



#### IT3010

Empirical research methodologies in IT and digitalization

Data, paradigms, research contributions

February 1, 2022 Babak Farshchian



# Learning goals

- 1. Designing an empirical research project in IS/SE/CS.
  - 1. Distinguish between IS, SE, and CS research fields.
  - 2. Understand the meaning of empirical research.
- 2. Writing research objectives/purpose for an IS/SE/CS research project.
- 3. Formulating research topics and questions for an IS/SE/CS research project.
- 4. Describing research contributions for an IS/SE/CS research project.
- 5. Understanding various research strategies, and how and when to use/not use each in an IS/SE/CS research project.
- 6. Understanding various data generation tools, and how and when to use/not use each in an IS/SE/CS research project.
- 7. Data analysis.
- 8. Evaluating empirical research.
- 9. Research ethics.
- 10. Presenting research.

IS = Information Systems

SE= Software Engineering

**CS= Computer Science** 



# Agenda

- 0- Housekeeping.
- 1- Research design framework recap.
- 2- Primary and secondary data recap.
- 3- Data generation tools overview.
- 4- The ladder of evidence.
- 5- Strategy-led data generation.
- (Break 15 minutes)
- 6- Data analysis overview.
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# Housekeeping

#### Assignment 1A:

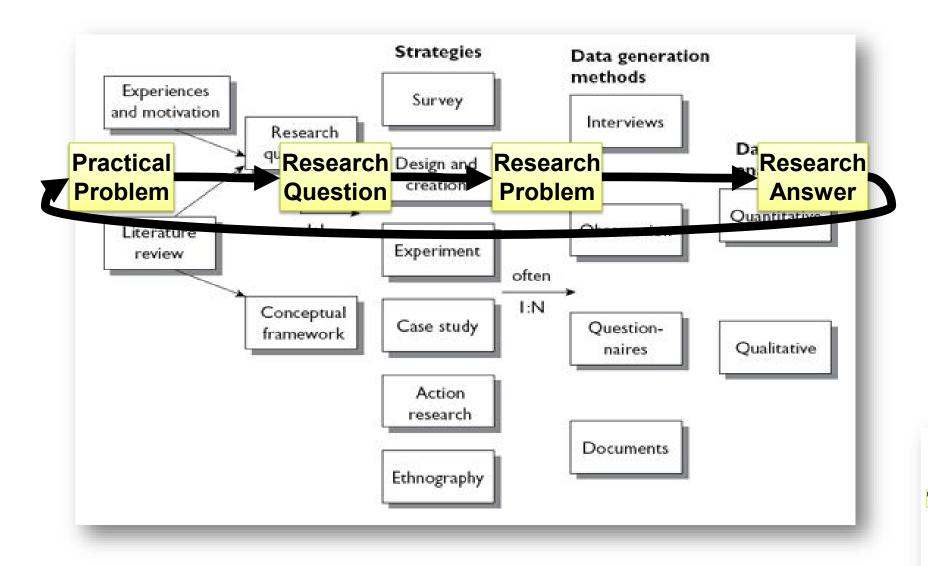
- Deadline February 11.
- A draft of parts of your research proposal + draft of NSD report.
- Early feedback from course staff the week after.
- A f-2-f meeting with course staff to discuss the feedback
  - Groups book meetings, more info to come in Blackboard.

#### Reference group:

- All groups: Please provide one representative by end of week.
  - Reference group constitution next week.
- You will participate in 3 meetings during the semester.
- You will create a short evaluation of the course.
- Important for improving the course now and for coming years.

