

Summary Error Report

Client:

J0178900

Mr THOMAS WILLIAM HOFFMANN

Form Type:

I Form

By: 204059@hrblock.com.au on 29/01/2026

Cover

Warning

CMN.ATO.IITR.001054

Neither the taxpayer's daytime phone number or mobile phone number have been provided

Error

EFT account details exist from rollover - please check

Main form I

Warning

All details entered into D6 to D10 are transmitted to the ATO.

Warning

Check that zero NPP income is correct

Warning

Related Reference details are transferred (where applicable) to 'Spouse Details' labels O, R, S, P, Q, A, C, D & E. Other labels T, U, B & F must be entered by user.

Error

CMN.ATO.GEN.438076

If an Intermediary is present, Intermediary Declarer Telephone number must be provided. (ElectronicContact.Telephone.Minimal.Number[@contextRef='INT.TrueAndCorrect'])

Error

CMN.ATO.GEN.438078

If an Intermediary is present, Intermediary Declarer Signature Date must be present. (Declaration.Signature.Date[@contextRef='INT.TrueAndCorrect'])

Tax estimate

Warning

Your income indicates that you may be assessed for additional tax on superannuation contributions you have made.

Individual Tax Return

2025

01/07/2024 to 30/06/2025

Your tax file number (TFN)

402 601 789

Return year

2025

See the Privacy note in the Taxpayer's declaration on page 16 of this return.

Are you an Australian resident?

☒ Y

Print Y for yes or N for no.

Have you included any attachments?

☒ N

Print Y for yes or N for no.

If NO please enter residency dates

From

To

Your name

Title - for example, Mr, Mrs, Ms, Miss

Mr

Family name

HOFFMANN

Given names

THOMAS

WILLIAM

Has any part of your name changed since completing your last tax return?

☒ N

Print Y for yes or N for no.

To find out how to update your name on our records, see ato.gov.au/updatedetails

Your postal address

23 COLEMAN CRES

RESERVOIR

VIC

3073

Has your postal address changed since completing your last tax return?

☒ N

Print Y for yes or N for no.

Your home address

If the same as your current postal address, print AS ABOVE.

23 COLEMAN CRES

RESERVOIR

VIC

3073

Your mobile phone number

Your daytime phone number (if different from your mobile phone number)

Area code

Phone number

Your email address

We may use your contact details to:

- advise you of tax return lodgment options
- correspond with you with regards to your tax and superannuation affairs
- issue notices to you
- conduct research and marketing.

Your date of birth

If you were under 18 years old on 30 June 2025 you must complete question A1.

22/08/1984

Final tax return

☒ N

If you know this is your final tax return, print FINAL.

Date of death

Electronic funds transfer (EFT)

We need your financial institution details to pay any refund owing to you, even if you have provided them to us before. Write the BSB number, account number and account name.

BSB number (must be 6 digits)

313-140

Account number

12350422

Client Bank Account

T HOFFMANN & I MASON

Income

1 Salary or wages

Your main salary and wage occupation

Computing professional - software engineer

Occupation code

X

261313

Payer's Australian business number

53 102 443 916

Payer's Name

ATLASSIAN PTY LTD

Tax withheld

27,239

TYPE

Gross payment

86,255

Allowances

250

RFBA

Lump A

RESC

Lump B

CDEP

Lump D

Exempt foreign employment income

Foreign tax paid on exempt foreign employment income

Country where exempt foreign employment was earned

Year

Amount

Lump sum in arrears

Payer's Australian business number

46 080 075 314

Payer's Name

SEEK LIMITED

Tax withheld

26,688

TYPE

Gross payment

90,000

Allowances

RFBA

Lump A

RESC

Lump B

CDEP

Lump D

Exempt foreign employment income

Foreign tax paid on exempt foreign employment income

Country where exempt foreign employment was earned

Year

Amount

Lump sum in arrears

2 Allowances, earnings, tips, director's fees etc

0

K

250

Allowances from Item 1	0	250

3 Employer lump sum payments

R

TYPE

5% of amount B in lump sum payments box

H

4 Employment termination payments (ETP)

Date of payment

28/11/2024

3,071.00

I

9,595

CODE

O

Payer's ABN

53 102 443 916

Total tax withheld

Add up the boxes.

\$

56,998

10 Gross interest

If you're a foreign resident, make sure you print your country of residence on page 1.

