

## PRODUCTS PAGE

[Home](#) [Product](#) [Customer](#)

Select Search Criteria

Item / Model No.

Code

Product Information

Item / Model No.

Code

Sub Number

Common Model Use

Supplier

Remarks

Date

Image

Weight

Size

Initial Stock

☐ Returnable

John Deere

Not on CD

No longer available from John Deere

Others

05/04/2013

Factor

Pricing

List Price

Minimum Dealers Price

Suggested Retail Price

USD

USD

Php

New Product

Edit Product Info

Order History

### Format during input for the following:

- ✧ Item/Model No. **JDMMMMM XXXXXXXXXXXXX**
- ✧ Code - **3 NUMBER CODE**
- ✧ Sub Number (ALPHA NUMERIC characters just like the code and what format do we have to follow if there is one) **YALPHA NUMERIC \* no specific details yet as to what FORMAT needs to be followed \* awaiting response from personnel in-charge**
- ✧ Factor and - **Factor is usually 2-digit plus 3-decimals**

### Values for the following controls for the following:

- ✧ List Price and Minimum Dealers Price - **Usually Peso, US\$, Euro**

For Common Model Use - **Common models have to be imputed due to variations.**

The Description of the product will be placed after the Sub number as it was accidentally omitted during the revision of the UI, and the Ratio will be grouped together with the Date, and Factor fields.

## Customers Form

Home	Product	Customer
------	---------	----------

Select Search Criteria

Account No.    Customer Name

Business Information

Account No. 
Opening Branch 
Address 
TIN #  Credit Line 
Terms  ☐ Inactive

Contact Information

Contact Person 
Designation 
Phone  Ext 
Mobile 
eMail 
Website

New Customer    Update Info    Order History

### Format during input for the following:

- ✧ Account No.  
previously a 4-digit numeric, increase to 6-digit for the computerization

### Values for the following controls for the following:

- ✧ Opening Branch (CEB - Cebu, BAC - Bacolod, CAG - Cagayan, DAV - Davao, PAS - Pasig, MKT - Makati) \* we need to revise the Branches Form so that the user can type in the Branch Name and Branch Code which would be a 3 letter code.
  - ✧ CEB1, CEB2, CEB3, BAC2, BAC2. CAG1, CAG2, DAV1, DAV2, PAS1, PAS2, MKT1
- ✧ Terms (what are the valid values such as : Cash, 15 days PDC, and etc.)

Drop Down as this are limited number:

PRE-PAID  
 CASH  
 COD  
 7-DAYS  
 15-DAYS  
 30-DAYS  
 45-DAYS  
 60-DAYS  
 Special

## Suppliers Form

Home	Branches	Suppliers
------	----------	-----------

Select Search Criteria

Account No.    Supplier Name

Business Information

Supplier Code

Company Name

Address

Terms  ☐ Local

TIN #  Credit Line

Products Supplied

Contact Information

Contact Person

Designation

Phone  Ext

Mobile

eMail

Website

New Supplier

Edit Supplier Info

**Format during input for the following:**

Supplier Code - 4-numeric code

## Branches Form

Home Branches

Search

Branch Code Location

**AESC Branches**

Branch Code

Location

Address

Contact Person

Designation

Phone Ext

Mobile (+632) 9999-999-9999

eMail juandelacruz@mail.com

Location Map

New Branch Update Branch Info Branch Listings

Branch Code  Location

### Format during input for the following:

✧ Branch Code

✧

BRACH CODE IS 3 LETTER CODE

CAG - Cagayan

CEB - Cebu

DAV - Davao

PAS - Pasig

MKT - Makati

BAC - Bacolod

[illegible]

✧ Requisition No. - Branch code-YY-3-digit sequence

- ✧ Selling Price (be initially taken from the Product Master File List meaning the most current price taken from the MDP field and the user has the option to change it at the same time has the ability to View Pricing History which would guide him in determining what price is best suited during the creation of the Requisition) This should use the **MDP times factor**.
- ✧ Pricing History - When the user CLICKs the BUTTON will it display the Date the MDP has change, the Factor, and the SRP)

Date	Factor	SRP

The value for each column is taken from the Products Master File every time there is a change of value in the Date, Factor, and Ratio fields?

