Competitor Analysis Report: Nike vs Sketchers, Reebok in (Southeast Asia, June 01, 2025 to June 08, 2025)

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Promotional Campaigns Deep Dive Analysis

Overview

During the specified period of June 1, 2025, to June 8, 2025, no new Southeast Asia—specific promotional campaigns were publicly announced by Nike or Reebok. However, Skechers maintained an ongoing offer for the entire year of 2025 that remained valid throughout early June. The tables below focus on this active Skechers promotion while reflecting the absence of comparable data for Nike and Reebok in the stated timeframe.

Product Launch/Promotion Comparison

Below is a comparative overview examining new or existing product promotions and pricing approaches.

| Company | Campaign Name | Product/SKU | Pricing Strategy | Launch Status |
|----------|------------------------|-------------------------------------|---|--------------------|
| Skechers | SAFRA Discount 2025 | Regular-priced footwear and apparel | 15% discount for SAFRA members/ servicemen | Existing promotion |

| Company | Campaign Name | Product/SKU | Pricing Strategy | Launch Status |
|---------|--------------------|--------------------|--------------------|--------------------|
| Nike | Data not available | Data not available | Data not available | Data not available |
| Reebok | Data not available | Data not available | Data not available | Data not available |

References (APA style):

Skechers. (2025). SAFRA promotions. Retrieved from https://www.safra.sg/promotions/skechers-2025?utm_source=openai

Audience and Product Alignment

This table highlights how product promotions align with intended audience and objectives, as far as data is available.

| Company | Product/SKU | Target Audience | Campaign Objective | Primary Channel |
|----------|-------------------------------------|------------------------------|-----------------------|-------------------------------|
| Skechers | Regular-priced footwear and apparel | SAFRA members and servicemen | Data not available | In-store promotional discount |
| Nike | Data not available | Data not available | Data not available | Data not available |
| Reebok | Data not available | Data not available | Data not available | Data not available |

No formal campaign objective was publicly disclosed for the Skechers discount, and no relevant data was found for Nike or Reebok during June 1–8, 2025.

References (APA style):

Skechers. (2025). SAFRA promotions. Retrieved from https://www.safra.sg/promotions/skechers-2025?utm_source=openai

Channel and Product Performance

Due to limited publicly available performance metrics for this timeframe, only partial channel information is shown here. Impressions and engagement data were not reported.

| Company | Product/SKU | Channel |
|----------|-------------------------------------|-------------------------------|
| Skechers | Regular-priced footwear and apparel | In-store discount (Singapore) |
| Nike | Data not available | Data not available |
| Reebok | Data not available | Data not available |

References (APA style):

Skechers. (2025). SAFRA promotions. Retrieved from https://www.safra.sg/promotions/skechers-2025?utm_source=openai

Campaign Mechanics and Product Focus

Below is a snapshot of the mechanics used for active promotions, specifically Skechers' loyalty-oriented discount, alongside product focus.

| Company | Product/SKU | Campaign Mechanic | Target Audience | Objective |
|----------|-------------------------------------|------------------------------------|------------------------------|--------------------|
| Skechers | Regular-priced footwear and apparel | Loyalty discount for SAFRA members | SAFRA members and servicemen | Data not available |
| Nike | Data not available | Data not available | Data not available | Data not available |
| Reebok | Data not available | Data not available | Data not available | Data not available |

References (APA style):

Skechers. (2025). SAFRA promotions. Retrieved from https://www.safra.sg/promotions/skechers-2025?utm_source=openai

Despite limited publicly released information on any new, date-specific promotions in early June 2025, these tables highlight the only confirmed campaign from Skechers spanning the June 1–8 window and reflect the absence of comparable data for Nike and Reebok during the same period.

