User Manual

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IMPAKD link

For further references see gitHub. July 29, 2016

Contents

1   Introduction

This document is a user manual for a property visualizer investment web application. It was developed by team IMPAKD for CSIR at the University of Pretoria (2016). This serves at as a final year project for software development (COS 301). The code is available as open source on gitHub. Below is a walkthrough of installation and guidelines on how to use the application. Advanced users who are familiar with coding are more than welcome to use their own way of installation.

2   Vision

The Property Investor Optimiser project is objective is to evaluate whether a certain rental property is worth buying. It does this by calculating the Return of Investment (ROI) of a property, which can be compared with another property's ROI, to assist a user to optimise their investment strategy according to their portfolio.

The project will assist the user by helping to answer the following questions:

- Given a certain bond (interest rate, deposit as a percentage of property value), rental (occupancy rate, agent commission, rental amount) and environmental conditions (Interest rate, inflation) what is the ROI?

- When is it better to pay a higher or lower deposit for a bond?

- Between two rental scenarios which provides the greater ROI?

- Is it better to try and pay off the bond as fast as possible by paying in extra capital?

- How does purchasing another property influence a users ROI and at which point would this be a good idea?

- At which point does it make sense to buy another property?

- How much tax will the user have to pay?

3   Background

The project was given to us by our client, CSIR, so that we can research how the ROI of different configurations of rental properties can answer the questions listed in the Vision section of this document. Answers to these questions can be used to help users of the system choose to buy the best property that fits their portfolio and requirements with the ease of not having to manually evaluate the property themselves. The project can also be used for property-related research.

4   System Overview

The property visualizer application is designed to assist the user know when is the right time to buy property and when is the right time to sell property. It also tells the user the best option to pay off a bond, which is either higher or lower. A user is allowed to add a property to calculate its ROI as well add it to his/her portfolio. Two properties can be compared to see which one has a better return of investment. Furthermore, the application will simulate the buying of properties. This application contains basic easy to use functionality which are be explained below.

5   Installation

5.1   Prerequisites

In order to use the Property Investment Optimiser system, you must install the following the technologies:

- AngularJS - https://angularjs.org/

- Apache Maven - https://maven.apache.org/download.cgi

- Glassfish Server - https://glassfish.java.net/download.html

- Java JDK - http://www.oracle.com/technetwork/java/javase/downloads/index.html

- Netbeans - https://netbeans.org/downloads/

- Node.js - https://nodejs.org/en/download/

- PostgreSQL - https://www.postgresql.org/download/

You must first download the project from the following link: https://github.com/u13278012/IMPAKD. After you have downloaded the project, follow the instructions below to install the required technology.
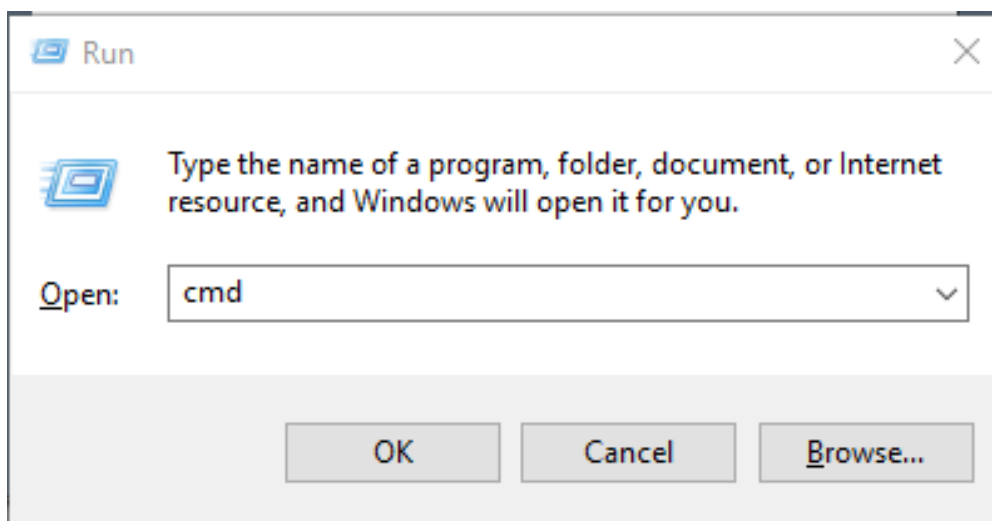
5.1.1   Installing Apache Maven

