

RWE AG – Valuation

1/22/2026

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| Ticker | RWE |
| Company | RWE AG |
| Currency | EUR |
| Industry | Diversified Utilities |

| Description |
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| <p>RWE Aktiengesellschaft generates and supplies electricity from renewable and conventional sources primarily in Europe and the United States. It operates through five segments: Offshore Wind; Onshore Wind/Solar; Hydro/Biomass/Gas; Supply & Trading; and Coal/Nuclear. The company generates wind, solar, hydro, nuclear, gas, and biomass electricity. It also trades in energy commodities; and operates gas storage facilities, as well as battery storage activities. The company serves commercial, industrial, and corporate customers. RWE Aktiengesellschaft was founded in 1898 and is headquartered in Essen, Germany.</p> |

| Metric | P.Change |
|--------------------------------------|---|
| EPS (ttm) | 2.96 |
| Book Value Per Share | 45.22 |
| Avg. 5Y Price Change | 6.00% |
| Cost of Equity | 14.00% |
| Book Value Per Share Growth | 13.00% |
| Earnings Per Share Growth | 138.00% |
| Sales Per Share Growth | 20.00% |
| Operating Cash Flow Per Share Growth | 103.00% |
| Growth Rate | 61.50% |
| Forecasted Growth | 2026: 4.78 2027: 7.72 2028: 12.47 2029: 20.14 2030: 32.52 2031: 52.52 |
| Discounted | 2026: 4.19 2027: 5.94 2028: 8.42 2029: 11.92 |

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|--------------------|---------------------------|
| | 2030: 16.89 2031: 23.93 |
| Terminal Rate | 4.00% |
| Last Close | 52.28 |
| Fair Value | 36.34 |
| Over/UnderValued % | 43.88% |