



Challenges in Training Agile Methodologies

Pentti Virtanen in Turku Agile Day 2009 – 19.3.2009

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Tieturi



- Leading supplier of business development, IT-, technology and project management training in Finland
- Public courses, seminars and conferences
- Certification programs
- Tailored customer specific courses

Pentti Virtanen

- Practical software engineering projects since 1981
 - Analyst,
 - · Project manager, line manager and
 - Software process engineer
 - Trainer in Tieturi from 2003

Degree:

 Ph. D. in Computer Science (Thesis: "Measuring and improving componentbased software development") at the University of Turku

Areas of expertise:

- Development of software development methodologies and processes
- Measurement, productivity, agility (Certified Scrum Practitioner)
- Objects and components
- Project management, analysis, design, programming

Pentti. Virtanen at tieturi. fi



Agenda

Expectations
Selling Agility?
Learning styles
Hard things in agility
Making it work at home
Summary





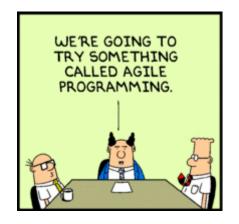




Expectations

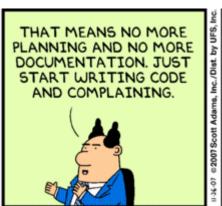
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What do the management expect?



Manager has heard about better time-to-market, productivity, quality, ...

Expected results









What do the participants expect?

- Learners
 - Want to learn?
- Experts
 - Know it already
- Vacationers
 - Better here than at work
- Prisoners
 - Here because the boss told



- Early adopters
 - Eager to learn and try things
- Mainstream
 - Follow others
 - Skeptic
- Personal agenda
 - Status
 - Promotion
 - Only if it is related to my role



Leaning styles

- People learn when they
 - See it
 - Hear it
 - Do it
- Proportions of the pure styles vary
- Mix of styles in a course
- Not just a class course
 - Online courses
 - Books
 - Papers, web





Games, lectures and discussions

- Scrum games
 - Normal part of CSM trainings
 - Getting the idea
 - Happens sometimes
 - Take time
 - Requires arrangements
- Group discussion
 - Activates the people
 - Briefings helps in getting the idea

- Lectures
 - Fast to deliver the material
 - Do you know how much they forget?
 - Email and mobile calls
 - Doing "real" work
- Questions and answers
 - What about wallflowers
 - Connects course to real life



We want to be certified

- Controversial topic in Agile community
- Certified ScrumMaster
 - Participate in 2 days training
 - Personal certificate



- Corporate level
 - Want assurance that their methods are the best
 - Used for sales
 - We have 100 CSMs
 - Quality standards work this way too
- Challenge when this narrows the scope







Selling Agility?

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Am I supposed to sell agility?

- Employers expect
 - Business benefits
 - Adoption of new practices
- Change resistance of the participants
 - Healthy skepticism
 - Do not forget pitfalls
 - Even if you do not have time for that
 - Success stories are needed
 - Rationalizing the practices





Proof that it works



- Test rat for testing agile practices
- Mathematical proof by queue theory

Success stories:

- Nokia Siemens Networks
 - Global environment with multiple sites
- Some other published
 - Patient keeper (Jeff Sutherland)
 - F-Secure
 - British Telecom
 - Tele Atlas
- Agile surveys: high satisfaction rates
 - VersionOne
 - Ambysoft

Pitfalls

- Existence assumed
- Commonly mentioned
 - Ignoring one or more agile practices
 - Using agile practices not possible in all kind of projects
 - Agile practices not possible in every environment
 - Agile practices are simple but hard
 - Devil is in the details





Hard core agility

Agility is simple but hard



Lure of mass production

- Mass production using predictive defined process control
 - Will repeatedly produce acceptable quality output
 - Use whenever possible to price it as a commodity
- Do we have benefits due to
 - Larger scale?
 - Minimal competence
- Costs due to
 - Task switching
 - Delays
 - Loss of information when using division of labor
 - Replacing people



