

AI Readiness Report

Finance Industry



Pathsetter AI

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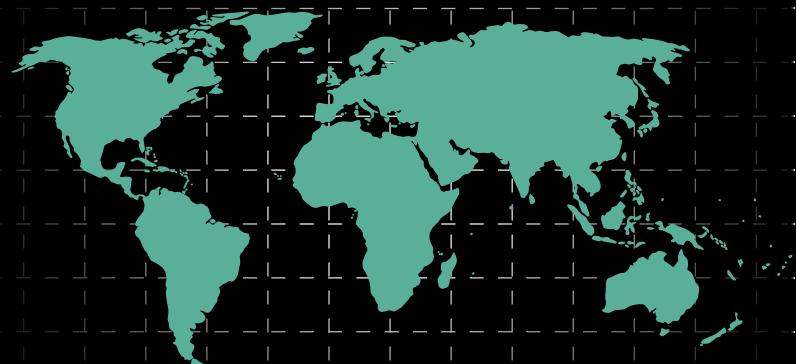
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US\$1.1trn

Current Market Size

US\$1.5trn

2030 Projected
Market Size

5%

Industry CAGR
(overall)

7-12%

Boost from GenAI

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US\$111biln

2023 Market Size

US\$183biln

2030 Projected
Market Size

8.7%

Industry CAGR
(overall)

7-12%

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AI's Role

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AI Solutions

1. Risk Management: Predictive analytics for risk assessment and fraud detection. (How our product helps with this?)

2. Lending & Underwriting: AI streamlines credit scoring and loan approvals. (Sure, but how does our core functionality help with this)

3. Data Scientists: AI data analysts providing all functionalities such as retrieving, analyzing, formatting, reporting, and providing insights on business.

4. Investment Advisory: AI-powered robo-advisors enhance decision-making. (This is directly related to our product)

5. Regulatory Compliance: Automating compliance checks using AI. (Not really our use case but we can fit this to our use case)

6. Trading: Algorithmic trading powered by AI for faster decisions. (Our product will help with this) (Future implementation)

7. Payments: AI for anti-fraud measures and optimizing payment processes. (Analyzing, real time payment data, errors, edge cases, during the payment process, then learn from it, and then give insights on that, Helping organizations in making better decisions)

AI Quick Scan

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Role	Tasks	Tasks that can be Augmented by GenAI
Risk Analyst	<ul style="list-style-type: none">Real-time data collection automationSentiment change analysis in real-timeAnomaly detection and automated alertsReal-time predictions using MLScenario optimization for modellingAutomated risk response	70%
Data Analyst	<ul style="list-style-type: none">Data cleaning automationData Analysis with AI algorithmsML model selectionPattern detectionReal time insight generation	90%
Customer Service Representative	<ul style="list-style-type: none">Human tone of responsesAutomatic resolutionsBranched out responsesDynamic chat	75%

AI Quick Scan

Return on Investment

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AI investment in finance can range from **\$500,000 to \$2 million**, leading to cost **savings of \$2-5 million** annually.

Total Investment Costs:

Small-Scale

\$420,000 to \$500,000 per year

Medium-Scale

\$700,000 to \$1 million per year.

Large-Scale

\$1.2 million to \$3 million+ per year

Potential Returns in Financial Terms:

Revenue Growth:

10-20%

increase in revenue.

Cost Savings:

20-40%

reduction in operational costs.

Risk Reduction:

10-15%

reduction in losses

Productivity Boost:

20-30%

decision-making and operational efficiency.

Customer Retention:

20-30%

in customer retention.

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- **1. Fraud Detection:** Real-time AI solutions reduce fraud losses by 30-40%.



- **2. Robo-Advisors:** AI personalized investment advice improves portfolio performance by 15-25%.



