The wileySTM Package *

John Wiley & Sons, Inc.

Printed March 3, 2015

Contents

2	Pacl	kage characteristics
3	How	to use the package
ı	Pacl	kage features and some important settings
	4.1	Language
	4.2	Input encoding
	4.3	Fonts
	4.4	No running titles; info line
	4.5	Mathematical formulae
	4.6	Boxes
	4.7	Graphics
	4.8	Tables
	4.9	Rotating floats
	4.10	Multi author books
		Bibliography
		Index

1 Introduction

The wileySTM package assists in preparing manuscripts for Wiley with LATEX. It adapts LATEX's standard book class to meet some requirements for Wiley books and provides a layout similar to the one of the final print product. However, the package is not intended to produce a ready-to-print version of a book. This will be done during the final production process using professional typesetting expertise and commercial fonts.

^{*}This file has version number v1.02, last revised 2015/03/03. Author: le-tex publishing services GmbH, Leipzig, Germany

The package provides the following files:

wileySTM.pdf this documentation

main.tex the LATEX master file, to be used as a template

wileySTM.sty the LATEX style file providing adaptions for Wiley books and producing the layout

wileynum.bst, wileyauy.bst and babelbst.tex style files for BibTFX

wileySTM.ist and wileySTM.xdy style files for the programs Makeindex and Xindy, respectively

This documentation is not intended to give an introduction to LATEX. For questions concerning TeX systems/installations or the LATEX mark-up language in general please visit www.tug.org/, www.dante.de, uk.tug.org or any other TeX user group worldwide. The essential reference for LATEX is Mittelbach F., Goossens M. (2004) The LATEX Companion. 2nd edn., but there are many other good books about LATEX.

2 Package characteristics

wileySTM tries to benefit as much as possible from standard LATEX packages. (Have a look at wileySTM.sty to see which packages are used.) Therefore, it should also be easy to compile an already written manuscript with the wileySTM layout. To learn more about the underlying packages please read the respective documentations (try e.g. texdoc [package name] at your shell prompt or visit http://tug.ctan.org/).

wileySTM does not define a lot of new macros because LATEX itself is already a logical mark-up language, and together with the standard packages it suffices to encode almost all designated document structures. However, this documentation provides some hints concerning structures that are typically used in Wiley books.

3 How to use the package

We suggest employing a recent TEX installation: the most important distributions, TEX Live, MiKTEX/proTEXt and MacTEX, all provide 2008 versions. But older versions should (in principle) work as well.

To use wileySTM, put all the package files in your working directory, edit the file "main.tex" in your preferred text editor and run IATEX as usual. (See the following section for more detailed advice.)

As already mentioned, the resulting layout is similar but not identical to the layout of the final book. The text width is the final one for our standard trim size of $244 \,\mathrm{mm} \times 170 \,\mathrm{mm}$ so that you can design your graphics appropriately. The font size is chosen in order to have approximately the same amount of content per page

as in the final book. This gives you an idea of the total number of pages of your final book.

On the other hand, please note that you are not responsible for any final page layout. It is not necessary (and even undesirable) to do any fine tuning with commands like \break, \pagebreak, \vspace etc. Please use semantic mark-up as far as possible and avoid additional formatting commands. If you need special structural mark-up feel free to define appropriate macros and environments.

4 Package features and some important settings

4.1 Language

The document language is chosen in the optional argument of the \documentclass command in the LATEX master file. Suitable values are USenglish, UKenglish, ngerman and many others. (Note that wileySTM itself passes english as a kind of fallback language to the babel package, in any case.)

4.2 Input encoding

LATEX understands different input encodings (i.e. file encodings). You can choose an input encoding according to your operating system, your editor or your personal preference. The encoding is set with the optional argument when invoking the inputenc package. Possible values are, e.g., utf8, latin1 and ansinew.

4.3 Fonts

Text fonts

Unlike the final print version, the wileySTM package uses non-commercial fonts. These fonts are free versions of the PostScript standard fonts "Times", "Helvetica" and "Courier" and are part of all standard T_FX distributions.

- For TeX distributions before 2008 these free versions are "Nimbus Roman", "Nimbus Sans" and "Nimbus Mono". Your TeX system will select these fonts automatically (as long as you have not configured updmap to select the commercial originals). If using dvips, you probably must force font embedding in the PostScript file with the option -Pdownload35.
- For TeX distributions from 2008 these versions are called "Termes", "Heros" and "Cursor", respectively. They are based on the mentioned Nimbus versions but have a much bigger character set.

wileySTM detects if "Termes", "Heros" and "Cursor" are available and selects the fonts accordingly.

