

Release Notes Nexelus 2024.2

Date: December 27, 2024

Introduction

We are delighted to announce the release of APWorks 2024.2. This release incorporates enhanced functionality. Details on enhancements and updates are provided below.

Invoice Scanning and Processing

- **Vendor Mapping:** Due to the move to a new and enhanced AI tech stack, vendor models are not needed for the majority of AP invoices. As such, a new and simpler Vendor Mapping feature has been introduced as an alternative to invoice model mapping. This simplified alternative enhances invoice recognition in APWorks by allowing users to map vendors directly, by eliminating the need for complex model setups. For more information on how to implement and utilize this feature, please reach out to your Nexelus consultant.

Dashboard and Layout Enhancements

- **Dashboard Layout Expansion:** The dashboard layout has been enhanced to allow any gadget to be expanded to fill the entire dashboard area. This enhancement increases the page count to 25 per page, significantly improving data visibility and usability.
- **Drag and Drop for Invoice Processing:** The Invoice Queue grid on the dashboard now supports drag-and-drop functionality for processing invoices. Users can drag multiple PDF files onto the Invoice Queue grid to upload them for invoice scanning, streamlining the process and saving time. Furthermore, Drag and Drop feature is also available for attachment on Invoice UI.

Invoice Editing Enhancements

- **Line Combination and Split/Merge Features:** Users can now select multiple invoice lines with the same IO/PO and merge them into a single invoice line. This feature simplifies the invoice editing process by reducing the number of lines that need to be managed. Additionally, users can split a single invoice line into multiple lines by selecting multiple IO/POs in the insertion order lookup window, providing greater flexibility in managing invoice details.
- **Client Selection on Invoice Header:** A client selection option has been added to the vendor invoice header, allowing assignment and filtering based on specific invoice attributes (e.g., IO/PO and Project/Campaign). This feature helps users organize and manage invoices more effectively by associating them with the relevant clients and projects.

For more information on how to implement and utilize this feature, please reach out to your Nexelus consultant.

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- **Show My Lines:** When approving an invoice, a checkbox is displayed at the top of the invoice lines to filter the lines that the logged-in user can approve. This simplifies the approval process, especially for invoices with many lines, by allowing users to focus only on the lines they are responsible for.

Approval Enhancements

- **Pending Invoice Display on Dashboard:** The APWorks platform now displays invoices in the 'Pending Invoice' section of the Media and Production Dashboard only if the user has the authority to approve them.
- **Auto-Approval:** A rule has been introduced at the company level that enables auto-approval for invoices that passes the system verification for a fully matched invoice. This allows invoices to be automatically approved thus reducing administrative workload.
- **Line-Level Approval:** Line-level approval functionality for invoices has been introduced in APWorks, enabling granular control and tracking within invoice approval workflows. Users can now approve individual invoice lines if they have approval access for that line, providing more granular control over the approval process.
Please contact our consultant for further information on how to implement this feature.
- **Routing Approval to Client Teams:** The selection of clients on the invoice header facilitates routing invoices to the appropriate client teams. This ensures that invoices are reviewed and approved by the correct team members. Invoices can also be forwarded or routed to specific users for pending approval, improving the efficiency of the approval process.

For more information on how to implement and utilize this feature, please reach out to your Nexelus consultant.

Google Drive Integration

- **Google Drive Integration:** APWorks now supports Google Drive to automate file retrieval and processing from client storage, minimizing manual uploads. Users can specify a pre-configured Google Drive in APWorks. All invoices and their respective attachments placed on this Google Drive will be imported into APWorks for scanning purposes, reducing the need for manual intervention.

Broadcast Media Invoices Support

- **Dedicated Broadcast Invoice Module:** APWorks now supports the processing of broadcast media invoices in EDI and PDF formats. A separate section has been added to APWorks for

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managing broadcast invoice processing, with dashboards, invoice models, and document views tailored to broadcast needs.

- **EDI File Processing and PDF Generation:** The APWorks workflow now handles EDI file processing and automated PDF generation for broadcast invoices. This feature streamlines the processing of broadcast invoices, reducing manual effort and improving efficiency.
- **Invoice View UI:** A read-only broadcast-specific invoice view UI has been introduced for broadcast invoice management. This view provides users with a clear and concise overview of broadcast invoices, making it easier to manage and review them.
- **EDI Processing:** This new functionality supports processing of broadcast media invoices received through electronic data interchange (EDI), covering broadcast media attributes and integration with other APWorks modules. This feature ensures that broadcast invoices are processed accurately and efficiently, improving overall workflow.

Browser Information

This release is supported on the following browsers:

Windows

- Edge 42.17134.1.0
- Firefox 65.0.2
- Chrome 74.0.3729.169

MAC

- Safari 12.0.2