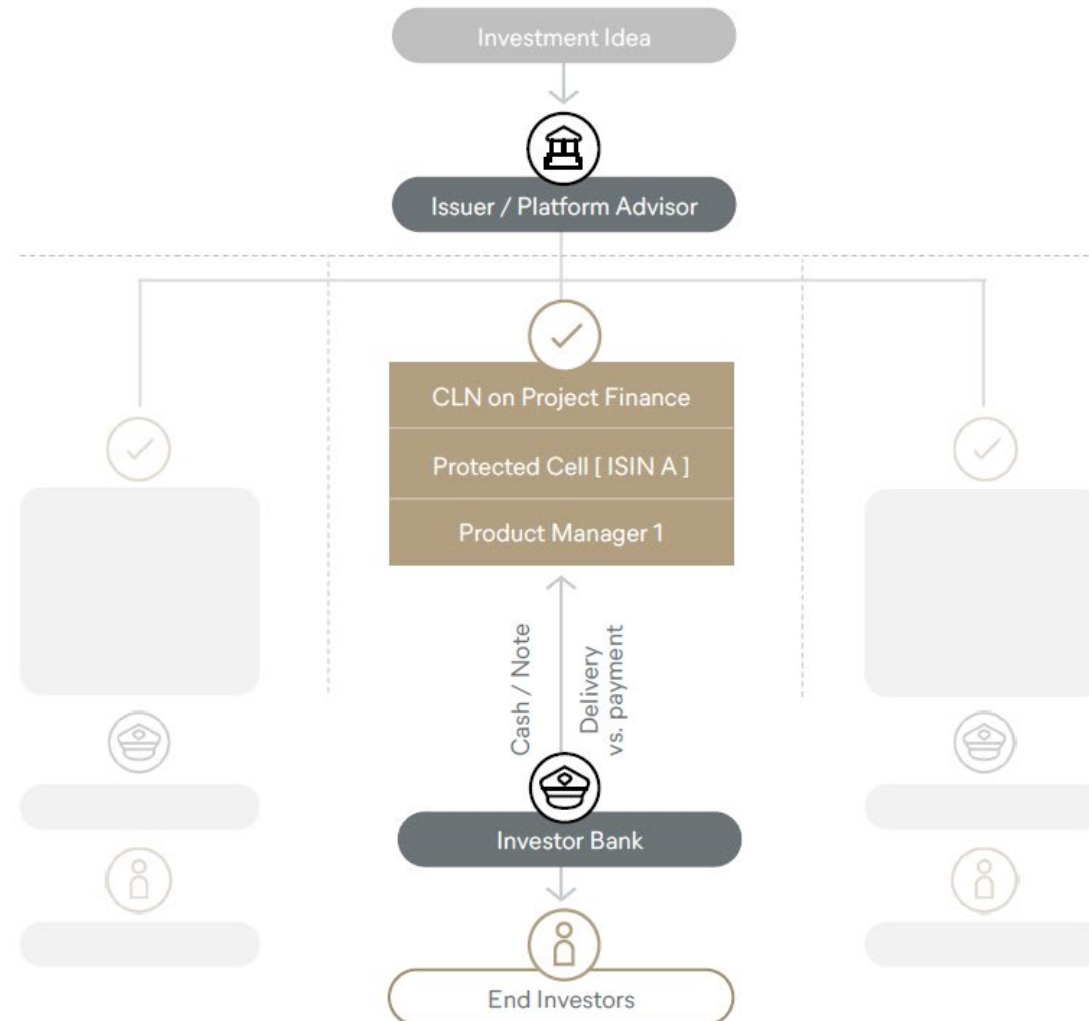




Swiss Finance Management International SA

Product Segregation setup

- ✓ Off-balance-sheet
- ✓ No bank issuer risk
- ✓ Complete product segregation through protected cells
- ✓ Swiss security (Swiss ISIN)
- ✓ International security (XS ISIN)



Fee Indication



Structuring Fee (all excluding Swiss VAT) – provided by a third party to Swiss Finance Management International SA, as this structure has no Bank issuer

a. Set Up

CHF 52'000

b. Ongoing

Maintenance fee: 0.20% p.a. with a minimum prepayment of CHF 20'000

Yearly product maintenance fee: CHF 3'000 yearly product fee

c. Paid by Investor

Secondary market: +/- 50bp applied to product value pa

Issuance Surcharge: if initially more than 50 investors 20bp

Swiss Stamp Duty: 15bp

d. Option

Bloomberg: CHF 1000 set up and CHF 1'000 yearly maintenance fee

Telekurs/SIX: free

QDD registration (IRS reporting): CHF 5'000 p.a.

Coupon Payment: CHF 1'000

• SFM Fees:

SFM Fee: 30bp p.a. with ticket fee per transaction CHF 150

Custody of SFM units: initial USD 1Mio have to be held BY SFM I at 0.15bp custody fee



Geographical Presence

Disclaimer

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