

Dr Ing hc F Porsche AG – Valuation

1/22/2026

Ticker	P911
Company	Dr Ing hc F Porsche AG
Currency	EUR
Industry	Auto - Manufacturers

Description
Dr. Ing. h.c. F. Porsche AG engages in automotive and financial services businesses. The company engages in the development, manufacturing, and sale of vehicles, as well as provision of related services. It also offers customer and dealer financing, leasing, and mobility and other finance-related services; and accessories and fashion products. The company was formerly known as Porsche Fünfte Vermögensverwaltung AG and changed its name to Dr. Ing. h.c. F. Porsche AG in November 2009. The company was founded in 2009 and is based in headquartered in Stuttgart, Germany. Dr. Ing. h.c. F. Porsche AG operates as a subsidiary of Porsche Holding Stuttgart GmbH.

Metric	EPS
EPS (ttm)	1.04
Book Value Per Share	25.31
Avg. 5Y Price Change	-8.00%
Cost of Equity	14.00%
Book Value Per Share Growth	7.00%
Earnings Per Share Growth	7.00%
Sales Per Share Growth	7.00%
Operating Cash Flow Per Share Growth	9.00%
Growth Rate	7.00%
Forecasted Growth	2026: 1.11 2027: 1.19 2028: 1.27 2029: 1.36 2030: 1.46 2031: 1.56
Discounted	2026: 0.98 2027: 0.92 2028: 0.86 2029: 0.81

	2030: 0.76 2031: 0.71
Terminal Rate	1.00%
Last Close	42.06
Fair Value	10.55
Over/UnderValued %	298.58%