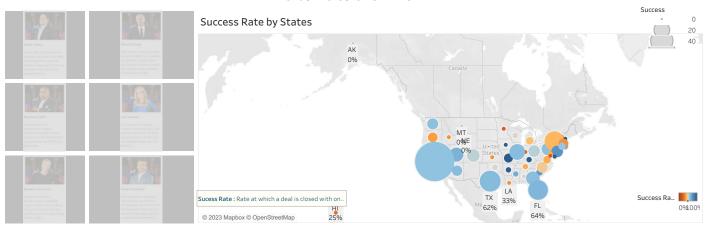
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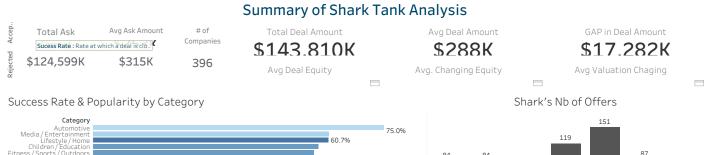


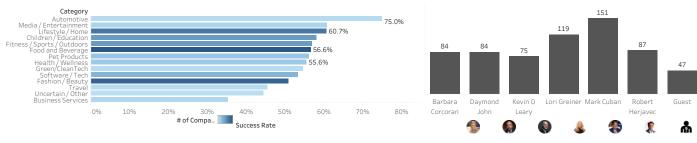
Meet the Sharks!

Welcome to Shark Tank!



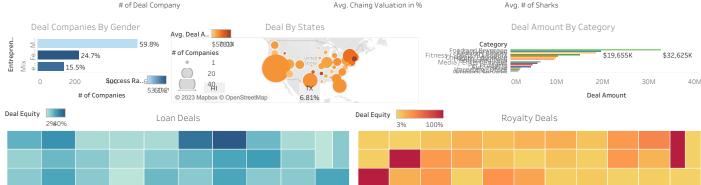
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Overall Portfolio

Total Amount to Invest Avg. Amount to Invest Avg. Deal Amount per 1% Equity Avg. % of Equity \$143.360 K \$288 K \$18.955 26.88% Avg. Chaing Valuation in % Avg. # of Sharks



