Arduino IDE Install & Add Libraries and Open Serial Monitor

Installing IDE

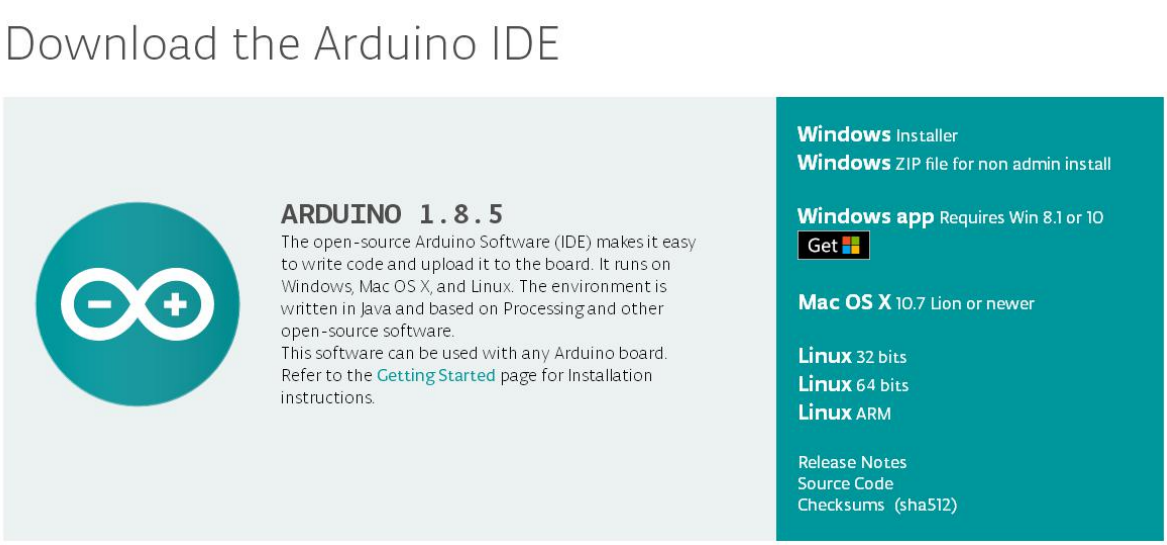
Introduction

The Arduino Integrated Development Environment (IDE) is the software side of the Arduino platform.

In this lesson, you will learn how to setup your computer to use Arduino and how to set about the lessons that follow.

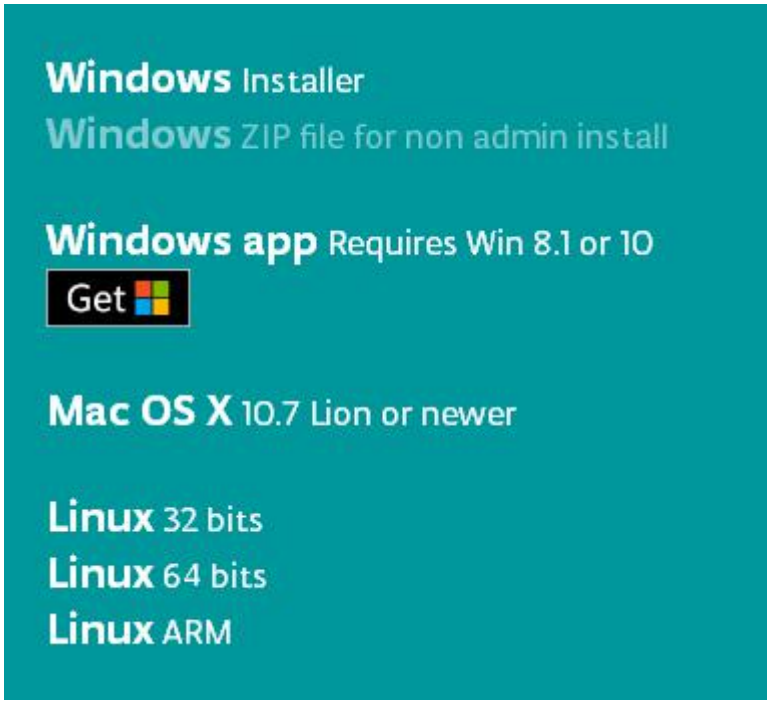
The Arduino software that you will use to program your Arduino is available for Windows, Mac and Linux. The installation process is different for all three platforms and unfortunately there is a certain amount of manual work to install the software.

STEP 1: Go to https://www.arduino.cc/en/Main/Software and find below page.

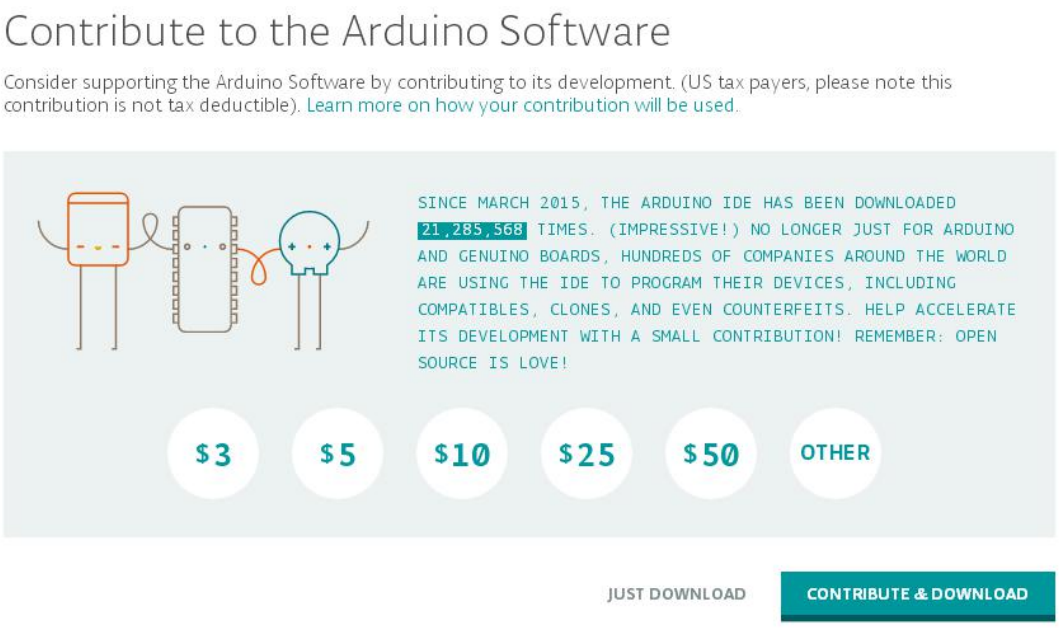


The version available at this website is usually the latest version, and the actual version may be newer than the version in the picture.

STEP2：Download the development software that is compatible with the operating system of your computer. Take Windows as an example here.



Click Windows Installer



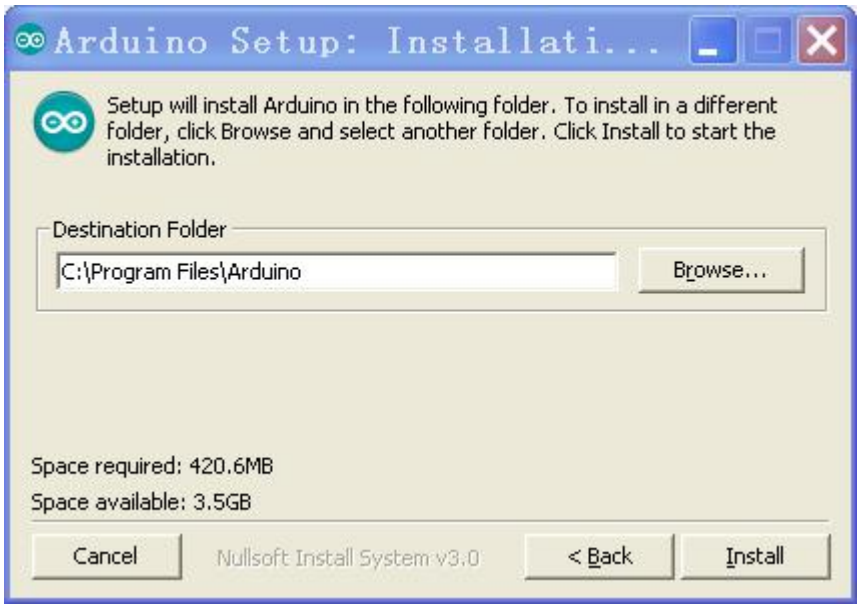
Click *JUST DOWNLOAD.*

Installing Arduino (Windows)

Install Arduino with the exe. Installation package.