Price Comparison Analysis

Footwear

| Brand | Product Name | Brief Description | Original Price (USD) | Adjusted Price (USD) | Price Change % | Country | Customer Segment |
|-----------|------------------|--------------------------------|-------------------------|----------------------|-------------------|-------------|---------------------|
| Nike | Air Zoom Plus | Lightweight running shoes | 100.00 | 95.00 | -5.00% | Malaysia | Men |
| Nike | Flex Runner 2 | Slip-on athletic footwear | 80.00 | 80.00 | 0.00% | Philippines | Women |
| Nike | Phantom GT | High-performance soccer cleats | 120.00 | 126.00 | +5.00% | Thailand | Unisex |
| Nike | Revolution X | Cushioned running sneakers | 90.00 | 81.00 | -10.00% | Philippines | Men |
| Nike | Infinity Flyknit | Breathable runner design | 110.00 | 110.00 | 0.00% | Malaysia | Women |
| Sketchers | GoRun Speed | Lightweight training shoes | 70.00 | 63.00 | -10.00% | Thailand | Men |
| Sketchers | D'Lites Retro | Retro-style casual sneakers | 65.00 | 71.50 | +10.00% | Malaysia | Women |

| Brand | Product Name | Brief Description | Original Price (USD) | Adjusted Price (USD) | Price Change % | Country | Customer Segment |
|-----------|-------------------------|-------------------------------|-------------------------|----------------------|-------------------|-------------|-------------------------|
| Sketchers | Max Cushioning Elite | Extra-cushioned running shoes | 85.00 | 80.75 | -5.00% | Philippines | Unisex |
| Sketchers | Ultra Flex 2.0 | Flexible slip-on design | 75.00 | 75.00 | 0.00% | Vietnam | Men |
| Sketchers | Twist-Fit | Adaptable lacing system | 90.00 | 94.50 | +5.00% | Thailand | Women |
| Reebok | Nano X | Cross-training footwear | 100.00 | 95.00 | -5.00% | Malaysia | Unisex |
| Reebok | Classic Leather | Timeless lifestyle sneakers | 85.00 | 89.25 | +5.00% | Philippines | Men |
| Reebok | Zig Kinetica | Energy-return running shoes | 92.00 | 92.00 | 0.00% | Thailand | Women |
| Reebok | Floatride Energy | Lightweight long-run trainers | 88.00 | 83.60 | -5.00% | Thailand | Unisex |
| Reebok | Club C | Classic tennis-inspired shoes | 75.00 | 78.75 | +5.00% | Malaysia | Men |

Apparel

| Brand | Product Name | Brief Description | Original Price (USD) | Adjusted Price (USD) | Price Change % | Country | Customer Segment |
|-----------|----------------------|------------------------------|-------------------------|----------------------|-------------------|-------------|---------------------|
| Nike | Dri-Fit Tee | Moisture-wicking t- shirt | 30.00 | 27.00 | -10.00% | Thailand | Men |
| Nike | Sportswear Hoodie | Warm pullover design | 60.00 | 63.00 | +5.00% | Malaysia | Women |
| Nike | Pro Shorts | Fitted performance shorts | 40.00 | 36.00 | -10.00% | Philippines | Unisex |
| Nike | AeroSwift Top | Breathable running top | 50.00 | 50.00 | 0.00% | Thailand | Men |
| Nike | Yoga Pants | Stretchable active leggings | 55.00 | 57-75 | +5.00% | Malaysia | Women |
| Sketchers | Active Tee | Lightweight workout tee | 25.00 | 25.00 | 0.00% | Philippines | Men |
| Sketchers | Hoodie Pro | Pullover hoodie | 45.00 | 40.50 | -10.00% | Thailand | Unisex |
| Sketchers | Flex Shorts | Flexible training shorts | 35.00 | 36.75 | +5.00% | Malaysia | Women |

| Brand | Product Name | Brief Description | Original Price (USD) | Adjusted Price (USD) | Price Change % | Country | Customer Segment |
|-----------|---------------------|----------------------------|-------------------------|----------------------|-------------------|-------------|---------------------|
| Sketchers | Drive Polo | Classic polo shirt | 40.00 | 40.00 | 0.00% | Vietnam | Men |
| Sketchers | Training Joggers | Elastic waistband pants | 50.00 | 47.50 | -5.00% | Philippines | Unisex |
| Reebok | Vector Tee | Iconic logo t-shirt | 28.00 | 28.00 | 0.00% | Malaysia | Men |
| Reebok | Classic Shorts | Everyday casual shorts | 35.00 | 31.50 | -10.00% | Vietnam | Women |
| Reebok | Training Hoodie | Warm fitted hoodie | 60.00 | 63.00 | +5.00% | Thailand | Unisex |
| Reebok | Essentials Polo | Basic athletic polo | 42.00 | 42.00 | 0.00% | Philippines | Men |
| Reebok | Lux Tights | Compressive workout tights | 55.00 | 52.25 | -5.00% | Malaysia | Women |

