

Executive Summary

The goal of this new signup flow is to provide a better experience to visitors who intend to signup as a distributor on the web. This new signup flow is intended to address the scenario of a visitor who is signing up unassisted. There are other signup scenarios that will be addressed using different flows in other locations (Back Office, Mobile, Express Signup, etc). This project supports the program as it is but we hope to provide a more directed funnel to a successful signup that includes as many of the desired actions as possible (choose a package, create an ADR, etc). By enhancing the signup flow we hope to increase the number of successful signups and decrease the number of fallouts during this flow.

Headless Signup

By removing the website navigation, the signup process becomes a "headless" process. By reducing the options of where visitors can go during the flow, the funnel to success is more strictly defined. Currently there are many options where a visitor can fallout of the process or become confused by too many options.

Stacked Sections

• By incorporating all of the pages of the signup process into a stacked flow, it becomes obvious to the visitor that they are part of an intended flow. This visual indicators show how many steps they have completed and how many are yet to come.

Product Selector Pages

• The product selector pages are an entirely new concept in signup. These pages allow market contributors the option to manually select the products/ packages that are offered at signup or leave these selections up to a default setting or to be influenced by campaign management. The product selector pages also introduce the search function with proper search results rather than a mechanically generated list of results.

Directed Funnel to Success

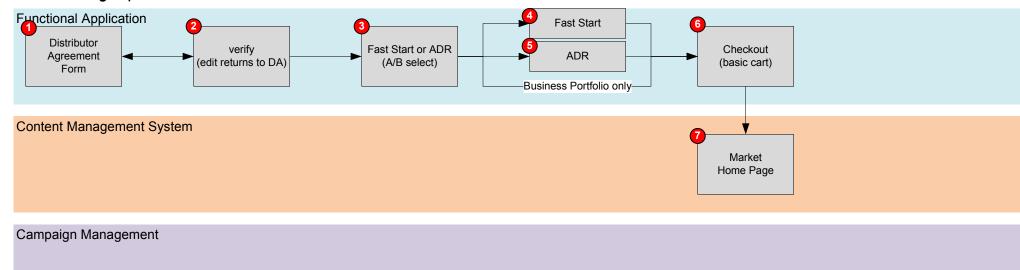
• By eliminating pages that offer multiple selections, the flow is modified to step through each piece of signup. While some of these steps are optional and can be skipped, we would like to provide the visitor with every opportunity to learn about the benefits of each step and present easy options to participate before skipping to the next step.

CMS Layer

• By moving several of the pages in signup to the CMS layer, we provide the market contributor more direct control over the content that is displayed during signup. This allows for greater flexibility for testing new content (text, images, etc) as well as the ability for current promotions to be added at anytime.



Current Signup Flow (most markets)

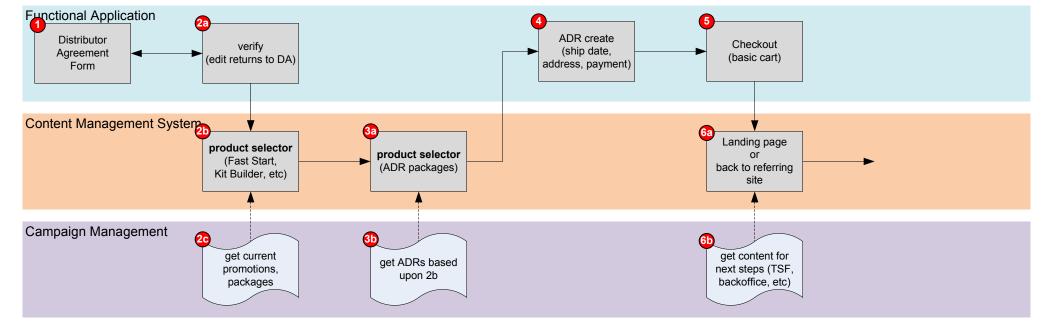


Annotations

- Distributor Agreement form
- Visitor verifies signup information, returns to DA to make any edits
- This page is commonly referred to as the "A/B selection page". This page gives the visitor the option to select Business Packages or create and ADR. The visitor can skip the Business Packages and go directly to ADR or they can skip both and go directly to a cart with a Business Portfolio already in the cart.
- Option A: Business Packages
 This page displays 7 packages that must be defined in
 the application and is not controlled directly by a market
 contributor.
- Option B: Create an ADR
 This page shows a pop-up window with details about
 ADR and requires the visitor to select "yes" or "no". The
 page shows about 13 ADR packages that must be
 defined in the application and is not controlled directly
- The cart and checkout flow from this point forward are basically the same as shop and checkout at any other time on the website
- 7 After signup, the customer is redirected back to the Market Home Page; still logged in with their new ID.

by market contributor.

