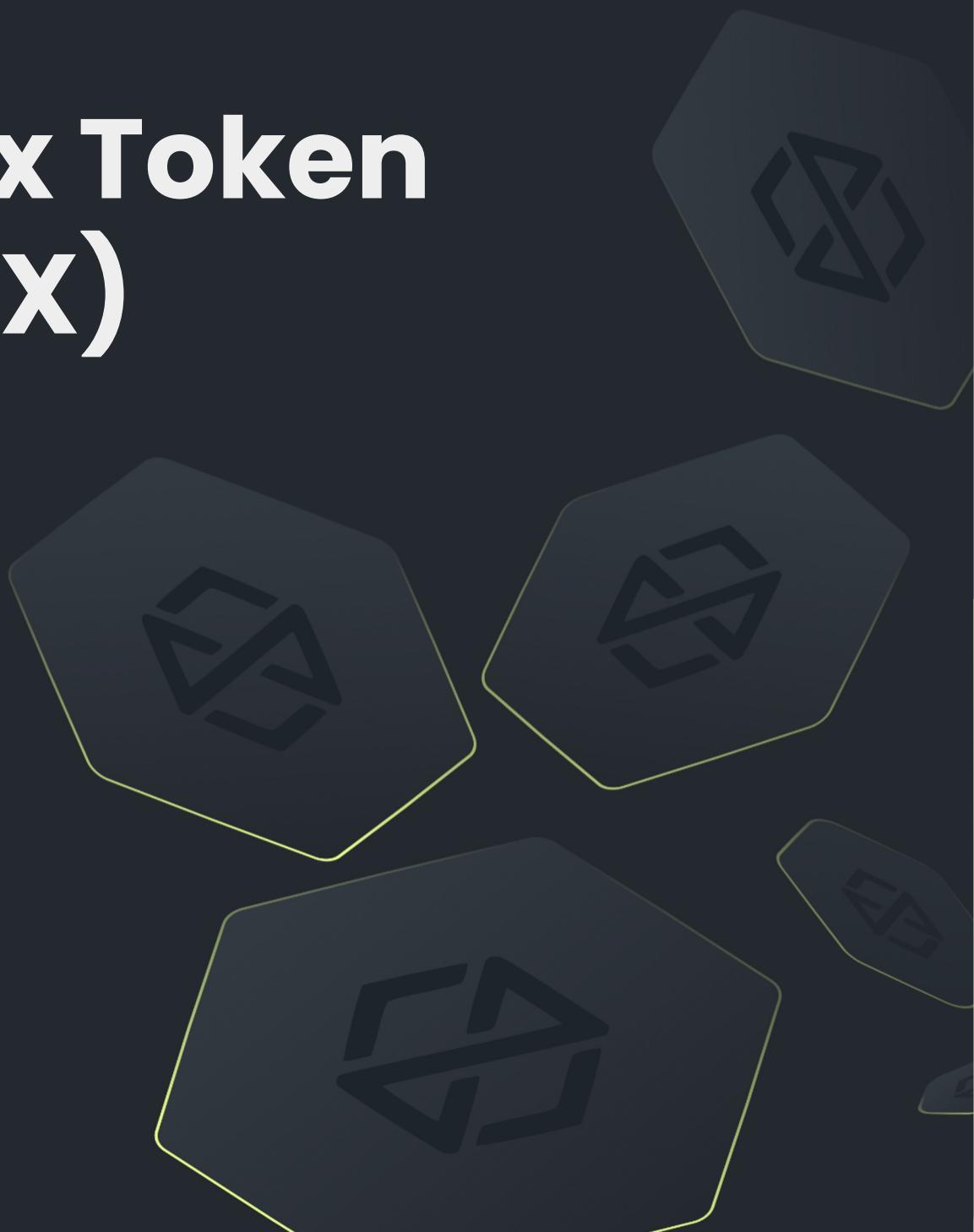


Trakx Token (TRKX)