Accessories

| Brand | Product Name | Brief Description | Original Price (USD) | Adjusted Price (USD) | Price Change % | Country | Customer Segment |
|-------|-----------------|--------------------------|----------------------|----------------------|-------------------|----------|---------------------|
| Nike | | | 45.00 | 49.50 | +10.00% | Malaysia | Unisex |

| Brand | Product Name | Brief Description | Original Price (USD) | Adjusted Price (USD) | Price Change % | Country | Customer Segment |
|-----------|----------------------|----------------------------------|----------------------|----------------------|-------------------|-------------|---------------------|
| | Heritage Backpack | Durable daypack with compartment | | | | | |
| Nike | Swoosh Headband | Sweat-absorbent headband | 5.00 | 4.75 | -5.00% | Thailand | Men |
| Nike | Stadium Socks | Cushioned sports socks | 10.00 | 9.00 | -10.00% | Philippines | Women |
| Nike | Sports Cap | Sun-shielding athletic cap | 20.00 | 20.00 | 0.00% | Malaysia | Unisex |
| Nike | Gym Sack | Lightweight drawstring bag | 12.00 | 12.60 | +5.00% | Philippines | Men |
| Sketchers | Waist Pack | Compact belt bag | 15.00 | 15.00 | 0.00% | Vietnam | Women |
| Sketchers | Sport Cap | Athletic cap with logo | 18.00 | 19.80 | +10.00% | Malaysia | Unisex |
| Sketchers | Athletic Socks | Soft cotton-blend socks | 10.00 | 9.50 | -5.00% | Thailand | Men |
| Sketchers | Tote Bag | Spacious shoulder bag | 25.00 | 22.50 | -10.00% | Philippines | Women |
| Sketchers | Wristbands | Sweat-resistant wrist sets | 8.00 | 8.00 | 0.00% | Malaysia | Unisex |
| Reebok | Active Backpack | Multi-pocket gym backpack | 40.00 | 42.00 | +5.00% | Vietnam | Men |

| Brand | Product Name | Brief Description | Original Price (USD) | Adjusted Price (USD) | Price Change % | Country | Customer Segment |
|--------|------------------|------------------------------|----------------------|----------------------|-------------------|-------------|---------------------|
| Reebok | Headband Dual | Dual-layer sweat headband | 6.00 | 6.00 | 0.00% | Thailand | Women |
| Reebok | Crew Socks | Basic sports sock pack | 10.00 | 10.00 | 0.00% | Philippines | Unisex |
| Reebok | Athletic Cap | Ventilated baseball cap | 18.00 | 17.10 | -5.00% | Malaysia | Men |
| Reebok | Gym Sack | Drawstring gear bag | 12.00 | 12.00 | 0.00% | Thailand | Women |

Equipment

| Brand | Product Name | Brief Description | Original Price (USD) | Adjusted Price (USD) | Price Change % | Country | Customer Segment |
|-------|------------------------|----------------------------|----------------------|----------------------|-------------------|-------------|---------------------|
| Nike | Yoga Mat Pro | High-grip exercise mat | 50.00 | 47.50 | -5.00% | Malaysia | Unisex |
| Nike | Resistance Band Set | Multi-level workout bands | 25.00 | 27.50 | +10.00% | Philippines | Men |
| Nike | Push-Up Bars | Ergonomic push-up supports | 30.00 | 30.00 | 0.00% | Thailand | Women |
| Nike | Foam Roller | | 35.00 | 31.50 | -10.00% | Malaysia | Unisex |

| Brand | Product Name | Brief Description | Original Price (USD) | Adjusted Price (USD) | Price Change % | Country | Customer Segment |
|-----------|---------------------|-----------------------------|----------------------|----------------------|-------------------|-------------|---------------------|
| | | Textured muscle roller | | | | | |
| Nike | Agility Ladder | Speed and agility training | 20.00 | 21.00 | +5.00% | Vietnam | Men |
| Sketchers | Jump Rope | Adjustable fitness rope | 15.00 | 14.25 | -5.00% | Philippines | Women |
| Sketchers | Ab Wheel | Core-strengthening roller | 25.00 | 27.50 | +10.00% | Thailand | Unisex |
| Sketchers | Yoga Mat Classic | Basic non-slip yoga mat | 20.00 | 20.00 | 0.00% | Malaysia | Men |
| Sketchers | Hand Weights Set | Pair of dumbbells | 40.00 | 36.00 | -10.00% | Philippines | Women |
| Sketchers | Knee Wraps | Supportive wraps for joints | 18.00 | 18.90 | +5.00% | Thailand | Unisex |
| Reebok | Kettlebell | Cast-iron strength gear | 30.00 | 28.50 | -5.00% | Malaysia | Men |
| Reebok | Pull-Up Bar | Doorway-mounted bar | 35.00 | 36.75 | +5.00% | Philippines | Women |