New Signup Flow

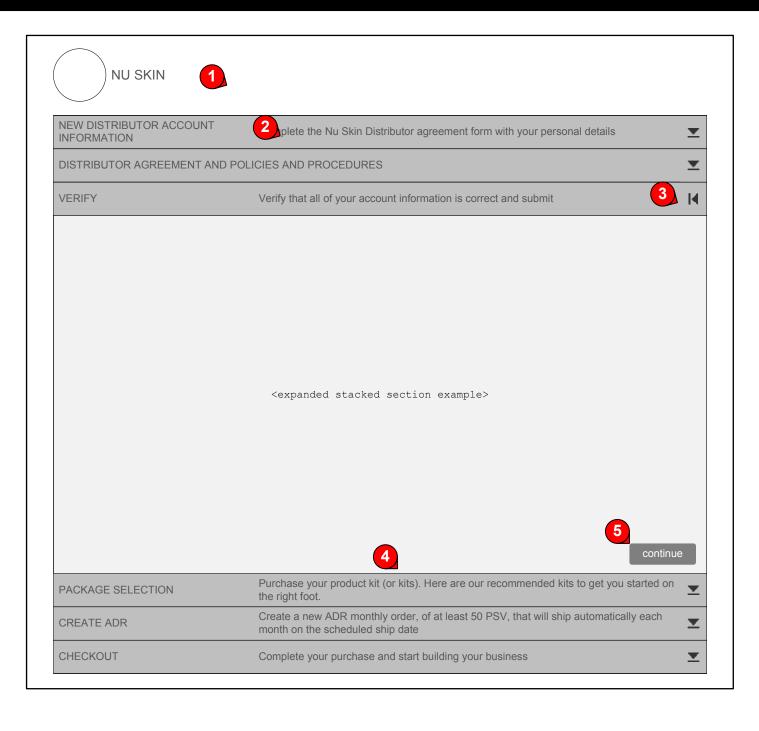


Annotations

- Distributor Agreement form should be served by an application
- 2a Visitor verifies signup information, returns to DA to make any edits
- 2b This product selector page allows the distributor to select one or more products and adds to a side-cart that holds these selections until checkout. Skipping this page proceeds to the ADR product selector (see pages 5-9)
- Optionally, the campaign management system (CRM or CQ) can define what the next call to action should be based upon where and how the distributor just signed up. This is a future enhancement and is not scheduled for launch.
- 3a This product selector page allows the distributor to select one or more ADR packages and continues to add to a side-cart that holds these selections until checkout (see pages 5-9)
- b Optionally, the campaign management system (CRM or CQ) can define what the next call to action should be based upon the packages that were selected in 2b. This is a future enhancement and is not scheduled for launch

- 4 If the distributor has made ADR selections, they must proceed to the create ADR application. This includes settings for the ADR itself (ship date, address, payment, etc)
- 5 All product and package selections have been captured during signup and should be sent to the checkout application. The checkout application includes payment information.
- Once the distributor has completed checkout, they should be taken to a landing page defined by the market. The content on this page should show current promotions or upcoming events as defined by the campaign management system. An alternative would be to send the distributor back to the site that referred them to this flow
- The campaign management system includes information about what content to display on the final landing page. This may include content such as: information about upcoming events, other programs (TSF, backoffice, preferences, Spark Center, OPS site, etc). This is a future enhancement and is not scheduled for launch.



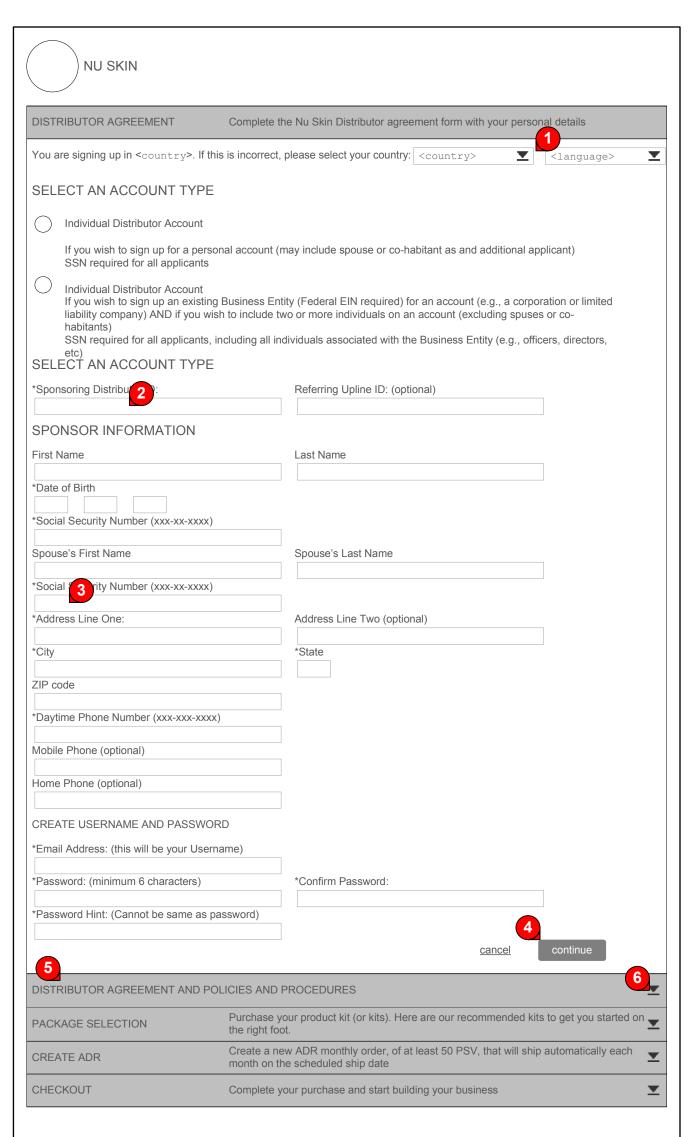


- This is a header-less flow. There is no expectation for top-navigation or market-specific branding
- Content contributors should have the ability to change this text. These stacked section headers allow for 2 lines of text (including translations). contributors should take care that the English and translations fit within these limitations.
- 3 The arrow indicator has 2 states: open and closed. When the stacked section is open/expanded the arrow indicator should point to the left. The content within the section should appear below. When the stacked section is closed/collapsed the arrow indicator should point down. These arrow indicators are for wireframe purposes only. The final design of these arrows may look different.
- The animation between open and closed states of each stacked section should be obvious enough to the user that they are going to another section. Once a section has been opened the top of the open section should be justified at the top of the browser viewable area.
- There are some sections that have a call to action button that logically moves to the next section. The action from these buttons should close the current section and open the next.

