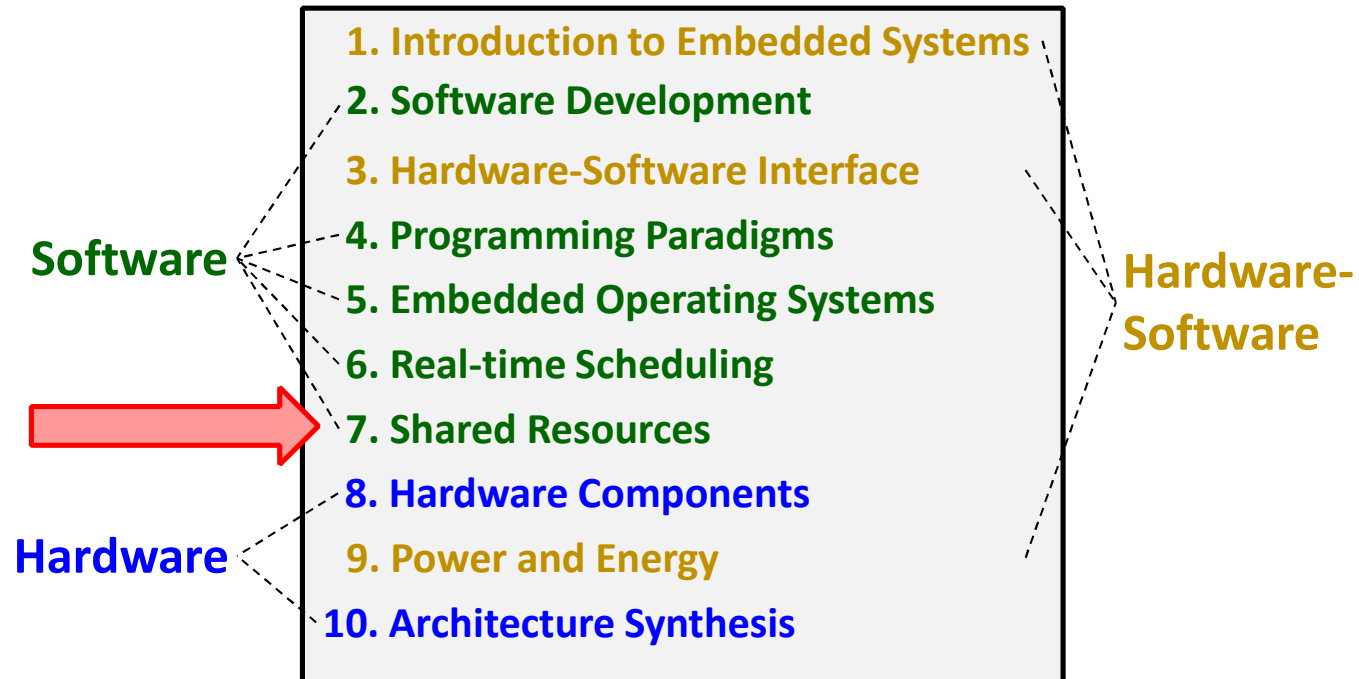


Embedded Systems

7. Shared Resources

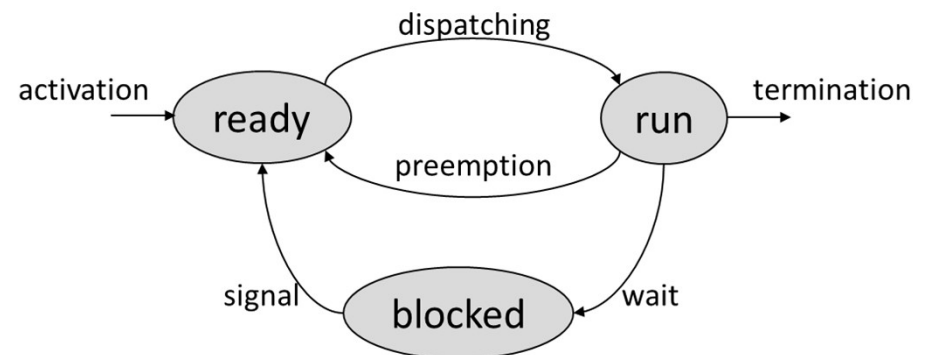
Where we are ...



Ressource Sharing

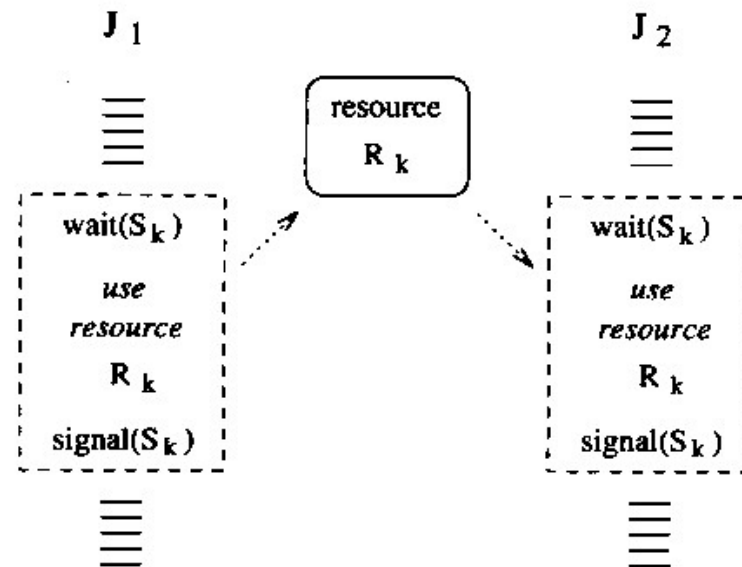
Resource Sharing

- Examples of *shared resources*: data structures, variables, main memory area, file, set of registers, I/O unit,
- Many shared resources do not allow simultaneous accesses but require *mutual exclusion*. These resources are called *exclusive resources*. In this case, no two threads are allowed to operate on the resource at the same time.
- There are several methods available to *protect exclusive resources*, for example
 - *disabling interrupts* and preemption or
 - using concepts like *semaphores* and *mutex* that put threads into the blocked state if necessary.



Protecting Exclusive Resources using Semaphores

- Each *exclusive resource* R_i must be protected by a different *semaphore* S_i . Each critical section operating on a resource must begin with a $wait(S_i)$ primitive and end with a $signal(S_i)$ primitive.



- All tasks blocked on the same resource are kept in a queue associated with the semaphore. When a running task executes a *wait* on a *locked semaphore*, it enters a *blocked state*, until another task executes a *signal* primitive that *unlocks the semaphore*.

Example FreeRTOS

To ensure data consistency is maintained at all times access to a resource that is shared between tasks, or between tasks and interrupts, must be managed using a 'mutual exclusion' technique.