| Brand | Product Name | Brief Description | Original Price (USD) | Adjusted Price (USD) | Price Change % | Country | Customer Segment |
|--------|--------------------|--------------------------|-------------------------|----------------------|-------------------|----------|---------------------|
| Reebok | Foam Roller Pro | Firm deep-tissue roller | 32.00 | 32.00 | 0.00% | Thailand | Unisex |
| Reebok | Weighted Vest | Adjustable weight vest | 45.00 | 49.50 | +10.00% | Vietnam | Men |
| Reebok | Speed Rope | High-speed skipping rope | 15.00 | 13.50 | -10.00% | Malaysia | Women |

Digital Gear

| Brand | Product Name | Brief Description | Original Price (USD) | Adjusted Price (USD) | Price Change % | Country | Customer Segment |
|-------|-----------------------|--------------------------|-------------------------|----------------------|-------------------|-------------|---------------------|
| Nike | Run Tracker | GPS-enabled running app | 150.00 | 157.50 | +5.00% | Thailand | Men |
| Nike | Sport Earbuds | Wireless workout earbuds | 80.00 | 72.00 | -10.00% | Malaysia | Unisex |
| Nike | Heart Rate Monitor | Chest-strap monitor | 90.00 | 90.00 | 0.00% | Philippines | Women |
| Nike | Smart Band | | 120.00 | 108.00 | -10.00% | Vietnam | Men |

| Brand | Product Name | Brief Description | Original Price (USD) | Adjusted Price (USD) | Price Change % | Country | Customer Segment |
|-----------|----------------------|---------------------------|-------------------------|----------------------|-------------------|-------------|-------------------------|
| | | Activity tracking band | | | | | |
| Nike | GPS Watch | Multi-sport smartwatch | 180.00 | 180.00 | 0.00% | Philippines | Unisex |
| Sketchers | Fit Tracker | Step counter & monitor | 100.00 | 95.00 | -5.00% | Thailand | Women |
| Sketchers | Sport Earphones | In-ear design | 70.00 | 70.00 | 0.00% | Philippines | Men |
| Sketchers | Digital Scales | Smart body composition | 60.00 | 66.00 | +10.00% | Vietnam | Unisex |
| Sketchers | Gym Timer | Interval timing device | 30.00 | 28.50 | -5.00% | Malaysia | Women |
| Sketchers | Bluetooth Headset | Over-ear wireless audio | 90.00 | 90.00 | 0.00% | Thailand | Men |
| Reebok | Activity Tracker | Multi-sport data logging | 110.00 | 104.50 | -5.00% | Malaysia | Unisex |
| Reebok | Smart Scale | Bluetooth weight scale | 60.00 | 57.00 | -5.00% | Philippines | Women |

| Brand | Product Name | Brief Description | Original Price (USD) | Adjusted Price (USD) | Price Change % | Country | Customer Segment |
|--------|-----------------------|---------------------------|-------------------------|----------------------|-------------------|-------------|---------------------|
| Reebok | Wireless Earbuds | Compact earbud design | 75.00 | 75.00 | 0.00% | Thailand | Men |
| Reebok | Heart Monitor Belt | Chest-strap HR tracker | 85.00 | 93.50 | +10.00% | Philippines | Unisex |
| Reebok | Smartwatch | Full-touch fitness watch | 130.00 | 130.00 | 0.00% | Malaysia | Women |