Trakx token utility

The Trakx token, TRKX, is a key tool to grow the Trakx retail ecosystem. It will provide its users with access to a wide range of advantages and benefits, including:

- **Discount programs:** up to 50% discount on trading fees, depending upon the amount of TRKX tokens staked
- **Referral programs:** from 20% to 35% fees redistributed for referrals, depending upon the amount of TRKX tokens staked
- **Grant programs:** active community members will receive grants in TRKX tokens in exchange for specific actions & services (e.g. deposits and/or CTI purchases or trading competition...)
- **Governance:** our community will get the opportunity to play an important role in key decisions, such as grant programs
- **Buyback and burn programs:** 20% of the revenues derived from the retail trading business will be put in a vault and discretionarily used to buyback the TRKX tokens
- **Higher API trading rate**
- **Other perks:** priority access to new products (ie. alpha and bespoke products) & dedicated services (white glove, managed accounts...)



Discount on fees

- **The Trakx discount program** is composed of an eight tier system based on the Trakx token holdings and gives **up to 50% trading discount**.
- The fee schedule depends on the total of TRKX traded volume during the preceding 30-day period (in USD equivalent). Thus, the benefits start at the end of the 30-day holding period and recalibrate every 30 days.

Tier	TRKX staked (USD equivalent)*	Discount on Taker & Maker Fees
Regular 1	\$0	0%
Regular 2	> \$100	5%
Regular 3	> \$1,000	10%
Regular 4	> \$10,000	20%
Vip 1	> \$50,000	25%
VIP 2	> \$200,000	30%
VIP 3	> \$1,000,000	40%
VIP 4	> \$5,000,000	50%

- ❖ On the basis of 1 TRKX= 0.06 USD

Referral program

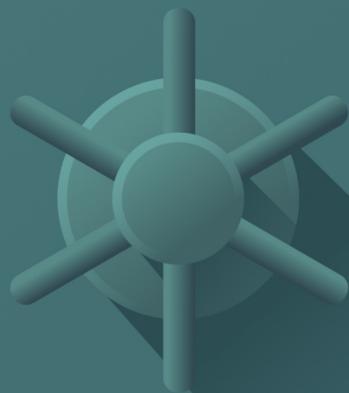
- **Up to 35% fee redistribution**
- If a new user registers via a unique referral code, the referrer will receive 20%–35% of their fees, and the referee will get a 5% refund. The referee will benefit from the fee redistribution for one month only.

Level	TRKX staked (USD equivalent)*	Fee redistribution rates
Level 1	\$0	20%
Level 2	> \$250	22%
Level 3	> \$500	24%
Level 4	> \$1,000	26%
Level 5	> \$10,000	28%
Level 6	> \$50,000	30%
Level 7	> \$250,000	32%
Level 8	> \$1,000,000	35%

❖ On the basis of 1 TRKX=0.06 USD

Governance

- Along with economic benefits, the TRKX token will play an important role in the Trakx ecosystem governance.
- TRKX token holders will have the right to vote on key proposals, such as incentive programs, grant programs, allocation of TRKX tokens, allocation of fees generated by the platform.
- Holders will be able to delegate their tokens to the most active community members.



