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# Real-Time Systems

Lecture #4

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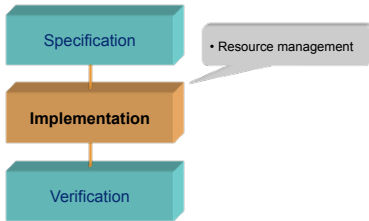
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# Real-Time Systems



```
graph TD; S[Specification] --- I[Implementation]; I --- V[Verification]; I --- RM[• Resource management];
```

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# Resource management

Resource management is a general problem that exists at several levels in a real-time system.

- Shared resources internal to the the run-time system:
  - CPU time
  - Memory pool (for dynamic allocation of memory)
  - Data structures (queues, tables, buffers, ...)
  - I/O device access (ports, status registers, ...)
- Shared resources specific to the application program:
  - Data structures (buffers, state variables, databases...)
  - Displays (to avoid garbled text if multiple tasks use it)
  - Entities in the application environment (seats in a cinema or an aircraft, a car parking facility, etc)

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## Resource management

Classification of resources:

- **Exclusive** access: there must be only one user at a time.
  - Exclusiveness is guaranteed through **mutual exclusion**
  - Program code that is executed while mutual exclusion applies is called a **critical region**
  - Examples: manipulation of data structures or I/O device registers
- **Shared** access: there can be multiple users at a time.
  - Resource manager makes sure that the number of users are within acceptable limits
  - The program code for the resource manager is a critical region
  - Classical computer science example: Dining Philosophers Problem

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## Resource management

Operations for resource management:

- **acquire**: to request access to a resource
- **release**: to release a previously acquired resource

The **acquire** operation can be either blocking or non-blocking:

- **Blocking**: the task that calls **acquire** is blocked if the resource is not available. Blocked tasks are stored in a queue, in FIFO or priority order. When the requested resource becomes available one of the blocked tasks is unblocked and is activated via a **callback functionality**.
- **Non-blocking**: **acquire** returns a status code to the calling task indicating whether access to the resource was granted or not.

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## Resource management

Problems with resource management:

- **Deadlock**: tasks blocks each other and none of them can use the resource.
  - Deadlock can only occur if the tasks require access to more than one resource at the same time
  - Deadlock can be avoided by following certain guidelines
- **Starvation**: Some task is blocked because resources are always assigned to other (higher priority) tasks.
  - Starvation can occur in most resource management scenarios
  - Starvation can be avoided by granting access to resources in FIFO order

In general, deadlock and starvation are problems that must be solved by the program designer!

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## Resource management

Example #1: Assume that two tasks, A and B, want to use two different resources at the same time ...

```
R1, R2 : Shared_Resource;
task A;
task body A is
begin
  R1.Acquire;
  R2.Acquire;
  ...
  R2.Release;
  R1.Release;
end A;
task B;
task body B is
begin
  R2.Acquire;
  R1.Acquire;
  ...
  R1.Release;
  R2.Release;
end B;
```

-- program code using both resources

-- program code using both resources

A task switch from A to B after this code line causes deadlock.

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## Resource management

Example #1: Assume that two tasks, A and B, want to use two different resources at the same time ...

```
R1, R2 : Shared_Resource;
task A;
task body A is
begin
  R1.Acquire;
  R2.Acquire;
  ...
  R2.Release;
  R1.Release;
end A;
task B;
task body B is
begin
  R1.Acquire;
  R2.Acquire;
  ...
  R2.Release;
  R1.Release;
end B;
```

-- program code using both resources

-- program code using both resources

Deadlock can be avoided if the tasks acquire the resources in the same order.

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## Resource management

Example #2: The dining philosophers problem ...

- Five philosophers live together in a house.
- The house has one round dinner table with five plates of rice.
- There are five sticks available: one stick between every pair of plates.
- The philosophers alternate between eating and thinking. To be able to eat the rice, a philosopher needs two sticks.
- Sticks are a scarce resource: only two philosophers can eat at the same time.

How is deadlock and starvation avoided?

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## Resource management

Example #2: The dining philosophers problem ...

- The following solution will cause deadlock if all philosophers should happen to take the left stick at exactly the same time:

```
loop
  Think;
  Take_left_stick;
  Take_right_stick;
  Eat;
  Drop_left_stick;
  Drop_right_stick;
end loop;
```

- One way to avoid deadlock and starvation is to only allow four philosophers at the table at the same time.

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## Resource management

Example #3: A potential issue in our daily life ...



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## Deadlock

Conditions for deadlock to occur:

1. Mutual exclusion
  - only one task at a time can use a resource
2. Hold and wait
  - there must be tasks that hold one resource at the same time as they request access to another resource
3. No preemption
  - a resource can only be released by the task holding it
4. Circular wait
  - there must exist a cyclic chain of tasks such that each task holds a resource that is requested by another task in the chain

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## Deadlock

Guidelines for avoiding deadlock:

1. Tasks should, if possible, only use one resource at a time.
2. If (1) is not possible, all tasks should request resources in the same order.
3. If (1) and (2) are not possible, special precautions should be taken to avoid deadlock. For example, resources could be requested using non-blocking calls.

Example: the TinyTimber kernel can detect deadlock situations when a synchronous call is made. In such situations `SYNC()` will return a value of (-1).

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## Resource management

Program constructs for resource management:

- Ada 95 uses protected objects.
- Older languages (e.g. Modula-1, Concurrent Pascal) use monitors.
- Java uses synchronized methods, a simplified version of monitors.