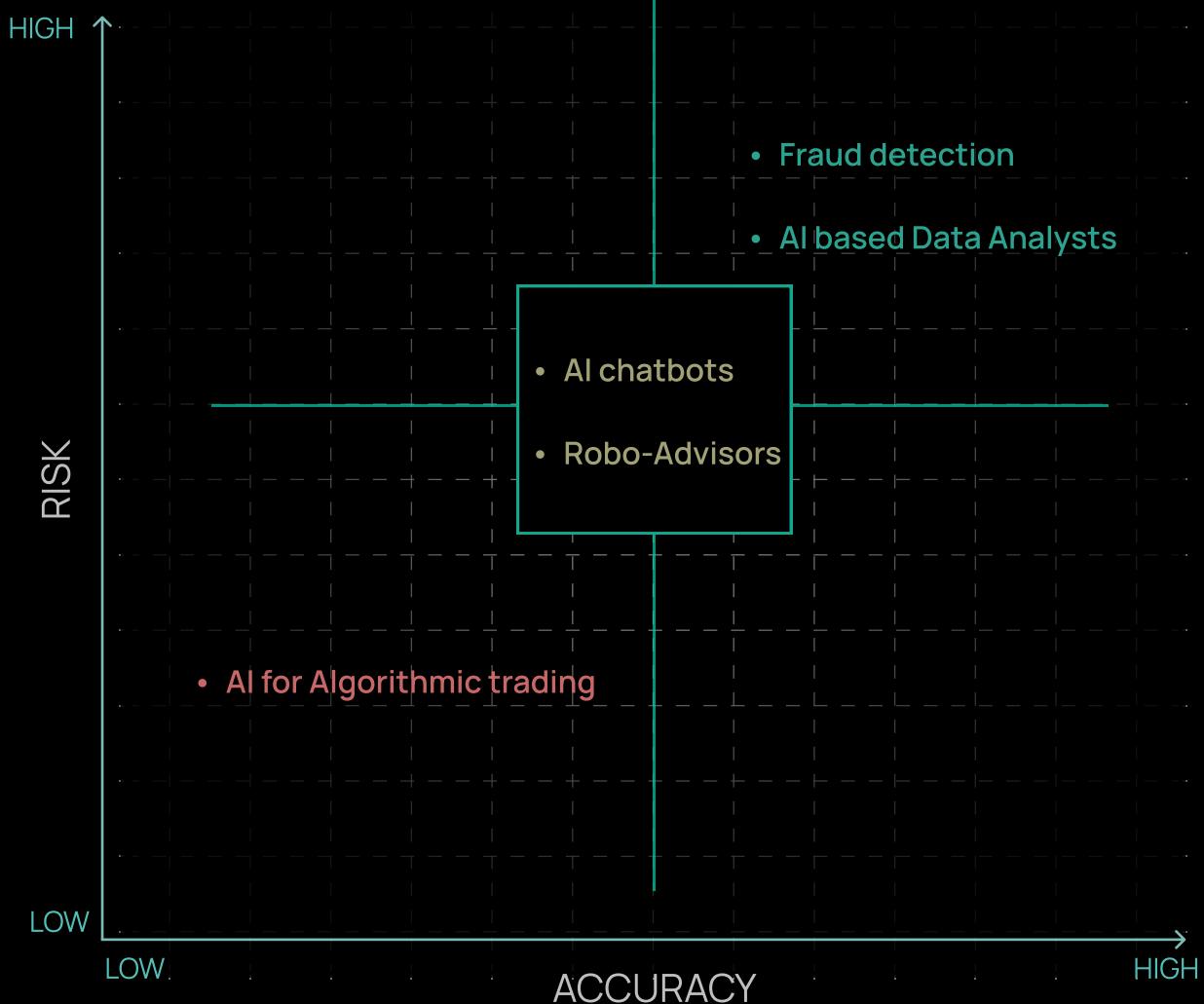
- **3. Regulatory Compliance AI:** Automates 90% of compliance checks, reducing errors.



- **4. Data Analysis:** Handle 90% of data analysis tasks, reducing costs and increasing efficiency, revenue.

AI Quick Scan

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