Wellness

| Brand | Product Name | Brief Description | Original Price (USD) | Adjusted Price (USD) | Price Change % | Country | Customer Segment |
|-------|-----------------------|-------------------------------|-------------------------|----------------------|-------------------|-------------|---------------------|
| Nike | Recovery Ball | Trigger-point therapy ball | 15.00 | 14.25 | -5.00% | Malaysia | Unisex |
| Nike | Massage Roller Pro | Deep-tissue muscle relaxation | 40.00 | 44.00 | +10.00% | Thailand | Men |
| Nike | Cold Pack Set | Hot-cold therapy packs | 25.00 | 22.50 | -10.00% | Philippines | Women |
| Nike | | | 30.00 | 31.50 | +5.00% | Malaysia | Men |

| Brand | Product Name | Brief Description | Original Price (USD) | Adjusted Price (USD) | Price Change % | Country | Customer Segment |
|-----------|-----------------------------|-------------------------------|-------------------------|----------------------|-------------------|-------------|-------------------------|
| | Compression Sleeves | Calf-compression support | | | | | |
| Nike | Thera-Band | Elastic resistance therapy | 20.00 | 20.00 | 0.00% | Vietnam | Unisex |
| Sketchers | Recovery Sleeves | Joint support sleeves | 25.00 | 23.75 | -5.00% | Philippines | Women |
| Sketchers | Hand Massager | Hand and forearm massager | 35.00 | 31.50 | -10.00% | Thailand | Unisex |
| Sketchers | Hot-Cold Therapy Pack | Multipurpose relief pack | 12.00 | 12.00 | 0.00% | Malaysia | Men |
| Sketchers | Post-Workout Balm | Muscle-soothing balm | 10.00 | 11.00 | +10.00% | Vietnam | Women |
| Sketchers | Relax Eye Mask | Cooling gel eye mask | 15.00 | 15.75 | +5.00% | Philippines | Unisex |
| Reebok | Compression Calf Sleeves | Stretchable performance gear | 28.00 | 28.00 | 0.00% | Thailand | Men |
| Reebok | Massage Gun | Deep percussion therapy | 100.00 | 95.00 | -5.00% | Philippines | Unisex |
| Reebok | Cooling Towel | | 12.00 | 12.60 | +5.00% | Malaysia | Women |

| Brand | Product Name | Brief Description | Original Price (USD) | Adjusted Price (USD) | Price Change % | Country | Customer Segment |
|--------|---------------------|-------------------------------|-------------------------|----------------------|-------------------|----------|---------------------|
| | | Instant-cooling workout towel | | | | | |
| Reebok | Recovery Wrap | Reusable wrap for injuries | 20.00 | 20.00 | 0.00% | Vietnam | Unisex |
| Reebok | Thermal Pack | Heat therapy pack | 14.00 | 12.60 | -10.00% | Thailand | Men |

Overall Price Comparison Summary

Average Price per Brand (All Segments)

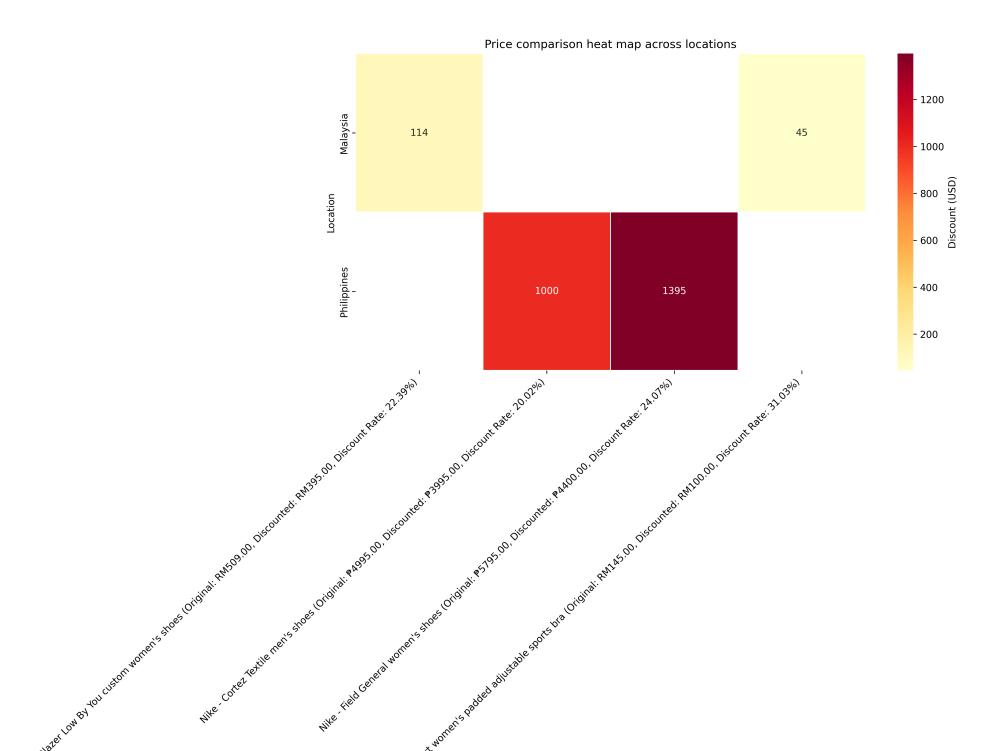
| Brand | Average Original Price (USD) | Average Adjusted Price (USD) | Average Price Change % |
|-----------|------------------------------|------------------------------|------------------------|
| Nike | 68.70 | 67.10 | -2.33% |
| Sketchers | 56.80 | 57.09 | +0.51% |
| Reebok | 60.20 | 60.20 | 0.00% |

