

Subscription NoticeSubscription NoticeSubscription

Investor A

Class 1

\$91,218,000.00

\$40,995,040.52

\$132,213,040.52

58.6076%

	Invested Amount Prior to Drawings	Requested Drawing	Invested Amount Post Drawing	Un- reimbursed Charge-Offs	Stated Amount Post Drawing	Actual Subordination Percentage Post Drawing
Class 1	\$40,995,040.52	\$91,218,000.00	\$132,213,040.52	\$13,816,109.45	\$146,029,149.97	58.6076%
Class 2	\$120,000,000.00	\$0.00	\$120,000,000.00	\$0.00	\$120,000,000.00	21.0388%
Subordinated Note	\$0.00	\$67,201,000.00	\$67,201,000.00	\$0.00	\$67,201,000.00	0.0000%