1. Go to the following link: https://maven.apache.org/download.cgi
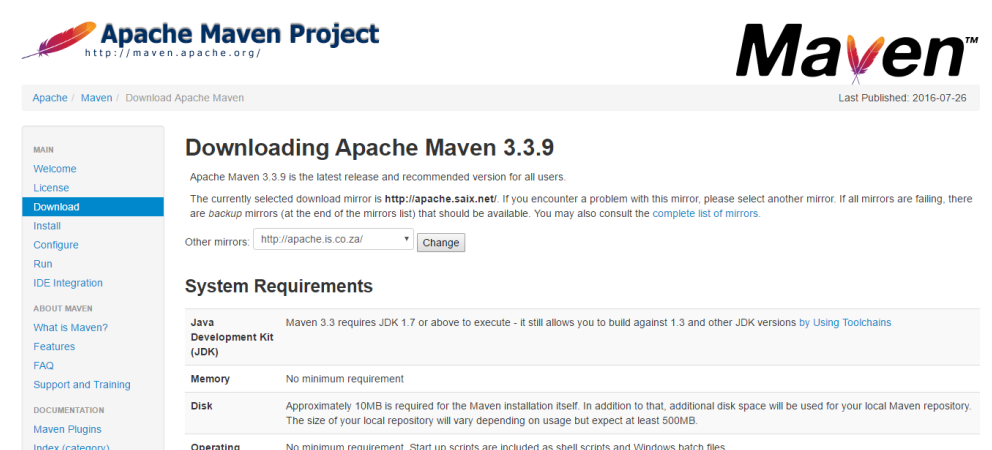
2. Click your preferred download link under the the 'Files' Section of the page
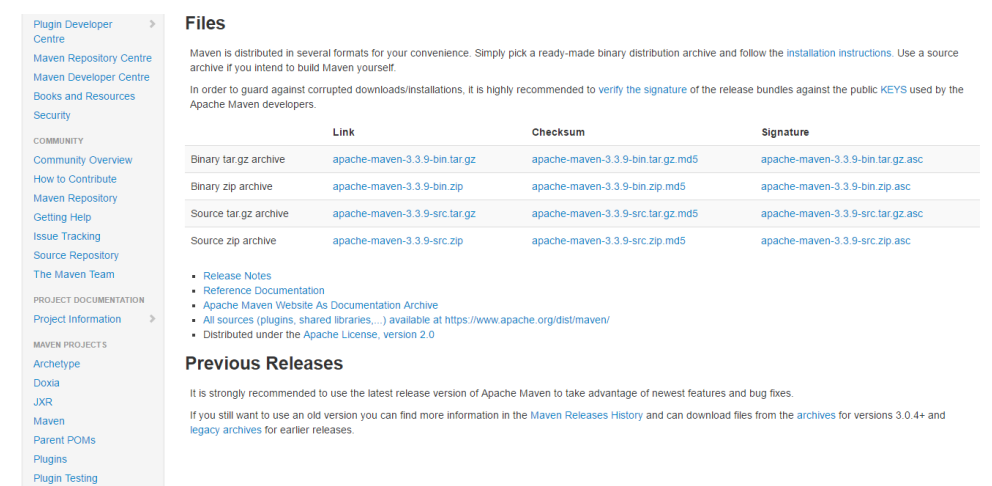
3. Open the command prompt by pressing the windows key together with the letter 'r', win+R, and type 'cmd'.

4. Once open, type the following command: unzip apache-maven-3.3.9-bin.zip, in the folder that contains the download, to extract the data.

