

Sartorius AG Preference Shares – Valuation

1/22/2026

Ticker	SRT3
Company	Sartorius AG Preference Shares
Currency	EUR
Industry	Medical - Instruments & Supplies

Description
<p>Sartorius Aktiengesellschaft provides bioprocess solutions and lab products and services worldwide. The company offers biosensors and kits, compliance tools, systems software, label-free detection systems, and SPR systems; live-cell analysis systems, flow cytometry platform, and cell analysis reagents and consumables; and antibody and recombinant protein media, viral vaccines media, regenerative medicine media, general media, downstream buffer, microcarrier, and stem cell media and reagent products, as well as strong acids, bases, and alcohols and detergents. It also provides multi-parallel bioreactors, benchtop bioreactors, single-use bioreactors, stainless steel bioreactors, cell culture bioreactors, microbial bioreactors, and software apps for bioreactors; membranes, blotting products, filter papers, glass and quartz microfibre products, and filtration equipment; syringe filters; and filtration devices, ultrafiltration devices, sterile filtration devices, harvesting devices, analytical sample prep systems, buffer exchange systems, diagnostic sample prep systems, particle analysis systems, pharmaceutical filtration systems, protein DNA concentration systems, venting moisture barriers, clarification systems, buffer and media products, and membrane chromatography products. In addition, the company offers process filtration products; process filtration products; process chromatography products; fluid management products; process analytical technology and data analytics; industrial microbiology systems; water purification systems; weighing systems; pipetting and dispensing systems; OEM systems; and centrifuges. Further, it provides bioprocess development and engineering, protein expression system, media and process, testing, instrument, and validation services. It serves the life science research, biopharmaceutical manufacturing, quality control and testing, and applied industries. The company was founded in 1870 and is headquartered in Göttingen, Germany.</p>

Metric	EPS
EPS (ttm)	1.94
Book Value Per Share	56.51
Avg. 5Y Price Change	-6.00%
Cost of Equity	16.00%
Book Value Per Share Growth	30.00%

Earnings Per Share Growth	11.00%
Sales Per Share Growth	15.00%
Operating Cash Flow Per Share Growth	24.00%
Growth Rate	19.50%
Forecasted Growth	2026: 2.32 2027: 2.77 2028: 3.31 2029: 3.96 2030: 4.73 2031: 5.65
Discounted	2026: 2.00 2027: 2.06 2028: 2.12 2029: 2.18 2030: 2.25 2031: 2.32
Terminal Rate	3.00%
Last Close	258.60
Fair Value	31.30
Over/UnderValued %	726.07%