

Subscription NoticeSubscription NoticeSubscription

Investor A

Class 1

\$29,062,000.00

\$44,734,107.87

\$73,796,107.87

51.6798%

	Invested Amount Prior to Drawings	Requested Drawing	Invested Amount Post Drawing	Un- reimbursed Charge-Offs	Stated Amount Post Drawing	Actual Subordination Percentage Post Drawing
Class 1	\$44,734,107.87	\$29,062,000.00	\$73,796,107.87	\$15,265,892.13	\$89,062,000.00	51.6798%
Class 2	\$75,000,000.00	\$0.00	\$75,000,000.00	\$0.00	\$75,000,000.00	2.5713%
Subordinated Note	\$0.00	\$3,927,000.00	\$3,927,000.00	\$0.00	\$3,927,000.00	0.0000%