

Technology and Innovations as a long-term investment

A person in a red jacket stands on a dark, flat rock ledge that juts out over a deep, calm fjord. The water reflects the surrounding landscape. In the background, steep, rugged mountains are partially covered in snow and shrouded in mist or low clouds. The sky is filled with soft, white clouds. The overall scene is majestic and serene.

Move the World forward

About Blackshield Capital Group

Blackshield Capital Group – is a Swiss multi-family office that specializes in providing comprehensive set of services for wealthy clients and companies from Eastern Europe, including:

- Asset management,
- Corporate finance and consulting,
- Multi-family office,
- Private equity, asset and transaction structuring.

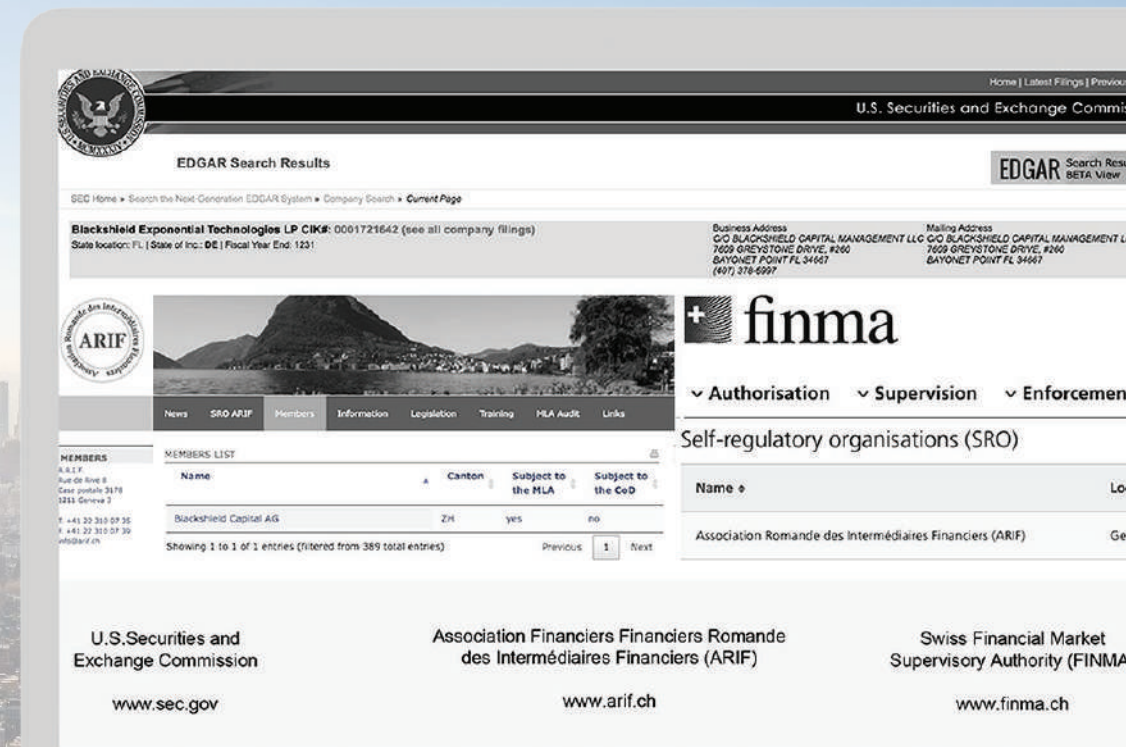
The client base of the Company comprises of more than 50 active clients and more than 100 direct contacts.

Blackshield Capital manages assets with an average client account size exceeding 5 million dollars.

