Chapter 2. Setting Up Your Environment

In this chapter, we will cover setting up the basic environment:

- Hosting OS configuration
- Installing the Workbench
- Discussing VM creation principles
- Discussing general customizations of the share

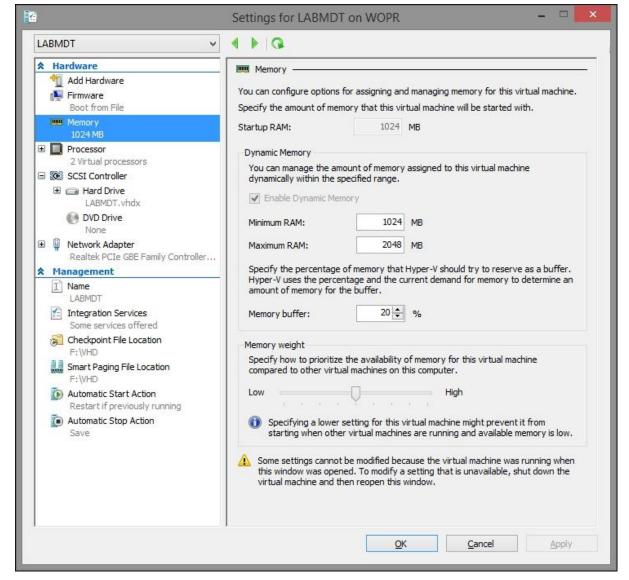
Setting up MDT for the first time

To implement **Microsoft Deployment Toolkit** (**MDT**), one must have a properly provisioned system on which we can lay down the **Windows Assessment and Deployment Kit** (**Windows ADK**) and MDT install files. It must have space, CPUs, some amount of RAM, and most importantly, quick network links to other systems.

All the particulars around these requirements of course depend on what you are using MDT for. Are you building a golden image with which you will deploy via another deployment system? Are you implementing a deployment scenario where you need to deploy to laptops, desktops, medical imaging systems, and point-of-sale devices at multiple sites around the world, all from one infrastructure?

Setting up the virtual machine

So, for the sake of moving things along, we'll start small—with nothing. In this chapter, we'll get started with a single system. In order to illustrate, we will be using Windows Server 2012 R2, so transfers will be faster over the new **Server Message Block (SMB)** improvements. It's a virtual machine that is configured as shown in the following screenshot:



For Windows 8(.1) and Windows 10 guest

The specification settings for the virtual machine are described as follows:

- 1,024 MB of RAM as a floor, autoscaling to 2,048 MB as the OS demands it.
- 2 core—as that's my preference in a virtual machine guest for anything I want to be fairly productive from a performance perspective.
- The only real consideration for an MDT installation is disk space. I've allotted 300 GB in the example, but this number is primarily up to the deployment engineer. The number of images and applications will generally drive the need for space. Using a disk system that allows for easy growth (SAN or NAS environment) or even a RAID array of local disks would work well.

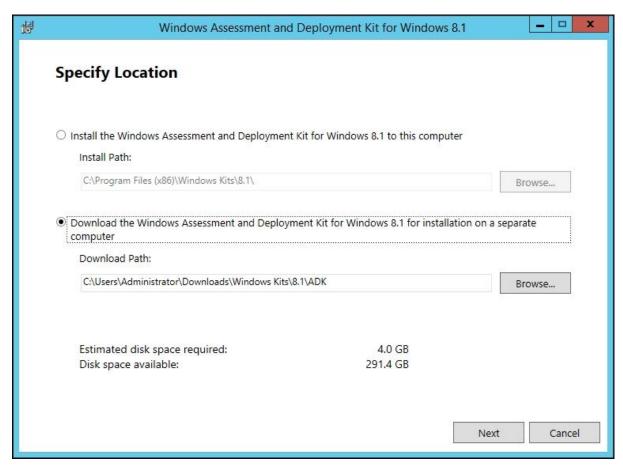
Downloading the MDT installer

I recommend, for the purpose of this book, downloading the MDT installer for 2013. As of this printing, it is located here at

https://www.microsoft.com/en-us/download/details.aspx?id=50407.

Also, you will need the Windows ADK, which is located at http://www.microsoft.com/en-us/download/confirmation.aspx?id=39982.

The ADK comes as a web installer, adksetup.exe, by the way. For serious work, download the complete ISO by first downloading adksetup.exe and then selecting the **Download the Windows Assessment and Deployment Kit** option:



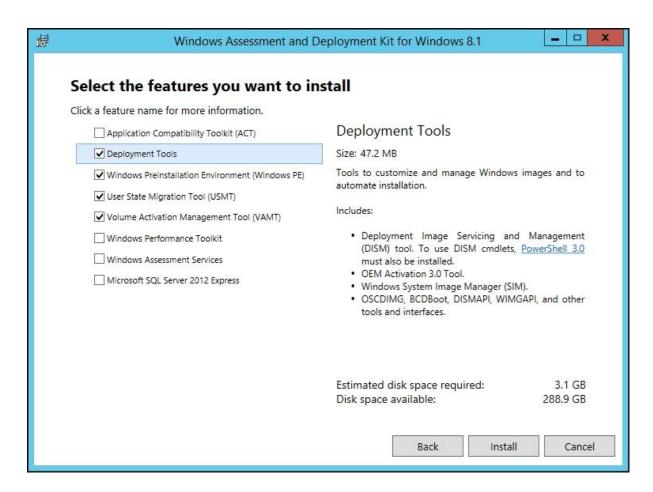
This option stores all the ADK setup files so that the following installations won't require a potentially lengthy download and can even be done on machines that don't have the Internet access going forward.

Installing Windows ADK

Once you have the files, simply run adksetup.exe. For the purpose of this work, you'll want to tick the following boxes in the installer:

- Deployment Tools
- Windows Preinstallation Environment (Windows PE)

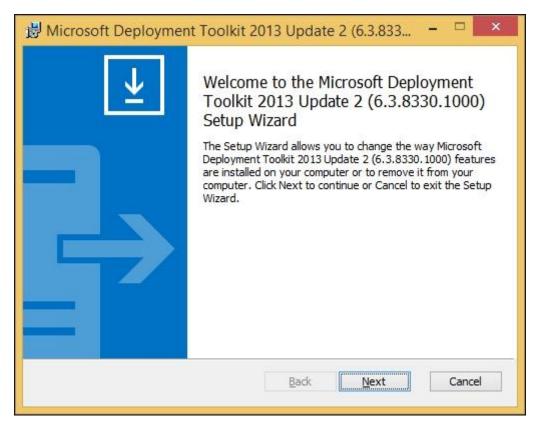
- User State Migration Tool (USMT)
- Volume Activation Management Tool (VAMT)



Installing MDT

After the ADK for Windows 8.1 is installed, we can get started with installing the actual MDT. As my virtual machine is Windows Server 2012 R2, it is a 64-bit machine, so I will download and install the

MicrosoftDeploymentToolkit2013 x64.msi MDT 2013 and run it:



So, we're installing the **6.2.5019.0** version of MDT 2013. Install it to C:\, along with the ADK as done previously, and then we are ready to set up the reference share and the deployment share.