Notes

• The stacked sections provide a visual indicator to the user of how many steps there are, how many have been completed, and how many are left.



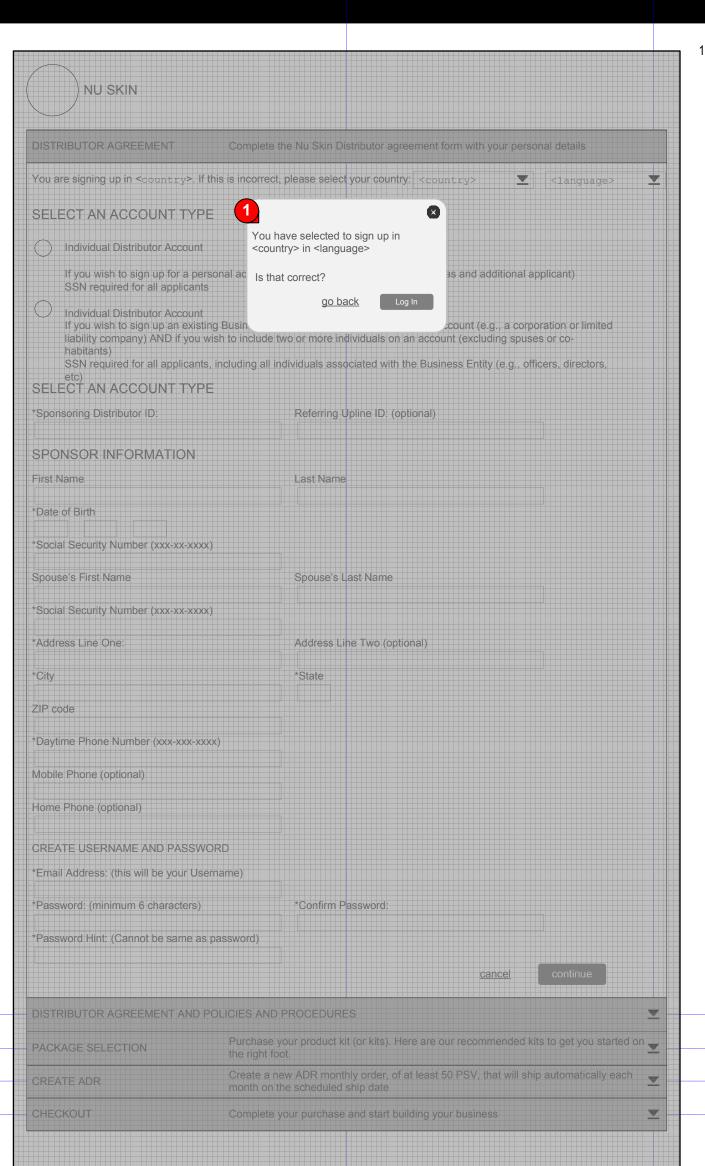


- The country should be defaulted to the country and language of the market site that the user came from. If the user did not come from a market site, this DA form should be set to match the browser country by default. The DA that is displayed would be the DA for that country in the primary language. The user can change the language if they need to on this page. In both cases, the only languages available for selection are those that are supported by the market site. If the user changes the country, the DA should be reloaded with the appropriate DA.
- 2 The sponsor ID field should be able to accept a variable to be passed in from the referring site. Once passed, this field should not be editable by the user. If there is no ID passed, this is an open field that should be validated once the cursor leaves the field
- Form field entries for required fields (such as SSN) should be validated before the next section expands.
- 4 Clicking the "continue" button expands the next section Distributor Agreement and Policies and Procedures
- 5 The Distributor Agreement and Policies and Procedures have been moved into their own section.
- The next section cannot be expanded until all fields have been validated.

