CA Live API Creator (LAC) migration to API Logic Server (ALS)

| Overview | 3 |
|--------------------------------------|----|
| LAC Studio | 3 |
| ApiLogicServer (ALS - BYO Editor) | 3 |
| Declarative Rules | 5 |
| Rule Migration Issues | 6 |
| Rule Output | 7 |
| DataSources and Models | 7 |
| Supported Databases | 8 |
| Tables, Views, Functions, Procedures | 9 |
| LAC Functions | 9 |
| LAC Libraries | 9 |
| LAC Resources | 9 |
| LAC TableBase API | 9 |
| ALS CustomEndpoint | 10 |
| ALS Nested Resource | 11 |
| CustomEndpoint Issues: | 11 |
| ALS SQLAlchemy Example | 11 |
| ALS Client Side Nested API | 12 |
| SAFRS CustomEndpoint Shaped Response | 12 |
| Virtual Attributes | 13 |
| LAC JS Resource | 13 |
| LAC FreeSQL Resource | 13 |
| API Pagination | 14 |
| Optimistic Locking | 14 |
| Security | 14 |
| Grants | 15 |
| Timers | 15 |
| REST Lab | 15 |
| Pipelines/Transforms | 15 |
| Messaging | 16 |
| Debugger | 16 |
| Data Explorer vs ALS Admin App | 16 |
| Test Framework | |
| Open AI (Swagger) | 16 |
| Runtime Server | 17 |
| ALS Architecture | 17 |

| ALS Learning Curve | 17 |
|---|----|
| Summary | 17 |
| Prepare a POC | 18 |
| Database(s) | 18 |
| Proof of Concept | 19 |
| Archimedes | 20 |
| Rule Transform | 20 |
| SAFRS Client Nested Documents (Resources) | 21 |
| CustomEndpoint Nested Document Style | 22 |
| NOTE: join_on is either a field (models.Customer.ld) linked to the parent primary key or a tuple of fields or explicit parent/child pairs [(models.Customer.ld, | |
| models.Orders.CustomerId),]Security | 22 |
| Testing | 23 |

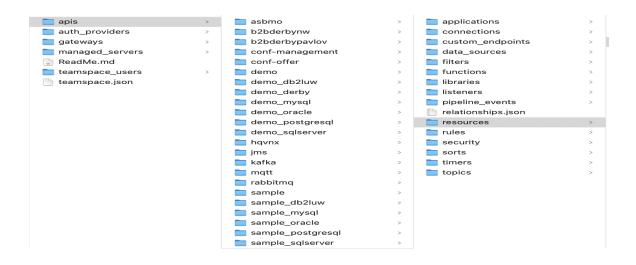
Overview

CA Live API Creator (**LAC**) from Broadcom was an API creation tool with declarative business logic. LAC was a mature product based on the acquisition of Espresso Logic in 2015. LAC is no longer offered by Broadcom (end-of-life fall 2022) and will end support in the fall of 2023. Customers are now looking for a migration path to move off the LAC platform. An open source solution named <u>API Logic Server</u> (**ALS**) can provide an excellent migration path for existing LAC customers. This comparison can be used to help LAC customers decide on a proper scope of work and migration strategy.

LAC Studio

LAC developer studio is a self contained Java/Derby based client application that runs on a local desktop. Using an Angular client UI requires each developer to learn the workflow to connect to an SQL database and then use the UI to create/edit various components like rules, functions, query objects, security, etc. LAC uses a file based repository which contains all the definitions in JSON/JavaScript format which is packaged and linked to a runtime server (e.g.Derby or Apache Tomcat). The LAC studio is a mixture of dialogs and JavaScript/SQL editors which is executed at runtime to implement the API calling declarative rules and resources.

LAC file based JSON repository

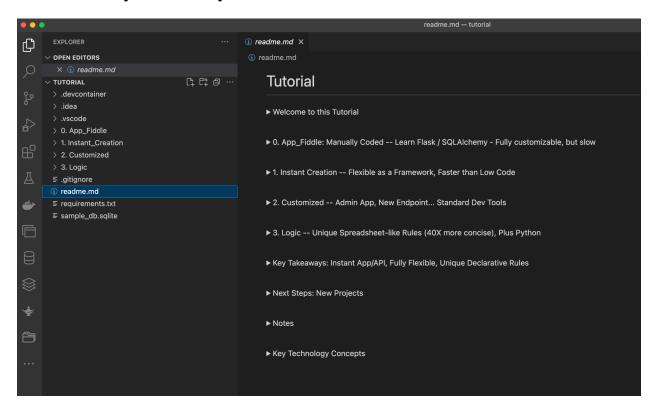


ApiLogicServer (ALS - BYO Editor)

API Logic Server (ALS) is written in Python and uses a command line interface to define a new project to connect to an existing database. The CLI will create a logical model, expose API objects in OpenAI/Swagger format and build a back office react-admin application. The CLI will generate a hierarchy of well organized Python code that can be extended using the editor of your choice (VSCode, IntelliJ, PyCharm, VIM, etc.). The ALS command line connects to the

specified database (ability to include/exclude table filters is available) and creates a complete and running API server with a react-admin back office user interface (similar to LAC Data Explorer) and an Open API (aka Swagger) executable document. For detailed information on the architecture see here.

