

# Mercedes-Benz Group AG – Valuation

1/22/2026

<b>Ticker</b>	MBG
<b>Company</b>	Mercedes-Benz Group AG
<b>Currency</b>	EUR
<b>Industry</b>	Auto - Manufacturers

Description
Mercedes-Benz Group AG operates as an automotive company in Germany and internationally. The company develops, manufactures, and sells passenger cars comprising premium and luxury vehicles of the Mercedes-Benz brand, including the Mercedes-AMG, G-Class, Mercedes-Maybach, and Mercedes-EQ brands, as well as small cars under the smart brand; ecosystem of Mercedes-Benz under the Mercedes me brand; and vans under the Mercedes-Benz and Freightliner brands, as well as related spare parts and accessories. It also provides financing and leasing packages for end-customers and dealers; automotive insurance brokerage and banking services; car subscription and car rental, and fleet management, as well as digital services for charging and payment; and mobility services. The company was formerly known as Daimler AG and changed its name to Mercedes-Benz Group AG in February 2022. Mercedes-Benz Group AG was founded in 1886 and is headquartered in Stuttgart, Germany.

<b>Metric</b>	EPS
<b>EPS (ttm)</b>	6.48
<b>Book Value Per Share</b>	93.44
<b>Avg. 5Y Price Change</b>	6.00%
<b>Cost of Equity</b>	14.00%
<b>Book Value Per Share Growth</b>	11.00%
<b>Earnings Per Share Growth</b>	105.00%
<b>Sales Per Share Growth</b>	-2.00%
<b>Operating Cash Flow Per Share Growth</b>	34.00%
<b>Growth Rate</b>	22.50%
<b>Forecasted Growth</b>	<b>2026:</b> 7.94   <b>2027:</b> 9.72   <b>2028:</b> 11.91   <b>2029:</b> 14.59

	<b>2030: 17.88   2031: 21.90</b>
<b>Discounted</b>	<b>2026: 6.96   2027: 7.48   2028: 8.04   2029: 8.64   2030: 9.28   2031: 9.98</b>
<b>Terminal Rate</b>	3.00%
<b>Last Close</b>	58.38
<b>Fair Value</b>	143.80
<b>Over/UnderValued %</b>	<b>-59.40%</b>