Setting up reference share and deployment share

Let's launch the MDT:



We are presented with a console that should look similar to a typical **Microsoft Management Console** (**MMC**):



Feel free to poke at the console. The primary area we are concerned with is the **Deployment Shares** line, which we will select with the mouse, and then right-click to select **New Deployment Share**. Make sure to change the **Deployment share path** to reflect this as a reference share, not a deployment share.

In the next window, as shown in the following image, the wizard puts up a window to create the deployment share. In this case, we will name it ReferenceShare and place it on our C: drive, which has plenty of space allocated in the virtual machine:



Now, keep in mind, this can be pretty much anywhere. It's a filesystem-based directory/share here. We aren't doing complex DB work like Microsoft Exchange; we are creating a file share at this point, that's it. If you have a volume for this, fine, you can put it here. No problem. Antivirus can cause some issues while hitting the **Next** button though, especially, if the filter driver is set to prevent the creation of autorun, inf files.

Specifying a share name

The **Share** screen is to set the actual share for the reference share that we will use to create the reference image.

Specifying a descriptive name

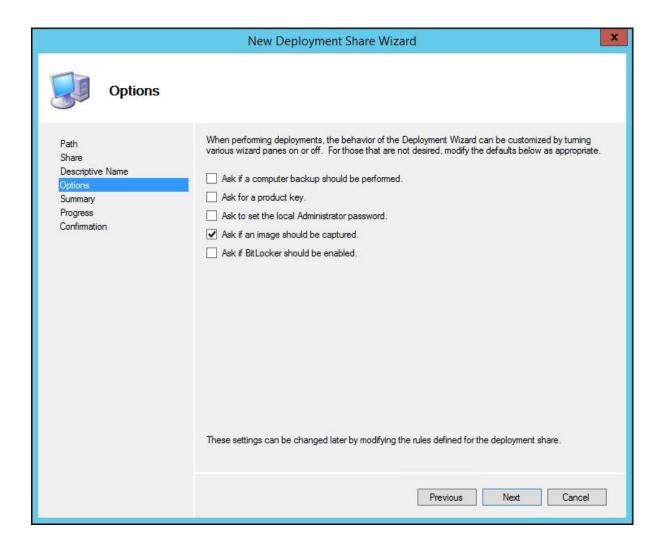
On the **Descriptive Name** screen, specify the reference rather than deployment in the **Deployment share description** box:



Modifying deployment options

We are going to utilize this reference share as a workshop of sorts; it isn't going to be utilized in a traditional deployment sense. As such, we don't need it to do a lot of default actions that are available on the **Options** screen, except **Ask if an image should be captured**.

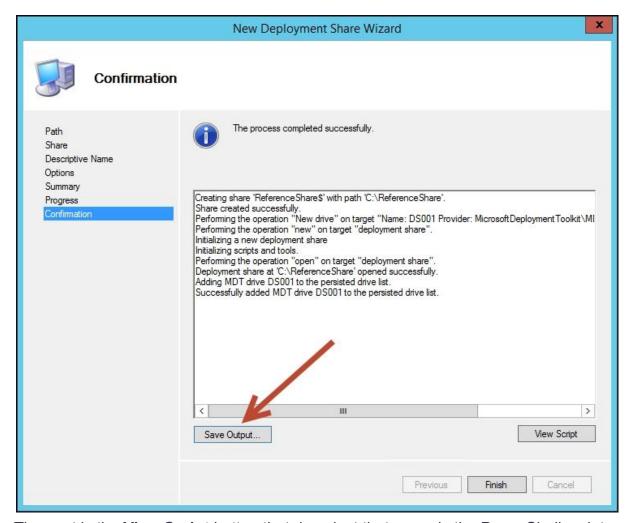
What the following checkboxes are doing is setting properties in the CustomSettings.ini file, also known as the Rules section of the share:



Summary and confirmation

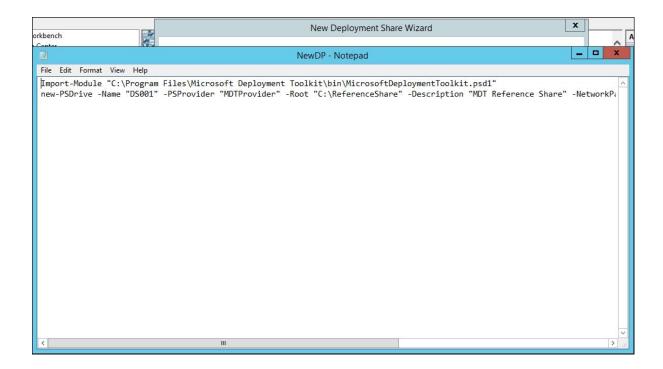
The Summary screen shows the options that have been previously selected for confirmation.

After you click on **Next**, you are provided with a **Confirmation** screen that shows a few interesting options. The first is the **Save Output...** box, which will save the output of what was just done for logging purposes:



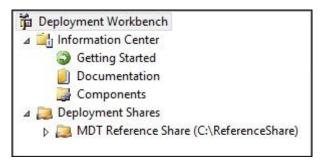
The next is the **View Script** button that does just that, reveals the PowerShell script that was run with the variables you provided. This is handy if you need to document what was done and be able to reproduce it at will for change control, versioning, disaster recovery, or any other reason.

So, once you finish running the wizard, click on the **View Script** button. It will open **Notepad**, where the script is present in raw text, as shown in the following screenshot:

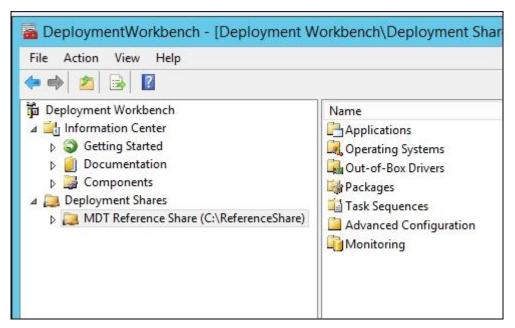


Exploring the completed reference share

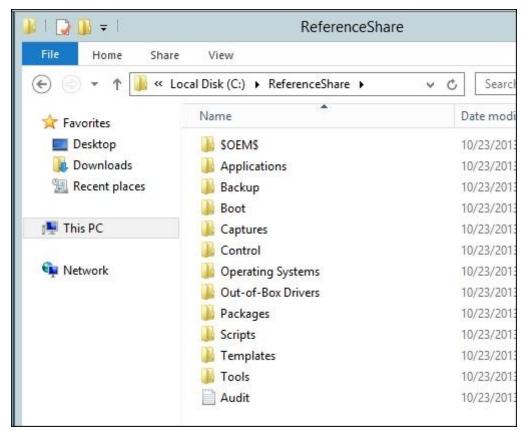
If we've completed the previous steps, we'll be rewarded with a reference share as shown in the following image, under **Deployment Shares**:



