

# pandalone Documentation

Release 0.1.10.dev0

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**pandalone** is a collection of utilities for working with *hierarchical-data* using *relocatable-paths*.

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**Documentation** https://pandalone.readthedocs.org/

Source https://github.com/pandalone/pandalone

PyPI repo https://pypi.python.org/pypi/pandalone

**Keywords** calculation, data, dependencies, engineering, excel, library, numpy, pandas, processing, python, resolution, scientific, simulink, tree, utility

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Currently only 2 portions of the envisioned functionality are ready for use:

- pandalone.xleash: A mini-language for "throwing the rope" around rectangular areas of Excel-sheets.
- *pandalone.mappings*: Hierarchical string-like objects that may be used for indexing, facilitating renaming keys and column-names at a later stage.

Our goal is to facilitate the composition of *engineering-models* from loosely-coupled *components*. Initially envisioned as an *indirection-framework* around *pandas* coupled with a *dependency-resolver*, every such model should auto-adapt and process only values available, and allow *remapping* of the paths accessing them, to run on renamed/relocated *value-trees* without component-code modifications.

It is an open source library written for *python-3.4* but tested under both *python-2.7* and *python-3.3+*, for *Windows* and *Linux*.

**Note:** The project, as of May-2015, is considered at an alpha-stage, without any released version in *pypi* yet.

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### Introduction

### 1.1 Overview

At the most fundamental level, an "execution" or a "run" of any data-processing can be thought like that:

```
; DataTree ; ; DataTree ; ; DataTree ; ; /some/data ; /some/other; ; /foo/bar ; /some/other; ; /foo/bar ; /some/other;
```

- The *data-tree* might come from *json*, *hdf5*, *excel-workbooks*, or plain dictionaries and lists. Its values are strings and numbers, *numpy-lists*, *pandas* or *xray-datasets*, etc.
- The *component-functions* must abide to the following simple signature:

```
cfunc_do_something(pandelone, datatree)
```

and must not return any value, just read and write into the data-tree.

Here is a simple component-function:

```
def cfunc_standardize(pandelone, datatree):
    pin, pon = pandelone.paths(),
    df = datatree.get(pin.A)
    df[pon.A.B_std] = df[pin.A.B] / df[pin.A.B].std()
```

- Notice the use of the *relocatable-paths* marked specifically as input or output.
- TODO: continue rough example in tutorial...

# 1.2 Quick-start

**Note:** The program runs on **Python-2.7+** and **Python-3.3+** (preferred) and requires **numpy/scipy**, **pandas** and **win32** libraries along with their *native backends* to be installed. If you do not have such an environment already installed, please read Install section below for suitable distributions such as *Anaconda* or *WinPython*.

Assuming that you have a working python-environment, open a *command-shell*, (in *Windows* use **cmd.exe** BUT ensure **python.exe** is in its PATH), try the following commands:

**Tip:** The commands beginning with \$, below, imply a Unix like operating system with a POSIX shell (Linux, OS X). Although the commands are simple and easy to translate in its Windows cmd.exe counterpart, it would be worthwile to install Cygwin to get the same environment on Windows. If you choose to do that, include also the following packages in the Cygwin's installation wizard:

```
* git, git-completion
* make, zip, unzip, bzip2, dos2unix
* openssh, curl, wget
```

But do not install/rely on cygwin's outdated python environment.

#### Install

```
$ pip install pandalone ## Use --pre if version-string has a build-suffix
Or in case you need the very latest from master branch:
$ pip install git+https://github.com/pandalone/pandalone.git

See: Install
Run
$ pandalone --version
```

# 1.3 Discussion

# Install

Current version(0.1.10.dev0) runs on **Python-2.7+** and **Python-3.3+** and requires **numpy/scipy**, **pandas** and **win32** libraries along with their *native backends* to be installed.

It has been tested under *Windows* and *Linux* and *Python-3.3+* is the preferred interpreter, i.e, the *Excel* interface and desktop-UI runs only with it.

It is distributed on Wheels.

# 2.1 Python installation

**Warning:** On *Windows* it is strongly suggested **NOT to install the standard CPython distribution**, unless:

- 1. you have administrative priviledges,
- 2. you are an experienced python programmer, so that
- 3. you know how to hunt dependencies from *PyPi* repository and/or the Unofficial Windows Binaries for Python Extension Packages.

As explained above, this project depends on packages with *native-backends* that require the use of *C* and *Fortran* compilers to build from sources. To avoid this hassle, you should choose one of the user-friendly distributions suggested below.

Below is a matrix of the two suggested self-wrapped python distributions for running this program (we excluded here default *python* included in *linux*). Both distributions:

- are free (as of freedom),
- do not require admin-rights for installation in Windows, and
- have been tested to run successfully this program (also tested on default *linux* distros).

Distributions	WinPython	Anaconda
Platform	Windows	Windows, Mac OS, Linux
Ease of Installation	Fair (requires fiddling with the PATH and the Registry after install)	• Anaconda: Easy • MiniConda: Moderate
Ease of Use	Easy	Moderate (should use <b>conda</b> and/or <b>pip</b> depending on whether a package contains native libraries
# of Packages	Only what's included in the downloaded-archive	Many 3rd-party packages uploaded by users
Notes	After installation, see Frequently Asked Questions (FAQ) for:  • Registering WinPython installation • Adding your installation in PATH	Check also the lighter miniconda.     For installing native-dependencies with conda see files:
	Check also installation instru	ections from the pandas site.

# 2.2 Package installation

Before installing it, make sure that there are no older versions left over on the python installation you are using. To cleanly uninstall it, run this command until you cannot find any project installed:

```
$ pip uninstall pandalone ## Use pip3 if both python-2 & 3 are in PATH.
```

You can install the project directly from the PyPi repo the "standard" way, by typing the **pip** in the console:

```
$ pip install pandalone
```

• If you want to install a *pre-release* version (the version-string is not plain numbers, but ends with alpha, beta.2 or something else), use additionally --pre.

```
$ pip install pandalone
```

• Also you can install the very latest version straight from the sources:

```
$ pip install git+git://github.com/pandalone/pandalone.git --pre
```

- If you want to upgrade an existing installation along with all its dependencies, add also --upgrade (or -U equivalently), but then the build might take some considerable time to finish. Also there is the possibility the upgraded libraries might break existing programs(!) so use it with caution, or from within a *virtualenv* (isolated Python environment).
- To install it for different Python environments, repeat the procedure using the appropriate **python.exe** interpreter for each environment.

**Tip:** To debug installation problems, you can export a non-empty DISTUTILS\_DEBUG and *distutils* will print detailed information about what it is doing and/or print the whole command line when an external program (like a C compiler) fails.

After installation, it is important that you check which version is visible in your PATH:

```
$ pndlcmd --version
0.1.10.dev0
```

To install for different Python versions, repeat the procedure for every required version.

### 2.3 Older versions

To install an older released version issue the console command:

```
$ pip install pandalone=0.0.1 ## Use --pre if version-string has a build-suffix
```

or alternatively straight from the sources:

```
$ pip install git+https://github.com/pandalone/pandalone.git@v0.0.9-alpha.3.1 -pre
```

Of course you can substitute v0.0.9-alpha.3.1 with any slug from "commits", "branches" or "releases" that you will find on project's github-repo).

**Note:** If you have another version already installed, you have to use --ignore-installed (or -I). For using the specific version, check this (untested) stackoverflow question.

You can install each version in a separate *virtualenv* (isolated Python environment) and shy away from all this. Check

# 2.4 Installing sources

If you download the sources you have more options for installation. There are various methods to get hold of them:

- Download the *source* distribution from *PyPi* repo.
- Download a release-snapshot from github
- Clone the *qit-repository* at *qithub*.

Assuming you have a working installation of git you can fetch and install the latest version of the project with the following series of commands:

```
$ git clone "https://github.com/pandalone/pandalone.git" pandalone.git
$ cd pandalone.git
$ python setup.py install ## Use python3 if both python-2 & ...
```

When working with sources, you need to have installed all libraries that the project depends on:

```
$ pip install -r requirements/execution.pip .
```

The previous command installs a "snapshot" of the project as it is found in the sources. If you wish to link the project's sources with your python environment, install the project in development mode:

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```
$ python setup.py develop
```

**Note:** This last command installs any missing dependencies inside the project-folder.

# 2.5 Project files and folders

The files and folders of the project are listed below:

```
+--pandalone/ ## (package) Python-code
+--tests/ ## (package) Test-cases
+--doc/ ## Documentation folder
+--setup.py ## (script) The entry point for setuptools, installing, testing, etc
+--requirements/ ## (txt-files) Various pip and conda dependencies.
+--README.rst
+--CHANGES.rst
+--AUTHORS.rst
+--CONTRIBUTING.rst
+--LICENSE.txt
```

## 2.6 Discussion

# **Usage**

Currently 2 portions of this library are ready for use: pandalone.xleash and pandalone.mappings

# 3.1 Cmd-line usage

Warning: Not implemented in yet.

The command-line usage below requires the Python environment to be installed, and provides for executing an experiment directly from the OS's shell (i.e. **cmd** in windows or **bash** in POSIX), and in a *single* command.

[TBD]

# 3.2 GUI usage

**Attention:** Desktop UI requires Python 3!

For a quick-'n-dirty method to explore the structure of the data-tree and run an experiment, just run:

\$ pandalone gui

# 3.3 Excel usage

**Attention:** Excel-integration requires Python-3 and *Windows* or *OS X*!

In Windows and  $OS\ X$  you may utilize the excellent xlwings library to use Excel files for providing input and output to the experiment.

To create the necessary template-files in your current-directory you should enter:

\$ pandalone excel

You could type instead pandalone excel *file\_path* to specify a different destination path.

[TBD]

# 3.4 Python usage

Example python REPL (Read-Eval-Print Loop) example-commands are given below that setup and run an *experiment*.

First run **python** or **ipython** and try to import the project to check its version:

```
>>> import pandalone
>>> pandalone.__version__  ## Check version once more.
'0.1.10.dev0'
>>> pandalone.__file__  ## To check where it was installed.
/usr/local/lib/site-package/pandalone-...
```

If everything works, create the *data-tree* to hold the input-data (strings and numbers). You assemble data-tree by the use of:

- sequences,
- · dictionaries,
- pandas.DataFrame,
- pandas.Series, and
- URI-references to other data-trees.

[TBD]

## 3.5 Discussion

# **Getting Involved**

This project is hosted in **github**. To provide feedback about bugs and errors or questions and requests for enhancements, use github's Issue-tracker.

# 4.1 Sources & Dependencies

To get involved with development, you need a POSIX environment to fully build it (*Linux*, *OSX* or *Cygwin* on *Windows*).

First you need to download the latest sources:

```
$ git clone https://github.com/pandalone/pandalone.git pandalone.git
$ cd pandalone.git
```

#### Virtualenv

You may choose to work in a *virtualenv* (isolated Python environment), to install dependency libraries isolated from system's ones, and/or without *admin-rights* (this is recommended for *Linux/Mac OS*).

**Attention:** If you decide to reuse stystem-installed packages using --system-site-packages with virtualenv <= 1.11.6 (to avoid, for instance, having to reinstall numpy and pandas that require native-libraries) you may be bitten by bug #461 which prevents you from upgrading any of the pre-installed packages with **pip**.

#### **Liclipse IDE**

Within the sources there are two sample files for the comprehensive LiClipse IDE:

- eclipse.project
- eclipse.pydevproject

Remove the eclipse prefix, (but leave the dot()) and import it as "existing project" from Eclipse's File menu.

Another issue is caused due to the fact that LiClipse contains its own implementation of Git, EGit, which badly interacts with unix symbolic-links, such as the docs/docs, and it detects working-directory changes even after a fresh checkout. To workaround this, Right-click on the above file  $Properties \rightarrow Team \rightarrow Advanced \rightarrow Assume\ Unchanged$ 

Then you can install all project's dependencies in 'development mode using the setup.py script:

```
## Get help for this script.
$ python setup.py --help
Common commands: (see '--help-commands' for more)
 setup.py build
                     will build the package underneath 'build/'
 setup.py install
                     will install the package
Global options:
  --verbose (-v)
                      run verbosely (default)
  --quiet (-q)
                      run quietly (turns verbosity off)
                      don't actually do anything
  --dry-run (-n)
                                                    ## Also installs dependencies into project's
$ python setup.py develop
$ python setup.py build
                                                    ## Check that the project indeed builds ok.
```

You should now run the test-cases to check that the sources are in good shape:

```
$ python setup.py test
```

**Note:** The above commands installed the dependencies inside the project folder and for the *virtual-environment*. That is why all build and testing actions have to go through python setup.py *some cmd*.

If you are dealing with installation problems and/or you want to permantly install dependant packages, you have to *deactivate* the virtual-environment and start installing them into your *base* python environment:

```
$ deactivate
$ python setup.py develop
```

or even try the more *permanent* installation-mode:

```
$ python setup.py install # May require admin-rights
```

# 4.2 Design

See architecture live-document.

For submitting code, use UTF-8 everywhere, unix-eol(LF) and set git --config core.autocrlf = input.

The typical development procedure is like this:

- 1. Modify the sources in small, isolated and well-defined changes, i.e. adding a single feature, or fixing a specific bug.
- 2. Add test-cases "proving" your code.
- 3. Rerun all test-cases to ensure that you didn't break anything, and check their *coverage* remain above 80%:

```
$ python setup.py test_code_cover
```

**Tip:** You can enter just: python setup.py test\_all instead of the above cmd-line since it has been *aliased* in the setup.cfg file. Check this file for more example commands to use during development.

4. To see the rendered results of the documents, issue the following commands and read the result html at build/sphinx/html/index.html:

- 5. If there are no problems, commit your changes with a descriptive message.
- 6. Repeat this cycle for further modifications.
- 7. If you made a rather important modification, update also documentation (i.e. README.rst) the CHANGES and AUTHORS.
- 8. When you are finished, push the changes upstream to *github* and make a *merge\_request*. You can check whether your merge-request indeed passed the tests by checking its build-status, on both integration site: Travis: , Appveyor: .

#### **Hint:** Skim through these small guides:

- IPython developer's documentantion: The perfect pull request
- Effective pull requests and other good practices for teams using github

### 4.3 Discussion

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## **API** reference

These are the modules in maturity order:

xleash	A mini-language for "throwing the rope" around rectangular areas of Excel-sheets.
mappings	Hierarchical string-like objects useful for indexing, that can be rename/relocated at a la
pandata	A pandas-model is a tree of strings, numbers, sequences, dicts, pandas instances and re
components	Defines the building-blocks of a "model":

# 5.1 Module: pandalone.xleash

A mini-language for "throwing the rope" around rectangular areas of Excel-sheets.

#### 5.1.1 About

Any *decent* dataset is stored in **csv**. Consequently, many datasets are still trapped in excel-sheets.

*XLeash* defines a url-fragment notation (xl-ref) that renders the capturing of tables from sheets as practical as reading a csv, even when the exact position of those tables are not known beforehand.

An additional goal is to apply the same *lassoing* operation recursively, to build *data-trees*. For that end, the syntax supports *filter* transformations such as:

- setting the dimensionality of the result tables,
- creating higher-level objects from 2D *capture-rect* (dictionaries, *numpy-arrays* & *dataframes*).

It is based on xlrd library but also checked for compatibility with xlwings *COM-client* library. It requires *numpy* and (optionally) *pandas*. It is developed on python-3 but also tested on python-2 for compatibility.

#### 5.1.2 Overview

The xl-ref notation extends ordinary A1 and RC excel coordinates with conditional traversing operations, based on the cell's empty/full state. For instance, to extract a contigious table near the A1 cell, and make a pandas.DataFrame out of it use this:

```
from pandalone import xleash

df = xleash.lasso('path/to/workbook.xlsx#A1(DR):..(DR):LU:["df"]')
```

#### **XI-ref Syntax**

```
[<url>]#[<sheet>!][<1st-edge>][:[<2nd-edge>][:<expansions>]][:<filters>]
```

- See edge, expansion-moves, filters for details.
- Missing *edges* are implicitly replaced by ^^: (top-left/bottom-right).
- Spaces are allowed only in filters.

### **Annotated Example**

#### Which means:

- 1. *Target* the *1st edge* of the *capture-rect* by starting from C3 *landing-cell*. If it is a *full-cell*, stop, otherwise start moving above and to the left of C3 and stop on the first *full-cell*;
- 2. continue from the last *target* and travel the *exterior* row and column right and down, stopping on their last *full-cell*;
- 3. *capture* all the cells between the 2 targets.
- 4. try *expansions* to all directions if any neighbouring *full-cell*;
- 5. finally *filter* the values of the *capture-rect* to wrap them up in an ordered-dictionary, and dive into its values searching for *xl-ref*, and replace them.

#### **Basic Usage**

The simplest way to *lasso* a xl-ref is through lasso(). A common task is capturing all sheet data but without any bordering nulls:

```
>>> from pandalone import xleash
>>> values = xleash.lasso('path/to/workbook.xlsx#:')
```

Assuming that the *full-cell* of the 1st sheet of the workbook on disk are those marked with 'X', then the result *capture-rect* of the above call would be a 2D *list-of-lists* with the values contained in C2:E4:

```
A B C D E

1 ----
2 | X|
3 |X |
4 | X |
5 ----
```

If you do not wish to let the library read your workbooks, you can invoke the function with a pre-loaded sheet. Here we will use the utility *ArraySheet*:

```
'A',
>>> sheet = xleash.ArraySheet([[None, None,
                                                      None],
                              [None, 2.2,
                                             'foo', None],
                              [None, None,
                                              2,
                                                    None],
. . .
                              [None, None,
                                             None, 3.14],
. . .
...])
>>> xleash.lasso('#A1(DR):..(DR):RULD', sheet=sheet)
[[None, 'A'],
 [2.2, 'foo'],
 [None, 2]]
```

This *capture-rect* in this case was *B1* and *C3* as can be seen by inspecting the st and nd fields of the full Xlref results returned:

```
>>> xleash.lasso('#A1(DR):..(DR):RULD', sheet=sheet, return lasso=True)
Lasso(xl ref='#A1(DR):..(DR):RULD',
      url file=None,
       sh_name=None,
      st_edge=Edge(land=Cell(row='1', col='A'), mov='DR', mod=None),
nd_edge=Edge(land=Cell(row='.', col='.'), mov='DR', mod=None),
      exp_moves='RULD',
      call spec=None,
      sheet=ArraySheet(SheetId(book='wb', ids=['sh', 0]),
                                 [[None None 'A' None]
                                  [None 2.2 'foo' None]
                                   [None None 2 None]
                                   [None None None 3.14]]),
      st=Coords(row=0, col=1),
      nd=Coords(row=2, col=2),
      values=[[None, 'A'],
                [2.2, 'foo'],
                [None, 2]],
      base coords=None,
```

For controlling explicitly the configuration parameters and the opening of workbooks, use separate instances of *Ranger* and *SheetsFactory*, that are the workhorses of this library:

```
>>> with xleash.SheetsFactory() as sf:
...    sf.add_sheet(sheet, wb_ids='foo_wb', sh_ids='Sheet1')
...    ranger = xleash.Ranger(sf, base_opts={'verbose': True})
...    ranger.do_lasso('foo_wb#Sheet1!__').values
3.14
```

Notice that it returned a scalar value since we specified only the *1st edge* as '\_\_\_', which points to the bottom row and most-left column of the sheet.

Alternatively you can call the make default Ranger() for extending library's defaults.

#### API

User-facing higher-level functionality:

lasso(xlref[, sheets_factory, base_opts,])	High-level function to <i>lasso</i> around spreadsheet's rect-re
Ranger(sheets_factory[, base_opts,])	The director-class that performs all stages required for "
Ranger.do_lasso(xlref, **context_kwds)	The director-method that does all the job of hrowing a la
Lasso(xl_ref, url_file, sh_name, st_edge,)	All the fields used by the algorithm, populated stage-by-s
<pre>make_default_Ranger([sheets_factory,])</pre>	Makes a defaulted Ranger.
<pre>get_default_opts([overrides])</pre>	Default opts used by lasso() when constructing its inter

• Related to *capturing* algorithm:

resolve_capture_rect(states_matrix,[,])	Performs targeting, capturing and expansions based
coords2Cell(row, col)	Make A1 Cell from resolved coords, with rudimentar
EmptyCaptureException	Thrown when <i>targeting</i> fails.

