

# Bayerische Motoren Werke AG – Valuation

1/22/2026

<b>Ticker</b>	BMW
<b>Company</b>	Bayerische Motoren Werke AG
<b>Currency</b>	EUR
<b>Industry</b>	Auto - Manufacturers

Description
Bayerische Motoren Werke Aktiengesellschaft, together with its subsidiaries, develops, manufactures, and sells automobiles and motorcycles, and spare parts and accessories worldwide. It operates through Automotive, Motorcycles, and Financial Services segments. The Automotive segment is involved in the development, manufacture, assembling, and sale of automobiles, spare parts, accessories, and mobility services under the BMW, MINI, and Rolls-Royce brands. This segment sells its products through independent and authorized dealerships. The Motorcycles segment develops, manufactures, assembles, and sells motorcycles and scooters under the BMW Motorrad brand name, as well as spare parts and accessories. The Financial Services segment engages in automobile leasing, retail and dealership financing, multi-brand fleet, customer deposit, and insurance activities; and the provision of fleet management services under the Alphabet brand. The company was founded in 1916 and is based in Munich, Germany.

<b>Metric</b>	EPS
EPS (ttm)	11.38
Book Value Per Share	166.50
Avg. 5Y Price Change	7.00%
Cost of Equity	14.00%
Book Value Per Share Growth	13.00%
Earnings Per Share Growth	36.00%
Sales Per Share Growth	7.00%
Operating Cash Flow Per Share Growth	49.00%
Growth Rate	24.50%
Forecasted Growth	2026: 14.17   2027: 17.64   2028: 21.96   2029: 27.34

	<b>2030:</b> 34.04   <b>2031:</b> 42.38
<b>Discounted</b>	<b>2026:</b> 12.43   <b>2027:</b> 13.57   <b>2028:</b> 14.82   <b>2029:</b> 16.19   <b>2030:</b> 17.68   <b>2031:</b> 19.31
<b>Terminal Rate</b>	4.00%
<b>Last Close</b>	87.70
<b>Fair Value</b>	294.80
<b>Over/UnderValued %</b>	<b>-70.25%</b>