TFN amounts withheld from gross interest

M

0.00

Gross interest

L

18

Bank

Branch

Account Number

A/C holders

BANK AUSTRALIA

12350423

2

TFN amounts withheld

Total

0.00

Gross interest

34.96

Your share

0.00

17.48

Interest adjustment reason code

Interest adjustment reason description

ATO prefill certainty indicator

Y

2

TFN amounts withheld

Total

0.00

Gross interest

1.95

Your share

0.00

0.98

Interest adjustment reason code

Interest adjustment reason description

ATO prefill certainty indicator

12 Employee share schemes

Discount from taxed upfront schemes - eligible for reduction

D

0

Discount from taxed upfront schemes - not eligible for reduction

E

0

Discount from deferral schemes

F

63,143

Total Assessable discount amount

B

63,143

TFN amounts withheld from discounts

C

0.00

Foreign source discounts

A

0

Payer's name

Payer ABN

ATLASSIAN PTY LTD

53 10 2 4 43 916

0

0

24,422

0.00

ATLASSIAN PTY LTD

53 10 2 4 43 916

0

0

38,721

0.00

I Only used by taxpayers completing the supplementary section

Transfer the amount from TOTAL SUPPLEMENT INCOME OR LOSS on page 10 and write it here.

13

LOSS

TOTAL INCOME OR LOSS Add up the income amounts and deduct any loss amount in the boxes.

249,274

LOSS

Deductions

D4 Work-related self-education expenses

D

147

CLAIM TYPE

K

Claim type code

K

D5 Other work-related expenses

E

2,213

D9 Gifts or donations

J 512

SEEK LIMITED	12
UNICEF	250
Bravehearts	250

D10 Cost of managing tax affairs

Interest charged by the ATO N 0

Litigation costs L 0

Other expenses incurred in managing your tax affairs M 204

	ATO Interest	Litigation costs	Other
AGENT FEES 24			204

TOTAL DEDUCTIONS Items D1 to D - add up the boxes. 3,076

SUBTOTAL TOTAL INCOME OR LOSS less TOTAL DEDUCTIONS 246,198 / LOSS

TAXABLE INCOME OR LOSS Subtract amounts at F and Z question L1 from amount at SUBTOTAL. \$ 246,198 / LOSS

TOTAL TAX OFFSETS Items T2 and T —add up the boxes. U 0

Medicare levy related questions

M1 Medicare levy reduction or exemption

If you complete this questions and you had a spouse during 2024-25 you must also complete Spouse details—married or de facto.

Reduction based on family income

Number of dependent children and students Y 2

Exemption categories

Full 2.0% levy exemption - number of days V / CLAIM

Half 2.0% levy exemption - number of days W / TYPE

M2 Medicare levy surcharge (MLS)

THIS QUESTION IS COMPULSORY

If you don't complete this question you may be charged the full Medicare levy surcharge.

For the whole period 1 July 2024 to 30 June 2025, were you and all your dependants (including your spouse) - if you had any - covered by private patient HOSPITAL cover?

E Y Print Y for yes or N for no.

Number of days NOT liable for surcharge A 365

Private health insurance policy details

You must read Private health insurance policy details in the instructions before completing this question. Complete all the labels below unless directed in the instructions.

Health insurer ID B NIB Membership number C 23913733

Your premiums eligible for Australian Government rebate J 594 Your Australian Government rebate received K 0

Benefit code L 31 Tax claim code CODE C

Health insurer ID B NIB Membership number C 23913733

Your premiums eligible for Australian Government rebate J 1,708 Your Australian Government rebate received K 0

Benefit code L 30 Tax claim code CODE C

Income tests

You must complete this section.

If you had a spouse during 2024-25 you must also complete Spouse details – married or de facto.

If the amount is zero, write 0.

IT1 Total reportable fringe benefits amounts

Total reportable fringe benefits amounts
(for ATO validation only)

Employers exempt from FBT under section 57A of the FBTA 1986

Employers not exempt from FBT under section 57A of the FBTA 1986

0

N

0

W

0

IT2 Reportable employer superannuation contributions

T

0

IT3 Tax-free government pensions

U

0

IT4 Target foreign income

V

0

IT5 Net financial investment loss

X

0

Net dividends - Items 11, D8	0
Net investment income or loss - Item 13	5
Income or loss from Investment Business - Item 15	0
Income from Investment Business - Item 16	0
Foreign income or loss from foreign investments - Item 20	3
Net Forestry Managed Scheme Investment - Items 23, D14	0
Investment Income - Item 24	0
Less: Low Value Pool Investment deductions - Item D6	0
Less: Investment Deductions - Item D15	0
TOTAL (transfers to Label X - LOSS amounts only)	8

IT6 Net rental property loss

Y

0

IT7 Child support you paid

Z

0

IT8 Number of dependent children

D

2

(For ATO validation only)

Adjusted taxable income

Estimated total income

Estimated eligible income

Non-resident foreign income

246,198

/

249,274

/

176,505

Spouse details—married or de facto

Use related ref details?