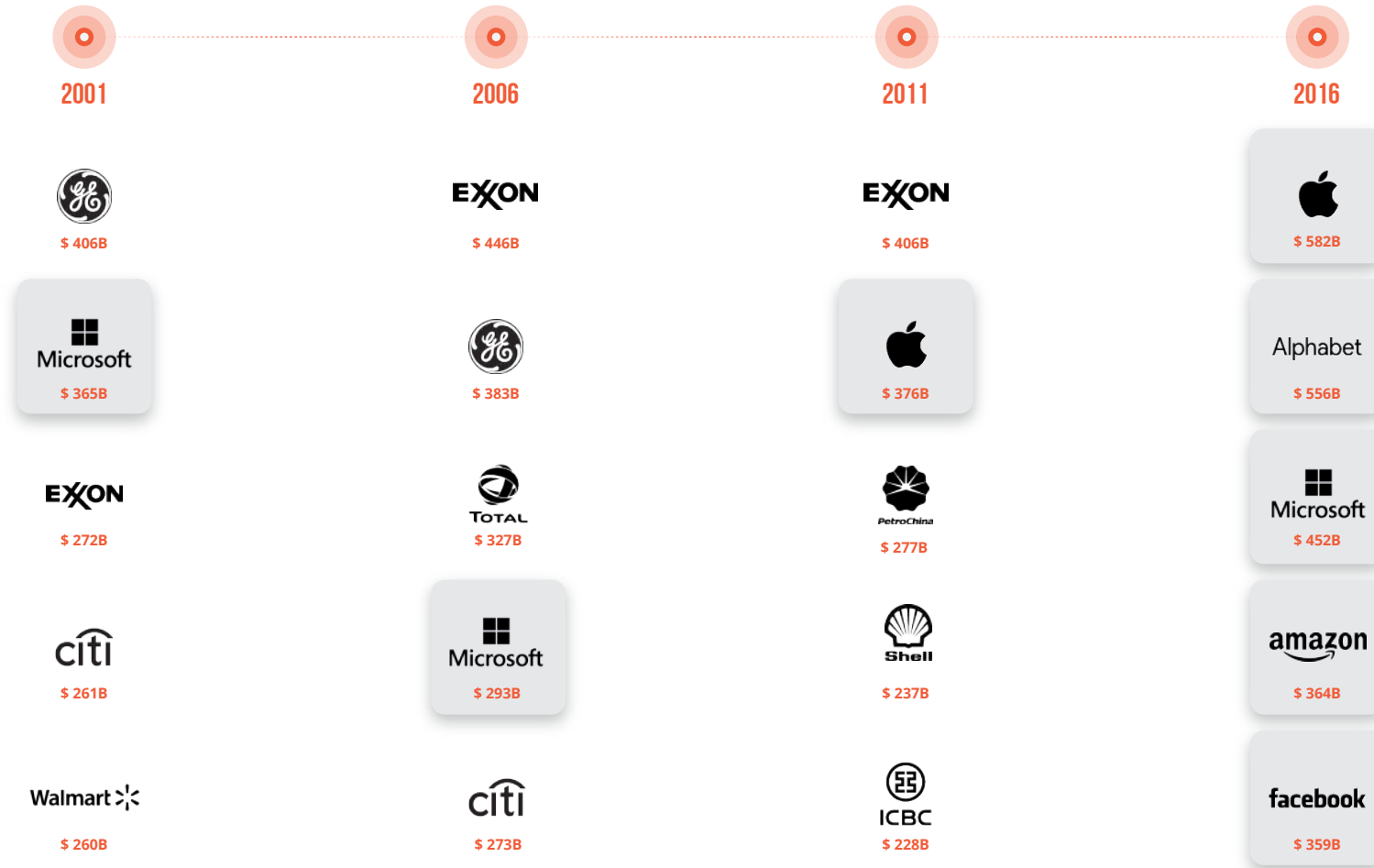
The team of consultants gained experience in the largest European financial institutions and has a long history of successful corporate transactions in Eastern Europe in various industries.




finma



Technologies and Innovations



 - Technology companies

A close-up, macro shot of a human eye. The iris is a light, greenish-brown color and contains a sharp reflection of a modern, multi-story building with a glass facade. The building's reflection is inverted and appears as if it's looking out from the eye. The surrounding skin and eyelashes are in soft focus, creating a sense of depth and intimacy.

You can follow the exponential growth of technology

**Or you can profit from
this growth**

5 technologies changing the World



**Artificial
Intelligence**



**DNA based
Technologies**



**Virtual reality
(VR)**



Robotics



Autopilot



In fact, we help them to change together with the world economy

**We help our clients
to protect and increase their assets
in a rapidly changing economy**

Blackshield Capital Group

Blackshield Capital Group provides a unique set of private banking and corporate services, developing and implementing an individual investment strategy for all asset classes according to your objectives and risk profile.

We are focused on investing in stocks of innovative companies and technology sector with a potential for exponential growth.

We see innovations and technology as a long-term investment that grants confidence in a constantly changing world.





