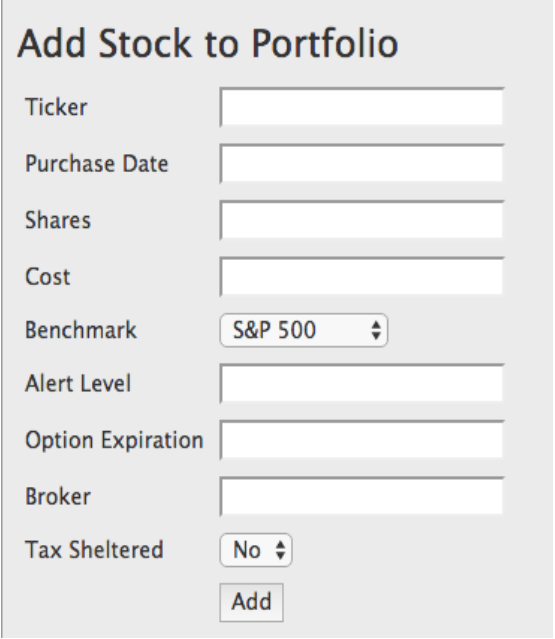


## Portfolio

This is the screen used to add securities to your portfolio.

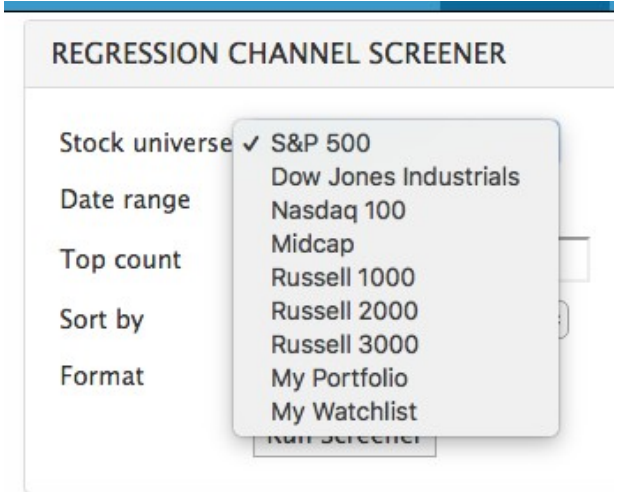
- Ticker, Purchase Date, Shares, Cost and Benchmark are all basic fields and are all required.
- Alert can be left blank if you do not want alerts sent to you.
- Option Expiration Date lets prevent alerts from being sent.
- Broker is optional. Can be used to group and sub-total Portfolio report in a spreadsheet.
- Tax Sheltered.



**Add Stock to Portfolio**

Ticker	<input type="text"/>
Purchase Date	<input type="text"/>
Shares	<input type="text"/>
Cost	<input type="text"/>
Benchmark	<input type="text" value="S&amp;P 500"/>
Alert Level	<input type="text"/>
Option Expiration	<input type="text"/>
Broker	<input type="text"/>
Tax Sheltered	<input type="text" value="No"/>
<input type="button" value="Add"/>	

If you have a portfolio, it will show as an option in the Stock Universe drop-downs.



**REGRESSION CHANNEL SCREENER**

Stock universe	<input type="text" value="S&amp;P 500"/>
Date range	<input type="text"/>
Top count	<input type="text"/>
Sort by	<input type="text"/>
Format	<input type="text"/>
<input type="button" value="Run Screener"/>	

- ✓ S&P 500
- Dow Jones Industrials
- Nasdaq 100
- Midcap
- Russell 1000
- Russell 2000
- Russell 3000
- My Portfolio
- My Watchlist