ALS Generated Python Hierarchy in VSCode



ALS Command Line tool

| \$ApiLogicServerhelp | | | |
|--|--|--|--|
| Welcome to API Logi | c Server 08.02.00 | | |
| Usage: ApiLogicServ | Usage: ApiLogicServer [OPTIONS] COMMAND [ARGS] | | |
| Creates [and runs] logic-enabled Python database API Logic Projects. | | | |
| Doc: https://apilog | Doc: https://apilogicserver.github.io/Docs | | |
| Examples: | Examples: | | |
| ApiLogicServe | ApiLogicServer tutorial | | |
| ApiLogicServer create-and-rundb_url={db_url} -project_name={name} | | | |
| ApiLogicServer create | | | |
| Then, customize created API Logic Project in your IDE | | | |
| Options: | | | |
| help Show this message and exit. | | | |
| Commands: | | | |
| about | Recent Changes, system information. | | |
| add-auth | Add authorization/authentication to current project. | | |
| add-cust | Add customizations to northwind project. | | |
| add-db | Add db (model, binds, api, app) to current project. | | |
| create | Creates new customizable project (overwrites). | | |
| create-and-run | Creates new project and runs it (overwrites). | | |
| | | | |

create-ui Creates models.yaml from models.py (internal).
examples Example of commands, including SQLAlchemy URIs.
rebuild-from-database Updates database, api, and ui from changed db.
rebuild-from-model Updates database, api, and ui from changed models.

run Runs existing project. tutorial Creates (updates) Tutorial. welcome Just print version and exit.

example:

\$ApiLogicServer create-and-run --project_name=myApiProject --db_url=postgresql://admin:password@127.0.0.1:5432/postgres -include_tables=incl.yaml

In this example, ALS connects to the Postgresql database and will create a complete running API server, an OpenAI (Swagger) documentation, and a fully functional <u>react-admin UI</u> application to navigate the data using the API's. This open source code can be viewed, edited, and deployed to a Docker container (see devops) or run as a stand-alone server.

Declarative Rules

Both <u>ALS</u> and LAC have a logic layer that executes declarative rules listed below. The syntax is slightly different but the end result is identical. LAC uses a combination of dialogs and JavaScript editor to implement rules. ALS is a pure Python based editor with code completion and examples. LAC stores the definitions in a file based repository in JSON and JavaScript. ALS stores the rules in a Python file as part of the server execution of REST calls.

Rule Features

| LAC Rule | ALS Rule | ALS Sample |
|-------------|--------------|---|
| Sum | Rule.sum | Rule.sum(derive=models.Customer. Balance,as_sum_of=models.Order. AmountTotal, where=Lambda row: row.ShippedDate is None) |
| Count | Rule.count | Rule.count(derive=models.Custome r.UnPaidOrders, as_count_of=models.Order, where=Lambda row: row.ShippedDate is None) |
| Parent Copy | Rule.copy | Rule.copy(derive: <class.attribute> from_parent:<pre>parent-class.attribute</pre> > source of copy</class.attribute> |
| Formula | Rule.formula | Rule.formula(derive=models.OrderD etail.Amount as_expression=lambda row: row.UnitPrice * row.Quantity) |

| Constraint | Rule.constraint | Rule.constraint(validate=models.Cu stomer, as_condition=lambda row: row.Balance <= row.CreditLimit, error_msg="balance ({row.Balance}) exceeds credit ({row.CreditLimit})") |
|---------------|-----------------------------|---|
| Early event | early_row_event | Rule.early_row_envet(on_class: <class> for event_calling: function, passed row, old_row, logic_roW</class> |
| Event | Rule.row_event | Rule.row_enent(on_class: <class> for event calling: function, passed row, old_row, logic_row</class> |
| Commit Event | commit_event | Rule.commit_row_envent(on_class: <class> for event calling: function, passed row, old_row, logic_row</class> |
| Insert Parent | logic_row.insert | logic_row.insert |
| logicContext | logic_row | variable |
| oldRow | old_row | variable |
| row | row | variable |
| | early_row_event_all_classes | Rule.early_row_event_all_classes(e arly_row_event_all_classes=handle _all) |
| | parent_check | Rule.parent_check() |

Rule Migration Issues

An open source tool <u>Archimedes</u> can parse an existing LAC repository and generate an output which can be used as a starting point for migration.