One possibility is to disable all interrupts:

```
...  
taskENTER_CRITICAL();  
    ... /* access to some exclusive resource */  
taskEXIT_CRITICAL();  
...
```

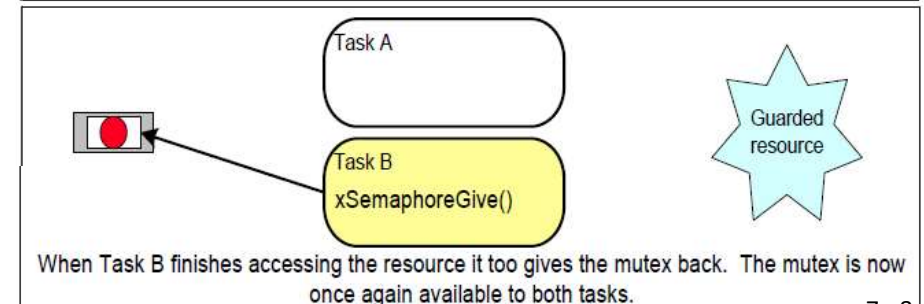
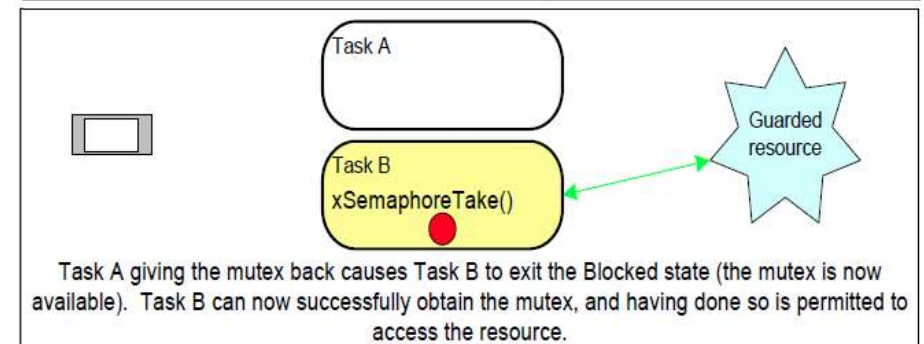
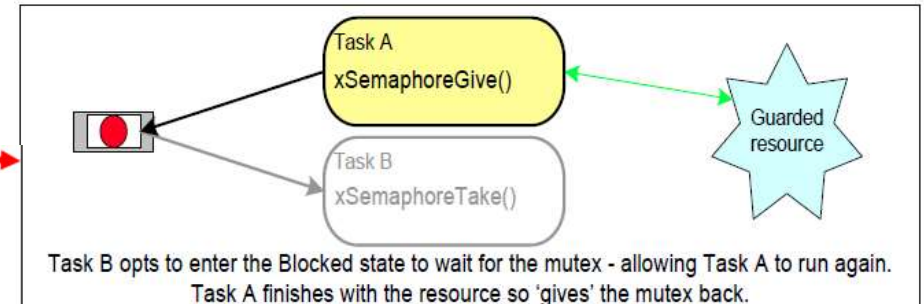
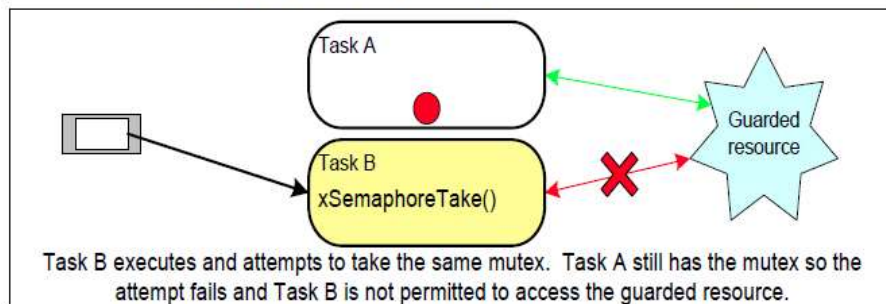
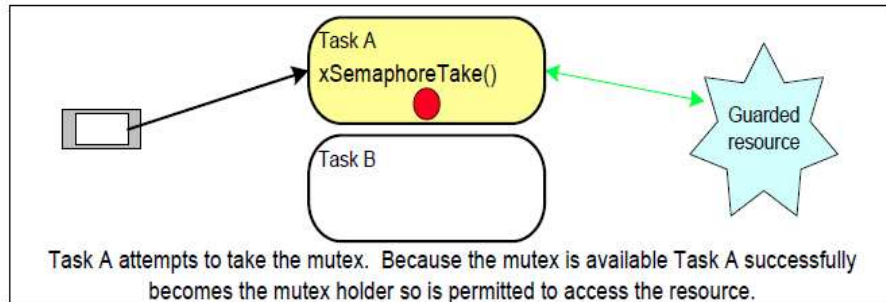
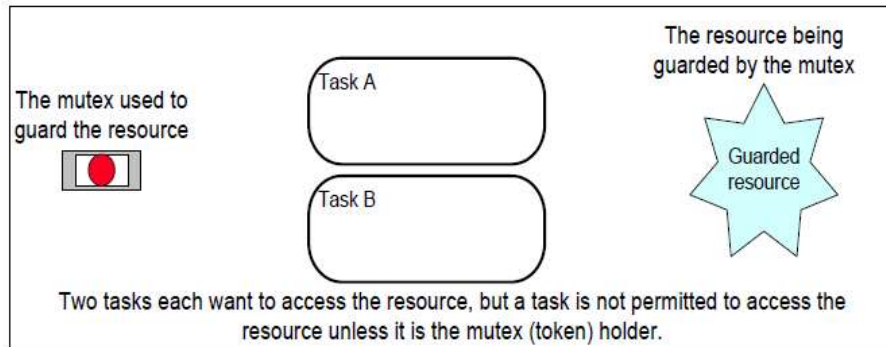
This kind of critical sections must be kept very short, otherwise they will adversely affect interrupt response times.

Example FreeRTOS

Another possibility is to use mutual exclusion: In FreeRTOS, a *mutex* is a special type of *semaphore* that is used to *control access* to a resource that is shared between two or more tasks. *A semaphore that is used for mutual exclusion must always be returned:*

- When used in a mutual exclusion scenario, the mutex can be thought of as a token that is associated with the resource being shared.
- For a task to access the resource legitimately, it must first successfully ‘take’ the token (be the token holder). When the token holder has finished with the resource, it must ‘give’ the token back.
- Only when the token has been returned can another task successfully take the token, and then safely access the same shared resource.