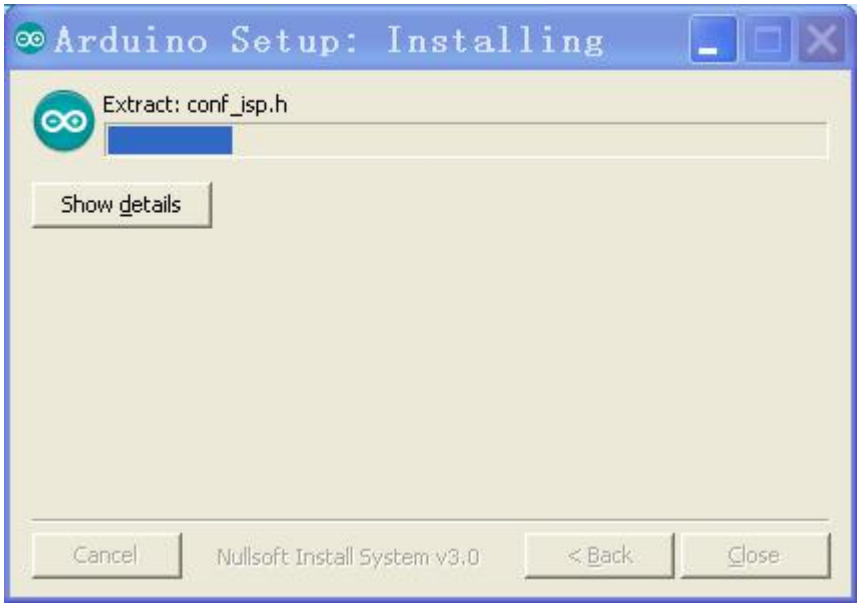
Click *I Agree* to see the following interface

Click *Next*

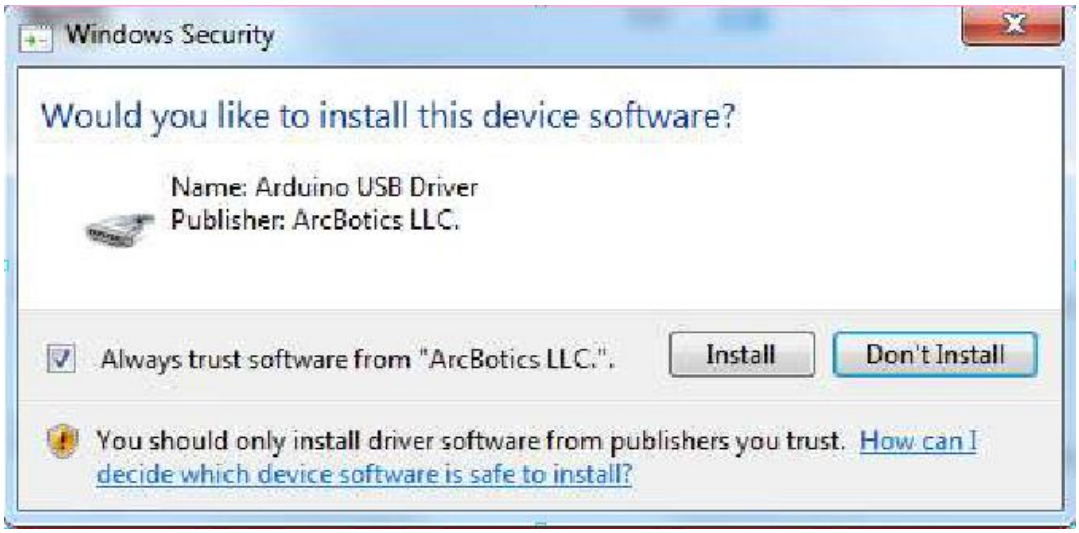


You can press Browse… to choose an installation path or directly type in the directory you want.

Click *Install* to initiate installation

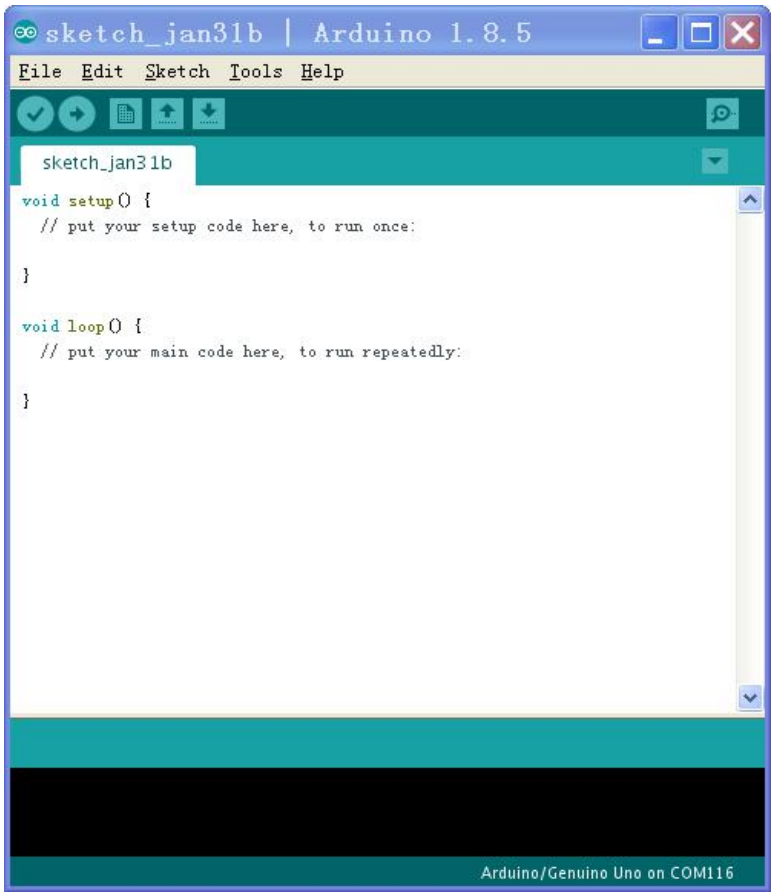


Finally, the following interface appears, click *Install* to finish the installation.