Clicking on **MDT Reference Share** will give us a view of some folders. These mirror, to some extent, is the flat filesystem that we have created:



As opposed to the filesystem shown in the following screenshot:

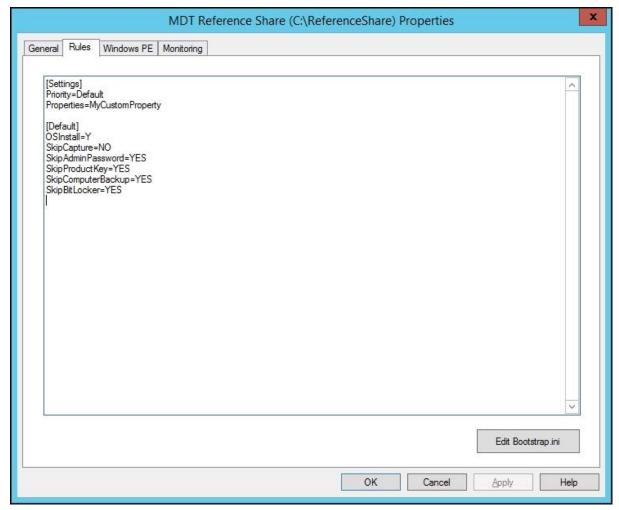


Note the presence of or absence of an attribute, depending on your scenario requirements, matching folders. MDT is keeping some records out of the **user interface** (**UI**) for us. This is quite intentional.

For typical best practice, one does not have to go into the actual filesystem for anything. In fact, all the times I've had to modify the filesystem rather than the UI, I was doing something I either shouldn't have been doing (we'll call it experimenting) or trying to fix something someone else had done (by their experimenting).

Setting reference properties

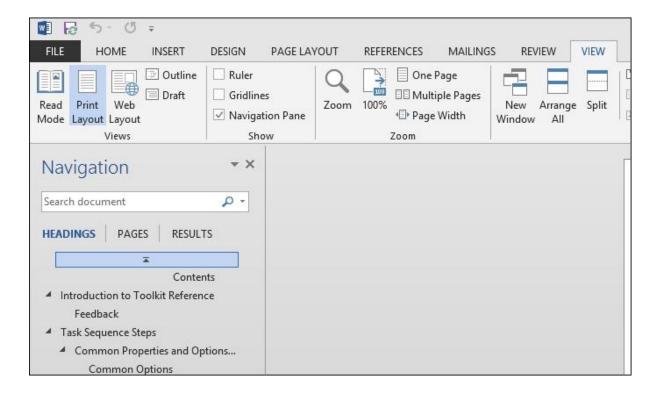
The first thing to do with our reference share is to open the properties and set some items. Getting into the share properties is quite easy; right-click on **MDT Reference Share** and select **Properties**:



This will bring up the **MDT Reference Share Properties** window. Go to the **Rules** tab, where there are several Skip properties. These are used to skip past the MDT wizard that runs during a task sequence.

Think practically; what would you want to skip to make this an automated process, and what are your options? The MDT Print Ready Documentation Pack has a list of all the Skips. You will download the pack at the same location used for MDT 2013. Open the Toolkit Reference.docx document and use the **Navigation** pane

view to search for Skips in order to find all the Skips headings in the document-simply type Skip in the **Search document** field:



NOTE

The Toolkit Reference document can also be directly accessed at https://technet.microsoft.com/en-us/library/dn781091.aspx

Setting up our reference share task sequence

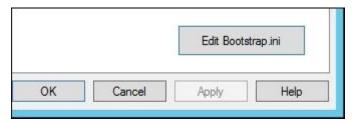
We will want to skip things for a reference share that are different than things skipped for a deployment share. The reason for this is that in a reference share task sequence, we will typically want this to run in a fully automated fashion (Zero Touch-Lite Touch, if you will). So when we need to rerun the task sequence in the future, we can simply apply a change, fire up the virtual machine targeted to be run, run the task sequence, and off we go.

Therefore, the Rules section can look similar to the following code. This is properly formatted and skips many steps, which in a reference image task sequence, would be considered superfluous. Note that UserID, UserDomain, and UserPassword will be dependent on your configuration. In the following example, I am using a domain user account with rights to the share (read and write, as the reference image has to be written as a WIM file into this share using the ID):

Properties=MyCustomProperty

```
[Default]
OSInstall=Y
SkipAppsOnUpgrade=YES
SkipCapture=NO
SkipAdminPassword=YES
SkipProductKey=YES
SMSTSOrgName=MDT Reference Task Sequence
SkipBitLocker=YES
SkipDomainMembership=YES
JoinWorkgroup=Workgroup
SkipFinalSummary=YES
SkipLocaleSelection=YES
SkipSummary=YES
SkipTimeZone=YES
SkipUserData=YES
TimeZoneName=Eastern Standard Time
UserID=<account with rights to the MDT share>
UserDomain = < domain >
UserPassword=<password>
FinishAction=SHUTDOWN
```

Next, you will click on **Apply** and then click on the **Edit Bootstrap.ini** button shown in the following screenshot, as we have more customization to do:



I will add some items here to speed the task sequence along. Your UserID, UserDomain, and UserPassword are all similar to the ones in the Rules section:

```
[Settings]
Priority=Default

[Default]
DeployRoot=\\mdt-share\Reference Share
UserID=< >
UserDomain=< >
UserPassword=< >
SkipBDDWelcome=YES
```

The reason for these Skip commands is to skip parts of the MDT wizard. As we're setting up a reference image, we don't need to be prompted for things such as time zone or fluffy welcome screens.

Increasing the scratch space

Some driver installations have a problem with low memory availability. Increasing scratch space is the best way to avoid these issues. Click on the **Windows PE** tab and then increase the scratch space to 128.

Including trace files in the boot WIM

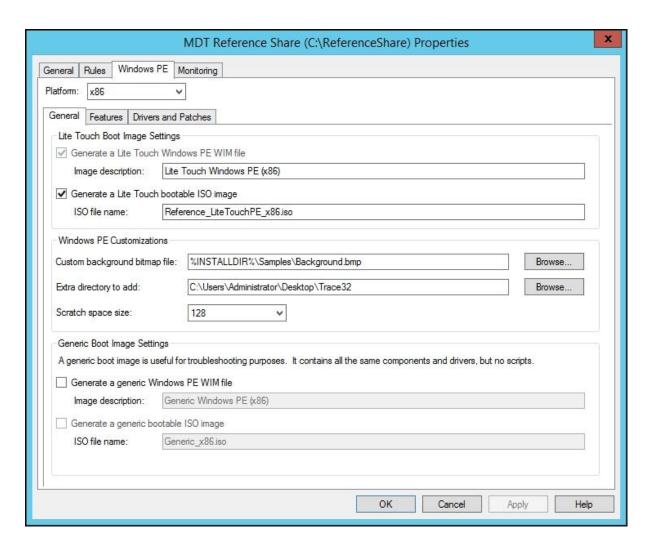
A general troubleshooting best practice is to include trace32.exe in the boot WIM. This tool is part of the **System Center Configuration Manager** (**SCCM**) tools and can be used to interpret the .log files that are produced by the task sequence engine in a much more legible manner.

