

## USER MANUAL



# Falcon Material Backend Theme

**Version: 1.0.9**

**Compatibility:**

Odoo 13.x

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## Introduction

AppJetty has come up with an exciting theme specially made for customizable backend look of the admin panel. This backend theme is enriched with custom features and elements.

With Falcon Material Backend Theme one get full technical support for Odoo Views with Graphics. Admin has color, font and layout custom options for backend.

With numerous useful themes, features, one can personalize the theme and make it look better. One can explore the flexibility offered by Falcon Material Backend Theme. Falcon Material Backend Theme is fully responsive for easy access on multiple devices.

## Benefits of Falcon Material Backend Theme

- Falcon Material Backend Theme provides elegant and compact view of Odoo Backend.
- With Falcon Material Backend Theme, admin can customize:
  - Theme layout & color of backend
  - Theme display with Night Mode
  - Button style
  - Font style
  - Hover effects for Sidebar menu
  - Menu icons
  - Icon Images for Favicon and Logo

## Pre-requisites

Following points must be followed before starting the plug-in installation:

- You should login as an Admin in Odoo.
- Check if your Odoo Instance is compatible for Falcon Material Backend Theme.
- An e-commerce module should be present in your instance to use this theme.

# Installation

## Installation Steps

**Step 1: Download and extract the zip file.**

**Step 2: Check your Odoo add-ons path.**

- It should be same as defined in Odoo Config file.
- Config files are mostly saved in /etc folder. For e.g. /etc/odoo.conf
- Open Config file:
  - Give the command: `sudo/etc/odoo.conf`
  - Config file content: `addons_path = /opt/odoo/addons`

**Step 3: Open Terminal and go to download location**

- For e.g. if the download location path is: /home/odoo/Downloads then the command to be written in the terminal would be: `cd/home/odoo/Downloads`

**Step 4: Copy download modules to addons path**

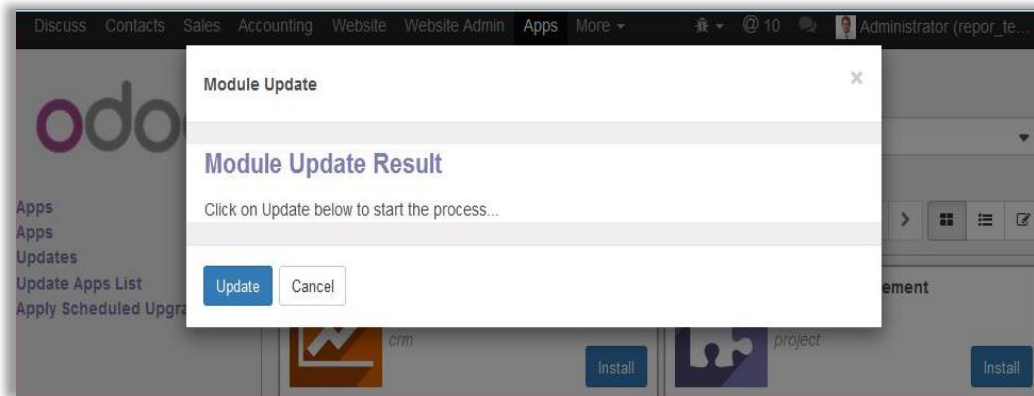
- Give the below mentioned commands to perform copy operation:
  - `$cd /home/odoo/Downloads/falcon_backend_theme`
  - `$cd v13`
  - `$sudo cp falcon_backend_theme /opt/odoo/addons`

**Step 5: Restart Odoo server**

**Step 6: Login with the admin credentials in your odoo instance.**

**Step 7: Go to Settings/Update Module List.**

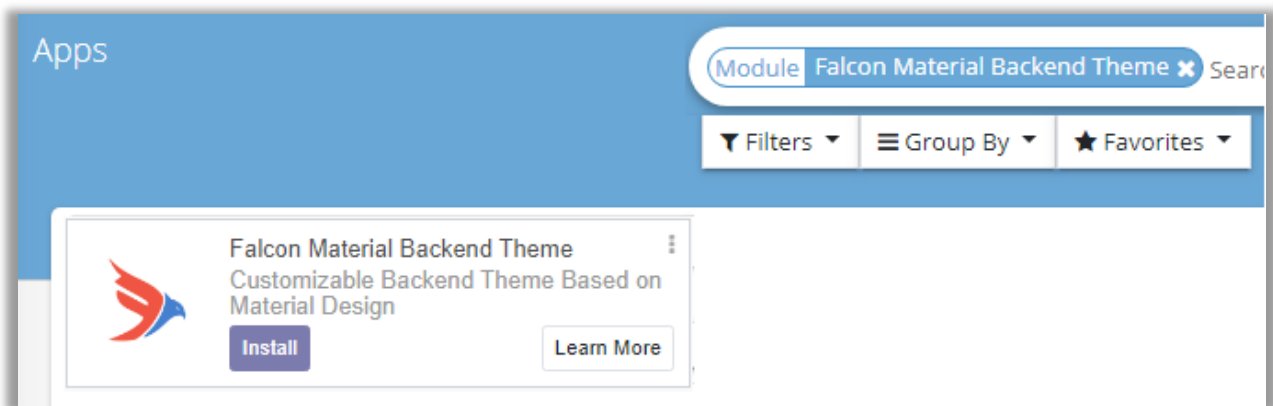
- Click on 'Update' button.



### Step 8: Go to Settings/Local Modules

➤ **If website module is not installed, then follow below steps:**

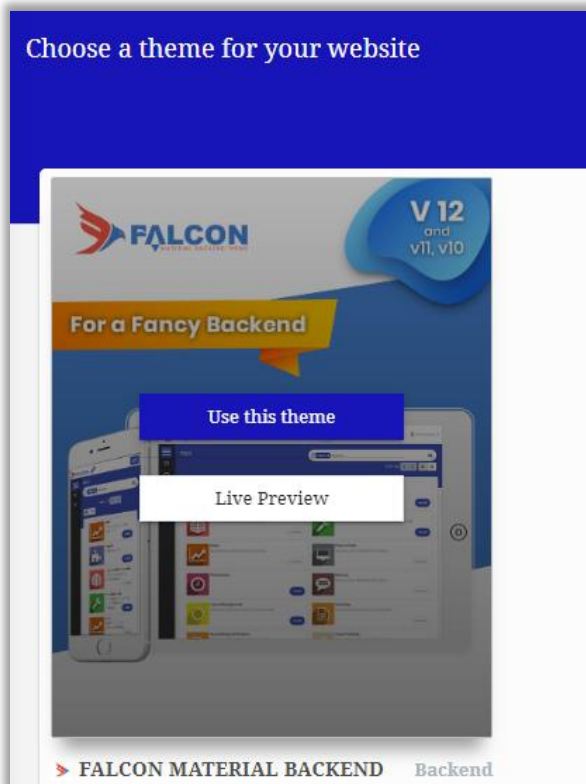
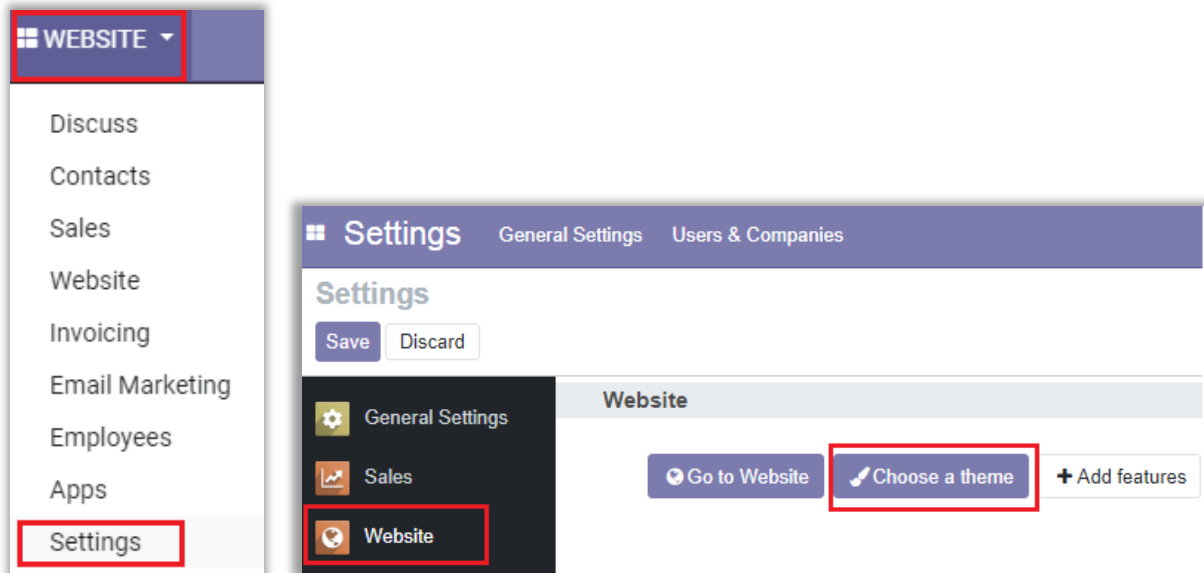
- Remove 'Apps' search filter from the search box provided in the top right corner of the page and enter the required module name. For e.g. here we've searched for "Falcon Material Backend Theme".



- Click on 'Install' button.

➤ if website module is installed, then follow below steps:

- You need to add this folder in your addons directory and restart the Odoo server instance and update your App List. Now go to **WEBSITE → Settings → Website**.
- In website settings, select a website in which you want 'Falcon Material Backend Theme' to be installed.

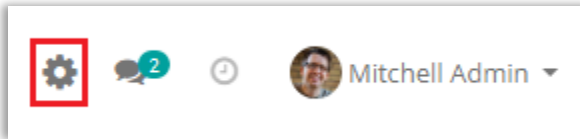


- Click on **Falcon** to install it in your website.
- After selection, click on **Save** button to save the changes.