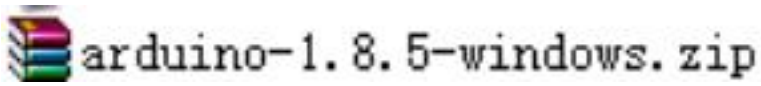
Next, the following icon appears on the desktop

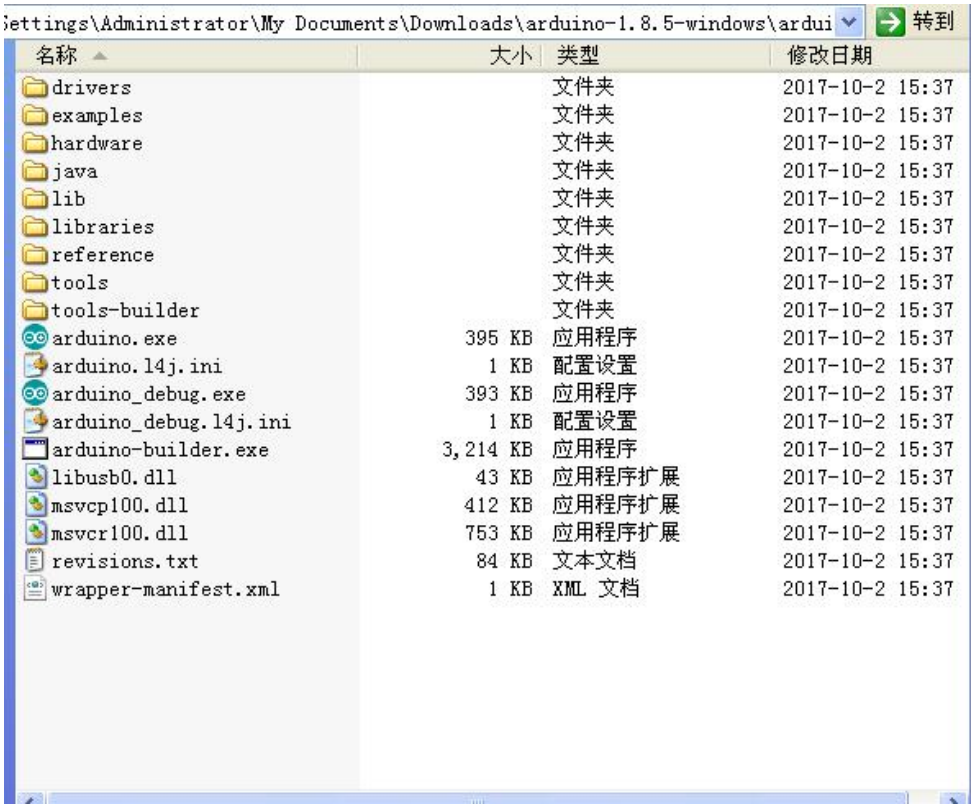
Double-click to enter the desired development environment

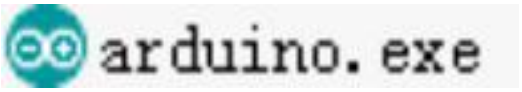


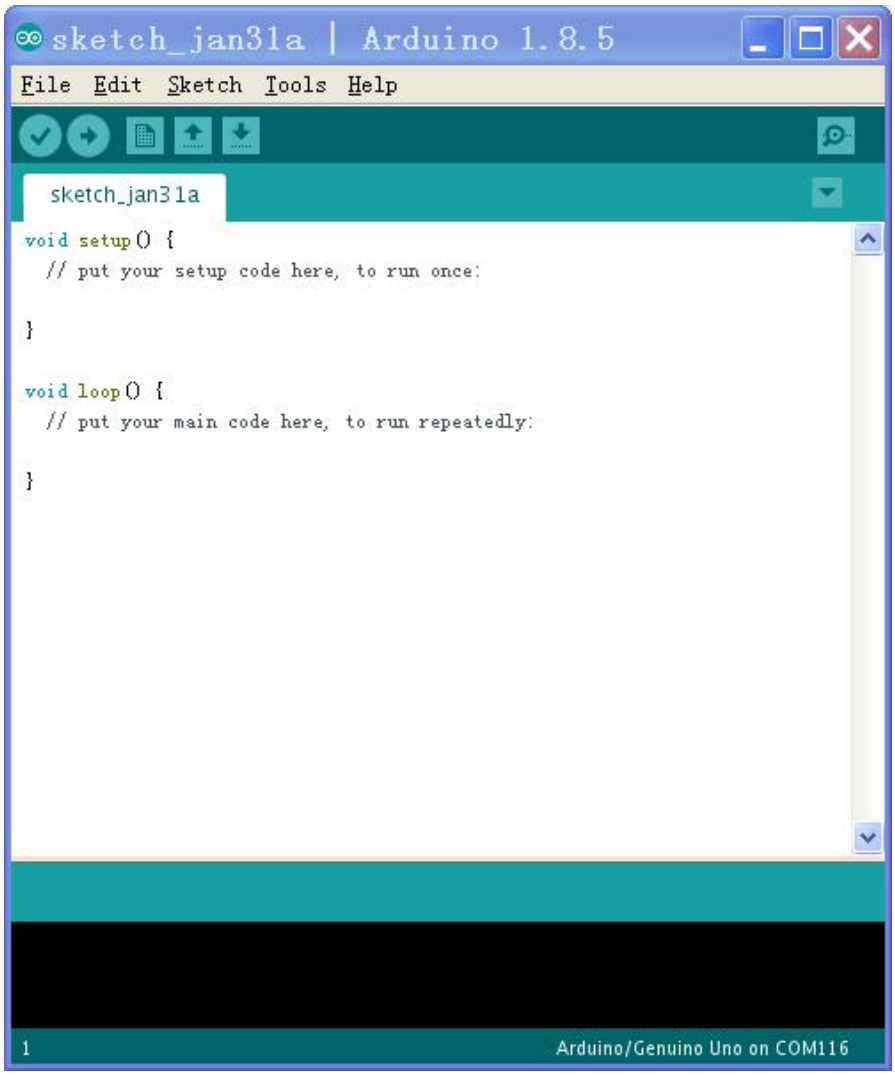
You may directly choose the installation package for installation and skip the contents below and jump to the next section. But if you want to learn some methods other than the installation package, please continue to read the section.

Unzip the zip file downloaded, Double-click to open the program and enter the desired development environment



