

TYLER Q. WELCH

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EDUCATION:

2025 (expected) Ph.D., Business (Risk & Insurance), University of Wisconsin-Madison

2020 BBA, *summa cum laude*, Risk Management and Insurance, Temple University

RESEARCH INTERESTS:

Social insurance, public economics, health insurance, behavioral economics, longevity risk management

PUBLICATIONS:

- Bavafa, Hessam, Anita Mukherjee, and Tyler Q. Welch. 2023. “Inequality in the Golden Years: Wealth Gradients in Disability-Free and Work-Free Longevity in the United States.” *Journal of Health Economics*, Vol. 92: 102820.
 - SCOR/EGRIE Young Economist Best Paper Award (finalist)
 - Coverage: TIAA Institute (Insights Report and Research Dialogue, published September 2023); Morningstar’s The Long View podcast

WORKING PAPERS:

- “Access to Health Insurance and Social Security Claiming: Evidence from Medicaid Expansion” (Preparing to submit)

WORKS IN PROGRESS:

- “Beyond Demand: Understanding Life Insurance Payouts and Utilization” with S. Park
- “Changes in the Social Security Full Retirement Age: Benefit Reductions and Offsets from Working Longer” with D. Sacks

POLICY REPORTS & OTHER WRITING:

- **Welch, T.Q.**, and Z. Li (2019). Social Security Retirement Earnings Test: How Earnings Affect Benefits. *Congressional Research Service*, R41242.
 - Coverage: “Report Looks at End to Earnings Test.” FEDWeek, October 2019.

CONFERENCE PRESENTATIONS:

- 2021: 29th Colloquium on Pensions and Retirement Research, University of New South Wales (UNSW) & CEPAR (virtual, live/synchronous)
- 2022: American Risk and Insurance Association Annual Meeting (ARIA) – Long Beach, CA (in-person)
- 2023: ARIA – Washington, DC (in-person); CINCH-dggö Academy in Health Economics, University of Duisburg-Essen – Essen, Germany (in-person)

AWARDS & GRANTS:

- Doctoral Candidate PhD Scholarship – Spencer Educational Foundation
 - Fall 2023 – Spring 2024
- Student Research Grant – University of Wisconsin-Madison
 - August 2023
- Travel Award – Wisconsin School of Business
 - June 2022, June 2023

- Pre-Dissertation PhD Scholarship – Spencer Educational Foundation
 - Fall 2021 – Spring 2022, Fall 2022 – Spring 2023
- Distinguished Teaching Award – Wisconsin School of Business
 - Fall 2020 – Spring 2021, Fall 2021 – Spring 2022, Fall 2022 – Spring 2023

WORKSHOPS (competitive in funding and/or attendance):

- 2022: Financial Economics of Insurance, Becker Friedman Institute for Economics and the National Bureau of Economic Research (NBER) – University of Chicago (virtual and in-person)
- 2023: CINCH-dggö Academy in Health Economics – University of Duisburg-Essen (in-person); NBER Behavioral Public Economics Bootcamp – Cambridge, MA (in-person)

TEACHING & EMPLOYMENT:

- **National Academy of Social Insurance**
Income Security Policy Consultant, September 2023 – Present
- **University of Wisconsin-Madison, Wisconsin School of Business**
Graduate Teaching Assistant – Principles of Risk Management (undergraduate), Fall 2020 – Present
Graduate Research Assistant – Dr. Anita Mukherjee, Summer 2021 – Spring 2022
Dr. Justin Sydnor, Summer 2021
- **National Academy of Social Insurance & Congressional Research Service**
Merton C. Bernstein Intern on Social Insurance, May 2019 – August 2019
- **Temple University, Fox School of Business**
Undergraduate Peer Teacher – Introduction to Risk Management, January 2019 – June 2020
Managing Human Capital Risk, August 2019 – May 2020
Leadership and Organizational Management, April 2018 – May 2020
Research Assistant – Dr. Thorsten Moenig, October 2018 – May 2019

AFFILIATIONS & MEMBERSHIPS:

- Member, American Society of Health Economists, September 2023 – Present
- Graduate Research Fellow, Institute for Research on Poverty, August 2023 – Present
- Member, American Economic Association, 2021 – Present
- Member, American Risk and Insurance Association, 2020 – Present
- Associate Member, National Academy of Social Insurance, 2019 – Present

SERVICE:

- Founder and Organizer, PhD Student Research Meeting, Department of Risk and Insurance, Summer 2023 – Present
- Founder and Co-Chair, PhD Student Committee on Diversity, Equity, and Inclusion, Wisconsin School of Business, Summer 2023 – Present
- Student Representative, PhD and Research Committee, Wisconsin School of Business, Fall 2022 – Spring 2023
- Panelist, Teaching Assistant Training, Wisconsin School of Business, Fall 2021

OTHER CONFERENCE ACTIVITY (A – attended; D – discussant):

- 2019: (A) ARIA – San Francisco, CA; (A) Retirement and Disability Research Consortium (RDRC) – Washington, D.C. (both in-person)
- 2020: (A) World Risk and Insurance Economics Congress (WRIEC)/ARIA (virtual)

- 2021: (A) ARIA; (A) Allied Social Science Associations (ASSA)/ American Economic Association (AEA) (both virtual)
- 2022: (A) ASSA/AEA (virtual); (A/D) ARIA (in-person)
- 2023: (A/D) ARIA; (A/D) CINCH-dggö Academy in Health Economics (both in-person)

PROFESSIONAL DESIGNATIONS:

Certified Employee Benefits Specialist (CEBS) – earned, June 2020

- GBA – Group Benefits Associate, January 2020
- RPA – Retirement Plans Associate, June 2020