```
get_default_filters([overrides]) The default available filters used by lasso() when constructing a
xlwings_dims_call_spec() A list call-spec for _redim_filter() filter that imitates results or
```

• Related to parsing and basic structure used throughout: .. currentmodule:: pan-dalone.xleash. parse .. autosummary:

```
parse_xlref
parse_expansion_moves
parse_call_spec
Cell
Coords
Edge
```

• **IO** back-end functionality:

_sheets.SheetsFactory()	A caching-store of ABCSheet instances, serving t
_sheets.ABCSheet.read_rect(st, nd)	Fecth the actual values from the backend Excel-
_sheets.ArraySheet(arr[, ids, ids])	A sample ABCSheet made out of 2D-list or nump
_sheets.ABCSheet	A delegating to backend factory and sheet-wrap
_xlrd.XlrdSheet(sheet, book_fname[, epoch1904])	The xlrd workbook wrapper required by xleash l
_xlrd.open_sheet(wb_url, sheet_id, opts)	Opens the local or remote wb_url <i>xlrd</i> workbook

#### **More Syntax Examples**

Another typical but more advanced case is when a sheet contains a single table with a "header"-row and a "index"-column. There are (at least) 3 ways to do it, beyond specifying the exact *coordinates*:

```
ABCDE
                B2:E4
                                ## Exact referencing.
  | X X X|
                                  ## From top-left full-cell to bottom-right.
2
  |X \times X \times X|
                  A1(DR): :U1
                                   ## Start from A1 and move down and right
  |X \times X \times X|
                                        until B3; capture till bottom-left;
  |X \times X \times X|
                                   #
                                        expand once upwards (to header row).
                                ## Start from A1 and move down by row
                A1(RD): :L1
                                        until C1; capture till bottom-left;
                                   #
                                        expand once left (to index column).
```

Note that if B1 were full, the results would still be the same, because? expands only if any full-cell found in row/column.

In case where the sheet contains more than one *disjoint* tables, the bottom-left cell of the sheet would not coincide with table-end, so the handy last two xl-ref above would not work.

For that we may resort to *dependent* referencing for the *2nd edge*, and define its position in relation to the *1st target*:

```
A B C D E

1 ---- _^:..(LD+):L1  ## Start from top-right(E2) and target left

2 | X X|  # left(D2); from there capture left-down

3 |X X X|  # till 1st empty-cell(C4, regardless of

4 |X X X|  # col/row order); expand left once.
```

```
----- ^_(U):..(UR):U1 ## Start from B5 and target 1st cell up;
5 X # capture from there till D3; expand up.
```

In the presence of *empty-cell* breaking the *exterior* row/column of the *1st landing-cell*, the capturing becomes more intricate:

```
ABCDE
1
             B2:D
               A1(RD):..(RD):L1D
2
   | X X|
3
               D_:^^
  |X X |
               A^{-}(DR):D:U
3
  |X
4
  | X
       |X
 ABCDE
             ^^(RD):..(RD)
1
     |X X|
               ^(R):^.(DR)
2
3
   X|X|
3
   Χ
     Χ
         Χ
 ABCDE
             B2:C4
  | X|X
               A1(RD):^
               C :^^
3
  |X X|
3
  |X |
               A^(DR):C_:U
               ^^(RD):..(D):D
  | X|
        Χ
             D2(L+):^
```

#### See also:

Example spreadsheet: xleash.xlsx

#### 5.1.3 Definitions

**lasso, lassoing** It may denote 3 things:

- the whole procedure of *parsing* the *xl-ref* syntax, *capturing* values from spread-sheet rect-regions and sending them through any *filters* specified in the xl-ref;
- the lasso() and/or Ranger.do lasso() functions performing the above job;
- the *Lasso* storing intermediate and final results of the above algorithm.

**xl-ref** Any url with its fragment abiding to the syntax defined herein.

- The *fragment* describes how to *capture* rects from excel-sheets, and it is composed of 2 *edge* references followed by *expansions* and *filters*.
- The *file-part* should resolve to an excel-file.

**parse, parsing** The stage where the input string gets splitted and checked for validity against the xl-ref syntax.

**edge** An *edge* might signify:

- the syntactic construct of the *xl-ref*, composed of a pair of row/column *coordinates*, optionally followed by parenthesized *target-moves*, like A1(LU);
- the bounding cells of the *target-rect*;
- the bounding cells of the *capture-rect*.

In all cases above there are 2 instances; the 1st and 2nd.

**1st, 2nd** It may refer to the 1st/2nd:

- *edge* of some *xl-ref*;
- landing-cell of an edge;
- target-cell of an edge;
- · capture-cell of a capture-rect.

The 1st-edge' supports 'absolute' 'coordinates' only, while the \*2nd-edge supports also dependent ones from the 1st target-cell.

**landing-cell** The cell identified by the *coordinates* of the *edge* alone.

target-cell, target-rect The bounding *cell* identified after applying *target-moves* on the *landing-cell*.

**target, targeting** The process of identifying any *target-cell* bounding the *target-rect*.

- The search for the *target-cell* starts from the *landing-cell*, follows the specified *target-moves*, and ends when a *state-change* is detected on an *exterior* column or row, according to the enacted *termination-rule*.
- Failure to identify any target-cell raises a <code>EmptyCaptureException</code> which is subsequently translated as <code>empty capture-rect</code> by <code>Ranger</code> when <code>opts</code> contain <code>{"no\_empty": false}</code> (default).
- The process is followed by *expansions* to identify the *capture-rect*.

Note that in the case of a *dependent 2nd edge*, the *target-rect* would always be the same, irrespective of whether *target-moves* denoted a row-by-row or column-by-column traversal.

**capture**, **capturing** It is the overall procedure of:

- 1. *targeting* both *edge* refs to come up with the *target-rect*;
- 2. performing expansions to identify the capture-rect;
- 3. extracting the values and feed them to filters.
- **capture-rect, capture-cell** The *rectangular-area* of the sheet denoted by the two *capture-cells* identified by *capturing*, that is, after applying *expansions* on *target-rect*.
- **directions** The 4 primitive *directions* that are denoted with one of the letters LURD. Thee are used to express both *target-moves* and *expansions*.
- coordinate, coordinates Any pair of a cell/column coordinates specifying cell positions, (i.e. landing-cell, target-cell, bounds of the capture-rect) written as the first part of the edge syntax, or implicitly resolved. They can be expressed in A1 or RC format or as a zero-based (row, col) tuple (num). Each coordinate might be absolute or dependent, independently.
- **traversing, traversal-operations** Either the *target-moves* or the *expansion-moves* that comprise the *capturing*.
- **target-moves** Specify the cell traversing order while *targeting* using primitive *directions* pairs. The pairs UD and LR (and their inverse) are invalid. I.e. DR means:

"Start going right, column-by-column, traversing each column from top to bottom."

**move-modifier** One of + and - chars that might trail the *target-moves* and define which the *termination-rule* to follow if *landing-cell* is *full-cell*, i.e. A1(RD+)

**expansions, expansion-moves** Due to *state-change* on the 'exterior' cells the *capture-rect* might be smaller that a wider contigious but "convex" rectangular area.

The *expansions* attempt to remedy this by providing for expanding on arbitrary *directions* accompanied by a multiplicity for each one. If multiplicity is unspecified, infinite assumed, so it expands until an empty/full row/column is met.

- **absolute** Any cell row/col identified with column-characters, row-numbers, or the following special-characters:
  - ^ The top/Left full-cell *coordinate*.
  - The bottom/right full-cell *coordinate*.
- **dependent, base-cell** A *landing-cell* whose any *coordinate* is identified with a dot(.), which resolves to the *base-coordinate* depending on which *edge* it is referring to:
  - 1st edge: The coordinates of the base\_cell field of the Lasso given to the Ranger.do lasso(); must not be None.
  - 2nd edge: the target-cell coordinates of the 1st edge.

An edge might contain a "mix" of absolute and dependent coordinates.

- **state, full-cell, empty-cell** A cell is *full* when it is not *empty / blank* (in Excel's parlance).
- **states-matrix** A boolean matrix denoting the *state* of the cells, having the same size as a sheet it was derived from.
- **state-change** Whether we are traversing from an *empty-cell* to a *full-cell*, and vice-versa, while *targeting*.
- **termination-rule** The condition to stop *targeting* while traversing from *landing-cell*. The are 2 rules: *search-same* and *search-opposite*.

#### See also:

Check *Target-termination enactment* for the enactment of the rules.

- **search-opposite** The *target-cell* is the FIRST *full-cell* found while traveling from the *landing-cell* according to the *target-moves*.
- **search-same** The coordinates of the *target-cell* are given by the LAST *full-cell* on the *exterior* column/row according to the *target-moves*; the order of the moves is insignificant in that case.
- **exterior** The *column* and the *row* of the *landing-cell*; the *search-same termination-rule* gets to be triggered by 'full-cells' only on them.
- **filter, filters** The last part of the *xl-ref* specifying predefined functions to apply for transforming the cell-values of *capture-rect*, abiding to the **json** syntax. They may be *bulk* or *element-wise*.
- **bulk, bulk-filter** A *filter* treating *capture-rect* values as a whole , i.e. transposing arrays, is empty
- **element-wise, element-wise-filter** A *filter* diving into *capture-rect* values, i.e. for python-eval.
- **call-specifier, call-spec** The structure to specify some function call in the *filter* part; it can either be a json *string*, *list* or *object* like that:
  - string: "func name"
  - list: ["func\_name", ["arg1", "arg2"], {"k1": "v1"}] where the last 2 parts are optional and can be given in any order;
  - object: {"func": "func\_name", "args": ["arg1"], "kws": {"k":"v"}} where the args and kws are optional.

If the outer-most filter is a dictionary, a 'pop' kwd is popped-out as the opts.

**opts** Key-value pairs affecting the *lassoing* (i.e. opening xlrd-workbooks). Read the code to be sure what are the available choices:-( They are a combination of options specified in code (i.e. in the *lasso()* and those extracted from *filters* by the 'opts' key, and they are stored in the *Lasso*.

#### 5.1.4 Details

#### **Target-moves**

There are 12 *target-moves* named with a *single* or a *pair* of letters denoting the 4 primitive *directions*, LURD:

```
UL-----UR
LU ||| RU
||| || ||
|-----|----
L-----X-----R
-----|-----
| ||| ||
LD ||| RD
DL-----DR
D
- The 'X' at the center points the starting cell.
```

So a RD move means "traverse cells first by rows then by columns", or more lengthy description would be:

"Start moving \*right till 1st state change, and then move down to the next row, and start traversing right again."\*

#### **Target-cells**

Using these moves we can identify a *target-cell* in relation to the *landing-cell*. For instance, given this xl-sheet below, there are multiple ways to identify (or target) the non-empty values X, below:

```
ABCDEF
1
2
3
     Χ
               ---- C3
                            A1(RD)
                                      ^(L)
                                                F3(L)
                                      4(L)
4
          Χ
               ----- E4
                            A4(R)
                                                D1(DR)
5
               ---- B5
                            A1(DR)
    Χ
                                     A (UR)
                                                5(L)
                                      ^(D)
           X ----- F6
6
                                                A (R)
- The 'X' signifies non-empty cells.
```

So we can target cells with "absolute coordinates", the usual A1 notation, augmented with the following special characters:

- undesrcore( ) for bottom/right, and
- accent(^) for top/left

columns/rows of the sheet with non-empty values.

When no LURD moves are specified, the target-cell coinceds with the starting one.

#### See also:

#### Target-termination enactment section

#### **Capturing**

To specify a complete *capture-rect* we need to identify a 2nd cell. The 2nd target-cell may be specified:

- either with absolute coordinates, as above, or
- with *dependent* coords, using the dot(.) to refer to the 1st cell.

In the above example-sheet, here are some ways to specify refs:

```
A B C D E F
1
2
    |X|
  || ----- C3:E4
                 A1(RD):..(RD) ^(L):..(DR) 4(L):A1(RD)
  | | X | |
     ----- B4:E5
                  A_(UR):..(RU) _5(L):1_(UR)
                                            E1(D):A.(DR)
6
     Χ
                                ^^:C_
     ----- B3:C6
                   A1(RD):^
```

**Warning:** Of course, the above rects WILL FAIL since the *target-moves* will stop immediately due to X values being surrounded by empty-cells.

But the above diagram was to just convey the general idea. To make it work, all the in-between cells of the peripheral row and columns should have been also non-empty.

**Note:** The *capturing* moves from *1st target-cell* to *2nd target-cell* are independent from the implied *target-moves* in the case of *dependent* coords.

More specifically, the *capturing* will always fetch the same values regardless of "row-first" or "column-first" order; this is not the case with *targeting* (LURD) moves.

For instance, to capture B4:E5 in the above sheet we may use  $_{5}(L):E.(U)$ . In that case the target cells are B5 and E4 and the target-moves to reach the 2nd one are UR which are different from the U specified on the 2nd cell.

#### **Target-termination enactment**

The guiding principle for when to enact each rule is to always *capture* a matrix of *full-cell*.

- If the *landing-cell* is *empty-cell*, always *search-opposite*, that is, stop on the first *full-cell*.
- When the *landing-cell* is *full-cell*, it depends on the 'move-modifier':
  - If + exists, apply *search-same*.
  - If exists, stop on *landing-cell*.
  - If no modifier, behave like '-' (stop on 'landing-cell') except when on a '2nd' edge with both its coordinates 'dependent' (..''), where the search-same is applied

So, both *move-modifier* apply only when *landing-cell* is *full-cell* , and - actually makes sense only when *2nd* edge is *dependent*.

If the termination conditions is not met, an *EmptyCaptureException* is raised, which is translated as *empty capture-rect* by *Ranger* when *opts* contain {"no\_empty": false} (default).

#### **Expansions**

Captured-rects ("values") may be limited due to *empty-cell* in the 1st row/column traversed. To overcome this, the xl-ref may specify *expansions* directions using a 3rd :-section like that:

```
_5(L):1_(UR):RDL1U1
```

This particular case means:

"Try expanding Right and Down repeatedly and then try once Left and Up."

Expansion happens on a row-by-row or column-by-column basis, and terminates when a full empty(or non-empty) line is met.

Example-refs are given below for capturing the 2 marked tables:

```
B C D E F G
1
   |----|
  || 1 X X
3
   | | X X |
           X X | |
  | | X X X 2 X |
5
  | | X
       X X X | |
   ----- A1(RD):..(RD):DRL1
6
    | X
       ----- A1(RD):..(RD):L1DR
                                          A (UR):^^(RD)
7
 The 'X' signify non-empty cells.
 The '1' and '2' signify the identified target-cells.
```

pandalone.xleash.resolve\_capture\_rect( $states_matrix$ ,  $up\_dn\_margins$ ,  $st\_edge$ ,  $nd\_edge=None$ ,  $exp\_moves=None$ ,  $base\ coords=None$ )

Performs targeting, capturing and expansions based on the states-matrix.

To get the margin coords, use one of:

```
ABCSheet.get_margin_coords()io. sheets.margin coords from states matrix()
```

Its results can be fed into read capture values().

#### **Parameters**

- **states\_matrix** (*np.ndarray*) A 2D-array with False wherever cell are blank or empty. Use *ABCSheet.get\_states\_matrix()* to derrive it.
- Coords) up\_dn\_margins ((Coords,) the top-left/bottom-right coords with full-cells
- **st\_edge** (Edge) "uncooked" as matched by regex

- nd\_edge (Edge) "uncooked" as matched by regex
- or none exp moves (list) Just the parsed string, and not None.
- base\_coords (Coords) The base for a dependent 1st edge.

**Returns** a (Coords, Coords) with the 1st and 2nd *capture-cell* ordered from top-left -> bottom-right.

Return type tuple

**Raises EmptyCaptureException** – When *targeting* failed, and no *target* cell identified.

#### **Examples::**