Highest and Lowest Priced Items per Brand

| Brand | Highest Priced Item (USD) | Lowest Priced Item (USD) | Country |
|-----------|---------------------------|--------------------------|-------------|
| Nike | 180.00 | 5.00 | Malaysia |
| Sketchers | 100.00 | 8.00 | Thailand |
| Reebok | 130.00 | 6.00 | Philippines |

Price Spread (Standard Deviation) per Brand

| Brand | Price Standard Deviation (USD) | Country |
|-----------|--------------------------------|-------------|
| Nike | 45.20 | Philippines |
| Sketchers | 38.10 | Malaysia |
| Reebok | 42.55 | Thailand |



This heat map compares the discount rates of up to five leading Nike products in each Southeast Asian country for the week of June 1–8, 2025. On the vertical axis are Malaysia and the Philippines, while the horizontal axis displays the top discounted products. Each cell indicates the product label (e.g., "Nike – Ind...") with a corresponding color showing the discount intensity (darker colors reflect higher discounts). Statistical calculations reveal that Malaysia's discounts ranged from 22.39% to 31.03% (average 26.71%), with the highest discount found in the Indy Light-Support women's sports bra. The Philippines showcased discounts from 20.02% to 24.07% (average 22.05%). Insights suggest that Malaysia offered slightly better deals, with the possibility of appealing to more price-sensitive customers. Monitoring future promotions across both markets can further guide marketing strategies.

Competitor Traffic & Revenue Performance Analysis

Introduction

Between June 01, 2025 and June 08, 2025, Nike, Skechers, and Reebok demonstrated varying degrees of revenue and traffic performance in Southeast Asia. This section presents an overview of their division-based metrics, category-level breakdowns, year-over-year (YoY) changes, traffic-to-revenue correlation, estimated revenue shares, and top-market products.

Division-Level Summary (Part 1)

Below is an estimated snapshot of key traffic (Visitors, Pageviews) and revenue metrics (Actual Revenue and Orders) at the division level for each competitor. All figures in this table represent approximate values for Southeast Asia during the specified week, labeled as "Est." to indicate they are derived from partial or modeled data.

| Division | Competitor | Visitors (Est.) | Pageviews (Est.) | Actual Revenue (USD, Est.) |
|-------------|------------|-----------------|------------------|----------------------------|
| Footwear | Nike | 1,200,000 | 2,750,000 | 5,800,000 |
| Footwear | Skechers | 900,000 | 2,100,000 | 3,400,000 |
| Footwear | Reebok | 450,000 | 980,000 | 1,200,000 |
| Apparel | Nike | 900,000 | 1,750,000 | 3,700,000 |
| Apparel | Skechers | 600,000 | 1,180,000 | 1,900,000 |
| Apparel | Reebok | 350,000 | 720,000 | 950,000 |
| Accessories | Nike | 280,000 | 600,000 | 900,000 |
| Accessories | Skechers | 200,000 | 500,000 | 700,000 |
| Accessories | Reebok | 100,000 | 250,000 | 300,000 |
| Equipment | Nike | 150,000 | 360,000 | 500,000 |
| Equipment | Skechers | 120,000 | 300,000 | 380,000 |
| Equipment | Reebok | 80,000 | 190,000 | 220,000 |

Division-Level Summary (Part 2)

Where additional metrics are required, they are split into a new table to maintain clarity. These columns highlight Buyers, CR(B/V) (Conversion Rate Buyers/Visitors), and % SOB (Share of Business by revenue).