5. Open the Control Panel.
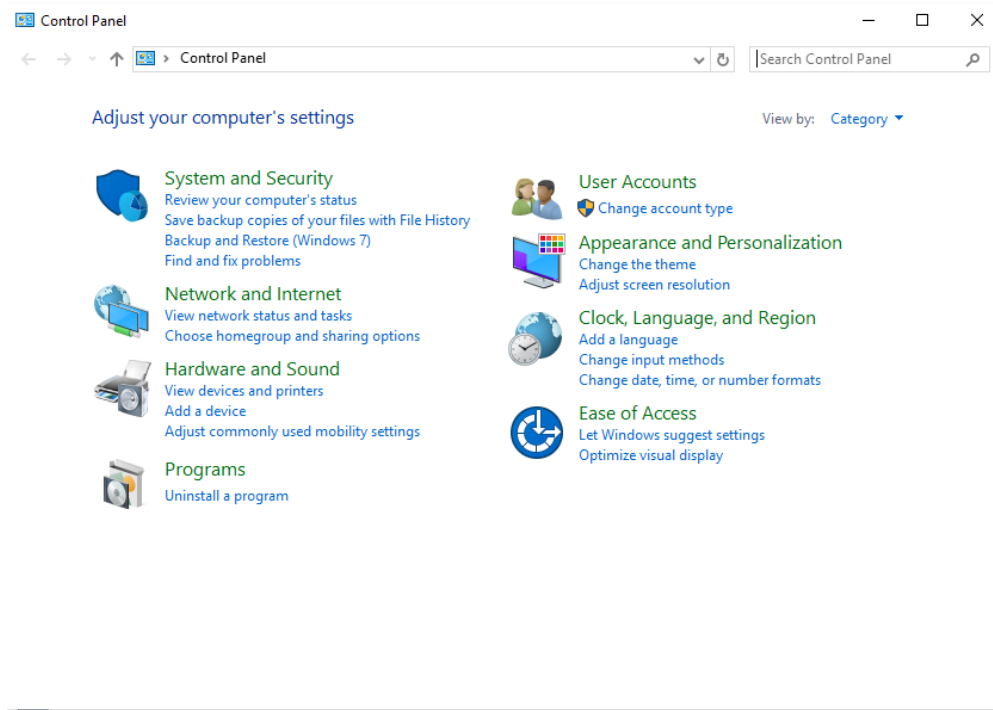
6. Select System and Security.

7. Select System.

8. Select Advanced System Settings

9. Click the Environment Variable.. button
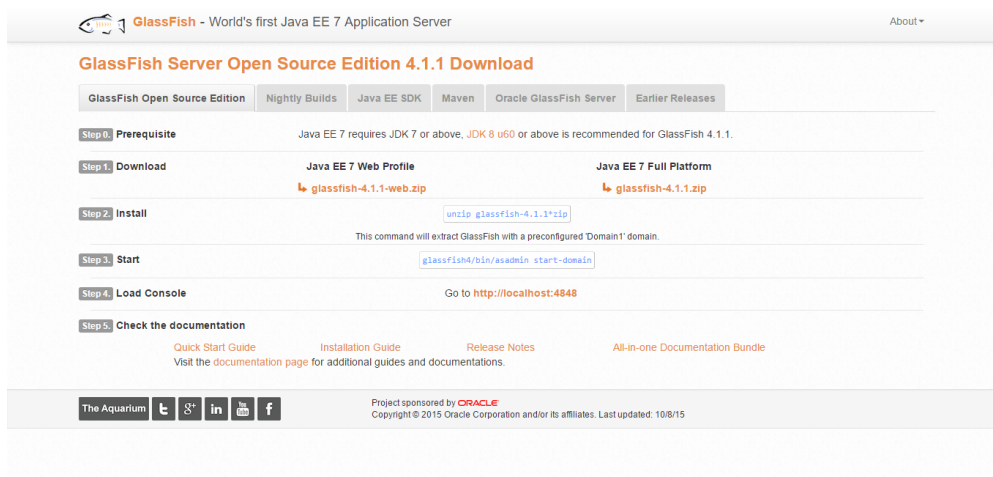
10. Select the New button under User Variables
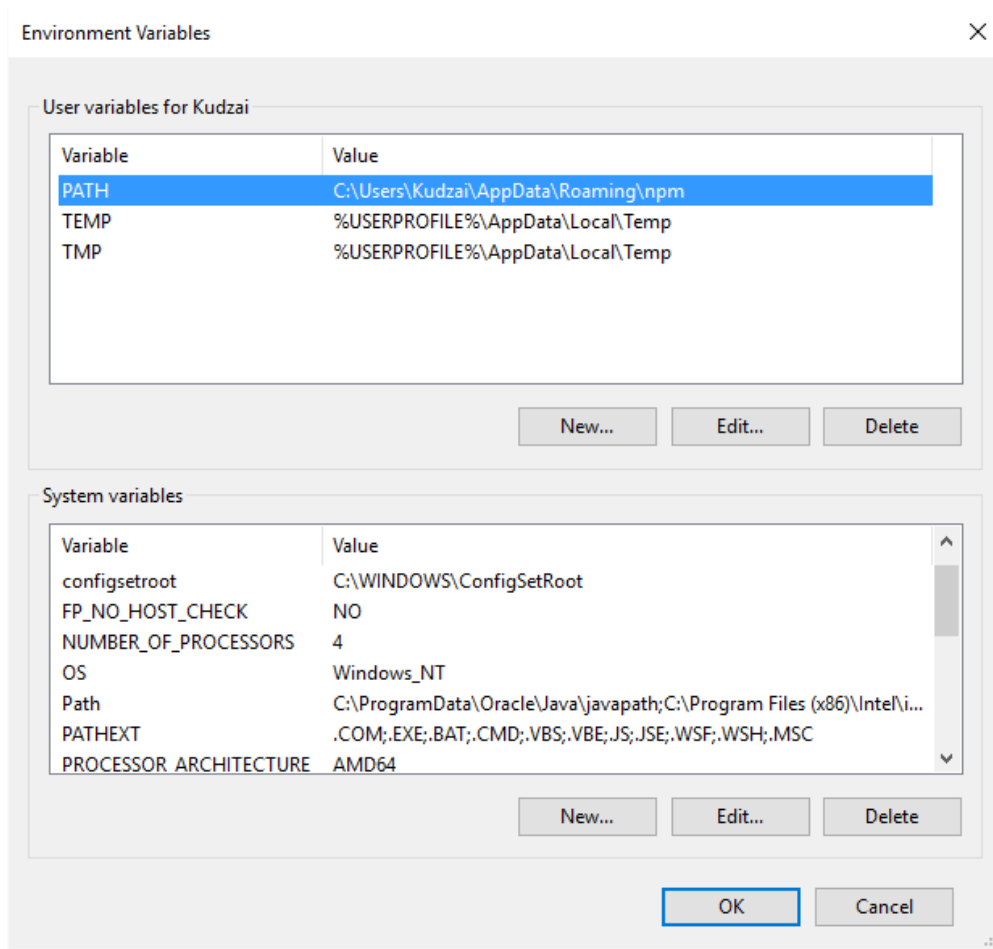
11. Add the file directory path of the 'bin' folder for Apache Maven and click OK.

