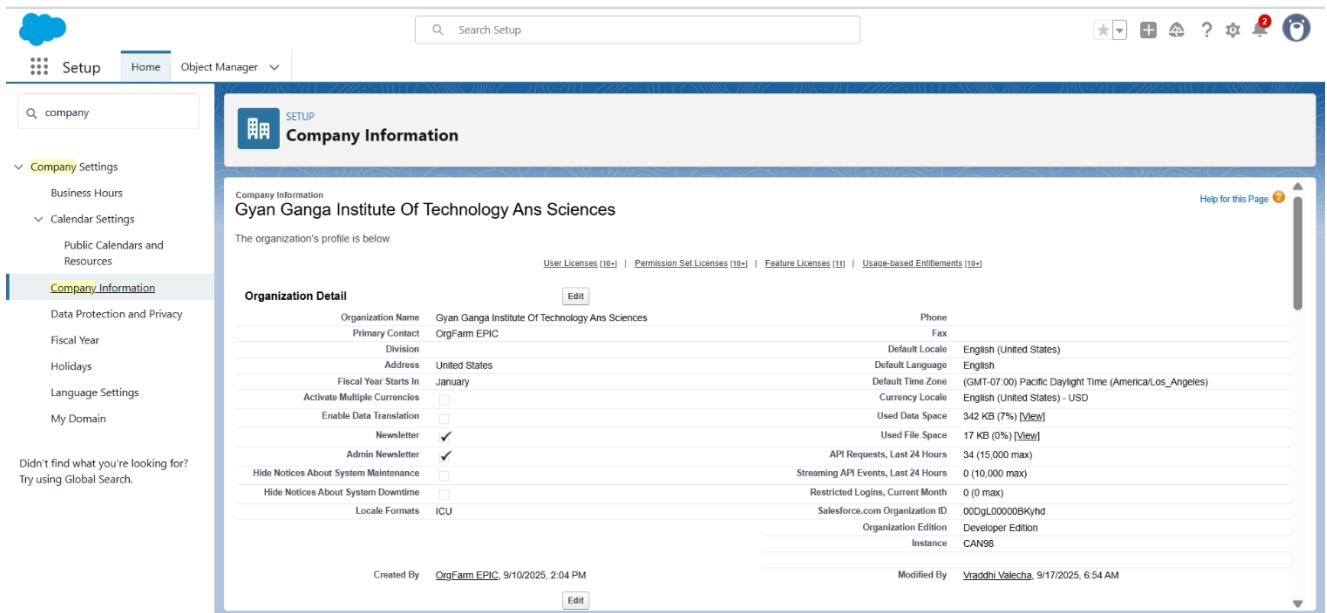


# Carbon Footprint Tracker

## Company Profile Setup

Configured basic org details under **Setup → Company Information → Edit:**

- **Name:** Carbon Footprint Tracker – Dev
- **Time Zone:** GMT+05:30 (Asia/Kolkata)
- **Locale:** English (India)
- **Language:** English
- **Currency:** INR (can add USD later for global expansion)



The screenshot shows the 'Company Information' setup page in Salesforce. The organization's profile is for 'Gyan Ganga Institute Of Technology Ans Sciences'. The 'Organization Detail' section includes fields like Organization Name (Gyan Ganga Institute Of Technology Ans Sciences), Primary Contact (OrgFarm EPIC), Division (United States), Fiscal Year Starts In (January), and Locale (ICU). Other settings include Newsletter and Admin Newsletter checkboxes, both of which are checked. The 'Used Data Space' is 342 KB (7%) and 'Used File Space' is 17 KB (0%). The 'Created By' field shows OrgFarm EPIC on 9/10/2025, 2:04 PM, and the 'Modified By' field shows Vraddhi Valecha on 9/17/2025, 6:54 AM.

## Business Hours Setup

Configured working hours for SLA tracking and sustainability reporting:

- **Path:** Setup → Business Hours → New
- **Name:** Standard Business Hours
- **Time Zone:** GMT+05:30 Asia/Kolkata
- **Working Hours:** Mon–Sat, 9:00 AM–6:00 PM (Sunday closed)
- **Save:** Marked as default

Business Hours

Action	Business Hours Name	Active	Time Zone	Default
Edit	Default	<input checked="" type="checkbox"/>	(GMT+05:30) India Standard Time (Asia/Kolkata)	<input checked="" type="checkbox"/>

## Fiscal Year Setup

Defined fiscal year for emission & sustainability reporting.