To do this, you will install Trace32 from the SCCM tools and then copy trace32.exe into a directory. In this case, I have placed it in a directory named Trace32 on the Desktop. Then just specify this directory for inclusion in the WinPE WIM generation.

Naming ISO-generated files

In the **Windows PE** tab, name your ISO-generated files something logical. For the purpose of this example, we'll be naming them

Reference_LiteTouchPE_x86.iso. Right now, your **Windows PE** tab should look similar to the following image:

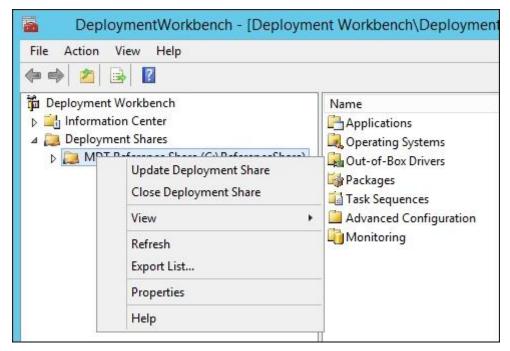


TIP

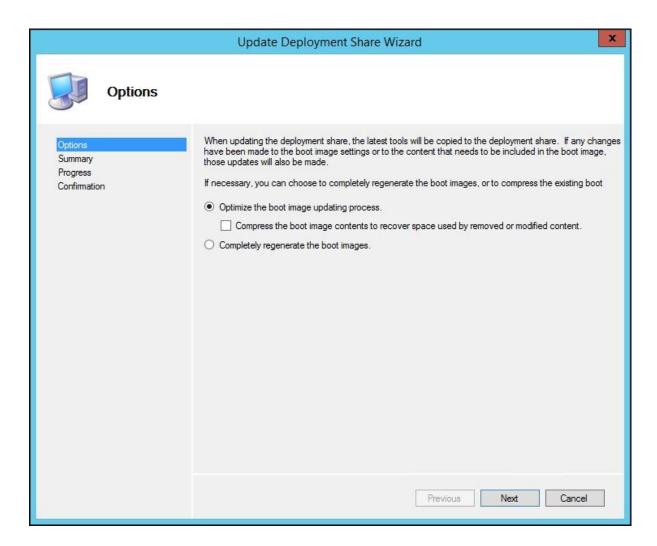
Don't forget that you must modify the x86 and x64 media separately!

Updating up the deployment share

Next we're going to walk through updating the deployment share. Right-click on the reference share that we've just set up, and select **Update Deployment Share**:



The **Update Deployment Share Wizard** dialog box will appear, as shown in the following image:



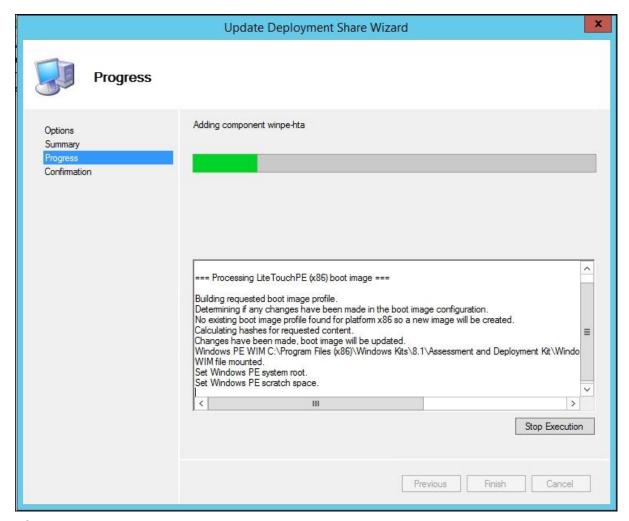
The defaults, as shown in the previous image, are fine here. You will typically only select the compress checkbox when you have retired a model of hardware and want to reclaim this driver whitespace out of the WinPE build. If you don't do this, it'll be consumed as you add newer drivers to the WinPE image. Click on **Next**.

TIP

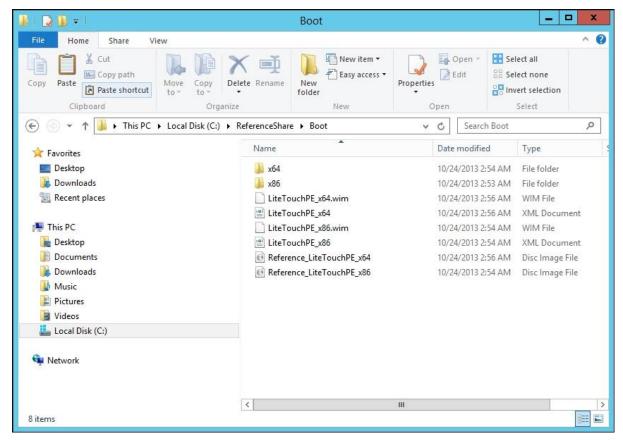
The **Completely regenerate the boot images** option is typically used as a troubleshooting step when your boot media appears confused and it is best to rebuild from a known good set of settings rather than try to figure out what went wrong.

Automatic boot media creation

In the following screenshot of the **Progress** screen, MDT indicates that no existing boot image exists, so it is creating a new image. This is correct and expected. After you have created boot media once, and a change is made that requires a media rebuild, the verbiage will be different, but it has the same type of indication that something has changed and an update to the media is needed. Note that it is updating x86 here; it'll update x64 later. If you had unchecked one of the architectures, it would only update the one selected here:



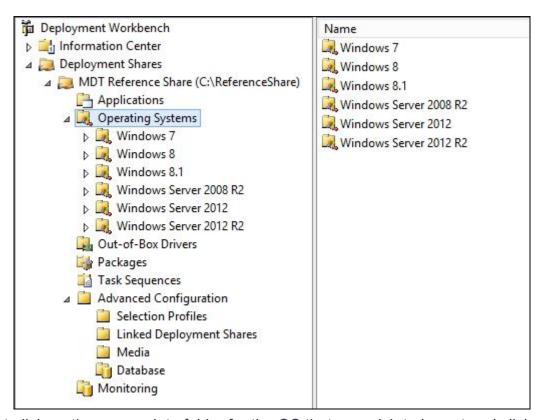
After the process is complete, you should be rewarded with boot media, as shown in the following screenshot:



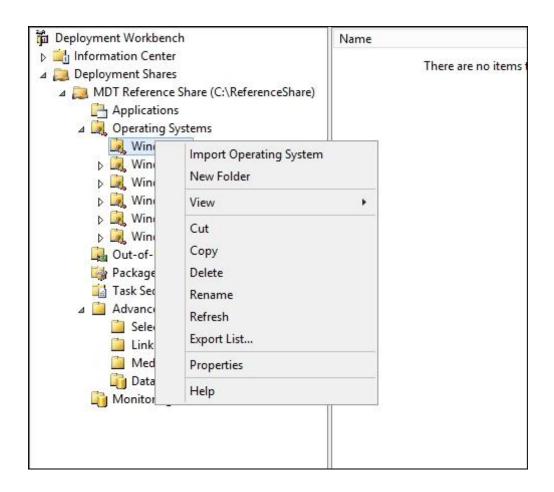
Note that we have WIM and ISO format files, so we can use these in WDS or mount the ISO to a virtual machine (which is the plan in this book), or even write the ISO to a USB stick or CD/DVD for boot media.