Example FreeRTOS



Example FreeRTOS

Example:

create mutex semaphore

```
SemaphoreHandle_t xMutex;

int main( void ) {
    xMutex = xSemaphoreCreateMutex();
    if( xMutex != NULL ) {
        xTaskCreate( vTask1, "Task1", 1000, NULL, 1, NULL );
        xTaskCreate( vTask2, "Task2", 1000, NULL, 2, NULL );
        vTaskStartScheduler();
    }
    for( ;; );
}
```

some defined constant for infinite timeout;
otherwise, the function would return if the
mutex was not available for the specified time

```
void vTask1( void *pvParameters ) {
    for( ;; ) {
        ...
        xSemaphoreTake( xMutex, portMAX_DELAY );
        ... /* access to exclusive resource */
        xSemaphoreGive( xMutex );
        ... }
}
```

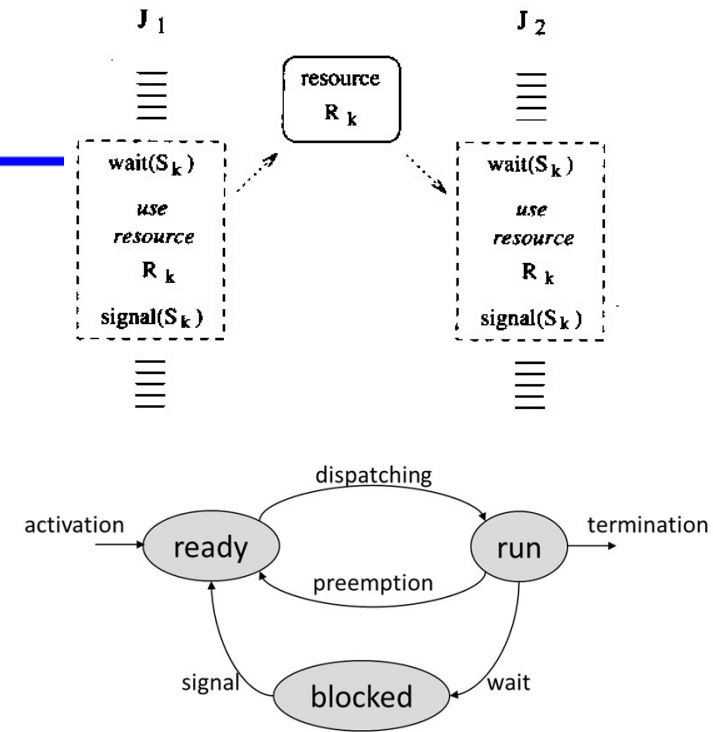
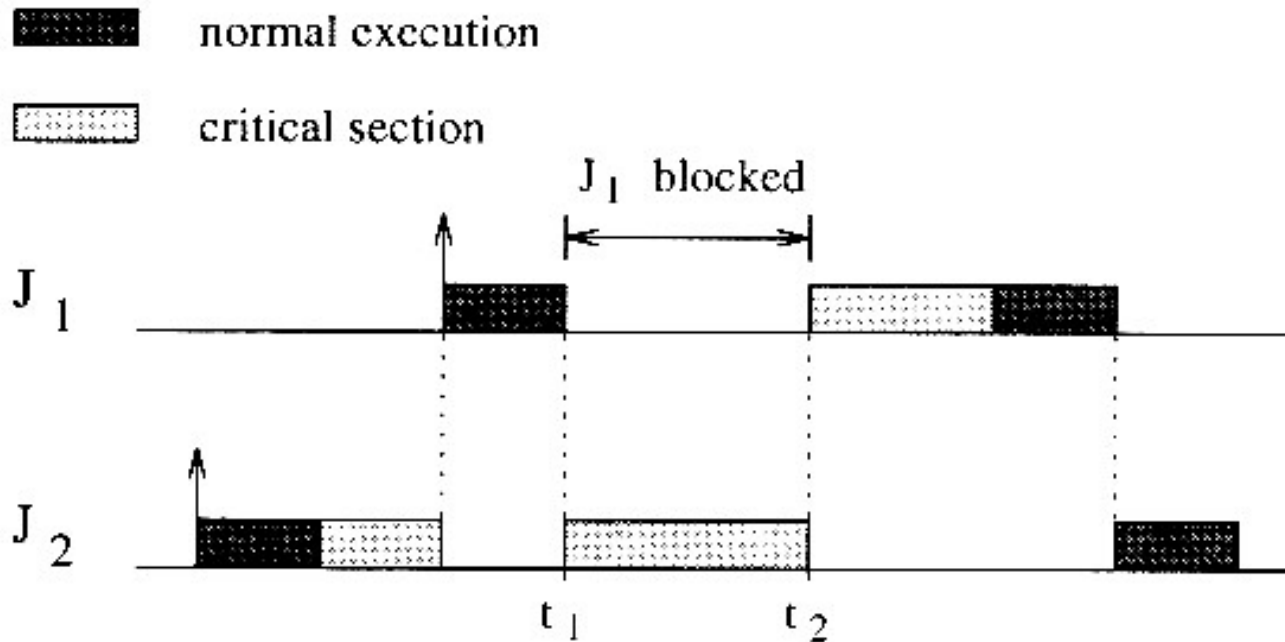
```
void vTask2( void *pvParameters ) {
    for( ;; ) {
        ...
        xSemaphoreTake( xMutex, portMAX_DELAY );
        ... /* access to exclusive resource */
        xSemaphoreGive( xMutex );
        ... }
}
```

Ressource Sharing

Priority Inversion

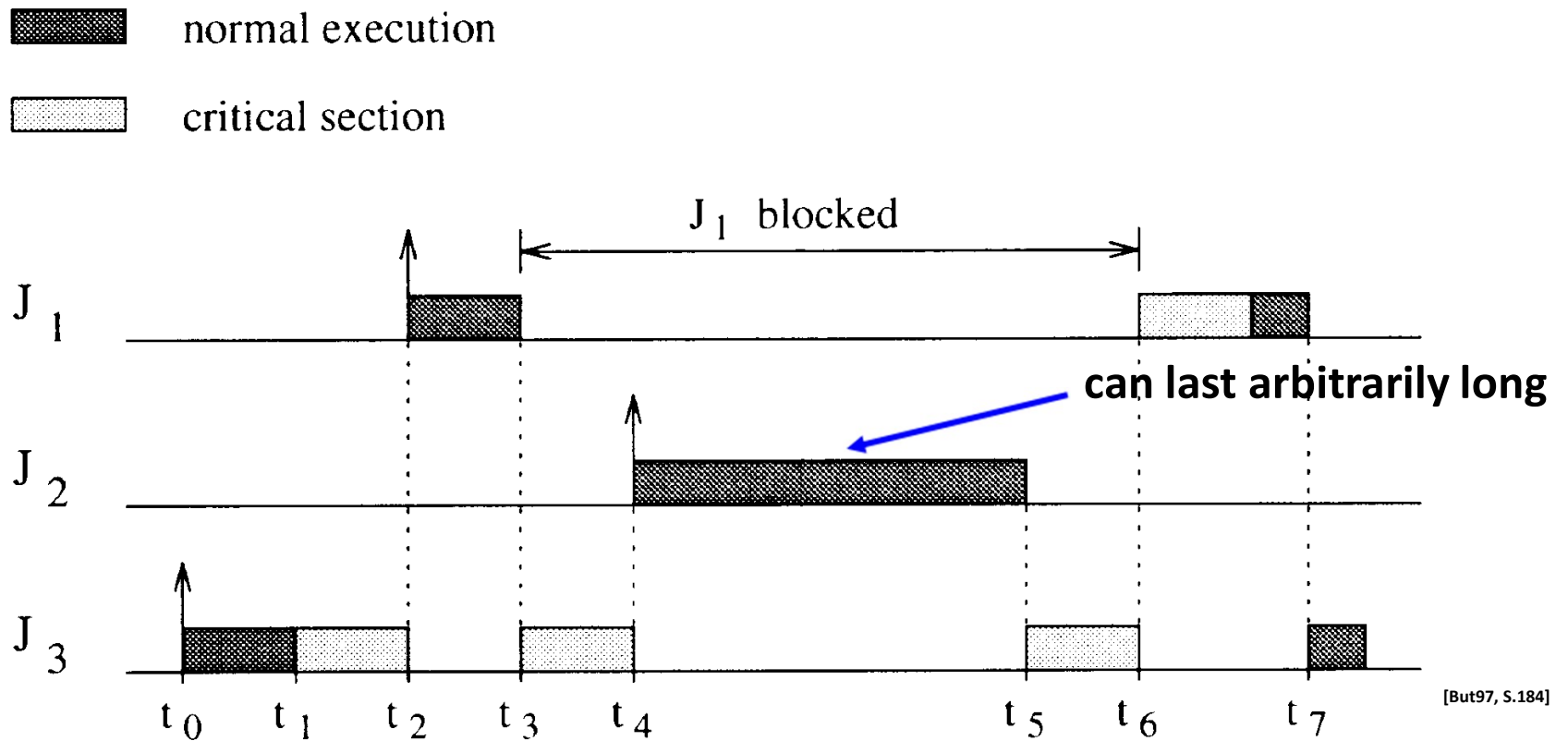
Priority Inversion (1)

