

Deutsche Boerse AG Ordinary Shares – Valuation

1/22/2026

Ticker	DB1
Company	Deutsche Boerse AG Ordinary Shares
Currency	EUR
Industry	Financial - Data & Stock Exchanges

Description
Deutsche Börse AG operates as an exchange organization in Europe, the United States, and the Asia-Pacific. The company operates through seven segments: Eurex (Financial Derivatives), EEX (Commodities), 360T (Foreign Exchange), Xetra (Cash Equities), Clearstream (Post-Trading), IFS (Investment Fund Services), and Qontigo (index and analytics business). The company engages in the electronic trading of derivatives, electricity and gas products, emission rights, and foreign exchange; operating of Eurex Repo over the counter (OTC) trading platform and electronic clearing architecture; and operating as a central counterparty for on-and-off exchange derivatives, repo transactions, and OTC and exchange-traded derivatives. It also operates in the cash market through Xetra, Börse Frankfurt, and Tradegate trading venues; operates as a central counterparty for equities and bonds; and provides listing services. In addition, the company offers custody and settlement services for securities; investment fund services; global securities financing services; and collateral management, as well as secured money, market transaction, and repos and securities lending transaction services. Further, it develops and markets indices, as well as portfolio management and risk analysis software; markets licenses for trading and market signals; provides technology and reporting solutions for external customers; and offers link-up of trading participants. Deutsche Börse AG was founded in 1585 and is headquartered in Eschborn, Germany.

Metric	EPS
EPS (ttm)	10.95
Book Value Per Share	62.80
Avg. 5Y Price Change	11.00%
Cost of Equity	14.00%
Book Value Per Share Growth	14.00%
Earnings Per Share Growth	14.00%
Sales Per Share Growth	16.00%
Operating Cash Flow Per Share Growth	37.00%

Growth Rate	15.00%
Forecasted Growth	2026: 12.59 2027: 14.48 2028: 16.65 2029: 19.15 2030: 22.02 2031: 25.33
Discounted	2026: 11.05 2027: 11.14 2028: 11.24 2029: 11.34 2030: 11.44 2031: 11.54
Terminal Rate	2.00%
Last Close	215.30
Fair Value	165.83
Over/UnderValued %	29.83%