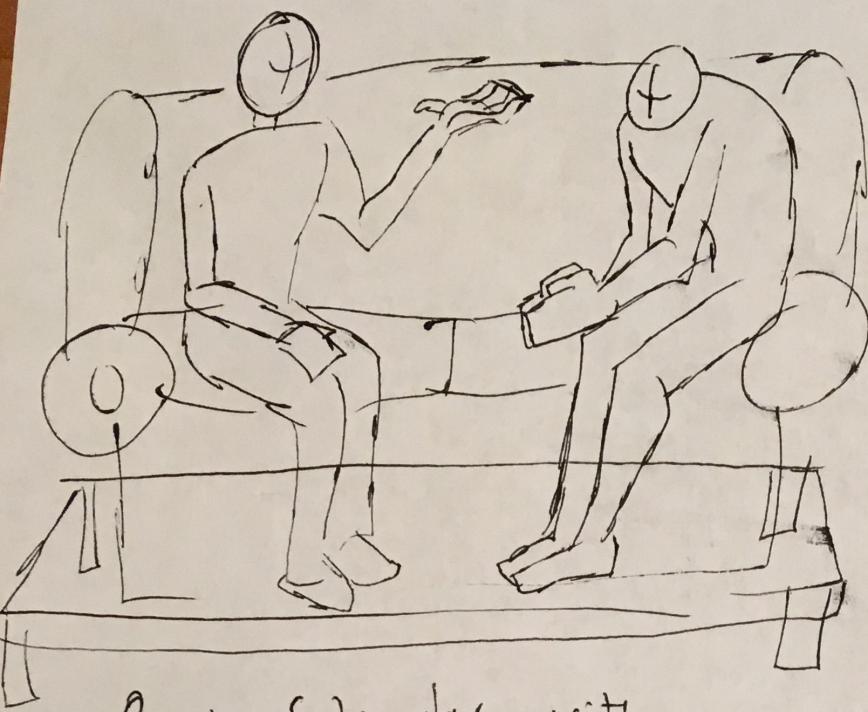
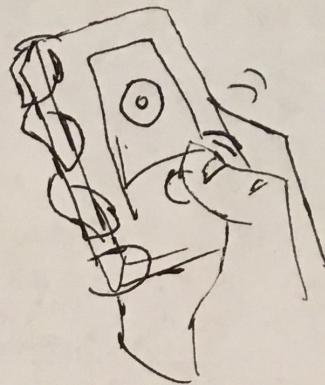


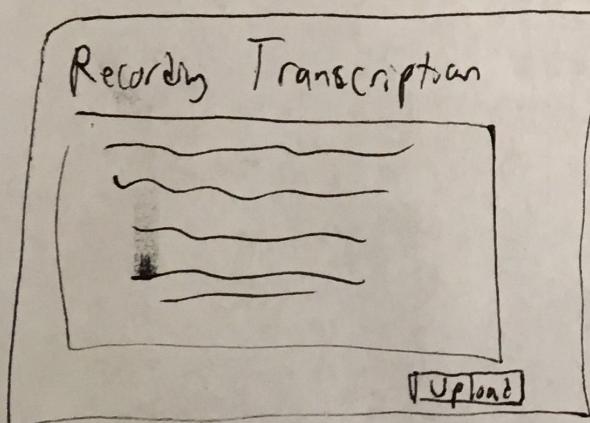
- History of Client posted in continuous stream + all appropriate providers can come in and add/edit Sections.
 - Latest posts can be seen & show who made the edit + when



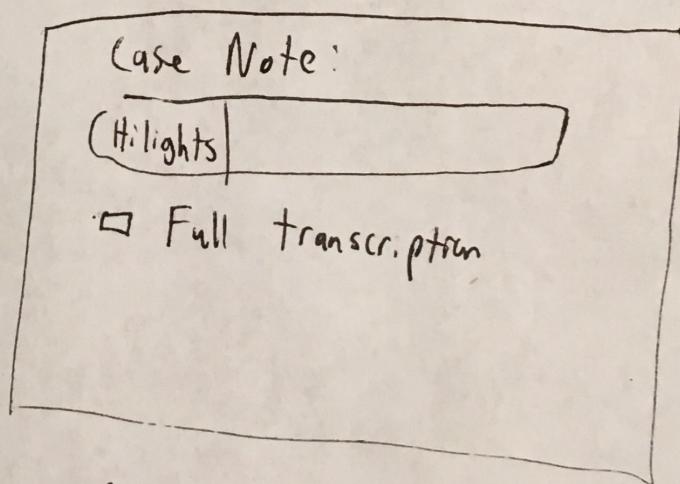
Provider sits down with Client to discuss progress



