

Siemens Energy AG – Valuation

1/22/2026

Ticker	ENR
Company	Siemens Energy AG
Currency	EUR
Industry	Industrial - Machinery

Description
<p>Siemens Energy AG operates as an energy technology company worldwide. It operates in two segments, Gas and Power; and Siemens Gamesa Renewable Energy. The company provides gas and steam turbines, generators, gas engines, instrumentation and controls, and electrical systems, as well as performance enhancement, maintenance, customer training, and professional consulting services for central and distributed power generation; and transformers, air and gas-insulated switchgears, AC transmission systems, offshore windfarm grid connections, high voltage direct current transmission systems, high voltage substations, digital solutions and components, and other products. It also offers rotating equipment that includes industrial and aero-derivative gas turbines, turbo- and reciprocating compressors, power generation products, and compression trains and modules, as well as solutions in the fields of electrification, automation and digitization, plant safety, plant security, and water treatment. In addition, the company develops technologies in the fields of decarbonized energy and storage systems. Further, it offers onshore wind turbine design, engineering, manufacturing, and installation solutions for onshore markets; offshore wind turbine equipment design, manufacturing, and installation solutions; and operation and maintenance services for wind farms. The company serves utilities, independent power producers, project developers, oil and gas, transmission and distribution system operators, and industrial and infrastructure customers. Siemens Energy AG was founded in 1866 and is based in Munich, Germany.</p>

Metric	EPS
EPS (ttm)	1.60
Book Value Per Share	12.30
Avg. 5Y Price Change	64.00%
Cost of Equity	23.00%
Book Value Per Share Growth	-2.00%
Earnings Per Share Growth	-296.00%
Sales Per Share Growth	5.00%

Operating Cash Flow Per Share Growth	30.00%
Growth Rate	1.50%
Forecasted Growth	2026: 1.62 2027: 1.65 2028: 1.67 2029: 1.70 2030: 1.72 2031: 1.75
Discounted	2026: 1.32 2027: 1.09 2028: 0.90 2029: 0.74 2030: 0.61 2031: 0.51
Terminal Rate	1.00%
Last Close	137.90
Fair Value	7.49
Over/UnderValued %	1741.66%