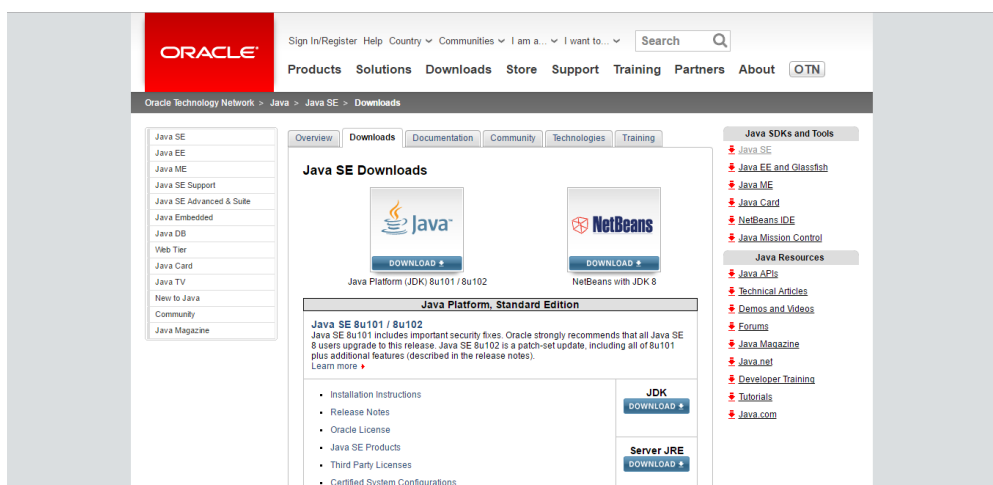### 5.1.2 Installing Glassfish Server

1. Go to the following link:https://glassfish.java.net/download.html
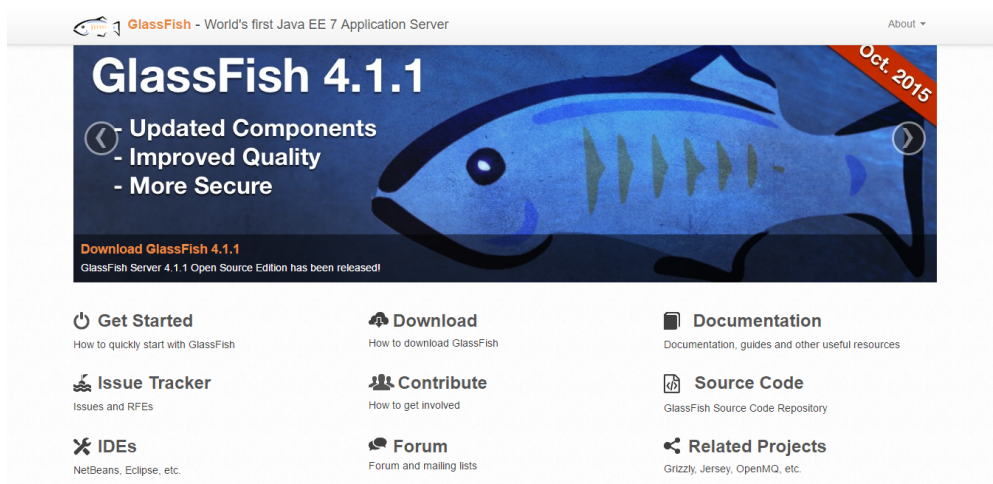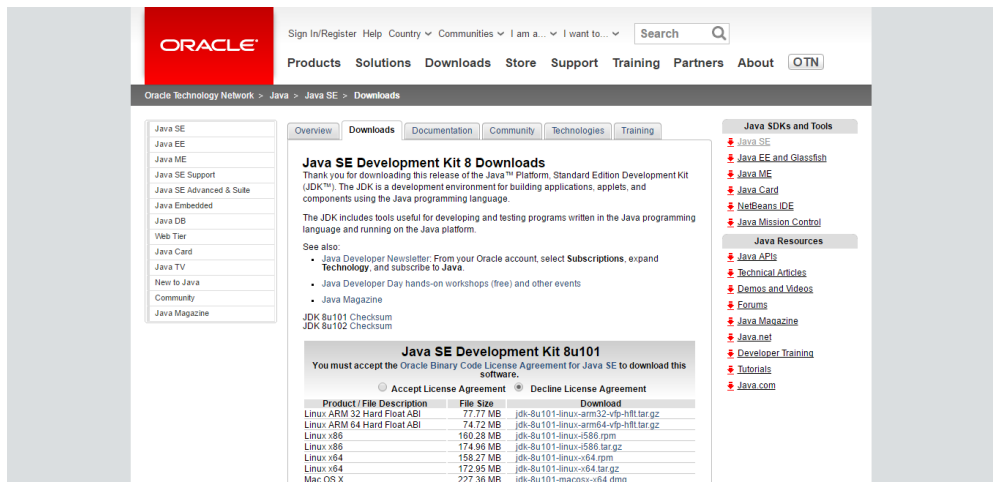
2. Click the Download link

3. Download the 'Java EE 7 Full Platform' link and follow the instructions on the page.

5.1.3 Installing Java JDK

1. Go to the following link: http://www.oracle.com/technetwork/java/javase/downloads/index.html

2. Click on the 'Java Platform (JDK) 8u101 / 8u102' link.

3. Select your required version and download it.

4. Once downloaded, open the installation file and follow the prompts to install it.

5.1.4 Installing Netbeans

5.1.5 Installing Node.js

5.1.6 Installing PostgreSQL

5.2 Setting up the Project

6 Using The System

6.1 Home Page

Once the user has successfully logged into the system, the user will see this page. This page facilitates the following functionalities:

1. **Profile**

   When the user clicks their name, the system will navigate to the profile page that will display their personal details. The user can change his/her details accordingly. They will also be able to see the number of properties associated with their profile.

2. **Report**

   This functionality will enable the user to generate a report about certain properties. Based on several calculations configured for certain properties, the report will contain the calculation results and display the Return of Interest based on the calculations.

