

# Senior Financial Analyst – Agitated Passbook

**Company:** Agitated Passbook Inc.

**Website:** <https://agitated-passbook.name>

**Location:** Toronto, ON (Remote-first, hybrid optional)

**Employment Type:** Full-time

**Salary:** \$65,000 - \$85,000 CAD annually

## About Agitated Passbook

Agitated Passbook is a rapidly growing fintech startup specializing in payment processing solutions and digital wallet services. Founded in 2019, we serve mid-market businesses across North America with innovative tools for transaction management, fraud detection, and customer analytics.

Our team of 45+ professionals is committed to building secure, scalable financial infrastructure that empowers businesses to grow confidently.

## The Role

We're seeking a detail-oriented Senior Financial Analyst to join our Finance & Operations team. You'll play a critical role in financial forecasting, client billing reconciliation, and payment flow analysis. This is an excellent opportunity to contribute to a fast-growing company while developing expertise in fintech operations.

## Key Responsibilities

- Analyze transaction data and reconcile client accounts monthly; identify and resolve discrepancies.
- Build financial models and forecasts for revenue projections and budget planning.
- Prepare detailed reports on payment processing metrics, chargeback trends, and customer profitability.
- Collaborate with Product and Engineering teams to validate billing logic and optimize commission structures.
- Communicate findings to leadership and clients via presentations and documentation.
- Assist with ad-hoc financial analysis and special projects as priorities shift.

## Required Qualifications

- 3+ years of experience in financial analysis, accounting, or fintech operations.
- Proficiency in Excel, SQL, or Python for data manipulation and reporting.
- Strong understanding of payment processing, banking, or SaaS business models (or willingness to learn quickly).

- Excellent written and verbal communication skills.
- Bachelor's degree in Finance, Accounting, Business, or related field (or equivalent experience).
- Comfort working in a fast-paced, evolving environment with changing priorities.

### Nice to Have

- Experience with payment processors (Stripe, Square, PayPal) or banking APIs.
- Familiarity with visualization tools (Tableau, Power BI).
- Background in fraud detection or risk analysis.

### Why Join Agitated Passbook?

- **Equity & Growth:** Early-stage company offering competitive base salary plus stock options.
- **Learning Culture:** Access to professional development budget and mentorship from experienced leaders.
- **Flexibility:** Remote-first with option to work from our Toronto office when needed.
- **Impact:** Work directly with leadership on strategic decisions; your analysis directly shapes company direction.
- **Benefits:** Comprehensive health coverage, RRSP matching, and unlimited PTO.

### How to Apply

Send your resume, a brief cover letter, and a sample of your analytical work (e.g., spreadsheet, report, or portfolio link) to [careers@agitated-passbook.name](mailto:careers@agitated-passbook.name) with the subject line "Senior Financial Analyst – Application."

**Review timeline:** Applications reviewed on a rolling basis. Selected candidates will be contacted within 1–2 weeks.