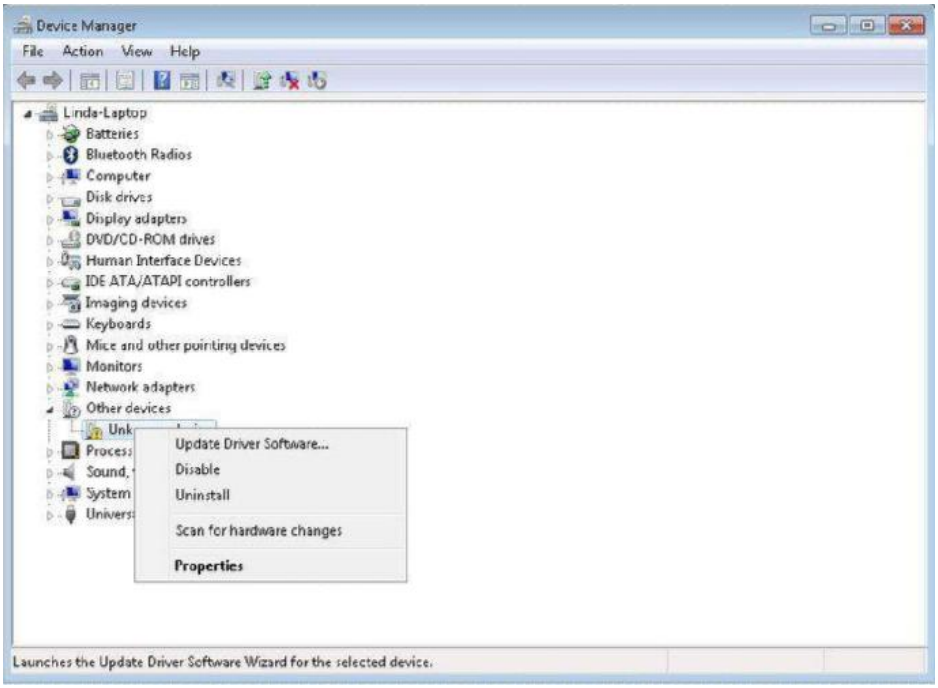


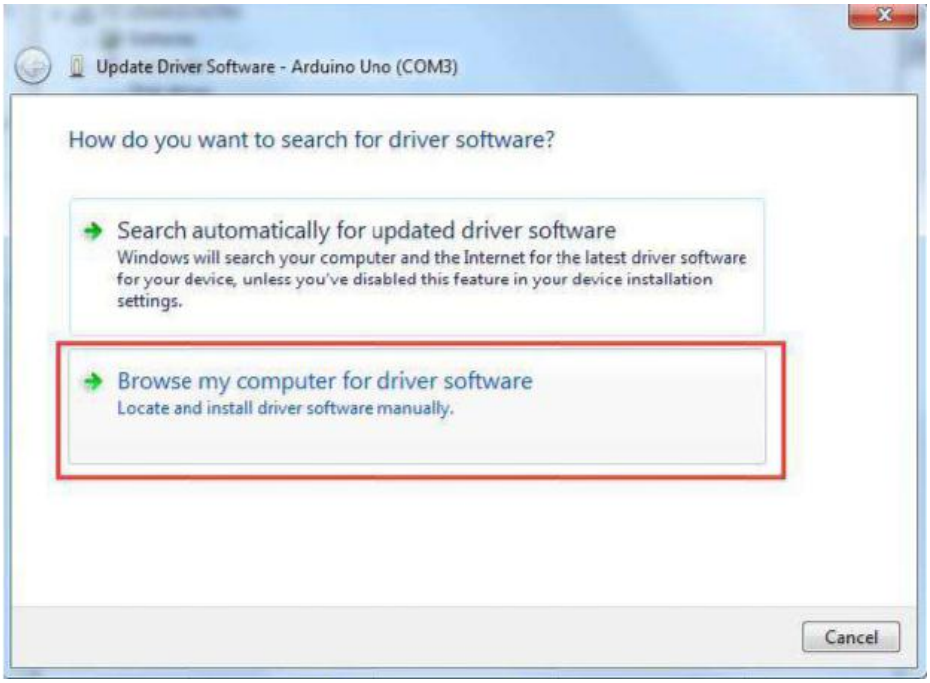




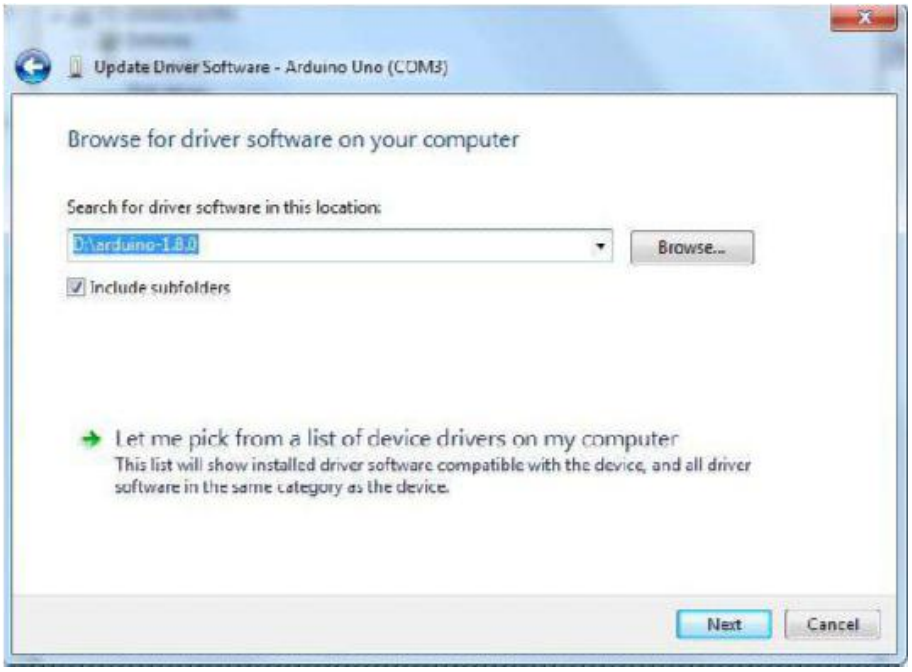
However, this installation method needs separate installation of driver. The Arduino folder contains both the Arduino program itself and the drivers that allow the Arduino to be connected to your computer by a USB cable. Before we launch the Arduino software, you are going to install the USB drivers. Plug one end of your USB cable into the Arduino and the other into a USB socket on your computer. The power light on the LED will light up and you may get a 'Found New Hardware' message from Windows. Ignore this message and cancel any attempts that Windows makes to try and install drivers automatically for you. The most reliable method of installing the USB drivers is to use the Device Manager. This is accessed in different ways depending on your version of Windows. In Windows 7, you first have to open the Control Panel, then select the option to view Icons, and you should find the Device Manager in the list.

Under ‘Other Devices’, you should see an icon for ‘unknown device’ with a little yellow warning triangle next to it. This is your Arduino.





Right-click on the device and select the top menu option (Update Driver Software...). You will then be prompted to either 'Search Automatically for updated driver software' or 'Browse my computer for driver software'. Select the option to browse and navigate to the X\arduino1.8.5\drivers.



Click 'Next' and you may get a security warning, if so, allow the software to be installed. Once the software has been installed, you will get a confirmation message.

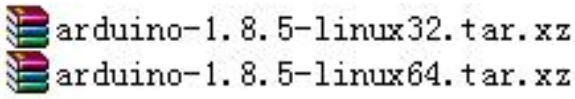
Windows users may skip the installation directions for Mac and Linux systems and jump to Lesson 1. Mac and Linux users may continue to read this section.

Installing Arduino (Mac OS X)

Download and Unzip the zip file, double click the Arduino.app to enter Arduino IDE; the system will ask you to install Java runtime library if you don't have it in your computer. Once the installation is complete you can run the Arduino IDE.

Installing Arduino (Linux)

You will have to use the make install command. If you are using the Ubuntu system, it is recommended to install Arduino IDE from the software center of Ubuntu.



TIPS: If you have problems in installing the drivers, please refer to the UNO R3, MEGA, NANO DRIVER FAQ.

Add Libraries and Open Serial Monitor

Installing Additional Arduino Libraries

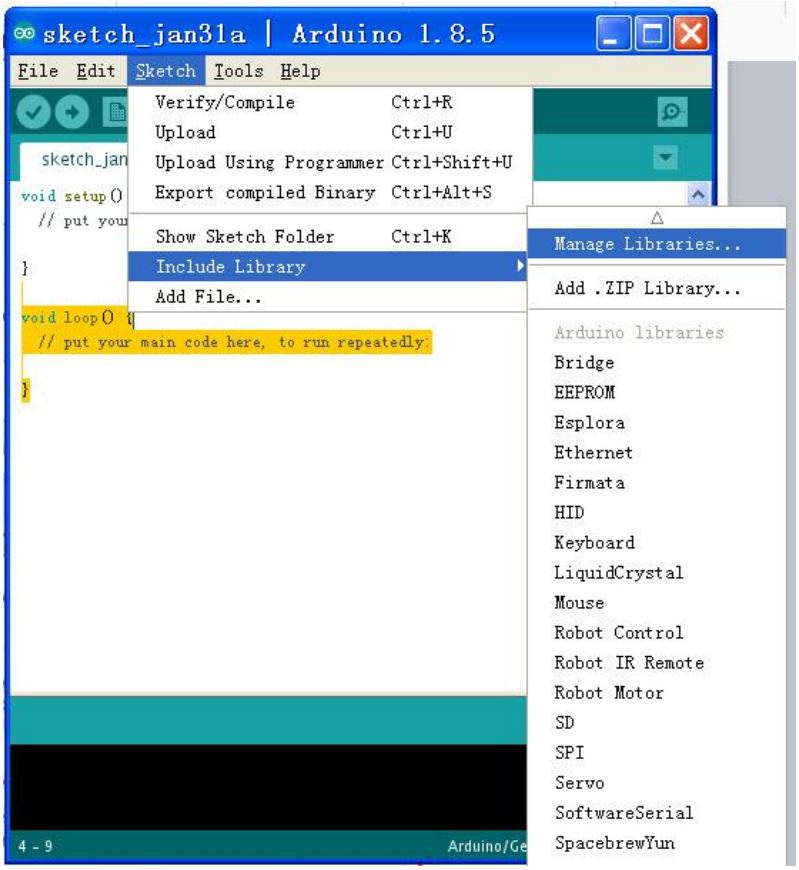
Once you are comfortable with the Arduino software and using the built-in functions, you may want to extend the ability of your Arduino with additional libraries.