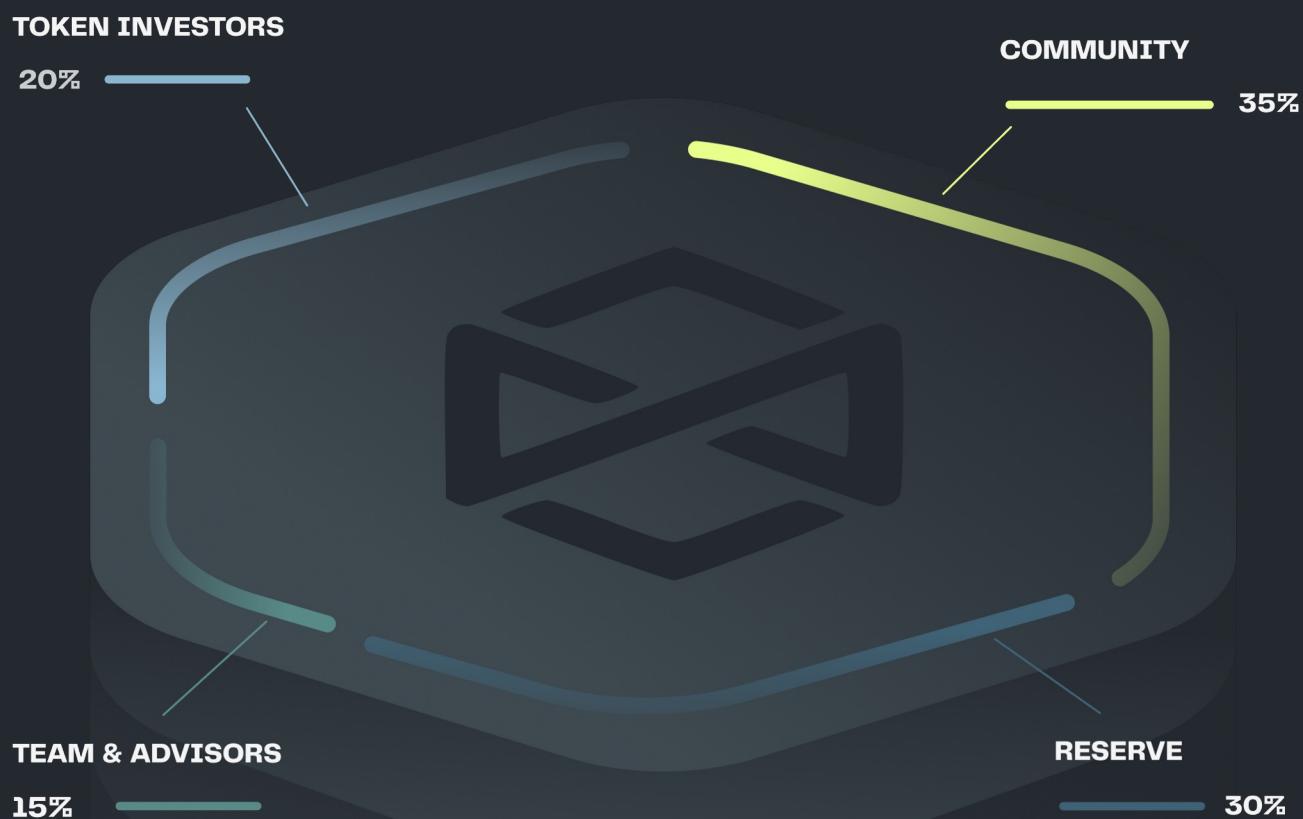
Buyback and burn program

Through our buyback and burn program, Trakx is committed to supporting both the value of its token and the project's long-term success.

- 20% of the revenue derived from the retail trading business will be transferred into a vault, comprising both stablecoins and TRKX tokens
- This vault will be used to buyback or sell TRKX tokens on the markets when required. This model aims at ensuring that the TRKX public price is in line with the value perceived by long term TRKX holders
- Buyback programs will not occur on a recurring basis. Like for listed equities, internal research will be required to assess the value for long term holders and the timing of buyback programs

TRKX distribution

- The TRKX token distribution follows industry best practices
- Our community will receive the largest share and will be incentivized and rewarded with targeted airdrops, discount & referral programs