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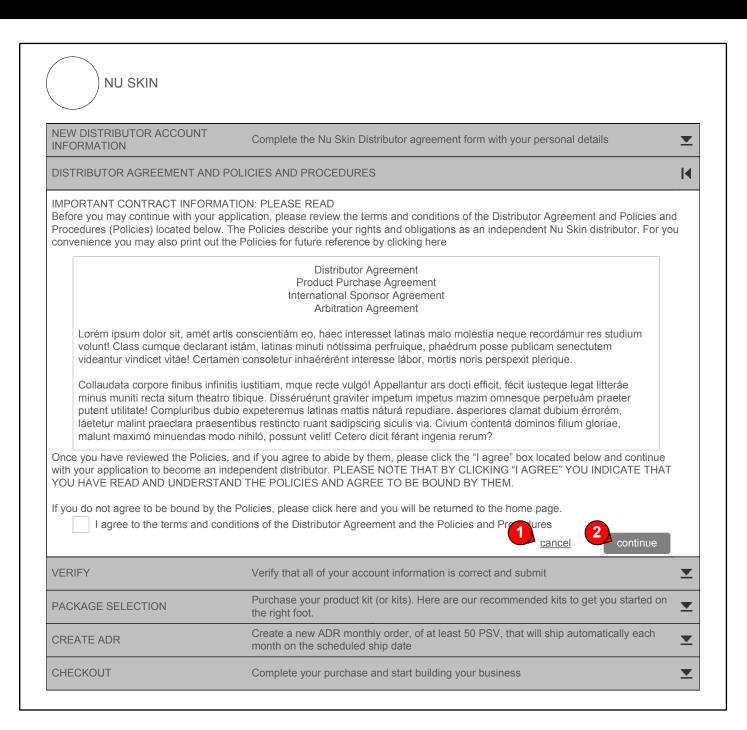
If the user changes the country and/or language a warning should appear in the language that they are attempting to change TO confirming the change.

After the change is confirmed, the DA should be reloaded in the country and language selected.

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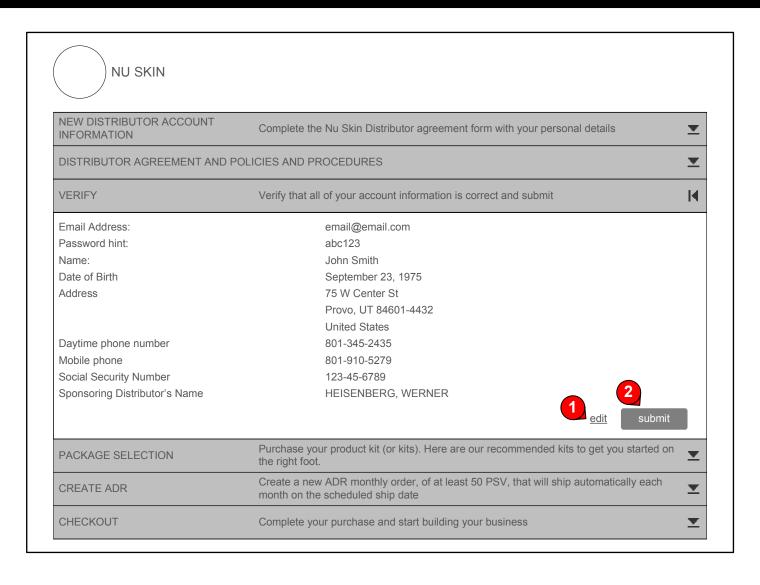
- Clicking the "cancel" returns to the previous section New Distributor Account Information
- 2 Clicking the "continue" button expands the next section Verify.. Users can "re-open" the DA from from the "Distributor Agreement and Policies and Procedures" section, but not any point after the Distributor ID has been assigned.

Notes

 Users cannot skip ahead into the other 4 sections. They must complete the DA form and agree to the P&P Terms and Conditions before proceeding.

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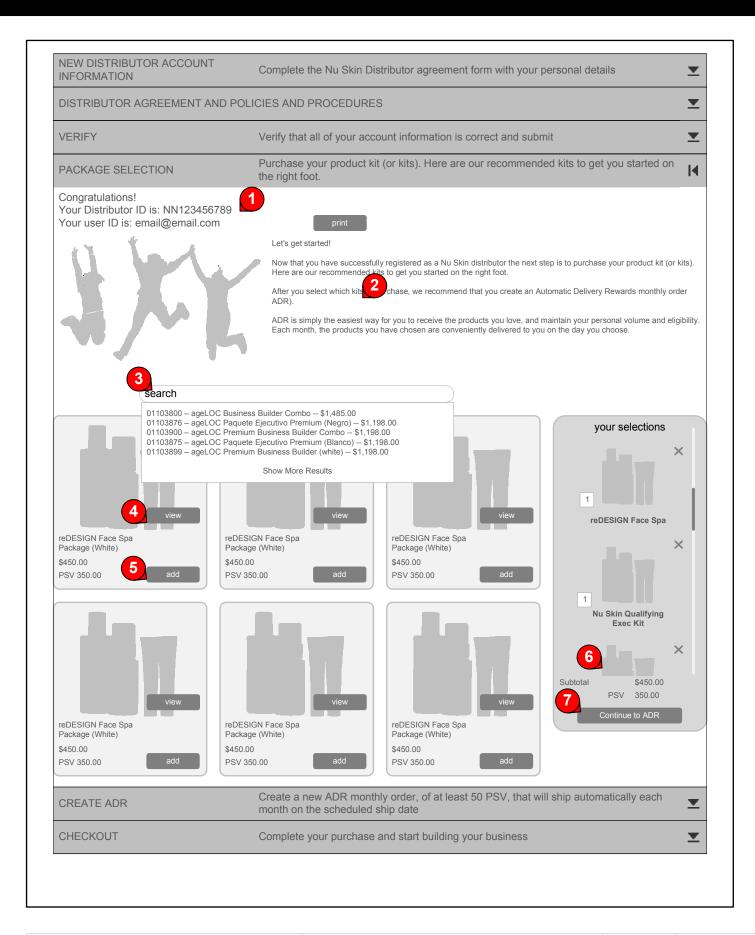


- 1 The "edit" link should collapse the "verify" section and expand the Distributor Agreement and Policies and Procedures section.
- The "submit" button completes the signup process and creates a new DistID. This action also compresses the Verify section and expands the Package Selection section (if it is available in that market; if not proceed to the next section). Once the user submits this information, they are assigned a Distributor ID and cannot return to Account Information, Distributor Agreement, or Verify sections.

