



Connections Add

- financial_transactions_2024 Text file
- financial_customers_2024 Text file
- financial_budget_2024 Text file

Files

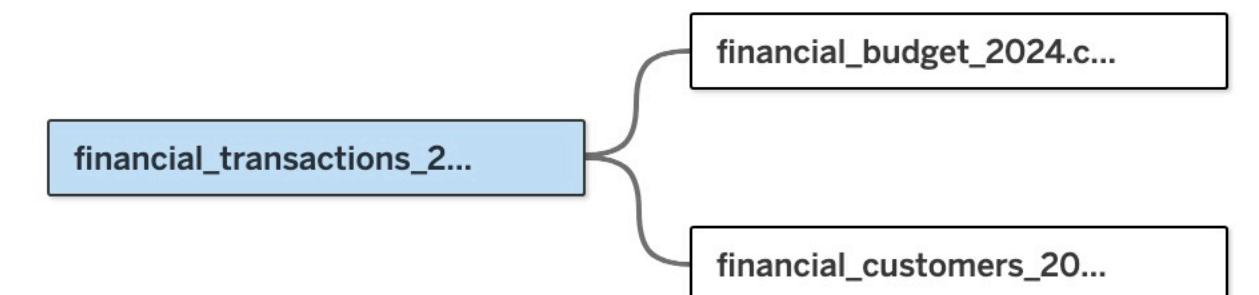
Use Data Interpreter
Data Interpreter might be able to clean your Text file workbook.

- _financial_budget_2024.csv
- _financial_customers_2024.csv
- _financial_transactions_2024.csv
- financial_budget_2024.csv
- financial_customers_2024.csv
- financial_transactions_2024.csv

New Union

New Table Extension

financial_transactions_2024.csv+ (Multiple Connections)



Name	financial_transactions_2024.csv	11 fields 600 rows	100	rows	Rows	100	Rows
Type	Field...	Phys...	Rem...	Category	Department	Customer Id	Country
TXN00001	02/02/2024	Opex	Utilities	Sales	null	USA	USA
TXN00002	10/10/2024	Opex	Travel	Finance	null	Germany	Germany
TXN00003	27/08/2024	Revenue	Product Sales	Sales	CUST0034	UK	UK
TXN00004	09/06/2024	COGS	Inventory Purchase	Support	null	USA	USA
TXN00005	07/06/2024	Opex	Rent	Support	null	Canada	Canada
TXN00006	10/11/2024	COGS	Payment Fees	Finance	null	UK	UK
TXN00007	01/02/2024	Opex	Travel	Operations	null	UK	UK
TXN00008	12/09/2024	Revenue	Subscription	Sales	CUST0041	UK	UK
TXN00009	14/03/2024	Opex	Travel	Sales	null	Germany	Germany





Tableau Desktop Public Edition

Standard

Pages

Columns

Rows

Total Actual Spend

-925,193

Filters

Marks

Automatic

Color

Size

Text

Detail

Tooltip

T SUM(Amount)

Tables

financial_transactions_2...

Search

Tables

financial_budget_2024.c...

- Abc Category (Financial Bu...
Abc Currency (Financial Bu...
Abc Month
Budget Amount
financial_budget_2024...

financial_customers_20...

- Abc Acquisition Channel
🌐 Country (Financial Cus...
Abc Customer Id (Financial ...
Abc Segment
📅 Signup Date
financial_customers_2...

financial_transactions_2...

- Abc Account Type
Abc Category
🌐 Country
Abc Currency
Abc Customer Id
Abc Department
Abc Description
Abc Payment Method
📅 Transaction Date
Abc Transaction Id
Amount
financial_transactions_...

Abc Measure Names

- 🌐 Latitude (generated)
🌐 Longitude (generated)
Measure Values

Data Source Spend by Category spend by department spend by country Budget vs Actual Total Actual Spend Total Bu Screenshot

1 mark 1 row by 1 column SUM(Amount): -925,193



Tableau Desktop Public Edition

Standard

Pages

Columns

Rows

Filters

Total Budget

-1,873,070

Marks

Automatic

Color

Size

Text

Detail

Tooltip

T SUM(Budget A..)

Tables

financial_budget_2024.c...
Abc Category (Financial Bu...
Abc Currency (Financial Bu...
Abc Month
Budget Amount
financial_budget_2024...

financial_customers_20...
Abc Acquisition Channel
@ Country (Financial Cus...
Abc Customer Id (Financial ...
Abc Segment
@ Signup Date
financial_customers_2...

financial_transactions_2...
Abc Account Type
Abc Category
@ Country
Abc Currency
Abc Customer Id
Abc Department
Abc Description
Abc Payment Method
@ Transaction Date
Abc Transaction Id
Amount
financial_transactions_...

Abc Measure Names
@ Latitude (generated)
@ Longitude (generated)
Measure Values

Data Source Spend by Category spend by department spend by country Budget vs Actual Total Actual Spend Total B Screenshot





Standard

Pages

Columns

Rows

Budget difference

-947,877

Marks

Automatic

Color

Size

Text

Detail

Tooltip

AGG(Budget Di..)

Tables

financial_budget_2024.c...

- Abc Category (Financial Bu...)
- Abc Currency (Financial Bu...)
- Abc Month
- # Budget Amount
- # financial_budget_2024...

financial_customers_20...

- Abc Acquisition Channel
- (#) Country (Financial Cus...
- Abc Customer Id (Financial ...)
- Abc Segment
- (#) Signup Date
- # financial_customers_2...

financial_transactions_2...

- Abc Account Type
- Abc Category
- (#) Country
- Abc Currency
- Abc Customer Id
- Abc Department
- Abc Description
- Abc Payment Method
- (#) Transaction Date
- Abc Transaction Id
- # Amount
- # financial_transactions_...

Measure Names

- # Budget Difference
- (#) Latitude (generated)
- (#) Longitude (generated)
- # Measure Values

Data Source Spend by Category spend by department spend by country Budget vs Actual Total Actual Spend Total Budget Difference Screenshot



Dashboard Layout <

Default
Phone

Device Preview

Size
Fit to width: height: 100 ▾

Sheets

- Spend by Category
- spend by ...
- spend by country
- Budget vs Actual
- Total Actual Spend
- Total Budget
- Budget difference

Objects

- Horizontal Container
- Vertical Container
- Text
- Extension
- Pulse Metric
- Image
- Blank
- Workflow
- Web Page

Tiled Floating

Show dashboard title