# Theme Configuration

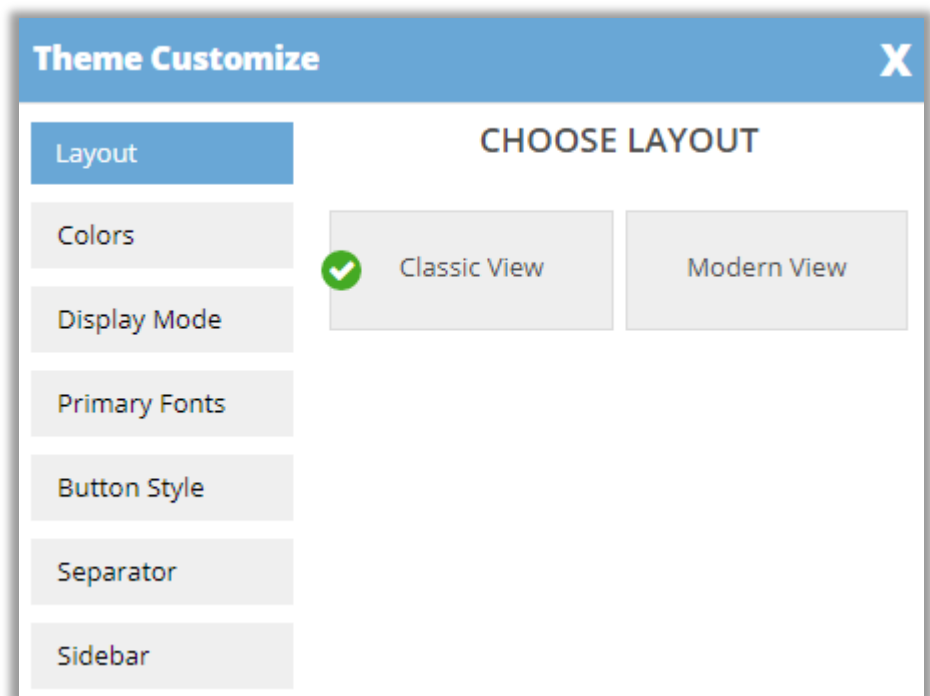
## Theme Customizations

- Go to 'Settings'  option to customize the theme.



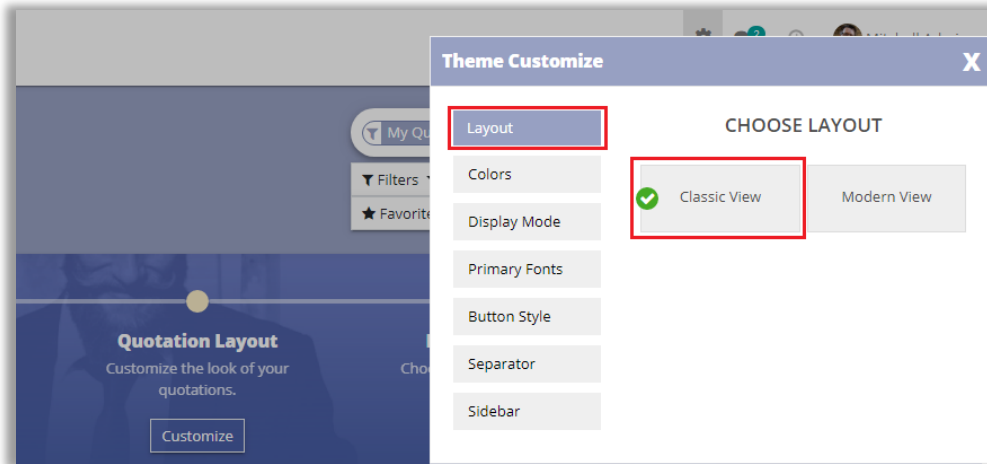
- By clicking on 'Settings' icon, you will see a list of following things which can be customized:

- Layout
- Colors
- Display Mode
- Primary Fonts
- Button Style
- Separator
- Sidebar



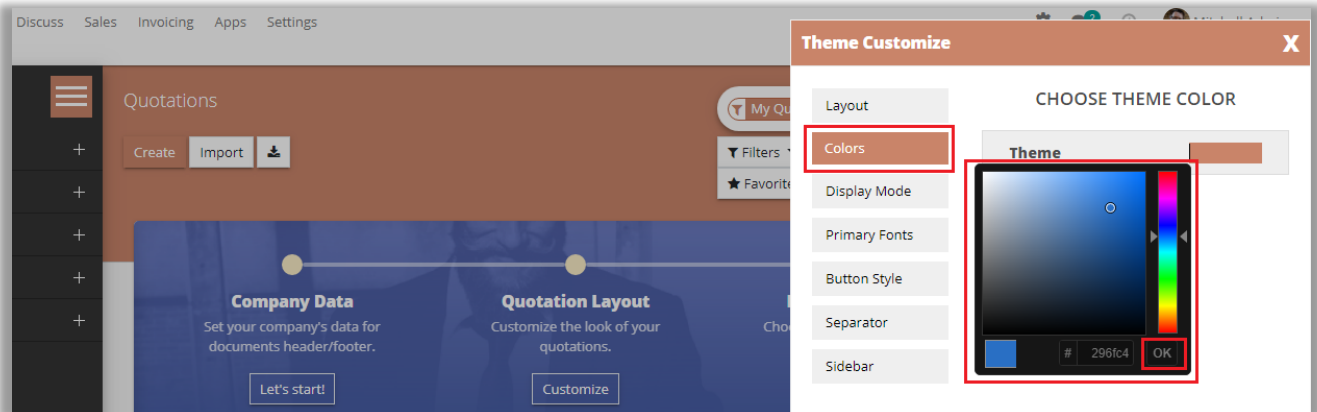
### ➤ Layout

- For layout, we have two views from which you can select: **Classic View** or **Modern View**.

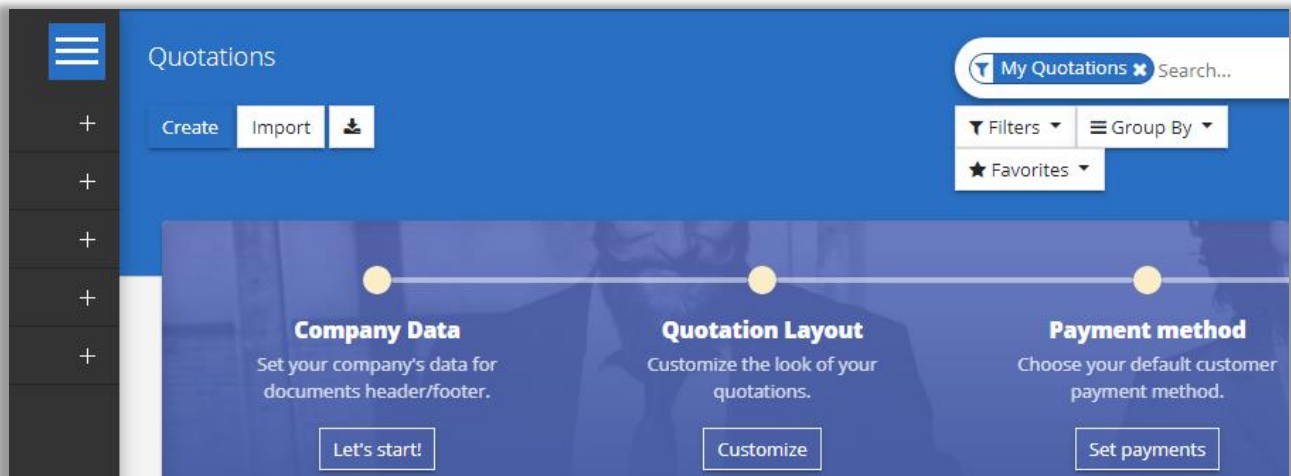


### ➤ Unlimited Colors to Choose from

- You can choose your desired **Theme Color** from the 'color picker'.

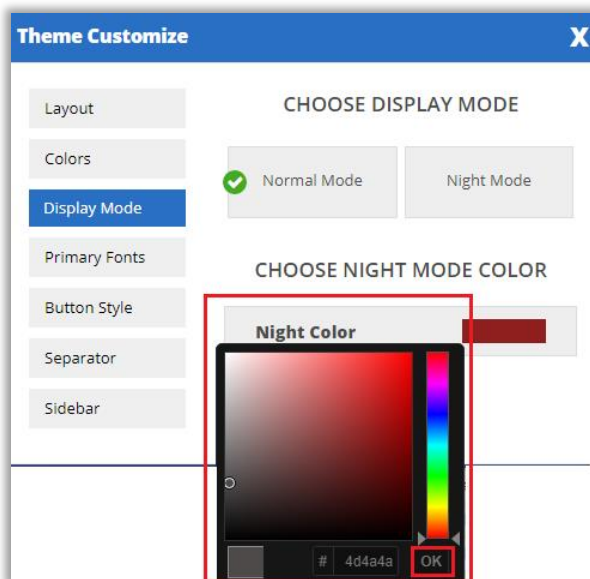
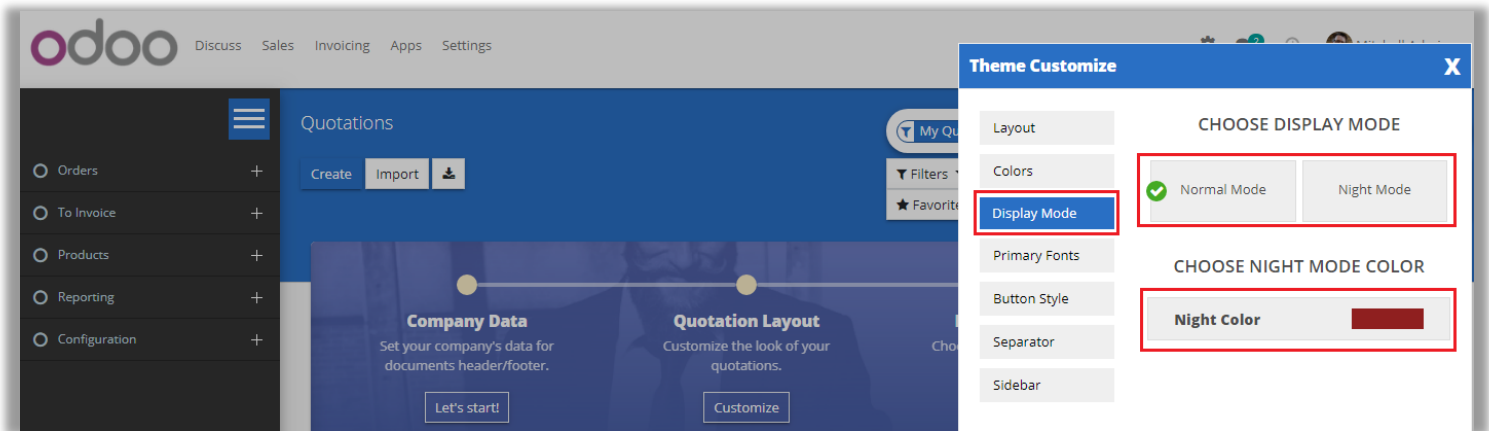


- After selecting the desired color, click on **OK** button. You can see the 'Theme view' as per selection of **Theme Layout** and **Color**.