Math fonts

The standard Computer Modern math fonts are used. If you are unhappy with the Computer Modern math fonts, feel free to add math font packages. But note that even standard math font packages may have some deficiencies. For example, the mathptmx package provides fonts fitting much better with Times as text font, but it does not provide bold mathematical symbols.

wileySTM uses the packages "amssymb" and "stmaryrd" to make additional mathematical symbols available. Other symbol packages may be added, of course. Moreover, the script math alphabet is provided with the help of the eucal package.

4.4 No running titles; info line

Insertion of running titles at the head of the page is switched off for manuscript production; the running headers are reduced to the page numbers.

On the other hand, each page is labeled with an info line containing basic meta information. To switch off the info line, put \crop[noinfo] into the document preamble.

4.5 Mathematical formulae

The amsmath package is preloaded, and you are strongly encouraged to use the mark-up it provides instead of old-style standards like the eqnarray environment or the \over command. Feel free to add further AMS packages, e.g. the amsthm package.

4.6 Boxes

The environment framed is for highlighted parts of text. The environment has one mandatory argument for the heading of the box. These boxes can run over more than one page.

4.7 Graphics

The standard interface for graphic inclusion is the \includegraphics command provided by the graphicx package. The package knows the option "draft" which (temporarily) switches off graphic inclusion (this may save processing time when generating PostScript or PDF output). Note that the \graphicspath command allows to declare one or more folders where the graphicx package looks for the image files; hence it is not necessary to write the path into each \includegraphics command.

4.8 Tables

Preloaded packages are: the array package (for introducing new column types), the multirow package (row spanning cells) and the tabularx package (automatic column width calculation).

Because the table layout requires horizontal but forbids vertical lines the booktabs package is also preloaded. The use of its commands \toprule, \midrule, and \bottomrule is recommended because they clarify the logical separation of the table head and the table body. (The typesetter will use this later on to automatically set the table head with a bold font.)

In order to allow easy use of table footnotes, the threeparttable package is preloaded. Please read the short documentation in threeparttables.sty to see how the related commands are applied.

4.9 Rotating floats

The preloaded rotating package provides the two environments "sidewaysfigure" and "sidewaystable". They allow the rotation of floating objects.

4.10 Multi author books

Author names can be attached to chapter titles:

```
\chapterauthor{John Q. Public}
\chapter{The Public theory}
...
```

Note that \chapterauthor must be inserted before \chapter.

See the following section for chapter by chapter bibliographies.

4.11 Bibliography

Wiley recommends using the standard bibliography mechanism. You might copy and paste your bibliography entries from elsewhere into the thebibliography environment or, more elegant, use BibTeX. For BibTeX, the wileySTM package provides three additional files:

wileynum.bst the Wiley bibliography style for numerical citations

wileyauy.bst the Wiley bibliography style for author-year citations

babelbst.tex provides language specific expressions to format bibliography entries

The natbib package is preloaded, so commands like \citet, \citep etc. can be used. Feel free to add package options.

The following has to be done in order to use BibTeX databases:

- 1. Select the desired bibliography style (either numerical citation or author—year citation) in the document preamble using \bibliographystyle.
- 2. Insert the \bibliography{bibfile} command in the document where the bibliography should appear.
- 3. Use \cite (and similar commands like citep) in the main text.

- 4. If the document language is not English, please adapt the file babelbst.tex accordingly.
- 5. Run latex main, then bibtex main, then once again latex main.

To get a bibliography for each chapter adapt your document as follows:

- 1. Make sure that each chapter is included in the main document with the \include command.
- 2. Each chapter file must contain its own \bibliographystyle and its own \bibliography command.
- 3. Add \usepackage{chapterbib} in the document preamble.
- 4. Use the option sectionbib for the natbib package.
- 5. After the LATEX run, process BIBTEX on each chapter file separately.

4.12 Index

The basic auxiliary program for index generation is Makeindex. The wileySTM package provides the Makeindex style file "wileySTM.ist". To use Makeindex type

```
makeindex -c -s wileySTM.ist main
```

If you need a more elaborate index generation (e.g. for better alphabetical sorting in German books) you might prefer the program "Xindy". The corresponding style file is wileySTM.xdy. To use Xindy type

```
texindy -M wileySTM main.idx
or for German books
texindy -g -M wileySTM main.idx
```

5 Adding further packages and new macros

To avoid incompatibilities with wileySTM, it is advised against using other LaTeX class files than the standard book.cls.

Please feel free to add further packages if you need extra structural mark-up. But keep in mind that you are not responsible for the layout of the book. So packages that only "enhance" the layout are not recommended. The same holds for newly introduced macros: Please concentrate on logical mark-up instead of formatting. This will ease the (cross media) production of your book and avoids misinterpretation of your LATEX code.

Happy TEXing!

[Questions and comments to: your Wiley contact person.