\$python3 reposreader.py --help

Generate a report of an existing CA Live API Creator Repository

options:

-h, --help show this help message and exit

--repos REPOS Full path to /User/guest/caliveapicreator.repository

--project PROJECT The name of the LAC project (teamspaces/api) default: demo

--section SECTION The api directory name to process [rules, resources, functions, etc.] default: all

--version print the version number and exit

python3 reposreader.py --project demo --repos /Users/guest/caliveapicreator.repository --section all

Rule Output

Each rule appears in the output which has been transformed from the LAC JSON to ALS Python format. These rules can be pasted into <u>ALS Rules</u> (folder logic/declare_logic.py).

Issues:

- The entity names may not match 100% ALS will standardize the names and this may require manual intervention.
- The calling function will attempt to 'fixup' JavaScript to Python syntax this WILL require manual intervention for each function to make sure the indentation and style are correct.
- Built-in functions like SysUtility are not available
- JavaScript libraries may need to be imported and modified (e.g. math is Python, Math is JavaScript)
- Functions may be replaced by as expression= to make it more readable
- LAC Libraries are global to rules and may need to be migrated as functions

DataSources and Models

LAC provides an editor to define one or more datasource connections and table filter properties. The LAC Schema editor provides dialogs to add virtual relationships between parent/child tables. The definition is stored in a JSON file that lists all the tables, columns, keys, and relationships.

ALS supports multiple datasources in a project - see link here. LAC uses a prefix to help separate conflicting table names (e.g. nw:customers, demo:customers). ALS uses __bind_key__ to identify different schemas.

<u>ALS</u> stores similar information in the model.py class definition. Virtual relationships can be added using any text editor or IDE. ALS offers a CLI to rebuild UI from model or rebuild model

from database. Note: The model.py can be edited (add or rename relationships, define foreign keys, etc).

| LAC | ALS |
|------------|---|
| Column:[{ | class Customer(SAFRSBase, Base):tablename = 'Customer' _s_collection_name = 'Customer' # type: ignore _bind_key = 'None' Id = Column(String(8000), primary_key=True) CompanyName = Column(String(8000)) ContactName = Column(String(8000)) ContactTitle = Column(String(8000)) Address = Column(String(8000)) Region = Column(String(8000)) PostalCode = Column(String(8000)) Country = Column(String(8000)) Phone = Column(String(8000)) Fax = Column(String(8000)) Balance = Column(DECIMAL) CreditLimit = Column(DECIMAL) OrderCount = Column(Integer, server_default=text("0")) UnpaidOrderCount = Column(Integer, server_default=text("0")) Client_id = Column(Integer) allow_client_generated_ids = True OrderList = relationship('Order', cascade_backrefs=True, backref='Customer') |

The LAC has an extensive vocabulary for dealing with different databases and column attribute types. This includes dealing with doubles, floats, intervals, blobs and clobs. Any POC must validate the database specific attribute types and values stored and retrieved.

Supported Databases

LAC supports many of the major databases and provides extensibility to map others. ALS using SQLAlchemy supports databases like MySQL, Postgresql, MS SQL Server, Oracle, SQLLite, and many others (see link here).

Tables, Views, Functions, Procedures

When LAC scans the metadata of an SQL database, it creates API's for tables, views, functions, and procedures. While rules only apply to base tables, many clients use the views to shape a more complex SQL request as a REST API. The functions and procedures expose SQL based expressions as REST endpoints.

ALS currently exposes base tables by default. If the client application is using views, functions or procedures, this will require ALS to do additional work to expose these features. SQLAlchemy classes are created for views. Extensible Builders have been used to expose APIs for some T/SQL function.

LAC Functions

The LAC allows developers to write JavaScript functions which can be called by rules and resources. ALS can also define Python functions which can also be called by rules or security. JavaScript is very similar to Python and can be transformed into defined functions (def fn {name}). See Archimedes fixup in Appendix A.

LAC Libraries

LAC allows developers to write or import JavaScript libraries which can be used by rules or resources. ALS is a full featured Python environment with access to a large collection of libraries that can easily be added to the virtual environment and called by rules or resources.