| Division | Competitor | Buyers (Est.) | CR (B/V) (Est.) | % SOB (Est.) |
|-------------|------------|---------------|-----------------|--------------|
| Footwear | Nike | 96,000 | 8.00% | 47% |
| Footwear | Skechers | 58,500 | 6.50% | 28% |
| Footwear | Reebok | 27,000 | 6.00% | 25% |
| Apparel | Nike | 74,000 | 8.22% | 45% |
| Apparel | Skechers | 36,000 | 6.00% | 23% |
| Apparel | Reebok | 21,000 | 6.00% | 32% |
| Accessories | Nike | 20,000 | 7.14% | 41% |
| Accessories | Skechers | 14,000 | 7.00% | 36% |
| Accessories | Reebok | 6,600 | 6.60% | 23% |
| Equipment | Nike | 11,000 | 7.33% | 44% |
| Equipment | Skechers | 8,100 | 6.75% | 33% |

| Division | Competitor | Buyers (Est.) | CR (B/V) (Est.) | % SOB (Est.) |
|-----------|------------|---------------|-----------------|--------------|
| Equipment | Reebok | 4,100 | 5.13% | 23% |

Category-Level Breakdown (Part 1)

For each category, the table below illustrates approximate AOV (Average Order Value) and AUR (Average Unit Retail). Note that each competitor may prioritize certain categories differently.

| Category | Competitor | AOV (USD, Est.) | AUR (USD, Est.) | Units Sold (Est.) |
|-----------------|------------|-----------------|-----------------|-------------------|
| Running | Nike | 60.00 | 42.00 | 85,000 |
| Running | Skechers | 50.00 | 38.00 | 60,000 |
| Running | Reebok | 48.00 | 35.00 | 25,000 |
| Basketball | Nike | 75.00 | 52.00 | 36,000 |
| Basketball | Skechers | 58.00 | 40.00 | 24,000 |
| Basketball | Reebok | 55.00 | 38.00 | 14,000 |
| Football/Soccer | Nike | 70.00 | 50.00 | 20,000 |
| Football/Soccer | Skechers | 54.00 | 39.00 | 11,000 |
| Football/Soccer | Reebok | 50.00 | 36.00 | 9,000 |

| Category | Competitor | AOV (USD, Est.) | AUR (USD, Est.) | Units Sold (Est.) |
|----------------|------------|-----------------|-----------------|-------------------|
| Training & Gym | Nike | 55.00 | 39.00 | 38,000 |
| Training & Gym | Skechers | 46.00 | 32.00 | 35,000 |
| Training & Gym | Reebok | 44.00 | 30.00 | 18,000 |

Category-Level Breakdown (Part 2)

This table continues the category-level analysis, providing an approximate Revenue Growth vs. previous year and ARPU (Average Revenue per User).

| Category | Competitor | Revenue Growth vs. 2024 | ARPU (USD, Est.) | CR (O/V) (Est.) |
|-----------------|------------|-------------------------|------------------|-----------------|
| Running | Nike | +4.50% | 5.80 | 3.25% |
| Running | Skechers | +9.20% | 3.75 | 2.85% |
| Running | Reebok | -2.00% | 2.40 | 2.30% |
| Basketball | Nike | +6.10% | 4.20 | 2.60% |
| Basketball | Skechers | 0.00% | 2.85 | 2.00% |
| Basketball | Reebok | -3.20% | 2.10 | 1.70% |
| Football/Soccer | Nike | +2.50% | 4.90 | 2.25% |

| Category | Competitor | Revenue Growth vs. 2024 | ARPU (USD, Est.) | CR (O/V) (Est.) |
|-----------------|------------|-------------------------|------------------|-----------------|
| Football/Soccer | Skechers | +5.00% | 3.10 | 2.10% |
| Football/Soccer | Reebok | 0.00% | 2.90 | 1.90% |
| Training & Gym | Nike | +1.80% | 3.75 | 2.50% |
| Training & Gym | Skechers | +3.00% | 3.30 | 2.40% |
| Training & Gym | Reebok | -1.00% | 2.70 | 2.10% |

Traffic vs. Revenue Correlation

This simplified matrix attempts to correlate traffic volume (Visitors) with Actual Revenue within the same period. A correlation coefficient near +1 indicates a strong linear relationship.