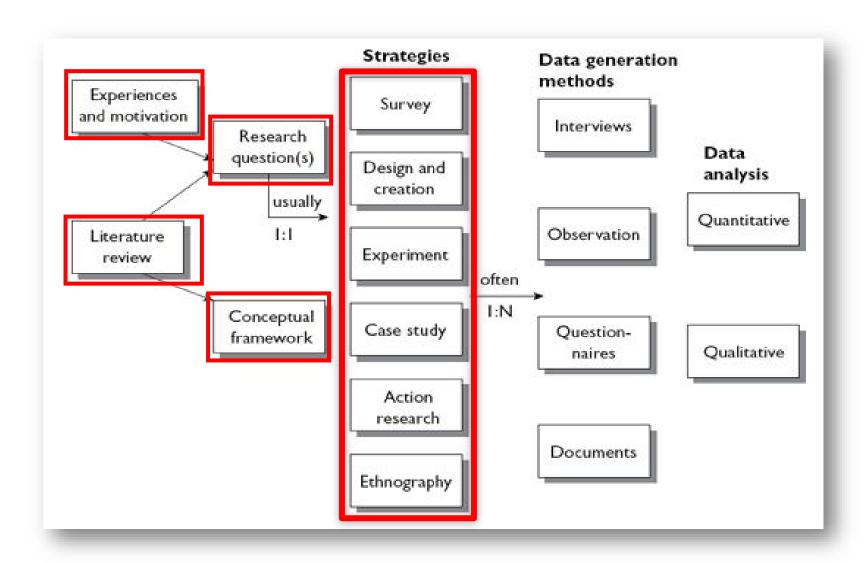


#### A research design framework



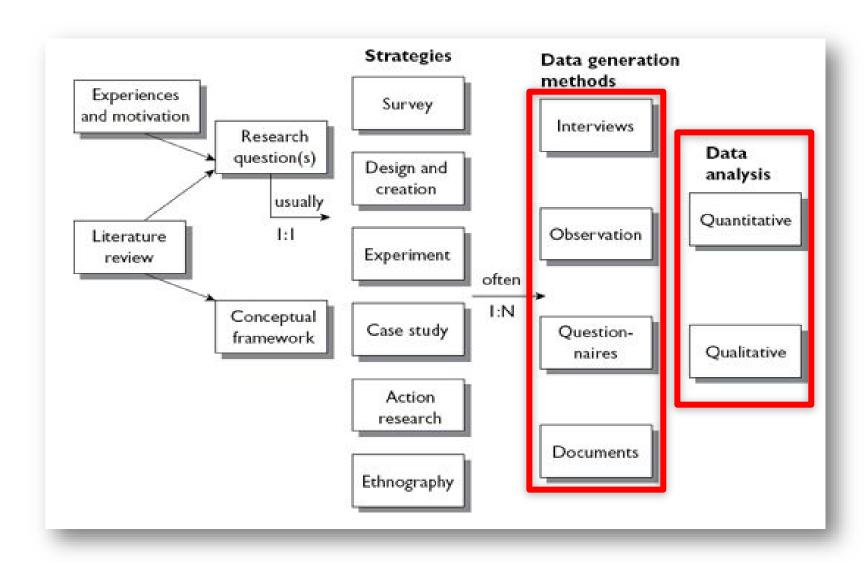


#### In last lectures





#### In this lecture





# Primary and secondary data

#### Primary sources:

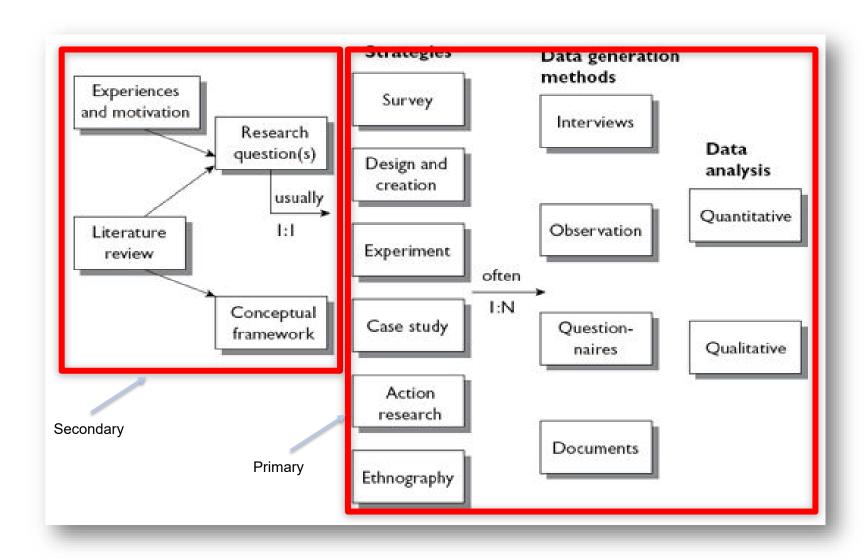
- Are first-hand narratives, original documents/objects or factual accounts.
- Are created during or close to the event or period of time.
- Have a direct connection to a person, time, event or place.
- Have not been subject to processing, manipulation, analysis or interpretation.