LAC Resources

LAC editor allows the developer to shape an API endpoint as a named resource based on an existing table, adding or removing attributes, adding child objects (nested and filter queries) (e.g. Customer/Orders/Items/Product). Each level in LAC allows a join condition and optional filter (e.g. paid orders) in SQL syntax. This metadata is stored in the file based repository using JSON objects. ALS can provide a similar multi-table document using safrs-JSON client include.

LAC TableBase API

```
{
  "name": "AccountSummary",
  "description": null,
  "siblingRank": 100,
  "resourceType": "TableBased",
  "prefix": "nw",
  "entity": "Customers",
  "isCollection": true,
  "isCombined": false,
  "filter": null,
  "order": null,
```

```
"useSchemaAttributes": false,
"attributes": [
   "attribute": "CustomerID",
  "alias": "CustomerID",
  "description": null,
  "isKey": false
  "attribute": "CompanyName",
  "alias": "CompanyName",
  "description": null,
  "isKey": false
 },
   "attribute": "Balance",
  "alias": "Balance",
  "description": null,
  "isKey": false
  "attribute": "CreditLimit",
  "alias": "CreditLimit",
  "description": null,
   "isKey": false
```

ALS CustomEndpoint

Archimedes will generate a user defined resource using the class CustomEndpoint. This uses the SQLAlchemy model for code completion (e.g. models.Customer.CompanyName). A CustomEndpoint is defined by a model_class and an optional alias name. The fields are optional tuples (fieldName, and optional alias name) but allow the shaping of the response including aliasing of columns. Finally, the calling allows a function to be introduced for each row (allowing creation of virtual attributes).

```
@app.route("/CustomerResource")
def CustomerResource():
    root = CustomEndpoint(model_class=models.Customer, alias="Customer"
        , fields = [(models.Customer.CompanyName, "name"),(models.Customer.Balance)]
        , calling=fn_testCalling
)

return root.execute(request.args)

def fn_testCalling(row: dict, tableRow: dict, parentRow: dict):
    """

Example called by Resource for each row
Args:
    :row (dict): current row to modify
    :tableRow (dict): the full row before modification
    :parentRow: (dict): the linked parent row

"""
row.virtual = "TMB"
```

```
Example:

$curl -X 'GET' "http://localhost:5656/CustomerResource?Id=ALFKI"

{"Customer": [{"name": "Alfreds Futterkiste", "Balance": 2102.0, "virtual": "TMB"}]}
```

ALS Nested Resource

The CustomEndpoint can also handle nested calls. For child resources, the introduction of the attribute **join_on**=model.Table.Attribute which will link the child resource back to the primaryKey of the parent. If the relationship is Many To One - use the keyword isParent=True.

```
customer = CustomEndpoint(model_class = models.Customer, alias="Customer"
, fields = [(models.Customer.CompanyName, "name"),(models.Customer.Balance)]
, include = [
    CustomEndpoint(model_class = models.Order, alias = "orders", join_on=models.Order.CustomerId
, fields = [models.Order.AmountTotal, models.Order.ShippedDate, models.Order.OrderDetailCount]
, include = CustomEndpoint(model_class = models.OrderDetail, alias = "details"
, join_on=models.OrderDetail.OrderId
, fields = [models.OrderDetail.Quantity, models.OrderDetail.UnitPrice, models.OrderDetail.Amount]
)
)
)
return customer.execute(request.args)
```

CustomEndpoint Issues:

- Archimedes currently only deals with TableBased defined resources. (JavaScript will require a different approach)
- The get_event.js becomes a calling function the JavaScript may not translate and will require additional intervention
- CustomEndpoint only addresses GET request for now
- These requests are not exposed in OpenAl by default (but can be)

ALS SQLAlchemy Example

ALS has an example on how to also hand craft a nested API t shown below. These shaped API's can reduce client-server interaction and LAC can handle PUT/POST state change on each of these API. ALS would require base API (table) updates. ALS uses safrs-JSON which allows some flexibility on shaping the request (attributes and filters). This area of ALS can be refactored into a function passing in the tables, relationships, filters, and joins.

ALS Server Side Customized Nested API

```
ALS Illustrates:
* Returning a nested result set response
* Using SQLAlchemy to obtain data
* Restructuring row results to desired json (e.g., for tool such as Sencha)
order id = request.args.get('ld')
db = safrs.DB
                   # Use the safrs.DB, not db!
session = db.session # sqlalchemy.orm.scoping.scoped session
order = session.query(models.Order).filter(models.Order.ld == order id).one()
result std dict = util.row to dict(order
                    , replace attribute tag='data'
                     , remove links relationships=True)
result std dict['data']['Customer Name'] = order.Customer.CompanyName # eager fetch
result_std_dict['data']['OrderDetailListAsDicts'] = []
for each order detail in order.OrderDetailList:
                                                  # lazy fetch
   each_order_detail_dict = util.row_to_dict(row=each_order_detail
                            , replace_attribute_tag='data'
                            , remove links relationships=True)
   each order detail dict['data']['ProductName'] = each order detail.Product.ProductName
   result std dict['data']['OrderDetailListAsDicts'].append(each order detail dict)
return result std dict
```

LAC N+1 optimization on nested queries (passing in the parent keys to filter the selection of children) is a key performance improvement. It will be important to measure the performance of ALS when creating nested resources.