Importing an OS

Next we will be importing our OS. Create a folder structure in the **Operating Systems** area. This helps with the organization of selection profiles, which are a tool for driver organization we will get into later. It also looks better and is easier to logically manage, as shown in the following image:

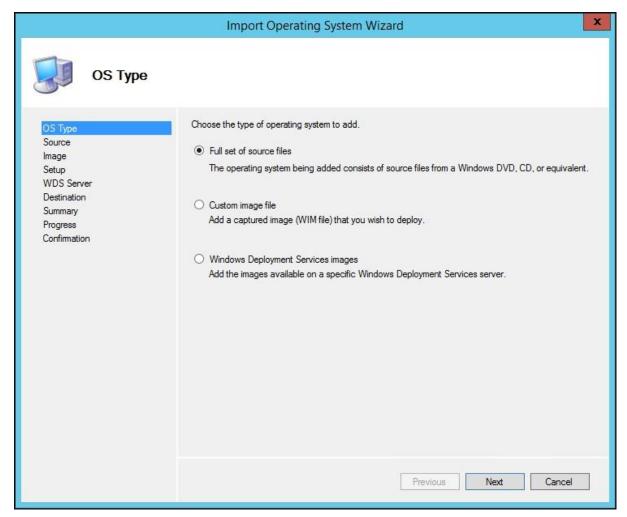


Right-click on the appropriate folder for the OS that you wish to import and click on **Import Operating System**. We need the ISO for media for this. I downloaded mine from MSDN and then mounted the ISO in Hyper-V so that it is presented to the MDT Server as a DVD:



Choosing the type of OS to add

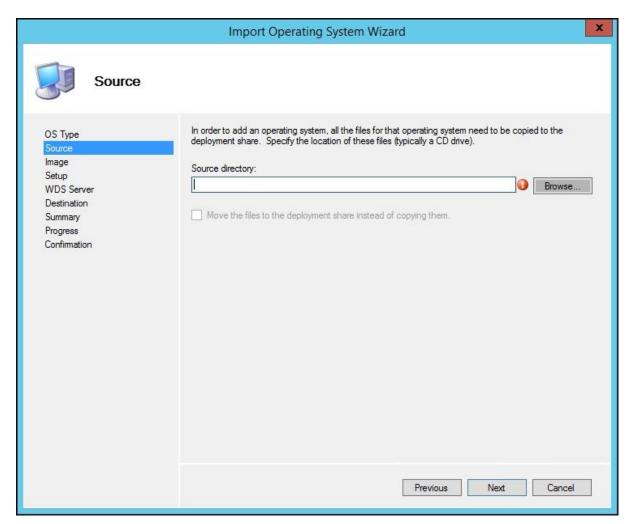
After selecting **Import Operating System**, you'll be asked something that probably doesn't make a lot of sense, **Choose the type of operating system to add**, as shown in the following screenshot:



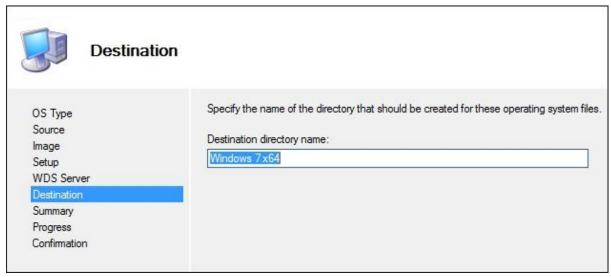
For a reference image, we'd pretty much always start with a base OS DVD and use the top radio button for **Full set of source files**. However, the options are there to import a custom WIM that is already captured, or a WDS image as well.

Importing an OS from DVD media

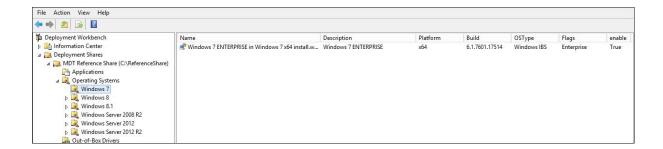
In the **Source** screen, which is shown in the following image, point the import wizard to the root of the DVD media:



The wizard will read the media and autofills the window with the media to be imported, as shown in the following image:

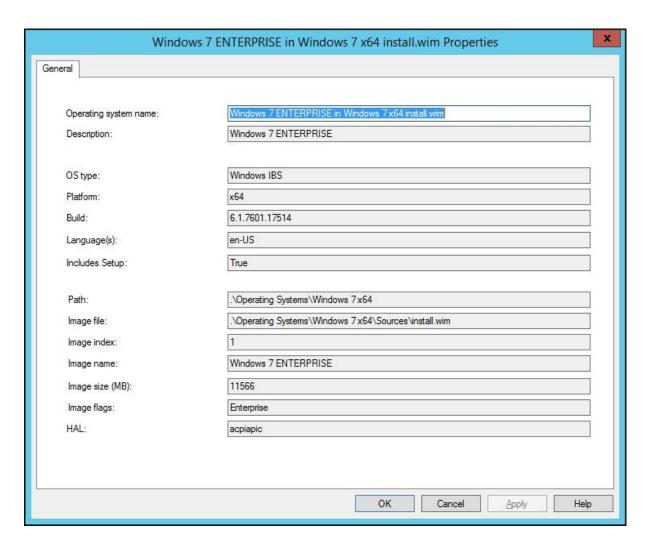


Click on **Next** and then the job will import the media files into the specified OS folder and you'll be rewarded with an OS in your share, as shown in the following screenshot:



Viewing image properties

If there is ever a question on what the image is, a simple right-click and selecting **Properties** will reveal a lot of details, which we can see in the following image:

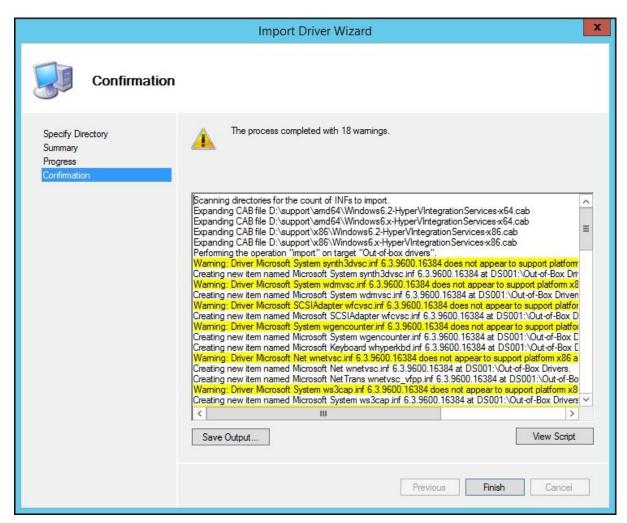


Importing Hyper-V drivers

Our next step is to include the new Hyper-V additions in WinPE and the OS.

