

Subscription NoticeSubscription NoticeSubscription

Investor A

Class 1

\$38,618,000.00

\$60,000,000.00

\$98,618,000.00

43.1983%

	Invested Amount Prior to Drawings	Requested Drawing	Invested Amount Post Drawing	Un- reimbursed Charge- Offs	Stated Amount Post Drawing	Actual Subordination Percentage Post Drawing
Class 1	\$60,000,000.00	\$38,618,000.00	\$98,618,000.00	\$0.00	\$98,618,000.00	43.1983%
Class 2	\$75,000,000.00	\$0.00	\$75,000,000.00	\$0.00	\$75,000,000.00	0.0000%
Subordinated Note	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0.0000%