3. **Logout**

   This button will log the user out of the system. Once this option has been selected, the user will not be able to use the system. They will be redirected to the "main page" where they will need to re-login should they want to use the system again.

4. **Add Property**

   This button will enable the user to add more details about a certain property. This information will be persisted and certain values will be calculated by the system dynamically as the user adds a certain property.

5. **View Property Details**

   When the user clicks on one of the entries on the table, he/she will be redirected to a page that shows more information about the property they have selected.

6.2   Add Property

As previously mentioned on the fifth point under the "home page" section, this page will enable the user to add a property to the system. Once validated, the details will then be added onto the system. The user needs to add a certain property once. Certain property details can be edited.

6.3   Property Details

As previously mentioned on the fifth point under the "home page" section, this page will enable the user see more details about the property they have selected on the "home page". The "ROI In Years" graph will be generated and more information pertaining to the property will be displayed.

1. This button will enable the user to get back to the "home page".
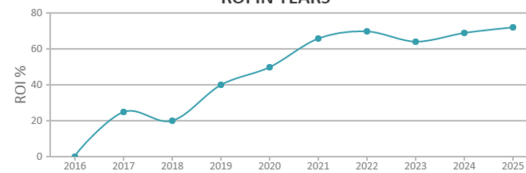
Figure 1: Home Page

Figure 2: Add Property

Figure 3: Property Details