#### Secondary sources:

- Interpret, analyze and critique primary sources.
- Provide a second-hand version of events or an interpretation of first-hand accounts.
- Can tell a story one or more steps removed from the original person, time, place or event.



## Primary and secondary data





## Quantitative and qualitative data

#### Quantitative data:

- Numeric summaries from questionnaires.
- Numeric data/summaries from usage log files.
- "Hard facts," can be both convincing and misleading.

#### Qualitative data:

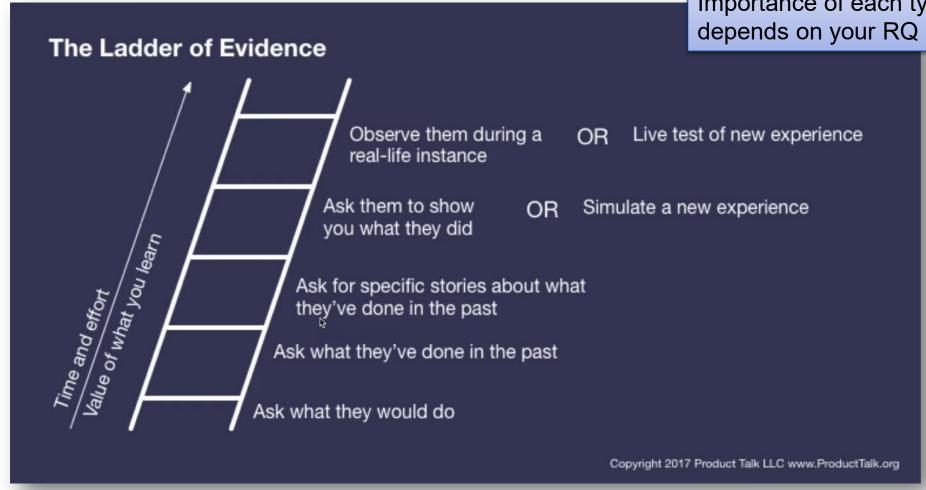
- All non-numeric data, e.g. text, pictures, video, ...
- Generated commonly in case studies, action research and ethnography....
- ...in interviews, field notes etc.
- Rigorous analysis requires experience.





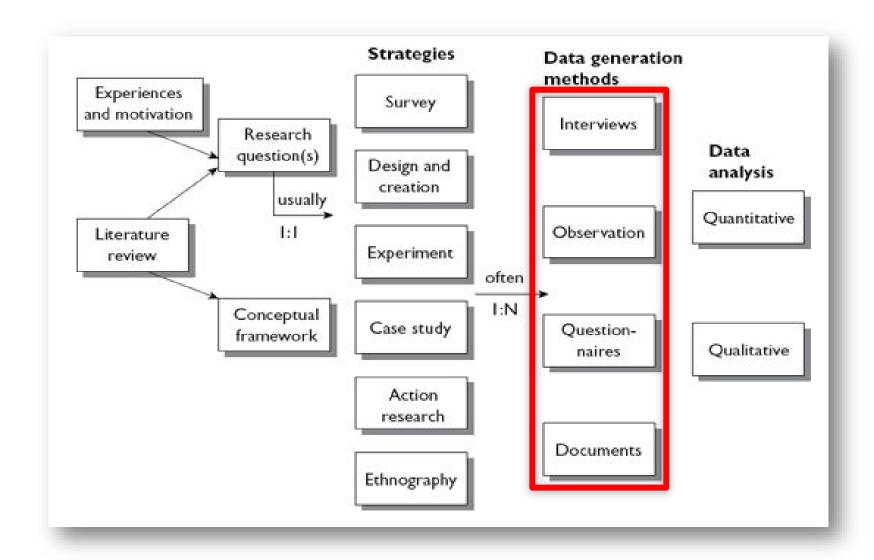
#### Ladder of evidence

Actually not a ladder but a collection of data types. Importance of each type depends on your RQ





#### Data generation methods





#### Research interviews

- Direct input collected from a specific person through a dialog.
- Types of interviews:
  - Structured (often quantitative)
    - Similar to questionnaire.
    - Predefined questions, predefined answer alternatives.
  - Semi-structured (qualitative)
    - Predefined topic and themes, open-ended questions.
  - Unstructured (qualitative)
    - Predefined topic, open-ended themes and questions.
- Semi-structured and Unstructured are more explorative, while Structured is more validating.



