

Allianz SE – Valuation

1/22/2026

Ticker	ALV
Company	Allianz SE
Currency	EUR
Industry	Insurance - Diversified

Description
Allianz SE, together with its subsidiaries, provides property-casualty insurance, life/health insurance, and asset management products and services worldwide. The company's Property-Casualty segment offers various insurance products, including motor liability and own damage, accident, general liability, fire and property, legal expense, credit, and travel to private and corporate customers. Its Life/Health segment provides a range of life and health insurance products on an individual and a group basis, such as annuities, endowment and term insurance, and unit-linked and investment-oriented products, as well as private and supplemental health, and long-term care insurance products. The company's Asset Management segment offers institutional and retail asset management products and services to third-party investors comprising equity and fixed income funds, and multi-assets; and alternative investment products comprising infrastructure debt/equity, real assets, liquid alternatives, and solutions. Its Corporate and Other segment provides banking services for retail clients, as well as digital investment services. Allianz SE was founded in 1890 and is headquartered in Munich, Germany.

Metric	BV Per Share
EPS (ttm)	27.10
Book Value Per Share	164.95
Avg. 5Y Price Change	19.00%
Cost of Equity	14.00%
Book Value Per Share Growth	-1.00%
Earnings Per Share Growth	7.00%
Sales Per Share Growth	7.00%
Operating Cash Flow Per Share Growth	1.00%
Growth Rate	4.00%

Forecasted Growth	2026: 28.18 2027: 29.31 2028: 30.48 2029: 31.70 2030: 32.97 2031: 34.29
Discounted	2026: 24.72 2027: 22.55 2028: 20.58 2029: 18.77 2030: 17.12 2031: 15.62
Terminal Rate	1.00%
Last Close	371.30
Fair Value	164.95
Over/UnderValued %	125.10%