TRKX supply

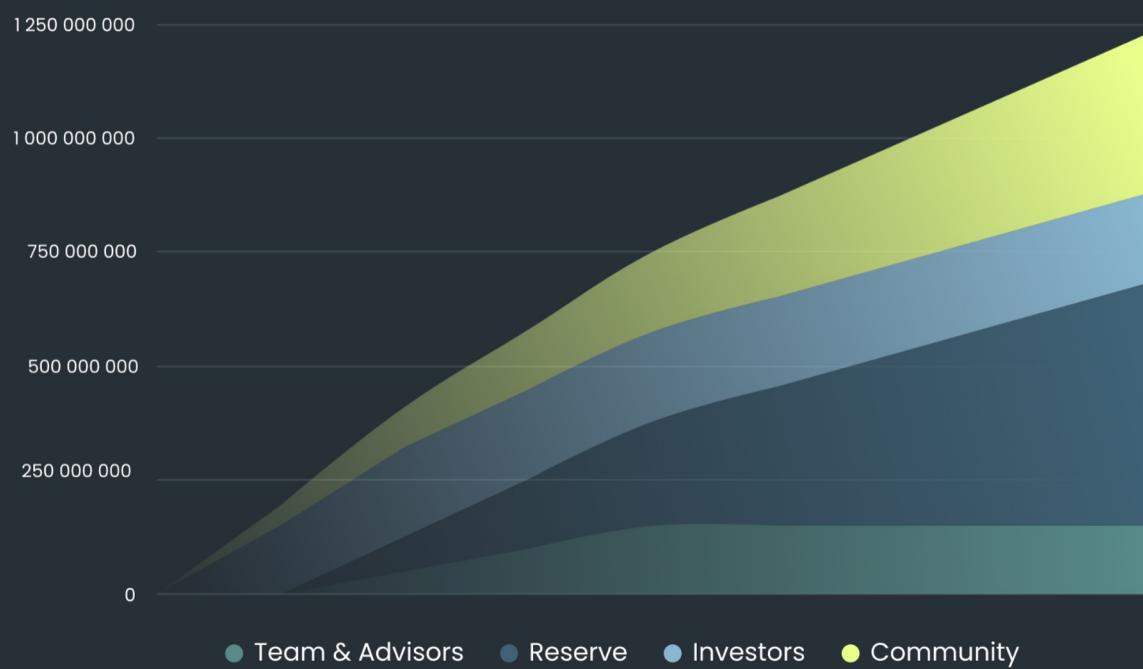
Token Distribution

Holders	Supply %	Token supply	Lock-up (m)	Linear vesting (m)	Token price	Valuation	Amount raised
Team & Advisors	15%	150,000,000	12	36			
Reserve	30%	303,755,556	12	48			
Investors private 1	12%	115,277,778	0	18	0.018	18,000,000	2,075,000
Investors private 2	3%	27,633,333	3	12	0.03	30,000,000	829,000
Investors private 3	2%	20,000,000			0.05–0.06	50,000,000	1,000,000
Public sale	3%	33,333,333	0	3	0.065+	60,000,000	2,000,000
Community	35%	350,000,000	0	96			
Total	100%	1,000,000,000					