## **Group interviews**

- E.g. focus groups.
- Used frequently in new product design and evaluation.
- Has advantages and disadvantages compared to normal interview:
  - Can give better results because of the discussions among the interviewees.
  - Can give worse results because of the social hierarchies or other issues among the interviewees.



#### Questionnaires

 A pre-defined set of questions assembled in a pre-defined order, answered by people.



- Can be:
  - Researcher-administered: Structured interviews.
  - Respondent-administered: Online or paper-based form.
- Mostly used in the survey research strategy.
- Suitable for collecting same data from many people.
- Suitable for verifying or falsifying hypotheses.
- Mostly quantitative, but can also include open-ended qualitative questions ("What is your opinion about...")



#### **Observations**

 Find out what actually happens, rather than what people think or say happens.

 Observations of sociotechnical events (people interacting with technology), but also of technical events (e.g., system logs).

Prone to researcher bias.



## Systematic observation

- Pre-defined observation focus and plan.
- Focus on e.g. "interactions among group members".
- Plan for what to observe,
   e.g. "number of times each
   member talks" and "to
   whom each member talks".

ate:		Observer:		
Lab number	Time	No. of students	No. of working computers	No. of out-of-order computers



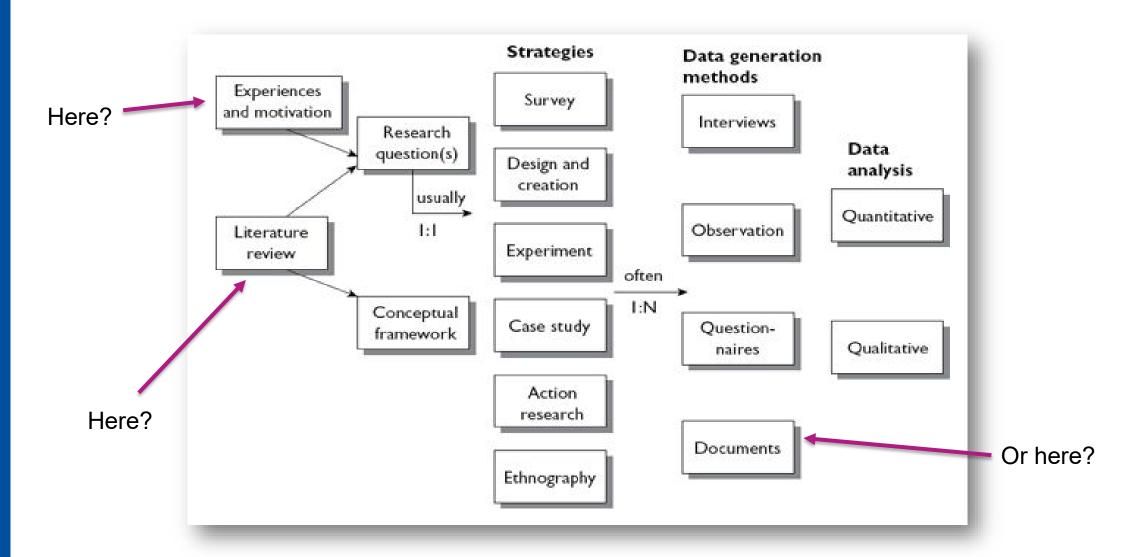
## Participant observation

- Researcher is a participant in the phenomenon being observed.
- No observation plan or schedule, open-ended notes.
- Often long-term.
- Overt or covert. Important to be clear about the "rules of the game".



