



Tyler Bustard

Finance & Technology Professional

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tylerbustard.com

Toronto, Ontario

Driving innovation at the intersection of finance and technology while delivering exceptional results through analytical expertise, strategic thinking, and client-focused solutions.

EDUCATION



Master of Management in Finance Candidate

2025-2026

Desautels Faculty of Management

[McGill University](#)

- Head of Risk Management - Desautels Capital Management Fund
- Chief Sustainability Officer - DCM Socially Responsible Investing Fund
- Recipient of 2 Scholarships for academic merit and leadership skills, Total \$13,000



Bachelor of Business Administration

2016-2020

Major in Finance

[University of New Brunswick](#)

- Analyst and Portfolio Manager - University of New Brunswick Student Investment Fund
- Member of UNB Finance Club, Royal Bank of Canada Student Ambassador, Accredited Co-op Program
- Recipient of 5 Scholarship for academic merit and leadership skills, Total \$47,500

PROFESSIONAL EXPERIENCE



Equity Analyst

2023-Present

[Fiscal.ai](#)

Toronto, ON

- Analyze and compile public company financial statements, cutting reporting turnaround by 13%
- Collaborate with product and engineering to implement AI-driven data features, boosting adoption by 12%

[Financial Analysis](#)

[AI Integration](#)

[Data Analytics](#)

[Python](#)

[SQL](#)



Portfolio Assistant
BMO Private Wealth
Toronto, ON

2022-2023

- Advised Investment Counsellors managing \$100M+ AUM, reducing preparation time by 12%
- Bolstered client communications, boosting response rates by 9%, heightening client satisfaction and retention

Portfolio Management

Client Relations

Financial Analysis

Excel

EARLY CAREER EXPERIENCE



Financial Advisor
TD Canada Trust
Kingston, ON

2021-2022



Banking Advisor
Royal Bank of Canada
Kingston, ON

2020-2021

CO-OP EXPERIENCE



Client Advisor Intern
Royal Bank of Canada
Fredericton, NB

2019-2020



Marketing Intern
Irving Oil Limited
Saint John, NB

2018



Tax Return Intern
Grant Thornton LLP
Saint John, NB

2018

PROFESSIONAL CERTIFICATIONS



CFA Level I Candidate
CFA Institute
Investment Analysis & Ethics

2025



GRE Exam
Educational Testing Service
Score: 325 (Q: 165, V: 160)

2024



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Finance Certifications



6

Technology Certifications

5



Analytics Certifications

COMMUNITY LEADERSHIP



Next Gen Ambassador
United Way
Toronto, ON

2020-Present