These stacked section headers should remain visible, but unclickable.

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- 1 Content contributors should be able to enable/disable the distributor ID and user ID in the Packages section.

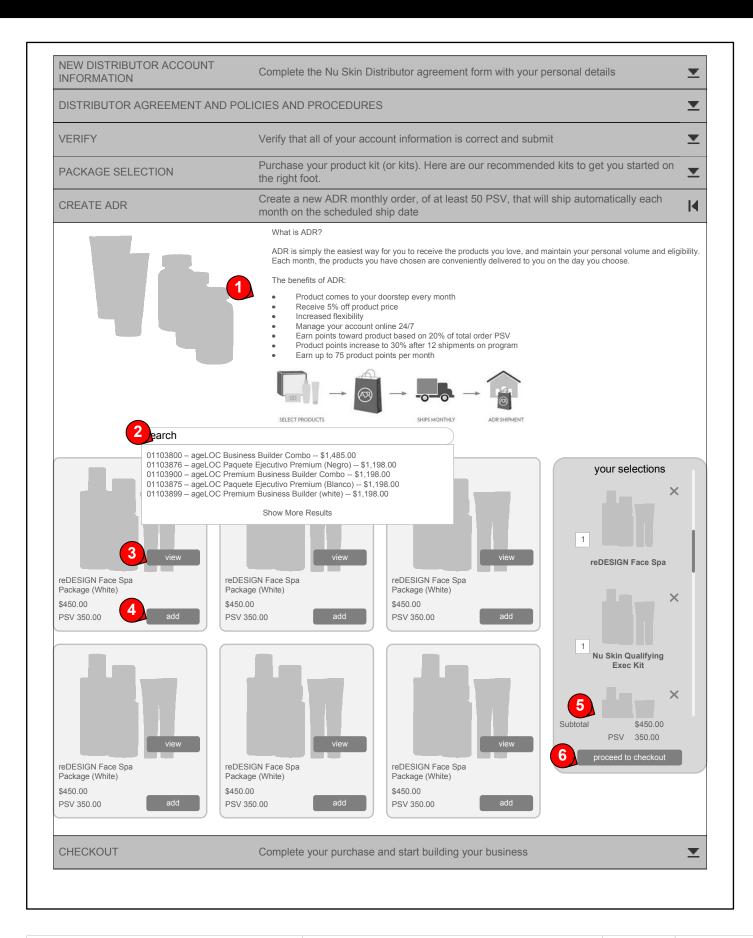
 This information is also shown on the account complete screen at the end of checkout. This option should be set to "off" as default.
- 2 This content should be editable by content contributors including column control, images, and text components
- 3 This search box should be populated by the same engine that drives the "Add a Product" search function. There should be no limitation in what can be searched for here. Once a product is selected from the search dropdown, it shows up in the "your selections" box to the right.
- 4 The "view" button in the product catalog callouts shows a pop-over box that has more detail about the product.
- The "add" button adds the product to the "my selections" box. Newly added products are always added to the top of the list. An animation should show this action by sliding the other products down.
- The "your selections" box should display a maximum of 2.5 products before a scroll bar is present. The subtotal area and the "continue to..." button should always remain at the bottom.
 - The "your selections" box should float as the user scrolls to always remain visible to the right of the product callouts. Full details for the "your selections" box are detailed further within this document.
- Once the user clicks on "Continue to ADR" the Package Selection section should be compressed and the Create ADR section should be expanded. If a given country does not have either Packages or ADR upon signup, these sections and their headers should be left out of the stack and the continue button should go to the next section

Also, now that the DistID has been created, the user can no longer return to the Account Information, Distributor Agreement, or Verify sections.

20121114_stacked_signup_wireframes_and_flow [v1.7] 11x17.vsd 8 of 18 October 28, 2013 TREY WALLIS twallis@nuskin.com (801) 345-2836

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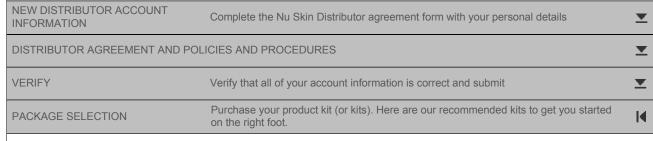




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- This search box should be populated by the same engine that drives the "Add a Product" search function. There should be no limitation in what can be searched for here. Once a product is selected from the search dropdown, it should show up in the "your selections" box to the right.
- 3 The "view" button in the product catalog callouts will show a popup box that has more detail about the product. This action is shown on the next page.
- 4 The "add" button adds the product to the "my selections" box. Newly added products are always added to the top of the list. An animation should show this action by sliding the other products down.
 - ADR products that are added in this section continue to build upon products selected in the previous section. This is a running list of all items selected during the signup process.
- 5 The "your selections" box should display a maximum of 2.5 products before a scroll bar is present. The subtotal area and the "continue to..." button should always remain at the bottom.
 - The "your selections" box should float as the user scrolls to always remain visible to the right of the product callouts. Full details for the "your selections" box are detailed further within this document.
- Once the user clicks on "continue" the current section should be compressed and the next section should be expanded. If the user has selected ADR products, they should be presented with the ADR Shipping Info section. If not, proceed to checkout.







