



Tyler Bustard

Finance & Technology Professional

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tylerbustard.com

Toronto, Ontario

Driving innovation at the intersection of finance and technology while delivering exceptional results through analytical expertise, strategic thinking, and client-focused solutions.

EDUCATION



Master of Management in Finance Candidate

2025-2026

Desautels Faculty of Management

McGill University

- Head of Risk Management - Desautels Capital Management Fund
- Chief Sustainability Officer - DCM Socially Responsible Investing Fund
- Recipient of 2 Scholarships for academic merit and leadership skills, Total \$13,000



Bachelor of Business Administration

2016-2020

Major in Finance

University of New Brunswick

- Analyst and Portfolio Manager - University of New Brunswick Student Investment Fund
- Member of UNB Finance Club, Royal Bank of Canada Student Ambassador, Accredited Co-op Program
- Recipient of 5 Scholarship for academic merit and leadership skills, Total \$47,500

PROFESSIONAL EXPERIENCE



Senior Associate, Portfolio Monitoring

Nov 2025-Present

73 Strings

Toronto, ON

- Monitor daily NAV inputs, validate holdings and cash flows; support accurate fund valuations
- Review reconciliation workflows, investigate exceptions, and liaise with operations risk and PMs

Monitoring Controls

Reconciliation

NAV Validation

SQL

Excel



Portfolio Assistant

2022-2023

BMO Private Wealth

Toronto, ON

- Advised Investment Counsellors managing \$100M+ AUM, reducing preparation time by 12%

EARLY CAREER EXPERIENCE



Financial Advisor
TD Canada Trust
Kingston, ON

2021-2022



Banking Advisor
Royal Bank of Canada
Kingston, ON

2020-2021

CO-OP EXPERIENCE



Client Advisor Intern
Royal Bank of Canada
Fredericton, NB

2019-2020



Marketing Intern
Irving Oil Limited
Saint John, NB

2018



Tax Return Intern
Grant Thornton LLP
Saint John, NB

2018

PROFESSIONAL CERTIFICATIONS



CFA Level I Candidate
CFA Institute
Investment Analysis & Ethics

2025



GRE Exam
Educational Testing Service
Score: 325 (Q: 165, V: 160)

2024



10

Finance Certifications



6

Technology Certifications



5

Analytics Certifications

COMMUNITY LEADERSHIP



Next Gen Ambassador
United Way
Toronto, ON

2020-Present



Student Ambassador
Royal Bank of Canada
Fredericton, NB

2019-2020



Volunteer Staff
Irving Oil Limited
Saint John, NB

2018