Empirical process control in Scrum





Processes and tools

Agile manifesto

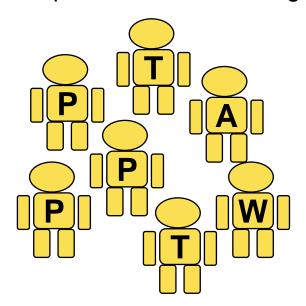
- ✓ Individuals and interactions over processes and tools
- ✓ Working software over comprehensive documentation
- ✓ Customer collaboration over contract negotiation
- ✓ Responding to change over following a plan
- The secret of agility is not in
 - Scrum Flow,
 - XP practices
- Tools are not that important
- But ...
 - This is what people want to hear



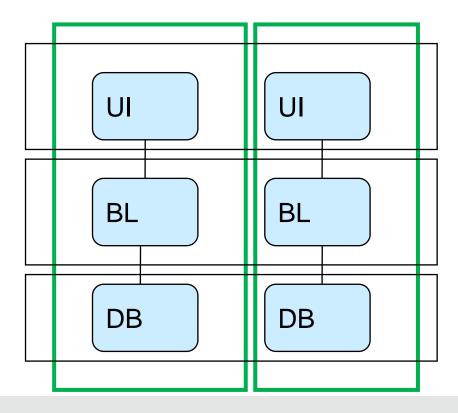


Cross-functional organization

- Cross-functional with no roles
 - Programmers
 - Testers
 - Analysts and designers
 - Technical writers
 - ...
- Responsible for committing to work



Feature teams





"Requirements" considered harmful

- "Requirements" are actually business decisions related to the product to be developed
- There are high level business decisions and detailed business decisions
- Business people make business decisions
- There are high level technical decisions (architectures) and detailed technical decisions (code details)
- Technical people make technical decisions
- There is no need to make all business decisions before any technical decisions
- In reality last business decision is done when the product is (almost) ready
 - It is based on feedback of the developed product



Self-organizing Teams

Toyotas real innovation was to harness the intellect of "ordinary" employees

Team performance

- Teams and people do their best work when they aren't interrupted
- Teams improve most when they solve their own problems;
- Broad-band, fact-to-face communications is the most productive way for teams to work together.
- Team rooms

Psychology Skill, pride, expertise, confidence and cooperation make the difference

Team motivation

- 1. People are most productive when they manage themselves
- 2. People take their commitment more seriously than other people's commitment for them
- 3. People have many creative moments during down time
- 4. People always do the best they can
- 5. Under pressure to "work harder, "developers automatically and increasingly reduce quality.



Full agility

- Scrum
- Lean Software Development
- Extreme Programming
 - Test driven development
- Modified engineering practices
 - Testing
 - Integration
 - Requirements
 - Product owners

Agility training and coaching in Tieturi 2009 Cornerstones of Agility - 3 h on-line (spoken in Finnish) or a lecture Agile Software Development with Scrum - 1 d class training for Scrum Teams Agile Project Management with Scrum - 2 d class training for Scrum Masters Agile and Lean Software Development with Scrum - 2 d class training for Software Developers Managing Agile Software Projects - 3 d class training for Project managers and Scrum Masters Agile Practices and their Adoption - 2 d class training for Managers Extreme Programming - 1+1 d class training for Software Developers Test Driven Development - 2 d class training & coaching for Product Owners Agile Coaching for organizations - ask for details Agile Visual Studio Team System Workshop - 2 d Advanced Agile SW Development - 1 d class training for ScrumMasters and Managers







Making it Work at Home

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Organization's support

- Corporate culture
 - Eats strategy as a breakfast
- Agile island inside a bureaucracy
 - Management
 - Sales
 - Marketing
 - hardware
- Systems still in use
 - Quality system
 - Reporting
- Customers and vendors





Our environment

- Outsourced
- Contract based
- Open space instead of team rooms
- Distributed teams
- Development environment
 - Consistent, integrated
- Communication
 - Community
 - Tools

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Delivering crap

- Deliver potentially shippable increment of functionality every month
- Pressure
- Limiting work to capacity not possible

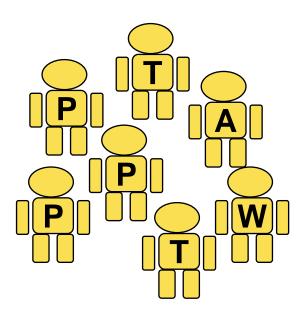
- Technical debt
- (critical) error correction consumes most of the resources
- Spiral that destroys





