

Subscription NoticeSubscription NoticeSubscription

Investor A
Class 1
\$45,520,000.00
\$138,926,042.10
\$184,446,042.10
64.2634%

	Invested Amount Prior to Drawings	Requested Drawing	Invested Amount Post Drawing	Un- reimbursed Charge- Offs	Stated Amount Post Drawing	Actual Subordination Percentage Post Drawing
Class 1	\$138,926,042.10	\$45,520,000.00	\$184,446,042.10	\$0.00	\$184,446,042.10	64.2634%
Class 2	\$120,000,000.00	\$0.00	\$120,000,000.00	\$0.00	\$120,000,000.00	21.4212%
Subordinated Note	\$157,200,000.00	\$0.00	\$157,200,000.00	\$0.00	\$157,200,000.00	0.0000%