What are Libraries?

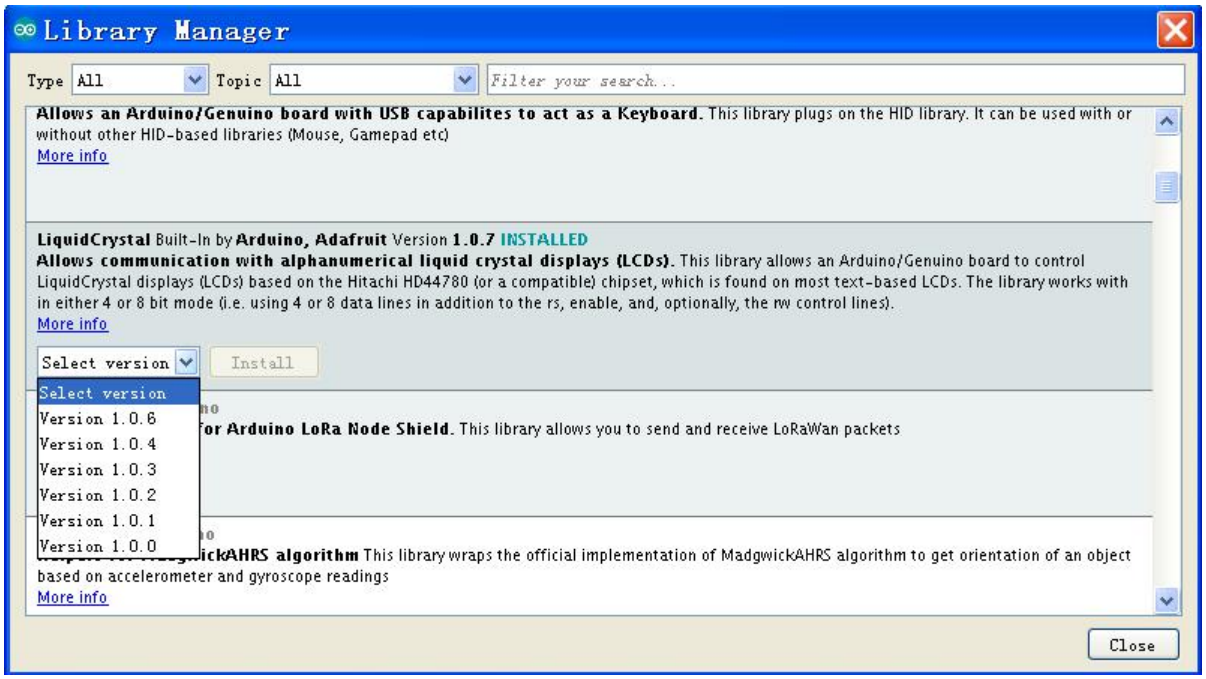
Libraries are a collection of code that makes it easy for you to connect to a sensor, display, module, etc. For example, the built-in LiquidCrystal library makes it easy to talk to character LCD displays. There are hundreds of additional libraries available on the Internet for download. The built-in libraries and some of these additional libraries are listed in the reference. To use the additional libraries, you will need to install them.

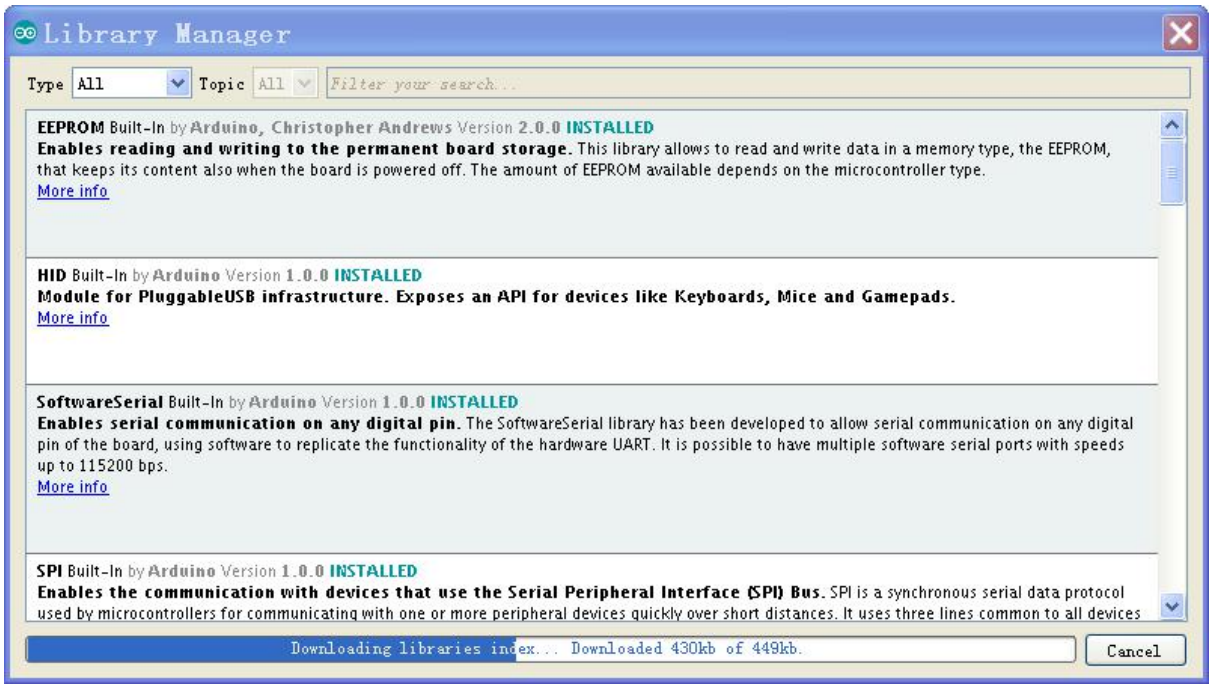
How to Install a Library

Using the Library Manager To install a new library into your Arduino IDE you can use the Library Manager (available from IDE version 1.8.0). Open the IDE and click to the "Sketch" menu and then Include Librar

