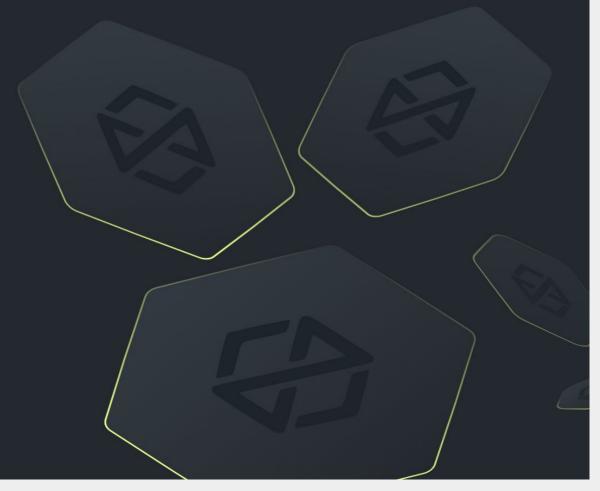


Trakx Token (TRKX)





Trakx token utility (1)

The Trakx token, TRKX, is a key tool to grow the Trakx ecosystem.

It will aim to provide its users with access to a wide range of advantages and benefits, including:

- **Governance**: our community will get the opportunity to play an important role in certain decisions, such as grant programs, CTI selection, rebalancing...
- Staking: Earn TRKX on your TRKX
- Buyback and burn programs: part of the revenues derived from the retail trading business will be used to discretionarily buyback the TRKX tokens
- **Discount programs**: on trading fees (on the platform) and management fees (on the products)
- Referral programs booster: extra rewards on referred users
- **Yield booster**: on certain Yield/Staked products
- **Grant programs**: active community members will receive grants in TRKX tokens in exchange for specific actions & services (e.g. liquidity provision)





Trakx token utility (2)

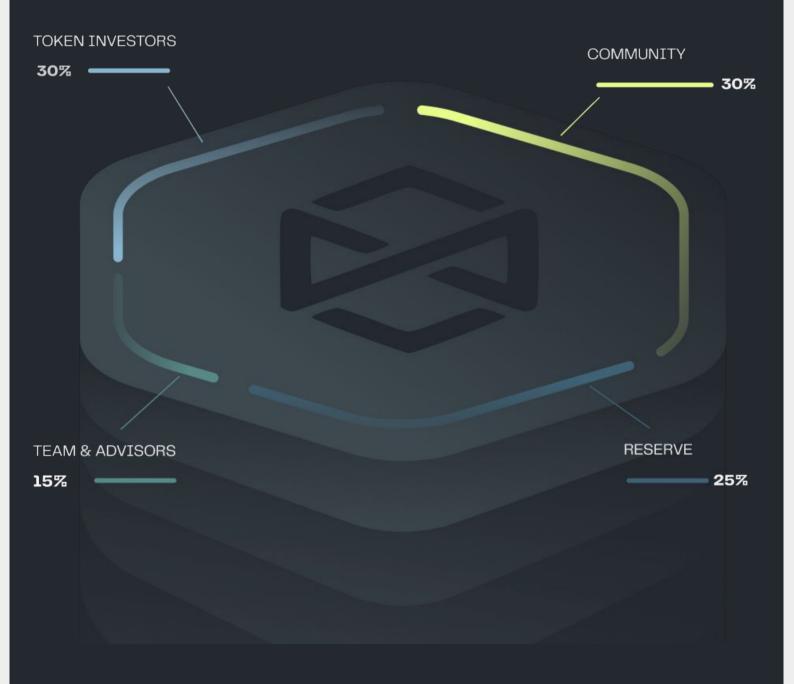
- Customized APIs (e.g. increased API rate limits, bulk orders, trading signals)
- Access to specific value-added products
- Priority access to new products (ie. alpha and bespoke products)
- Access to dedicated services (white glove, managed accounts...)





TRKX distribution

- The TRKX token distribution follows industry best practices.
- Our community will receive the largest share and will be incentivized and rewarded with targeted airdrops, discount & referral programs.





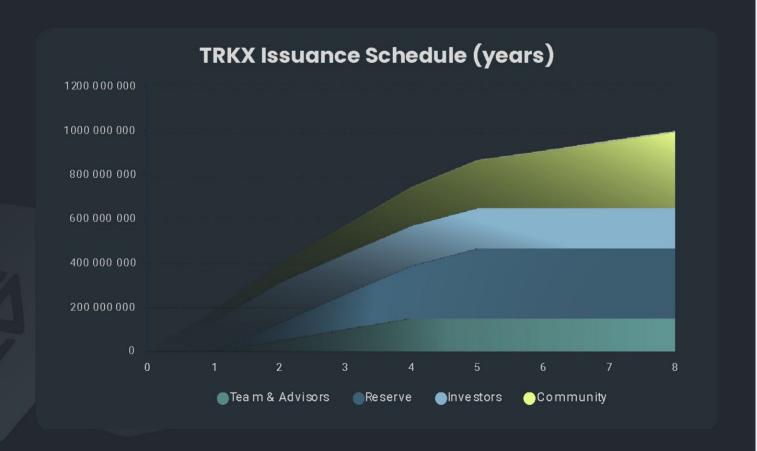
Tokenomics

	Token Distribution							
Holders	Supply %	Unlock at TGE	Token Supply	Lock-up (m)	Linear vesting (m)	Token Price (\$)	Valuation (\$)	Amount (\$)
Team & Advisors	15.0%		150,000,000	12	36			20.072
Reserve	24.8%		248,224,625					
Investors private 1	17.6%	0%	176,336,000	0	18	0.013	12,500,000	2,204,200
Investors private 2	5.5%	0%	55,439,375	3	12	0.016	16,000,000	887,030
KOL/Other investors	2.0%	20%	20,000,000	1	6	0.020	20,000,000	400,000
Investors private 3	1.00%	0%	10,000,000	0	6	0.020	20,000,000	200,000
Public sale	4.0%	20%	40,000,000	1	6	0.025	25,000,000	1,000,000
Community	30.0%		300,000,000					
Total	100%		1,000,000,000					



TRKX issuance schedule

- To align individual interests with the long term success of Trakx, our team members will undergo the longest vesting period of 36 months
- Vesting from investors in the private sale will range from 6 to 18 months
- Tokens will be gradually distributed to the community over 8 years, ensuring a smooth project decentralization





TRKX use of proceeds

