**Director’s Management Team Meeting**

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| **Date of meeting**: | 13 September 2024 |
| **Title of paper:** | Possible scenarios of housing supply in London |
| **To be presented by**: | Gábor Csontos, Senior Analyst |
| **Cleared by:** | Kate Webb, Head of Housing Strategy |

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| Is this paper commercially sensitive or to be deemed confidential? (Delete as applicable) |  | **No** |

# Executive Summary

* 1. Lorem ipsum

# Recommendations

* 1. That DMT:
* **Notes** the conclusions of the evidence gathering exercise
* **Discusses** the proposed interventions.

# Introduction and background

* 1. Why this paper and why now?
  2. Most recent headline figures.
  3. Approach: scenarios.
     1. Approach: previous similar work
  4. Identifying inputs and outputs
  5. Approach: identifying key factors.
  6. Approach: modelling outcomes. (Link to Appendix for more detail.)
  7. Approach: assumption behind models and limitations. (Link to Limitations section for more detail.)

# Key factors of supply

* 1. Summary
     1. Previous work
  2. Economic factors
     1. Macroeconomy
     2. Housing effective demand
  3. Policy factors
     1. Planning
     2. Building
     3. Affordable housing

# Three scenarios

* 1. Scenario 1 – Successful government policy and favourable market conditions
  2. Scenario 2 – Slow improvements, mixed results
  3. Scenario 3 – Unsuccessful policy and stagnant private sector

# Issues and limitations

* 1. Summary
  2. Limitations of scenario design
  3. Limitations of quantitative modelling of lead indicators

# Next steps

* 1. Placeholder

**Appendix 1 – Description of the flow model**