ALS Client Side Nested API

Safrs-JSON can include nested document requests including relationship model names- this allows the client to do a transform of the result. (see link).

```
curl -X GET "http://localhost:5656/api/Customer/ALFKI/?\
children=OrderList%2COrderList.OrderDetailList%2COrderList.OrderDetailList.Product\
   -H 'accept: application/vnd.api+json' \
   -H 'Content-Type: application/vnd.api+json'
```

SAFRS CustomEndpoint Shaped Response

CustomEndpoint definition can be used to shape a SAFRS-JSON query. The "get" function will take the result of the SAFRS-JSON call and return a shaped nested document with all the same functionality (virtual attributes and alias names).

```
@app.route("/safrsrequest")
def safrsrequest():
    # user defined from OpenAPI/Swagger
    #query = "http://localhost:5656/api/Customer/ALFKI/"
```

```
#query += "?include=OrderList%2COrderList.OrderDetailList%2COrderList.OrderDetailList.Product"
#requests.get(query)
customer = CustomEndpoint(model class = models.Customer, alias="Customer"
, fields = [(models.Customer.CompanyName, "name"),(models.Customer.Balance)]
, children= [
  CustomEndpoint(model class = models.Order, alias = "Orders", ioin on=models.Order.CustomerId
     , fields = [models.Order.AmountTotal, models.Order.ShippedDate]
     , children= CustomEndpoint(model class = models.OrderDetail, alias = "Details"
       ,join on=models.OrderDetail.OrderId
       , fields = [models.OrderDetail.Quantity, models.OrderDetail.Amount]
       , children= CustomEndpoint(model class = models.Product, alias = "Product"
           ,join on=models.OrderDetail.ProductId
          , fields=[ models.Product.ProductName, models.Product.UnitPrice, models.Product.UnitsInStock]
          , isParent=True # this tells the system to use the foreign key from parent
          , isCombined=True # merge with parent row
       )
     )
  ]
return customer.get(request,"OrderList%2COrderList.OrderDetailList%2COrderList.OrderDetailList.Product","ALFKI")
```

Virtual Attributes

LAC Resources support the ability to add virtual attributes to a defined endpoint. Logic rules (get_event.js) will populate the values on a GET request. The calling function will pass in the row, the tableRow, and the parentRow to use in the user defined function.

```
def fn_recastTarget_data_mappedfirstlevel_event(row: dict, tableRow: dict, parentRow: dict):
  row.expanded = row.leaf
  row.subAreaCode = parentRow.subAreaCode
  row["Virtual"] = "Virtual Attr"
```

LAC JS Resource

This is just another named API endpoint that executes JavaScript code to return a JSON response. This will require custom Python coding in ALS. LAC can pass in args used by sorts, where, offset, and page count. The "requests" library can be used to retrieve from other API servers using request.get("http://{server}:{port}/{api_endpoint}").

LAC FreeSQL Resource

This is just another named API endpoint that executes SQL code to return a JSON response. This will use custom Python coding in ALS FreeSQL class to execute and return JSON.

```
@app.route('/rest/default/ucf/v1/freesqltest)
def freesqltest():
```

```
sql = get_freesqltest(request)
return FreeSQL(sqlExpression=sql).execute(request)

def get_freesqltest(request):
return "select * from Customer"
```

API Pagination

LAC provides an API to define how many rows are returned in an API result set (start row, offset). ALS supports a similar concept. (e.g. ?page[limit]=20&page[offset]=0)

Optimistic Locking

LAC generates a locking key based on the hash of the object attributes. This helps with optimistic locking with CRUD operations. Many applications bypass the optimistic locking feature based on the use case of how they access data. ALS has added a similar concept (see here).