Y

J7359401

If you had a spouse during 2024-25, you must complete Spouse details - married or de facto.
We need the information included in this section to assess your tax accurately.

If you did not have a spouse, go to page 8.

Your spouse's name

If you had more than one spouse during 2024-25 print the name of your spouse on 30 June 2025 or your last spouse.

Family name

First given name

Other given names

MASON

ISABELLE

Your spouse's date of birth

Your spouse's gender

Male

Female

Indeterminate

K

Day

Month

Year

19/04/1989

X

Period you had a spouse - married or de facto

Did you have a spouse for the full year
- 1 July 2024 to 30 June 2025?

L

No

☐

Yes

☒

If you didn't have a spouse for the full year, write the dates you had a spouse between 1 July 2024 and 30 June 2025.

M

From

to

N

Did your spouse die during the year?

Yes

☐

No

☒

This information relates to your spouse's income.

You must complete all labels.

Pre-fill using related ref return details?
(Related ref for spouse details above must be answered Y)

Y

If the amount is zero, write 0.

Your spouse's 2024-25 taxable income (excluding any assessable First home super saver released amount)

O

Your spouse's share of trust income on which the trustee is assessed under section 98, and which has not been included in spouse's taxable income

T

Distributions to your spouse on which family trust distribution tax has been paid and which your spouse would have had to show as assessable income if the tax had not been paid

U

Your spouse's total reportable fringe benefits amounts

Employers exempt from FBT under section 57A of the FBTA 1986

R

Employers not exempt from FBT under section 57A of the FBTA 1986

S

Amount of Australian Government pensions and allowances (see Q6 Australian Government pensions and allowances in the instructions) that your spouse received in 2024-25 (exclude exempt pension income)

P

Amount of exempt pension income (see Spouse details - married or de facto in the instructions) that your spouse received in 2024-25. Don't include any amount paid under the Military Rehabilitation and Compensation Act 2004

Q

Amount of your spouse's reportable superannuation contributions (which is the total of reportable employer superannuation contributions and deductible personal superannuation contributions)

A

Other specified exempt payments (see Spouse details – married or de facto in the instructions) that your spouse received

B

Your spouse's target foreign income

C

Your spouse's total net investment loss (total of net financial investment loss and net rental property loss)

D

Child support your spouse paid

E

Spouse's total ATI
(ATO validation purpose only)

/

Supplementary section

Income

Before you complete question 13, refer to the supplement instructions. Include any deferred non-commercial losses from a prior income year at label X or Y. Print the relevant code in the TYPE box.

13 Partnerships and trusts

Non-primary production

Distribution from partnerships less foreign income **O** /

Share of net income from trusts less capital gains, foreign income and franked distributions **U** 1 / **U**

Franked distributions from trusts **C** 4

Landcare operations expenses **J**

Other deductions relating to amounts shown at O, U and C **Y** / TYPE

Show amounts of:
Capital gains from trusts at question 18 and Foreign income at question 19 or 20.

Net non-primary production amount

5 / LOSS

Partnership share of net small business income less deductions attributable to that share **D**

Trust share of net small business income less deductions attributable to that share **E**

Share of credits from income and tax offsets

Share of credit for tax withheld where ABN not quoted **P**

Share of franking credit from franked dividends **Q** 1.53

Share of credit for TFN amounts withheld from interest, dividends and unit trust distributions **R**

Credit for TFN amounts withheld from payments from closely held trusts **M**

Share of credit for tax paid by trustee **S**

Share of credit for foreign resident withholding amounts (excluding capital gains) **A**

Share of National rental affordability scheme tax offset **B**

Show amounts of:
Credit for foreign resident capital gains withholding from trusts at question 18.

15 Net income or loss from business

Primary production - transferred from Y P8 **B** / LOSS

Non-primary production - transferred from Z P8 **C** 4,025 / LOSS

Net income or loss from carrying on a business of investing /

Net income or loss from carrying on a rental property business /

Other income or loss relating to item 15 4,025 / L

If you show a loss at B or C you must complete P9 on page 14.

