

RWE AG – Valuation

1/22/2026

Ticker	RWE
Company	RWE AG
Currency	EUR
Industry	Diversified Utilities

Description
RWE Aktiengesellschaft generates and supplies electricity from renewable and conventional sources primarily in Europe and the United States. It operates through five segments: Offshore Wind; Onshore Wind/Solar; Hydro/Biomass/Gas; Supply & Trading; and Coal/Nuclear. The company generates wind, solar, hydro, nuclear, gas, and biomass electricity. It also trades in energy commodities; and operates gas storage facilities, as well as battery storage activities. The company serves commercial, industrial, and corporate customers. RWE Aktiengesellschaft was founded in 1898 and is headquartered in Essen, Germany.

Metric	P.Change
EPS (ttm)	2.96
Book Value Per Share	45.22
Avg. 5Y Price Change	6.00%
Cost of Equity	14.00%
Book Value Per Share Growth	13.00%
Earnings Per Share Growth	138.00%
Sales Per Share Growth	20.00%
Operating Cash Flow Per Share Growth	103.00%
Growth Rate	61.50%
Forecasted Growth	2026: 4.78 2027: 7.72 2028: 12.47 2029: 20.14 2030: 32.52 2031: 52.52
Discounted	2026: 4.19 2027: 5.94 2028: 8.42 2029: 11.92 2030: 16.89 2031: 23.93

Terminal Rate	4.00%
Last Close	51.94
Fair Value	36.10
Over/UnderValued %	43.88%