

Zalando SE – Valuation

1/22/2026

Ticker	ZAL
Company	Zalando SE
Currency	EUR
Industry	Specialty Retail

Description
Zalando SE operates an online platform for fashion and lifestyle products. It provides clothing, footwear, accessories, and beauty products with free delivery and returns. The company also sells its products through its Zalando Lounge; and brick-and-mortar outlet stores in Berlin, Frankfurt, Cologne, Leipzig, Hamburg, Hanover, Münster, Stuttgart, Mannheim, and Ulm. It serves customers in 23 countries, including Austria, Belgium, Croatia, Czechia, Denmark, Estonia, Finland, France, Germany, Ireland, Italy, Latvia, Lithuania, Luxembourg, the Netherlands, Norway, Poland, Slovakia, Slovenia, Spain, Sweden, Switzerland, and the United Kingdom. The company was founded in 2008 and is headquartered in Berlin, Germany.

Metric	EPS
EPS (ttm)	0.92
Book Value Per Share	10.29
Avg. 5Y Price Change	-15.00%
Cost of Equity	20.00%
Book Value Per Share Growth	9.00%
Earnings Per Share Growth	126.00%
Sales Per Share Growth	11.00%
Operating Cash Flow Per Share Growth	26.00%
Growth Rate	18.50%
Forecasted Growth	2026: 1.09 2027: 1.29 2028: 1.53 2029: 1.81 2030: 2.15 2031: 2.55
Discounted	2026: 0.91 2027: 0.90 2028: 0.89 2029: 0.87

	2030: 0.86 2031: 0.85
Terminal Rate	3.00%
Last Close	24.79
Fair Value	10.45
Over/UnderValued %	137.17%