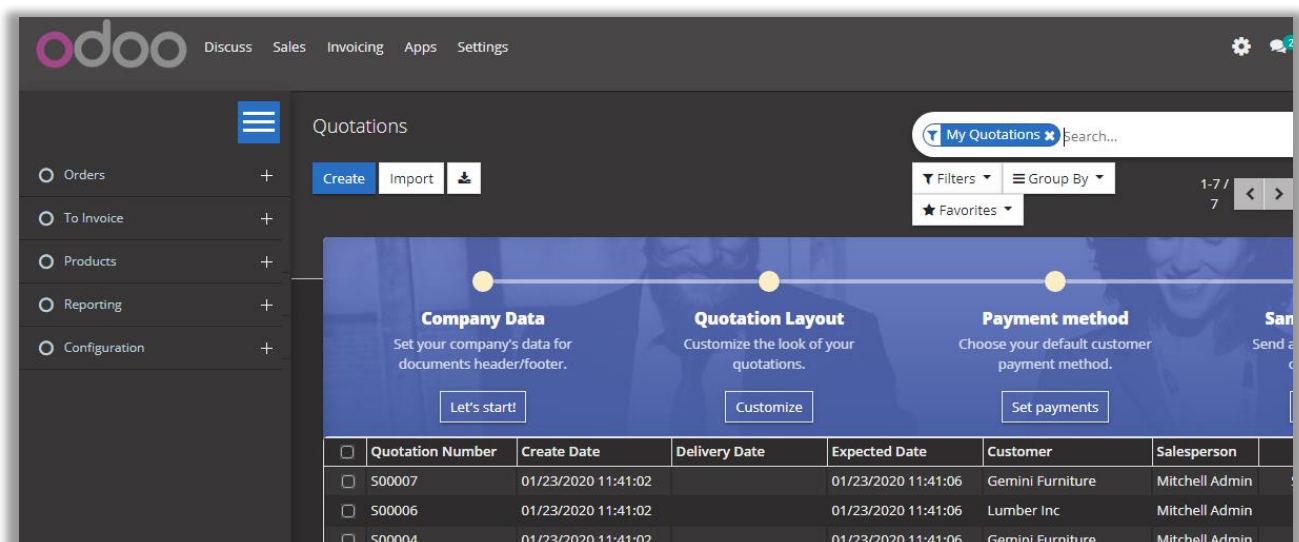


### ➤ Display Mode

- For display, we have two modes from which you can select: **Normal Mode** or **Night Mode**.



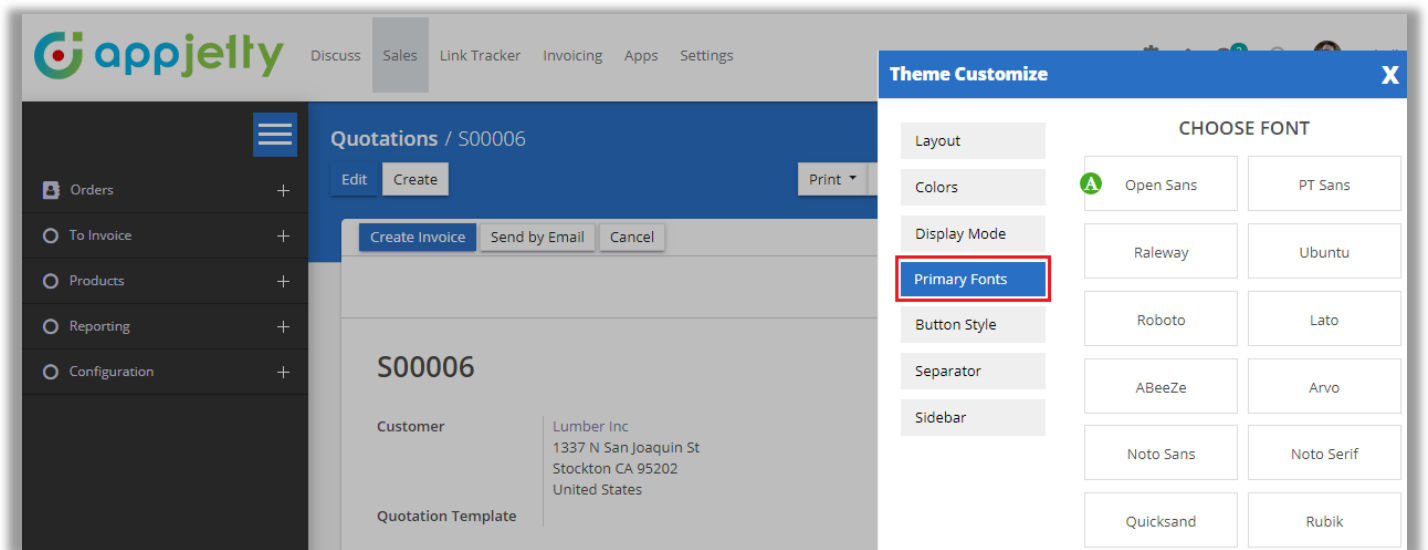
- You can select the **Color** for the “Night Mode” from the Color picker.
- You will get the **Night Mode** display as per the selection from the ‘Color picker’.



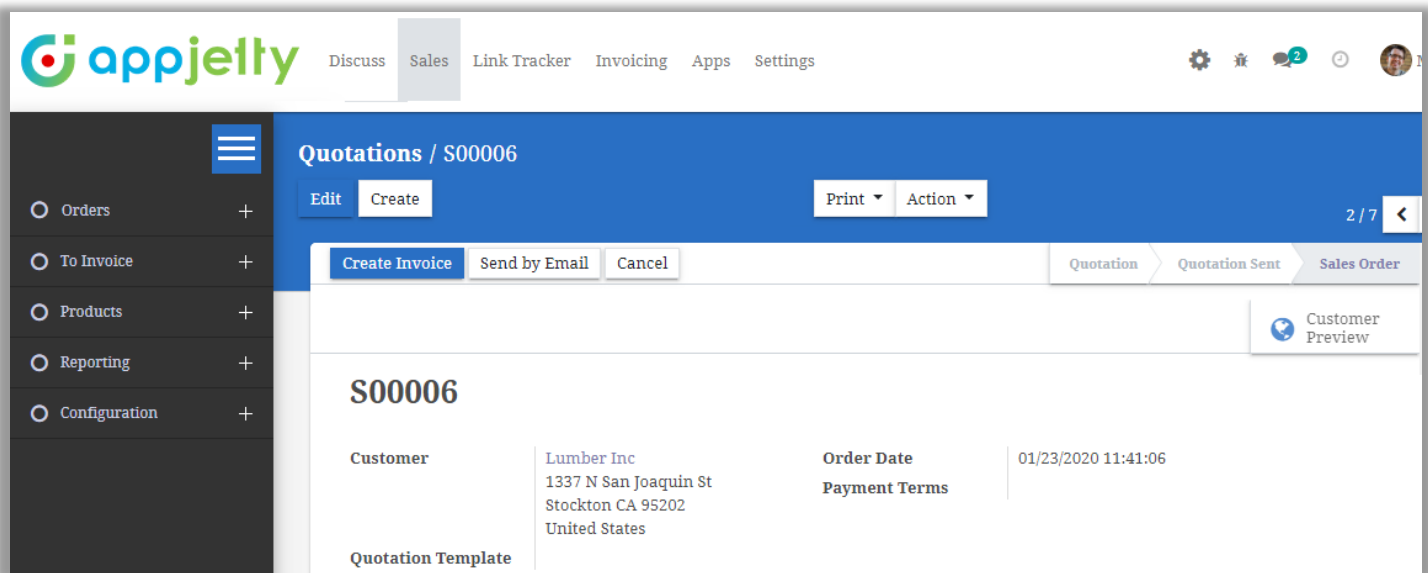


### ➤ Primary Fonts

- Select the 'Font Style' from the **Primary Fonts** option. There are 12 Font Styles available.

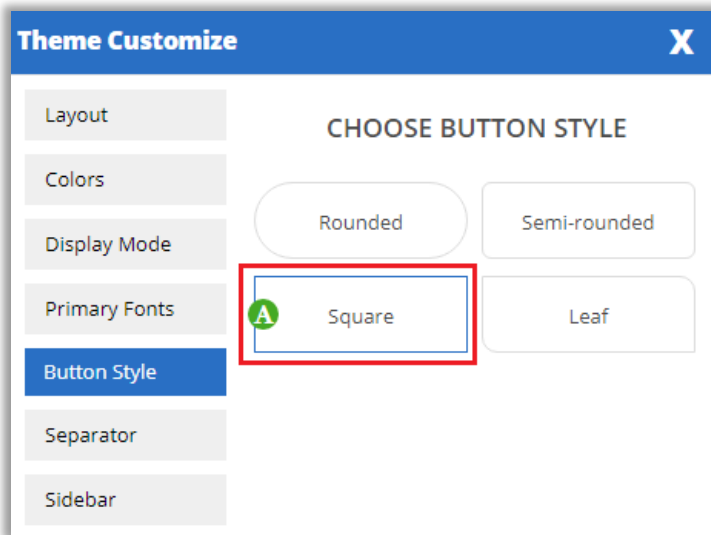
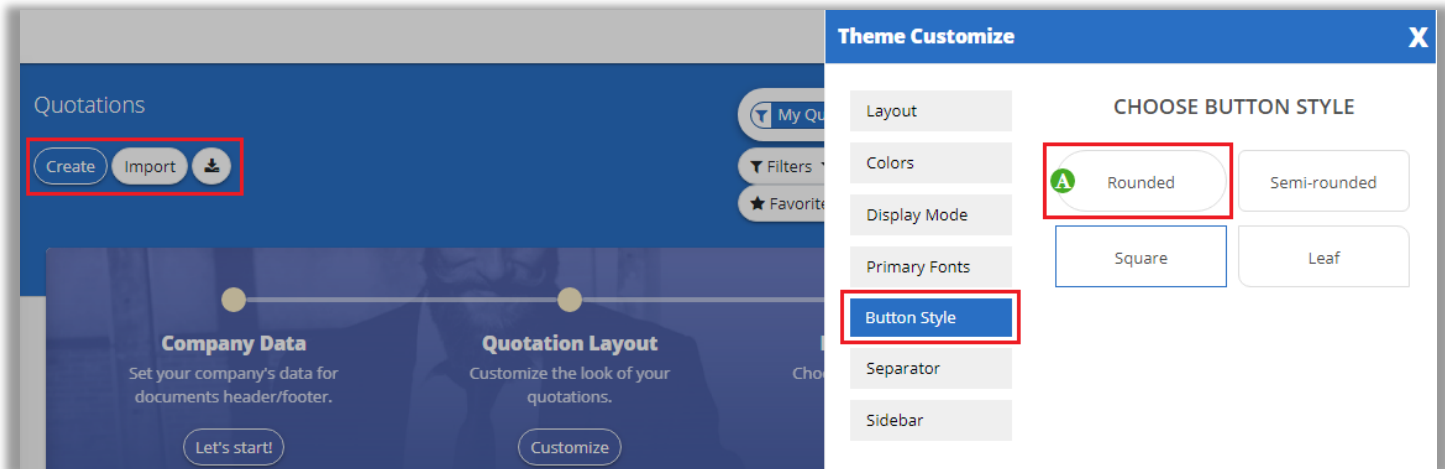


- As per selection of the Font, all the text will change accordingly.



