



# Tyler Bustard

## Finance & Technology Professional

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🌐 tylerbustard.com

📍 Toronto, Ontario

Driving innovation at the intersection of finance and technology while delivering exceptional results through analytical expertise, strategic thinking, and client-focused solutions.

## EDUCATION



**Master of Management in Finance Candidate**  
**Desautels Faculty of Management**  
**McGill University**

2025-2026

- Head of Risk Management - Desautels Capital Management Fund
- Chief Sustainability Officer - DCM Socially Responsible Investing Fund
- Recipient of 2 Scholarships for academic merit and leadership skills, Total \$13,000



**Bachelor of Business Administration**  
**Major in Finance**  
**University of New Brunswick**

2016-2020

- Analyst and Portfolio Manager - University of New Brunswick Student Investment Fund
- Member of UNB Finance Club, Royal Bank of Canada Student Ambassador, Accredited Co-op Program
- Recipient of 5 Scholarship for academic merit and leadership skills, Total \$47,500

## PROFESSIONAL EXPERIENCE



**Equity Analyst**  
**Fiscal.ai**  
Toronto, ON

2023-Present

- Analyze and compile public company financial statements, cutting reporting turnaround by 13%
- Collaborate with product and engineering to implement AI-driven data features, boosting adoption by 12%

Financial Analysis

AI Integration

Data Analytics

Python

SQL



**Portfolio Assistant**  
**BMO Private Wealth**  
Toronto, ON

2022-2023

- Advised Investment Counsellors managing \$100M+ AUM, reducing preparation time by 12%
- Bolstered client communications, boosting response rates by 9%, heightening client satisfaction and retention

Portfolio Management

Client Relations

Financial Analysis

Excel

## EARLY CAREER EXPERIENCE



**Financial Advisor**  
**TD Canada Trust**  
Kingston, ON

2021-2022



**Banking Advisor**  
**Royal Bank of Canada**  
Kingston, ON

2020-2021

## CO-OP EXPERIENCE



**Client Advisor Intern**  
**Royal Bank of Canada**  
Fredericton, NB

2019-2020



**Marketing Intern**  
**Irving Oil Limited**  
Saint John, NB

2018



**Tax Return Intern**  
**Grant Thornton LLP**  
Saint John, NB

2018

## PROFESSIONAL CERTIFICATIONS



**CFA Level I Candidate**  
**CFA Institute**  
Investment Analysis & Ethics

2025



**GRE Exam**  
**Educational Testing Service**  
Score: 325 (Q: 165, V: 160)

2024



**Finance Certifications**

10



**Technology Certifications**

6



**Analytics Certifications**

5

## COMMUNITY LEADERSHIP



**Next Gen Ambassador**  
**United Way**  
Toronto, ON

2020-Present