Security

Both LAC and <u>ALS</u> use a role based access control to define authentication and authorization to API endpoints. This information from LAC can be used to seed ALS security,

LAC ACL Security JSON

```
"name": "Supplier",
"description": "Login as pavlov. The Custom Auth Provider filters supplier rows, using userData. Rest Endpoints are limited (click tab above).",
 "defaultTablePermission": "N",
 "defaultViewPermission": "N",
 "defaultFunctionPermission": "N",
 "globals": {
 "apiVisibility": {
  "table": {
    "isRestricted": true,
    "restrictedTo": [
     "nw:Suppliers",
     "promos:promotions"
  "resource": {
    "isRestricted": true,
    "restrictedTo": [
     "v1/SupplierAlert",
     "v1/SupplierInfo"
  }, ...truncated...
```

Grants

Archimedes will read the roles and security grants to create a role based access control that is supported by ALS. Each grant maps the entity and the role and what CRUD access is available to the role user. The filter applies an additional where clause on select to further filter the result row.

```
class Roles():
""" Define Roles here, so can use code completion (Roles.tenant) """
  tenant = "tenant"
  renter = "renter"
  manager = "manager"
Grant( on entity = models.Category, # illustrate multi-tenant - u1 shows only row 1
to role = Roles.tenant,
can read = True,
can update=False,
can delete = False,
can_insert=False,
filter = lambda : models.Category.Client id == 1) # User table attributes
Grant( on entity = models.Category, # u2 has both roles - should return client id 2 (2, 3, 4), and 5
to role = Roles.manager,
filter = lambda : models.Category.ld == 5)
app_logger.debug("Declare Security complete - security/declare security.py"
+ f -- {len(database.authentication models.metadata.tables)} tables loaded')
```

Timers

LAC timers were used to execute JavaScript events. This can easily be implemented in ALS using native CRON tools to call an API running Python code.

REST Lab

The LAC Rest lab is a built-in version of Postman that allows quick execution of API endpoints. ALS generates an Open API (aka <u>Swagger</u>) like LAC which can also be used to test api endpoints. The big difference is that ALS creates a safrs-JSON which allows more shaping and filtering of the REST response.

Pipelines/Transforms

LAC pipelines are post-processors for different event lifecycles (GET, PUT, POST, DELETE, PATCH) to add or remove JSON results based on the state. This can be done in ALS using custom code on exposed endpoints. This can be called by the resource endpoint transform function. For example - LAC uses @metadata: {"checksum": value} - while ALS uses S_CheckSum as an additional attribute. So a custom transform is needed to move this value to/from @metadata.

```
{
  "name": "somePipeLineExample",
  "eventType": "response",
  "comments": null,
  "isActive": false,
  "appliesTo": {
    "get": true,
    "put": false,
    "patch": false,
    "post": false,
    "delete": false
},
  "isRestricted": true,
  "restrictedTo": [
    "v1/recastAssembled"
]
}
```

Messaging

LAC provides examples and pre-installed libraries for messaging, including use of Query Objects for payload creation. ALS enables access to all Python libraries (e.g., messaging), with payload creation as described for Resources.

Debugger

LAC requires starting 2 Derby instances (so that the debugger can interrupt the running Java VM). ALS supports debugging inside VSCode out-of-the-box with no special instructions. This is a big plus for developers learning ALS and Python.

Data Explorer vs ALS Admin App

LAC provides an AngularJS (v1.0) back office user interface named Data Explorer. The application provides some editing and control of layout and field selection. ALS also builds a similar <u>react-admin user interface</u> and provides a yaml file for editing content. Both provide multi-table (parent/child) navigation, parent lookups, and the ability to edit layout.

Test Framework

ALS provides examples to build and test API and rules using the <u>Behave</u> framework. LAC does not offer any test framework out of the box.

Open AI (Swagger)

Both LAC and <u>ALS</u> generate an Open AI for all defined REST API endpoints. However, ALS uses safrs-JSON which allows clients to shape the request (columns) and filters.

SQLAlchemy supports [limit][offset] like LAC from the client request along with nested relationships.

http://localhost:5000/api/People/?include=books_read.author&page[books_read][limit]=2&page[books_read][offset] =2&page[limit]=1

Runtime Server

LAC is a client based editor that creates the file based metadata which is required for a runtime server (e.g. Apache Tomcat) to function. ALS is a completely self-contained Python project which can be packaged and deployed as a stand-alone running service or packaged as a Docker container (see the devops folder).

ALS Architecture

There are really two parts to <u>ALS</u> architecture. The command line tool uses a combination of other components (e.g SQLAlchemy, LogicBank, Flask, SAFRS-JSON, Swagger, etc.) to generate a runtime REST API, admin UI, and documentation in an executable server. Since this is an open source Python project, all of the components and code can be maintained as part of the ongoing development process.