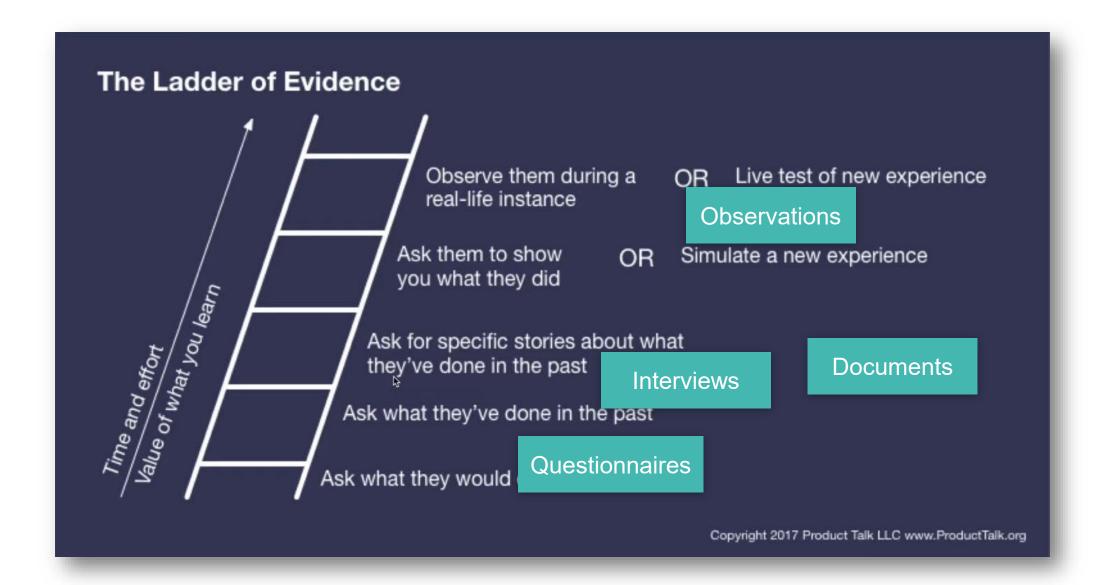


## Documents (as primary data source)



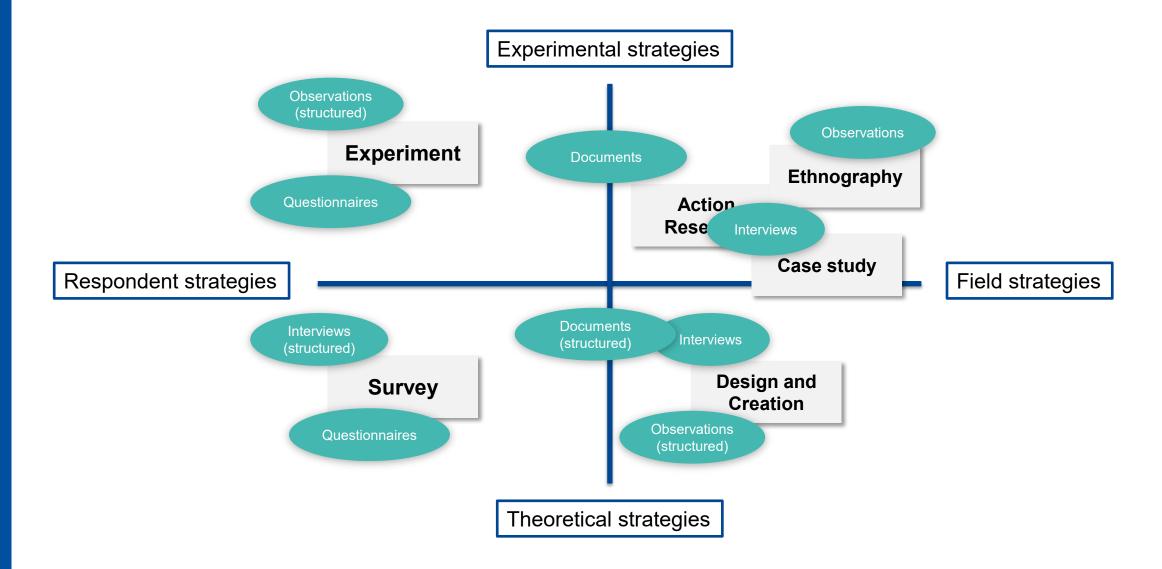


#### Ladder of evidence





## Research strategies





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## Strategy-led data generation

- Breakout rooms 10 minutes.
- Choose one of the following research questions:
  - 1. (Groups with odd numbers) What is the effect of the app "Smittestopp" on the physical activity of its users?
  - 2. (Groups with even numbers) How does an efficient Covid-19 contact tracking app look like?
- Discuss the question and choose a research strategy and two data generation methods that you believe are best suited for the question.
- Write down your choices and add a short justification.
- If you want, you can add it to Padlet.

