

Infineon Technologies AG – Valuation

1/22/2026

Ticker	IFX
Company	Infineon Technologies AG
Currency	EUR
Industry	Semiconductors

Description
Infineon Technologies AG designs, develops, manufactures, and markets semiconductors and related system solutions worldwide. Its Automotive segment offers automotive microcontrollers; 3D ToF, magnetic, and pressure sensors; discrete power semiconductors; IGBT modules; industrial microcontrollers; power and radar sensor integrated circuits (ICs); transceivers; silicon carbide diodes, MOSEFTs, and modules; and voltage regulators for use in assistance and safety systems, comfort electronics, infotainment, powertrain, and security products. The company's Industrial Power Control segment provides bare dies, discrete IGBTs, driver ICs, SiC diodes, and IGBT modules and stacks for home appliances, industrial drives, industrial power supplies, industrial robotics, industrial vehicles, and traction, as well as for energy generation, storage, and transmission. Its Power & Sensor Systems segment offers gas sensors, MEMS microphones, and pressure sensors chips; discrete low-voltage, mid-voltage, and high-voltage power MOSFETs; control ICs; customized chips; GaN power switches; GPS low-noise amplifiers; low-voltage and high-voltage driver ICs; radar sensor ICs; RF antenna switches and power transistors; transient voltage suppressor diodes; and USB controllers for use in audio amplifiers, automotive electronics, BLDC motors, cellular communications infrastructure, electric vehicle charging stations, human machine interaction, Internet of Things, LED and conventional lighting systems, mobile devices, and power management applications. The company's Connected Secure Systems segment provides connectivity solutions, embedded security controllers, microcontrollers, and security controllers for authentication, automotive, consumer electronics, government identification document, Internet of Things, mobile communication, payment system, ticketing, access control, and trusted computing applications. Infineon Technologies AG was founded in 1999 and is headquartered in Munich, Germany.

Metric	EPS
EPS (ttm)	0.95
Book Value Per Share	12.74
Avg. 5Y Price Change	5.00%
Cost of Equity	20.00%
Book Value Per Share Growth	10.00%

Earnings Per Share Growth	37.00%
Sales Per Share Growth	11.00%
Operating Cash Flow Per Share Growth	16.00%
Growth Rate	13.50%
Forecasted Growth	2026: 1.08 2027: 1.22 2028: 1.39 2029: 1.58 2030: 1.79 2031: 2.03
Discounted	2026: 0.90 2027: 0.85 2028: 0.80 2029: 0.76 2030: 0.72 2031: 0.68
Terminal Rate	2.00%
Last Close	42.92
Fair Value	8.57
Over/UnderValued %	401.05%