ALS Learning Curve

The ALS <u>tutorial(s)</u> produce an extensive set of examples that can help a new developer understand the flow of execution. Since this is Python based development, some basic understanding of the selected editor (e.g. VSCode) and the language syntax as well the rules, model, and user interface.

Summary

LAC and ALS both provide filtering, sorting, pagination, and multi-table retrieval. The styles are different:

- LAC APIs are server-defined, with custom Resource definition
- ALS APIs are client-defined using include and other safrs-JSON syntax

ALS has an active open source standards-based dev experience - logic definition, source control, rule definition, debugging, test management.

ALS has an open source Python code base and is not vendor dependent.

Declarative logic rules and Data Explorer are functionally similar.

Prepare a POC

In preparation for analysis, the LAC client repository is needed to evaluate the size and scope of work using Archimedes:

- Datasources
- Tables. Views, Functions
- Column DataTypes
- Relationships
- Functions
- Pipelines
- Libraries
- Resources
- Security (ACL)
- Rules

The parser tool will navigate the LAC repository project and generate a report (and JavaScript transforms) for some of the repository objects that will provide a starting point to migrate LAC to ALS.

Rule Transform to ALS declare logic.py

```
LAC formula_amount.json

"RuleType: formula
Title: Discounted price*qty
Name: formula_amount
Entity: LineItem
Comments: Reactive Logic is expressed in JavaScript, so you use...
- conditional logic (as above),
- standard JavaScript services (e.g., moment date functions - enable in Project > Libraries),
- SQL / external services.... whatever is required.

"Rule.formula(derive=models.LineItem.amount calling=fn_formula_amount)

LAC formula_amount.js

def fn_formula_amount(row: models.ENTITY, old_row: models.ENTITY, logic_row: LogicRow):
    if (row.qty_ordered <= 6)
        return row.product_price * row.qty_ordered
else
    return row.product_price * row.qty_ordered * 0.8
```

Database(s)

Access to the database(s), connection information (user/password), connection string and sample data set (not live data). This will be used by ALS to create the first set of table based API's. [ApiLogicServer create –db_url={serverURL}]

Proof of Concept

A limited POC should be performed to demonstrate the base concepts of creating a rule backed API running on the ALS server. The specific criteria will be based on the analysis of the existing LAC repository to determine which features are required and which features need to be added to ALS. In addition, performance measurement of the API's will be performed to compare the current LAC implementation with the ALS rule backed service.

- Running ALS (API Logic Server) in a Docker container
- API Endpoints for each SQL table
- OpenAPI (Swagger) documentation for created API endpoints
- Executable react-admin User Interface (UI) for all base tables (read, insert, update, and delete)
- Conversion of LAC rules to ALS logic (LAC uses JavaScript and ALS is Python) goal is the migration for POC (formula, sum, count, event, validation, copy)
- Create custom nested API based on LAC Resource model
- A simple role based ACL (access control list) and login authentication will be implemented
- Performance timing of all API endpoints
- Package and run a **Docker** server

Appendix A

Archimedes

The <u>Archimedes file reader</u> project can parse the LAC (v5.4) file repository and convert some of the information (rules) to ALS. Conversion of JS to Python. While this does not address every issue it will give a good start to edit each JS wrapped in a Python function.

FIXUP to convert JavaScript to Python

```
def fixup(str):
 newStr = str.replace("oldRow","old row",20)
 newStr = newStr.replace("logicContext","logic row",20)
 newStr = newStr.replace("log.","logic_row.log.",20)
 newStr = newStr.replace("var ","",20)
 newStr = newStr.replace("// ","#",200)
 newStr = newStr.replace("createPersistentBean","logic_row.new_logic_row")
 newStr = newStr.replace(";",",200)

newStr = newStr.replace(";"," if ",400)

newStr = newStr.replace(";"," else ",400)

newStr = newStr.replace(") else {","else:", 100)

newStr = newStr.replace(") else {","else:", 100)
 newStr = newStr.replace(") {","):",40)
newStr = newStr.replace("){","):",40)
 newStr = newStr.replace("function ","def ",40)
newStr = newStr.replace("} else if","elif ")
 newStr = newStr.replace("}else if", "elif ",20)
 newStr = newStr.replace("||","|",20)
newStr = newStr.replace("&&","&",20)
 newStr = newStr.replace("}else{","else:", 20)
 newStr = newStr.replace("null","None",40)
 newStr = newStr.replace("===","==",40)
 newStr = newStr.replace("}","",40)
  newStr = newStr.replace("else if ","elif", 20)
  newStr = newStr.replace("true", "True", 30)
  newStr = newStr.replace("false", "False", 30)
 newStr = newStr.replace("if (","if ", 30)
 newStr = newStr.replace("):",":", 30)
  newStr = newStr.replace("logic_row.verb == \"INSERT\"","logic_row.is_inserted() ")
 newStr = newStr.replace("logic row.verb == \"UPDATE\"","logic row.is updated()")
 newStr = newStr.replace("logic_row.verb == \"DELETE\"","logic_row.is_deleted()")
 # SysUtility ???
  return newStr.replace("log.debug(","log(",20)
```