### ➤ Button Style

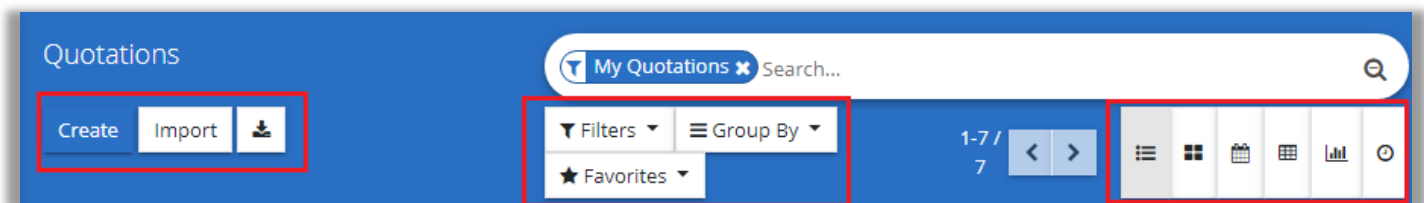
- You can select the Style for the buttons. Available options are: **Rounded**, **Semi-Rounded**, **Square** or **Leaf**.
- As shown in below screenshot, the **Rounded** button style is already selected for the buttons.



- You can change the button style by selecting another style.

- The **Square** button style is selected.

- As the below screenshot, you can see the buttons in Square shape.



➤ **Separator**

- Select **Separator Style** to highlight the titles throughout.

ices / INV/2020/0003

Create

Print

Action

Send & Print

Register Payment

Preview

Add Credit Note

Reset to Draft

Customer Invoice

INV/2020/0003

Customer

Deco Addict  
77 Santa Barbara Rd  
Pleasant Hill CA 94523  
United States

Invoice Date  
Payment Term

Reference

Invoice Lines

Other Info

Invoice

Accounting

Payments

Salesperson  
Sales Team

OdooBot  
Europe

Incoterm  
Fiscal Position

Payment Reference

INV/2020/0003

Theme Customize

Layout

Colors

Display Mode

Primary Fonts

Button Style

Separator

Sidebar

1

CHOOSE SEPARATOR STYLE

A

Style 1

Style 2

Style 3

Style 4

Style 5

Style 6

2

CHOOSE SEPARATOR COLOR

Separator Color

1. There are **6** different **styles**. Select a relevant Separator.
2. You can choose a desired **color** from the 'Color picker' option for the Separator.
3. As per selection of the 'Separator Style' and the 'Color', the titles will be highlighted.

➤ Style-2:

<b>Sales</b>		<b>Invoicing</b>	
Salesperson	Mitchell Admin	Fiscal Position	
Sales Team	America	Invoice Status	To Invoice
Online Signature	<input checked="" type="checkbox"/>		
Online Payment	<input checked="" type="checkbox"/>		
Customer Reference			
		<b>Reporting</b>	
Delivery Date	Expected: 01/23/2020	Source Document	
		Campaign	Email Campaign - Products
		Medium	Email
		Source	Sale Promotion 1

➤ Style-3:

Sales		Invoicing	
Salesperson	Mitchell Admin	Fiscal Position	
Sales Team	America	Invoice Status	To Invoice
Online Signature	<input checked="" type="checkbox"/>		
Online Payment	<input checked="" type="checkbox"/>		
Customer Reference			
		Reporting	
Delivery Date	Expected: 01/23/2020	Source Document	
		Campaign	Email Campaign - Products
		Medium	Email
		Source	Sale Promotion 1

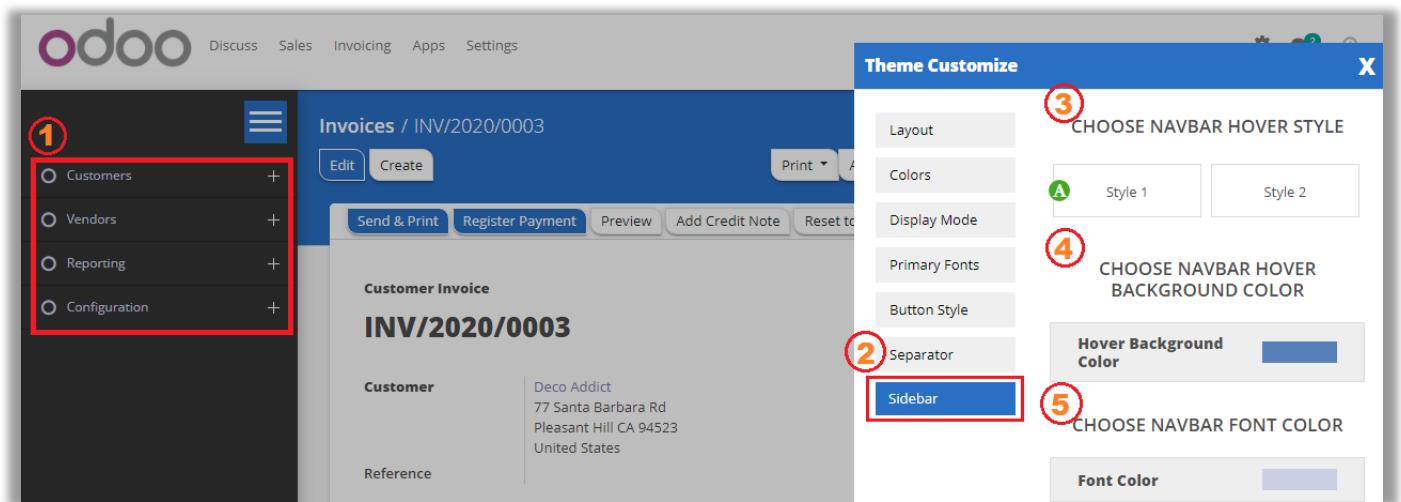
➤ Style-4:

Sales		Invoicing	
Salesperson	Mitchell Admin	Fiscal Position	
Sales Team	America	Invoice Status	To Invoice
Online Signature	<input checked="" type="checkbox"/>		
Online Payment	<input checked="" type="checkbox"/>		
Customer Reference			
		Reporting	
Delivery Date	Expected: 01/23/2020	Source Document	
		Campaign	Email Campaign - Products
		Medium	Email
		Source	Sale Promotion 1

- In this way, you can select the required Separator and display your elements in an attractive and decent manner.

### ➤ Sidebar

1. You can configure the view of the **sidebar** which is displayed on the left side.

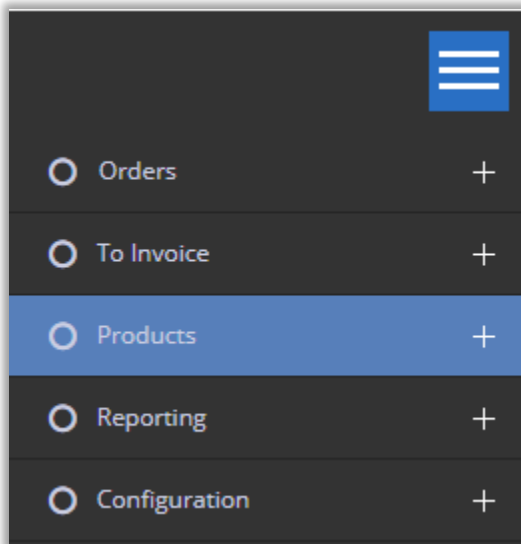


2. Click on the **Sidebar** from the Theme Customization. You can configure the following items:

3. You can select the **Hover style** when the cursor moves over the options.

4. You can choose the **Hover Background color** when the cursor moves over the options.

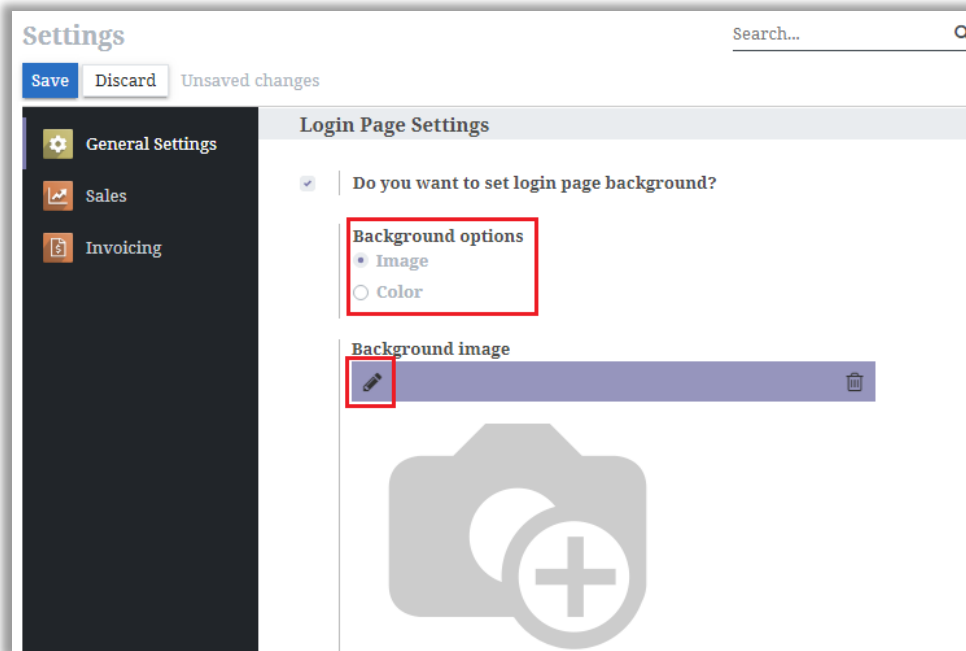
5. You can choose the **Font Color** for the NavBar from the color picker.