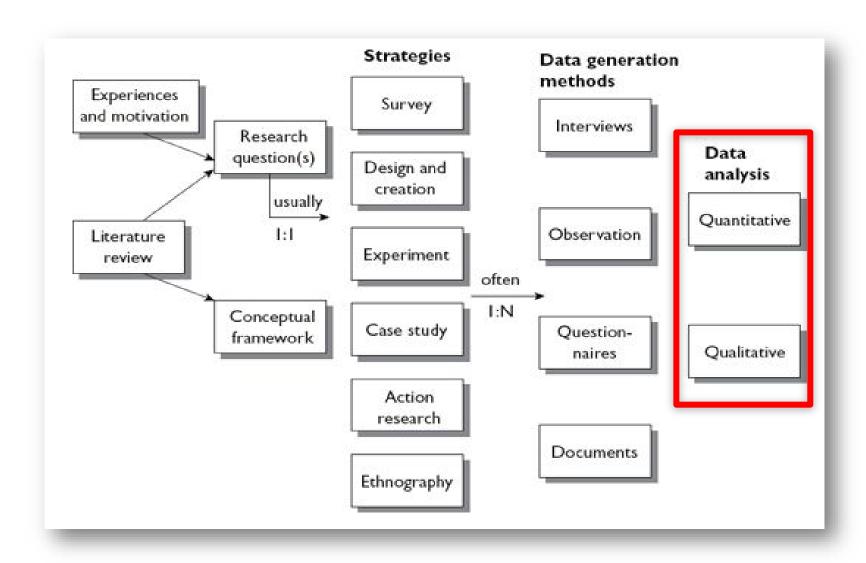


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## Data analysis





# What is data analysis?

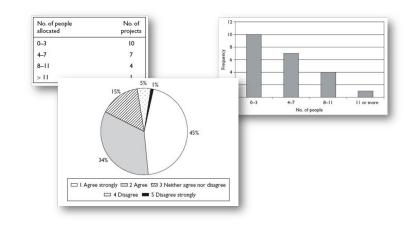
- Looking for (hidden) patterns in collected/generated data.
- Drawing conclusions based on patterns
  - Proposing new theories/answering research questions.
  - Discovering evidence in support of existing theories or
    - evidence for fallacy of such.
  - Identifying the need for new research opportunities.





# **Quantitative Data Analysis**

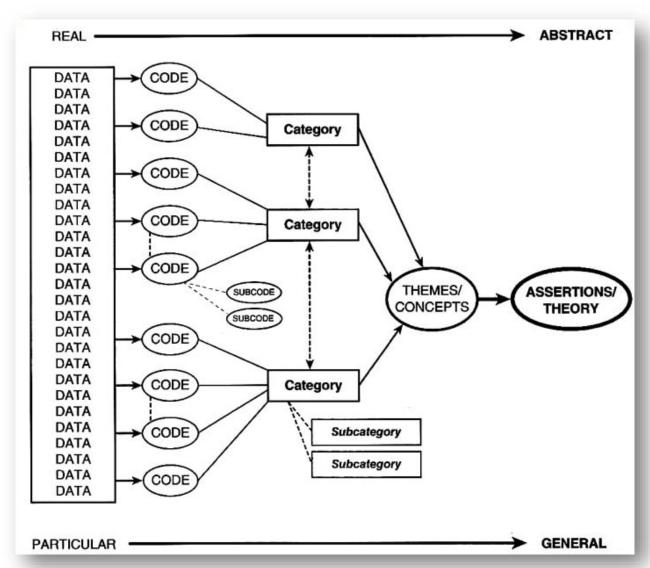
- Examples of data:
  - Numeric summaries from questionnaires.
  - Numeric data/summaries from usage log files.
- Levels of analysis complexity:
  - Organize data into tables and charts.
  - Apply descriptive statistical techniques.
  - Apply complex statistical techniques.



- Cons and pros:
  - Most people like quantitative data if presented nicely.
  - Easy to "lie with statistics."



## **Qualitative Data Analysis**



(Saldaña, 2015, p. 14)



## **Qualitative Data Analysis**

- Qualitative data includes all non-numeric data.
- Generated commonly in case studies, action research and ethnography.
- Not to be confused with "quantitative analysis of qualitative data".
  - E.g. number of times "love" is mentioned in an interview transcript.
- Qualitative data analysis is about abstracting, from qualitative data, the verbal, visual or aural themes and patterns.



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#### Research contribution

- Research is about creating new knowledge.
- Research contribution defines what is new about a research result.

- Important to distinguish:
  - The deliverable of a research project: A prototype, an evaluation report, a synthesis of existing knowledge.
  - The contribution of a research project: What is new about the prototype, the evaluation report, the synthesis?
- The contribution should be justified by presenting sufficient state-of-the-art evidence.