Unavoidable blocking:



Priority Inversion (2)

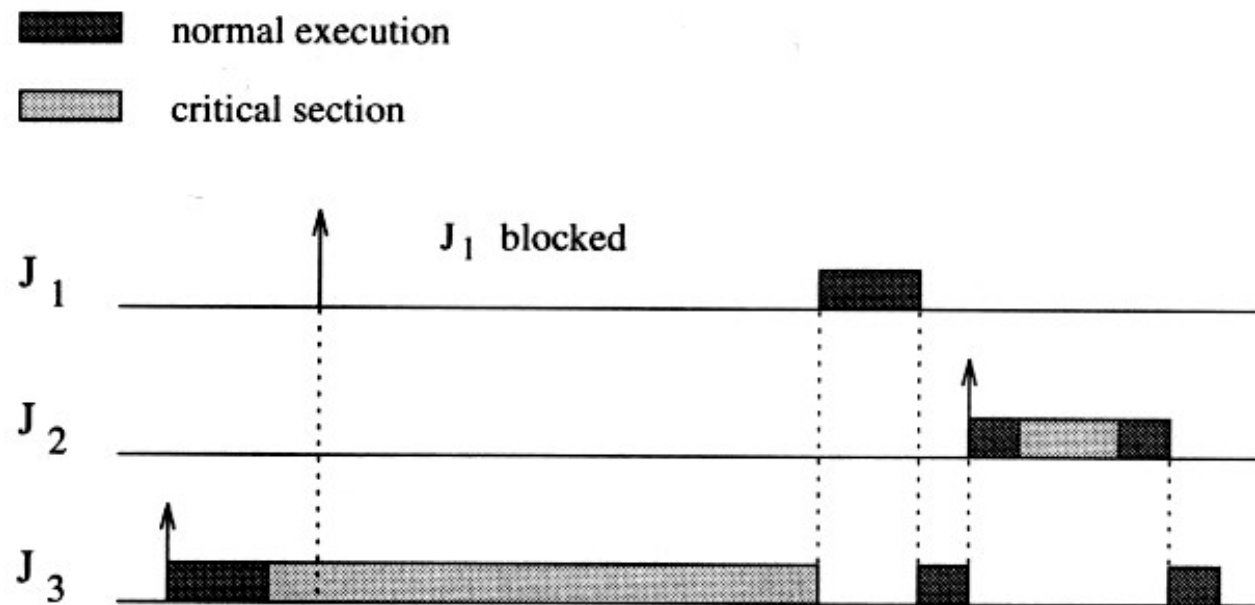
Priority Inversion:



[But97, S.184]

Solutions to Priority Inversion

Disallow preemption during the execution of all critical sections. Simple approach, but it creates unnecessary blocking as unrelated tasks may be blocked.



Resource Access Protocols

Basic idea: Modify the priority of those tasks that cause blocking. When a task J_i blocks one or more higher priority tasks, it temporarily assumes a higher priority.

Specific Methods:

- Priority Inheritance Protocol (PIP), for static priorities
- Priority Ceiling Protocol (PCP), for static priorities
- Stack Resource Policy (SRP),
for static and dynamic priorities
- others ...

Priority Inheritance Protocol (PIP)

Assumptions:

n tasks which cooperate through m shared resources; fixed priorities, all critical sections on a resource begin with a *wait* (S_i) and end with a *signal* (S_i) operation.

Basic idea:

When a task J_i blocks one or more higher priority tasks, it temporarily assumes (inherits) the highest priority of the blocked tasks.

Terms:

We distinguish a fixed *nominal priority* P_i and an *active priority* p_i larger or equal to P_i . Jobs J_1, \dots, J_n are ordered with respect to nominal priority where J_1 has *highest priority*. Jobs do not suspend themselves.

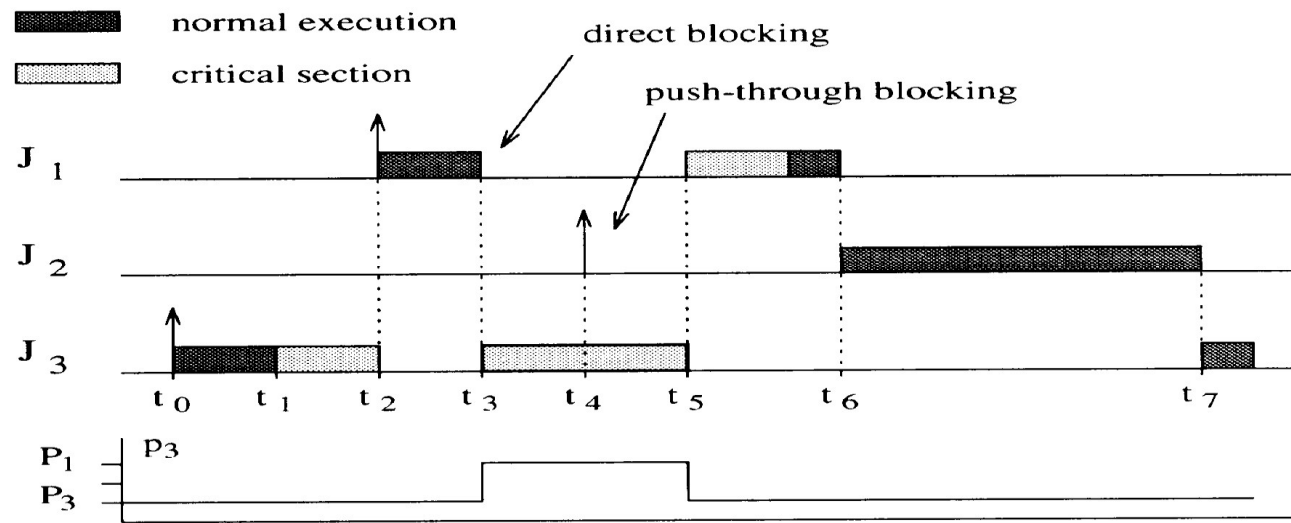
Priority Inheritance Protocol (PIP)