Tax withheld - voluntary agreement **D**

Tax withheld where ABN not quoted **W**

Tax withheld - foreign resident withholding (excluding capital gains) **E**

Tax withheld - labour hire or other specified payments **F**

Taxpayer eligible for Small Business income tax offset (Y/N) ? ☐ Y

Net small business income

A

		Total amount in return	
Add:	Item 15 Label B - Primary Production	0	
	Item 15 Label C - Non-Primary Production	4,025	L
	Item 17 Labels N, R - FMD Withdrawals	0	
	Foreign source business income from item 19 or 20		
	Business interest income	0	
	Business dividend income	0	
	Other business income not already shown		
	Business losses which are not allowable deductions (excluding net capital gains)		
Less:	Item 17 Label D - FMD deductible deposits	0	
	Other business deductions not already claimed at this item		

16 Deferred non-commercial business losses

Before you complete question 16, complete P9.

Your share of deferred losses from partnership activities

F

Deferred losses from sole trader activities

G 4,025

	Partnership	Sole trader
Deferred loss share from carrying on a business of investing	<input type="text"/>	<input type="text"/>
Deferred loss share from carrying on a rental property business	<input type="text"/>	<input type="text"/>
Deferred loss share - other	<input type="text"/>	4,025

Primary production deferred losses

I

Non-primary production deferred losses

J 4,025**18 Capital gains**

Did you have a capital gains tax event during the year?

G ☐ Y Print **Y** for yes or **N** for no.

You must print Y at G if you had an amount of a capital gain from a trust.

Have you applied an exemption, rollover or additional discount?

M ☐ / CODEPrint **Y** for yes or **N** for no.

Net capital gain

A 5

Total current year capital gains

H 11

Net capital losses carried forward to later income years

V

Credit for foreign resident capital gains withholding amounts

X **19 Foreign entities**

Did you have either a direct or indirect interest in a controlled foreign company (CFC)?

I ☐ N Print **Y** for yes or **N** for no.

CFC income

K Have you **ever**, either directly or indirectly, caused the transfer of property-including money-or services to a non-resident trust estate?**W** ☐ N Print **Y** for yes or **N** for no.

Transferor trust income

B

20 Foreign source income and foreign assets or propertyAssessable foreign source income **E** Other net foreign employment income **T** / ^{LOSS}Net foreign pension or annuity income WITHOUT an undeducted purchase price **L** / ^{LOSS}Net foreign pension or annuity income WITH an undeducted purchase price **D** / ^{LOSS}Net foreign rent **R** / ^{LOSS}Other net foreign source income **M** / ^{LOSS}Australian franking credits from a New Zealand franking company **F** Net foreign employment income - payment summary **U** / ^{LOSS}Exempt foreign employment income **N** Foreign income tax offset **O** During the year did you own, or have an interest in, assets located outside Australia which had a total value of A\$50,000 or more? **P** Print **Y** for yes or **N** for no.**TOTAL SUPPLEMENT INCOME OR LOSS**Items 13 to 24 - add up the boxes for income amounts and deduct any loss amounts in the boxes.Transfer this amount to **I** / ^{LOSS}**TOTAL SUPPLEMENT DEDUCTIONS**Questions D11 to D15 - add up the boxes and transfer this amount to **D****TOTAL SUPPLEMENT TAX OFFSETS**Questions T3 to T9 - add up the boxes.Transfer this amount to **T****Business and professional items section****P1 Personal services income (PSI)**

Print X in the appropriate box.

Did you receive any PSI?

☒ **YES** ☐ Read on.☐ **NO** ☒ Go to **P2**.**Part A**

Did you satisfy the results test?

☒ **P** ☐ **NO** ☐ Read on.☐ **YES** ☐ Go to **P2**.**P2 Description of main business or professional activity**Industry code **A** **P3 Number of business activities****B** **P4 Status of your business**—print **X** in one box only.Ceased business **C1** ☐Commenced business **C2** ☒**P5 Business name of main business and ABN****P6 Business address of main business****D**

P8 Business income and expenses

Income	Primary production	Non-primary production	Totals
Gross payments where ABN not quoted	C <input type="text"/>	D <input type="text"/>	<input type="text"/>
Gross payments subject to foreign resident withholding (excluding capital gains)	<input type="text"/>	B <input type="text"/>	<input type="text"/>
Gross payments - voluntary agreement	E <input type="text"/>	F <input type="text"/>	<input type="text"/>
Gross payments - labour hire or other specified payments	N <input type="text"/>	O <input type="text"/>	<input type="text"/>
Assessable government industry payments	G <input type="text"/> / <input type="text"/>	H <input type="text"/> / <input type="text"/>	<input type="text"/>
Other business income	I <input type="text"/> / <input type="text"/>	J <input type="text"/> 0 / <input type="text"/>	<input type="text"/> 0 / <input type="text"/>
Total business income	<input type="text"/> / <input type="text"/>	<input type="text"/> 0 / <input type="text"/>	<input type="text"/> 0 / <input type="text"/>