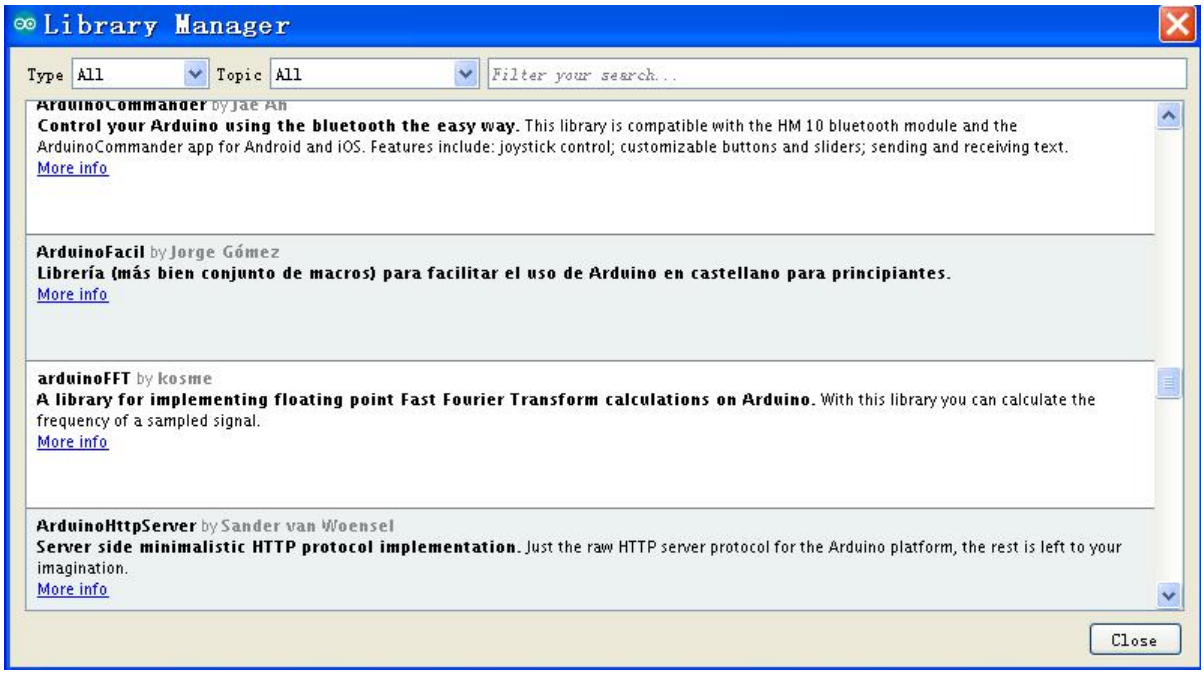


Then the library manager will open and you will find a list of libraries that are already installed or ready for installation. In this example we will install the Bridge library. Scroll the list to find it, then select the version of the library you want to install. Sometimes only one version of the library is available. If the version selection menu does not appear, don't worry: it is normal. **There are times you have to be patient with it, just as shown in the figure. Please refresh it and wait.**





Finally click on install and wait for the IDE to install the new library. Downloading may take time depending on your connection speed. Once it has finished, an Installed tag should appear next to the Bridge library. You can close the library manager.

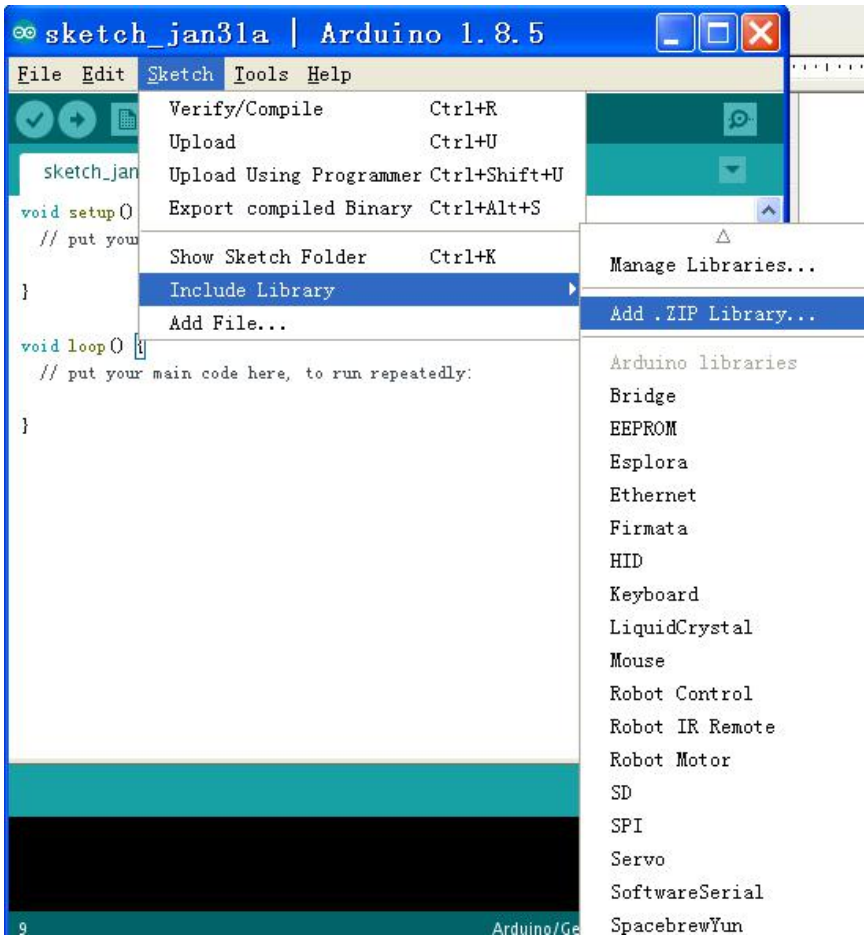


You can now find the new library available in the Include Library menu.

