

Subscription NoticeSubscription NoticeSubscription

Investor A  
Class 1  
\$41,441,000.00  
\$60,000,100.00  
\$101,441,100.00  
42.5071%

	<b>Invested Amount Prior to Drawings</b>	<b>Requested Drawing</b>	<b>Invested Amount Post Drawing</b>	<b>Un- reimbursed Charge- Offs</b>	<b>Stated Amount Post Drawing</b>	<b>Actual Subordination Percentage Post Drawing</b>
Class 1	\$60,000,100.00	\$41,441,000.00	\$101,441,100.00	\$0.00	\$101,441,100.00	42.5071%
Class 2	\$75,000,000.00	\$0.00	\$75,000,000.00	\$0.00	\$75,000,000.00	0.0000%
Subordinated Note	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0.0000%