#### Types of contributions expected

- Build: Create a novel user interface concept based on a theory from psychology.
- Evaluate: Observe users and interview them after they have used the system.
- Theorize: Describe how your system can be said to support the underlying theory.
- **Justify**: Explain how the results of your evaluation supports or refutes the underlying theory.

Research Activities								
		Build	Evaluate	Theorize	Justify			
Research Outputs	Constructs							
	Model							
	Method							
	Instantiation							



## **Examples of contributions**

- Build and evaluate a prototype.
- Evaluate a method.
- Evaluate a model and build a theory.

Research Outputs

#### Research Activities

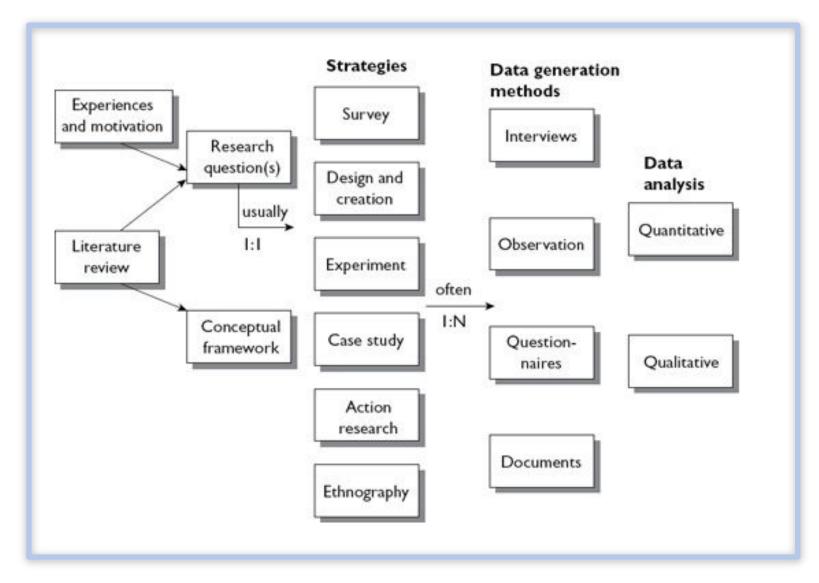
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What type of person/researcher are you?

- 1) Interested in facts?
- 2) Interested in complex social contexts?
- 3) Or maybe someone in between?



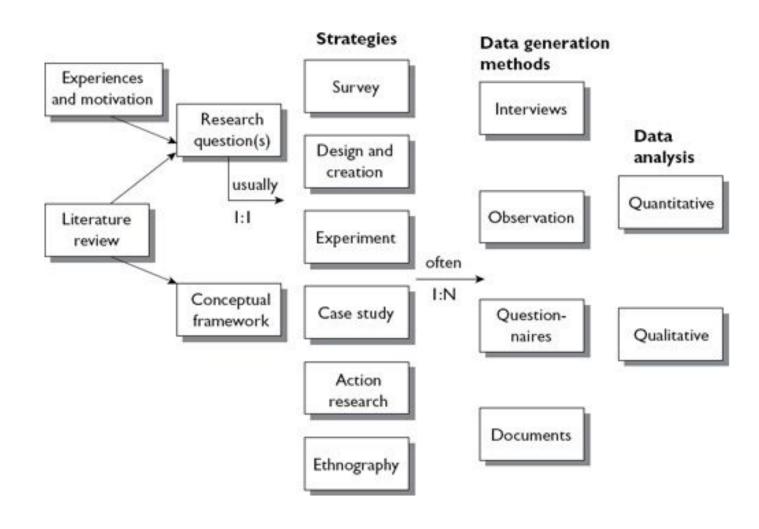
# Main philosophical paradigms

- Positivism
  - We can investigate the world objectively through experiments.