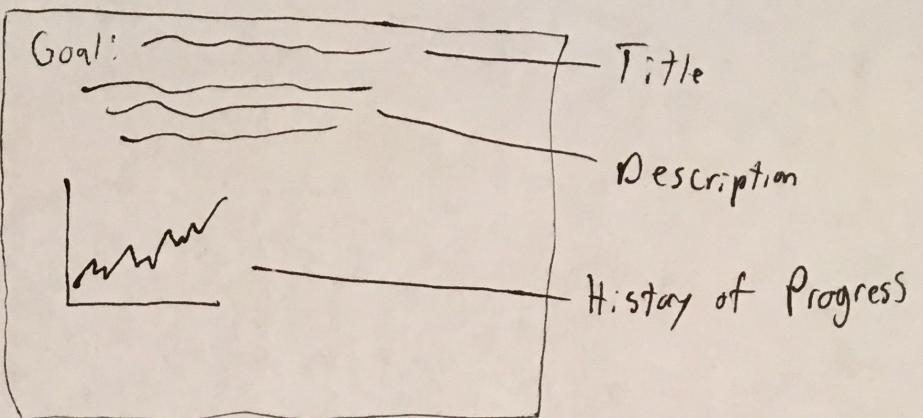
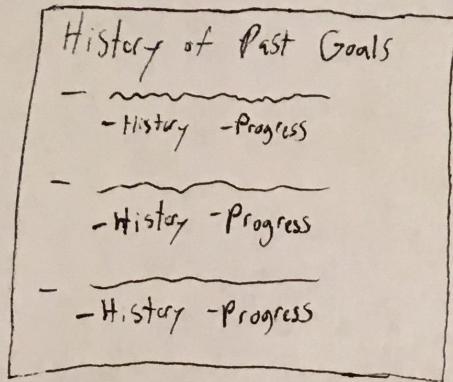
- Client hits recording device to record conversation freely without having to take notes.



- Recording produces transcription that provider can upload to case file.

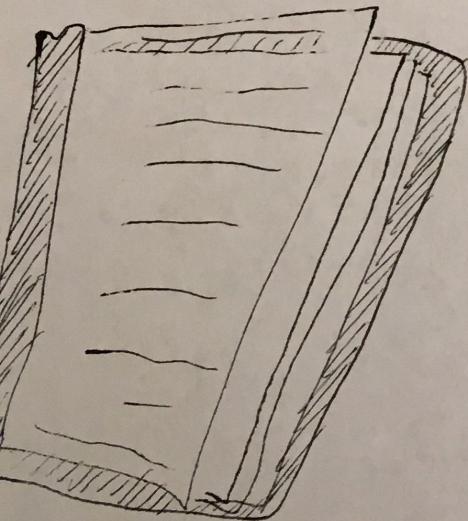


- Case note can have highlights of session typed manually so that main points of session can be seen or have option of reading full transcription



- Page that shows list of goals that past clients have approved the sharing of

- clicking on a goal allows someone to pull up more information about the goal so that you can read background info about the context of the goal & see how it was tracked for progress



- Client has option of having print out report that they can hold & read with Service provider

Case: XXX XXXX

Long Term Goals

Services on Demand

- When creating case file, prompted to state whether client requests/requires long term goals that requiring metrics or monitoring or simply services on demand

Case: XXX XXXX

Long Term Goals

Services on Demand

→

Services Requested

Service 1:

Service 2:

Service 3:

+ Add More Services

- If "Services on Demand" requested, list of services that you can enter

Services Requested

Service 1: = XX XXX

Service 2: = XX X XXX

Service 3: = X XX XXX

- Add more serv

Drop down menu of services that can be provided

= "Other" is selected, type in manually

Case File: XXX XXXXX

Services Requested

- XX XXX + Add date - view attendance
- XX X XXX + Add date - view attendance
- X XX XXX + Add date - view attendance

- Case file generated to reflect requested services

- Option to add a date that service received or view all past attendance of service

Add Date

Case File: XX XXX

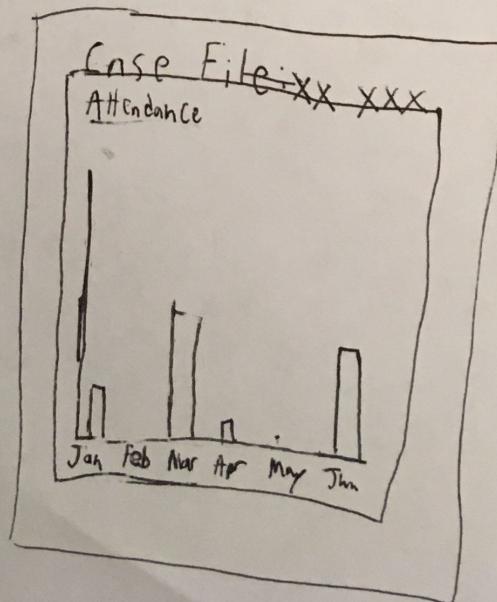
Add Date:

Date: 01/01/2023

Time: + 0

Notes:

- Adding date can specify the date of service, time of service & notes about what happened during service or other note worthy information.



