Phplistsync for vtiger CRM 5.1.x Documentation

Version 1.0 rc1– released May, 3rd, 2010

An always updated version of this document can be found online at:
http://docs.vtigersolutions.com/doku.php?id=vtiger_phplist_sync

The concept

Phplistsync is a connector between vtiger CRM and the famous opensource software for email marketing phplist.

It's been originally coded as a separate php script by Linprofs, with its own graphic interface and security. Vtigersolutions took up the development in late 2009, and turned it into a vtiger module.

Release 0.9 has been available to vtiger developers on forge svn since late 2009. Now release 1.0 rc1 is out, and available to the general public as a .zip file. It supports vtiger filters sync both from Leads and Contacts modules.
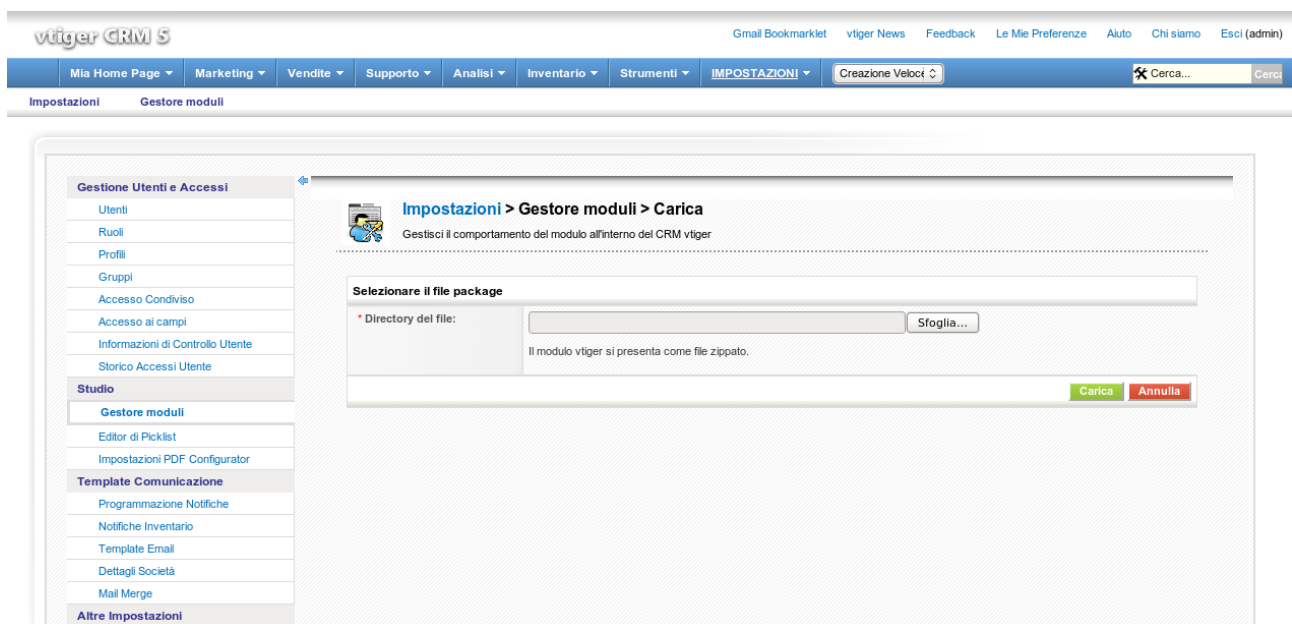
The code

The code is available for download on vtiger forge:

http://forge.vtiger.com/projects/phplistsync/

Installation and Usage instructions

This plugin is now an extension module for vtiger CRM, 100% compatible with vtlib. You can use module manager to install it.

info@vtigersolutions.com

The new module will be available under the Tools tab

Before using it, you need to set it up: simply make it clear to the vtiger system where the phplist is, pointing to its configuration file.

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Once you're done, you can start using the module: choose a target list inside your phplist, and a filter from either Contacts or Leads module you want to sync.

You'll have to create a new sync first, and to actually run the sync later. You can edit or delete the syncs at any time.

Once you've run the sync command, the system will inform you wether the action succeded or not.

You can of course monitor the sync status from inside your phplist sync panel: simply log in as administrator, go to the target newsletter page, and see the new members being added.

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PLIST

phplist

main page

about phplist

phplist - main admin page

English

This document requires you to log in

Name:

admin

Password:

●●●●●●●●

Enter

Forgot Password?: Enter your email: [   ]

Send Password

PLIST

phplist

logout

main page
configure
help
about

lists
send a message
users
manage users
subscribe pages
messages
statistics

templates
manage bounces
eventlog

phplist - list membership

good morning admin

logout

English

Delete will remove this person from this list only

Members of lista synthesis

back to this list
download users on this list as a csv file

Add a user: [   ] Add

2 Users on this list

☐ Tag all users in this page

Members	confirmed	tag	del	# msgs
c.beschi@studiosynthesis.biz	✓	☐	del	6
g.rota@studiosynthesis.biz	✓	☐	del	0
			close ⌃	

What to do with "Tagged" users:
This will only process the users in this page that have the "Tag" checkbox checked

Delete (from this list) ○

Move ○ to [endusers3dicembre ⌄]

Copy ○ to [endusers3dicembre ⌄]

Nothing ⊙

What to do with all users
This will process all users on this list

Delete (from this list) ○

Move ○ to [endusers3dicembre ⌄]

Copy ○ to [endusers3dicembre ⌄]

Nothing ⊙

do it

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Future Releases

We plan to add more advanced functionalities, such as including webservices support and data streaming back from phplist to vtiger. Stay in touch!

Internationalization

The module come with English and Italian locales. You may add your own language files in the modules languages subfolders to have them ready in your own idioma. Please share your language files with us 😃

Q&A, Support

While this extension is released "as it is", feel free to use the forge tools on vtiger.com forge at http://forge.vtiger.com/projects/phplistsync/ to ask your questions, share your suggestions, address bugs, …

Credits Time

We want to thank Thomas Mathiesen and the staff @ Linprofs (http://linprofs.com/) for their effort in creating, coding and mantaining the vtiger phplist connector, and making it available to the community via vtiger forge.

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