## Purchase Order No.

Home	Purchase Requisition	Purchase Order						
<div> <div>Select Search Criteria</div> <div>Requisition No. Branch</div> </div>								
<div> <div>Supplier</div> <div>Display -&gt; Account Code and Name</div> <div>PO No.</div> <div></div> <div>Date</div> <div>05/04/2013</div> <div></div> </div>								
<div> <div>Invoice To</div> <div>Display -&gt; Account Code and Name</div> <div>Item / Model No.</div> <div>Display -&gt; Item / Model No. and Description</div> </div>								
<div> <div>Deliver To</div> <div>Display -&gt; Account Code and Name</div> <div>Quantity</div> <div></div> <div>Add to Order</div> <div>Net Price</div> </div>								
No.	Qty	Unit	Item / Model No.	Description	WT	Price	Extend	
								<input type="checkbox"/>
								<input type="checkbox"/>
								<input type="checkbox"/>
								<input type="checkbox"/>
								<input type="checkbox"/>
								<input type="checkbox"/>
								<input type="checkbox"/>
								<input type="checkbox"/>
								<input type="checkbox"/>
								<input type="checkbox"/>
								<input type="checkbox"/>
Total Weight: 0 kg					Sub Total			
					VAT			
					TOTAL			
					<div>New Purchase Order</div> <div>Update Purchase Order</div> <div>View Purchase Orders</div>			

### Format during input for the following:

PO No. - PO generated by HO only so PO should be sequential auto-generated 5-digit number

Home	Warehouse Receipt	Warehouse Discrepancy	
------	-------------------	-----------------------	--

  

Select Search Criteria

---

PO No.   Vendor   Date

  

Branch <input type="text"/>	Supplier's Invoice No. <input type="text"/>	WR No. <input type="text"/>	
PO No. <a href="#">View Purchase Order No.</a>	Invoice Date <input type="text"/>	Date <input type="text"/>	

  

No.	Qty	Unit	Item / Model No.	Description	Pkg No.	Qty Rcv	Remarks
							<input type="text"/>
							<input type="text"/>
							<input type="text"/>
							<input type="text"/>
							<input type="text"/>
							<input type="text"/>
							<input type="text"/>
							<input type="text"/>
							<input type="text"/>
							<input type="text"/>
							<input type="text"/>
							<input type="text"/>

  

Prepared by *Required* ▼

Checked by ▼

Add Items to Warehouse Receipt

  

New Receipt
Update Receipt
View Listings

✧ WR No. (what format do we need to follow just like the details that was earlier narrated on page 1 as follows)

- ✧ **WR**
- ✧ **BR** - Branch Code
- ✧ **YY** - last two digit of the current year
- ✧ **NO** (3 digit no repeat)

- ✧ Remarks - as mentioned during our meeting last May 3, the remarks is a drop down menu with values that the user will just select since the remarks will be used to determine whether the item received will be included in the Warehouse Discrepancy Report. So what will be the REMARKs that would be indicated in the Drop Down control.

*Awaiting answer from personnel in charge with regards to value for drop down control*

Home	Warehouse Receipt	Warehouse Discrepancy
------	-------------------	-----------------------

Select Search Criteria

PO No. WR No. Vendor Date

Branch

Warehouse Discrepancy No.

WR No. [View Warehouse Receipt No.](#) PO No. [View Purchase Order No.](#) Date

No.	Item Number	Description	Qty Recv	Qty Order	Over/(Short)	Package No.	Remarks

Prepared by Required

Checked by

Edit Discrepancy Report

❖ Warehouse Discrepancy No. (what format do we need to follow)

*Awaiting answer from personnel in charge*



## Sales Quote

Home	Quote	Invoice	Payment																																																																		
<div> <div>Select Search Criteria</div> <div> <div>Quote No.</div> <div>Customer Name</div> <div>Date</div> </div> </div>																																																																					
<div> <div>Account No. <span>Display -&gt; Account No. and Name</span></div> <div>Sales Quote No. <input type="text"/></div> <div>Date <input type="text" value="05/04/2013"/></div> </div>																																																																					
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<div> <div>Submit Quote</div> <div>New Quote</div> <div>Edit Quote</div> <div>View Quotes</div> </div>																																																																					

### Format during input for the following:

✧ Sales Quote No.