We would use this, for example, if we are capturing and deploying Windows 7, but are using Windows Server 2012 or 2012 R2 to run the capture from. The same process applies for physical drivers, but remember that we are only capturing a reference image into a VM, not physical. The drivers for actual model numbers will come later, in our deployment share. So in the Hyper-V Virtual Machine Connection, I selected **Action** and then **Insert Integration Components**. This causes the Hyper-V host to mount the ISO for the current Hyper-V additions for the system on to the CD-ROM, D:, so now I can import these into the **Out-of-Box Drivers** area and update my WinPE media.

Importing drivers is as simple as putting the drivers into a directory and right-clicking on **Out-of-Box Drivers** and selecting **Import Drivers**. Point the wizard at the root folder where the driver is located and it'll crawl the directory's tree and import all the drivers it can, as shown in the following image:



Then your share will reflect drivers in it, as shown in the following image:

Deployment Workbench	Name	Manufacturer	Version	Date	Platform	Class	WHQ
▶ ill Information Center	Microsoft Display wymbusvideo.inf 6.3.9600.16384	Microsoft	6.3.9600.16384	06/21/2006	x64	Display	False
🛾 📜 Deployment Shares	Microsoft Display wymbusvideo.inf 6.3.9600.16384	Microsoft	6.3.9600.16384	06/21/2006	x86	Display	False
△ DT Reference Share (C:\ReferenceShare)	Microsoft HIDClass wvmbushid.inf 6.3.9600.16384	Microsoft	6.3.9600.16384	06/21/2006	x64	HIDClass	False
Applications	Microsoft HIDClass wvmbushid.inf 6.3.9600.16384	Microsoft	6.3.9600.16384	06/21/2006	x86	HIDClass	False
Operating Systems	Microsoft Keyboard whyperkbd.inf 6.3.9600.16384	Microsoft	6.3.9600.16384	06/21/2006	x64	Keyboard	False
Windows 7 Windows 8. Windows 8.1 D. Windows 8.1 D. Windows Server 2008 R2 D. Windows Server 2012 D. Windows Server 2012 R2 J. Windows Server 2012 R2 J. Out-of-Box Drivers Packages	Microsoft Keyboard whyperkbd.inf 6.3.9600.16384	Microsoft	6.3.9600.16384	06/21/2006	x86	Keyboard	False
	Microsoft Net wnetvsc.inf 6.3.9600.16384	Microsoft	6.3.9600.16384	06/21/2006	x64	Net	False
	Microsoft Net wnetvsc.inf 6.3.9600.16384 (1)	Microsoft	6.3.9600.16384	06/21/2006	x86	Net	False
	Microsoft NetTrans wnetvsc_vfpp.inf 6.3.9600.16384	Microsoft	6.3.9600.16384	06/21/2006	x86,x64	NetTrans	False
	Microsoft SCSIAdapter wfcvsc.inf 6.3.9600.16384	Microsoft	6.3.9600.16384	06/21/2006	x64	SCSIAdapter	False
	Microsoft SCSIAdapter wfcvsc.inf 6.3.9600.16384 (1)	Microsoft	6.3.9600.16384	06/21/2006	x86	SCSIAdapter	False
	Microsoft SCSIAdapter wstorvsc.inf 6.3.9600.16384	Microsoft	6.3.9600.16384	06/21/2006	x64	SCSIAdapter	False
Task Sequences	Microsoft SCSIAdapter wstorvsc.inf 6.3.9600.16384	Microsoft	6.3.9600.16384	06/21/2006	x86	SCSIAdapter	False
Advanced Configuration	Microsoft System synth3dvsc.inf 6.3.9600.16384	Microsoft	6.3.9600.16384	06/21/2006	x64	System	False
Selection Profiles	Microsoft System synth3dvsc.inf 6.3.9600.16384 (1)	Microsoft	6.3.9600.16384	06/21/2006	x86	System	False
Linked Deployment Shares	Microsoft System wdmvsc.inf 6.3.9600.16384	Microsoft	6.3.9600.16384	06/21/2006	x64	System	False
Media	Microsoft System wdmvsc.inf 6.3.9600.16384 (1)	Microsoft	6.3.9600.16384	06/21/2006	x86	System	False
Database	Microsoft System wgencounter.inf 6.3.9600.16384	Microsoft	6.3.9600.16384	06/21/2006	x64	System	False
(i) Monitoring	Microsoft System wgencounter.inf 6.3.9600.16384 (Microsoft	6.3.9600.16384	06/21/2006	x86	System	False
	Microsoft System ws3cap.inf 6.3.9600.16384	Microsoft	6.3.9600.16384	06/21/2006	x64	System	False
	Microsoft System ws3cap.inf 6.3.9600.16384 (1)	Microsoft	6.3.9600.16384	06/21/2006	x86	System	False
	Microsoft System wstorflt.inf 6.3.9600.16384	Microsoft	6.3.9600.16384	06/21/2006	x64	System	False
	Microsoft System wstorflt.inf 6.3.9600.16384 (1)	Microsoft	6.3.9600.16384	06/21/2006	x86	System	False
	Microsoft System wymbus.inf 6.3.9600.16384	Microsoft	6.3.9600.16384	06/21/2006	x64	System	False
	Microsoft System wymbus.inf 6.3.9600.16384 (1)	Microsoft	6.3.9600.16384	06/21/2006	x86	System	False
	Microsoft System wymbusr.inf 6.3.9600.16384	Microsoft	6.3.9600.16384	06/21/2006	x64	System	False
	Microsoft System wymic.inf 6.3.9600.16384	Microsoft	6.3.9600.16384	06/21/2006	x64	System	False
	Microsoft System wvmic.inf 6.3.9600.16384 (1)	Microsoft	6.3.9600.16384	06/21/2006	x86	System	False
	Microsoft System wvmic2.inf 6.3.9600.16384	Microsoft	6.3.9600.16384	06/21/2006	x64,x86	System	False
	Microsoft System wypcinull.inf 6.3.9600.16384	Microsoft	6.3.9600.16384	06/21/2006	x64,x86	System	False

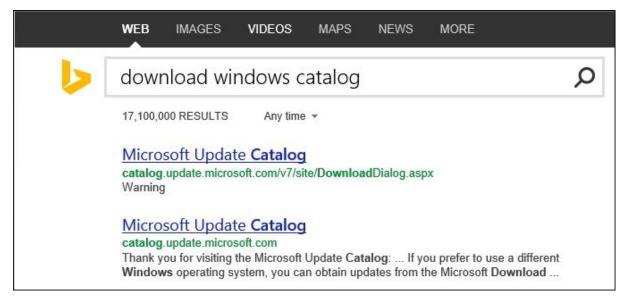
These drivers will auto apply to WinPE base images when you update the deployment share, and they will also be injected (by default) into Windows installations as required by Plug and Play, as part of the task sequence. We will cover this in greater depth in Chapter 6, Drivers.

