

Subscription NoticeSubscription NoticeSubscription

Investor A
Class 1
\$84,349,000.00
\$54,577,042.10
\$138,926,042.10
66.6144%

	Invested Amount Prior to Drawings	Requested Drawing	Invested Amount Post Drawing	Un- reimbursed Charge- Offs	Stated Amount Post Drawing	Actual Subordination Percentage Post Drawing
Class 1	\$54,577,042.10	\$84,349,000.00	\$138,926,042.10	\$0.00	\$138,926,042.10	66.6144%
Class 2	\$120,000,000.00	\$0.00	\$120,000,000.00	\$0.00	\$120,000,000.00	37.7770%
Subordinated Note	\$60,000,000.00	\$97,200,000.00	\$157,200,000.00	\$0.00	\$157,200,000.00	0.0000%