

E.ON SE Common Stock – Valuation

1/22/2026

Ticker	EOAN
Company	E.ON SE Common Stock
Currency	EUR
Industry	Diversified Utilities

Description
E.ON SE operates as an energy company in Germany, the United Kingdom, Sweden, the Netherlands, Belgium, rest of Europe, and internationally. It operates through two segments, Energy Networks and Customer Solutions. The Energy Networks segment operates power and gas distribution networks, as well as provides maintenance, repairs, and related services. The Customer Solutions segment supplies power, gas, and heat, as well as with products and services that enhance energy efficiency to residential, small and medium-sized enterprises, large commercial and industrial, sales partners, and public entities. In addition, the company operates, generates, and dismantles nuclear power stations in Germany and Turkey. Further, it provides SmartSim, a software solution that allows renewable gases to be fed into gas grids; gas quality tracking solutions; GasPro, a mobile gas sample collector; metering solutions; and GasCalc, a software that calculates natural gases, LNG, and biogases properties. The company was founded in 1923 and is headquartered in Essen, Germany.

Metric	EPS
EPS (ttm)	1.14
Book Value Per Share	9.25
Avg. 5Y Price Change	16.00%
Cost of Equity	14.00%
Book Value Per Share Growth	19.00%
Earnings Per Share Growth	190.00%
Sales Per Share Growth	18.00%
Operating Cash Flow Per Share Growth	32.00%
Growth Rate	25.50%
Forecasted Growth	2026: 1.43 2027: 1.80 2028: 2.25 2029: 2.83

	2030: 3.55 2031: 4.45
Discounted	2026: 1.25 2027: 1.38 2028: 1.52 2029: 1.67 2030: 1.84 2031: 2.03
Terminal Rate	4.00%
Last Close	16.98
Fair Value	30.81
Over/UnderValued %	-44.89%