

Mercedes-Benz Group AG – Valuation

1/22/2026

Ticker	MBG
Company	Mercedes-Benz Group AG
Currency	EUR
Industry	Auto - Manufacturers

Description
<p>Mercedes-Benz Group AG operates as an automotive company in Germany and internationally. The company develops, manufactures, and sells passenger cars comprising premium and luxury vehicles of the Mercedes-Benz brand, including the Mercedes-AMG, G-Class, Mercedes-Maybach, and Mercedes-EQ brands, as well as small cars under the smart brand; ecosystem of Mercedes-Benz under the Mercedes me brand; and vans under the Mercedes-Benz and Freightliner brands, as well as related spare parts and accessories. It also provides financing and leasing packages for end-customers and dealers; automotive insurance brokerage and banking services; car subscription and car rental, and fleet management, as well as digital services for charging and payment; and mobility services. The company was formerly known as Daimler AG and changed its name to Mercedes-Benz Group AG in February 2022. Mercedes-Benz Group AG was founded in 1886 and is headquartered in Stuttgart, Germany.</p>

Metric	EPS
EPS (ttm)	6.48
Book Value Per Share	93.44
Avg. 5Y Price Change	6.00%
Cost of Equity	14.00%
Book Value Per Share Growth	11.00%
Earnings Per Share Growth	105.00%
Sales Per Share Growth	-2.00%
Operating Cash Flow Per Share Growth	34.00%
Growth Rate	22.50%
Forecasted Growth	2026: 7.94 2027: 9.72 2028: 11.91 2029: 14.59

	2030: 17.88 2031: 21.90
Discounted	2026: 6.96 2027: 7.48 2028: 8.04 2029: 8.64 2030: 9.28 2031: 9.98
Terminal Rate	3.00%
Last Close	58.38
Fair Value	143.80
Over/UnderValued %	-59.40%