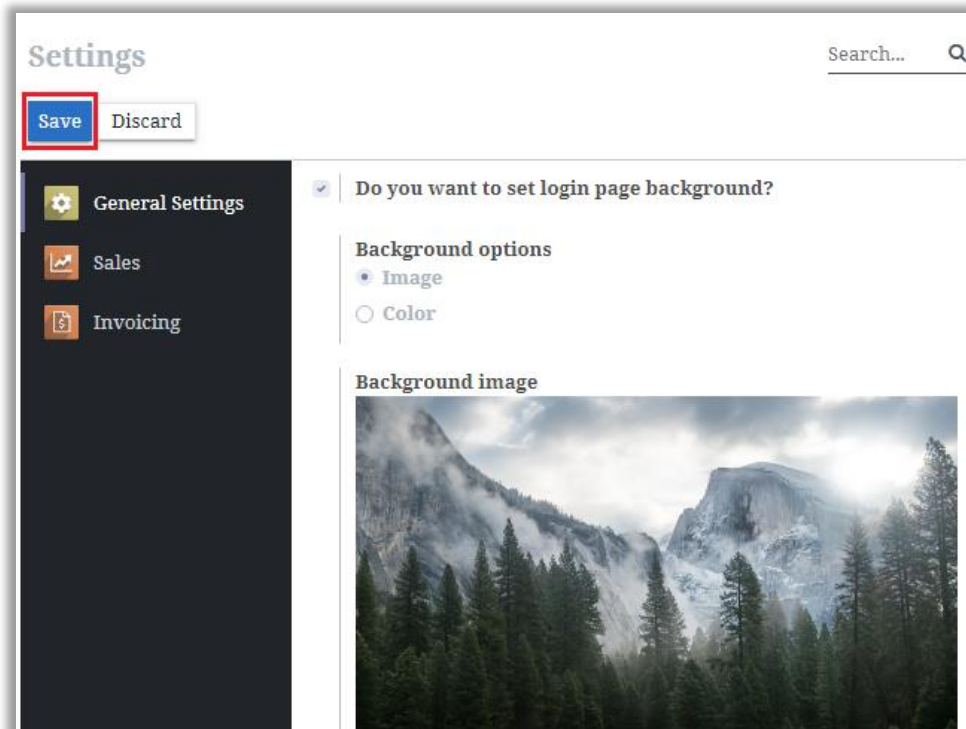
- As per the configuration of Sidebar, you can see the Sidebar (Navbar).

## Log In page Background Options

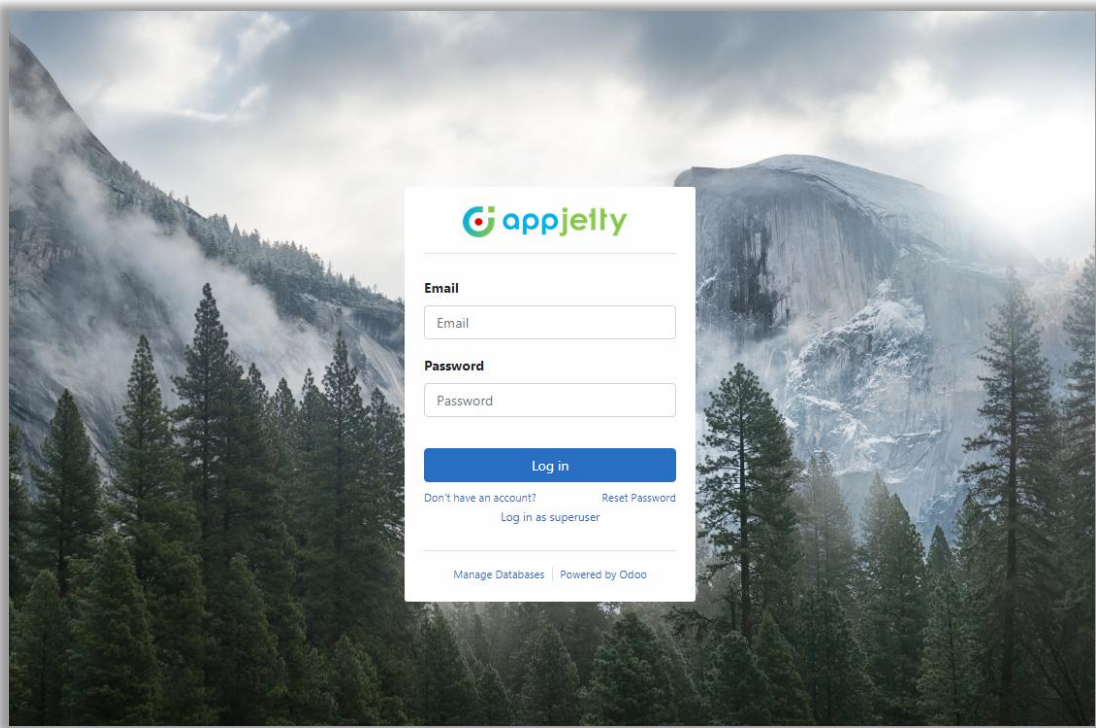
- To setup 'Log In' page, go to **Settings** → **General Settings** → **Login Page Settings**.
- As per the below screenshot, select the Background Options: **Image** or **Color**.
- 'Tick' the **Image** option to select an image which you want to display on Login Page.



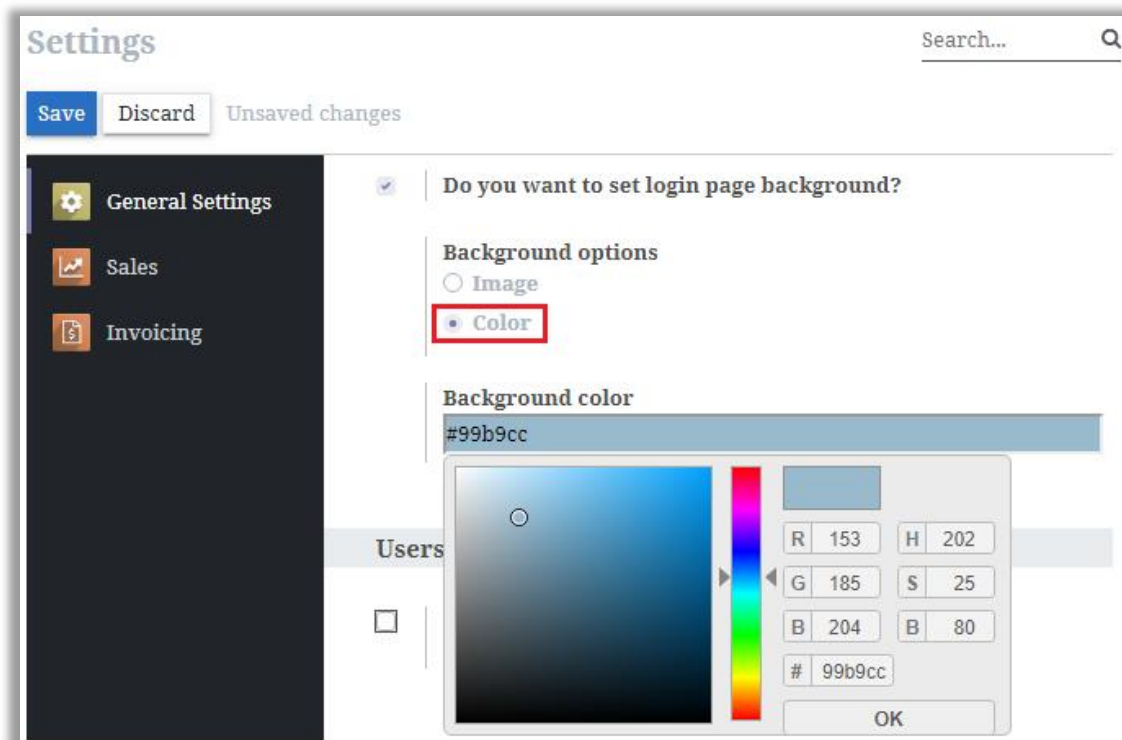
- After selecting an image, click on **Save** button.



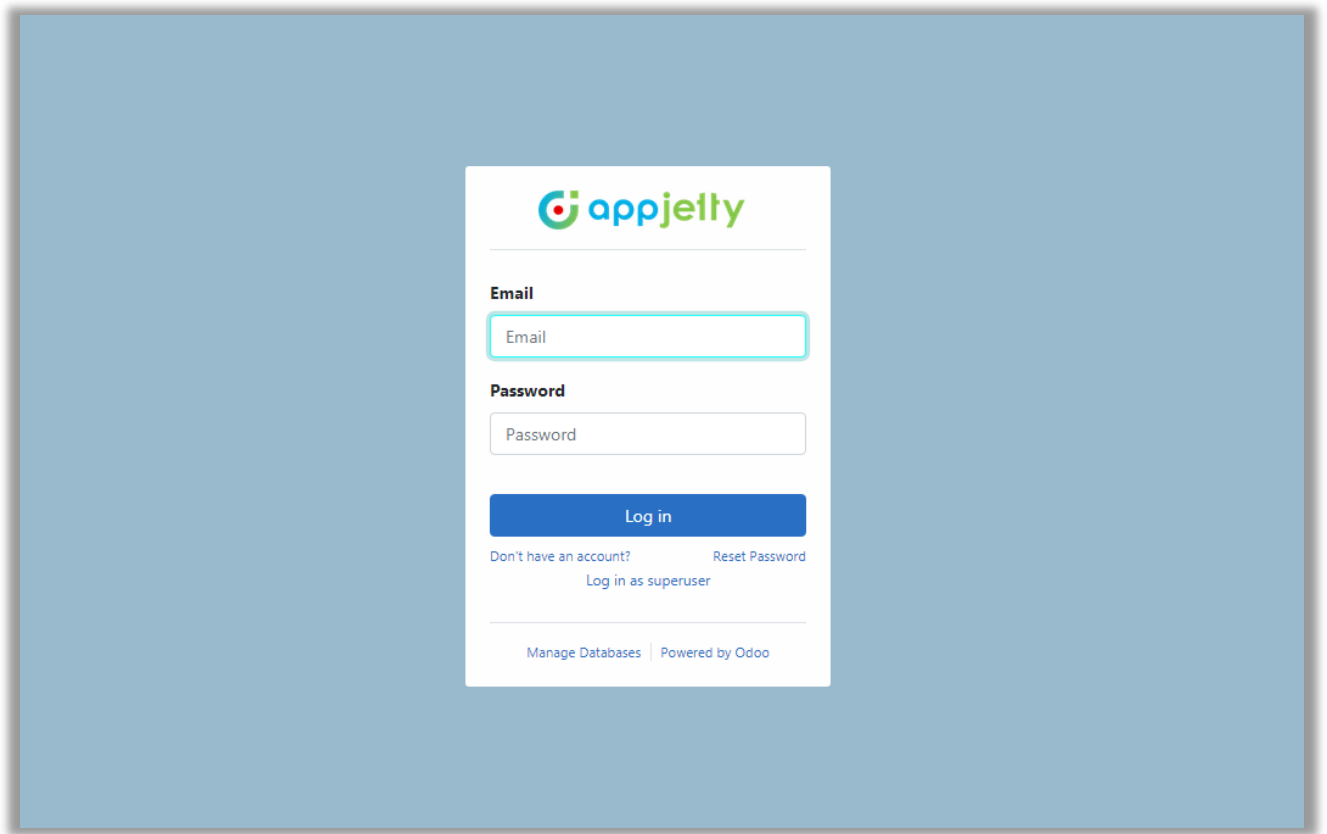
- Now, the selected **background image** can be seen in the background of the Log In page.