Algorithm:

- Jobs are scheduled based on their *active priorities*. Jobs with the same priority are executed in a FCFS discipline.
- When a job J_i tries to *enter a critical section* and the resource is blocked by a lower priority job, the job J_i is blocked. Otherwise it enters the critical section.
- When a job J_i is *blocked*, it transmits its active priority to the job J_k that holds the semaphore. J_k resumes and executes the rest of its critical section with a priority $p_k = p_i$ (it *inherits* the priority of the highest priority of the jobs blocked by it).
- When J_k exits a critical section, it *unlocks* the semaphore and the highest priority job blocked on that semaphore is awakened. If no other jobs are blocked by J_k , then p_k is set to P_k , otherwise it is set to the highest priority of the jobs blocked by J_k .
- Priority inheritance is *transitive*, i.e. if 1 is blocked by 2 and 2 is blocked by 3, then 3 inherits the priority of 1 via 2.

Priority Inheritance Protocol (PIP)

Example:

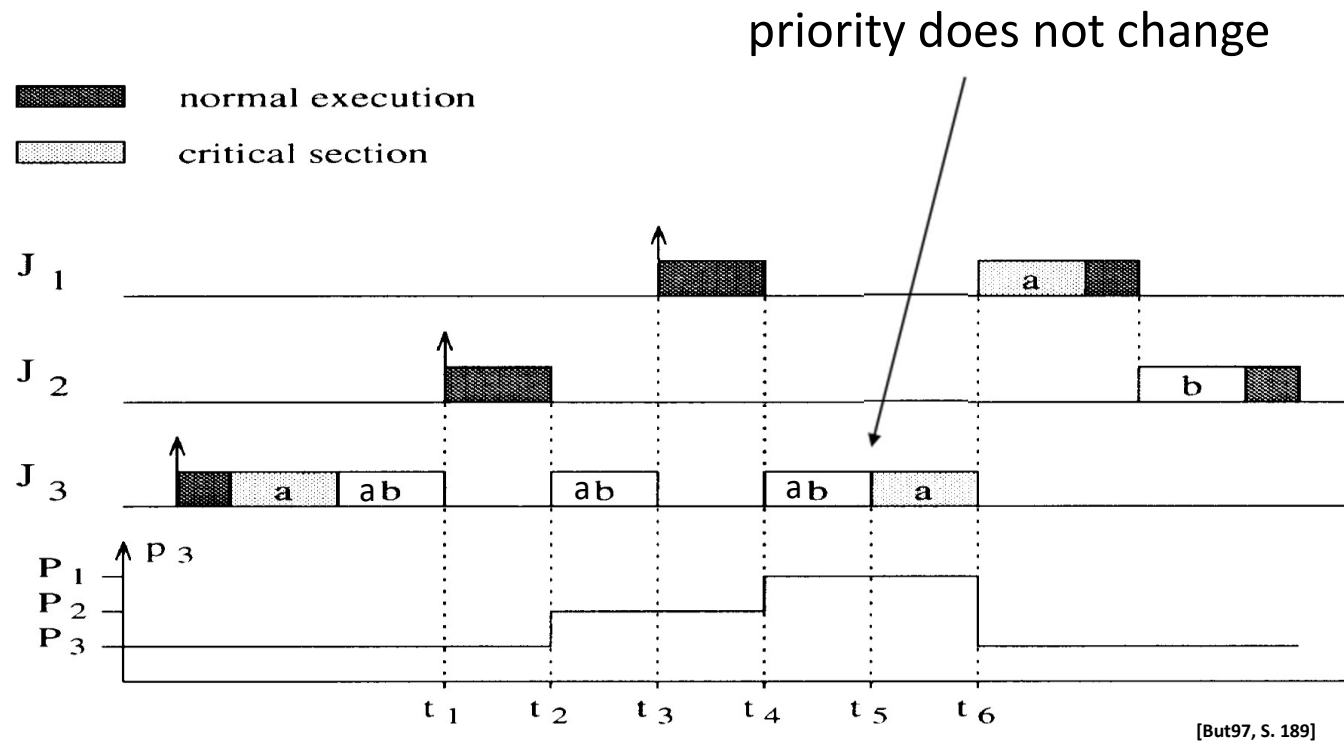


Direct Blocking: higher-priority job tries to acquire a resource held by a lower-priority job

Push-through Blocking: medium-priority job is blocked by a lower-priority job that has inherited a higher priority from a job it directly blocks

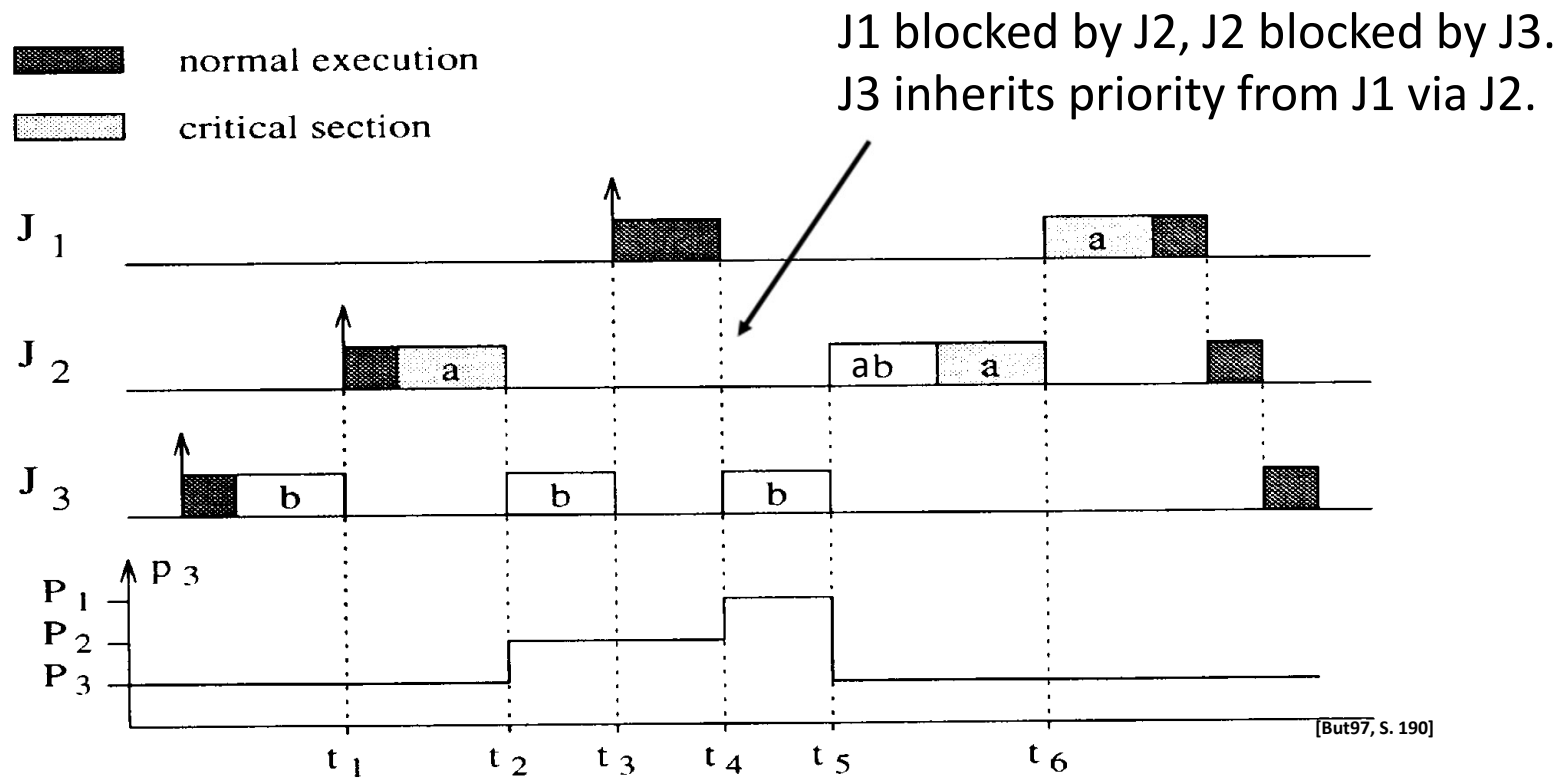
Priority Inheritance Protocol (PIP)