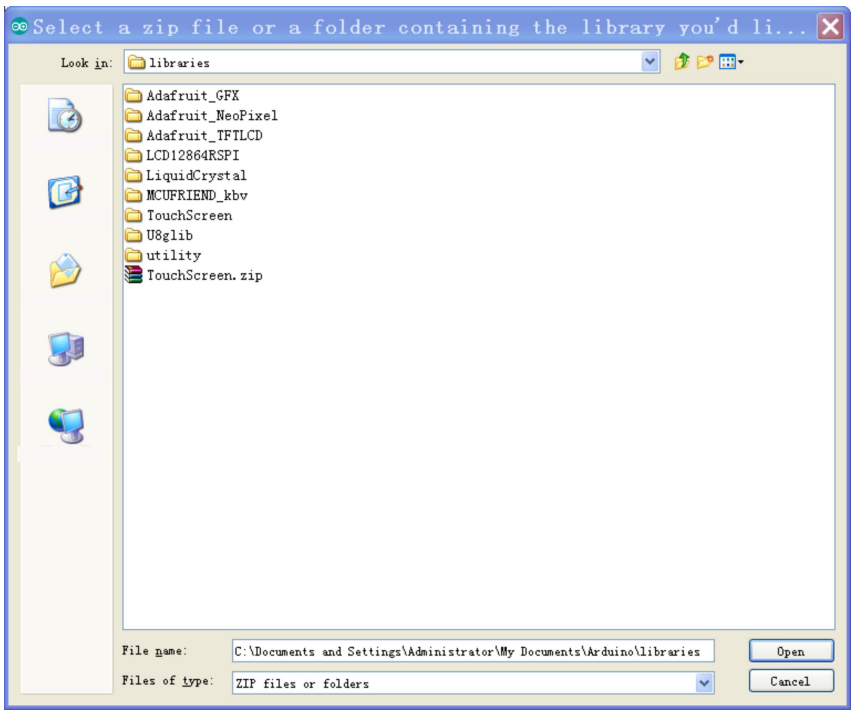
Importing a .zip Library

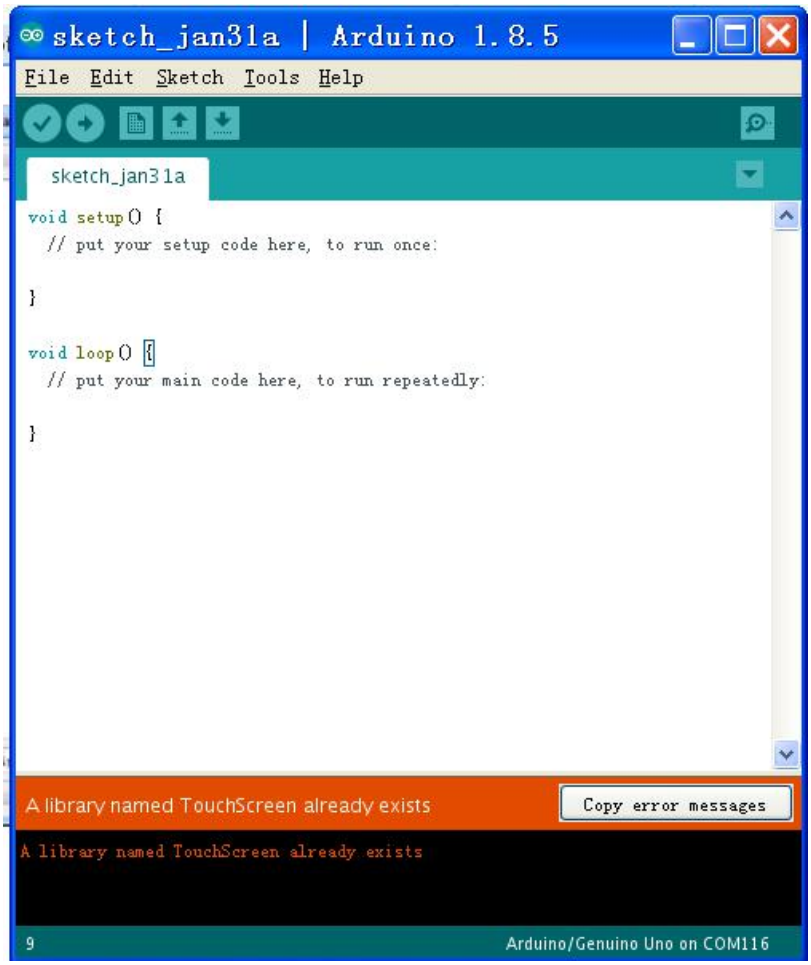
Libraries are often distributed as a ZIP file or folder. The name of the folder is the name of the library. Inside the folder will be a .cpp file, a .h file and often a keywords.txt file, examples folder, and other files required by the library. Starting with version 1.0.5, you can install 3rd party libraries in the IDE. Do not unzip the downloaded library, leave it as is.

In the Arduino IDE, navigate to Sketch > Include Library. At the top of the drop down list, select the option to "Add .ZIP Library''.



You will be prompted to select the library you would like to add. Navigate to the .zip file's location and open it.





Return to the Sketch > Import Library menu. You should now see the library at the bottom of the drop-down menu. It is ready to be used in your sketch. The zip file will have been expanded in the libraries folder in your Arduino sketches directory. NB: the Library will be available to use in sketches, but examples for the library will not be exposed in the File > Examples until after the IDE has restarted.

Those two are the most common approaches. MAC and Linux systems can be handled likewise. The manual installation to be introduced below as an alternative may be seldom used and users with no needs may skip it.

Manual installation

To install the library, first quit the Arduino application. Then uncompress the ZIP file containing the library. For example, if you're installing a library called "ArduinoParty", uncompress ArduinoParty.zip. It should contain a folder calledArduinoParty, with files like ArduinoParty.cpp and ArduinoParty.h inside. (If the .cpp and .h files aren't in a folder, you'll need to create one. In this case, you'd make a folder called "ArduinoParty" and move into it all the files that were in the ZIP file, like ArduinoParty.cpp and ArduinoParty.h.)

Drag the ArduinoParty folder into this folder (your libraries folder). Under Windows, it will likely be called "My Documents\Arduino\libraries". For Mac users, it will likely be called "Documents/Arduino/libraries". On Linux, it will be the "libraries" folder in your sketchbook.

Your Arduino library folder should now look like this (on Windows): My Documents\Arduino\libraries\ArduinoParty\ArduinoParty.cpp My Documents\Arduino\libraries\ArduinoParty\ArduinoParty.h My Documents\Arduino\libraries\ArduinoParty\examples

or like this (on Mac and Linux):
Documents/Arduino/libraries/ArduinoParty/ArduinoParty.cpp
Documents/Arduino/libraries/ArduinoParty/ArduinoParty.h
Documents/Arduino/libraries/ArduinoParty/examples

...

There may be more files than just the .cpp and .h files, just make sure they're all there. (The library won't work if you put the .cpp and .h files directly into the libraries folder or if they're nested in an extra folder. For example: Documents\Arduino\libraries\ArduinoParty.cpp and Documents\Arduino\libraries\ArduinoParty\ArduinoParty\ArduinoParty.cpp won't work.)

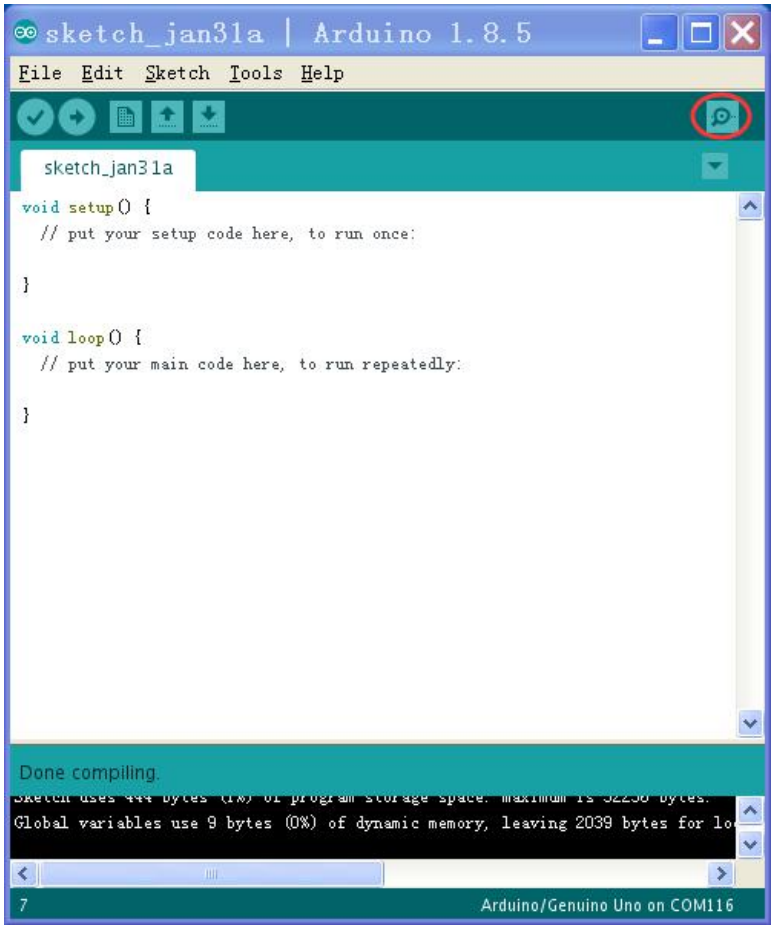
Restart the Arduino application. Make sure the new library appears in the Sketch->Import Library menu item of the software. That's it! You've installed a library

Arduino Serial Monitor (Windows, Mac, Linux)

The Arduino Integrated Development Environment (IDE) is the software side of the Arduino platform. And, because using a terminal is such a big part of working with Arduinos and other microcontrollers, they decided to include a serial terminal with the software. Within the Arduino environment, this is called the Serial Monitor.

