

Daimler Truck Holding AG – Valuation

1/22/2026

Ticker	DTG
Company	Daimler Truck Holding AG
Currency	EUR
Industry	Agricultural - Machinery

Description
Daimler Truck Holding AG manufactures and sells medium- and heavy-duty trucks and buses in Europe, North America, Asia, Latin America, and internationally. It operates through five segments: Mercedes-Benz, Trucks North America, Trucks Asia, Daimler Buses, and Financial Services. The company offers light, medium, and heavy-duty trucks; city and intercity buses, touring coaches, and bus chassis; industrial engines; and special vehicles that are primarily used in municipal applications, as well as electric vehicles and used commercial vehicles. It also provides various financial services, such as leasing, hire purchase, and insurance products under the Daimler Truck Financial Services brand name. In addition, the company offers connectivity solutions under the Detroit Connect, Fuso Connect, Mercedes-Benz Uptime, and Fleetboard brands; and aftersales services, such as maintenance and repair, as well as sells spare parts. It provides trucks and buses under the Mercedes-Benz, Freightliner, Western Star, FUSO, BharatBenz, Setra, and Thomas Built Buses brand names. The company was founded in 1896 and is headquartered in Leinfelden-Echterdingen, Germany.

Metric	P.Change
EPS (ttm)	2.86
Book Value Per Share	28.71
Avg. 5Y Price Change	6.00%
Cost of Equity	14.00%
Book Value Per Share Growth	22.00%
Earnings Per Share Growth	341.00%
Sales Per Share Growth	5.00%
Operating Cash Flow Per Share Growth	106.00%
Growth Rate	64.00%

Forecasted Growth	2026: 4.69 2027: 7.69 2028: 12.62 2029: 20.69 2030: 33.93 2031: 55.65
Discounted	2026: 4.11 2027: 5.92 2028: 8.51 2029: 12.25 2030: 17.62 2031: 25.35
Terminal Rate	4.00%
Last Close	41.72
Fair Value	29.00
Over/UnderValued %	43.88%