Lack of skills

- Cross-functional team with no roles
- To estimate work that others do?
- Helping each other
- Reduce delays
- Optimize the whole





Continuous improvement

- Scrum retrospectives
 - Essential part of the whole
- Impediments are
 - Difficult to remove
 - Easy to forget/ignore
- Business as usual
 - Easier than continuous change
- Authority
 - Changes are often outside team circle of authority



Deming Cycle: Plan, Do, Check, Act (PDCA)







Summary

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Summary

Training challenges

- Unrealistic and inconsistent expectations
- Different learners
- Hard core of agility
- Doing it at home







Full Agility From Tieturi

Training and coaching 2009



It is not just Scrum

But ...



Agility training and coaching in Tieturi 2009

Cornerstones of Agility – 3 h on-line (spoken in Finnish) or a lecture

Agile Software Development with Scrum – 1 d class training for Scrum Teams

Agile Project Management with Scrum – 2 d class training for Scrum Masters

Agile and Lean Software Development with Scrum – 2 d class training for Software Developers

Managing Agile Software Projects – 3 d class training for Project managers and Scrum Masters

Agile Practices and their Adoption – 2 d class training for Managers

Extreme Programming – 1+1 d class training for Software Developers

Test Driven Development – 2 d workshop training for Software Developers

Scrum and Testing – 2 d workshop for Scrum Teams

Scrum for Product Owners – 1 d class training & coaching for Product Owners

Agile Coaching for organizations – ask for details

Agile Visual Studio Team System Workshop – 2 d

Advanced Agile SW Development – 1 d class training for ScrumMasters and Managers





Starters

What is agility? What is Scrum?



Cornerstones of Agility – 3 h on-line (spoken in Finnish) or a lecture

- For everyone
- To understand the basic ideas of agility
- To know the best agile practices
- To know the famous agile frameworks
- Lecture for teams
 - Suitable for a talk in an offsite meeting
- Online course to start today



Agile Software Development with Scrum – 1 d class training for Scrum Teams

- Scrum for the whole team
- Short introduction to agility
- Scrum glossary
- Scrum flow explained in details



- Covers the certified ScrumMaster course topics, but
 - Tight schedule
 - Less games



Agile Software Development with Scrum – 1 d class training for Scrum Teams

- Scrum for the ScrumMasters
 - Scrum basics
 - Scrum games

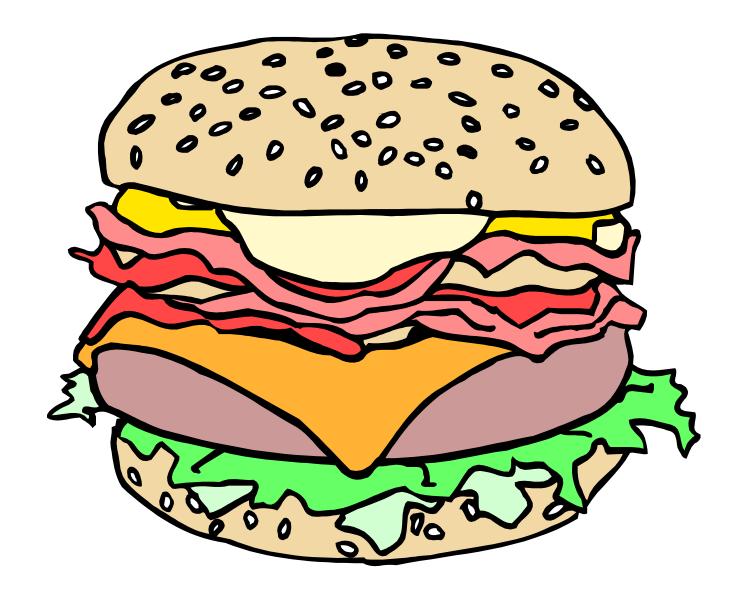
- Certified ScrumMaster training or
- Without Scrum Alliance certificate



Agile and Lean Software Development with Scrum – 2 d class training for Software Developers

- For
 - Managers
 - ScrumMasters
 - Developers
- Compact package including
 - Agility
 - Scrum
 - Lean Software development





The beef included

This all has something to do with Software Engineering



Managing Agile Software Projects – 3 d class training for Project managers and Scrum Masters