- Similarly, you can select the **Color** for the Log In page background.

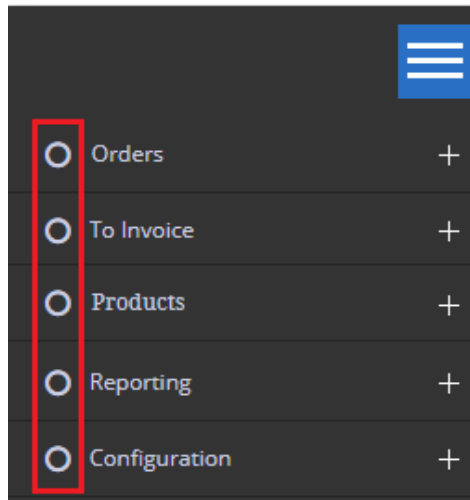


- Now, the selected **background color** can be seen in the background of the Log In page.



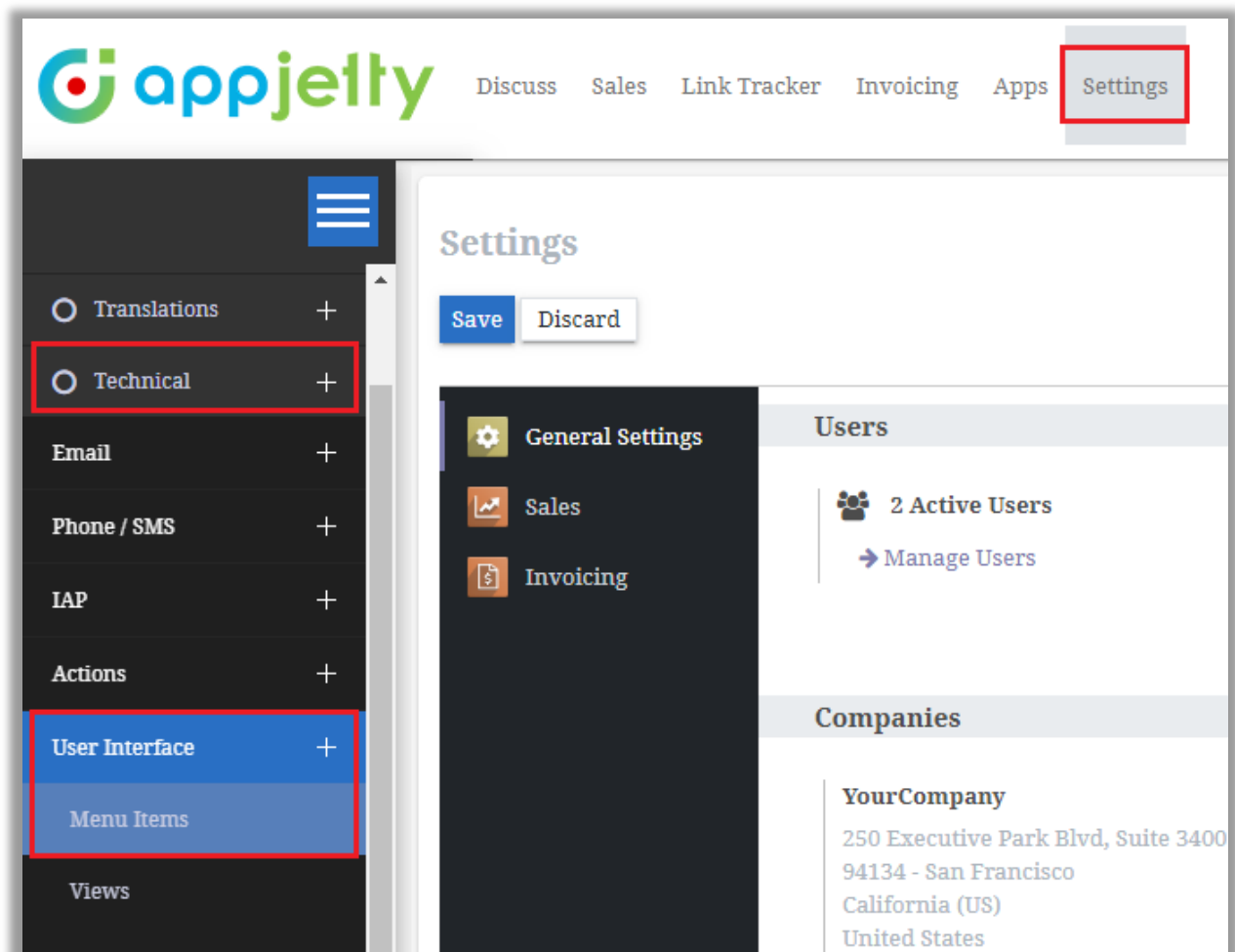


## Change Menu Icons

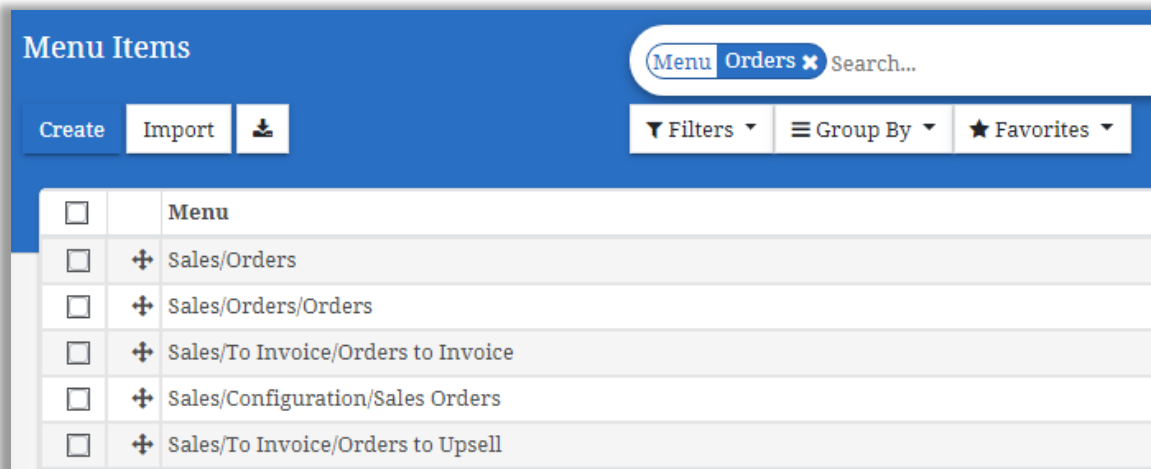


- You can change the **Menu** icons which are highlighted in red box.

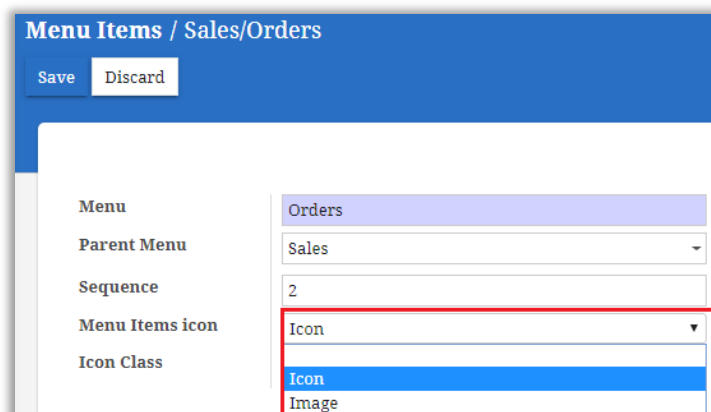
- To change the Menu icons, go to **Settings** → **Technical** → **User Interface** → **Menu Items**.



- Now, by clicking on **Menu Items**, you will see the list of the Menu Items.

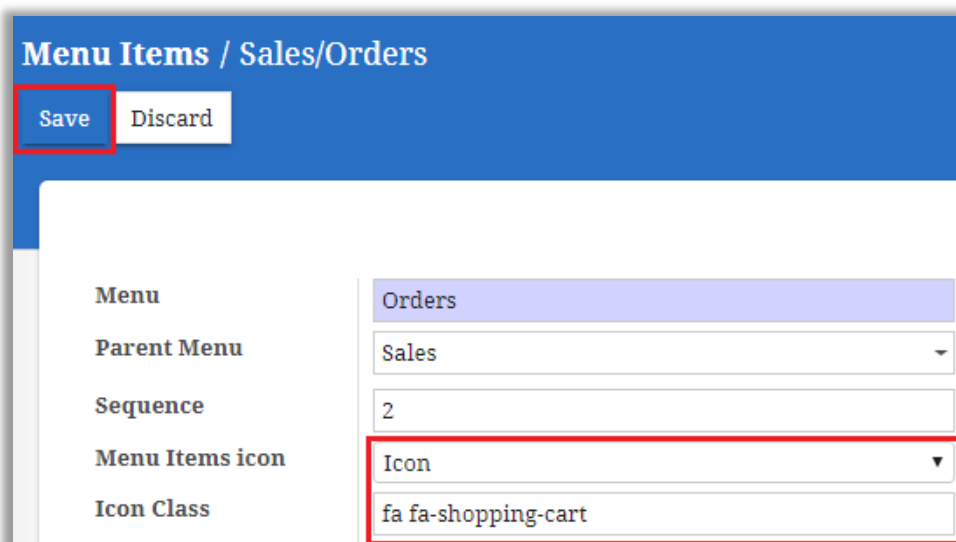


- Now click on the 'Menu' for which icon is to be changed or you can 'search' the **Menu** from the **Search** box.