When programming in languages (e.g. C and C++) that do not provide the constructs mentioned above, mechanisms provided by the real-time kernels or operating system must be used.

- POSIX offers semaphores and methods with mutual exclusion.
- The TinyTimber kernel offers methods with mutual exclusion.

To allow TinyTimber to support general acquire and release operations a suitable object type (e.g. monitor or semaphore) must be added to the kernel.

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## Protected objects

Protected objects:

- A protected object is a construct offered by Ada95.
- A protected object offers operations with mutual exclusion for data being shared by multiple tasks.
- A protected operation can be an entry, a procedure or a function. The latter is a read-only operation.
- Protected entries are guarded by a Boolean expression called a barrier.
- The barrier must evaluate to "true" to allow the entry body code to be executed. If the barrier evaluates to "false", the calling task will block until the barrier condition changes.

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## Protected objects

Implementing an exclusive resource in Ada95:

```
protected type Exclusive_Resource is
  entry Acquire;
  procedure Release;
private
  Busy : Boolean := false;
end Exclusive_Resource;

protected body Exclusive_Resource is
  entry Acquire when not Busy is
  begin
    Busy := true;
  end Acquire;
  procedure Release is
  begin
    Busy := false;
  end Release;
end Exclusive_Resource;

...
```

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## Protected objects

```
...
R : Exclusive_Resource;      -- resource with one user

task A, B;                  -- tasks using the resource
task body A is
begin
  R.Acquire;
  ...                      -- critical region with code using the resource
  R.Release;
end A;

task body B is
begin
  R.Acquire;
  ...                      -- critical region with code using the resource
  R.Release;
end B;
```

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## Monitors

Monitors:

- A **monitor** is a construct offered by some (older) languages, e.g., Modula-1, Concurrent Pascal, Mesa.
- A monitor encapsulates data structures that are shared among multiple tasks and provides procedures to be called when a task needs to access the data structures.
- Execution of monitor procedures are done under mutual exclusion.
- Synchronization of tasks is done with a mechanism called **condition variable**. Each such variable represents a given Boolean condition for which the tasks should synchronize.

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## Monitors

Monitors vs. protected objects:

- Monitors are similar to protected objects in the sense that both are objects that can guarantee mutual exclusion during calls to procedures manipulating shared data.
- The difference between monitors and protected objects are in the way they handle synchronization:
  - Protected objects use entries with barriers (auto wake-up)
  - Monitors use condition variables (manual wake-up)
- Java offers a monitor-like construct:
  - Java's synchronized methods correspond to monitor procedures
  - However, Java has no mechanism that corresponds to condition variables; a thread that gets woken up must check manually whether the resource is available.

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## Monitors

Operations on condition variables:

`wait(cond_var)`: the calling task is blocked and is inserted into a FIFO queue corresponding to `cond_var`.

`send(cond_var)`: wake up first task in the queue corresponding to `cond_var`. No effect if the queue is empty.

Properties:

- After a call to `wait` the monitor is released (e.g., other tasks may execute the monitor procedures).
- A call to `send` must be the last statement in a monitor procedure.

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## Monitors

Implementing an exclusive resource with a monitor:

```
monitor body Exclusive_Resource is -- Pseudo-Ada 95
  Busy : Boolean := false;
  notBusy: condition_variable;
  procedure Acquire is
  begin
    if Busy then Wait(notBusy); end if;
    Busy := true;
  end Acquire;
  procedure Release is
  begin
    Busy := false;
    Send(notBusy);
  end Release;
end Exclusive_Resource;
```

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## Monitors

```
...  
R : Exclusive_Resource;      -- resource with one user  
  
task A, B;                  -- tasks using the resource  
task body A is  
begin  
  ..  
  R.Acquire;  
  ...                      -- critical region with code using the resource  
  R.Release;  
  ..  
end A;  
  
task body B is  
begin  
  ..  
  R.Acquire;  
  ...                      -- critical region with code using the resource  
  R.Release;  
  ..  
end B;
```

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## Semaphores

Semaphores:

- A semaphore is a passive synchronization primitive that is used for protecting shared and exclusive resources.
- Synchronization is done using two operations, wait and signal. These operations are atomic (indivisible) and are themselves critical regions with mutual exclusion.
- Semaphores are often used in run-time systems to implement more advanced mechanisms, e.g., protected objects or monitors.

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## Semaphores

A semaphore  $s$  is an integer variable with value domain  $\geq 0$

Atomic operations on semaphores:

```
Init(s,n): assign s an initial value n  
  
Wait(s):  if s > 0 then  
          s := s - 1;  
        else  
          "block calling task";  
  
Signal(s): if "any task that has called Wait(s) is blocked"  
          then  
            "allow one such task to execute";  
          else  
            s := s + 1;
```

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## Semaphores

Implementing semaphores in Ada95:

```
protected type Semaphore (Initial : Natural := 0) is
  entry Wait;
  procedure Signal;
private
  Value : Natural := Initial;
end Semaphore;

protected body Semaphore is
  entry Wait when Value > 0 is
  begin
    Value := Value - 1;
  end Wait;
  procedure Signal is
  begin
    Value := Value + 1;
  end Signal;
end Semaphore;
...
```

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## Semaphores

```
...
R : Semaphore(1);    -- resource with one user (exclusive resource)
task A, B;           -- tasks using the resource

task body A is
begin
  ...
  R.Wait;
  ...               -- critical region with code using the resource
  R.Signal;
end A;

task body B is
begin
  ...
  R.Wait;
  ...               -- critical region with code using the resource
  R.Signal;
end B;
```

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