- Whole project management for
 - ScrumMasters
 - Team leaders
- Includes Scrum but not just that
 - Lean
 - Extreme programming
 - Testing
 - Self-organizing teams
- How to apply agility to a project
 - Use your own real life project as an example



Agile Practices and their Adoption – 2 d class training for Managers

- What is lean and agile software development?
- How to introduce it to an organization?
- Management perspective to agility





Extreme Programming – 1+1 d class training for Software Developers

- Extreme agile practices for
 - Developers
 - Managers
 - ScrumMasters
- 2nd day is optional and tool specific
 - Java
 - .NET



Test Driven Development – 2 d workshop training for Software Developers

- Real programming with
 - Java
 - .NET
- Junit, Nunit, Mock frameworks
- Unit testing patterns
- Can you build an enterprise level application with test driven development techniques?



Scrum and Testing – 2 d workshop for Scrum Teams

- Role-less testing for everyone
 - Developers
 - Managers
 - ScrumMasters
 - Testers
- Sharing testing work in practice
 - Context driven testing
 - Viewpoints and responsibilities suitable for scrum teams
 - Learning techniques
 - Documentation techniques
 - Conducting testing sessions
 - Heuristic testing
 - Exploratory testing
- Planning testing schedules for sprints
 - Estimation techniques





Specific

Tools, consulting, distributed, large scale



Scrum for Product Owners – 1 d class training & coaching for Product Owners

- For product owners
- Agile business cases and requirements
- Certified product owner 2 days
 - Includes Scrum theory



- Add-on 1 days
 - Scrum basics as a prerequisite
 - Coaching mode using real life projects



Agile Coaching for organizations – ask for details

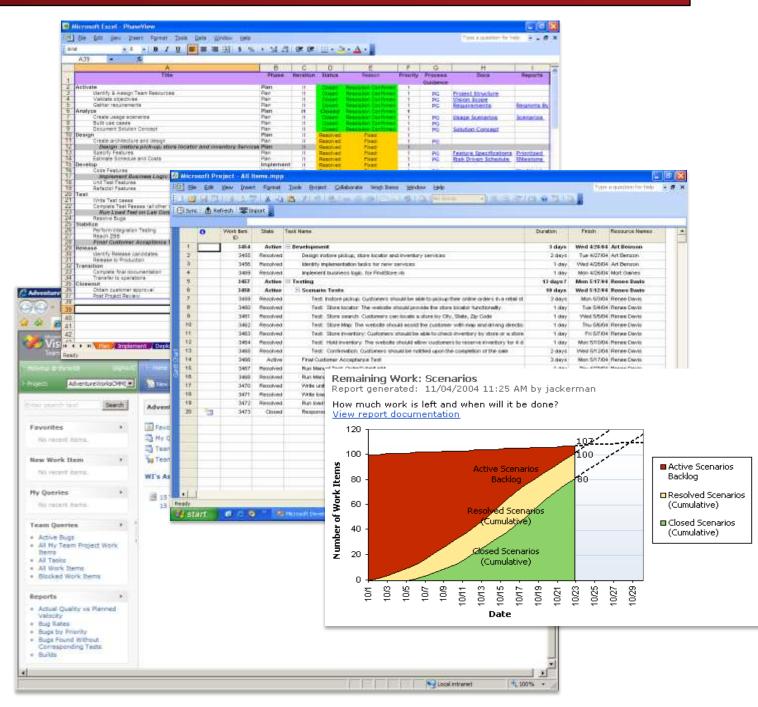
- Agile adoption using Tieturi's
 - Adoption approach
 - Training
 - Coaching
 - Consulting





Agile Visual Studio Team System Workshop - 2 d

- Hands-on lab for project teams on using VSTS in an agile project
 - Project templates
 - Work item tracking
 - Role specific tools
 - Reporting
 - Test Driven Development
 - Continuous Integration





Advanced Agile SW Development – 1 d class training for ScrumMasters and Managers

- Advanced topics for
 - Scrum masters
 - Managers
 - Developers
- Discussion about
 - Lean software development
 - Enterprise level agility
 - Combining agility with traditional
 - Improved quality
 - Distributed and outsourced agility
 - Agile adoption

