

## **Release Notes Nexelus 2024.1**

## Introduction

We are delighted to announce the release of Nexelus 2024.1. This release incorporates enhanced functionality and some fixes. Please see details below.

## **Media Module Enhancements**

Following items are included in this version of Nexelus:

### 1. Delivery Override

- The system now allows for adding certain User Defined Fields (UDF) to the Delivery Override excel bulk-sheet.
- Billing and vendor currency columns have also been added to the Delivery Override excel bulksheet.

#### 2. Media Plan

- Users now can tag a specific media plan print format (PDF or Excel) on the client profile to be defaulted on new media plans created for that specific client.
- System now supports excel based media plan formats with embedded pivots and visualizations
  to be shared with clients as part of the MA/ATB sign-off document. This is also supported for
  Adobe Sign and DocuSign platforms for electronic signatures.
- System check has been implemented to provide warning to the user if the currency of the media
  plan (billing currency) does not match the currency on the account in Google Campaign
  Manager (GCM). This check is done when a user initiates the campaign creation in GCM through
  Nexelus.
- Line copy functionality is enhanced where associated placements are now copied when copying a package in Nexelus Vendor Placements tab.

## 3. Terms and Conditions

- Expanded the Terms and Conditions Code length up to thirty-two (32) characters.
- Introduced the ability to define specific Terms and Conditions for vendors used for projects/campaigns for a specific client. This enhancement allows for Terms and Conditions tailored for a specific client, vendor, or a combination of both.
- Enhanced and customizable Terms and Conditions can also be tagged to Media RFPs.



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#### 4. RFP and Vendor Portal

RFP and Vendor portal functionality has been enhanced in few areas:

- Enhanced functionality for associating terms and conditions to an RFP
- Document attachments in RFP
- Vendor portal users can now see all RFPs and work on Proposals without switching companies for an agency that has multiple Nexelus companies.

#### 5. Notifications

A new notification icon has been added to the Nexelus top bar. This brings user attention to system generated and time sensitive messages. Certain messages will be clickthrough and will take the user to a specific page where the action is needed.

# Apworks (AP workflow Automation – Media, Creative/Production and Overhead) Enhancements:

Following items are included in this version of Nexelus:

## 1. Multi-line Invoice Editing Implementation

The system now allows for editing multiple invoice detail lines. This feature streamlines the invoice editing process, allowing for more efficient and accurate modifications to invoices.

## 2. Ability to Assign PO/IO on Multiple Lines

Enhancing user experience, Apworks now enables users to easily assign Insertion Order (IO) on multiple selected invoice lines for media invoices. Similarly, users can assign Project, Activity, and Expense Type on multiple production or overhead invoices. This functionality simplifies the editing of invoices by providing a more streamlined approach.

## 3. Comments on Production and Media Invoices

Users can now add comments at the header level for both Production and Media invoices. This feature allows for better communication and documentation, thus providing an area for users to include additional context or information related to specific invoices.

## 4. Multiple Document Attachment

With the latest update, users can attach multiple supporting documents to Production and Media invoices. This addresses separate attachments for media tear sheets. This enhancement facilitates better organization and documentation for a given invoice, ensuring all necessary supporting materials are easily accessible and associated with the respective invoice.



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### 5. Column Filter on Reports

Users can now customize their reports by utilizing the new column filter feature. This functionality enables users to show or hide columns on reports, tailoring the display to their specific needs and preferences.

# **Minor Updates and Fixes -**

#### **Media Plan Revision Date:**

When initiating a Media Plan Revision, the revision date now automatically defaults to today's date, previously it was defaulting to previous revision date.

#### Media - Tiered Rate:

Users can now enter zero commission on any line within Tiered Rates, previously it was preventing entry of digit "zero".

## **Show Currency on Media Vehicle Tab:**

The Media Vehicle tab now shows the vendor currency for better readability.

#### **Ad Tech Renaming**

The Ad Tech field label in the Media Module is now customizable, allowing for renaming as needed.

#### **Renamed DCM to GCM**

DCM (DoubleClick Campaign Manager) was changed to GCM (Google Campaign Manager) for consistency and clarity.

## **Session Expiry Issue**

Fixed a Client Schedule session expiry issue.

## **Browser Information**

This release is supported on the following browsers:

- Windows
  - o Edge 42.17134.1.0
  - o Firefox 65.0.2
  - o Chrome 74.0.3729.169
- MAC
  - o Safari 12.0.2