- **Path:** Setup → Fiscal Year
- **Type:** Standard Fiscal Year (Jan–Dec)
- **Configuration:** Starting month – January
- **Save:** Applied for reporting

Fiscal Year

Organization Fiscal Year Edit: Gyan Ganga Institute Of Technology Ans Sciences

To specify the fiscal year type for your organization, choose one of the options below.

Standard Fiscal Year  Custom Fiscal Year

**Fiscal Year Information**  
Your organization can change the fiscal year start month, and specify whether the fiscal year name is set to the starting or ending year. For example, if your fiscal year starts in April 2025 and ends in March 2026, your Fiscal Year setting can be either 2025 or 2026.

**Change Fiscal Year Period**

Name	Gyan Ganga Institute Of Technology Ans Sciences
Fiscal Year Start Month	January
Fiscal Year Is Based On	<input checked="" type="radio"/> The starting month <input type="radio"/> The ending month

## User Setup & Licenses

- **Path:** Setup → Users
- Verified test users created with **Salesforce Platform license**.

## Profiles

- **Path:** Setup → Profiles
  - Verified cloned profile: **Carbon Tracker User**
  - Checked Object Settings → Carbon Emission and Emission Source allow Create/Read/Edit.
- 

## Roles

- **Path:** Setup → Roles → Set Up Roles
- Verified role hierarchy: **CEO** → **Sustainability Manager** → **Carbon Tracker User1**

The screenshot shows the 'Roles' page in the Salesforce setup. At the top, there's a header with a user icon and the word 'SETUP'. Below it, a sidebar on the left has a 'Setup' icon and the word 'Roles'. The main content area has a title 'Creating the Role Hierarchy' and a 'Help for this Page' link. A sub-header 'Your Organization's Role Hierarchy' is followed by a tree view. The tree starts with 'Gyan Ganga Institute Of Technology Ans Sciences', which has several children: 'CEO', 'CFO', 'COO', 'Sustainability Manager', and 'Carbon Tracker User1'. Each node has three actions: 'Edit | Del | Assign' and an 'Add Role' link. There are also 'Collapse All' and 'Expand All' buttons at the top of the tree view.

Your Organization's Role Hierarchy	
Collapse All	Expand All
Gyan Ganga Institute Of Technology Ans Sciences	
<a href="#">Add Role</a>	
CEO <a href="#">Edit</a>   <a href="#">Del</a>   <a href="#">Assign</a>	
<a href="#">Add Role</a>	
CFO <a href="#">Edit</a>   <a href="#">Del</a>   <a href="#">Assign</a>	
<a href="#">Add Role</a>	
COO <a href="#">Edit</a>   <a href="#">Del</a>   <a href="#">Assign</a>	
<a href="#">Add Role</a>	
Sustainability Manager <a href="#">Edit</a>   <a href="#">Del</a>   <a href="#">Assign</a>	
<a href="#">Add Role</a>	
Carbon Tracker User1 <a href="#">Edit</a>   <a href="#">Del</a>   <a href="#">Assign</a>	
<a href="#">Add Role</a>	

## Permission Sets

- **Path:** Setup → Permission Sets
  - Verified **Carbon Tracker Access** assigned to test users.
- 

## OWD (Org-Wide Defaults)

- **Path:** Setup → Sharing Settings
  - Verified **Carbon Emission** and **Emission Source** objects set to **Private**.
-

## Sharing Rules

- **Path:** Setup → Sharing Settings → Carbon Emission Sharing Rules
- Checked if sharing rules exist (e.g., Carbon Tracker User → Sustainability Manager).

Action	Criteria	Shared With	Access Level
Edit   Del	Owner in Role: Carbon Tracker User1	Role: Sustainability Manager	ReadWrite

## Login Access Policies

- **Path:** Setup → Login Access Policies
- **Verified Administrators Can Log in as Any User** enabled.

Setting	Enabled
Administrators Can Log in as Any User	<input checked="" type="checkbox"/>

## Dev Org Setup

- Connected via **Salesforce CLI / VS Code**
- Verified deployment of metadata.

## Deployment Basics

- Verified deployments ran successfully using CLI commands (sf project deploy start ...).