Congratulations! Your Distributor ID is: NN123456789 Your user ID is: email@email.com



Let's get started!

Now that you have successfully registered as a Nu Skin distributor the next step is to purchase your product kit (or kits). Here are our recommended kits to get you started on the right foot.

After you select which kits to purchase, we recommend that you create an Automatic Delivery Rewards monthly order ADR).

ADR is simply the easiest way for you to receive the products you love, and maintain your personal volume and eligibility. Each month, the products you have chosen are conveniently delivered to you on the day you choose.

Fast Start Packages are the best way to get your business started. Select a Fast Start Package that fits your needs so that you can start building your business today.

search

































CREATE ADR

CHECKOUT

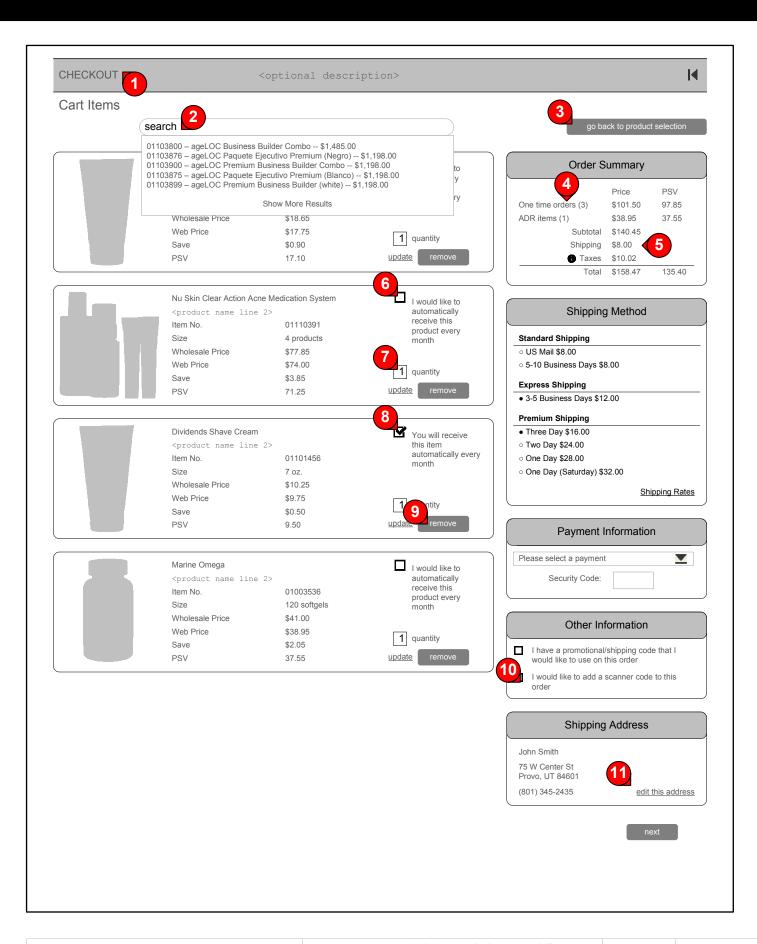
Create a new ADR monthly order, of at least 50 PSV, that will ship automatically each month

on the scheduled ship date

Complete your purchase and start building your business

October 28, 2013





- 1 This checkout screen has been redesigned to accommodate several different pieces of information into a single page that updates as edits are made.
- Users can add products from the product search bar. There should be no limitations on what can be searched for in this box. Once a user clicks on one of the results, that product should be added to the list of items in the cart below and the totals in the summary should be updated.
- Users can go back to product selection by clicking this button. Upon clicking, the user should be taken to the first product selection section of signup. They will be presented with the ADR selection again. The user cannot go back to just the ADR selection section of signup. Any products added from the cart page should be shown in the "your selections" box if the user goes back to product selection.
- 4 One time orders and ADR items should be aggregated with a sum total of all items (including quantity) shown to the right in parenthesis.
- Shipping should display the default shipping option for the country (if the country has such defined) and should update as the shipping method is changed in the box below. If the country does not have a default shipping method, the lowest option should be the default.
- Users can click this box to make a single order part of an ADR. Once clicked, the state changes to a box with a check inside and the description to the right changes to reflect the action.
- 7 Users can change the quantity of a product. After the quantity number has been modified and the box is no longer in focus, the totals in the summary should be updated.
- 8 Users can uncheck this box to make an ADR into a single order. If the product is 'ADR only' then an appropriate error message should be applied immediately.
- Items can be removed by clicking the remove button. Once an item is removed from the cart list the totals in the summary should be updated.
- 10 Users can check the box for promo codes. Once checked the field should expand to show a field to enter the promo/shipping code. If the box becomes unchecked, the field should disappear and return to the unchecked state. These same rules apply for scanner code entry.
- 11 The shipping address is shown here. The user can click "edit this address" to go to the address selection screen and choose or enter a new address.

