

# Best Practices for Data Collection & Management

Good data management  
is fundamental to  
successful conservation



# Benefits to Proper Data Collection & Management

- Ensures data are accurate, complete, and reliable
- Minimizes the risk of data loss
- Facilitates data sharing & collaboration
- Increases the impact and visibility of work as other can build off it



# So What Should I Record?

- What is the end objective(s) of your project?
- What analyses or what do you need to assess to reach your objective?
- Ask yourself, “Would a colleague make sense of the data without talking to me?”



## Always record:

- **Surveyors' names**
- **Date & time**
- **Site name**
- **Location: town, state, lat./long., GPS location**
- **Weather: sky, wind, temp., humidity, lunar cycle, etc.**

[illegible]

# So What Should I Record?

Other data to consider:

- Measurements or info specific to study focus
- Natural environmental variables:
  - Elevation
  - Physical habitat characteristics
  - Vegetation
  - Land cover type/habitat type
  - Geography
- Anthropogenic-produced variables:
  - Land use
  - Pollution: chemical, debris, light, noise
  - Fragmentation

**Data often have a longer lifespan than the project they were created for.**

# Importance of Metadata

- Ask yourself, “Would a colleague make sense of the data without talking to me?”
- Metadata: a set of data that describes and gives information about other data.
  - Personnel involved with contact info
  - Details on site locations
  - Data collection methods, such as instrumentation, collection instructions
  - Description of environmental conditions during collection
  - Description of variables and units
  - Definitions of acronyms or site names
  - Reasons for missing values



# Okay, I Know What Data to Record... What Now?



**Site name**

**SHORELINE SITE INFORMATION**

RIVER: \_\_\_\_\_ SAMPLERS (circle): \_\_\_\_\_  
 SITE: \_\_\_\_\_ DATE: \_\_\_\_\_  
 HABITAT TYPE (circle): BC BH MA RR \_\_\_\_\_  
 WEATHER: \_\_\_\_\_

**YSI CHANNEL**

Lat: \_\_\_\_\_ Long: \_\_\_\_\_  
 TEMP (°C): \_\_\_\_\_ DO (mg/L): \_\_\_\_\_ SAL (ppt): \_\_\_\_\_  
 STD (0-5m): \_\_\_\_\_  
 MTD (2m): \_\_\_\_\_  
 TOTAL DPTH: \_\_\_\_\_ TIME: \_\_\_\_\_

**SMALL NET (15.2 m)**

Time Set: \_\_\_\_\_  
 Time Inside Net Pulled: \_\_\_\_\_  
 Time Outside Net Pulled: \_\_\_\_\_  
 Pull Depth (m): \_\_\_\_\_  
 Depth at Shore (m): \_\_\_\_\_  
 Distance to Shore (Rigrap ONLY): \_\_\_\_\_

**VEGETATION VOLUMES**

	Inside Net	Outside Net	Big Net
% Live:			
% Sedges:			
% Other:			
Total Vol:			

Diagram of Big Net: \_\_\_\_\_

\*\*\*\* Please Place Any Notes Here \*\*\*\*

**Surveyors' Names** \_\_\_\_\_

**Bat House ID Code** \_\_\_\_\_

**Site Information**

County	State	Town	School	Land Trust
Property Type	State Private Other:			
Human-Made Corridors	Trail Dirt Road Paved Road None Other:			
Nearest Water Resources	River Stream (ephemeral) Stream (perennial) Lake Pond Vernal Pool Island Wetland Coastal Wetland None			
Slope	Flat Gentle Undulating Steep			

**Point Photos Taken (S)** \_\_\_\_\_

**(Circle those that apply within 15 m.)**

Equal mix coniferous and deciduous trees	Mature/late successional
Total # of snags:	Large rock crevices

- Collect a
- Creating a template essential

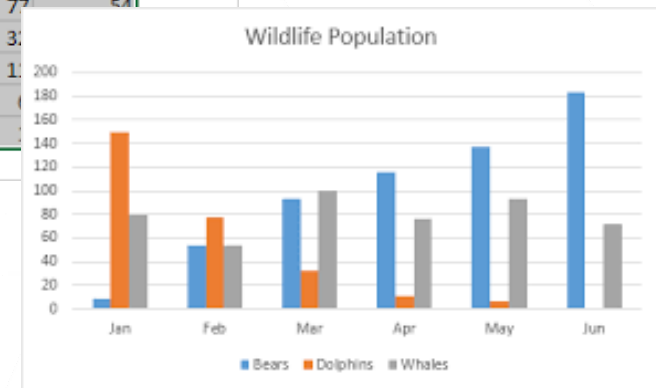
# I've Collected My Data... Now What?

## ➤ Analyses

- Graphs
- Maps



	A	B	C	D	E
1	Month	Bears	Dolphins	Whales	
2	Jan	8	150	80	
3	Feb	54	77	54	
4	Mar	93	31		
5	Apr	116	11		
6	May	137			
7	Jun	184			
8					



## ➤ Storage for future use

- Recommended store data in 3 different ways: original, local digital copy, remote digital copy



## ➤ Sharing



# EpiCollect

