

MTU Aero Engines AG – Valuation

1/22/2026

Ticker	MTX
Company	MTU Aero Engines AG
Currency	EUR
Industry	Aerospace & Defense

Description
MTU Aero Engines AG, together with its subsidiaries, develops, manufactures, markets, and maintains commercial and military engines, and aero derivative industrial gas turbines in Germany, other European countries, North America, Asia, and internationally. It operates through two segments, Commercial and Military Engine Business; and Commercial Maintenance Business. The company offers commercial aircraft engines for wide body jets, narrow body and regional jets, and business jets; military aircraft engines for fighter aircraft, helicopters, and transport aircraft; and industrial gas turbines. It also maintains, repairs, and overhauls commercial and military engines; and manufactures and markets various brush seals. The company was formerly known as MTU Aero Engines Holding AG and changed its name to MTU Aero Engines AG in May 2013. MTU Aero Engines AG was founded in 1913 and is headquartered in Munich, Germany.

Metric	EPS
EPS (ttm)	15.50
Book Value Per Share	62.79
Avg. 5Y Price Change	16.00%
Cost of Equity	16.00%
Book Value Per Share Growth	6.00%
Earnings Per Share Growth	125.00%
Sales Per Share Growth	11.00%
Operating Cash Flow Per Share Growth	4.00%
Growth Rate	8.50%
Forecasted Growth	2026: 16.82 2027: 18.25 2028: 19.80 2029: 21.48 2030: 23.31 2031: 25.29

Discounted	2026: 14.50 2027: 13.56 2028: 12.68 2029: 11.86 2030: 11.10 2031: 10.38
Terminal Rate	1.00%
Last Close	383.60
Fair Value	143.97
Over/UnderValued %	166.45%