```
>>> from pandalone.xleash import Edge, margin_coords_from_states_matrix
```

```
>>> st_edge = Edge(Cell('1', 'A'), 'DR')
>>> nd_edge = Edge(Cell('.', '.'), 'DR')
>>> resolve_capture_rect(states_matrix, (up, dn), st_edge, nd_edge)
(Coords(row=3, col=2), Coords(row=4, col=2))
```

Using dependenent coordinates for the 2nd edge:

```
>>> st_edge = Edge(Cell('_', '_'), None)
>>> nd_edge = Edge(Cell('.', '.'), 'UL')
>>> rect = resolve_capture_rect(states_matrix, (up, dn), st_edge, nd_edge)
>>> rect
(Coords(row=2, col=2), Coords(row=4, col=5))
```

Using sheet's margins:

```
>>> st_edge = Edge(Cell('^', '_'), None)
>>> nd_edge = Edge(Cell('_', '^'), None)
>>> rect == resolve_capture_rect(states_matrix, (up, dn), st_edge, nd_edge)
True
```

Walking backwards:

```
>>> st_edge = Edge(Cell('^', '_'), 'L')  # Landing is full, so 'L' ignored.
>>> nd_edge = Edge(Cell('_', '_'), 'L', '+')  # '+' or would also stop.
>>> rect == resolve_capture_rect(states_matrix, (up, dn), st_edge, nd_edge)
True
```

#### class pandalone.xleash.ABCSheet

Bases: object

A delegating to backend factory and sheet-wrapper with utility methods.

#### **Parameters**

- \_states\_matrix (np.ndarray) The states-matrix cached, so recreate object to refresh it.
- \_margin\_coords (dict) limits used by \_resolve\_cell(), cached, so recreate object to refresh it.

Resource management is outside of the scope of this class, and must happen in the backend workbook/sheet instance.

xlrd examples:

win32 examples:

```
>>> with dsgdsdsfsd as wb:
... sheet = xleash.win32Sheet(wb.sheet['Sheet1'])
TODO: Win32 Sheet example
```

### \_close()

Override it to release resources for this sheet.

### \_close\_all()

Override it to release resources this and all sibling sheets.

### \_read\_margin\_coords()

Override if possible to read (any of the) limits directly from the sheet.

**Returns** the 2 coords of the top-left & bottom-right full cells; anyone coords can be None. By default returns (None, None).

Return type (Coords, Coords)

**Raise** EmptyCaptureException if sheet empty

#### read states matrix()

Read the *states-matrix* of the wrapped sheet.

**Returns** A 2D-array with False wherever cell are blank or empty.

**Return type** ndarray

#### get margin coords()

Extract (and cache) margins either internally or from margin\_coords\_from\_states\_matrix().

**Returns** the resolved top-left and bottom-right *xleash.Coords* 

Return type tuple

Raise EmptyCaptureException if sheet empty

```
get sheet ids()
```

 $\textbf{Returns}\,$  a 2-tuple of its wb-name and a sheet-ids of this sheet i.e. name & indx

**Return type** SheetId or None

#### get states matrix()

Read and cache the *states-matrix* of the wrapped sheet.

**Returns** A 2D-array with False wherever cell are blank or empty.

Return type ndarray

Raise EmptyCaptureException if sheet empty

#### open sibling sheet(sheet id, opts=None)

Return a sibling sheet by the given index or name

#### read rect(st, nd)

Fecth the actual values from the backend Excel-sheet.

#### **Parameters**

- st (Coords) the top-left edge, inclusive
- None nd (Coords,) the bottom-right edge, inclusive(!); when None, must return a scalar value.

#### Returns

#### Depends on whether both coords are given:

- If both given, 2D list-lists with the values of the rect, which might be empty if beyond limits.
- If only 1st given, the scalar value, and if beyond margins, raise error!

### Return type list

Raise EmptyCaptureException (optionally) if sheet empty

```
class pandalone.xleash.ArraySheet(arr, ids=SheetId(book='wb', ids=['sh', 0]))
Bases: pandalone.xleash.io. sheets.ABCSheet
```

A sample *ABCSheet* made out of 2D-list or numpy-arrays, for facilitating tests.

```
pandalone.xleash.coords2Cell(row, col)
```

Make A1 Cell from resolved coords, with rudimentary error-checking.

#### Examples:

```
>>> coords2Cell(row=0, col=0)
Cell(row='1', col='A')
>>> coords2Cell(row=0, col=26)
Cell(row='1', col='AA')

>>> coords2Cell(row=10, col='.')
Cell(row='11', col='.')

>>> coords2Cell(row=-3, col=-2)
Traceback (most recent call last):
AssertionError: negative row!
```

#### exception pandalone.xleash.EmptyCaptureException

Bases: Exception

Thrown when targeting fails.

```
pandalone.xleash.margin coords from states matrix(states matrix)
```

Returns top-left/bottom-down margins of full cells from a *state* matrix.

May be used by *ABCSheet.get\_margin\_coords()* if a backend does not report the sheet-margins internally.

Parameters states\_matrix (np.ndarray) - A 2D-array with False wherever cell are blank or empty. Use ABCSheet.get\_states\_matrix() to derrive it.

**Returns** the 2 coords of the top-left & bottom-right full cells

Return type (Coords, Coords)

#### **Examples::**

```
>>> from io._sheets import margin_coords_from_states_matrix
```

Note that the botom-left cell is not the same as states matrix matrix size:

pandalone.xleash.lasso(xlref,  $sheets\_factory=None$ ,  $base\_opts=None$ ,  $available\_filters=None$ ,  $return\_lasso=False$ , \*\* $context\_kwds$ )

High-level function to lasso around spreadsheet's rect-regions according to xl-ref strings by using internally a Ranger.

#### **Parameters**

• **xlref** (*str*) - a string with the *xl-ref* format:

- **sheets\_factory** Factory of sheets from where to parse rect-values; if unspecified, the new *SheetsFactory* created is closed afterwards. Delegated to *make\_default\_Ranger()*, so items override default ones; use a new *Ranger* if that is not desired.
- or None available\_filters (dict) Delegated to make\_default\_Ranger(), so items override default ones; use a new Ranger if that is not desired.
- return\_lasso (bool) If True, values are contained in the returned Lasso instance, along with all other artifacts of the lassoing procedure.

For more debugging help, create a Range yourself and inspect the Ranger.intermediate lasso.

 context\_kwds (Lasso) - Default Lasso fields in case parsed ones are None (i.e. you can specify the sheet like that).

Variables or None base\_opts (dict) - Opts affecting the lassoing procedure that are deep-copied and used as the base-opts for every Ranger.do\_lasso(), whether invoked directly or recursively by recursive\_filter(). Read the code to be sure what are the available choices. Delegated to make\_default\_Ranger(), so items override default ones; use a new Ranger if that is not desired.

**Returns** Either the captured & filtered values or the final *Lasso*, depending on the return\_lassos arg.

Example:

```
sheet =
```

 ${f class}$  pandalone.xleash.Ranger(sheets\_factory, base\_opts=None, available filters=None) base\_opts=None,

Bases: object

The director-class that performs all stages required for "throwing the lasso" around rect-values.

Use it when you need to have total control of the procedure and configuration parameters, since no defaults are assumed.

The do lasso() does the job.

#### **Variables**

- **sheets\_factory** (SheetsFactory) Factory of sheets from where to parse rect-values; does not close it in the end. Maybe None, but do\_lasso() will scream unless invoked with a context\_lasso arg containing a concrete ABCSheet.
- base\_opts (dict) The opts that are deep-copied and used as the defaults for every do\_lasso(), whether invoked directly or recursively by recursive\_filter(). If unspecified, no opts are used, but this attr is set to an empty dict. See get\_default\_opts().
- or None available\_filters (dict) No filters exist if unspecified. See get\_default\_filters().
- intermediate\_lasso (Lasso) A ('stage', Lasso) pair with the last *Lasso* instance produced during the last execution of the *do lasso()*. Used for inspecting/debuging.

```
make init Lasso(**context kwds)
```

Creates the lasso to be used for each new do lasso() invocation.

```
_parse_and_merge_with_context(xlref, init lasso)
```

Merges xl-ref parsed-parsed fields with init lasso, reporting any errors.

**Parameters init\_lasso** (Lasso) - Default values to be overridden by non-nulls. Note that init\_lasso.opts must be a ChainMap, as returned by  $_{m}ake_{i}nit_{L}asso()$ .

**Returns** a Lasso with any non None parsed-fields updated

```
relasso(lasso, stage, **kwds)
```

Replace lasso-values and updated intermediate lasso.

```
_resolve_capture_rect(lasso, sheet)
```

Also handles EmptyCaptureException in case opts['no empty'] != False.

```
do_lasso(xlref, **context_kwds)
```

The director-method that does all the job of hrowing a *lasso* around spreadsheet's rect-regions according to xl-ref.

#### **Parameters**

• **xlref** (*str*) - a string with the *xl-ref* format:

```
<url_file>#<sheet>!<1st_edge>:<2nd_edge>:<expand><js_filt>
```

i.e.:

```
file:///path/to/file.xls#sheet name!UPT8(LU-): .(D+):LDL1{"dims":1}
```

 context\_kwds (Lasso) - Default Lasso fields in case parsed ones are None

**Returns** The final *Lasso* with captured & filtered values.

Return type Lasso

```
make_call(lasso, func_name, args, kwds)
```

Executes a *call-spec* respecting any lax argument popped from kwds.

**Parameters lax** (*bool*) – After overlaying it on *opts*, it governs whether to raise on errors. Defaults to False (scream!).

#### class pandalone.xleash.SheetsFactory

Bases: object

A caching-store of ABCSheet instances, serving them based on (workbook, sheet) IDs, optionally creating them from backends.

**Variables \_cached\_sheets** (dict) - A cache of all \_Spreadsheets accessed so far, keyed by multiple keys generated by \_derive\_sheet\_keys().

- •To avoid opening non-trivial workbooks, use the <code>add\_sheet()</code> to pre-populate this cache with them.
- •The last sheet added becomes the *current-sheet*, and will be served when *xl-ref* does not specify any workbook and sheet.

### **Tip:** For the simplest API usage, try this:

```
>>> sf = SheetsFactory()
>>> sf.add_sheet(some_sheet)
>>> lasso('A1:C3(U)', sf)
```

- •The *current-sheet* is served only when wokbook-id is None, that is, the id-pair ('foo.xlsx', None) does not hit it, so those ids are send to the cache as they are.
- •To add another backend, modify the opening-sheets logic (ie clipboard), override \_open\_sheet().
- •It is a resource-manager for contained sheets, wo it can be used wth a with statement.

### \_derive\_sheet\_keys(sheet, wb ids=None, sh ids=None)

Returns the product of user-specified and sheet-internal keys.

#### **Parameters**

- wb\_ids a single or a sequence of extra workbook-ids (ie: file, url)
- sh\_ids a single or sequence of extra sheet-ids (ie: name, index, None)

```
open sheet(wb id, sheet id, opts)
```

OVERRIDE THIS to change backend.

add\_sheet(sheet, wb\_ids=None, sh\_ids=None)
 Updates cache.

#### **Parameters**

• wb\_ids - a single or sequence of extra workbook-ids (ie: file, url)

 sh\_ids - a single or sequence of extra sheet-ids (ie: name, index, None)

#### close()

Closes all contained sheets and empties cache.

```
fetch_sheet(wb id, sheet id, opts={}, base sheet=None)
```

Parameters base\_sheet (ABCSheet) - The sheet used when unspecified
 wb id.

 $pandalone.xleash. {\bf make\_default\_Ranger} (sheets\_factory = None,\ base\_opts = None,\ available\_filters = None)$ 

Makes a defaulted Ranger.

#### **Parameters**

- **sheets\_factory** Factory of sheets from where to parse rect-values; if unspecified, a new *SheetsFactory* is created. Remember to invoke its *SheetsFactory.close()* to clear resources from any opened sheets.
- **or None base\_opts** (*dict*) Default opts to affect the lassoing, to be merged with defaults; uses *get default opts()*.

Read the code to be sure what are the available choices:-(.

• or None available\_filters (dict) - The available filters to specify a xl-ref. Uses get default filters() if unspecified.

For instance, to make you own sheets-factory and override options, yoummay do this:

```
>>> from pandalone import xleash
    >>> with xleash. SheetsFactory() as sf:
             xleash.make default Ranger(sf, base opts={'lax': True})
     <pandalone.xleash. lasso.Ranger object at</pre>
class pandalone.xleash.XLocation(sheet, st, nd, base coords)
    Bases: tuple
      getnewargs ()
         Return self as a plain tuple. Used by copy and pickle.
      getstate ()
         Exclude the OrderedDict from pickling
    static __new__(_cls, sheet, st, nd, base_coords)
         Create new instance of XLocation(sheet, st, nd, base coords)
      repr ()
         Return a nicely formatted representation string
     asdict()
         Return a new OrderedDict which maps field names to their values.
    {\bf classmethod}\ \_{\bf make} ({\it iterable, new} = < built-in\ method}\ \_{\it new}\_\ of\ type\ object\ at
                          0x971940>, len=<built-in function len>)
         Make a new XLocation object from a sequence or iterable
     _replace( self, **kwds)
         Return a new XLocation object replacing specified fields with new values
     base coords
         Alias for field number 3
     nd
         Alias for field number 2
```

#### sheet

Alias for field number 0

st

Alias for field number 1

pandalone.xleash.get default opts(overrides=None)

Default opts used by lasso() when constructing its internal Ranger.

**Parameters or None overrides** (*dict*) - Any items to update the default ones.

pandalone.xleash.get\_default\_filters(overrides=None)

The default available *filters* used by *lasso()* when constructing its internal *Ranger*.

**param dict or None overrides** Any items to update the default ones.

return a dict-of-dicts with 2 items:

- func: a function with args: (Ranger, Lasso, \*args, \*\*kwds)
- desc: help-text replaced by func.\_\_doc\_\_ if missing.

rtype dict

class pandalone.xleash.Lasso( $xl\_ref$ ,  $url\_file$ ,  $sh\_name$ ,  $st\_edge$ ,  $nd\_edge$ ,  $exp\_moves$ ,  $call\_spec$ , sheet, st, nd, values,  $base\ coords$ , opts)

Bases: tuple

All the fields used by the algorithm, populated stage-by-stage by *Ranger*.

#### **Parameters**

- **xl ref** (*str*) The full url, populated on parsing.
- **sh\_name** (*str*) Parsed sheet name (or index, but still as string), populated on parsing.
- st\_edge (Edge) The 1st edge, populated on parsing.
- nd\_edge (Edge) The 2nd edge, populated on parsing.
- **st** (Coords) The top-left targeted coords of the *capture-rect*, populated on *capturing*.
- **nd** (Coords) The bottom-right targeted coords of the *capture-rect*, populated on *capturing*
- **sheet** (ABCSheet) The fetched from factory or ranger's current sheet, populated after *capturing* before reading.
- **values** The excel's table-values captured by the *lasso*, populated after reading updated while applying *filters*.
- call\_spec The call-spec derrived from the parsed filters, to be fed into Ranger.make\_call().
- base\_coords (Coords) On recursive calls it becomes the base-cell for the 1st edge.
- or ChainMap opts (dict) -
  - Before parsing, they are just any 'opts' dict found in the *filters*.
  - After parsing, a 2-map ChainMap with :attr:'Ranger.base\_opts' and options extracted from \*filters on top.

#### \_\_getnewargs\_\_()

Return self as a plain tuple. Used by copy and pickle.

```
__getstate__()
        Exclude the OrderedDict from pickling
    static __new__( cls,
                           xl ref=None,
                                            url file=None,
                                                             sh name=None,
                                      nd edge=None,
                  st edge=None,
                                                           exp moves=None,
                                                             nd=None,
                   call spec=None, sheet=None, st=None,
                   ues=None, base coords=None, opts=None)
        Create new instance of Lasso(xl ref, url file, sh name, st edge, nd edge,
        exp moves, call spec, sheet, st, nd, values, base coords, opts)
      repr ()
        Return a nicely formatted representation string
    asdict()
        Return a new OrderedDict which maps field names to their values.
    0x971940 >, len=<br/>
\sqrt{\frac{1}{2}}
        Make a new Lasso object from a sequence or iterable
    replace( self, **kwds)
        Return a new Lasso object replacing specified fields with new values
    base coords
        Alias for field number 11
    call spec
        Alias for field number 6
    exp moves
        Alias for field number 5
    nd
        Alias for field number 9
    nd edge
        Alias for field number 4
        Alias for field number 12
    sh_name
        Alias for field number 2
    sheet
        Alias for field number 7
    st
        Alias for field number 8
    st_edge
        Alias for field number 3
    url file
        Alias for field number 1
    values
        Alias for field number 10
    xl ref
        Alias for field number 0
pandalone.xleash.xlwings dims call spec()
    A list call-spec for redim filter() filter that imitates results of xlwings library.
class pandalone.xleash.Cell
    Bases: pandalone.xleash. parse.Cell
```

A pair of 1-based strings, denoting the "A1" coordinates of a cell.

