

Subject: Re: Copilotco reinstatement
From: Dave Mowery <dmowery@profitwiseaccounting.com>
Date: 8/6/20, 15:10
To: Tracy Reed <treed@ultraviolet.org>

Hi Tracy,

Thanks for the update. And yes, the next step is to prepare your 2019 return. It sounds like all of your information is uploaded; am I correct there?

If so, I'll get started ASAP on that.

Dave

On Wed, Aug 5, 2020 at 4:26 PM Tracy Reed <treed@ultraviolet.org> wrote:
Hi Dave,

Sorry you haven't heard from me for a few weeks, I have just started a new job and been overwhelmed again but I'm slowly catching up.

I paid the amount due and submitted the certificate of revivor.

I have uploaded the only docs I have for Copilotco finances from 2019. Those being bank statements from Jan-Mar 2019 and a statement from our credit card processor.

January was the last month we had any legitimate revenue. Deposits after that were my own personal cash deposits trying to keep up with the mayhem caused by my now ex-wife. I had to make deposits to get the balance back up to zero so I could close the account. You will note that she charged a lot of personal expenses to the company which I presume will have to count as owner draw for tax purposes. But we filed separately for 2019. I don't know how that is going to work out.

I think next step is that we prepare and submit a tax return for Copilotco 2019 correct?

Thanks

On Mon, Jul 20, 2020 at 12:11:10PM PDT, Dave Mowery spoke thusly:

> Hi Tracy,

>

> I spoke with Jennifer at the CA FTB this morning. She sent you an e-mail
> with the instructions to pay prior amounts due. In addition, we will need
> to get 2019 filed ASAP. Have you sent all of your information?

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> If you want me to assist with paying the prior amounts due, let's set up a
> time to go over that. Or if you want to make the payments, just let me

> know.
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> Dave
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>
> Click here to make an appointment
> <<https://meetings.hubspot.com/dmowery/quick>>
>
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Tracy Reed
<http://tracyreed.org>
Digital signature attached for your safety.



[Click here to make an appointment](#)

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