Example with nested critical sections:



Priority Inheritance Protocol (PIP)

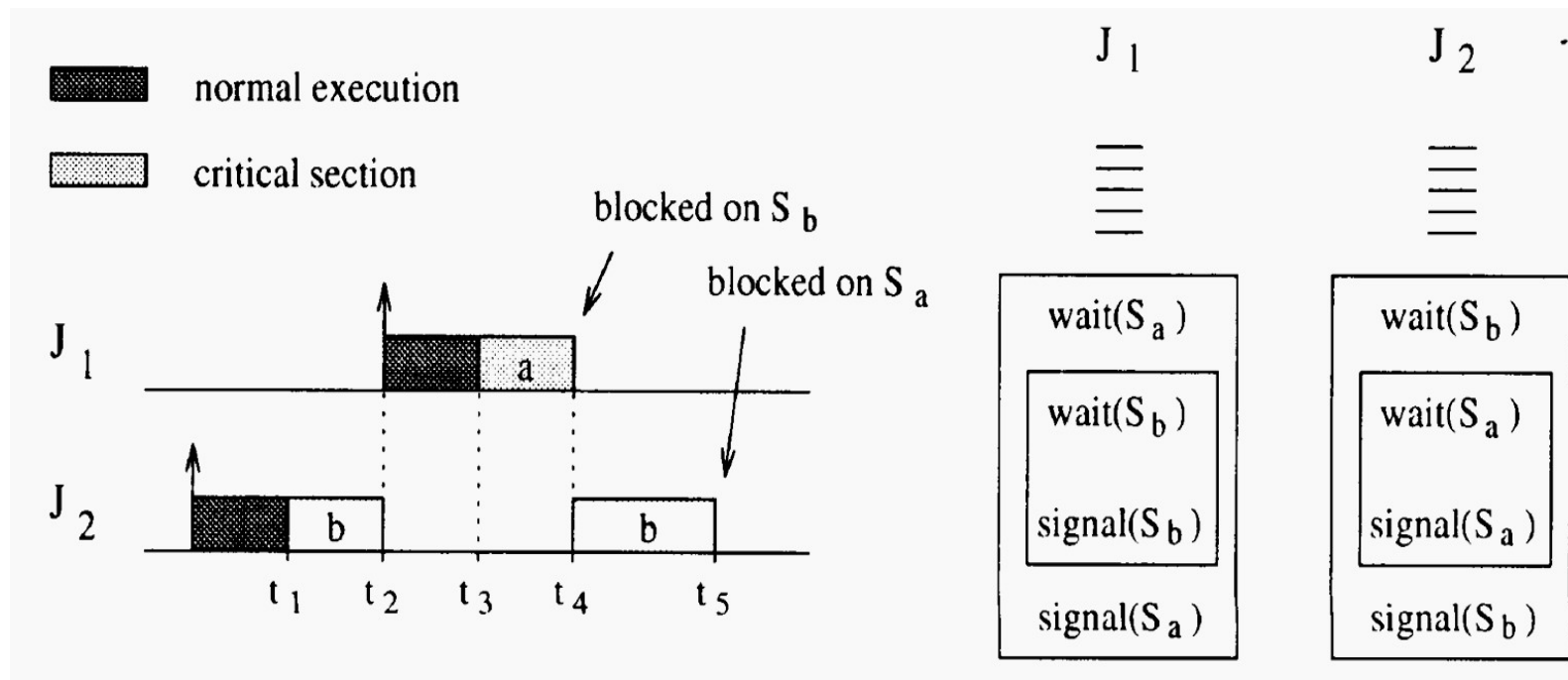
Example of transitive priority inheritance:



Priority Inheritance Protocol (PIP)

Still a Problem: Deadlock

.... but there are other protocols like the Priority Ceiling Protocol ...



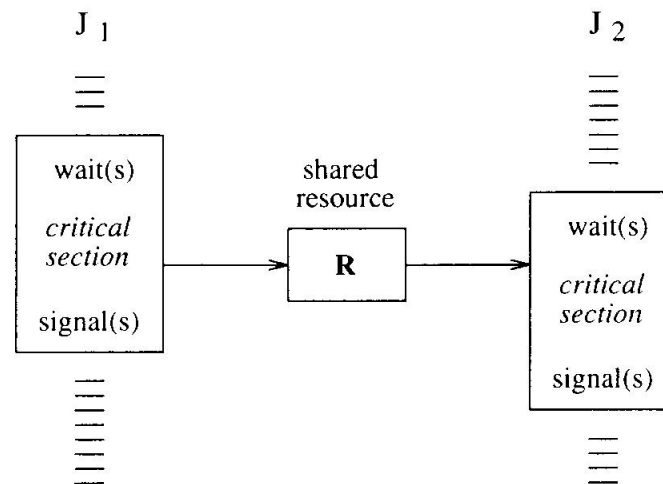
[But97, S. 200]

Communication and Synchronization

Communication Between Tasks

Problem: the use of shared memory for implementing communication between tasks may cause priority inversion and blocking.