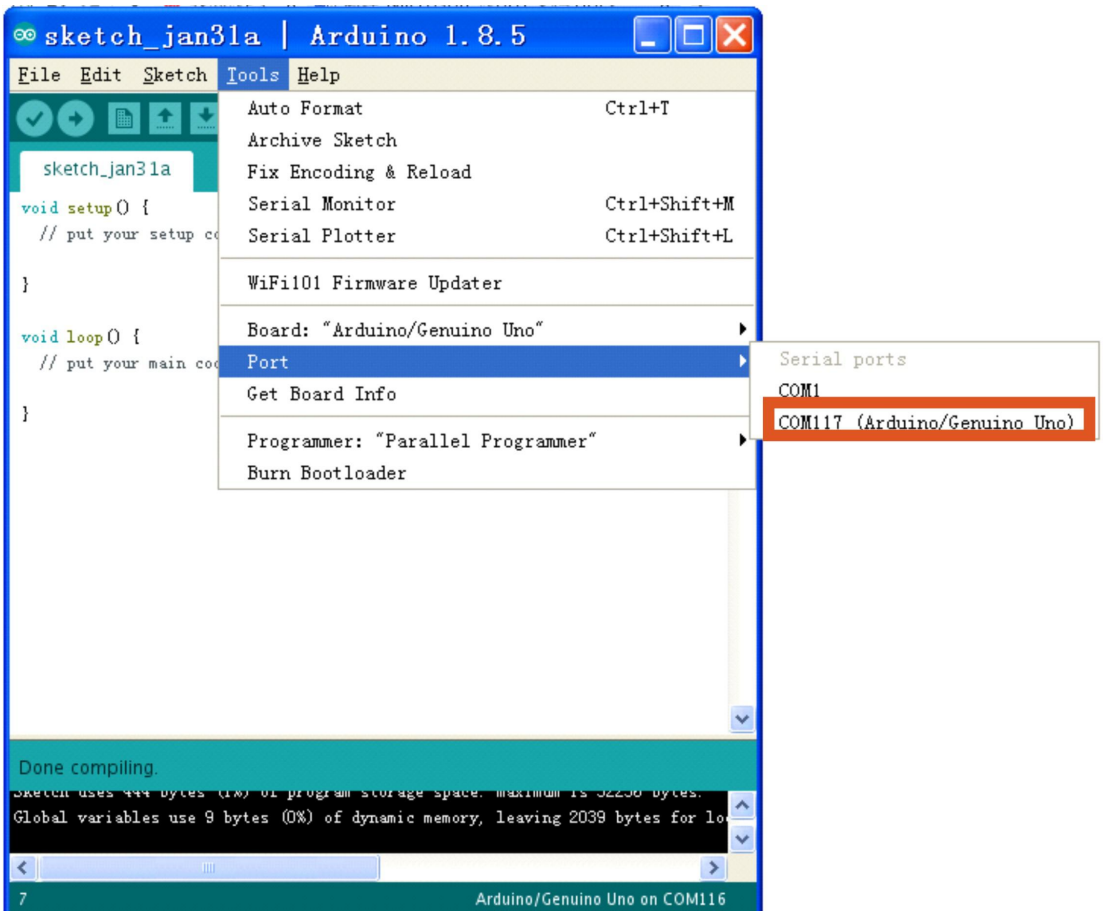
Making a Connection

Serial monitor comes with any and all version of the Arduino IDE. To open it, simply click the Serial Monitor icon.

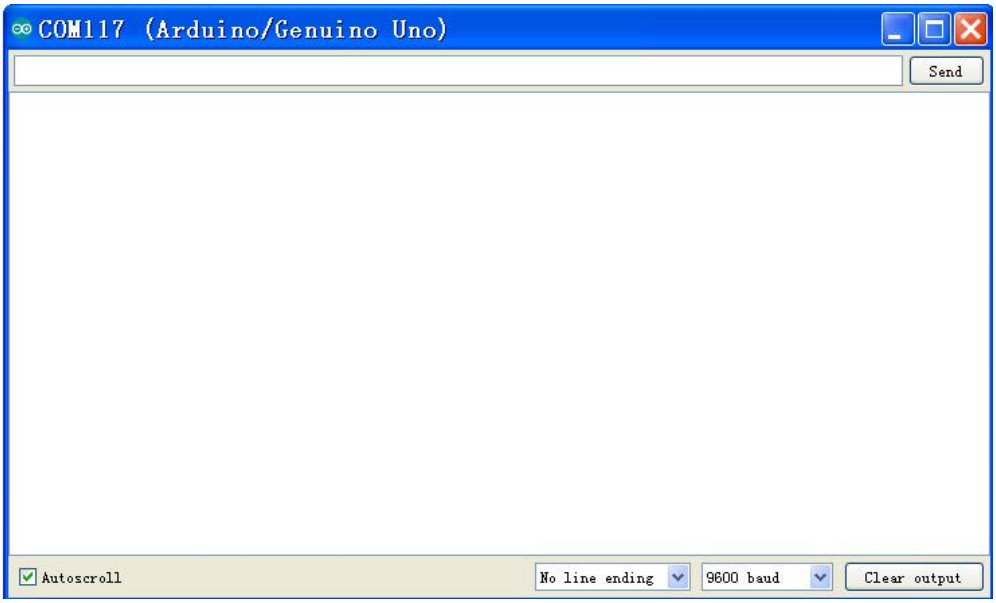


Selecting which port to open in the Serial Monitor is the same as selecting a port for uploading Arduino code. Go to Tools -> Serial Port, and select the correct port.

Tips: Choose the same COM port that you have in Device Manager.

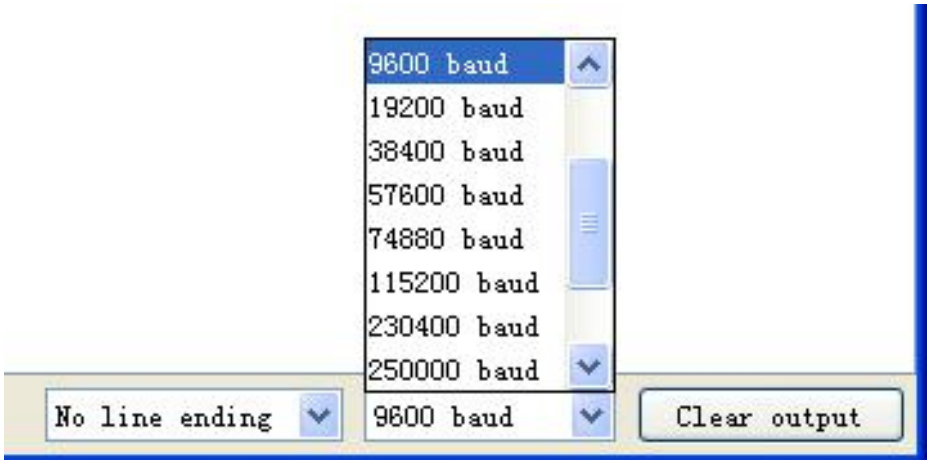


Once open, you should see something like this:

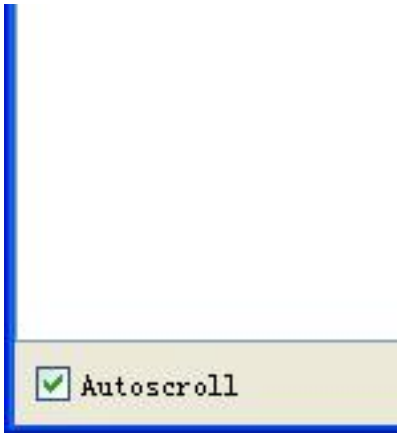


Settings

The Serial Monitor has limited settings, but enough to handle most of your serial communication needs. The first setting you can alter is the baud rate. Click on the baud rate drop-down menu to select the correct baud rate. (9600 baud)



Last, you can set the terminal to Autoscroll or not by checking the box in the bottom left corner.



Pros The Serial Monitor is a great quick and easy way to establish a serial connection with your Arduino. If you're already working in the Arduino IDE, there's really no need to open up a separate terminal to display data.

Cons The lack of settings leaves much to be desired in the Serial Monitor, and, for advanced serial communications, it may not do the trick.