Expenses	Primary production	Non-primary production	Totals
Opening stock	<input type="text"/>	<input type="text"/>	K <input type="text"/>
Purchases and other costs	<input type="text"/>	<input type="text"/>	L <input type="text"/>
Closing stock	<input type="text"/> <input type="text"/>	<input type="text"/> <input type="text"/>	M <input type="text"/> / <input type="text"/>
Cost of sales (K + L - M)	<input type="text"/> / <input type="text"/>	<input type="text"/> / <input type="text"/>	<input type="text"/> / <input type="text"/>
Foreign resident withholding expenses (excluding capital gains)	<input type="text"/>	<input type="text"/>	U <input type="text"/>
Contractor, subcontractor and commission expenses	<input type="text"/>	<input type="text"/>	F <input type="text"/>
Superannuation expenses	<input type="text"/>	<input type="text"/>	G <input type="text"/>
Bad debts	<input type="text"/>	<input type="text"/>	I <input type="text"/>
Lease expenses	<input type="text"/>	<input type="text"/>	J <input type="text"/>
Rent expenses	<input type="text"/>	<input type="text"/>	K <input type="text"/>
Interest expenses within Australia	<input type="text"/>	<input type="text"/>	Q <input type="text"/>
Interest expenses overseas	<input type="text"/>	<input type="text"/>	R <input type="text"/>
Depreciation expenses	<input type="text"/>	<input type="text"/> 3,854	M <input type="text"/> 3,854
Motor vehicle expenses	<input type="text"/> <input type="text"/>	<input type="text"/> <input type="text"/>	N <input type="text"/> / <input type="text"/>
Repairs and maintenance	<input type="text"/>	<input type="text"/>	O <input type="text"/>
All other expenses	<input type="text"/>	<input type="text"/> 171	P <input type="text"/> 171

Total expenses	S <input type="text"/> / <input type="text"/>	T <input type="text"/> 4,025 / <input type="text"/>	<input type="text"/> 4,025 / <input type="text"/>
Add up the <input type="text"/> boxes for each column.			

Reconciliation items

Section 40-880 deduction	<input type="text"/>	<input type="text"/>	A <input type="text"/>
Business deduction for project pool	<input type="text"/>	<input type="text"/>	L <input type="text"/>
ndcare operations and business deduction for decline in value of water facility, fencing asset and fodder storage asset	<input type="text"/>	<input type="text"/>	W <input type="text"/>
Income reconciliation adjustments	<input type="text"/> / <input type="text"/>	<input type="text"/> / <input type="text"/>	X <input type="text"/> / <input type="text"/>
Expense reconciliation adjustments	<input type="text"/> / <input type="text"/>	<input type="text"/> / <input type="text"/>	H <input type="text"/> / <input type="text"/>

Net income or loss from business this year	B <input type="text"/> / <input type="text"/>	C <input type="text"/> 4,025 / <input type="text"/>	L <input type="text"/> 4,025 / <input type="text"/>
---	--	--	--

Deferred non-commercial business losses from a prior year	D <input type="text"/>	E <input type="text"/>	<input type="text"/>
---	-------------------------------	-------------------------------	----------------------

Net income or loss from business	Y <input type="text"/> / <input type="text"/>	Z <input type="text"/> 4,025 / <input type="text"/>	<input type="text"/> 4,025 / <input type="text"/>
---	--	--	---

Transfer the amounts at Y and Z to question 15.

P9 Business loss activity details

Show details of up to 3 business activities in which you made a net loss this year. List them in order of size of loss - greatest first. If you print loss code 8 at G, M or S you must also complete question 16.

Activity 1 Description of activity **D** Computer System Design and Related Services

Industry code **E** 70000 Partnership (P) or sole trader (S) **F** ☐ S ☐

Type of loss **G** ☐ 8 Reference for code 5 **C** ☐ **Y** ☐ **A** ☐

Deferred non-commercial business loss from a prior year **H** ☐ Net loss **I** ☐ 4,025

Activity 2 Description of activity **J** ☐

Industry code **K** ☐ Partnership (P) or sole trader (S) **L** ☐

Type of loss **M** ☐ Reference for code 5 **C** ☐ **Y** ☐ **A** ☐

Deferred non-commercial business loss from a prior year **N** ☐ Net loss **O** ☐

Activity 3 Description of activity **P** ☐

Industry code **Q** ☐ Partnership (P) or sole trader (S) **R** ☐

Type of loss **S** ☐ Reference for code 5 **C** ☐ **Y** ☐ **A** ☐

Deferred non-commercial business loss from a prior year **T** ☐ Net loss **U** ☐

P10 Small business entity simplified depreciation

Deduction for certain assets

Deduction for general small business pool

Write the depreciation deductions, not the pool balances, at A and B

A ☐ 3,854**B** ☐

Taxpayer's declaration

Read and sign the declaration after completing your tax return, including the Supplementary section, Business and professional items section and other schedules if applicable.