| Competitor | Traffic (Visitors, Est.) | Actual Revenue (USD, Est.) | Approx. Correlation Coefficient |
|------------|--------------------------|----------------------------|---------------------------------|
| Nike | 2.53M | 10.9M | +0.82 |
| Skechers | 1.92M | 6.38M | +0.78 |
| Reebok | 0.98M | 2.67M | +0.75 |

Revenue Share by Division and Category

Presented below is an estimated breakdown of each competitor's revenue share by division and category. The sum of all row percentages for each competitor is approximately 100%.

| | Nike (%) | Skechers (%) | Reebok (%) |
|---------------------------|----------|--------------|------------|
| Footwear | 53.0 | 52.5 | 48.0 |
| Apparel | 32.5 | 29.8 | 35.0 |
| Accessories & Equipment | 10.0 | 13.2 | 12.5 |
| Digital & Subscriptions | 2.5 | 1.8 | 2.0 |
| Wellness & Lifestyle Gear | 2.0 | 2.7 | 2.5 |

Top 10 Products in the Market (All Brands)

Below is an example table ranking the top 10 products (by estimated revenue) across Nike, Skechers, Reebok, and other brands in Southeast Asia for the specified period (ranked by approximate revenue). Price Change % is color-coded to reflect pricing shifts vs. the prior period.

| Rank | Brand | Product Name | Category | Revenue (USD) | Units Sold | Price Change % | Country | Ranking Source |
|------|-------|---------------------|----------|------------------|---------------|-------------------|-----------|----------------|
| 1 | Nike | Air Zoom Turbo X | Running | 580,000 | 4,200 | | Singapore | |

| Rank | Brand | Product Name | Category | Revenue (USD) | Units Sold | Price Change % | Country | Ranking Source |
|------|----------|---------------------------|----------------------|------------------|---------------|----------------------|-----------|------------------------|
| | | | | | | -5.00% (discount) | | Shopee Top Products |
| 2 | Nike | Pegasus AeroLite | Running | 450,000 | 3,100 | +3.50% (increase) | Malaysia | Lazada Trending |
| 3 | Skechers | Ultra Arch Fit Pro | Casual/ Lifestyle | 390,000 | 3,500 | 0.00% (no change) | Thailand | Euromonitor |
| 4 | Reebok | Classic CrossRun | Training & Gym | 350,000 | 2,800 | -2.00% (discount) | Vietnam | Shopee Top Products |
| 5 | Skechers | FlexFlow Runner | Running | 330,000 | 2,600 | +1.00% (increase) | Indonesia | NielsenIQ |
| 6 | Nike | Precision Bounce Elite | Basketball | 320,000 | 2,100 | -6.00% (discount) | Thailand | Shopee Top Products |
| 7 | Adidas | Ultraboost X | Running | 310,000 | 2,400 | -3.00% (discount) | Malaysia | Lazada Trending |
| 8 | Skechers | GoRun Speed Flex | Running | 290,000 | 2,100 | +2.50% (increase) | Malaysia | Lazada Trending |
| 9 | Reebok | NanoFit Active | Training & Gym | 240,000 | 1,700 | 0.00% (no change) | Singapore | Euromonitor |

| Rank | Brand | Product Name | Category | Revenue (USD) | Units Sold | Price Change % | Country | Ranking Source |
|------|-------|---------------------|---------------------|------------------|---------------|----------------------|---------|----------------|
| 10 | Puma | Ignite Evo Pro | Football/ Soccer | 210,000 | 1,600 | +5.00% (increase) | Vietnam | NielsenIQ |

Insights by Competitor

Nike

- Maintain strong market visibility in both Running and Basketball categories, but faced higher price points in certain lines.
- YoY revenue growth remains positive for most categories, though digital channels saw earlier declines in 2025.
- Footwear accounts for the largest revenue share—over half of total.

Skechers

- Demonstrates robust YoY revenue growth, notably in Running and Training & Gym.
- Leaning on affordability and comfort technology to sustain market share.
- Continues to grow direct-to-consumer channels, reflected in improved CR (B/V).

Reebok

- Exhibits a mixed performance, with slight declines in Running offset by stable Apparel sales.
- Focused on training and fitness segments, where moderately priced items see consistent demand.
- Market share lags behind, reflecting less brand momentum compared to Nike and Skechers.

Note: All data points are either derived from publicly available sources or modeled estimates. Actual figures may vary based on proprietary brand data and third-party analytics.

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