```
The "num" coords (numeric, 0-based) are specified using numpy-arrays (Coords).
class pandalone.xleash.Coords(row, col)
    Bases: tuple
    A pair of 0-based integers denoting the "num" coordinates of a cell.
    The "A1" coords (1-based coordinates) are specified using Cell.
     getnewargs ()
         Return self as a plain tuple. Used by copy and pickle.
      getstate ()
         Exclude the OrderedDict from pickling
    static __new__( cls, row, col)
         Create new instance of Coords(row, col)
         Return a nicely formatted representation string
    _asdict()
         Return a new OrderedDict which maps field names to their values.
    classmethod make(iterable, new=<built-in method new of type object at
                         0x971940>, len=<br/>
= function len>)
         Make a new Coords object from a sequence or iterable
    replace( self, **kwds)
         Return a new Coords object replacing specified fields with new values
    col
         Alias for field number 1
     row
         Alias for field number 0
class pandalone.xleash.Edge
    Bases: pandalone.xleash. parse.Edge
    All the infos required to target a cell.
    An Edge contains A1 Cell as land.
         Parameters
             • land (Cell) - the landing-cell
             • mov (str) - use None for missing moves.
             • mod (str) - one of (+, - or None)
class pandalone.xleash.CallSpec(func, args, kwds)
    Bases: tuple
      getnewargs ()
         Return self as a plain tuple. Used by copy and pickle.
     getstate ()
         Exclude the OrderedDict from pickling
            __new___( cls, func, args=[], kwds={})
         Create new instance of CallSpec(func, args, kwds)
    __repr_ ()
        Return a nicely formatted representation string
     asdict()
         Return a new OrderedDict which maps field names to their values.
```

```
classmethod _make(iterable, new=<built-in method _new__ of type object at
                         0x971940>, len = < built-in function <math>len > )
         Make a new CallSpec object from a sequence or iterable
    replace( self, **kwds)
         Return a new CallSpec object replacing specified fields with new values
    args
         Alias for field number 1
    func
         Alias for field number 0
    kwds
        Alias for field number 2
pandalone.xleash.parse xlref(xlref)
    Like parse xlref() but tries also if xlreaf is encased by delimiter chars /\"$%&.
    See also:
    encase regex
5.1.5 Submodule: pandalone.xleash. parse
The syntax-parsing part xleash.
Prefer accessing the public members from the parent module.
class pandalone.xleash. parse.CallSpec(func, args, kwds)
    Bases: tuple
    The call-specifier for holding the parsed json-filters.
      _getnewargs__()
         Return self as a plain tuple. Used by copy and pickle.
     getstate ()
         Exclude the OrderedDict from pickling
            __new___(_cls, func, args=[], kwds={})
         Create new instance of CallSpec(func, args, kwds)
     repr ()
         Return a nicely formatted representation string
    asdict()
         Return a new OrderedDict which maps field names to their values.
    classmethod make(iterable, new=<built-in method __new__ of type object at</pre>
                         0x971940>, len=<built-in function <math>len>)
         Make a new CallSpec object from a sequence or iterable
    _replace( self, **kwds)
         Return a new CallSpec object replacing specified fields with new values
    args
         Alias for field number 1
     func
         Alias for field number 0
    kwds
        Alias for field number 2
class pandalone.xleash. parse.Cell
    Bases: pandalone.xleash. parse.Cell
```

A pair of 1-based strings, denoting the "A1" coordinates of a cell.

The "num" coords (numeric, 0-based) are specified using numpy-arrays (Coords).

# class pandalone.xleash. parse.Edge

Bases: pandalone.xleash.\_parse.Edge

All the infos required to target a cell.

An Edge contains A1 Cell as land.

#### **Parameters**

- land (Cell) the landing-cell
- mov (str) use None for missing moves.
- mod (str) one of (+, or None)

pandalone.xleash.\_parse.**Edge\_new**(row, col, mov=None, mod=None, default=None)

Make a new *Edge* from any non-values supplied, as is capitalized, or nothing.

#### **Parameters**

- None col (*str*,) ie A
- None row (str,) ie 1
- None mov (str,) ie RU
- None mod (str,) ie +

Returns a Edge if any non-None

Return type Edge, None

#### Examples:

```
>>> Edge_new('1', 'a', 'Rul', '-')
Edge(land=Cell(row='1', col='A'), mov='RUL', mod='-')
>>> print(Edge_new('5', '5'))
R5C5
```

No error checking performed:

```
>>> Edge_new('Any', 'foo', 'BaR', '+_&%')
Edge(land=Cell(row='ANY', col='F00'), mov='BAR', mod='+_&%')
>>> print(Edge_new(None, None, None, None))
None
```

#### except were coincidental:

```
>>> Edge_new(row=0, col=123, mov='BAR', mod=None)
Traceback (most recent call last):
AttributeError: 'int' object has no attribute 'upper'

>>> Edge_new(row=0, col='A', mov=123, mod=None)
Traceback (most recent call last):
AttributeError: 'int' object has no attribute 'upper'
```

```
pandalone.xleash._parse._parse_xlref(xlref)
    Parse a xl-ref into a dict.
```

**Parameters xlref** (*str*) - A url-string abiding to the *xl-ref* syntax.

**Returns** A dict with all fields, with None with those missing.

Return type dict

## **Examples:**

```
>>> res = parse xlref('workbook.xlsx#Sheet1!A1(DR+):Z20(UL):L1U2R1D1:'
                                   '{"opts":{}, "func": "foo"}')
>>> sorted(res.items())
[('call_spec', CallSpec(func='foo', args=[], kwds={})),
('exp_moves', 'L1U2R1D1'),
 ('nd edge', Edge(land=Cell(row='20', col='Z'), mov='UL', mod=None)),
 ('opts', {}),
 ('sh_name', 'Sheet1'),
 ('st_edge', Edge(land=Cell(row='1', col='A'), mov='DR', mod='+')), ('url file', 'workbook.x'
```

Shortcut for all sheet from top-left to bottom-right full-cells:

```
>>> res=parse xlref('#:')
>>> sorted(res.items())
[('call_spec', None),
 ('exp moves', None),
 ('nd edge', Edge(land=Cell(row=' ', col=' '), mov=None, mod=None)),
 ('opts', None),
 ('sh_name', None),
 ('st_edge', Edge(land=Cell(row='^', col='^'), mov=None, mod=None)),
 ('url file', None),
 ('xl ref', '#:')]
```

#### Errors:

```
>>> parse xlref('A1(DR)Z20(UL)')
Traceback (most recent call last):
SyntaxError: No fragment-part (starting with '#'): A1(DR)Z20(UL)
>>> parse xlref('#A1(DR)Z20(UL)')
                                           ## Missing ':'.
Traceback (most recent call last):
SyntaxError: Not an xl-ref syntax: A1(DR)Z20(UL)
```

But as soon as syntax is matched, subsequent errors raised are ValueErrors:

```
>>> parse xlref("#A1:B1:{'Bad JSON str'}")
Traceback (most recent call last):
ValueError: Filters are not valid JSON:
Expecting property name enclosed in double quotes: line 1 column 2 (char 1)
  JSON:
{'Bad JSON str'}
```

```
pandalone.xleash._parse._parse_xlref_fragment(xlref fragment)
    Parses a xl-ref fragment.
```

**Parameters xlref fragment** (str) - the url-fragment part of the xl-ref string, including the '#' char.

#### Returns

dictionary containing the following parameters:

- sheet: (str, int, None) i.e. sheet name
- (Edge, None) the 1st-ref, with raw cell i.e. Edge(land=Cell(row='8', col='UPT'), mov='LU', mod='-')
- nd edge: (Edge, None) the 2nd-ref, with raw cell i.e. Edge(land=Cell(row='\_', col='.'), mov='D', mod='+')
- (sequence, None), as i.e. LDL1 parsed by parse expansion moves()
- js filt: dict i.e. {"dims: 1}

# Return type dict

# Examples:

Shortcut for all sheet from top-left to bottom-right full-cells:

```
>>> res=_parse_xlref_fragment(':')
>>> sorted(res.items())
[('call_spec', None),
    ('exp_moves', None),
    ('nd_edge', Edge(land=Cell(row='_', col='_'), mov=None, mod=None)),
    ('opts', None),
    ('sh_name', None),
    ('st_edge', Edge(land=Cell(row='^', col='^'), mov=None, mod=None))]
```

#### Errors:

```
>>> _parse_xlref_fragment('A1(DR)Z20(UL)')
Traceback (most recent call last):
SyntaxError: Not an xl-ref syntax: A1(DR)Z20(UL)
```

```
pandalone.xleash. parse._repeat_moves(moves, times=None)
```

Returns an iterator that repeats moves x times, or infinite if unspecified.

Used when parsing primitive *directions*.

## **Parameters**

- moves (str) the moves to repeat ie RU1D?
- **times** (*str*) N of repetitions. If None it means infinite repetitions.

**Returns** An iterator of the moves

# Return type

iterator

Examples:

```
>>> list(_repeat_moves('LUR', '3'))
['LUR', 'LUR', 'LUR']
>>> list(_repeat_moves('ABC', '0'))
[]
>>> _repeat_moves('ABC') ## infinite repetitions
repeat('ABC')
```

```
pandalone.xleash._parse.parse_call_spec(call_spec_values)
```

Parse call-specifier from json-filters.

**Parameters call\_spec\_values** - This is a *non-null* structure specifying some function call in the filter part, which it can be either:

• string: "func name"

- list: ["func\_name", ["arg1", "arg2"], {"k1": "v1"}] where the last 2 parts are optional and can be given in any order;
- object: {"func": "func\_name", "args": ["arg1"], "kwds": {"k":"v"}} where the args and kwds are optional.

**Returns** the 3-tuple func, args=(), kwds={} with the defaults as shown when missing.

```
pandalone.xleash. parse.parse_expansion_moves(exp moves)
```

Parse rect-expansion into a list of dir-letters iterables.

**Parameters exp\_moves** - A string with a sequence of primitive moves: es. L1U1R1D1

**Returns** A list of primitive-dir chains.

Return type list

Examples:

```
pandalone.xleash. parse.parse_xlref(xlref)
```

Like parse xlref() but tries also if xlreaf is encased by delimiter chars /\"\$%.

#### See also:

encase regex

# 5.1.6 Submodule: pandalone.xleash.io

Backends for opening sheets from various sources.

# **5.1.7 Submodule:** pandalone.xleash.io.\_sheets

The algorithmic part of capturing.

Prefer accessing the public members from the parent module.

```
{\bf class} \ {\tt pandalone.xleash.io.\_sheets.ABCSheet}
```

Bases: object

A delegating to backend factory and sheet-wrapper with utility methods.

# **Parameters**

- \_states\_matrix (np.ndarray) The states-matrix cached, so recreate object to refresh it.
- \_margin\_coords (dict) limits used by \_resolve\_cell(), cached, so recreate object to refresh it.

Resource management is outside of the scope of this class, and must happen in the backend workbook/sheet instance.

xlrd examples:

win32 examples:

```
>>> with dsgdsdsfsd as wb:
... sheet = xleash.win32Sheet(wb.sheet['Sheet1'])
TODO: Win32 Sheet example
```

# \_close()

Override it to release resources for this sheet.

# close\_all()

Override it to release resources this and all sibling sheets.

# \_read\_margin\_coords()

Override if possible to read (any of the) limits directly from the sheet.

**Returns** the 2 coords of the top-left & bottom-right full cells; anyone coords can be None. By default returns (None, None).

Return type (Coords, Coords)

**Raise** EmptyCaptureException if sheet empty

# read states matrix()

Read the *states-matrix* of the wrapped sheet.

**Returns** A 2D-array with False wherever cell are blank or empty.

**Return type** ndarray

#### get margin coords()

Extract (and cache) margins either internally or from margin\_coords\_from\_states\_matrix().

**Returns** the resolved top-left and bottom-right *xleash.Coords* 

**Return type** tuple

Raise EmptyCaptureException if sheet empty

```
get sheet ids()
```

 $\textbf{Returns}\,$  a 2-tuple of its wb-name and a sheet-ids of this sheet i.e. name & indx

**Return type** SheetId or None

```
get states matrix()
```

Read and cache the *states-matrix* of the wrapped sheet.

**Returns** A 2D-array with False wherever cell are blank or empty.

Return type ndarray

Raise EmptyCaptureException if sheet empty

## open sibling sheet(sheet id, opts=None)

Return a sibling sheet by the given index or name

#### read rect(st, nd)

Fecth the actual values from the backend Excel-sheet.

#### **Parameters**

- st (Coords) the top-left edge, inclusive
- None nd (Coords,) the bottom-right edge, inclusive(!); when None, must return a scalar value.

#### Returns

## Depends on whether both coords are given:

- If both given, 2D list-lists with the values of the rect, which might be empty if beyond limits.
- If only 1st given, the scalar value, and if beyond margins, raise error!

# Return type list

Raise EmptyCaptureException (optionally) if sheet empty

```
class pandalone.xleash.io._sheets.ArraySheet(arr, ids=SheetId(book='wb', ids=['sh', 0]))
```

Bases: pandalone.xleash.io. sheets.ABCSheet

A sample *ABCSheet* made out of 2D-list or numpy-arrays, for facilitating tests.

```
class pandalone.xleash.io._sheets.SheetId(book, ids)
```

Bases: tuple

```
__getnewargs__()
```

Return self as a plain tuple. Used by copy and pickle.

```
getstate ()
```

Exclude the OrderedDict from pickling

```
static new (cls, book, ids)
```

Create new instance of SheetId(book, ids)

```
__repr__()
```

Return a nicely formatted representation string

```
asdict()
```

Return a new OrderedDict which maps field names to their values.

```
classmethod _make(iterable, new=<built-in method _new_ of type object at 0x971940>, len=<built-in function len>)
```

Make a new SheetId object from a sequence or iterable

```
replace( self, **kwds)
```

Return a new SheetId object replacing specified fields with new values

#### book

Alias for field number 0

#### ids

Alias for field number 1

# class pandalone.xleash.io.\_sheets.SheetsFactory

Bases: object

A caching-store of *ABCSheet* instances, serving them based on (workbook, sheet) IDs, optionally creating them from backends.

```
Variables _cached_sheets (dict) - A cache of all _Spreadsheets accessed so far, keyed by multiple keys generated by _derive_sheet_keys().
```

•To avoid opening non-trivial workbooks, use the <code>add\_sheet()</code> to pre-populate this cache with them.

•The last sheet added becomes the *current-sheet*, and will be served when *xl-ref* does not specify any workbook and sheet.

**Tip:** For the simplest API usage, try this:

```
>>> sf = SheetsFactory()
>>> sf.add_sheet(some_sheet)
>>> lasso('A1:C3(U)', sf)
```

- •The *current-sheet* is served only when wokbook-id is None, that is, the id-pair ('foo.xlsx', None) does not hit it, so those ids are send to the cache as they are.
- •To add another backend, modify the opening-sheets logic (ie clipboard), override open sheet().
- •It is a resource-manager for contained sheets, wo it can be used wth a with statement.

```
_derive_sheet_keys(sheet, wb_ids=None, sh_ids=None)
Returns the product of user-specified and sheet-internal keys.
```

#### **Parameters**

- wb ids a single or a sequence of extra workbook-ids (ie: file, url)
- sh\_ids a single or sequence of extra sheet-ids (ie: name, index, None)

```
_open_sheet(wb_id, sheet_id, opts)
```

OVERRIDE THIS to change backend.

## **Parameters**

- wb ids a single or sequence of extra workbook-ids (ie: file, url)
- sh\_ids a single or sequence of extra sheet-ids (ie: name, index, None)

## close()

Closes all contained sheets and empties cache.

```
fetch_sheet(wb id, sheet id, opts={}, base sheet=None)
```

Parameters base\_sheet (ABCSheet) - The sheet used when unspecified
 wb id.

pandalone.xleash.io.\_sheets.margin\_coords\_from\_states\_matrix(states\_matrix)
Returns top-left/bottom-down margins of full cells from a state matrix.

May be used by *ABCSheet.get\_margin\_coords()* if a backend does not report the sheet-margins internally.

Parameters states\_matrix (np.ndarray) - A 2D-array with False wherever cell are blank or empty. Use ABCSheet.get\_states\_matrix() to derrive it.

**Returns** the 2 coords of the top-left & bottom-right full cells

Return type (Coords, Coords)

# Examples::

```
>>> from io._sheets import margin_coords_from_states_matrix
```

Note that the botom-left cell is not the same as states matrix matrix size:

# 5.1.8 Submodule: pandalone.xleash.io. xlrd

```
Implements the xlrd backend of xleash that reads in-file Excel-spreadsheets.
```

```
 \begin{array}{c} \textbf{class} \ \mathsf{pandalone.xleash.io.\_xlrd.XlrdSheet}(sheet, \\ & epoch1904 = False) \\ \mathbf{Bases:} \ pandalone.xleash.io. \ sheets.ABCSheet \end{array}
```

The *xlrd* workbook wrapper required by xleash library.

```
close()
```

Override it to release resources for this sheet.

# \_close\_all()

Override it to release resources this and all sibling sheets.

```
_read_states_matrix()
```

See super-method.

## open sibling sheet(sheet id, opts=None)

Gets by-index only if sheet id is int, otherwise tries both by name and index.

## read rect(st, nd)

See super-method.

```
pandalone.xleash.io._xlrd._open_sheet_by_name_or_index(xlrd\_book, wb\_id, sheet\_id, opts=None)
```

#### **Parameters**

- or str or None sheet\_id (int) If None, opens 1st sheet.
- opts (dict) does nothing with them

pandalone.xleash.io.\_xlrd.\_parse\_cell(xcell, epoch1904=False)
 Parse a xl-xcell.

#### **Parameters**

• xcell (xlrd.sheet.Cell) - an excel xcell

• **epoch1904** (*bool*) - Which date system was in force when this file was last saved. False => 1900 system (the Excel for Windows default). True => 1904 system (the Excel for Macintosh default).

Returns formatted xcell value

**Return type** int, float, datetime.datetime, bool, None, str, datetime.time, float('nan')

## Examples:

```
>>> import xlrd
>>> from xlrd.sheet import Cell
>>> _parse_cell(Cell(xlrd.XL_CELL_NUMBER, 1.2))
1.2

>>> _parse_cell(Cell(xlrd.XL_CELL_DATE, 1.2))
datetime.datetime(1900, 1, 1, 4, 48)

>>> _parse_cell(Cell(xlrd.XL_CELL_TEXT, 'hi'))
'hi'
```

pandalone.xleash.io.\_xlrd.open\_sheet(wb\_url, sheet\_id, opts)
 Opens the local or remote wb url xlrd workbook wrapped as XlrdSheet.

# 5.1.9 Submodule: pandalone.xleash. capture

The algorithmic part of *capturing*.

Prefer accessing the public members from the parent module.

