

# Deutsche Telekom AG – Valuation

1/22/2026

Ticker	DTE
Company	Deutsche Telekom AG
Currency	EUR
Industry	Telecommunications Services

Description
Deutsche Telekom AG, together with its subsidiaries, provides integrated telecommunication services. The company operates through five segments: Germany, United States, Europe, Systems Solutions, and Group Development. It offers fixed-network services, including voice and data communication services based on fixed-network and broadband technology; and sells terminal equipment and other hardware products, as well as services to resellers. The company also provides mobile voice and data services to consumers and business customers; sells mobile devices and other hardware products; and sells mobile services to resellers and to companies that purchases and markets network services to third parties, such as mobile virtual network operators. In addition, it offers internet services; internet-based TV products and services; and information and communication technology systems for multinational corporations and public sector institutions with an infrastructure of data centers and networks under the T-Systems brand, as well as call center services. The company has 242 million mobile customers and 22 million broadband customers, as well as 27 million fixed-network lines. Deutsche Telekom AG has a collaboration with VMware, Inc. on cloud-based open and intelligent virtual RAN platform to bring agility to radio access networks for existing LTE and future 5G networks; and partnership with Microsoft to deliver high-performance cloud computing experiences. The company was founded in 1995 and is headquartered in Bonn, Germany.

Metric	EPS
EPS (ttm)	2.47
Book Value Per Share	19.98
Avg. 5Y Price Change	17.00%
Cost of Equity	14.00%
Book Value Per Share Growth	17.00%
Earnings Per Share Growth	36.00%
Sales Per Share Growth	8.00%

Operating Cash Flow Per Share Growth	12.00%
Growth Rate	14.50%
Forecasted Growth	2026: 2.83   2027: 3.24   2028: 3.71   2029: 4.25   2030: 4.86   2031: 5.57
Discounted	2026: 2.48   2027: 2.49   2028: 2.50   2029: 2.51   2030: 2.52   2031: 2.54
Terminal Rate	2.00%
Last Close	26.90
Fair Value	36.60
Over/UnderValued %	-26.51%