Our approach

We believe, there's only one way to achieve maximum possible income with minimal risks for us and our clients, and it is an in-depth and complex understanding of the business we invest in. That's why we know everything about our portfolio companies.

Why us

01 Sharing motivation with clients

Investing our own capital together with yours, we receive only “success fee”.

03 Keeping an ear to the ground

We collaborate with SingularityU Kyiv to always be aware of technology market tendencies.

05 Investing in the future charity programmes.

We support art and educational charity programmes.

Unique system of analysis 02

We gather ideas or analytics with experience from top managers and owners to deeply understand business of the companies we invest in.

Responsible investment 04

We only invest in those companies whose values, ethical principles and business development vision we completely share.



**In-depth analysis
is our main advantage**

How do we succeed



01

UNIQUE SYSTEM OF ANALYSIS

Top managers and owners representing the fields of economy we invest in, give us deep understanding of business while analysts filter out and polish investment ideas.

MINIMAL ALLOWABLE DIVERSIFICATION

It's impossible to deeply understand hundreds of businesses, this is why we limit our portfolio to 7 +-2 exponential and undervalued businesses combined with 1-3 companies in a strategy of "special situations".



02

Blackshield Strategies

Including exponential innovative and technology companies with a high quarterly and annual growth to our investment portfolio, we expect to increase the portfolio value at least by 2 times in 3-5 years.

00 **01** 02

We acquire shares of large undervalued dividend companies that have a low price due to the factors that do not affect the attractiveness of the business.

01 **02** 03

In special situations we expect to receive maximum profit at perceived risks, using Long-Term Equity Anticipation Securities.

01 **03** 04

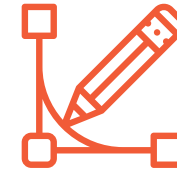
Our team



We work closely with the owners and top managers of the companies representing the business industries we invest in.



Each of us brings complementary skills and perspectives. By putting them together, we get the full benefit of our knowledge and intellectual tenacity.



We are asset managers, financiers, auditors, scientists, engineers and mathematicians.



Now just go ahead

**Let exponential technologies growth
become your own growth**



Legal information

This material is presented for information purposes only, is not intended and should not be interpreted as advertising of any services in the territory of the relevant jurisdiction. The Blackshield Capital Group and/or its affiliates, consultants, directors, partners and employees, including those involved in the preparation and release of this material, do not give any assurances or guarantees with respect to the fairness, reliability or completeness of the information contained in this material, including without limitation with regard to factual information obtained from public sources, which the Blackshield Capital Group considered reliable; and are not responsible for the possible consequences of the use by customers of the information contained in the material, as well as the applicability of this material for the specific purposes and tasks of the recipient of this material. This material is not and can not be considered as a strategic, investment, financial, legal, tax and/or other advice. The information presented in this material may be amended, updated, revised and supplemented without the responsibility of the Blackshield Capital Group to notify the recipient of this material about such changes, updates and additions.

This material is not an offer to conclude an agreement (offer) for the provision of services or any other agreement, or is not an analytical material. The services of the Blackshield Capital Group are performed exclusively on the basis of an agreement concluded with the client in accordance with applicable law. The Blackshield Capital Group will not provide services to any potential client, if such activity contradicts the applicable legislation that regulates the activity of such a client.

The term "Blackshield" used in this material refers to several independent companies operating under the trademark "Blackshield". Regardless of any other statements contained in this material, the fact of carrying out activities under the trademark "Blackshield" is not grounds for recognizing the mentioned companies (all or any of them) as affiliated persons, members of the same group of persons, members of a simple partnership, companies, related agency relations, subsidiaries or affiliates, or grounds for recognizing the fact of the creation of a tax representation of any of these companies in jurisdictions other than that in which such company was established, registered and carries out activities. Each of these companies is an independent legal entity, independently bears responsibility for all its obligations and is not responsible for the activities of any other companies, including their contractual and/or other obligations.

M.J. Blackshield



Our Partners in Europe and Asia:



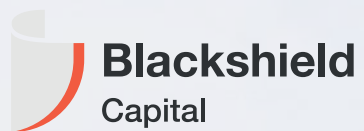
Morgan Stanley



Julius Bär

Interactive Brokers





Invest your capital together with us
and we will increase it for you

+1 (407) 378-6997
info@blackshield.fund
www.blackshield.capital

All Rights Reserved ©

Blackshield Capital Group