

# Brenntag SE – Valuation

1/22/2026

<b>Ticker</b>	BNR
<b>Company</b>	Brenntag SE
<b>Currency</b>	EUR
<b>Industry</b>	Chemicals - Specialty

Description
Brenntag SE purchases and supplies various industrial and specialty chemicals, and ingredients in Europe, the Middle East, Africa, North America, Latin America, the Asia Pacific, and internationally. The company operates through the divisions Brenntag Essentials and Brenntag Specialties. It provides value-added services, such as just-in-time delivery, product mixing, blending, repackaging, inventory management, and drum return handling, as well as technical and laboratory services for specialty chemicals. The company serves customers in various end-market industries, including nutrition, pharma, personal care, water treatment, and lubricants; and home, industrial, and institutional markets, as well as coatings and constructions, polymers, and rubber industries. Brenntag SE was founded in 1874 and is based in Essen, Germany.

<b>Metric</b>	EPS
<b>EPS (ttm)</b>	2.90
<b>Book Value Per Share</b>	32.91
<b>Avg. 5Y Price Change</b>	-4.00%
<b>Cost of Equity</b>	14.00%
<b>Book Value Per Share Growth</b>	8.00%
<b>Earnings Per Share Growth</b>	11.00%
<b>Sales Per Share Growth</b>	6.00%
<b>Operating Cash Flow Per Share Growth</b>	29.00%
<b>Growth Rate</b>	9.50%
<b>Forecasted Growth</b>	<b>2026:</b> 3.18   <b>2027:</b> 3.48   <b>2028:</b> 3.81   <b>2029:</b> 4.17   <b>2030:</b> 4.57   <b>2031:</b> 5.00

Discounted	2026: 2.79   2027: 2.68   2028: 2.57   2029: 2.47   2030: 2.37   2031: 2.28
Terminal Rate	1.00%
Last Close	49.62
Fair Value	32.84
Over/UnderValued %	<b>51.09%</b>