Importing patches

Now that we have imported Hyper-V drivers, let's move on to importing patches. In the following example, I am going to include the 2775511 hotfix in my base Windows 7 image (and 2008 R2 when I get around to importing the Server SKUs as well). The 2775511 hotfix is an enterprise hotfix rollup, which is available for Windows 7 SP1 and Windows Server 2008 R2 SP1.

Downloading a hotfix

First we must acquire the file. This is done by downloading it from Windows Catalog rather than registering and pulling down a hotfix link over e-mail:



In the catalog engine, put the hotfix ID (2775511) into the search bar and click on **Search**.

Then, you will get the results that hopefully look like the following image:



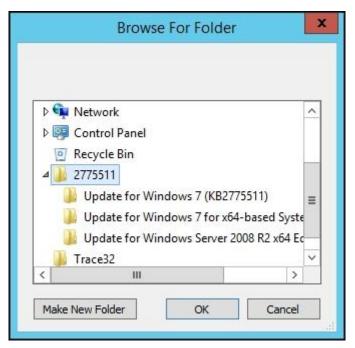
Add (in this example) all but the **Itanium** option, click on **view basket**, and then select **Download**. Choose a location to download them in a folder on your local system.

Then they will download it in a folder per hotfix in the specified directory:

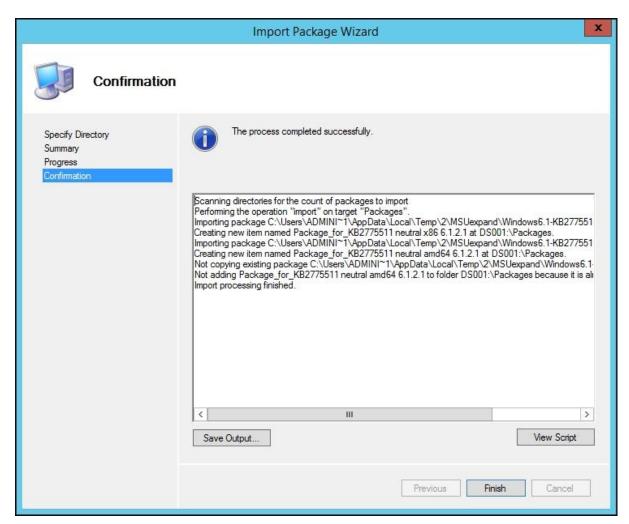


Setting up a packaged import

Point the MDT wizard to the location where you downloaded the hotfix for a package import:



Use the wizard to import the packages:



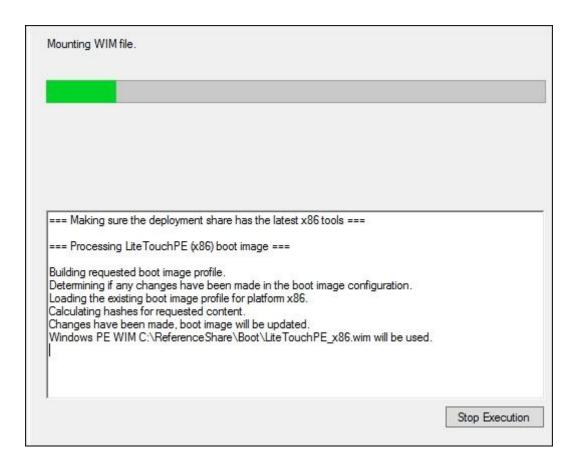
This process is quite easy. For Windows 7, we'll want to add some additional hotfixes, and do the same for 2008 R2. Windows 8, 2012, and higher versions have

introduced a servicing stack change that makes it less likely for us to need to pull down one-off hotfixes, but the capability is still here.

Updating the deployment share to include the hotfix

Now that we have added a hotfix, it is time to update the deployment share so that the hotfix can be included in WinPE if needed.

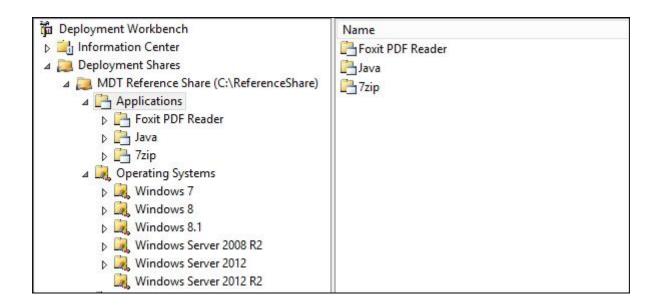
Right-click on **MDT Reference Share** under **Deployment Shares** and select **Update Deployment Share**. You should be able to see a screen similar to the following:



Adding applications to our reference image

Now that we've added patches and drivers, let's add a few applications to our reference image, taking us from a thin image to a hybrid image.

First, we will make a directory structure, as seen in the following image:



Automating image updates

Now, we can just put <code>setup.exe</code> for each of these into the folders and say that we're done. However, you don't want to walk through the installer for each application manually every time we capture a reference image. You want this process to be automated so that when new patches are released, we can just fire off a task sequence and let it update the image automatically.

Finding .msi files with the ITNinja repository

To tweak the setup to be automatic for all your different applications, I would recommend checking http://www.itninja.com/. ITNinja is a repository of automatic installation experiences from your peers, which are documented for all time.

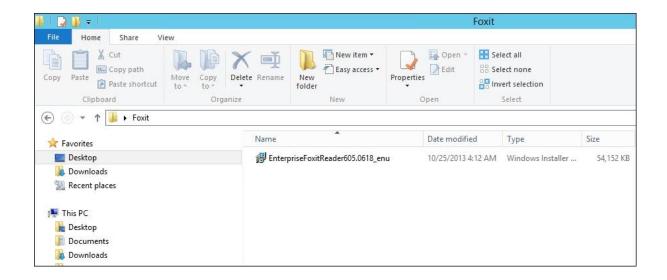
So, for Foxit Reader, I went through some gyrations and form filling on Foxit's site, as documented at the ITNinja site, and was rewarded with a .msi, which ITNinja says, can be silently installed using the following command:

msiexec /i EnterpriseFoxitReader605.0618_enu.msi /qn

Your version may change as the product is updated, but this is the general idea.

