

Zalando SE – Valuation

1/22/2026

| | |
|----------|------------------|
| Ticker | ZAL |
| Company | Zalando SE |
| Currency | EUR |
| Industry | Specialty Retail |

| Description |
|---|
| Zalando SE operates an online platform for fashion and lifestyle products. It provides clothing, footwear, accessories, and beauty products with free delivery and returns. The company also sells its products through its Zalando Lounge; and brick-and-mortar outlet stores in Berlin, Frankfurt, Cologne, Leipzig, Hamburg, Hanover, Münster, Stuttgart, Mannheim, and Ulm. It serves customers in 23 countries, including Austria, Belgium, Croatia, Czechia, Denmark, Estonia, Finland, France, Germany, Ireland, Italy, Latvia, Lithuania, Luxembourg, the Netherlands, Norway, Poland, Slovakia, Slovenia, Spain, Sweden, Switzerland, and the United Kingdom. The company was founded in 2008 and is headquartered in Berlin, Germany. |

| | |
|--------------------------------------|---|
| Metric | EPS |
| EPS (ttm) | 0.92 |
| Book Value Per Share | 10.29 |
| Avg. 5Y Price Change | -15.00% |
| Cost of Equity | 20.00% |
| Book Value Per Share Growth | 9.00% |
| Earnings Per Share Growth | 126.00% |
| Sales Per Share Growth | 11.00% |
| Operating Cash Flow Per Share Growth | 26.00% |
| Growth Rate | 18.50% |
| Forecasted Growth | 2026: 1.09 2027: 1.29 2028: 1.53 2029: 1.81 2030: 2.15 2031: 2.55 |
| Discounted | 2026: 0.91 2027: 0.90 2028: 0.89 2029: 0.87 |

| | |
|--------------------|-------------------------|
| | 2030: 0.86 2031: 0.85 |
| Terminal Rate | 3.00% |
| Last Close | 24.81 |
| Fair Value | 10.45 |
| Over/UnderValued % | 137.36% |