Release Notes 12.2

Introduction

We are delighted to announce the release of Nexelus 12.2. New and enhanced functionality along with few fixes are part of this minor release of Nexelus. Please see below for additional information:

New Ad Tech Integrations

- Sizmek
  - Nexelus is now integrated with Sizmek Ad Server. This is in addition to Google DCM Ad Server. This integration allows for creation of campaigns in Sizmek based on the campaign/media plan setup in Nexelus. It also pulls the delivery data for reporting and bill/pay reconciliation within the Nexelus platform.
- The Trade Desk (TTD)
  - Continuing with integrations with premium platforms/DSPs, Nexelus is now integrated with TTD. Users can create the TTD campaigns based on the Insertion Order (for the spend allocated for TTD vendor) in Nexelus. It also pulls the delivery data for reporting and bill/pay reconciliation within the Nexelus platform.

Split Expense Reports

This functionality is added to allow processing of partially approved expense reports to expedite reimbursement in addition to allocating costs to relevant projects in an expedited manner. A new UI "Split Expense Reports" has been added in main menu under Approvals and is available for users based on group permissions. Authorized users can split partially "Manager/Supervisor" approved and/or partially "Finance" approved expense reports, allowing to further process approved portion of a given expense report.

Billing → Media Reconciliation changes

This version of Nexelus include enhancements to allow users to generate multiple reconciliation invoices in one step as compared to selecting one campaign/media plan at a time. Following fields are added to the interface.

- Three columns have been added to the Media Reconciliation Search UI:
  - IO Amount
  - Delivery Amount
    - This column will show data when user assigns "Accrual/API Dates" in the search panel
  - Diff. Amount
    - A rule-based column showing difference in amounts [IO Amount - Delivery Amount] or [IO Amount – Voucher Amount].
    - **Company Rule → Billing Rules → Media Reconciliation → Calculate Difference**
  - "Delivery Amount" column has also been added in Voucher section on Media Reconciliation Detail UI.

Release Notes 12.2

Media → Buying
- **Review/Print IO revisions**
  - This functionality allows user to print previous revision(s) of IO from Buying UI. A new column "IO Rev." has been added on buying UI that shows current revision of IO as a hyperlink. Clicking on this hyperlink opens "IO Revisions" pop up to print a specific IO revision.

- **Emailing IO**
  - Emailing insertion order functionality has been enhanced to allows user to send emails to vendor(s) along with the PDF attachment of the IO from the Buying UI. "Email" button has been added in button's bar allowing user to send email to vendors. An "envelope" image icon shows up next to the IO line indicating that email has been sent, along with the "last" sent date.

- **Single BO for multiple Insertion Orders**
  - Budget order functionality has been enhanced to allow for combining multiple IOs (spend) across multiple media plan(s), in a single Budget Order. In this scenario, users are able to tag "AdWords Campaign" to a specific IO for Nexelus to display relevant spend against a specific IO for reporting and reconciliation purposes.

Media → Media Plan → Client Facing
- Client Facing UI allows has been enhanced by providing two options when regenerating the billing schedule due to the change in spend and/or flighting:
  - Schedule the change in amount to be billed in relevant month (it can be a past month)
  - Schedule the change in amount to be billed in future month(s)

  Default setting is based on this company rule.
  Company Rule → Media → Media Plan → Client Facing → Default distribution method for schedule

- Client Facing UI has also been enhanced to allow user to check/uncheck print option from the grid.

Data Entry → Purchase Order
- Purchase order lookup has been enhanced to retain previously selected "sort by / search by" option within the same session.

Data Entry → Voucher Entry
- Voucher lookup has been enhanced to retain previously selected "sort by / search by" option within the same session.

Maintenance → Employee
- Last Modified date is now being displayed in change log on Employee UI.

System Setup → Company Rule
- A new rule has been added to hide 'Mark as personal' button for credit card transactions of expense report.
- A new rule has been added to exclude Tax in billed amount on Voucher UI.
- A new rule 'Attachment Level' has been added to attach file at header or line level of Expense Report UI. Please note that the 'Split Expense Report' functionality will not be applicable if rule is set to header.
- A new rule 'Attachment Is Required' has been added to make the attachment (receipts) mandatory on Expense Report UI. Please note that this rule is only applicable for line level attachment(s).

System Setup → Group Rule
- Media: A new rule has been added to restrict the editability of "Management Fee" field on the Client Facing UI.

System Setup → Variable names
- Internal and External Memo fields on Project Tab of Estimate UI are now displayed based on variable names.
- "Contract" field on Project UI is now being displayed based on the variable name.
- "Due Date" field on Purchase Order UI is now being displayed based on the variable name.

System Setup → Expense Type
- New checkbox 'Exempt from Receipt' has been added on Expense Type UI. This is to mark expense types like mileage, gratuity, etc. to be exempt from receipt requirement rule.

Fixes

- Application now stamps start date of the project in the "accounting start date" as a default when creating a new project.
- New media plan now defaults to the selected campaign when user clicks on "New Media Plan" button from within Media Plan UI.
- Read-only permissions are now applicable for following UIs:
  - Maintenance → Project
  - Maintenance → Resources
  - Maintenance → Resource Cost Rate
  - Maintenance → Resource Bill Rate
  - Maintenance → Normalization
  - Billing → Posted Transactions

Known Issues

Multiple sessions of **NEXELUS®** application in different tabs of a browser or in separate browser windows cannot be maintained. This may cause data corruption issues.

Browser Information

This software release has been tested on the following browsers:

Windows:
- IE 11.0.9600.19180
- Edge 42.17134.1.0
- Firefox 63.0.1
- Chrome 70.0.3538.102

MAC:
- Safari 12.0