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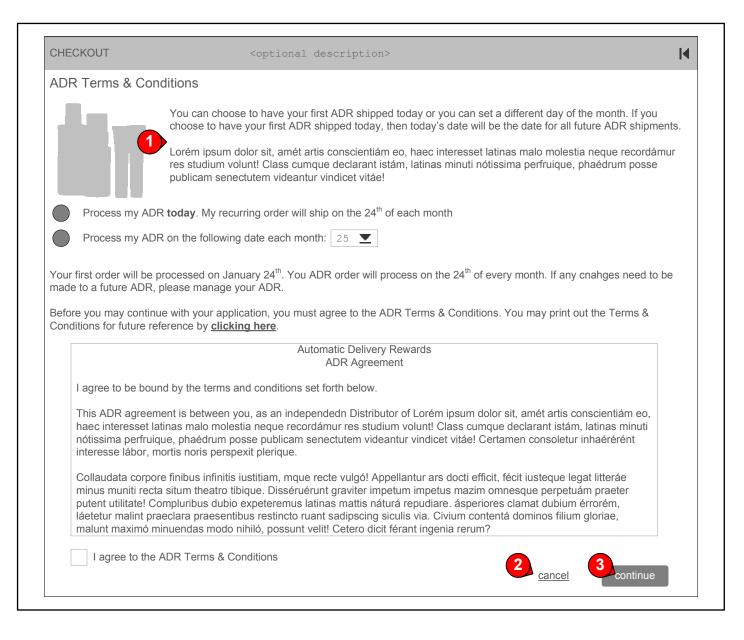
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October 28, 2013

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- 1 This content should be editable by content contributors including column control, images, and text components This space should expand according to the text and image in the space above the "process" select buttons.
- 2 Clicking "cancel" returns to the previous section
- 3 Clicking the "continue" begins the checkout process. Users can return to Package Selection, ADR Selection, or ADR Shipping Info at this point but not any section before Package Selection

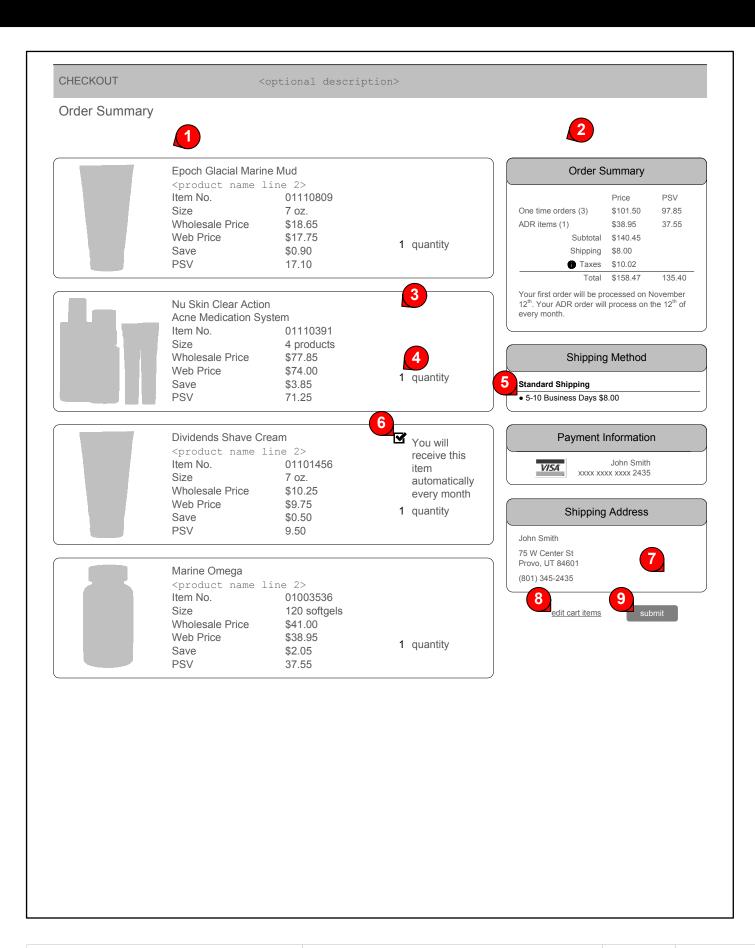
Notes

 If a user has selected an ADR package, they cannot continue to checkout until they have selected a ship date and agreed to the ADR Terms & Conditions.

October 28, 2013

TREY WALLIS





- 1 There is no search on the checkout submit page
- 2 The user cannot return to product selection from this point. However, if the user clicks edit products they can return to product selection
- 3 One-time orders no longer have the option to be switched to ADR.
- 4 Quantity cannot be edited
- 5 Shipping options only show the selected method and price
- ADR items show the checkbox as checked. The description shows to the right "You will receive this item automatically every month.
- The shipping address cannot be edited at this point. However, if the user clicks on edit then the shipping address can be edited again
- 8 Clicking on "edit..." returns the user to the previous state.
- 9 Clicking on submit completes signup and processes the order.