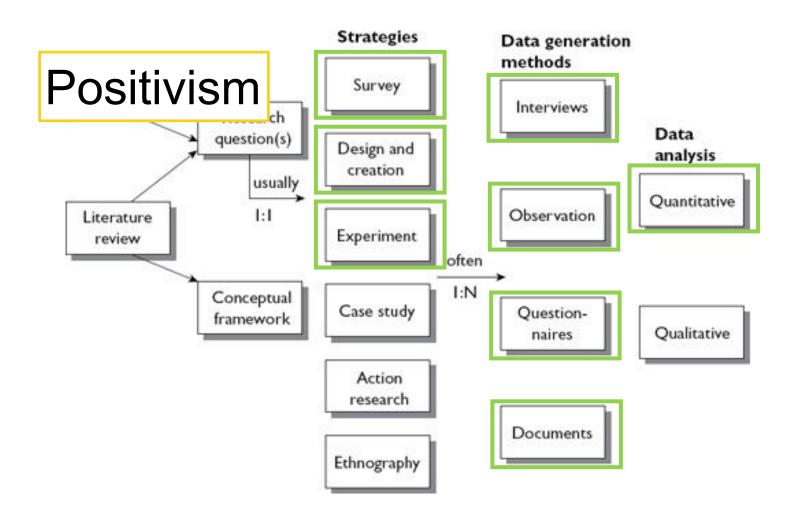
- Interpretivism
  - Everything is subjective. Concerned with understanding the social context of an information system.

Fundamental world views (held by you as researcher)
that will affect research questions, strategy, data
collection and analysis methods.

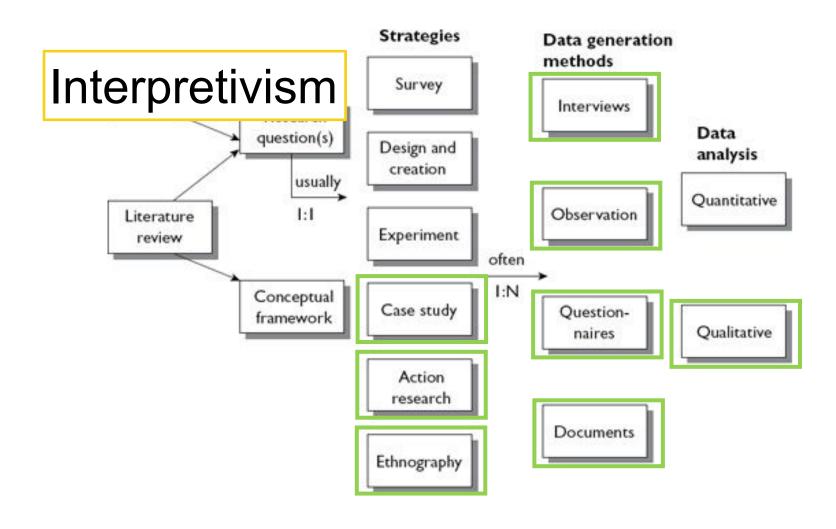






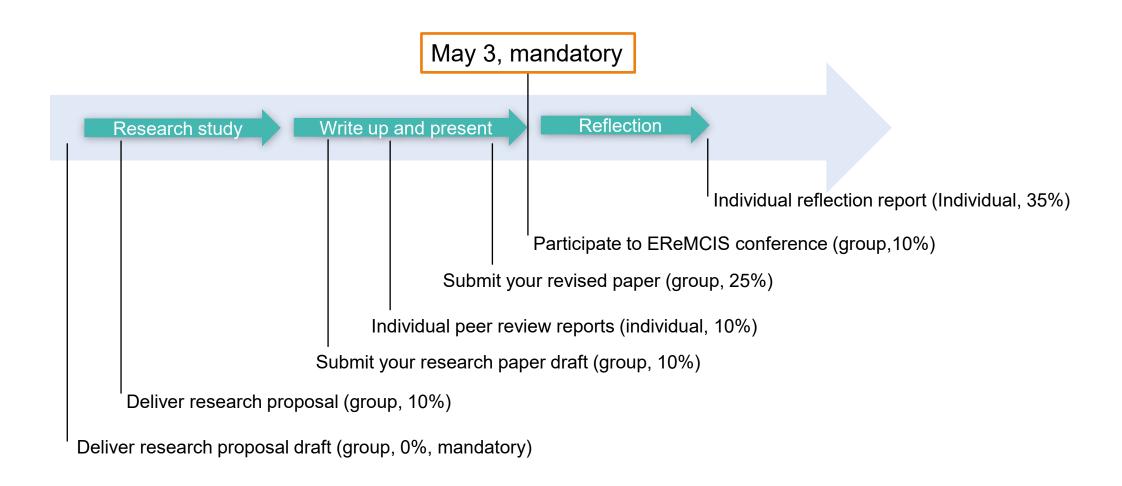








#### What lies ahead





#### **Next hour:**

Lecture on Ethics in research by Nora Othilie Ringdal



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