

Deutsche Telekom AG – Valuation

1/22/2026

Ticker	DTE
Company	Deutsche Telekom AG
Currency	EUR
Industry	Telecommunications Services

Description
<p>Deutsche Telekom AG, together with its subsidiaries, provides integrated telecommunication services. The company operates through five segments: Germany, United States, Europe, Systems Solutions, and Group Development. It offers fixed-network services, including voice and data communication services based on fixed-network and broadband technology; and sells terminal equipment and other hardware products, as well as services to resellers. The company also provides mobile voice and data services to consumers and business customers; sells mobile devices and other hardware products; and sells mobile services to resellers and to companies that purchases and markets network services to third parties, such as mobile virtual network operators. In addition, it offers internet services; internet-based TV products and services; and information and communication technology systems for multinational corporations and public sector institutions with an infrastructure of data centers and networks under the T-Systems brand, as well as call center services. The company has 242 million mobile customers and 22 million broadband customers, as well as 27 million fixed-network lines. Deutsche Telekom AG has a collaboration with VMware, Inc. on cloud-based open and intelligent virtual RAN platform to bring agility to radio access networks for existing LTE and future 5G networks; and partnership with Microsoft to deliver high-performance cloud computing experiences. The company was founded in 1995 and is headquartered in Bonn, Germany.</p>

Metric	EPS
EPS (ttm)	2.47
Book Value Per Share	19.98
Avg. 5Y Price Change	17.00%
Cost of Equity	14.00%
Book Value Per Share Growth	17.00%
Earnings Per Share Growth	36.00%
Sales Per Share Growth	8.00%

Operating Cash Flow Per Share Growth	12.00%
Growth Rate	14.50%
Forecasted Growth	2026: 2.83 2027: 3.24 2028: 3.71 2029: 4.25 2030: 4.86 2031: 5.57
Discounted	2026: 2.48 2027: 2.49 2028: 2.50 2029: 2.51 2030: 2.52 2031: 2.54
Terminal Rate	2.00%
Last Close	26.90
Fair Value	36.60
Over/UnderValued %	-26.51%