CHECKOUT

<optional description>

Account Complete

Order Number: 0123456789

Your Account Information:

Your User Distributor ID: XX1234567890

Email/Username: johnsmith@email.com

Password Hint: remember this

Name: John Smith

Address 75 W Center St

Provo, UT 84601-4432

Sponsoring Distributors Name/ID HEISENBERG, WERNER

XX0987654321





Order Summary

Price PSV 97.85 One time orders (3) \$101.50 ADR items (1) \$38.95 Subtotal \$140.45 Shipping \$8.00 Taxes \$10.02 Total \$158.47 135.40

Your first order will be processed on November 12th. Your ADR order will process on the 12th of

Shipping Method

Standard Shipping

• 5-10 Business Days \$8.00

Payment Information



xxxx xxxx xxxx 2435

Shipping Address

John Smith 75 W Center St Provo, UT 84601

(801) 345-2435

- Clicking print should print a copy of the account complete information
- 2 The destination for this button should be editable by content contributors



CHECKOUT

<optional description>

Account Complete

Order Number: 0123456789

Your Account Information:

Your User Distributor ID: XX1234567890

Email/Username: johnsmith@email.com

Password Hint: remember this

Name: John Smith

Address 75 W Center St

Provo, UT 84601-4432

Sponsoring Distributors Name/ID HEISENBERG, WERNER

XX0987654321

| Epoch Glacial Marine Mud | | ADR 🔲 |
|--|------------|---------|
| <pre><pre><pre>oduct name line 2></pre></pre></pre> | Web Price: | \$17.75 |
| quantity 1 | PSV: | 17.10 |

 Marine Omega
 ADR

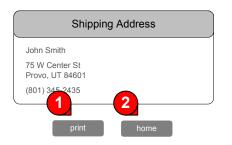
 product name line 2>
 Web Price: \$38.95

 quantity 1
 PSV: 37.55



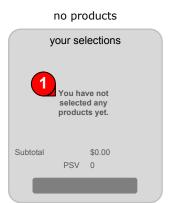


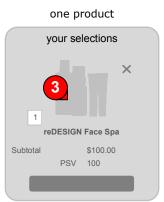
| John Smith | Payment Information | | |
|----------------------|---------------------|-----------------------------------|--|
| 7000 7000 7AAA E 100 | VISA | John Smith xxxx xxxx xxxx 2435 | |



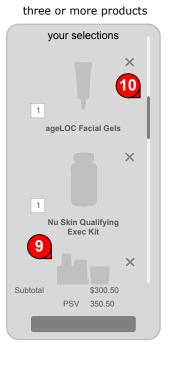
- 1 Clicking print should print a copy of the account complete information
- 2 The destination for this button should be editable by content contributors



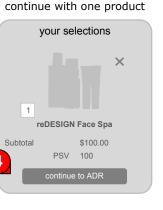








continue with no products your selections You have not selected any products yet \$0.00 PSV

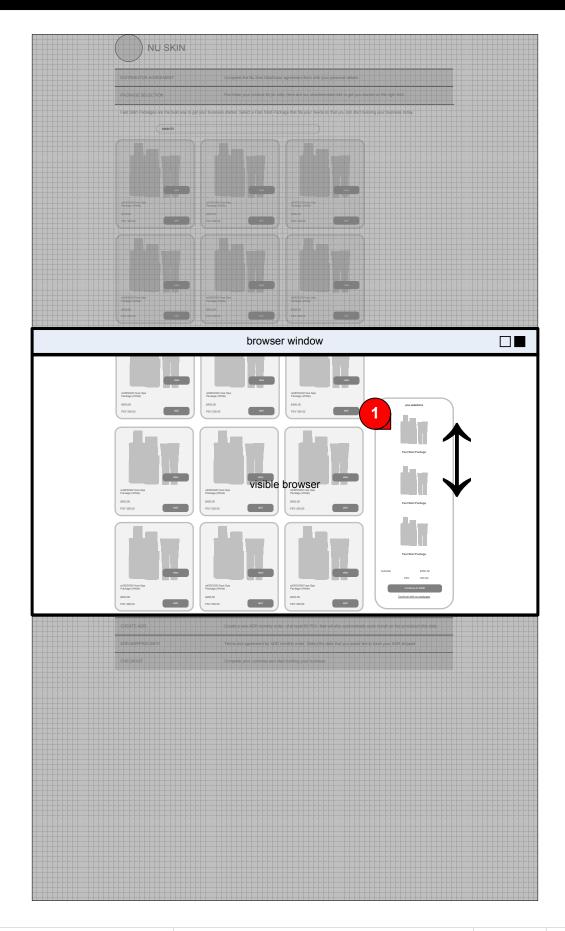




- If there are no products in the selections box, a message should be displayed: "You have not selected any products yet."
- If there are no products in the selection box the button should read: "continue with no products".
- Once the first product is selected, it should be added to the selection box. The height of the box is the same as the box with zero products
- If there is at least one product in the selection box, the button should read "continue to ADR"
- The last product is always added to the top with all other product selections motioning down to show that a product has been added.
- Clicking the 'X" removes the product from the selections box. The subtotal at the bottom of the subtotal box should be update immediately.
- When a product is added, the default quantity is "1". If the same product is added again, the quantity should increase to "2". The user should be able to enter a quantity value as well. This quantity change should be updated in the subtotal at the bottom of the selection box after leaving the quantity field.
- The button on the ADR Create section should read "continue" if there is at least one product in the selections box. If there are still no products in the selection box, the button should read "continue with no products"
- Once a third product is added, the bottom product can only be seen by half. This indicates to the user that they can scroll to see the rest of the products.
- When a third product is selected, the scrollbar appears. If there are less than 3 products selected, there is no scrollbar. The selections box should only show a maximum of 2.5 products at a time.

October 28, 2013





The selections box should float with the bottom of the visible browser area as the user scrolls up and down to view the products to the left. This example is not to scale but shows the full scrollable page and an example of a browser window.