Therefore, either the implementation of the shared medium is “thread safe” or the data exchange must be *protected by critical sections*.



Communication Mechanisms

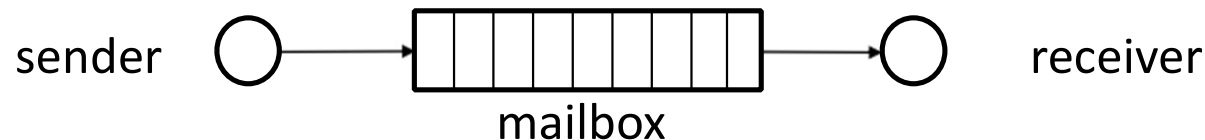
Synchronous communication:

- Whenever two tasks want to communicate they must be synchronized for a message transfer to take place (rendez-vous).
- They have to wait for each other, i.e. both must be at the same time ready to do the data exchange.
- *Problem:*
 - In case of dynamic real-time systems, estimating the maximum blocking time for a process rendez-vous is difficult.
 - Communication always needs synchronization. Therefore, the timing of the communication partners is closely linked.

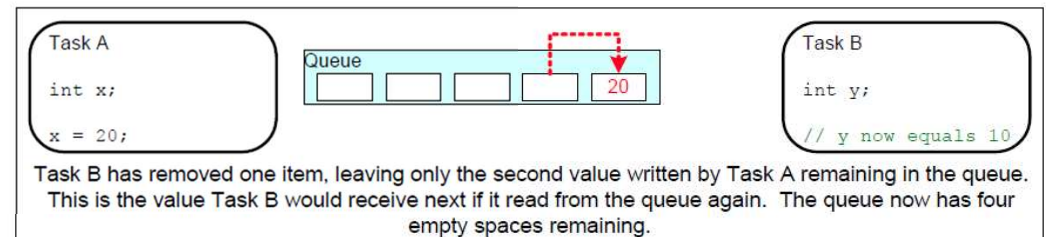
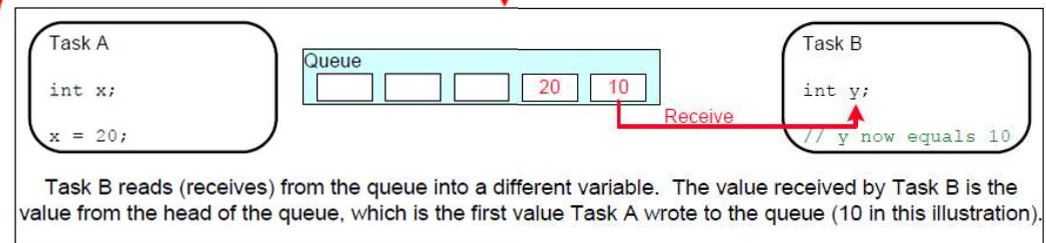
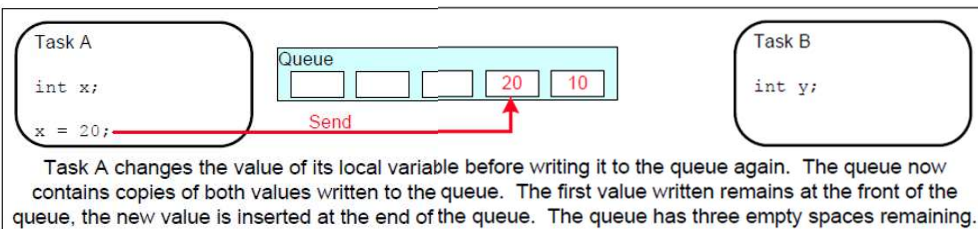
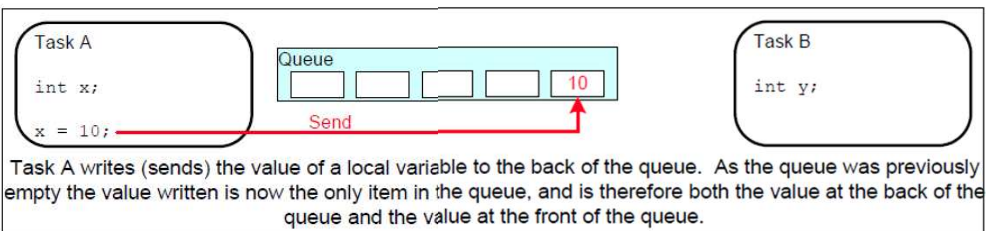
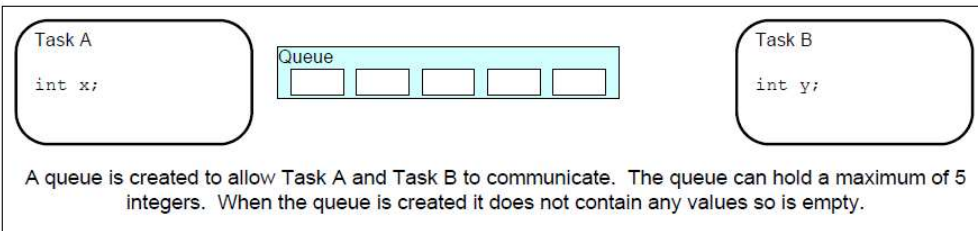
Communication Mechanisms

Asynchronous communication:

- Tasks do not necessarily have to wait for each other.
- The sender just deposits its message into a channel and continues its execution; similarly the receiver can directly access the message if at least a message has been deposited into the channel.
- More suited for real-time systems than synchronous communication.
- *Mailbox*: Shared memory buffer, FIFO-queue, basic operations are send and receive, usually has a fixed capacity.
- *Problem*: Blocking behavior if the channel is full or empty; alternative approach is provided by cyclical asynchronous buffers or double buffering.



Example: FreeRTOS



Example: FreeRTOS

Creating a queue:

```
QueueHandle_t xQueueCreate( UBaseType_t uxQueueLength, UBaseType_t uxItemSize );
```

returns handle to
created queue

the maximum number of items that the queue
being created can hold at any one time

the size in bytes of
each data item

Sending item to a queue:

```
BaseType_t xQueueSend( QueueHandle_t xQueue,  
const void * pvItemToQueue,  
TickType_t xTicksToWait );
```

returns pdPASS if
item was successfully
added to queue

the maximum amount of time the task
should remain in the Blocked state to wait
for space to become available on the queue

a pointer to the
data to be copied
into the queue

Example: FreeRTOS

Receiving item from a queue:

```
BaseType_t xQueueReceive( QueueHandle_t xQueue,  
void * const pvBuffer,  
TickType_t xTicksToWait );
```

returns pdPASS if data
was successfully read
from the queue

the maximum amount of time the task
should remain in the Blocked state to wait
for data to become available on the queue

