

Subscription NoticeSubscription NoticeSubscription

Investor A

Class 1

\$65,554,000.00

\$184,446,042.10

\$250,000,042.10

64.3981%

	Invested Amount Prior to Drawings	Requested Drawing	Invested Amount Post Drawing	Un- reimbursed Charge- Offs	Stated Amount Post Drawing	Actual Subordination Percentage Post Drawing
Class 1	\$184,446,042.10	\$65,554,000.00	\$250,000,042.10	\$0.00	\$250,000,042.10	64.3981%
Class 2	\$120,000,000.00	\$0.00	\$120,000,000.00	\$0.00	\$120,000,000.00	28.8351%
Subordinated Note	\$157,200,000.00	\$37,298,000.00	\$194,498,000.00	\$0.00	\$194,498,000.00	0.0000%