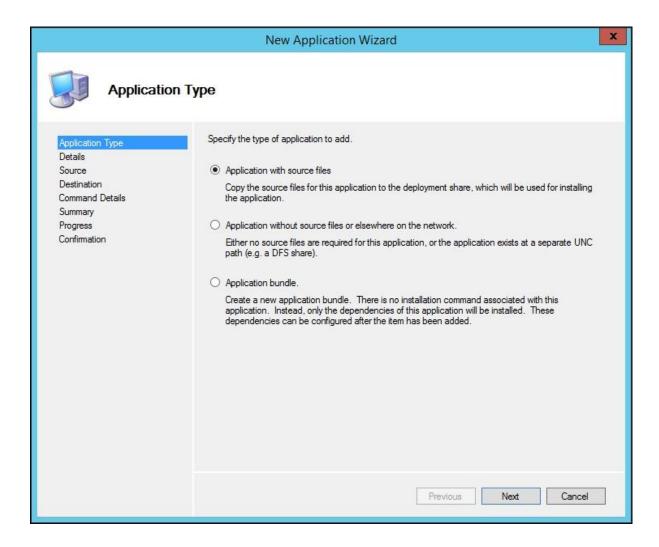
Placing the .msi file

Place the .msi file that we downloaded in its *own* individual directory, as shown in the following screenshot. This directory needs to be unique to the .msi file as we'll be navigating to it later:



Setting up a new application

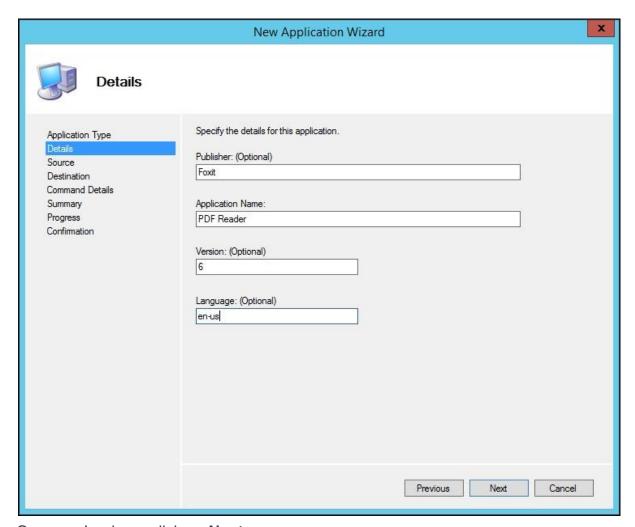
To set up our new application in MDT, just like for drivers or patches, we will right-click on the application folder, and select **New Application**. This generates the **New Application Wizard** window, as shown in the following image:



In this particular case, we'll select the first option, as we have the source files (.msi). If one had a lot of packaged applications on a network **Distributed File**System (DFS) or filer scenario, the second option is perfectly viable as well.

Specifying application details

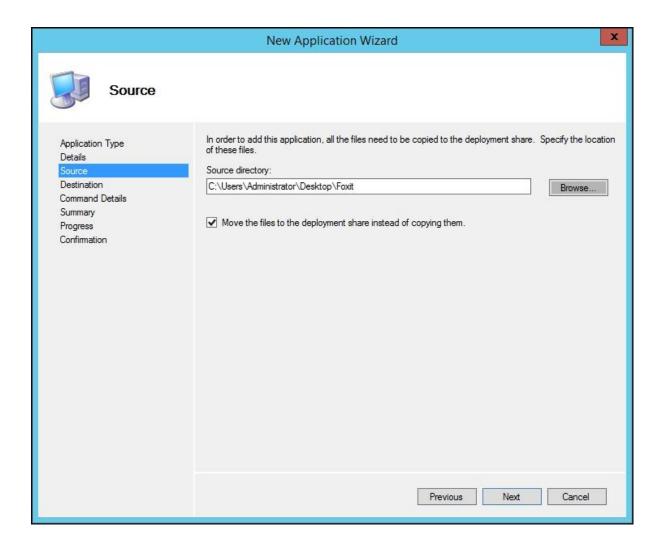
Once we've selected the option that best suits our application, click on **Next**. In the following window, we will fill in the form to specify our application's details:



Once you're done, click on Next.

Finding the .msi source directory

On the **Source** page, we simply browse to the unique directory that we created previously for our .msi file. Since I have no real need for the .msi file after this action, I will check the box to **Move the files to the deployment share instead of copying them**, as shown in the following screenshot:

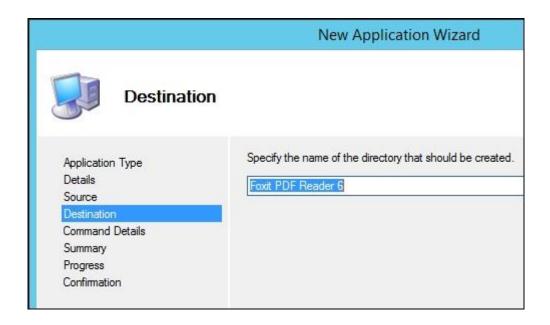


TIP

In an enterprise environment, it may be better to leave this unchecked so that you have a library of the .msi files that you have used in the past.

Specifying the destination directory

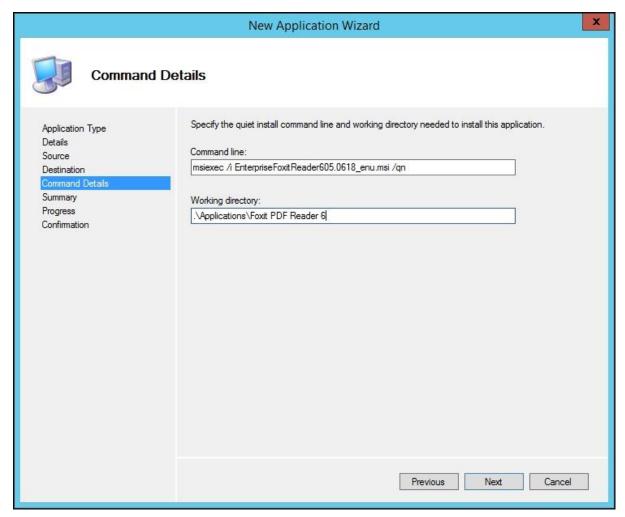
In the following screen, the directory to be created to move the .msi files to is autogenerated based on the information we previously provided:



Entering command details

The **Command Details** screen is where the magic happens. We enter the commands to automatically install the application here. For example, Foxit silent install will be configured as msiexec /i

EnterpriseFoxitReader605.0618 enu.msi /qn:



Click on **Next**, confirm whether your settings are correct, and away we go. The application will be created, and then we can use it in a task sequence to essentially embed the application to Windows at deployment time.

I will repeat the process we went through just now for the other two applications (Java and 7-Zip), and now it's time to proceed with creating a task sequence to capture this reference image.

NOTE

Windows 10

All the concepts shown in this chapter are still valid for Windows 10 image creation. In addition the following information is relevant to Windows 10 specifically:

Windows 10 enables sideloading for enterprises in a managable fashion.
 Therefore you can unlock a device for sideloading using an enterprise policy, or through the settings of the machine. License keys are not required for Windows 10 application sideloading and domain join is not required for sideloading to work properly anymore.

 Windows 10 as guest VM is only supported on Hyper-V on Server 2012 R2 or newer or Hyper-V on Windows 10. You will need minimum MDT 2013 Update 1. I recommend using newest available MDT (at time of printing this was MDT 2013 Update 2). Please use Windows 10 ADK version 1507 or newer.