The Quote have a lot of variation due to the type of transaction:

**QQQ**-YR-SSSS-NNN

**QQQ**

QTN – local transaction available stock

QIS – Indent Sales by customer

QFS – Forward Sales, Local price but negotiated

YR is year of the transaction

**SSSS**- Source

JDMN is John Deere Mannheim

JDPY is John Deere Pune India

JDCN is China

JDUS is JD USA

CPCN Changlong China

NNN \* will get details but I assume this is a 4 digit number

## Invoice

Home	Quote	Invoice	Payment																																																												
<div>Select Search Criteria</div> <div>Invoice No.   Sold to   Date</div>																																																															
<div>Sold To <input type="text" value="Display -&gt; Account No. and Name"/></div> <div>Invoice No. <input type="text"/>   Date <input type="text" value="05/04/2013"/></div> <div>Branch <input type="text" value="AESC Branches"/></div> <div>Product <input type="text" value="Select Product"/></div> <div>Prepared by <input type="text"/></div> <div>Quantity <input type="text"/>   <input type="button" value="Add Order"/>   Net Price</div> <table border="1"><thead><tr><th>Qty</th><th>Unit</th><th>Part / Model No.</th><th>Description</th><th>Price</th><th>Extend</th></tr></thead><tbody><tr><td> </td><td> </td><td> </td><td> </td><td> </td><td> </td></tr><tr><td> </td><td> </td><td> </td><td> </td><td> </td><td> </td></tr><tr><td> </td><td> </td><td> </td><td> </td><td> </td><td> </td></tr><tr><td> </td><td> </td><td> </td><td> </td><td> </td><td> </td></tr><tr><td> </td><td> </td><td> </td><td> </td><td> </td><td> </td></tr><tr><td> </td><td> </td><td> </td><td> </td><td> </td><td> </td></tr><tr><td> </td><td> </td><td> </td><td> </td><td> </td><td> </td></tr><tr><td> </td><td> </td><td> </td><td> </td><td> </td><td> </td></tr><tr><td> </td><td> </td><td> </td><td> </td><td> </td><td> </td></tr></tbody></table> <div>Approved by <input type="text"/></div> <div>Sub Total VAT TOTAL</div> <div><input type="button" value="Submit Invoice"/>   <input type="button" value="New Invoice"/>   <input type="button" value="Edit Invoice"/>   <input type="button" value="View Invoices"/></div>				Qty	Unit	Part / Model No.	Description	Price	Extend																																																						
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### Format during input for the following:

- ✧ Invoice No. (what format do we need to follow)

This will be manually encoded as this will correspond to actual invoice issued.

\* need to clarify as to what FORMAT but normal it would be a 4-6 digit no.

## Payment Form

Home	Quote	Invoice	Payment
------	-------	---------	---------

Select Search Criteria

OR No.    Sold to    Date

Received From

Address

OR No.

TIN No.

Date

Amount Paid

Add Payment

APPLICATION OF PAYMENT			
DOCUMENT	AMOUNT	CREDIT	NET AMOUNT
Invoice No. <input type="text"/>			
Invoice No. <input type="text"/>			
Invoice No. <input type="text"/>			
Invoice No. <input type="text"/>			
Invoice No. <input type="text"/>			
Invoice No. <input type="text"/>			

Check No.

Drawee Bank

Check Amount

Cash

TOTAL

Prepared by

TOTAL AMOUNT

Submit Payment

New Payment

Update Payment

View Payments

**Format during input for the following:**

OR No. - Manual encoding as this will follow the OR used

\* need to verify but normally it is a numeric data corresponding the number issued by BIR.