• • • • • • • • • • • Barbara Corcoan Portfolio

Total Amount to Invest \$16 220K

6

Avg. Amount to Invest

\$193K

Avg. Deal Amount per 1% Equity

\$9 780

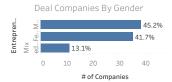
Avg. % of Equity 30 90%

Avg. # of Sharks



of Deal Company

Avg. Chaing Valuation in %



Savvy

Naturals





Deal Equity

Grace & Lace

Knitted Boot

Note: half of

Socks

Scratch & **Grain Baking** Со Note: Done as a

Note: \$500K for 10% stake, \$300K of it as loan at

Vengo Note: \$2M as a loan for 36 months at 7%

Classroom **Guard Llama** Note: \$2 royalty Jams until \$100K recouped

Modern Christmas Trees Note: \$5 royalty

Pipsnacks Note: plus a 10% draw whenever founders take

The Smart Baker Note: 5% royalty until investment

Daymond John Portfolio

Total Amount to Invest

Avg. Amount to Invest

Avg. Deal Amount per 1% Equity \$9.876

Avg. % of Equity 34.61%

Note: 10%

perpetual royalty



\$20.859K

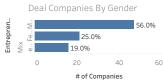
of Deal Company

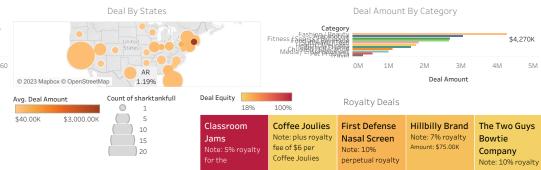
\$248K

20

Avg. Chaing Valuation in % Avg. # of Sharks

Coffee Joulies





• • • • • • • • • • •

Kevin O'Leary Portfolio

Total Amount to Invest

Avg. Amount to Invest

Avg. Deal Amount per 1% Equity

Avg. % of Equity 25 78%

Avg. # of Sharks



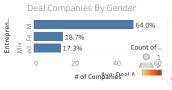
\$24 890K

\$332K

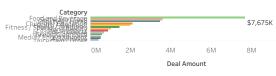
\$27 605

Avg. Chaing Valuation in %

Deal Amount By Category







Deal Equity

Loan Deals

of Deal Company

Deal Equity

Royalty Deals

Frywall	Paparazzi	TekDry	Vengo	Wine & Design
Inboard	Rareform	Toor	WaiveCar	Yubo

Classroom	Digiwrap	Innovation	PRx	Potato
Coffee	Honeyfund	Monti Kids	Pop It Pal	RounderBum

Lori Greiner Portfolio

Total Amount to Invest \$35 470K

Deal Companies By Gender

6

Avg. Amount to Invest

© 2023 Mapbox © OpenStreetMap

Avg. Deal Amount per 1% Equity \$298K

\$25 745

Avg. % of Equity 23 83%

Avg. # of Sharks



of Deal Company

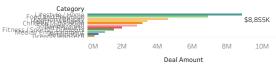
52.9%

60 80

of Companies

Avg. Chaing Valuation in %

Deal By States



SiliDogs

Trunkster

Deal Amount By Category

Deal Equity 4%3% Deal Equity Loan Deals Royalty Deals Frywall Inboard Coffee Joulies Bottlekeeper InvisiPlug BetterBack Coolbox EverlyWell BrilliantPad Egg Mazing No Mo-Stach

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Mark Cuban Portfolio

Total Amount to Invest \$52 715K

Avg. Amount to Invest

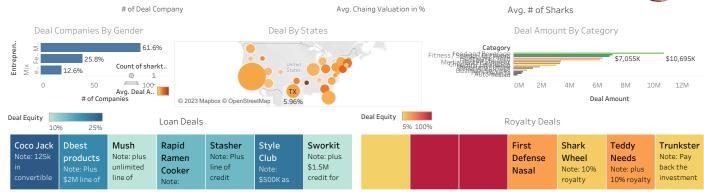
\$349K

Avg. Deal Amount per 1% Equity

\$22 564

Avg. % of Equity 27 02%





Robert Herjavec Portfolio

Total Amount to Invest

Avg. Amount to Invest

Avg. Deal Amount per 1% Equity

\$16 887

Avg. % of Equity

27 48%

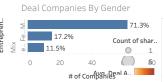


\$33 306K

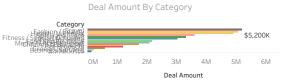
\$383K

Avg. Chaing Valuation in %

Avg. # of Sharks







Deal Equity 15% 20%

Loan Deals

of Deal Company

Deal Equity

Royalty Deals

Night Runner 270

Note: Plus \$150K as a loan Amount: \$200.00K

Yubo Customized Lunch Boxes Note: if they pay it back in 18 months, equity drops to 10% Classroom

Coffee Joulies Note: plus royalty fee of \$6 per Coffee Joulies

First Defense Nasal Screen Note: 10% perpetual royalty Hillbilly Brand Note: 7% royalty Amount: \$75.00K

Shark Wheel Note: 10% royalty until \$500K; then converts to 5%

Guest Shark Portfolio

Total Amount to Invest \$13 540K

6

Avg. Amount to Invest

\$294K

Avg. Deal Amount per 1% Equity

\$22 167

Avg. % of Equity 22 85%

ũ

of Deal Company

Avg. Chaing Valuation in %

Avg. # of Sharks







Loan Deals

Deal Equity 8965%

Royalty Deals

Jack's Stands & Marketplaces

Note: 2% interest loan from Chris Sacca Amount: No Mo-Stach Note: Guest Shark: Bethen Shark Wheel
Note: 10% royalty until \$500K;
then converts to 5% equity
Amount: \$225.00K

The Two Guys Bowtie Company Note: 10% royalty until \$150K is repaid



Appendix

Story Board Elements

O3 Story All served the United States, settle-presents have been steeding Shark Teal: TV shows in order to find states to consider from the server of the methods of the settle settlement of the settlement of t

Simplified StoryTelling Narrative Arc (Illustration with ...

