20 mm index calculation R script

Interagency Ecological Program, California Department of Fish and Wildlife

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The following code is used to calculate the 20 mm index by the California Department of Fish and Wildlife as of the date of this document.

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# Index calculations

# Loading libraries -----------------------------------------------------
library(dplyr)
library(readr)
library(ggplot2)
library(lubridate)
library(tidyr)
library(ggsci)
library(ggdark)

# Geometric mean formula
geometric.mean <- function(x, na.rm=TRUE) exp(mean(log(x), na.rm=na.rm))

myTheme <- dark_theme_bw(base_size = 24) +
  theme(panel.grid.minor = element_blank(),
        plot.background = element_rect(fill = "#2c2828", color = NA),
        panel.background = element_blank(),
        # panel.grid.major = element_blank(),
        panel.grid.major = element_line(color = "#646464", size = 0.2),
        legend.background = element_blank(),
        legend.key = element_blank())

theme_set(myTheme)

# Reading in the 20 mm --------------------------------------------------

TTMM <- read_csv(file.path("data-raw", "20mm", "TMM.csv"),
                 col_types = cols(
                   Source = col_character(),
                   Station = col_double(),
                   Latitude = col_double(),
                   Longitude = col_double(),
                   Date = col_date(format = ""),
                   Datetime = col_datetime(format = ""),
                   Survey = col_double(),
                   TowNum = col_double(),
                   Depth = col_double(),
                   SampleID = col_character(),
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                    Method = col_character(),
                    Tide = col_character(),
                    Sal_surf = col_double(),
                    Temp_surf = col_double(),
                    Secchi = col_double(),
                    Tow_volume = col_double(),
                    Cable_length = col_double(),
                    Taxa = col_character(),
                    Length = col_double(),
                    Count = col_double(),
                    Length_NA_flag = col_character(),
                    Notes_survey = col_character(),
                    Notes_station = col_character(),
                    Notes_gear = col_character()
                  )) %>%
  filter(Survey %in% 1:9)

# Calculating index -------------------------------------------------------

countTows <- TTMM %>%
  distinct(Date, Survey, Station, TowNum) %>%
  group_by(Date, Survey, Station) %>%
  tally(name = "countTows")

indexStations <- read_csv(file.path("docs", "StationCords_20mmTN.csv"),
                          col_types = cols(
                            Station = col_double(),
                            Lat = col_character(),
                            Long = col_character(),
                            Status = col_character()
                          )) %>%
  mutate(Index = ifelse(grepl("20mmStation|Non-Index", Status),
                        T, F)) %>%
  filter(Index %in% T)

meanForkLength <- TTMM %>%
  filter(Taxa == "Hypomesus transpacificus",
         Station %in% indexStations$Station,
         Length < 50 & month(Date) < 6 | Length < 60 & month(Date) >= 6) %>%
  group_by(year = year(Date),
           Survey) %>%
  summarize(meanForkLength = sum(Length * Count, na.rm = T)/sum(Count, na.rm = T)) %>%
  mutate(threshold20 = ifelse(meanForkLength > 20, T, NA))

# ***IMPORTANT***: The subsampling events here are expanded out to the non-measured fish
# This means that there are fractional counts in there. For now, Lauren Damon,
# Vanessa Mora, and Trinh Nguyen have decided that there is no rounding required.
# This may need to be revisited in the future.

geometricMeans <- TTMM %>%
  filter(Station %in% indexStations$Station) %>%
  left_join(countTows,
            by = c("Date", "Survey", "Station")) %>%
```

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  ungroup() %>%
  mutate(month = month(Date),
         # This is where the adult filter comes in
         # 50 for < June and 60 >= June
         Count = case_when(Taxa == "Hypomesus transpacificus" & Length < 50 & month < 6 ~ Count,
                           Taxa == "Hypomesus transpacificus" & Length < 60 & month >= 6 ~ Count)) %>%
  group_by(Date, Survey, Station, countTows) %>%
  summarise(# This standardizes CPUE by # of tows to be summed later. This is the same as
    # calculating mean after summation
    CPUE = sum(((Count/Tow_volume) * 10000)/countTows, na.rm = T)) %>%
  group_by(year = year(Date),
           Survey) %>%
  summarize(geoMean = geometric.mean(CPUE + 1) - 1)

historicalIndex <- read_csv(file.path("docs", "20mmHistoricalIndex.csv"),
                            col_types = cols(
                              YEAR = col_double(),
                              INDEX = col_double()
                            )) %>%
  rename(year = YEAR,
         indexHistorical = INDEX)

index <- geometricMeans %>%
  left_join(meanForkLength,
            by = c("year", "Survey")) %>%
  group_by(year, threshold20) %>%
  mutate(firstOccurence = ifelse(row_number() == 1 & threshold20 == T, T, NA),
         meanForkLength = ifelse(is.na(meanForkLength), 0, meanForkLength)) %>%
  group_by(year) %>%
  mutate(oneSurveyBack = lead(firstOccurence, 1),
         twoSurveyBack = lead(firstOccurence, 2),
         oneSurveyForward = firstOccurence,
         twoSurveyForward = lag(firstOccurence, 1),
         indexSurveys = coalesce(oneSurveyBack, twoSurveyBack,
                                 oneSurveyForward, twoSurveyForward),
         # what was the previous meanFL?
         previousMeanFL = ifelse(firstOccurence, lag(meanForkLength, 1), NA),
         noCatchesSeason = sum(geoMean)) %>%
  filter(indexSurveys|noCatchesSeason == 0) %>%
  # Adding in # of indexed surveys warning
  group_by(year) %>%
  add_count(name = "indexSurveyCount") %>%
  fill(previousMeanFL, .direction = "updown") %>%
  summarize(index = round(sum(geoMean), 1),
            indexSurveyCount = mean(indexSurveyCount),
            previousMeanFL = mean(previousMeanFL),
            .groups = "drop") %>%
  left_join(historicalIndex,
            by = "year") %>%
  # If there are not 4 index surveys, then return NA
  mutate(index = ifelse(indexSurveyCount != 4, NA, index))

# Plotting it
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```r
index %>%
  select(-c(indexSurveyCount, previousMeanFL)) %>%
  pivot_longer(-year, names_to = "era", values_to = "index") %>%
  ggplot(aes(x = year, y = index, color = factor(era))) +
  geom_line(size = 1) +
  geom_point(size = 4) +
  scale_color_npg() +
  labs(x = "Year",
       y = "Index",
       color = "Variant") +
  theme(legend.position = "top")

# Relevant warnings
warning(c(index %>%
            filter(indexSurveyCount == 3) %>%
            pull(year) %>%
            paste0("Years in which the number of index surveys were < 4: ", ., "\n"),
          index %>%
            filter(previousMeanFL == 0) %>%
            pull(year) %>%
            paste(., collapse = ", ") %>%
            paste("Years in which the previous survey mean fork length was NA or 0:", .)),
        call. = F)
```