

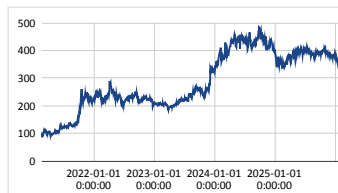
## TATA Power - OnePage Profile



Tata Power Company Ltd is primarily involved in the business of the generation, transmission and distribution of electricity. It aims to produce electricity completely through renewable sources. It also manufactures solar roofs and plans to build 1 lakh ev charging stations by 2025. The company is India's largest vertically-integrated power company. It operates across the entire power value chain - generation, transmission, distribution, renewables, rooftop solar, EV charging and solar EPC.

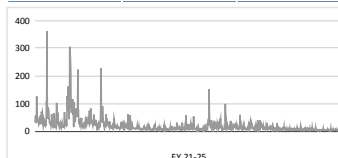
Key Financial Metrics	Mar 21	Mar 22	Mar 23	Mar 24	Mar 25
Total Sales	32,703	42,816	55,109	61,449	65,478
Sales Growth (y-o-y)	12.24%	30.92%	28.71%	11.50%	6.56%
Gross Profit Margins (%)	30.98%	27.81%	24.38%	26.92%	29.58%
EBITDA Margins(%)	21.16%	16.42%	14.02%	17.47%	18.58%
EBIT Margins (%)	12.77%	9.13%	7.78%	11.31%	12.29%
Net Profit Margins (%)	3.45%	4.07%	6.05%	6.02%	6.06%
Earnings per Share (₹)	3.53	5.45	10.44	11.57	12.43
EPS Growth (y-o-y)	93.80%	154.47%	191.59%	110.78%	107.43%
Dividend per Share (₹)	1.55	1.75	2.00	2.00	2.50
DPS Growth (y-o-y)	0.00%	12.90%	14.29%	0.00%	25.00%

### Share Price - 5Y



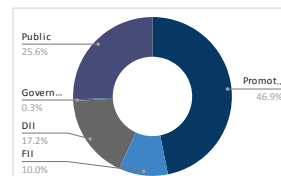
Key Financial Ratios	Mar 21	Mar 22	Mar 23	Mar 24	Mar 25
Price to Earnings	29.26	43.79	18.22	34.08	30.21
EV/EBITDA	10.67	17.18	13.26	15.88	14.06
EV/Revenue	2.26	2.82	1.86	2.77	2.61
Price to Book Value	1.48	3.40	2.11	3.89	3.35
Return on Equity (%)	5%	8%	12%	11%	11%
Return on Capital Employed (%)	8%	9%	13%	12%	12%

### Volume- 5Y



Top 6 Shareholders	No. Shares (in Cr)	% Holding	Market Value (in Cr)
Tata Sons Private Limited	1,444.51	45.21%	533,964.24
Life Insurance Corporation of India	165.67	5.18%	61,240.42
Nippon Life India Trustee Ltd-A/C Nippon	71.82	2.25%	26,546.88
Tata Steel Limited	39.12	1.22%	14,461.72
Investor Education and Protection Fund (	13.22	0.41%	4,888.28
Tata Investment Corporation Ltd	6.85	0.21%	2,531.30
Tata Industries Limited	4.54	0.14%	1,676.44

### Shareholding Pattern



Managerial Remuneration	Designation	Remuneration	X of Median Salary
Mr.N Chandrasekaran	Chairman		N/A
Dr. Praveer Sinha	CEO & MD	120,578,884	75.53 : 1
Ms.Anjali Bansal	Director	10,480,000	6.56 : 1
Ms.Vibha Padalkar	Director	10,510,000	6.58 : 1
Mr.Vispi Patel	Secretary	11,350,783	N/A

### Capital Structure

Share Price as on 1 Feb	369.90
No of Shares O/S	319.49
<b>Market Capitalization</b>	<b>118,179.35</b>
Less: Cash & Equivalents	-11,750.98
Add: Total Debt	62,865.80
Add: Minority Interest	6,765.37
<b>Enterprise Value</b>	<b>176,059.54</b>

### Recent Updates

Strong **Q3 FY26 Performance**:  
Reported **₹1,194 Cr PAT** with steady growth driven by renewables and transmission, despite weakness in thermal segment.  
**Evaluating 3 potential sites for nuclear power projects**, awaiting regulatory clarity.  
Planning 10 GW solar wafers & ingots plant, strengthening backward integration in solar value chain.