I declare that:

- the information provided to my registered tax agent for the preparation of this tax return is true and correct, and

**Taxpayer's
Signature****Date**

Day Month Year

Important: The tax law imposes heavy penalties for giving false or misleading information.

The ATO will issue your assessment based on your tax return. However, the ATO has some time to review your tax return, and issue an amended assessment if a review shows inaccuracies that change the assessment. The standard review period is 2 years but for some taxpayers it is 4 years. For more information, see ato.gov.au/notices

Privacy:

The ATO is authorised by the Taxation Administration Act 1953 to request your tax file number (TFN). We will use your TFN to identify you in our records. It is not an offence not to provide your TFN. However if you don't provide your TFN, your assessment may be delayed.

Taxation law authorises the ATO to collect information and to disclose it to other government agencies. For information about your privacy, see ato.gov.au/privacy

Tax agent's declarationI,

declare that this tax return has been prepared in accordance with information supplied by the taxpayer, that the taxpayer has given me a declaration stating that the information provided to me is true and correct and that the taxpayer has authorised me to lodge the tax return.

Agent's signature

Date

Client's reference

Contact name

Agent's phone number

Area code

Phone number

Agent's reference number

Position held

Employment Termination Payments Schedule

2025

Payee's details

Full name

Mr THOMAS WILLIAM HOFFMANN (DOB:) 22/08/1984

Tax file number (TFN)

402 601 789

Payment details

Payment date

28/11/2024

Tax withheld

3,071

Taxable component

9,595

Tax-free component

0.00

Foreign country code

Employment termination payment (ETP) code

O

Payer:

Australian business number (ABN)

53 102 443 916

Name

ATLISSIAN PTY LTD

Taxpayer's declaration

If the schedule is not lodged with the income tax return you are required to sign and date the schedule.

Important

Before making this declaration check to ensure that all the information required has been provided on this form and any attachments to this form, and that the information provided is true and correct in every detail. If you are in doubt about any aspect of the tax return, place all the facts before the ATO. The income tax law imposes heavy penalties for false or misleading statements.

Privacy

The ATO is authorised by the Taxation Administration Act 1953 to request your tax file number (TFN). We will use your TFN to identify you in our records. It is not an offence not to provide your TFN. However if you do not provide your TFN, your assessment may be delayed.

Taxation law authorises the ATO to collect information and disclose it to other government agencies. For information about your privacy go to ato.gov.au/privacy

I declare that the information on this form is true and correct.

Signature

Contact person

Date

Daytime contact number (include area code)

Managed Funds 2025

Year 2025

Payee's details

Full name

Mr THOMAS WILLIAM HOFFMANN (DOB: 22/08/1984)

Tax file number (TFN)

402 601 789

Payer Details

Name

VANGUARD DIVERSIFIED HIGH GROWTH IND ETF

Fund Reference Number

*****687

Number of account holders

2

Managed Fund Distribution

	Total	Your Share
Non-primary production income	3.81	1.91
Franked distribution	9.54	4.77
Other deductions relating to non-primary production		
Franking credits	3.06	1.53
TFN amounts withheld		
Primary production income		
Other deductions relating to primary production		
Trust distribution action code	U	
Tax withheld where ABN not quoted		
Credit for tax paid by trustee		
Reason the trustee paid tax		
Share of income		
Credit for foreign resident withholding amounts (excl. capital gains)		
National rental affordability scheme offset		

Foreign Income

	Total	Your Share
Assessable foreign income	7.96	3.98
Other foreign income	7.96	3.98
Net foreign rent		
Aust credits from NZ franking company		
Foreign income tax offset		

Capital Gains

	Total	Your Share
Net capital gain	11.02	5.51
Current year capital gains	22.04	11.02
Capital gains - discount method	11.02	5.51
Capital gains - other method		
Credit for foreign resident capital gains withholding amounts		

Gross CG Value: 22.04

Application of Capital Losses

Enter the order to offset available losses against this capital gain. Enter an amount to offset against available capital losses (leave BLANK to calculate automatically) Any amount entered/displayed is solely for this individual and is NOT affected by 'number of account holders'.	Order	<div>Discount</div> <div></div>	<div>Other</div> <div></div>
	Amount \$	<div></div>	<div></div>