- Attendance pulls up history of past visits so can quickly see how many times client has visited for service

Case: XXX XXXX

Long Term Goals:

Services on Demand!



Goals

Long Term

- Goal 1 Metric 1
- Goal 2 Metric 2
- Goal 3 Metric 3
- + Add Goal

Short Term

- Goal 1 Metric 1
- Goal 2 Metric 2
- + Add Goal

Goals

Long Term

- Goal 1
- Goal 2
- Goal 3
- + Add Goal

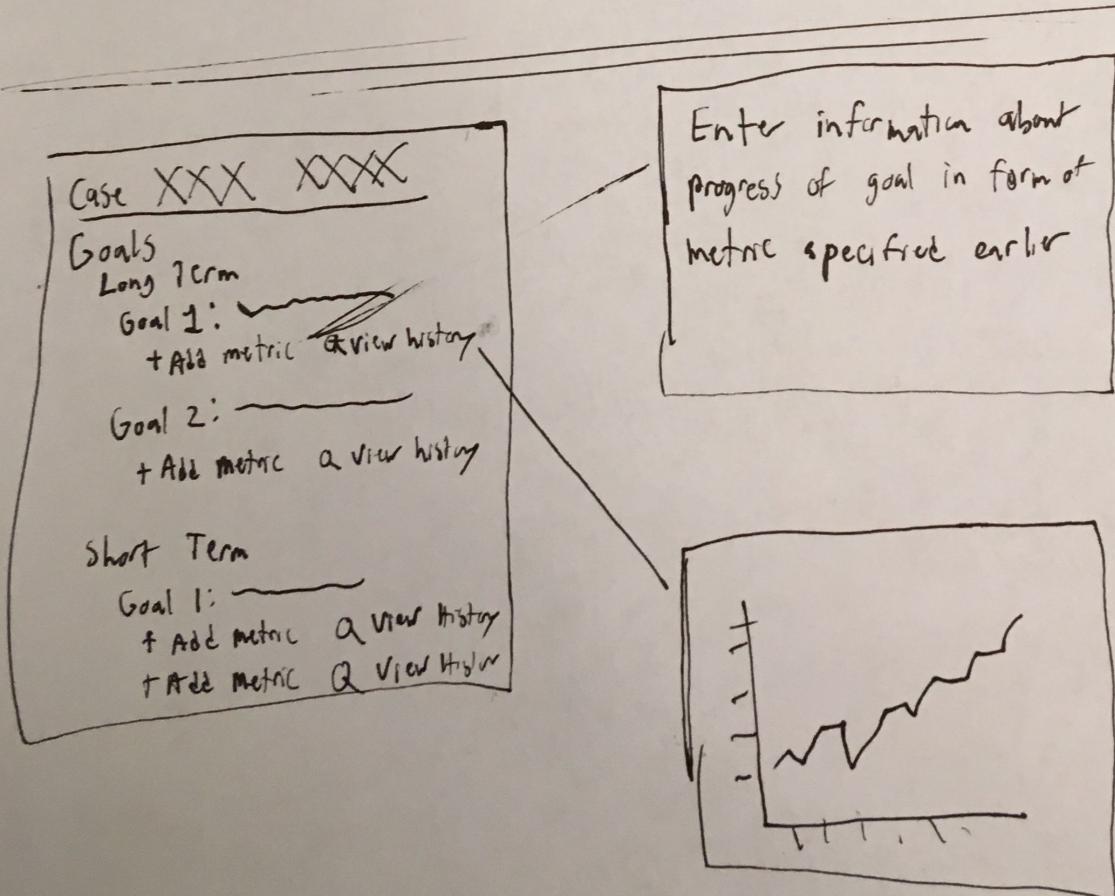
Metric

Short Term

- Goal 1

Metric

- Long Term goals selected, choose long term goals from a drop down menu to select desired goals from pre-set list and the metric you would like to use to record them (Other can be selected to enter custom goal to be entered manually). Repeat process for short term goals to support long term goals.



- View recorded history of goal so can track progress. Easily presented/transferred to grant requests and reports for funding