Rule Transform

Each rule has a specific definition. For rules that use JavaScript - the conversion to Python as a defined expression is shown below.

```
Example generated rule

def fn_validation_74(row: models.targetFirstLevel, old_row: models.targetFirstLevel, logic_row: LogicRow):

if row.isAccrualAdjustable:
    return (row.targetForAccrualAdj == 4 | row.targetForAccrualAdj == 5)
    else:
        return True

""

Title: Validation: if (row.isAccrualAdjustable)
    Name: validation_74
    Entity: targetFirstLevel
    Comments: None
    RuleType: validation

""

Rule.constraint(validate=models.targetFirstLevel, calling=fn_validation_74, error_msg="You can only target Revenue or Expense accounts. Enter 4 for Revenue and 5 for Expense.")
```

SAFRS Client Nested Documents (Resources)

SAFRS JSON should handle a nested call (see curl example below) \$curl - x GET \

'http://localhost:5656/api/Customer/ALFKI/?include=OrderList%2COrderList.OrderDetailList%2COrderList.OrderDetailList.Product&fields%5BCustomer%5D=Id%2CCompanyName%2CContactName%2CContactTitle%2CAddress%2CCity%2CRegion%2CPostalCode%2CCountry%2CPhone%2CFax%2CBalance%2CCreditLimit%2COrderCount%2CUnpaidOrderCount%2CClient id' \

- -H 'accept: application/vnd.api+json' \
- -H 'Content-Type: application/vnd.api+json'

Server Side Custom Endpoints (D - directory F - file)

CustomEndpoint Nested Document Style

The ability to execute a custom nested document has been completed using ALS.

```
@app.route('/customers/<pkey>', methods=['GET',"POST'])
  def customers(pkey):
    root = CustomEndpoint(models.Customer, "Customers"
     .fields=[ (models.Customer.Name, "Name"), (models.Customer.Balance, "Balance"),
             (models.Customer.CreditLimit, "CreditLimit")]
     ,children=CustomEndpoint(model class=models.PurchaseOrder,alias="Orders"
     ,join on=models.PurchaseOrder.name
     ,fields=[ (models.PurchaseOrder.OrderNumber, "OrderNumber")
            , (models.PurchaseOrder.TotalAmount, "TotalAmount"), (models.PurchaseOrder.Paid, "Paid"),
             (models.PurchaseOrder.Notes, "Notes")]
          ,children=CustomEndpoint(model class=models.LineItem,alias="LineItems"
          ,join on=models.LineItem.order number
          ,fields=[ (models.LineItem.ProductNumber, "ProductNumber"),
                 (models.LineItem.OrderNumber, "OrderNumber"), (models.LineItem.Quantity, "Quantity"),
                 (models.LineItem.Price, "Price"),
                 (models.LineItem.Amount, "Amount")]
               ,children=CustomEndpoint(model class=models.Product,alias="Product"
               join on=models.Product.product number
               fields=[ (models.Product.Name, "Name"), (models.Product.Price, "Price"),
                      (models.Product.ProductId, "ProductId")]
               ,isParent=True
         )
   return root.execute(request, pkey)
   # or use the safrs jsonapi
    #return root.get(request,"OrderList%2COrderList.OrderDetailList%2COrderList.OrderDetailList.Product",
pkey)
```



NOTE: join_on is either a field (models.Customer.ld) linked to the parent primary key or a tuple of fields or explicit parent/child pairs [(models.Customer.ld, models.Orders.Customerld),...]

Security

This is a simple listing of users and rules (A - all, R - read only, N - none) - each user can have 1 or more Roles, the UserRole defines specific access rights. The Grant object is on each entity for a given role and can include specific rights (can_insert, can_update, can_delete) as well as a filter (additional where clause called on select).

Testing

There is a new command line tool for API Logic Server testing found <u>here</u>. This will allow the developer the ability to login to a secure server (save the JWT token) and perform GET, PATCH, POST, and DELETE via command line.

```
$als login http://localhost:5656 -u u1 -p 1 -a northwind
Logging in...
Login successful, JWT key will expire on: 2023-11-18T15:03:37.342Z
$als get "apl/Employee" -k 1 -m json
```