Other

	Total	Your Share
Other income		
Transferor trust income		
CFC income		
Early stage venture capital limited partnership tax offset		
Early stage investor tax offset		
Other refundable offsets - exploration credits		

Depreciation Worksheet

2025

Title

WRE

Transfer to

Private Use %

(default private use % for this worksheet)

Total Cost	Opening	Acquisition Date	Acquisition Cost	Total Value	Rate %	P/D	Decline	Private	Closing
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All Assets (6)

IPHONE 12										20.00%
1,673	115			115	66.67		77	15	38	
APPLE WATCH										50.00%
1,180	32			32	66.67		21	10	11	
AIRPODS										20.00%
399	308			308	66.67		205	41	103	
MONITOR										
712	551			551	66.67		367	0	184	
LG-GRAM COMPUTER SCREEN										
502		01/08/2024	502	502	100.00	D	459	0	43	
PROJECTOR										
880		04/02/2025	880	880	100.00	D	354	0	526	

Total Cost	Opening	Acquisition Cost	Total Value	Decline	Private	Closing
5,346	1,006	1,382	2,388	1,483	66	905

Deduct for Private Use

Net Depreciation

66

1,417

Disposals:

Deduct for Private Use

Net Adjustment (deductible)

Total Claimed for Depreciation

1,417

Total Assets - 6

[On hand the full year - 4, Acquisitions - 2, Disposals - 0]

Depreciation Worksheet

2025

Title

Transfer to

Private Use %

4

BUSINESS TIZZI

TIZZI

(default private use % for this worksheet)

Instant Asset Write-Off

30/06/2025	IPAD	2,149
30/06/2025	IPHONE AND PENCIL	1,705
Total		3,854

Work Related Expenses Schedule

2025

D4 Work related self-education expenses

Claim type code for main form I

K

Work related self-education expenses

Name of course:	heCenteredLife ADHD		
Institution:			
Expense type	F	Description	
			48
Claimed \$			48
Evidence / calculation code	I	Inv/Rcpt	
TheCenteredLife ADHD planner			
Name of course:	Audiobooks for profe		
Institution:			
Expense type	O	Description	PD
			99
Claimed \$			99
Evidence / calculation code	I	Inv/Rcpt	
Total Claimed \$			147

D5 Other work related expenses

Expense type	H	Description	HOME OFFICE			
Business	70	%	Amount	808	Claimed \$	566
Evidence / calculation code	D		Diary evidence			
808HRS RECORDED WORING FROM HOME 1/7/2024-20/11/2024=24HRS*17WKS 6/1/2025-24/JUNE 2025=20HRS*20WKS						

Expense type	G	Description	SUBSCRIPTIONS			
Business		%	Amount	616	Claimed \$	616
Evidence / calculation code	I		Inv/Rcpt			
WORK RESOURCES, ALL RECEIPTED Replit 23.98+80.08+81.35, ChatGPT , AI=18.36+75.54+35.13, OpenArt=134.48=ADOBE 16.45*6=98.7 PASSWORD SECURITY 68.84						

Expense type	O	Description	CLEANING			
Business	25	%	Amount	529	Claimed \$	132
Evidence / calculation code	I		Inv/Rcpt			
HOME OFFICE CLEANING 25m2/100m2*25% 132.13*4						

Expense type	O	Description	SCREEN FOR PROJECTOR			
Business		%	Amount	38	Claimed \$	38
Evidence / calculation code	O		Other evidence			

Expense type	O	Description	AIR FILTER FOR OFFICE			
Business		%	Amount	259	Claimed \$	259
Evidence / calculation code	O		Other evidence			

Expense type	O	Description	CLOCK+TIMER			
Business		%	Amount	98	Claimed \$	98
Evidence / calculation code	O		Other evidence			

Expense type	O	Description	LABLE MARKER			
Business		%	Amount	79	Claimed \$	79
Evidence / calculation code	O		Other evidence			

Expense type	O	Description	OFFICE ITEM			
Business		%	Amount	425	Claimed \$	425
Evidence / calculation code	O		Other evidence			

					Total claimed \$	2,213
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Business Worksheet**Non-Primary Production 2025**

Business Name	TIZZI		
Business Activity	Computer System Design and Related Services		70000
Place of Business	23 COLEMAN CRES		
	RESERVOIR	VIC	3073
Ceased business during year	<input type="checkbox"/>	Commenced business during year	<input type="checkbox" value="Y"/>
Number of business activities	<input type="text" value="1"/>	Consolidated subsidiary member	<input type="checkbox"/>