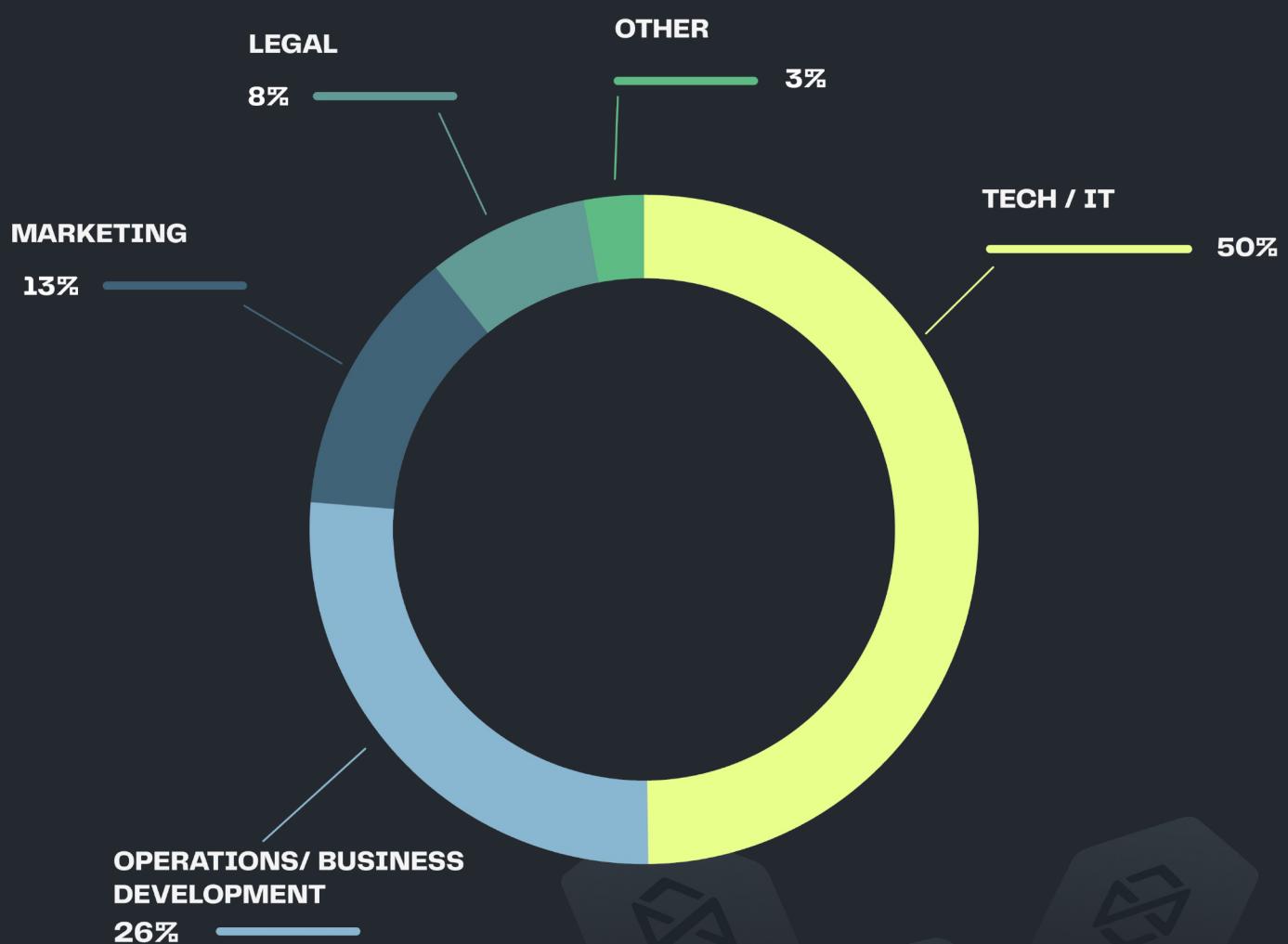
TRKX issuance schedule

- To align individual interests with the long term success of Trakx, our team members will undergo the longest vesting period of 36 months
- Vesting from investors in the private sale will range from 6 to 18 months
- Tokens will be gradually distributed to the community over 8 years, ensuring a smooth project decentralization

TRKX Issuance Schedule (years)



TRKX use of proceeds



TRKX lifecycle

Trakx team is committed to offer a best-in-class token strategy through the TRKX lifecycle, in line with industry standards:

- **Listing:** making TRKX available on secondary markets (both centralized & decentralized exchanges) – talks already engaged with reputable centralized exchanges
- **OTC desk:** opening a dedicated desk for large over-the-counter trades
- **Market-making:** ensuring the TRKX token is liquid and spreads are low on secondary markets – talks already engaged with external market-makers
- **Buyback & Buffer Model:** 20% of trading fees will be transferred into a vault comprising both of stablecoins and TRKX tokens. This vault will be used to buyback or sell TRKX tokens on the market when required. This model will aim at ensuring that the TRKX public price is in line with the value perceived by long-term TRKX holders