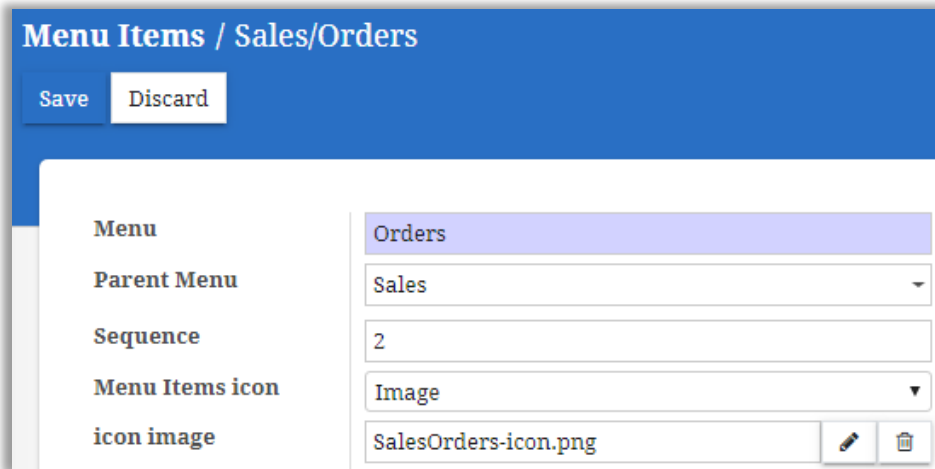
- You can either insert the tag of the logo or select an image from the local drive (PC).

- **Icon**: If you want to set **Icons** for the Menu Item, you must insert a **tag** of the 'Logo'.

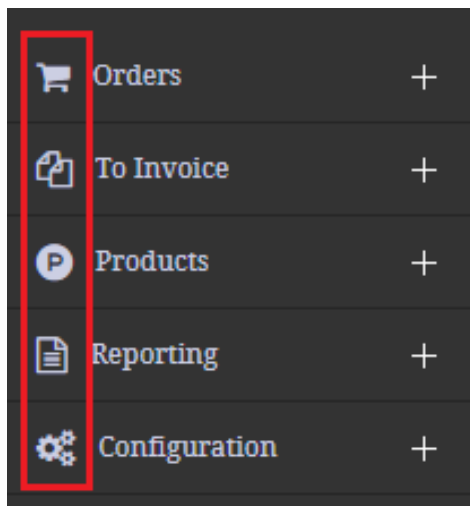


**Note:** You can find the tag of the logo from online. E.g. From this website: <https://fontawesome.com/>, you can search the desired logo and copy its tag in Icon Class as shown in above screenshot.

- **Image:** If you want to set **Image icon** for the Menu Items, you can select an 'image icon' from the local drive (PC).
- You can see the name of the selected image in **icon image** option. You can edit or delete it from here.



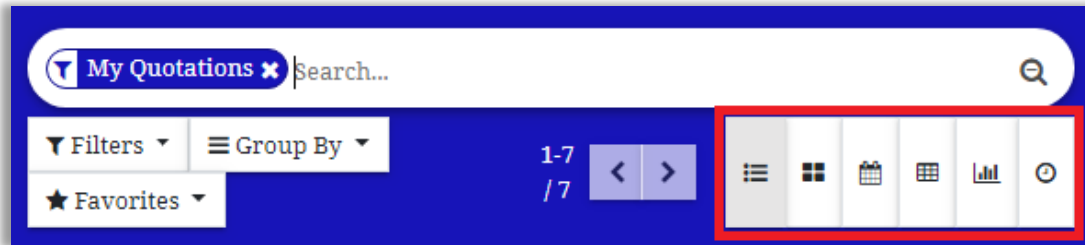
Menu	Orders
Parent Menu	Sales
Sequence	2
Menu Items icon	Image
icon image	SalesOrders-icon.png



- After inserting the Tag of Icons or selecting and Image icon from the local drive, you will see the Menu Items icons as shown in the left side screenshot.
- **Note:** After configuring the Menu Items, you must hard refresh once.

## Change Pipeline Look

- Click on the **Sales** menu.
- To change the pipeline look, click on the view as highlighted in below screenshot.



- This look can be changed into **5 types**:
  - **Organized List View:**

Quotations

Create Import

My Quotations Search...

Filters Group By

1-7 / 7

View icons: List (highlighted), Kanban, Calendar, Grid, Bar Chart, Refresh

<input type="checkbox"/>	Quotation Number	Create Date	Delivery Date	Expected Date	Customer	Salesperson	Total	Status
<input type="checkbox"/>	S00007	01/23/2020 11:41:02		01/23/2020 11:41:06	Gemini Furniture	Mitchell Admin	\$ 14,981.00	Sales Order
<input type="checkbox"/>	S00006	01/23/2020 11:41:02		01/23/2020 11:41:06	Lumber Inc	Mitchell Admin	\$ 750.00	Sales Order
<input type="checkbox"/>	S00004	01/23/2020 11:41:02		01/23/2020 11:41:06	Gemini Furniture	Mitchell Admin	\$ 2,240.00	Sales Order
<input type="checkbox"/>	S00003	01/23/2020 11:41:02		01/27/2020 13:23:22	Ready Mat	Mitchell Admin	\$ 377.50	Quotation
<input type="checkbox"/>	S00019	01/23/2020 11:41:02		12/23/2019 11:41:07	YourCompany, Joel Wil...	Mitchell Admin	\$ 2,947.50	Sales Order
<input type="checkbox"/>	S00018	01/23/2020 11:41:02		01/27/2020 13:23:22	YourCompany, Joel Wil...	Mitchell Admin	\$ 9,705.00	Quotation Sent
<input type="checkbox"/>	S00002	01/23/2020 11:41:02		01/27/2020 13:23:22	Ready Mat	Mitchell Admin	\$ 2,947.50	Quotation
							33,948.50	

- **Kanban View**

Quotations

Create Import

My Quotations Search...

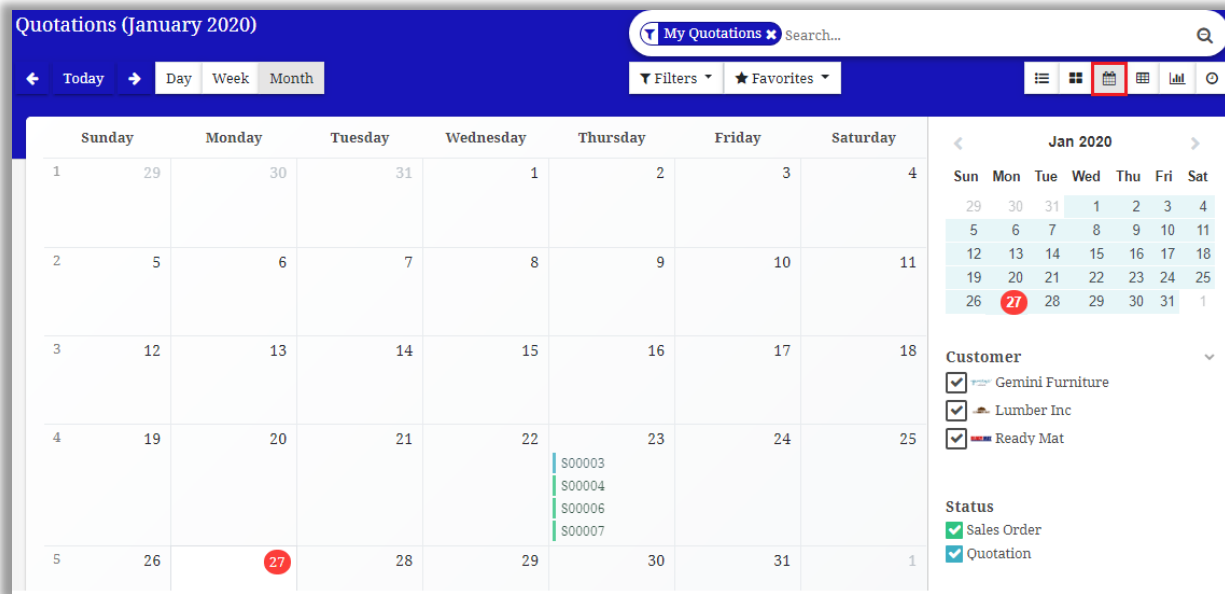
Filters Group By

1-7 / 7

View icons: List, Kanban (highlighted), Calendar, Grid, Bar Chart, Refresh

Gemini Furniture \$ 14,981.00 S00007 01/23/2020 11:41:06 <span>🕒</span> <span>Sales Order</span>	Lumber Inc \$ 750.00 S00006 01/23/2020 11:41:06 <span>🕒</span> <span>Sales Order</span>	Gemini Furniture \$ 2,240.00 S00004 01/23/2020 11:41:06 <span>🕒</span> <span>Sales Order</span>
Ready Mat \$ 377.50 S00003 01/23/2020 11:41:06 <span>🕒</span> <span>Quotation</span>	YourCompany, Joel Willis \$ 2,947.50 S00019 12/23/2019 11:41:07 <span>🕒</span> <span>Sales Order</span>	YourCompany, Joel Willis \$ 9,705.00 S00018 12/23/2019 11:41:00 <span>🕒</span> <span>Quotation Sent</span>
Ready Mat \$ 2,947.50 S00002 12/23/2019 11:41:00 <span>🕒</span> <span>Quotation</span>		

## Calendar View



## Pivot View

The screenshot shows the 'Quotations' interface in Pivot View. The top navigation bar includes a search bar, 'My Quotations', and a 'Measures' dropdown. Below the navigation bar are 'Filters', 'Group By', and 'Time Ranges' dropdowns. The main area displays a pivot table with the following data:

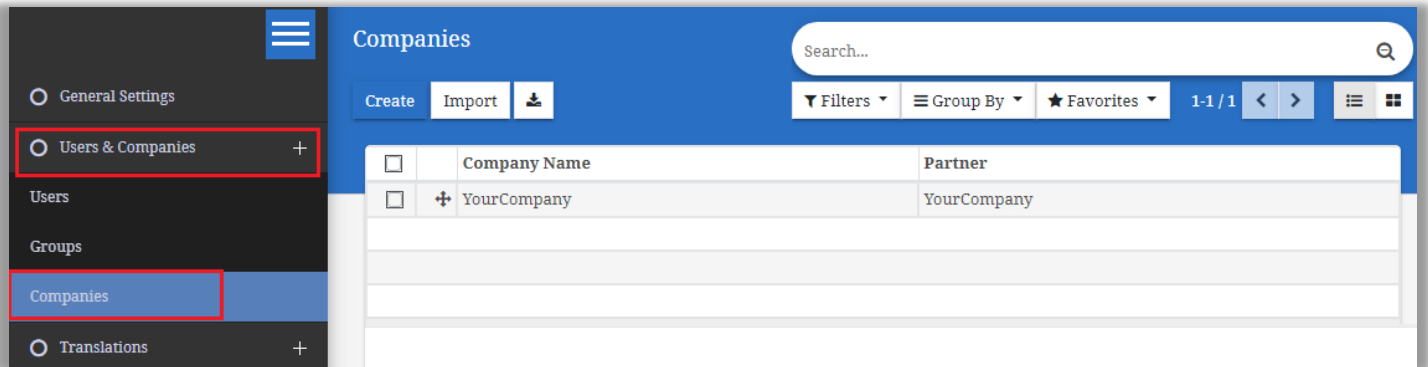
	Total
Total	33,948.50
December 2019	15,600.00
January 2020	18,348.50

## Graph View

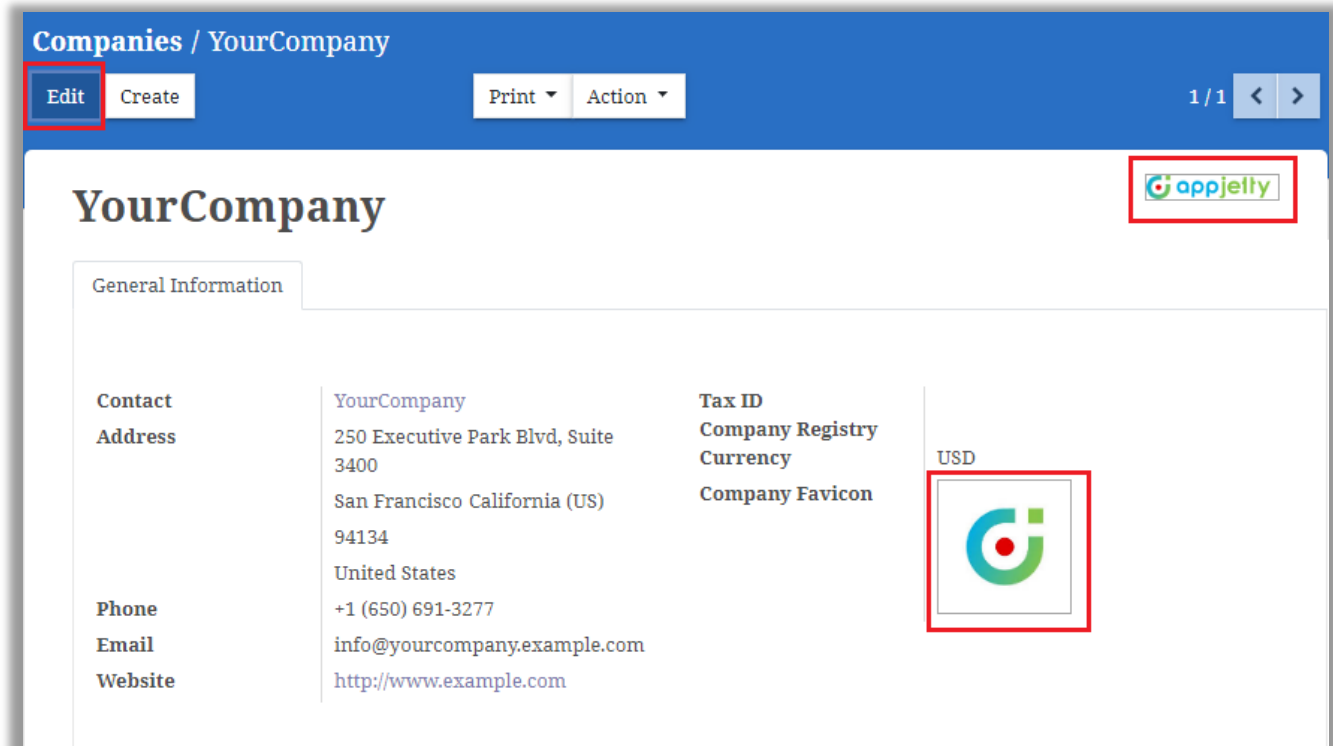


## Add Favicon to the Backend


- To add **Favicon & Logo** in the backend, go to **Settings → User & Companies → Companies** and then click on the 'company'.



- By clicking on the company, you will get the company details page with the **Favicon & Logo** options.



- To change the 'Favicon' & 'Logo', edit the company by clicking on **Edit** button.

- Now by clicking on the **Favicon & Logo** icons, you can select and change.
- To change the Favicon and Logo icons, click on  'Edit' icon and select the icon from the local drive.

- After changing both icons, click on **Save** button.

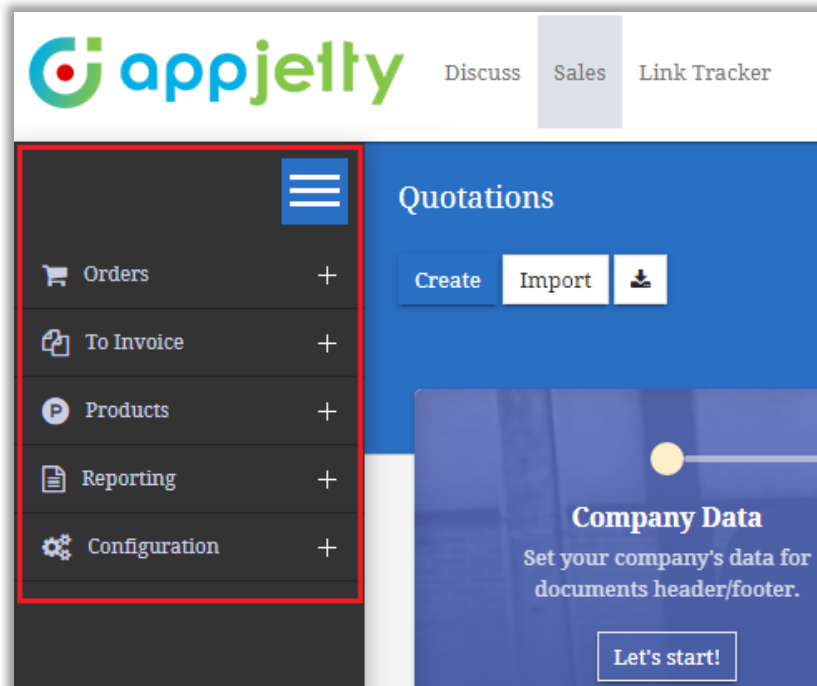


- In this way, you can change and update the Favicon & Logo icons.

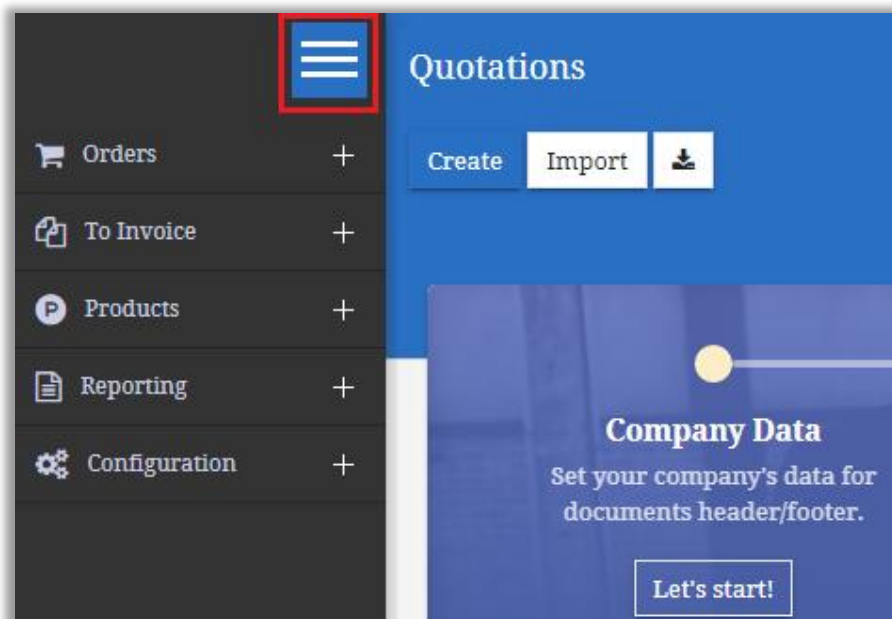
**Note:** Similarly, you can edit the Favicon and the Logo images for all other companies.

## Collapsible Menus

- You can Collapse any menu and wide the detail screen. Go to the 'Menu' which you want to collapse.



- Click on 'Drawer' Icon to collapse and expand the menus.





## Contact Us

We simplify your business, offer unique business solution in digital web and IT landscapes.



### Live Chat

- Get instant support with our Live Chat.
- Visit our product page at: <https://www.appjetty.com/odoo-falcon-material-backend-theme.htm> and click on the Live Chat button for instant support.



### Tickets

- Raise tickets for your specific question!
- Send an email to [support@appjetty.com](mailto:support@appjetty.com) or you can login to my account [www.appjetty.com](http://www.appjetty.com) and click on My Support Tickets on your account dashboard, to get answers to your specific questions.

### Customization:

If you would like to customize or discuss about additional feature for **Falcon Material Backend Theme**, please write to [sales@appjetty.com](mailto:sales@appjetty.com)