

Subscription NoticeSubscription NoticeSubscription

Investor A

Class 1

\$84,349,000.00

\$54,577,042.10

\$138,926,042.10

66.6144%

	<b>Invested Amount Prior to Drawings</b>	<b>Requested Drawing</b>	<b>Invested Amount Post Drawing</b>	<b>Un- reimbursed Charge- Offs</b>	<b>Stated Amount Post Drawing</b>	<b>Actual Subordination Percentage Post Drawing</b>
Class 1	\$54,577,042.10	\$84,349,000.00	\$138,926,042.10	\$0.00	\$138,926,042.10	66.6144%
Class 2	\$120,000,000.00	\$0.00	\$120,000,000.00	\$0.00	\$120,000,000.00	37.7770%
Subordinated Note	\$60,000,000.00	\$97,200,000.00	\$157,200,000.00	\$0.00	\$157,200,000.00	0.0000%