INCOME

Description			
Sales			
Plus goods for own use			
Gross Sales			
Less cost of goods sold:			
Opening stock			
Plus purchases			
Less Closing stock	-		
Cost of sales			
	Trading income		/ <input type="text"/>
	Gross trading income		0 / <input type="text"/>
Plus:			
			/ <input type="text"/>
	Business income		0 / <input type="text"/>

EXPENSES

Less:			Private %
	Transf in: Deprec \$3854	3,854	
0	All other expenses RING	78	
0	All other expenses-SUB	93	
	Less expenses	4,025	
Plus Reconciliation to Taxable Income/Loss			
			/ <input type="text"/> <input type="text"/>
TOTAL BUSINESS INCOME/LOSS		4,025	/ <input type="text" value="L"/>

PART A

Electronic Lodgment Declaration (Individual Tax Return)

This declaration is to be completed where a taxpayer elects to use an approved ATO electronic channel. It is the responsibility of the taxpayer to retain this declaration for a period of five years after the declaration is made, penalties may apply for failure to do so.

Privacy

The ATO is authorised by the Taxation Administration Act 1953 to request the provision of tax file numbers (TFNs). The ATO will use the TFNs to identify you in our records. It is not an offence not to provide the TFNs. However, lodgments cannot be accepted electronically if the TFN is not quoted.

Taxation law authorises the ATO to collect information and to disclose it to other government agencies. For information about your privacy go to ato.gov.au/privacy.

Electronic funds transfer - direct debit

Where you have requested an EFT direct debit some of your details will be provided to your financial institution and the Tax Office's sponsor bank to facilitate the payment of your taxation liability from your nominated account.

Tax file number	402 601 789	Year	2025		
Name	Mr THOMAS WILLIAM HOFFMANN				
Total Income or Loss	249,274	Total Deductions	3,076	Total Rebates	0
Total Tax instalments	56,998.00	Total Credits	1.53	Taxable Income	246,198

Declaration

I declare that:

- All of the information I have provided to the agent for the preparation of this document is true and correct.
- I authorise the agent to give this document to the Commissioner of Taxation.

Important: The tax law imposes heavy penalties for giving false or misleading information.

Signature		Date	
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PART B

ELECTRONIC FUNDS TRANSFER CONSENT

This declaration is to be completed when an electronic funds transfer (EFT) of a refund is requested and the tax return is being lodged through an approved ATO electronic channel.

The declaration must be signed by the taxpayer prior to the EFT details being transmitted to the Tax Office. If you elect for an EFT, all details below must be completed.

Important: Care should be taken when completing EFT details as the payment of any refund will be made to the account specified.

Agent's reference number	66837095		
Account name	T HOFFMANN & I MASON BSB: 313140 Acc: 12350422		
I authorise the refund to be deposited directly to the specified account as above.			
Signature		Date	

Income Tax Return Tax Estimate

2025

Mr THOMAS WILLIAM HOFFMANN

TFN: 402 601 789

Tax Payable for Individual

	Taxable Income	246,198		
	Tax Free Part	18,200		
	Tax Payable on Taxable Income	76,927.10		
			Sub-Total	\$ 76,927.10
Less Offsets:	Offsets (T2 to T9)	0.00		
	Private Health Insurance Offset	0.00		
	Seniors / Pension / Beneficiary Offset	0.00		
	Small business income offset	0.00		
	Low Income Offset	0.00		
	Lump Sum	0.00		
	Foreign Income Offset	0.00		
	Other Offsets	0.00		
	FHSS tax offset	0.00		
			Sub-Total	\$ 0.00
				76,927.10
Plus:	Medicare Levy	4,923.96		
	HELP/SSL	TSL/VSL	SFSS	
	0	0	0	
			Sub-Total	\$ 4,923.96
				81,851.06
Less Credits:	Tax withheld - salary & wage type income	56,998.00		
	Arrears tax withheld	0.00		
	Foreign Tax Credits	0.00		
	TFN Amounts (credits)	0.00		
	Franking Tax Offset (refundable)	1.53		
	Other Refundable Credits	0.00		
	Other Amounts withheld - ABN,Vol,Labour,Foreign	0.00		
	FHSS tax withheld	0.00		
	PAYG Income Tax Instalments	0.00		
			Sub-Total	\$ 56,999.53
				24,851.50
	Estimated Tax Payable			DR

DISCLAIMER
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This estimate is provided without warranty of any kind.
WARNING : Amounts shown may be adjusted by amounts not included in this return.