```
pandalone.xleash._capture.CHECK_CELLTYPE = False
When True, most coord-functions accept any 2-tuples.
```

 $\textbf{exception} \hspace{0.1cm} \texttt{pandalone.xleash.\_capture.EmptyCaptureException}$ 

Bases: Exception

Thrown when *targeting* fails.

```
pandalone.xleash. capture. col2num(coord)
```

Resolves special coords or converts Excel A1 columns to a zero-based, reporting invalids.

**Parameters coord** (str) - excel-column coordinate or one of ^ .

**Returns** excel column number, >= 0

**Return type** int

# Examples:

```
>>> col = _col2num('D')
>>> col
3
>>> _col2num('d') == col
True
>>> _col2num('AaZ')
727
>>> _col2num('10')
9
>>> _col2num(9)
8
```

Negatives (from left-end) are preserved:

```
>>> _col2num('AaZ')
727
```

# Fails ugly:

pandalone.xleash.\_capture.\_expand\_rect(states\_matrix, r1, r2, exp\_moves) Applies the expansion-moves based on the states\_matrix.

#### **Parameters**

- state -
- r1 (Coords) any vertice of the rect to expand
- r2 (Coords) any vertice of the rect to expand
- **states\_matrix** (*np.ndarray*) A 2D-array with False wherever cell are blank or empty. Use ABCSheet.get\_states\_matrix() to derrive it.
- **exp\_moves** Just the parsed string, and not None.

**Returns** a sorted rect top-left/bottom-right

## Examples:

```
>>> states matrix = np.array([
        #0 1 2 3 4 5
. . .
        [0, 0, 0, 0, 0, 0], #0
[0, 0, 1, 1, 1, 0], #1
[0, 1, 0, 0, 1, 0], #2
. . .
. . .
        [0, 1, 1, 1, 1, 0], #3
        [0, 0, 0, 0, 0, 1], #4
. . .
...], dtype=bool)
>>> r1, r2 = (Coords(2, 1), Coords(2, 1))
>>> expand rect(states matrix, r1, r2, 'U')
(Coords(row=2, col=1), Coords(row=2, col=1))
>>> r1, r2 = (Coords(3, 1), Coords(2, 1))
>>> expand rect(states matrix, r1, r2, 'R')
(Coords(row=2, col=1), Coords(row=3, col=4))
>>> r1, r2 = (Coords(2, 1), Coords(6, 1))
>>> expand rect(states matrix, r1, r2, 'r')
(Coords(row=2, col=1), Coords(row=6, col=5))
>>> r1, r2 = (Coords(2, 3), Coords(2, 3))
>>> expand rect(states matrix, r1, r2, 'LURD')
(Coords(row=1, col=1), Coords(row=3, col=4))
```

Extract a slice from the states-matrix by starting from land and following mov.

```
\begin{tabular}{ll} pandalone.xleash.\_capture.\_resolve\_cell(cell, & up\_coords, & dn\_coords, \\ base & coords=None) \end{tabular}
```

Translates any special coords to absolute ones.

To get the margin\_coords, use one of:

- ABCSheet.get margin coords()
- io. sheets.margin coords from states matrix()

### **Parameters**

- cell (Cell) The "A1" cell to translate its coords.
- up\_coords (Coords) the top-left resolved coords with full-cells
- dn\_coords (Coords) the bottom-right resolved coords with full-cells
- base\_coords (Coords) A resolved cell to base dependent coords (.).

**Returns** the resolved cell-coords

**Return type** Coords

Examples:

```
\Rightarrow \Rightarrow up = Coords(1, 2)
\rightarrow > dn = Coords(10, 6)
>>> base = Coords(40, 50)
>>> resolve cell(Cell(col='B', row='5'), up, dn)
Coords(row=4, col=1)
>>> resolve cell(Cell('^', '^'), up, dn)
Coords(row=1, col=2)
>>> resolve_cell(Cell('_', '_'), up, dn)
Coords(row=10, col=6)
>>> base == _resolve_cell(Cell('.', '.'), up, dn, base)
>>> _resolve_cell(Cell('-1', '-2'), up, dn)
Coords(row=10, col=5)
>>> resolve cell(Cell('A', 'B'), up, dn)
Traceback (most recent call last):
ValueError: invalid cell(Cell(row='A', col='B')) due to:
        invalid row('A') due to: invalid literal for int() with base 10: 'A'
```

But notice when base-cell missing:

```
>>> _resolve_cell(Cell('1', '.'), up, dn)
Traceback (most recent call last):
ValueError: invalid cell(Cell(row='1', col='.')) due to:
Cannot resolve relative-col without base-coord!
```

```
pandalone.xleash._capture._resolve_coord(cname, cfunc, coord, up\_coord, dn\_coord, base\_coords=None)
```

Translates special coords or converts Excel string 1-based rows/cols to zero-based, reporting invalids.

## **Parameters**

- cname (str) the coord-name, one of 'row', 'column'
- cfunc (function) the function to convert coord str --> int

- str coord (int,) the "A1" coord to translate
- up\_coord (int) the resolved top or left margin zero-based coordinate
- dn\_coord (int) the resolved bottom or right margin zero-based coordinate
- None base\_coords (int,) the resolved basis for dependent coord, if any

**Returns** the resolved coord or None if it were not a special coord.

Row examples:

```
>>> cname = 'row'
>>> r0 = _resolve_coord(cname, _row2num, '1', 1, 10)
>>> r0
0
>>> r0 == _resolve_coord(cname, _row2num, 1, 1, 10)
True
>>> _resolve_coord(cname, _row2num, '^', 1, 10)
1
>>> _resolve_coord(cname, _row2num, '_', 1, 10)
10
>>> _resolve_coord(cname, _row2num, '.', 1, 10, 13)
13
>>> _resolve_coord(cname, _row2num, '.', 1, 10, 13)
8
```

But notice when base-cell missing:

```
>>> _resolve_coord(cname, _row2num, '.', 0, 10, base_coords=None)
Traceback (most recent call last):
ValueError: Cannot resolve relative-row without base-coord!
```

Other ROW error-checks:

```
>>> _resolve_coord(cname, _row2num, '0', 0, 10)
Traceback (most recent call last):
ValueError: invalid row('0') due to: Uncooked-coord cannot be zero!
>>> _resolve_coord(cname, _row2num, 'a', 0, 10)
Traceback (most recent call last):
ValueError: invalid row('a') due to: invalid literal for int() with base 10: 'a'
>>> _resolve_coord(cname, _row2num, None, 0, 10)
Traceback (most recent call last):
ValueError: invalid row(None) due to:
    int() argument must be a string,
    a bytes-like object or a number, not 'NoneType'
```

Column examples:

```
>>> cname = 'column'
>>> _resolve_coord(cname, _col2num, 'A', 1, 10)
0
>>> _resolve_coord(cname, _col2num, 'DADA', 1, 10)
71084
>>> _resolve_coord(cname, _col2num, '.', 1, 10, 13)
13
>>> _resolve_coord(cname, _col2num, '-4', 0, 10)
7
```

And COLUMN error-checks:

```
pandalone.xleash. capture._row2num(coord)
```

Resolves special coords or converts Excel 1-based rows to zero-based, reporting invalids.

**Parameters int coord** (str,) - excel-row coordinate or one of ^ .

**Returns** excel row number, >= 0

Return type int

Examples:

```
>>> row = _row2num('1')
>>> row
0
>>> row == _row2num(1)
True
```

Negatives (from bottom) are preserved:

```
>>> _row2num('-1')
-1
```

Fails ugly:

```
>>> _row2num('.')
Traceback (most recent call last):
ValueError: invalid literal for int() with base 10: '.'
```

```
pandalone.xleash._capture._sort_rect(r1, r2)
```

Sorts rect-vertices in a 2D-array (with vertices in rows).

Example:

Follow moves from land and stop on the 1st full-cell.

#### **Parameters**

- **states\_matrix** (*np.ndarray*) A 2D-array with False wherever cell are blank or empty. Use ABCSheet.get\_states\_matrix() to derrive it.
- dn\_coords (Coords) the bottom-right for the top-left of full-cells
- land (Coords) the landing-cell
- moves (str) MUST not be empty

**Returns** the identified target-cell's coordinates

**Return type** Coords

## Examples:

It fails if a non-empty target-cell cannot be found, or it ends-up beyond bounds:

But notice that the landing-cell maybe outside of bounds:

```
>>> _target_opposite(*(args + (Coords(3, 10), 'L')))
Coords(row=3, col=5)
```

```
pandalone.xleash._capture._target_same(states_matrix, dn_coords, land, moves, edge name="')
```

Scan term: exterior row and column on specified moves and stop on the last full-cell.

# **Parameters**

- **states\_matrix** (*np.ndarray*) A 2D-array with False wherever cell are blank or empty. Use ABCSheet.get\_states\_matrix() to derrive it.
- dn coords (Coords) the bottom-right for the top-left of full-cells
- land (Coords) the landing-cell which MUST be within bounds
- moves which MUST not be empty

**Returns** the identified target-cell's coordinates

**Return type** Coords

# Examples:

```
Coords(row=2, col=5)

>>> _target_same(*(args + (Coords(4, 5), 'L')))
Coords(row=4, col=2)

>>> _target_same(*(args + (Coords(4, 5), 'UL', )))
Coords(row=2, col=2)
```

It fails if landing is empty or beyond bounds:

pandalone.xleash.\_capture.\_target\_same\_vector(states\_matrix, dn\_coords, land, mov)

#### **Parameters**

- **states\_matrix** (*np.ndarray*) A 2D-array with False wherever cell are blank or empty. Use ABCSheet.get\_states\_matrix() to derrive it.
- **dn\_coords** (Coords) the bottom-right for the top-left of full-cells
- land (Coords) The landing-cell, which MUST be full!

pandalone.xleash. capture.coords2Cell(row, col)

Make A1 Cell from resolved coords, with rudimentary error-checking.

Examples:

```
>>> coords2Cell(row=0, col=0)
Cell(row='1', col='A')
>>> coords2Cell(row=0, col=26)
Cell(row='1', col='AA')

>>> coords2Cell(row=10, col='.')
Cell(row='11', col='.')

>>> coords2Cell(row=-3, col=-2)
Traceback (most recent call last):
AssertionError: negative row!
```

```
pandalone.xleash._capture.resolve_capture_rect(states\_matrix, up\_dn\_margins, st\_edge, nd\_edge=None, exp\_moves=None, base\ coords=None)
```

Performs targeting, capturing and expansions based on the states-matrix.

To get the margin coords, use one of:

```
ABCSheet.get_margin_coords()io. sheets.margin coords from states matrix()
```

Its results can be fed into read capture values().

#### **Parameters**

- **states\_matrix** (*np.ndarray*) A 2D-array with False wherever cell are blank or empty. Use ABCSheet.get\_states\_matrix() to derrive it.
- Coords) up\_dn\_margins ((Coords,) the top-left/bottom-right coords with full-cells
- st edge (Edge) "uncooked" as matched by regex
- nd\_edge (Edge) "uncooked" as matched by regex
- or none exp\_moves (list) Just the parsed string, and not None.
- base\_coords (Coords) The base for a dependent 1st edge.

**Returns** a (Coords, Coords) with the 1st and 2nd *capture-cell* ordered from top-left -> bottom-right.

Return type tuple

Raises EmptyCaptureException - When targeting failed, and no target cell identified.

# **Examples::**

```
>>> from pandalone.xleash import Edge, margin_coords_from_states_matrix
```

```
>>> st_edge = Edge(Cell('1', 'A'), 'DR')
>>> nd_edge = Edge(Cell('.', '.'), 'DR')
>>> resolve_capture_rect(states_matrix, (up, dn), st_edge, nd_edge)
(Coords(row=3, col=2), Coords(row=4, col=2))
```

Using dependenent coordinates for the 2nd edge:

```
>>> st_edge = Edge(Cell('_', '_'), None)
>>> nd_edge = Edge(Cell('.', '.'), 'UL')
>>> rect = resolve_capture_rect(states_matrix, (up, dn), st_edge, nd_edge)
>>> rect
(Coords(row=2, col=2), Coords(row=4, col=5))
```

Using sheet's margins:

```
>>> st_edge = Edge(Cell('^', '_'), None)
>>> nd_edge = Edge(Cell('_', '^'), None)
>>> rect == resolve_capture_rect(states_matrix, (up, dn), st_edge, nd_edge)
True
```

Walking backwards:

```
>>> st_edge = Edge(Cell('^', '_'), 'L')  # Landing is full, so 'L' ignored.
>>> nd_edge = Edge(Cell('_', '_'), 'L', '+')  # '+' or would also stop.
>>> rect == resolve_capture_rect(states_matrix, (up, dn), st_edge, nd_edge)
True
```

# 5.1.10 Submodule: pandalone.xleash.\_filter

The high-level functionality, the filtering and recursive *lassoing*.

Prefer accessing the public members from the parent module.

```
class pandalone.xleash._filter.XLocation(sheet, st, nd, base_coords)
    Bases: tuple
```

Fields denoting the position of a sheet/cell while running a *element-wise-filter*.

Practically func:run\_filter\_elementwise() preserves these fields if the processed ones were 'None.

```
__getnewargs__()
```

Return self as a plain tuple. Used by copy and pickle.

# getstate ()

Exclude the OrderedDict from pickling

```
static __new__ ( cls, sheet, st, nd, base coords)
```

Create new instance of XLocation(sheet, st, nd, base coords)

# \_\_repr\_\_()

Return a nicely formatted representation string

# asdict()

Return a new OrderedDict which maps field names to their values.

**classmethod** \_make(iterable, new=<built-in method \_new\_ of type object at 0x971940>, len=<built-in function len>)

Make a new XLocation object from a sequence or iterable

# replace( self, \*\*kwds)

Return a new XLocation object replacing specified fields with new values

## base coords

Alias for field number 3

# nd

Alias for field number 2

## sheet

Alias for field number 0

st

Alias for field number 1

```
\verb|pandalone.xleash._filter._classify_rect_shape|(st, nd)|
```

Identifies rect from its edge-coordinates (row, col, 2d-table)...

#### **Parameters**

- st (Coords) the top-left edge of capture-rect, inclusive
- or None nd (Coords) the bottom-right edge of capture-rect, inclusive

## Returns

in int based on the input like that:

- 0: only st given
- 1: st and nd point the same cell
- 2: row
- 3: col
- 4: 2d-table

## **Examples:**

```
>>> _classify_rect_shape((1,1), None)
0
>>> _classify_rect_shape((2,2), (2,2))
1
>>> _classify_rect_shape((2,2), (2,20))
2
>>> _classify_rect_shape((2,2), (20,2))
3
>>> _classify_rect_shape((2,2), (20,20))
4
```

pandalone.xleash.\_filter.\_downdim(values, new\_ndim)
Squeeze it, and then flatten it, before inflating it.

#### **Parameters**

- values The scalar ot 2D-results of Sheet.read rect()
- **new dim** (*int*) The new dimension the result should have

 $\verb|pandalone.xleash._filter.\_redim| (values, new\_ndim)$ 

Reshapes the *capture-rect* values of read capture rect().

#### **Parameters**

- values ((nested) list, \*) The scalar ot 2D-results of Sheet.read rect()
- new ndim -

Returns reshaped values

**Return type** list of lists, list, \*

# Examples:

```
>>> _redim([1, 2], 2)
[[1, 2]]
>>> _redim([[1, 2]], 1)
[1, 2]

>>> _redim([], 2)
[[]]

>>> _redim([[3.14]], 0)
3.14

>>> _redim([[11, 22]], 0)
[11, 22]

>>> arr = [[[11], [22]]]
>>> arr == _redim(arr, None)
True

>>> _redim([[11, 22]], 0)
[11, 22]
```

pandalone.xleash.\_filter.\_updim(values, new\_ndim)
Append trivial dimensions to the left.

#### **Parameters**

- values The scalar of 2D-results of Sheet.read rect()
- **new\_dim** (*int*) The new dimension the result should have

pandalone.xleash. filter.get default filters(overrides=None)

The default available *filters* used by *lasso()* when constructing its internal *Ranger*.

param dict or None overrides Any items to update the default ones.

**return** a dict-of-dicts with 2 items:

- func: a function with args: (Ranger, Lasso, \*args, \*\*kwds)
- desc: help-text replaced by func. doc if missing.

rtype dict

pandalone.xleash. filter.pipe\_filter(ranger, lasso, \*filters, \*\*kwds)

A bulk-filter that applies all call-specifiers one after another on the capture-rect values.

**Parameters filters** (*list*) - the json-parsed *call-spec* 

pandalone.xleash. filter.py\_filter(ranger, lasso, expr)

A bulk-filter that passes values through a python-expression using asteval library.

The expr may access read-write all locals() of this method (ranger, *lasso*), the numpy funcs, and the *pandalone.xleash* module under the xleash variable.

# The expr may return either:

- the processed values, or
- an instance of the *Lasso*, in which case only its opt field is checked and replaced with original if missing. So better use namedtuple.\_replace() on the current *lasso* which exists in the expr's namespace.

**Parameters expr** (str) - The python-expression, which may comprise of multiple statements.

pandalone.xleash. filter.pyeval\_filter(ranger, lasso, \*filters, \*\*kwds)

A *element-wise-filter* that uses asteval to evaluate string values as python expressions.

The expr fecthed from term: 'capturing may access read-write all locals() of this method (ie: ranger, *lasso*), the numpy funcs, and the *pandalone.xleash* module under the xleash variable.

## The expr may return either:

- the processed values, or
- an instance of the *Lasso*, in which case only its opt field is checked and replaced with original if missing. So better use namedtuple.\_replace() on the current *lasso* which exists in the expr's namespace.

## **Parameters**

- **eval\_all** (*bool*) If True raise on 1st error and stop diving cells. Defaults to False.
- **filters** (*list*) Any *filters* to apply after invoking the element func.
- or str include (list) Items to include when diving into "indexed" values. See run filter elementwise().
- or str exclude (list) Items to exclude when diving into "indexed" values. See run filter elementwise().
- or None depth (int) How deep to dive into nested structures, "indexed" or lists. If < 0, no limit. If 0, stops completely. See run filter elementwise().

Note that in python-3 the signature would be:

### Example:

```
>>> expr = '''
... res = array([[0.5, 0.3, 0.1, 0.1]])
... res * res.T
. . .
>>> lasso = Lasso(values=expr, opts={})
>>> ranger = Ranger(None)
>>> eval_filter(ranger, lasso).values
array([[ 0.25, 0.15, 0.05, 0.05],
       [ 0.15, 0.09,
                      0.03.
                              0.031.
                0.03,
                       0.01,
       [ 0.05,
                              0.01],
       [ 0.05,
                0.03,
                       0.01,
                              0.01]])
```

pandalone.xleash.\_filter.recursive\_filter(ranger, lasso, \*filters, \*\*kwds)
A element-wise-filter that expand recursively any xl-ref strings elements in capture-rect values.

#### **Parameters**

- **filters** (*list*) Any *filters* to apply after invoking the element\_func.
- or str include (list) Items to include when diving into "indexed" values. See run filter elementwise().
- or str exclude (list) Items to exclude when diving into "indexed" values. See run filter elementwise().
- **or None depth** (*int*) How deep to dive into nested structures, "indexed" or lists. If < 0, no limit. If 0, stops completely. See run filter elementwise().

Note that in python-3 the signature would be:

A bulk-filter that reshapes sand/or transpose captured values, depending on rect's shape.

Each dimension might be a single int or None, or a pair [dim, transpose].

Runner of all element-wise filters.

It applies the element\_func on elements extracted from lasso.values by treating the later first as "indexed" objects (Mappings, Series and Dataframes.), and if that fails, as nested lists.

- •The include/exclude filter args work only for "indexed" objects with items() or iteritems() and indexing methods.
  - -If no filter arg specified, expands for all keys.
  - -If only include specified, rejects all keys not explicitly contained in this filter arg.

- -If only exclude specified, expands all keys not explicitly contained in this filter arg.
- -When both include/exclude exist, only those explicitly included are accepted, unless also excluded.
- •Lower the logging level to see other than syntax-errors on recursion reported on log.
- •Only those in *XLocation* are passed recursively.

#### **Parameters**

 element\_func (list) - A function implementing the element-wise filter and returning a 2-tuple (is\_proccessed, new\_val\_or\_lasso), like that:

```
def element_func(ranger, lasso, context, elval)
    proced = False
    try:
        elval = int(elval)
        proced = True
    except ValueError:
        pass
    return proced, elval
```

Its kwds may contain the include, exclude and depth args. Any exception raised from element func will cancel the diving.

- **filters** (*list*) Any *filters* to apply after invoking the element\_func.
- or str include (list) Items to include when diving into "indexed" values. See description above.
- or str exclude (list) Items to exclude when diving into "indexed" values. See description above.
- or None depth (int) How deep to dive into nested structures, "indexed" or lists. If < 0, no limit. If 0, stops completely.

**Params args** To be relayed to 'element func'.

Params kwds To be relayed to 'element func'.

```
pandalone.xleash._filter.xlwings_dims_call_spec()
    A list call-spec for redim filter() filter that imitates results of xlwings library.
```

# 5.1.11 Submodule: pandalone.xleash. lasso

The high-level functionality, the filtering and recursive *lassoing*.

Prefer accessing the public members from the parent module.

```
 {\bf class} \ {\bf pandalone.xleash.\_lasso.Ranger} (sheets\_factory, \ base\_opts=None, \ available\_filters=None)
```

Bases: object

The director-class that performs all stages required for "throwing the lasso" around rect-values.

Use it when you need to have total control of the procedure and configuration parameters, since no defaults are assumed.

The do\_lasso() does the job.

## **Variables**

- **sheets\_factory** (SheetsFactory) Factory of sheets from where to parse rect-values; does not close it in the end. Maybe None, but do\_lasso() will scream unless invoked with a context\_lasso arg containing a concrete ABCSheet.
- base\_opts (dict) The opts that are deep-copied and used as the defaults for every do\_lasso(), whether invoked directly or recursively by recursive\_filter(). If unspecified, no opts are used, but this attr is set to an empty dict. See get default opts().
- or None available\_filters (dict) No filters exist if unspecified. See get default filters().
- intermediate\_lasso (Lasso) A ('stage', Lasso) pair with the last *Lasso* instance produced during the last execution of the *do lasso()*. Used for inspecting/debuging.

# \_make\_init\_Lasso(\*\*context kwds)

Creates the lasso to be used for each new do lasso() invocation.

# \_parse\_and\_merge\_with\_context(xlref, init lasso)

Merges xl-ref parsed-parsed fields with init lasso, reporting any errors.

**Parameters init\_lasso** (Lasso) - Default values to be overridden by non-nulls. Note that init\_lasso.opts must be a ChainMap, as returned by  $_{m}ake_{i}nit_{L}asso()$ .

Returns a Lasso with any non None parsed-fields updated

\_relasso(lasso, stage, \*\*kwds)

Replace lasso-values and updated intermediate lasso.

\_resolve\_capture\_rect(lasso, sheet)

Also handles EmptyCaptureException in case opts['no empty'] != False.

do lasso(xlref, \*\*context kwds)

The director-method that does all the job of hrowing a *lasso* around spreadsheet's rect-regions according to *xl-ref*.

## **Parameters**

• **xlref** (*str*) - a string with the *xl-ref* format:

```
<url_file>#<sheet>!<1st_edge>:<2nd_edge>:<expand><js_filt>
```

i.e.:

```
file:///path/to/file.xls#sheet_name!UPT8(LU-):_.(D+):LDL1{"dims":1}
```

 context\_kwds (Lasso) - Default Lasso fields in case parsed ones are None

**Returns** The final *Lasso* with captured & filtered values.

Return type Lasso

```
make_call(lasso, func name, args, kwds)
```

Executes a *call-spec* respecting any lax argument popped from kwds.

**Parameters lax** (*bool*) – After overlaying it on *opts*, it governs whether to raise on errors. Defaults to False (scream!).

```
pandalone.xleash. lasso.get_default_opts(overrides=None)
```

Default opts used by lasso() when constructing its internal Ranger.

**Parameters or None overrides** (dict) - Any items to update the default ones.

 $pandalone.xleash.\_lasso.lasso(xlref, sheets\_factory=None, base\_opts=None, available\_filters=None, return\_lasso=False, **context kwds)$ 

High-level function to *lasso* around spreadsheet's rect-regions according to xl-ref strings by using internally a Ranger.

#### **Parameters**

• **xlref** (*str*) - a string with the *xl-ref* format:

```
<url_file>#<sheet>!<1st_edge>:<2nd_edge>:<expand><js_filt>
i.e.:
```

file:///path/to/file.xls#sheet name!UPT8(LU-): .(D+):LDL1{"dims":1}

- **sheets\_factory** Factory of sheets from where to parse rect-values; if unspecified, the new *SheetsFactory* created is closed afterwards. Delegated to *make\_default\_Ranger()*, so items override default ones; use a new *Ranger* if that is not desired.
- or None available\_filters (dict) Delegated to make\_default\_Ranger(), so items override default ones; use a new Ranger if that is not desired.
- return\_lasso (bool) If True, values are contained in the returned Lasso instance, along with all other artifacts of the lassoing procedure.

For more debugging help, create a Range yourself and inspect the Ranger.intermediate\_lasso.

• **context\_kwds** (Lasso) – Default *Lasso* fields in case parsed ones are None (i.e. you can specify the sheet like that).

**Variables or None base\_opts** (dict) - Opts affecting the lassoing procedure that are deep-copied and used as the base-opts for every Ranger.do\_lasso(), whether invoked directly or recursively by recursive\_filter(). Read the code to be sure what are the available choices. Delegated to make\_default\_Ranger(), so items override default ones; use a new Ranger if that is not desired.

**Returns** Either the captured & filtered values or the final *Lasso*, depending on the return\_lassos arg.

Example:

```
sheet = _
```

```
pandalone.xleash.\_lasso.make\_default\_Ranger(sheets\_factory=None,\\base\_opts=None,\\able\ filters=None)
```

Makes a defaulted Ranger.

#### **Parameters**

- **sheets\_factory** Factory of sheets from where to parse rect-values; if unspecified, a new *SheetsFactory* is created. Remember to invoke its *SheetsFactory.close()* to clear resources from any opened sheets.
- **or None base\_opts** (*dict*) Default opts to affect the lassoing, to be merged with defaults; uses *get default opts()*.

Read the code to be sure what are the available choices:-(.

• or None available\_filters (dict) - The available filters to specify a xl-ref. Uses get default filters() if unspecified.

For instance, to make you own sheets-factory and override options, yoummay do this:

# 5.2 Module: pandalone.mappings

Hierarchical string-like objects useful for indexing, that can be rename/relocated at a later stage.

Pstep	Automagically-constructed relocatable paths for accessing data-
· · · · · · · · · · · · · · · · · ·	Turns a list of 2-tuples into a <i>pmods</i> hierarchy.
<pre>Pmod([_alias, _steps, _regxs])</pre>	A path-step mapping forming the pmods-hierarchy.

# Example:

```
>>> from pandalone.mappings import pmods from tuples
>>> pmods = pmods_from_tuples([
       ('',
                 'ABC'),
                     'deeper/ROOT'),
. . .
        ('/abc',
. . .
        ('/abc/foo', 'BAR'),
. . .
...])
>>> p = pmods.step()
>>> p.abc.foo
BAR
>>> p. paths()
['deeper/ROOT/ABC/BAR']
```

• TODO: Implements "anywhere" pmods(//).

```
class pandalone.mappings.Pmod(\_alias=None, \_steps=\{\}, \_regxs=\{\}) Bases: object
```

A path-step mapping forming the pmods-hierarchy.

- •The *pmods* denotes the hierarchy of all *mappings*, that either *rename* or *relocate* path-steps.
- •A single *mapping* transforms an "origin" path to a "destination" one (also called as "from" and "to" paths).
- •A mapping always transforms the *final* path-step, like that:

```
FROM PATH
               TO PATH
                             RESULT PATH
/rename/path
               foo
                         --> /rename/foo
                                                ## renaming
/relocate/path
               foo/bar
                         --> /relocate/foo/bar ## relocation
               a/b/c
                         --> /a/b/c
                                                ## Relocate all paths.
                                                ## Relocates 1st "empty-str" step.
               a/b/c
                         --> /a/b/c
```

- •The *pmod* is the mapping of that single path-step.
- It is possible to match fully on path-steps using regular-expressions, and then to use any captured-groups from the *final* step into the mapped value:

```
(/all(.*)/path, foo) + all_1/path --> /all_1/foo
+ all_XYZ --> /all_XYZ ## no change
(/all(.*)/path, foo\1) + all_1/path --> /all_1/foo_1
```

If more than one regex match, they are merged in the order declared (the latest one overrides a previous one).

- •Any exact child-name matches are applied and merged after regexs.
- •Use *pmods from tuples()* to construct the pmods-hierarchy.
- •The pmods are used internally by class: *Pstep* to correspond the component-paths of their input & output onto the actual value-tree paths.

#### **Variables**

- **\_alias** (str) (optional) the mapped-name of the pstep for this pmod
- \_steps (dict) {original\_name -> pmod}
- \_regxs (OrderedDict) {regex\_on\_originals -> pmod}

# Example:

**Note:** Do not manually construct instances from this class! To construct a hierarchy use the *pmods\_from\_tuples()*.

You can either use it for massively map paths, either for renaming them:

```
>>> pmods = pmods from tuples([
            ('/a',
                             'A'),
. . .
            ('/~b.*',
                             r'BB\g<0>'), ## Previous match.
. . .
            ('/~b.*/~c.(.*)', r'W\1ER'), ## Capturing-group(1)
. . .
...])
>>> pmods.map paths(['/a', '/a/foo'])  ## 1st rule
['/A', '/A/foo']
>>> pmods.map_path('/big/stuff')
                                         ## 2nd rule
'/BBbig/stuff'
>>> pmods.map path('/born/child')
                                          ## 2nd & 3rd rule
'/BBborn/WildER'
```

or to relocate them:

60

Here is how you relocate "root" (notice that the '' path is the root):

```
>>> pmods = pmods_from_tuples([('', '/NEW/ROOT')])
>>> pmods.map_paths(['/a/foo', ''])
['/NEW/ROOT/a/foo', '/NEW/ROOT']
```

```
__init__(_alias=None, _steps={}, _regxs={})
Args passed only for testing, remember regxs to be (k,v) tuple-list!
```

**Note:** Volatile arg-defaults (empty dicts) are knowingly used , to preserve memory; should never append in them!

# \_append\_into\_regxs(key)

Inserts a child-mappings into steps dict.

**Parameters key** (str) - the regex-pattern to add

# \_append\_into\_steps(key)

Inserts a child-mappings into steps dict.

**Parameters key** (str) - the step-name to add

# match regxs(cstep)

Return (pmod, regex.match) for those child-pmods matching cstep.

# \_merge(other)

Clone and override all its props with props from other-pmod, recursively.

Although it does not modify this, the other or their children pmods, it may "share" (crosslink) them, so pmods MUST NOT be modified later.

Parameters other (Pmod) - contains the dicts with the overrides

**Returns** the cloned merged pmod

Return type Pmod

Examples:

Look how steps are merged:

And here it is regxs merging, which preserves order:

```
>>> pm1 = Pmod( alias='pm1',
              _regxs=[('d', Pmod(_alias='D')),
                     ('a', Pmod(_alias='A')),
. . .
('a', Pmod( alias='AA'))])
>>> pm1. merge(pm2)
pmod('pm2', OrderedDict([(re.compile('d'), pmod('D')),
          (re.compile('c'), pmod('C')),
          (re.compile('b'), pmod('BB')),
          (re.compile('a'), pmod('AA'))]))
>>> pm2. merge(pm1)
pmod('pm1', OrderedDict([(re.compile('b'), pmod('BB')),
           (re.compile('d'), pmod('D')),
           (re.compile('a'), pmod('A')),
           (re.compile('c'), pmod('C'))]))
```

#### \_override\_regxs(other)

Override this pmod's \_regxs dict with other's, recursively.

- •It may "share" (crosslink) the dict and/or its child-pmods between the two pmod args (self and other).
- No dict is modified (apart from self, which must have been cloned previously by <code>Pmod.\_merge()</code>), to avoid side-effects in case they were "shared".
- It preserves dict-ordering so that other order takes precedence (its elements are the last ones).

#### **Parameters**

- self (Pmod) contains the dict that would be overridden
- other (Pmod) contains the dict with the overrides

# \_override\_steps(other)

Override this pmod's 'steps' dict with other's, recursively.

Same as *override regxs()* but without caring for order.

# alias(cstep)

Like *descend()* but without merging child-pmods.

Returns the expanded alias from child/regexs or None

# descend(cstep)

Return child-pmod with merged any exact child with all matched regexps, along with its alias regex-expaned.

**Parameters cstep** (*str*) - the child path-step cstep of the pmod to return

**Returns** the merged-child pmod, along with the alias; both might be None, if nothing matched, or no alias.

**Return type** tuple(Pmod, str)

Example:

Notice how children of regexps are merged together:

```
>>> pm = Pmod(
        _steps={'a':
. . .
           Pmod(_alias='A', _steps={1: 11})},
. . .
        _regxs=[
. . .
            (r'a\w*', Pmod( alias='AWord')
. . .
                            steps={2: Pmod(_alias=22)})),
            (r'a\d*', Pmod( alias='ADigit'
                          steps={3: Pmod( alias=33)})),
. . .
       ])
>>> sorted(pm.descend('a')[0]. steps)
                                            ## All children and regexps match.
```

```
[1, 2, 3]
>>> pm.descend('aa')[0]._steps ## Only 'a\w*' matches.
{2: pmod(22)}
>>> sorted(pm.descend('a1')[0]._steps ) ## Both regexps matches.
[2, 3]
```

So it is possible to say:

```
>>> pm.descend('a1')[0].alias(2)
22
>>> pm.descend('a1')[0].alias(3)
33
>>> pm.descend('a1')[0].descend('BAD')
(None, None)
>>> pm.descend('a$')
(None, None)
```

but it is better to use map path() for this.

## map\_path(path)

Maps a '/rooted/path' using all aliases while descending its child pmods.

It uses any aliases on all child pmods if found.

**Parameters path** (str) - a rooted path to transform

**Returns** the rooted mapped path or '/' if path was '/'

Return type str or None

Examples:

```
>>> pmods = pmods_from_tuples([
              ('/a',
                                      'A/AA'),
             ('/~a(\\w*)', r'BB\1'),
('/~a\\w*/~d.*', r'D \g<0>'),
('/~a(\\d+)', r'C/\1'),
. . .
. . .
. . .
              ('/~a(\\d+)/~(c.*)', r'CC-/\1'), # The 1st group is ignored!
. . .
              ('/~a\\d+/~e.*',
                                     r'/newroot/\g<0>'), # Rooted mapping.
. . .
...])
>>> pmods.map_path('/a')
'/A/AA'
>>> pmods.map_path('/a_hi')
'/BB hi'
>>> pmods.map path('/a12')
'/C/12'
>>> pmods.map path('/a12/etc')
'/newroot/etc'
```

Notice how children from *all* matching prior-steps are merged:

```
>>> pmods.map_path('/a12/dow')
    '/C/12/D dow'
>>> pmods.map_path('/a12/cow')
    '/C/12/CC-/cow'
```

To map *root* use "which matches before the 1st slash('/'):

```
>>> pmods = pmods_from_tuples([('', 'New/Root'),]) ## Relative
>>> pmods
```

```
pmod({'': pmod('New/Root')})

>>> pmods.map_path('/for/plant')
   'New/Root/for/plant'

>>> pmods_from_tuples([('', '/New/Root'),]).map_path('/for/plant')
   '/New/Root/for/plant'
```

**Note:** Using slash('/') for "from" path will NOT map *root*:

```
>>> pmods = pmods_from_tuples([('/', 'New/Root'),])
>>> pmods
pmod({'': pmod({'New/Root')}))
>>> pmods.map_path('/for/plant')
'/for/plant'
>>> pmods.map_path('//for/plant')
'/New/Root/for/plant'
'/root'
```

but " always remains unchanged (whole document):

```
>>> pmods.map_path('')
```

# step(pname="', alias=None)

Create a new *Pstep* having as mappings this pmod.

If no pname specified, creates a *root* pstep.

Delegates to Pstep. new ().

# class pandalone.mappings.Pstep

Bases: str

Automagically-constructed *relocatable* paths for accessing data-tree.

The "magic" autocreates psteps as they referenced, making writing code that access data-tree paths, natural, while at the same time the "model" of those tree-data gets discovered.

Each pstep keeps internally the *name* of a data-tree step, which, when created through recursive referencing, concedes with parent's branch leading to this step. That name can be modified with *Pmod* so the same data-accessing code can refer to differently-named values int the data-tree.

## **Variables**

- **csteps** (*dict*) the child-psteps by their name (default None)
- **\_pmod** (*dict*) path-modifications used to construct this and relayed to children (default None)
- <u>\_locked</u> (int) one of Pstep.CAN\_RELOCATE (default), Pstep.CAN\_RENAME, Pstep.LOCKED (neither from the above).
- **\_tags** (set) A set of strings (default ())
- schema (dict) json-schema data.

See *new* () for interal constructor.

**Usage:** 

- •Use a Pmod.pstep() to construct a *root* pstep from mappings. Specify a string argument to construct a relative pstep-hierarchy.
- Just referencing (non private) attributes, creates them.
- Private attributes and functions (starting with \_) exist for specific operations (ie for specifying json-schema, or for collection all paths).
- Assignments are only allowed for string-values, or to private attributes:

```
>>> p = Pstep()
>>> p.assignments = 12
Traceback (most recent call last):
   AssertionError: Cannot assign '12' to '/assignments!
>>> p._but_hidden = '0k'
```

- •Use *paths()* to get all defined paths so far.
- •Construction:

```
>>> Pstep()
>>> Pstep('a')
a
```

Notice that pstesps are surrounded with the back-tick char("").

• Paths are created implicitely as they are referenced:

```
>>> m = {'a': 1, 'abc': 2, 'cc': 33}
>>> p = Pstep('a')
>>> assert m[p] == 1
>>> assert m[p.abc] == 2
>>> assert m[p.a321.cc] == 33

>>> sorted(p._paths())
['a/a321/cc', 'a/abc']
```

•Any "path-mappings" or "pmods" maybe specified during construction:

•but exceptions are thrown if mapping any step marked as "locked":

```
>>> p.abc.foo._locked ## 3: CAN_RELOCATE
3
```

```
>>> p.abc.foo._lock ## Screams, because foo is already mapped.
Traceback (most recent call last):
ValueError: Cannot rename/relocate 'foo'-->'BAR' due to LOCKED!
```

**Warning:** Creating an empty('') step in some paths will "root" the path:

```
>>> p = Pstep()
>>> _ = p.al.b
>>> _ = p.A2
>>> p._paths()
['/A2', '/a1/b']

>>> _ = p.al.a2.c
>>> _ = p.al.a2 = ''
>>> p._paths()
['/A2', '/a1/b', '/c']
```

**static** \_\_new\_\_(pname='', proto or pmod=None, alias=None)

Constructs a string with str-content which may comes from the mappings.

These are the valid argument combinations:

```
pname='attr_name',
pname='attr_name', _alias='Mass [kg]'

pname='attr_name', _proto_or_pmod=Pmod

pname='attr_name', _proto_or_pmod=Pstep
pname='attr_name', _proto_or_pmod=Pstep, _alias='Mass [kg]'
```

#### **Parameters**

- pname (str) this pstep's name which must coincede with the name
  of the parent-pstep's attribute holding this pstep. It is stored at
  \_orig and if no alias and unmapped by pmod, this becomes the
  alias.
- or Pstep \_proto\_or\_pmod (Pmod) It can be either:
  - the mappings for this pstep,
  - another pstep to clone attributes from (used when replacing an existing child-pstep), or
  - None.

The mappings will apply only if *Pmod.descend()* match pname and will derrive the alias.

• alias (str) - Will become the super-str object when no mappaings specified (\_proto\_or\_pmod is a dict from some prototype pstep) It gets jsonpointer-escaped if it exists (see pandata.escape jsonpointer part())

## \_derrive\_map\_tuples()

Recursively extract (cmap --> alias) pairs from the pstep-hierarchy.

## **Parameters**

- pairs (list) Where to append subtree-paths built.
- prefix\_steps (tuple) branch currently visiting

# **Return type** [(str, str)]

\_fix

Sets locked = CAN\_RENAME. :return: self :raise: ValueError if step has been relocated pstep

# \_iter\_hierarchy(prefix steps=())

Breadth-first traversing of pstep-hierarchy.

**Parameters prefix\_steps** (*tuple*) - Builds here branch currently visiting.

**Returns** yields the visited pstep along with its path (including it)

Return type (Pstep, [Pstep])

# lock

Set locked = LOCKED. :return: self, for chained use :raise: ValueError if step has been renamed/relocated pstep

# locked

Gets *\_locked* internal flag or scream on set, when step already renamed/relocated

Prefer using one of fix or lock instead.

Parameters locked - One of CAN RELOCATE, CAN RENAME, LOCKED.

Raise ValueError when stricter lock-value on a renamed/relocated pstep

# **\_paths**(with\_orig=False, tag=None)

Return all children-paths (str-list) constructed so far, in a list.

#### **Parameters**

- with\_orig (bool) wheter to include also orig-path, for debug.
- tag(str) If not 'None', fetches all paths with tag in their last step.

# Return type [str]

Examples:

```
>>> p = Pstep()
>>> _ = p.al._tag('inp').b._tag('inp').c
>>> _ = p.a2.b2

>>> p._paths()
['/a1/b/c', '/a2/b2']

>>> p._paths(tag='inp')
['/al', '/a1/b']
```

For debugging set with orig to True:

```
>>> pmods = pmods_from_tuples([
... ('', 'R00T'),
... ('/a', 'A/AA'),
... ])
>>> p = pmods.step()
>>> _ = p.a.b
>>> p._paths(with_orig=True)
['(-->R00T)/(a-->A/AA)/b']
```

## \_schema

Updates json-schema-v4 on this pstep (see JSchema).

# \_schema\_exists()

Always use this to avoid needless schema-instantiations.

# \_tag(tag)

Add a "tag" for this pstep.

**Returns** self, for chained use

```
_tag_remove(tag)
```

Delete a "tag" from this pstep.

Returns self, for chained use

```
pandalone.mappings._append_step(steps, step)
Joins step at the right of steps, respecting '/', '..', ''.
```

#### **Parameters**

- **steps** (*tuple*) where to append into ("absolute" when 1st-element is ")
- **step** (*str*) what to append (may be: 'foo', '.', '..', '')

# Return type tuple

**Note:** The empty-string(") is the "root" for both steps and step. An empty-tuple steps is considered "relative", equivalent to dot().

Example:

```
>>> _append_step((), 'a')
    ('a',)

>>> _append_step(('a', 'b'), '..')
    ('a',)

>>> _append_step(('a', 'b'), '.')
    ('a', 'b')
```

Not that an "absolute" path has the 1st-step empty(''), (so the previous paths above were all "relative"):

```
>>> _append_step(('a', 'b'), '')
('',)

>>> _append_step(('',), '')
('',)

>>> _append_step((), '')
('',)
```

Dot-dots preserve "relative" and "absolute" paths, respectively, and hence do not coalesce when at the left:

```
>>> _append_step(('',), '..')
('',)

>>> _append_step(('a',), '..')
('',)

>>> _append_step(('a',), '..')
()

>>> _append_step((), '..')
('..',)

>>> _append_step(('..',), '..')
('..', '..')

>>> _append_step((), '..')
('..', '..')
```

Single-dots('.') just dissappear:

```
>>> _append_step(('.',), '.')
()

>>> _append_step(('.',), '..')
('..',)
```

pandalone.mappings.\_clone\_attrs(obj)

Clone deeply any collection attributes of the passed-in object.

```
pandalone.mappings._join_paths(*steps)
```

Joins all path-steps in a single string, respecting '/', '..', '.'.

**Parameters steps** (*str*) - single json-steps, from left to right

Return type str

**Note:** If you use iter\_jsonpointer\_parts\_relaxed() to generate path-steps, the "root" is signified by the empty('') step; not the slash(/)!

Hence a lone slash(/) gets splitted to an empty step after "root" like that: ('', ''), which generates just "root"('').

Therefore a "folder" (i.e. some/folder/) when splitted equals ('some', 'folder', ''), which results again in the "root"('')!

**Examples:** 

```
>>> _join_paths('r', 'a', 'b')
    'r/a/b'

>>> _join_paths('', 'a', 'b', '..', 'bb', 'cc')
    '/a/bb/cc'

>>> _join_paths('a', 'b', '.', 'c')
    'a/b/c'
```

An empty-step "roots" the remaining path-steps:

```
>>> _join_paths('a', 'b', '', 'r', 'aa', 'bb')
'/r/aa/bb'
```

All steps have to be already "splitted":

```
>>> _join_paths('a', 'b', '../bb')
'a/b/../bb'
```

Dot-doting preserves "relative" and "absolute" paths, respectively:

```
>>> _join_paths('..')
'..'

>>> _join_paths('a', '..')
'.'

>>> _join_paths('a', '..', '..')
'../..'

>>> _join_paths('', 'a', '..', '..')
```

Some more special cases:

```
>>> _join_paths('..', 'a')
'../a'

>>> _join_paths('', '.', '..')

''

>>> _join_paths('.', '..')
'..'

>>> _join_paths('..', '..')
'..'
```

#### See also:

\_append\_step

pandalone.mappings.pmods\_from\_tuples(pmods tuples)

Turns a list of 2-tuples into a *pmods* hierarchy.

• Each tuple defines the renaming-or-relocation of the *final* part of some component path onto another one into value-trees, such as:

- •The "from" path may be: relative, absolute(starting with /), or "anywhere"(starting with //).
- In case a "step" in the "from" path starts with tilda(), it is assumed to be a regularexpression, and it is removed from it. The "to" path can make use of any "from" capture-groups:

```
('/~all(.*)/path', 'foo')
('~some[\d+]/path', 'foo{')
('//~all(.*)/path', 'foo')
```

Parameters str) pmods\_tuples (list(tuple(str,) -

**Returns** a root pmod

Return type Pmod

### Example:

This is how you map *root*:

```
>>> pmods = pmods_from_tuples([
... ('', 'relative/Root'), ## Make all paths relatives.
... ('/a/b', '/Rooted/B'), ## But map b would be "rooted".
... ])
```

But note that '/' maps the 1st "empty-str" step after root:

```
>>> pmods_from_tuples([
... ('/', 'New/Root'),
... ])
pmod({'': pmod({'New/Root')})})
```

TODO: Implement "anywhere" matches.

```
pandalone.mappings.pstep_from_df(columns_df, name_col='names') Creates a Pstep instances from a dataframe.
```

**Parameters columns\_df** (pd.DataFrame) - pstep's mapped-names in name\_col column, indexed by paths, and any additional pstep-attributes in the rest columns.

example:

# 5.3 Module: pandalone.components

Defines the building-blocks of a "model":

```
components and assemblies: See Component, FuncComponent and Assembly.
paths and path-mappings (pmods): See Pmod, pmods_from_tuples() and Pstep.
```

## 5.3.1 TODO

- 1. Assembly use ComponentLoader collecting components with:
  - gatattr() and
  - filter predicate default to attr. name .startswith('cfunc').
  - enforce a disable flag on them.
- 2. Component/assembly should have a stackable or common cwd?
- 3. Components should be easy to run without "framework". \_build() -> run() pmods on init OR run()? As ContextManager?
- 4. Imply a default Assembly.

### class pandalone.components.Assembly(components, name=None)

Bases: pandalone.components.Component

Example:

```
>>> from pandalone.mappings import pmods_from_tuples
```

```
>>> pmod = pmods_from_tuples([
... ('~.*', '/root'),
... ])
>>> ass._build(pmod)
>>> sorted(ass._inp + ass._out)
['/root/A', '/root/B', '/root/C']
```

## class pandalone.components.Component(name)

Bases: object

Encapsulates a function and its its inputs/outputs dependencies.

It should be callable, and when executed it may read/modify the data-tree given as its 1st input.

An opportunity to fix the internal-state (i.e. inputs/output/name) is when the  $\_build()$  is invoked.

#### Variables

- name (list) identifier
- \_inp (list) list/of/paths required on the data-tree (must not overlap with out)
- \_out (list) list/of/paths modified on the data-tree (must not overlap with inp)

Mostly defined through *cfuncs*, which provide for defining a component with a single function with a special signature, see *FuncComponent*.

```
__metaclass__
alias of ABCMeta
_build(pmod=None)
Invoked once before run-time and should apply pmaps when given.
_iter_validations()
Yields a msg for each failed validation rule.
Invoke it after _build() component.
```

class pandalone.components.FuncComponent(cfunc, name=None)

Bases: pandalone.components.Component

Converts a "cfunc" into a component.

A cfunc is a function that modifies the values-tree with this signature:

```
cfunc_XXXX(comp, vtree)
```

where:

**comp:** the *FuncComponent* associated with the cfunc

vtree: the part of the data-tree involving the values to be modified by the cfunc

It works also as a utility to developers of a cfuncs, since it is passed as their 1st arg.

The cfuncs may use *pinp()* and *pout()* when accessing its input and output data-tree values respectively. Note that accessing any of those attributes from outside of cfunc, would result in an error.

If a cfunc access additional values with "fixed' paths, then it has to manually add those paths into the <code>inp</code> and <code>out</code> lists.

Example:

This would be a fully "relocatable" cfunc:

```
>>> def cfunc_calc_foobar_rate(comp, value_tree):
...     pi = comp.pinp()
...     po = comp.pout()
...
...     df = value_tree.get(pi)
...
...     df[po.Acc] = df[pi.V] / df[pi.T]
```

To get the unmodified component-paths, use:

```
>>> comp = FuncComponent(cfunc_calc_foobar_rate)
>>> comp._build()
>>> assert list(comp._iter_validations()) == []
>>> sorted(comp._inp + comp._out)
['calc_foobar_rate/Acc', 'calc_foobar_rate/T', 'calc_foobar_rate/V']
```

To get the path-modified component-paths, use:

build(pmod=None)

Extracts inputs/outputs from cfunc.

pinp(path=None)

The suggested Pstep for cfunc to use to access inputs.

```
pout(path=None)
```

The suggested Pstep for cfunc to use to access outputs.

# 5.4 Module: pandalone.pandata

A *pandas-model* is a tree of strings, numbers, sequences, dicts, pandas instances and resolvable URI-references, implemented by *Pandel*.

### class pandalone.pandata.JSONCodec

Bases: object

Json coders/decoders capable for (almost) all python objects, by pickling them.

Example:

```
>>> import json
>>> obj_list = [
        \frac{1}{3}.14,
        {
. . .
              'aa': pd.DataFrame([]),
. . .
             2: np.array([]),
. . .
             33: {'foo': 'bar'},
. . .
. . .
         pd.DataFrame(np.random.randn(10, 2)),
. . .
         ('b', pd.Series({})),
. . .
...]
>>> for o in obj_list + [obj_list]:
         s = json.dumps(o, cls=JSONCodec.Encoder)
         oo = json.loads(s, cls=JSONCodec.Decoder)
. . .
         assert trees_equal(o, oo)
. . .
. . .
```

#### See also:

For pickle-limitations: https://docs.python.org/3.4/library/pickle.html#pickle-picklable

## class pandalone.pandata.JSchema

Bases: object

Facilitates the construction of json-schema-v4 nodes on PStep code.

It does just rudimentary args-name check. Further validations should apply using a proper json-schema validator.

# **Parameters**

- type if omitted, derived as 'object' if it has children
- **kws** for all the rest see http://json-schema.org/latest/json-schema-validation.html

## class pandalone.pandata.ModelOperations

Bases: pandalone.pandata.ModelOperations

Customization functions for traversing, I/O, and converting self-or-descendant branch (sub)model values.

static \_\_new\_\_(inp=None, out=None, conv=None)

#### **Parameters**

- inp (list) the args-list to Pandel. read branch()
- **out** The args to *Pandel.\_write\_branch()*, that may be specified either as:

- an args-list, that will apply for all model data-types (lists, dicts & pandas),
- a map of type -> args-list, where the None key is the catch-all case,
- a function returning the args-list for some branch-value, with signature: def get write branch args(branch).
- **conv** The conversion-functions (*convertors*) for the various model's data-types. The convertors have signature def convert(branch), and they may be specified either as:
  - a map of (from\_type, to\_type) -> conversion\_func(), where the None key is the catch-all case,
  - a "master-switch" function returning the appropriate convertor depending on the requested conversion. The master-function's signature is def get convertor(from branch, to branch).

The minimum convertors demanded by *Pandel* are (at least, check the code for more):

- DataFrame <-> dict
- Series <-> dict
- ndarray <-> list

class pandalone.pandata.Pandel(curate funcs=())

Bases: object

Builds, validates and stores a *pandas-model*, a mergeable stack of JSON-schema abiding trees of strings and numbers, assembled with

- sequences,
- dictionaries,
- pandas.DataFrame,
- •pandas.Series, and
- •URI-references to other model-trees.

#### Overview

The **making of a model** involves, among others, schema-validating, reading *subtree-branches* from URIs, cloning, converting and merging multiple *sub-models* in a single *unified-model* tree, without side-effecting given input. All these happen in 4+1 steps:

All steps are executed "lazily" using generators (with yield). Before proceeding to the next step, the previous one must have completed successfully. That way, any adhoc code in building-step-5(curation), for instance, will not suffer a horrible death due to badly-formed data.

[TODO] The **storing of a model** simply involves distributing model parts into different files and/or formats, again without side-effecting the unified-model. **Building model** 

Here is a detailed description of each building-step:

1.\_resolve() and substitute any json-references present in the submodels with content-fragments fetched from the referred URIs. The submodels are **cloned** first, to avoid side-effecting them.

Although by default a combination of JSON and CSV files is expected, this can be customized, either by the content in the json-ref, within the model (see below), or as *explained* below.

The **extended json-refs syntax** supported provides for passing arguments into <u>read\_branch()</u> and <u>write\_branch()</u> methods. The syntax is easier to explain by showing what the default <u>global\_cntxt</u> corresponds to, for a DataFrame:

```
{
    "$ref": "http://example.com/example.json#/foo/bar",
    "$inp": ["AUTO"],
    "$out": ["CSV", "encoding=UTF-8"]
}
```

And here what is required to read and (later) store into a HDF5 local file with a predefined name:

```
{
    "$ref": "file://./filename.hdf5",
    "$inp": ["AUTO"],
    "$out": ["HDF5"]
}
```

```
Warning: Step NOT IMPLEMENTED YET!
```

- 2.Loosely <u>prevalidate()</u> each sub-model separately with <u>json-schema</u>, where any pandas-instances (DataFrames and Series) are left as is. It is the duty of the developer to ensure that the prevalidation-schema is <u>loose enough</u> that it allows for various submodel-forms, prior to merging, to pass.
- 3.Recursively **clone** and \_merge() sub-models in a single unified-model tree. Branches from sub-models higher in the stack override the respective ones from the sub-models below, recursively. Different object types need to be **converted** appropriately (ie. merging a dict with a DataFrame results into a DataFrame, so the dictionary has to convert to dataframe).

The required **conversions** into pandas classes can be customized as *explained* below. Series and DataFrames cannot merge together, and Sequences do not merge with any other object-type (themselfs included), they just "overwrite".

The default convertor-functions defined both for submodels and models are listed in the following table:

From:	То:	Method:
dict	DataFrame	pd.DataFrame (the constructor)
DataFrame	dict	<pre>lambda df: df.to_dict('list')</pre>
dict	Series	pd.Series (the constructor)
Series	dict	lambda sr: sr.to_dict()

4.Strictly json-\_validate() the unified-model (ie enforcing required schemarules).

The required **conversions** from pandas classes can be customized as *explained* below.

The default convertor-functions are the same as above.

5.(Optionally) Apply the \_curate() functions on the the model to enforce dependencies and/or any ad-hoc generation-rules among the data. You can think of bash-like expansion patterns, like \${/some/path:=\$HOME} or expressions like %len(../other/path).

## Storing model

When storing model-parts, if unspecified, the filenames to write into will be deduced from the jsonpointer-path of the \$out's parent, by substituting "strange" chars with undescores( ).

**Warning:** Functionality NOT IMPLEMENTED YET!

#### Customization

Some operations within steps (namely *conversion* and *IO*) can be customized by the following means (from lower to higher precedance):

1. The global-default *ModelOperations* instance on the *\_global\_cntxt*, applied on both submodels and unified-model.

For example to channel the whole reading/writing of models through HDF5 data-format, it would suffice to modify the <code>global cntxt</code> like that:

```
pm = FooPandelModel() ## some concrete model-maker
io_args = ["HDF5"]
pm.mod_global_operations(inp=io_args, out=io_args)
```

- 2.[TODO] Extra-properties on the json-schema applied on both submodels and unified-model for the specific path defined. The supported properties are the non-functional properties of *ModelOperations*.
- 4. Specific-properties regarding *IO* operations within each submodel see the *resolve* building-step, above.
- 3.Context-maps of json\_paths -> ModelOperations instances, installed by add\_submodel() and unified\_contexts on the model-maker. They apply to self-or-descedant subtree of each model.

The json\_path is a strings obeying a simplified json-pointer syntax (no charnormalizations yet), ie /some/foo/1/pointer. An empty-string('') matches all model.

When multiple convertors match for a model-value, the selected convertor to be used is the most specific one (the one with longest prefix). For instance, on the model:

```
[ { "foo": { "bar": 0 } } ]
```

all of the following would match the 0 value:

- •the global-default global cntxt,
- •/, and
- •/0/foo

but only the last's context-props will be applied.

#### **Atributes**

#### model

The model-tree that will receive the merged submodels after <code>build()</code> has been invoked. Depending on the submodels, the top-value can be any of the supported model data-types.

### \_submodel\_tuples

The stack of (submodel, path\_ops) tuples. The list's 1st element is the base-model, the last one, the top-model. Use the add submodel() to build this list.

### \_global\_cntxt

A *ModelOperations* instance acting as the global-default context for the unified-model and all submodels. Use *mod global operations()* to modify it.

# \_curate\_funcs

The sequence of *curate* functions to be executed as the final step by \_*curate()*. They are "normal" functions (not generators) with signature:

```
def curate_func(model_maker):
    pass ## ie: modify model_maker.model.
```

Better specify this list of functions on construction time.

## \_errored

An internal boolean flag that becomes True if any build-step has failed, to halt proceeding to the next one. It is None if build has not started yet.

### **Examples**

The basic usage requires to subclass your own model-maker, just so that a *json-schema* is provided for both validation-steps, 2 & 4:

```
>>> from collections import OrderedDict as od
                                                                            ## Json is better wi
>>> class MyModel(Pandel):
        def get json schema(self, is prevalidation):
. . .
                                                                            ## Define the ison-s
            return {
. . .
                 '$schema': 'http://json-schema.org/draft-04/schema#',
. . .
                 'required': [] if is_prevalidation else ['a', 'b'],
                                                                            ## Prevalidation is I
                 'properties': {
                     'a': {'type': 'string'},
                     'b': {'type': 'number'},
                     'c': {'type': 'number'},
                }
. . .
            }
```

Then you can instanciate it and add your submodels:

```
>>> mm = MyModel()
>>> mm.add_submodel(od(a='foo', b=1)) ## submodel-1 (base)
>>> mm.add_submodel(pd.Series(od(a='bar', c=2))) ## submodel-2 (top-model-2)
```

You then have to build the final unified-model (any validation errors would be reported at this point):

```
>>> mdl = mm.build()
```

Note that you can also access the unified-model in the model attribute. You can now interogate it:

Lets try to build with invalid submodels:

```
>>> mm = MyModel()
                                             ## According to the schema, this should have been
>>> mm.add submodel({'a': 1})
>>> mm.add_submodel({'b': 'string'})
                                             ## and this one, a number.
>>> sorted(mm.build_iter(), key=lambda ex: ex.message)
[<ValidationError: "'string' is not of type 'number'">,
                                                            ## Fetch a list with all validation
 <ValidationError: "1 is not of type 'string'">,
 <ValidationError: 'Gave-up building model after step 1.prevalidate (out of 4). |>]
>>> mdl = mm.model
>>> mdl is None
                                                      ## No model constructed, failed before m
True
And lets try to build with valid submodels but invalid merged-one:
>>> mm = MyModel()
>>> mm.add submodel({'a': 'a str'})
>>> mm.add submodel({'c': 1})
>>> sorted(mm.build_iter(), key=lambda ex: ex.message)
[<ValidationError: "'b' is a required property">,
 <ValidationError: 'Gave-up building model after step 3.validate (out of 4).'>]
__init__(curate funcs=())
       Parameters curate_funcs (sequence) - See curate funcs.
  metaclass
    alias of ABCMeta
_clone_and_merge_submodels(a, b, path='')
    'Recursively merge b into a, cloning both.
curate()
    Step-4: Invokes any curate-functions found in curate funcs.
get json schema(is prevalidation)
       Returns a json schema, more loose when prevalidation for each case
       Return type dictionary
_merge()
    Step-2
_prevalidate()
    Step-1
read branch()
    Reads model-branches during resolve step.
resolve()
    Step-1
select context(path, branch)
    Finds which context to use while visiting model-nodes, by enforcing the
    precedance-rules described in the Customizations.
        Parameters
           • path (str) - the branch's jsonpointer-path
           • branch (str) - the actual branch's node
       Returns the selected ModelOperations
validate()
    Step-3
```

# \_write\_branch()

Writes model-branches during distribute step.

## add\_submodel(model, path ops=None)

Pushes on top a submodel, along with its context-map.

#### **Parameters**

- model the model-tree (sequence, mapping, pandas-types)
- path\_ops (dict) A map of json\_paths -> ModelOperations instances acting on the unified-model. The path\_ops may often be empty.

### **Examples**

To change the default DataFrame -> dictionary convertor for a submodel, use the following:

```
>>> mdl = {'foo': 'bar'}
>>> submdl = ModelOperations(mdl, conv={(pd.DataFrame, dict): lambda df: df to_dict('rec
```

## build()

Attempts to build the model by exhausting *build iter()*, or raises its 1st error.

Use this method when you do not want to waste time getting the full list of errors.

## build iter()

Iteratively build model, yielding any problems as ValidationError instances.

For debugging, the unified model at *model* my contain intermediate results at any time, even if construction has failed. Check the *errored* flag if neccessary.

## mod global operations(operations=None, \*\*cntxt kwargs)

Since it is the fall-back operation for *conversions* and *IO* operation, it must exist and have all its props well-defined for the class to work correctly.

#### **Parameters**

- **operations** (ModelOperations) Replaces values of the installed context with non-empty values from this one.
- cntxt\_kwargs Replaces the keyworded-values on the existing operations. See ModelOperations for supported keywords.

#### unified contexts

A map of json paths -> ModelOperations instances acting on the unified-model.

```
pandalone.pandata._U
    alias of United
```

# pandalone.pandata.iter\_jsonpointer\_parts(jsonpath)

Generates the jsonpath parts according to jsonpointer spec.

**Parameters jsonpath** (str) – a jsonpath to resolve within document

**Returns** The parts of the path as generator), without converting any step to int, and None if None.

Author Julian Berman, ankostis

### Examples:

```
>>> list(iter_jsonpointer_parts('/a/b'))
['a', 'b']
>>> list(iter_jsonpointer_parts('/a//b'))
['a', '', 'b']
```

```
>>> list(iter_jsonpointer_parts('/'))
['']
>>> list(iter_jsonpointer_parts(''))
[]
```

But paths are strings begining (NOT MPL: but not ending) with slash('/'):

```
>>> list(iter_jsonpointer_parts(None))
Traceback (most recent call last):
AttributeError: 'NoneType' object has no attribute 'split'

>>> list(iter_jsonpointer_parts('a'))
Traceback (most recent call last):
jsonschema.exceptions.RefResolutionError: Jsonpointer-path(a) must start with '/'!

#>>> list(iter_jsonpointer_parts('/a/'))
#Traceback (most recent call last):
#jsonschema.exceptions.RefResolutionError: Jsonpointer-path(a) must NOT ends with '/'!
```

## pandalone.pandata.iter\_jsonpointer\_parts\_relaxed(jsonpointer)

Like iter jsonpointer parts() but accepting also non-absolute paths.

The 1st step of absolute-paths is always ".

Examples:

```
>>> list(iter_jsonpointer_parts_relaxed('a'))
['a']
>>> list(iter_jsonpointer_parts_relaxed('a/'))
['a', '']
>>> list(iter_jsonpointer_parts_relaxed('a/b'))
['a', 'b']
>>> list(iter_jsonpointer_parts_relaxed('/a'))
['', 'a']
>>> list(iter_jsonpointer_parts_relaxed('/a/'))
['', 'a', '']
>>> list(iter_jsonpointer_parts_relaxed('/'))
['', 'i]
>>> list(iter_jsonpointer_parts_relaxed('/'))
['', '']
```

#### pandalone.pandata.parse value with units(arg)

Parses *name-units* pairs (i.e. used as a table-column header).

**Returns** a United(name, units) named-tuple, or None if bad syntax; note that name='' but units=None when missing.

Examples:

```
>>> parse_value_with_units('value [units]')
United(name='value', units='units')
>>> parse_value_with_units('foo bar <bar/krow>')
United(name='foo bar', units='bar/krow')
>>> parse_value_with_units('no units')
United(name='no units', units=None)
>>> parse_value_with_units('')
United(name='', units=None)
```

But notice:

```
>>> assert parse_value_with_units('ok but [bad units') is None

>>> parse_value_with_units('<only units>')
United(name='', units='only units')

>>> parse_value_with_units(None)
Traceback (most recent call last):
TypeError: expected string or buffer
```

Resolve a jsonpointer within the referenced doc.

#### **Parameters**

- doc the referrant document
- **jsonpointer** (*str*) a jsonpointer to resolve within document

Returns the resolved doc-item or raises RefResolutionError

**Raises** RefResolutionError (if cannot resolve jsonpointer path)

Examples:

```
>>> resolve_jsonpointer(dt, '/pi/BAD')
Traceback (most recent call last):
   jsonschema.exceptions.RefResolutionError: Unresolvable JSON pointer('/pi/BAD')@(BAD)
```

```
>>> resolve_jsonpointer(dt, '/pi/BAD', 'Hi!')
'Hi!'
```

Author Julian Berman, ankostis

```
pandalone.pandata.set_jsonpointer(doc, jsonpointer, value, object_factory=<class 'collections.OrderedDict'>)
```

Resolve a jsonpointer within the referenced doc.

#### **Parameters**

- doc the referrant document
- **jsonpointer** (*str*) a jsonpointer to the node to modify

Raises RefResolutionError (if jsonpointer empty, missing, invalid-contet)

# **Changes**

#### **Contents**

- Changes
  - Known deficiencies
    - \* TODOs
    - \* Rejected TODOs:
  - Changelog

# 6.1 Known deficiencies

# 6.1.1 TODOs

- XLeash
  - Core:
    - \* Syntax:
      - · [] Notation for specifying the "last-sheet".
      - · [] Extend RC-coords: ^-1, \_[-6], .-4
        - [] Cell becomes 4-tuple.
      - · [ ] Expand meander @?
    - \* filters:
      - $\cdot$  [ ] Slices and Index args on 'numpy' and 'df' filters.
    - \* [] Xlrd-read with slices.
  - Struct:
    - \* [ ] Plugins for backends (& syntax?)
  - TCs
- \* [] More TCs.
- Backends:
  - \* [] xlwings
  - \* [] Clipboard
  - \* [] openpyxl
  - \* [] google-drive sheets

## - [] Split own project

- \* [] README
- [] Check TODOs in code

# 6.1.2 Rejected TODOs:

- xleash
- Support cubic areas; pandas create dict-of-dfs from multiple sheets.
- Use *ast* library for filters; cannot extract safely opts.
- Build Lasso-structs trees on recursive filter for debugging; carefully crafted exception-messages is enough.

# 6.2 Changelog

- v0.1.9 (Dec-2015):
  - pstep: Add pstep from df() utility.
- v0.1.8 (Sep-2015):
  - deps: Do not require flake8.
- v0.1.7 (Sep-2015):
  - deps: Do not enforce pandas/numpy version.
- v0.1.6 (Sep-2015):
  - xleash: Minor forgotten regression from previous fix context-sheet.
  - pstep: Make steps work as pandas-indexes.
- v0.1.5 (Sep-2015): properly fix context-sheet on Ranger anf SheetsFactory.
- v0.1.4 (Sep-2015): xleash fixes
  - xleash: Temporarily-Hacked for not closing sibling-sheets.
  - xleash: handle gracefully targeting-failures as *empty* captures.
- v0.1.3 (Sep-2015):
  - xleash: perl-quoting xlrefs to avoid being treated as python-comments.
- v0.1.1 (Sep-2015): 1st working release
  - xleash:
    - \* FIX missing xleash package from wheel.
    - \* Renamed package xlasso-> xleash and factor-out \_filters module.
    - \* Added py-eval filter.
    - \* Accept xl-refs quoted by any char.
- v0.1.0 (Sep-2015): XLasso BROKEN!
  - Release in pypi broken, missing xlasso.
  - The mappings and xlasso packages are considered ready to be used.
- v0.0.11 (XX-May-2015)

• v0.0.1.dev1 (01-March-2015)

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# **Indices**

# 7.1 Glossary

data-tree The container of data consumed and produced by a :term'model', which may contain also the model. Its values are accessed using path s. It is implemented by pandalone.pandata.Pandel as a mergeable stack of JSON-schema abiding trees of strings and numbers, formed with:

- · sequences,
- · dictionaries,
- pandas instances, and
- URI-references.

**value-tree** That part of the *data-tree* that relates only to the I/O data processed.

**model** A collection of *component* s and accompanying *mappings*.

**component** Encapsulates a data-transformation function, using *path* to refer to its inputs/outputs within the *value-tree*.

**path** A /file/like string functioning as the *id* of data-values in the *data-tree*. It is composed of *step*, and it follows the syntax of the *JSON-pointer*.

**step, pstep, path-step** The parts between two conjecutive slashes(/) within a *path*. The Pstep facilitates their manipulation.

pmod, pmods, pmods-hierarchy, mapping, mappings Specifies a transformation of an "origin" path to a "destination" one (also called as "from" and "to" paths). The mapping always transforms the final path-step, and it can either rename or relocate that step, like that:

```
ORIGIN DESTINATION RESULT_PATH

/rename/path foo --> /rename/foo ## renaming
/relocate/path foo/bar --> /relocate/foo/bar ## relocation
/root a/b/c --> /a/b/c ## Relocates all /root sub-paths.
```

The hierarchy is formed by Pmod instances, which are build when parsing the *mappings* list, above.

**JSON-schema** The JSON schema is an IETF draft that provides a *contract* for what JSON-data is required for a given application and how to interact with it. JSON Schema is intended to define validation, documentation, hyperlink navigation, and interaction control of JSON data. You can learn more about it from this excellent guide, and experiment with this on-line validator.

**JSON-pointer** JSON Pointer(RFC 6901) defines a string syntax for identifying a specific value within a JavaScript Object Notation (JSON) document. It aims to serve the same purpose as XPath from the XML world, but it is much simpler.

# **7.1.1 Index**

# **Glossary**

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