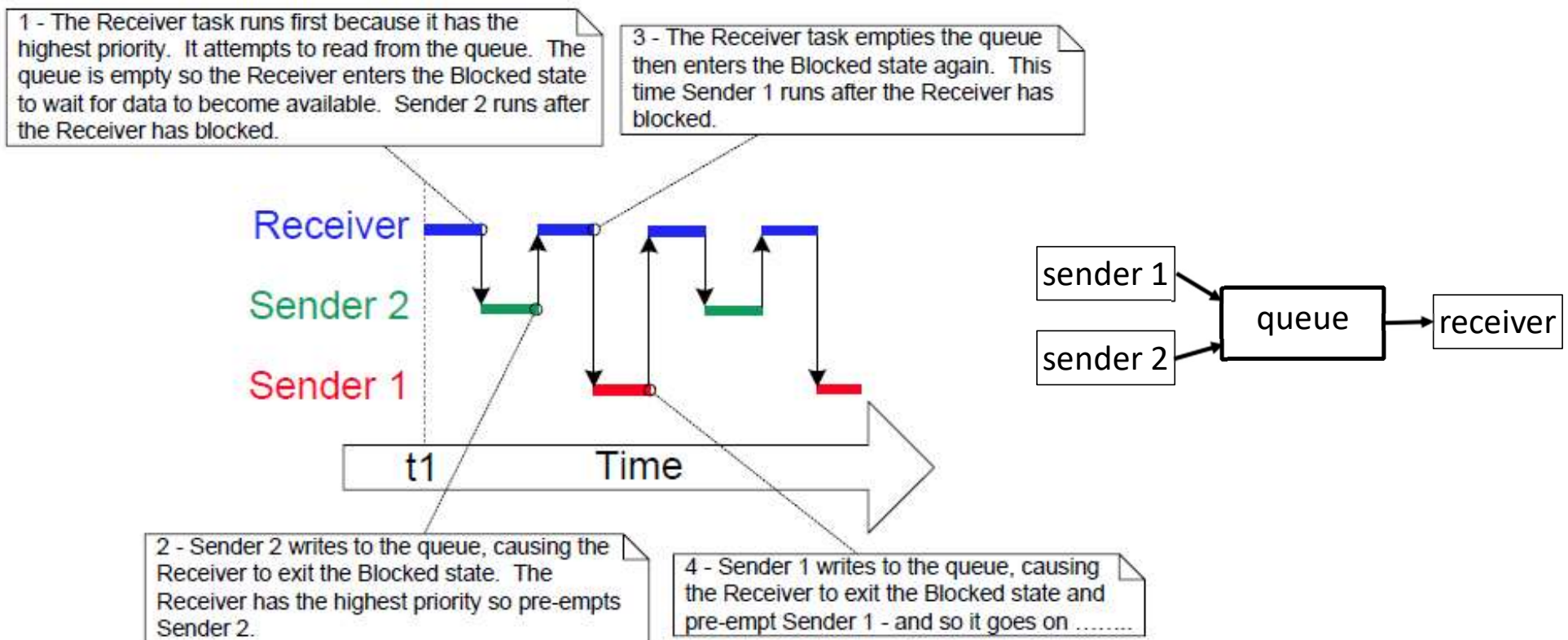
a pointer to the
memory into which
the received data
will be copied

Example:

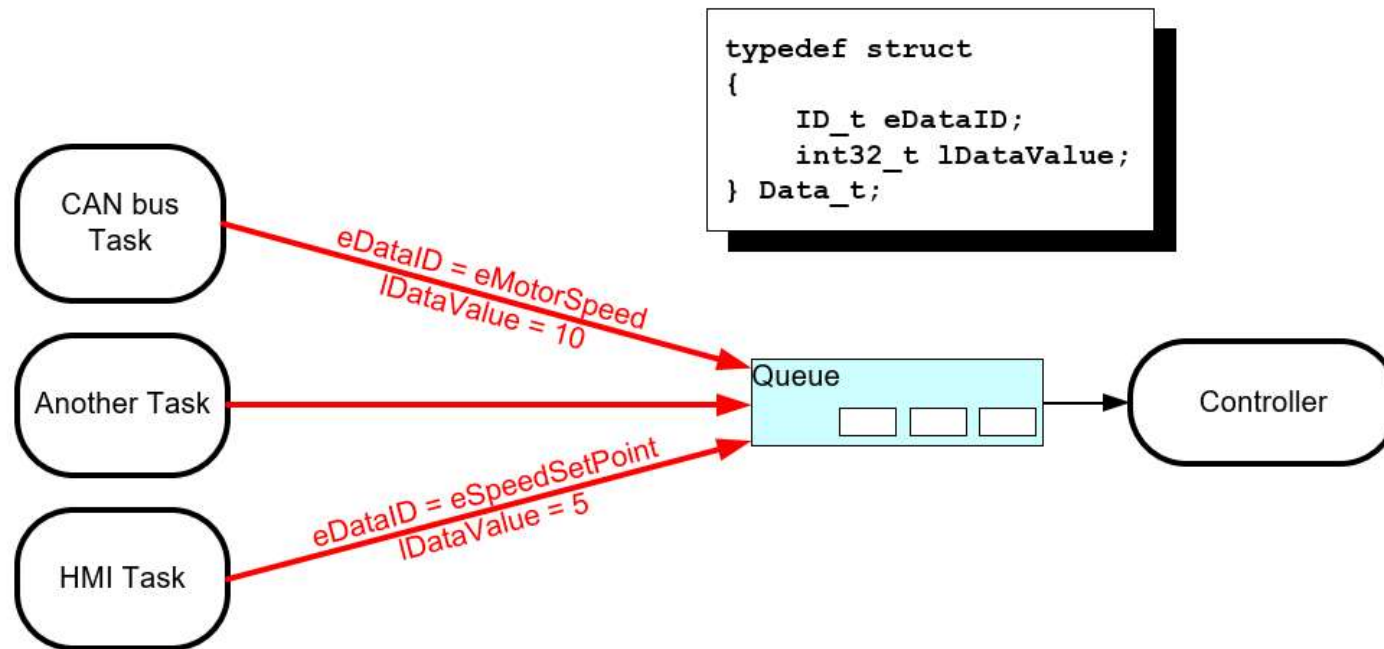
- Two sending tasks with equal priority 1 and one receiving task with priority 2.
- FreeRTOS schedules tasks with equal priority in a round-robin manner: A blocked or preempted task is put to the end of the ready queue for its priority. The same holds for the currently running task at the expiration of the time slice.

Example: FreeRTOS

Example cont.:



Example: FreeRTOS



Communication Mechanisms

Cyclical Asynchronous Buffers (CAB):

- *Non-blocking communication between tasks.*
- A reader gets the most recent message put into the CAB. A message is not consumed (that is, extracted) by a receiving process but is maintained until overwritten by a new message.
- As a consequence, once the first message has been put in a CAB, a task can never be blocked during a receive operation. Similarly, since a new message overwrites the old one, a sender can never be blocked.
- Several readers can simultaneously read a single message from the CAB.

writing

```
buf_pointer = reserve(cab_id);  
<copy message in *buf_pointer>  
putmes(buf_pointer, cab_id);
```

reading

```
mes_pointer = getmes(cab_id);  
<use message>  
unget(mes_pointer, cab_id);
```